

**MIRA INFORM REPORT**

<b>Report No. :</b>	522799
<b>Report Date :</b>	01.08.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	MOHAN SPINTEX INDIA LIMITED
<b>Registered Office :</b>	D. No.11-40-1, S-1A, Chitturi Complex, Pulipartivari Street, Vijayawada-520001, Andhra Pradesh
<b>Tel No.:</b>	91-866-2466266, 277, 288
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	11.05.2005
<b>CIN No.:</b> [Company Identification No.]	U18100AP2005PLC046188
<b>Capital Investment / Paid-up Capital :</b>	INR 585.000 Million
<b>IEC No.:</b> [Import-Export Code No.]	0905008308
<b>TIN No.:</b>	28630189388 37630189388
<b>PAN No.:</b> [Permanent Account No.]	AAECM2744G
<b>GSTN :</b> [Goods & Service Tax Registration No.]	37AAECM2744G1ZI
<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Manufacture and Selling textile products</li> <li>• Manufacturing of Cotton Yarn, Cotton Spinning</li> <li>• Weaving, Manufacturing of Cotton and Cotton Fabrics</li> <li>• Finishing of Cotton and Blended Cotton Textiles. (Registered Activity and also Confirmed by management)</li> </ul>
<b>No. of Employees :</b>	2800 (Approximately)

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 5900000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is an established company incorporated in the year 2005 having fine track records.</p> <p>For the financial year ended 2017, the company has achieved healthy operational revenue and has achieved fair profit margin at 5.43% (approximately).</p> <p>The company possesses robust financial risk profile marked by strong network base along with fair debt level and favorable gap between trade payables to its trade receivables.</p> <p>Fundamentals of the company are strong and healthy.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular and as per commitments.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1

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Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Long-term rating: BBB
<b>Rating Explanation</b>	Moderate degree of safety and moderate credit risk.
<b>Date</b>	28.02.2018
<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Short-term rating: A3+
<b>Rating Explanation</b>	Moderate degree of safety and higher credit risk.
<b>Date</b>	28.02.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 01.08.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Balkrishna
<b>Designation :</b>	Chief Finance Officer
<b>Contact No.:</b>	91-866-2466266
<b>Date :</b>	30.07.2018

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**LOCATIONS**

<b>Registered Office :</b>	D. No.11-40-1, S-1A, Chitturi Complex, Pulipativari Street, Vijayawada-520001, Andhra Pradesh, India
<b>Tel. No.:</b>	Not Available
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:md@mohanspintex.com">md@mohanspintex.com</a> <a href="mailto:ca@mohanspinter.com">ca@mohanspinter.com</a> <a href="mailto:infi@mohanspintex.com">infi@mohanspintex.com</a>
<b>Website :</b>	<a href="http://www.mohanspintex.com">http://www.mohanspintex.com</a>
<b>Location:</b>	Owned
<b>Locality:</b>	Commercial
<b>Corporate Office :</b>	#48-12-17, Near ESI Bus Stop, Eluru Road, Gunadala, Vijayawada – 520 004, Andhra Pradesh, India
<b>Tel. No. :</b>	91-866-2466266, 277, 288
<b>Fax No. :</b>	91-866-2466166
<b>Factory 1 :</b>	<b>Unit-I:</b> Vattigudipadu, Agiripalli Mandal, Krishna District – 521 211, Andhra Pradesh, India
<b>Tel. No. :</b>	91-8656-250456/ 250565
<b>Fax No. :</b>	91-8656-250453
<b>Factory 2 :</b>	<b>Unit-II:</b> Remalle, Bapulapadu Mandal, Krishna District – 521 110, Andhra Pradesh, India
<b>Tel. No. :</b>	91-8656-239555/ 557/ 558
<b>Fax No. :</b>	91-8656-239556

**DIRECTORS**

**AS ON 31.03.2017**

<b>Name :</b>	Mr. Sudhakar Chowdary Vallabhaneni
<b>Designation :</b>	Managing Director
<b>Address :</b>	59-7-3A, Acharya Ranga Street, Ramachandra Nagar, Vijayawada-520008, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	06.06.1969
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	11.05.2005
<b>PAN No.:</b>	ABXPV8246M
<b>DIN No.:</b>	00320555
<b>Name :</b>	Mrs. Padmini Vallabhaneni

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**MOHAN SPINTEX INDIA LIMITED - 522799**

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<b>Designation :</b>	Whole Time Director
<b>Address :</b>	D.No.59-7-3/A, Acharya Ranga Street, Rama Chandra Rao Nagar, Ward No.42, Vijayawada-520010, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	13.06.1970
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	08.08.2008
<b>PAN No.:</b>	ABXPV5566A
<b>DIN No.:</b>	02317647
<b>Name :</b>	Mr. Ravi Kumar Gottimukkala
<b>Designation :</b>	Whole Time Director
<b>Address :</b>	72-5-5, Lakshmi Nursing Home Street, Patamata, Vijayawada-520007, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	29.04.1970
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	11.05.2005
<b>PAN No.:</b>	AGTPG0042R
<b>DIN No.:</b>	00295152
<b>Name :</b>	Muthulur Subramanyam
<b>Designation :</b>	Director
<b>Address :</b>	Qtr No S3, Bungalows Area, Laxmidevipalli, Kothagudem-507101, Andhra Pradesh, India
<b>Date of Appointment :</b>	15.12.2014
<b>DIN No.:</b>	00105017
<b>Name :</b>	Mr. Sankar Rao Koneru
<b>Designation :</b>	Director
<b>Address :</b>	55-6-16, Krishna Mandir Road, Venkojipalem, Visakhapatnam-530022, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	15.04.1960
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	31.03.2016
<b>PAN No.:</b>	AEQPK9003F
<b>DIN No.:</b>	00133956
<b>Name :</b>	Mr. Mohan Rao Vallabhaneni
<b>Designation :</b>	Director
<b>Address :</b>	59-7-3A, Acharya Ranga Street, Ramachandra Nagar, Vijayawada-520008, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	19.10.1939
<b>Date of Appointment :</b>	11.05.2005
<b>PAN No.:</b>	AARPV7157L
<b>DIN No.:</b>	00320520
<b>Name :</b>	Mr. Venkatanjan Kakarala
<b>Designation :</b>	Director
<b>Address :</b>	54-14/1-6/1, Srinivasa Nagar, Vijayawada-520008, Andhra Pradesh, India

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**MOHAN SPINTEX INDIA LIMITED - 522799**

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<b>Date of Birth/Age :</b>	08.02.1962
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	18.08.2006
<b>PAN No.:</b>	AAHPV8463H
<b>DIN No.:</b>	00680580
<b>Name :</b>	Mrs. Mohana Kumari Ravella
<b>Designation :</b>	Director
<b>Address :</b>	9-63-69, Hameed Street, Vijayawada-520001, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	04.05.1959
<b>Date of Appointment :</b>	08.08.2008
<b>PAN No.:</b>	ABFPR0797M
<b>DIN No.:</b>	02303947
<b>Name :</b>	Yantrapragada Subba Rao
<b>Designation :</b>	Director
<b>Address :</b>	D.No.3-7-10, Ramnagar, Nidadavolu-534301, Andhra Pradesh, India
<b>Date of Birth/Age :</b>	11.07.1965
<b>Date of Appointment :</b>	08.07.2005
<b>DIN No.:</b>	03560766
<b>Name :</b>	Mr. Ramaprasad Chalasani
<b>Designation :</b>	Director
<b>Address :</b>	11-14-262-4/902B, Manjeera Heights, B-Block, Phase 1, Chitra Layout, LB Nagar, Hyderabad-500074, Telangana, India
<b>Date of Appointment :</b>	15.12.2014
<b>DIN No.:</b>	07030015

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Balakrishna Meka
<b>Designation :</b>	Chief Finance Officer
<b>Address :</b>	D.No.1-118, Vayyakallu, Karumanchi, Guntur-522646, Andhra Pradesh, India
<b>Date of Appointment :</b>	15.12.2014
<b>PAN No:</b>	ARQPM4474R
<b>Name :</b>	Mr. Raghavendra Rao Medatati
<b>Designation :</b>	Company Secretary
<b>Address :</b>	61-12/4-18/1, Gayathri Road, R. L. Nagar, Vijayawada-520013, Andhra Pradesh, India
<b>Date of Appointment :</b>	26.11.2015
<b>PAN No:</b>	AZAPM3069L
<b>Name :</b>	Mr. Balkrishna
<b>Designation :</b>	Chief Finance Officer

**MAJOR SHAREHOLDERS**

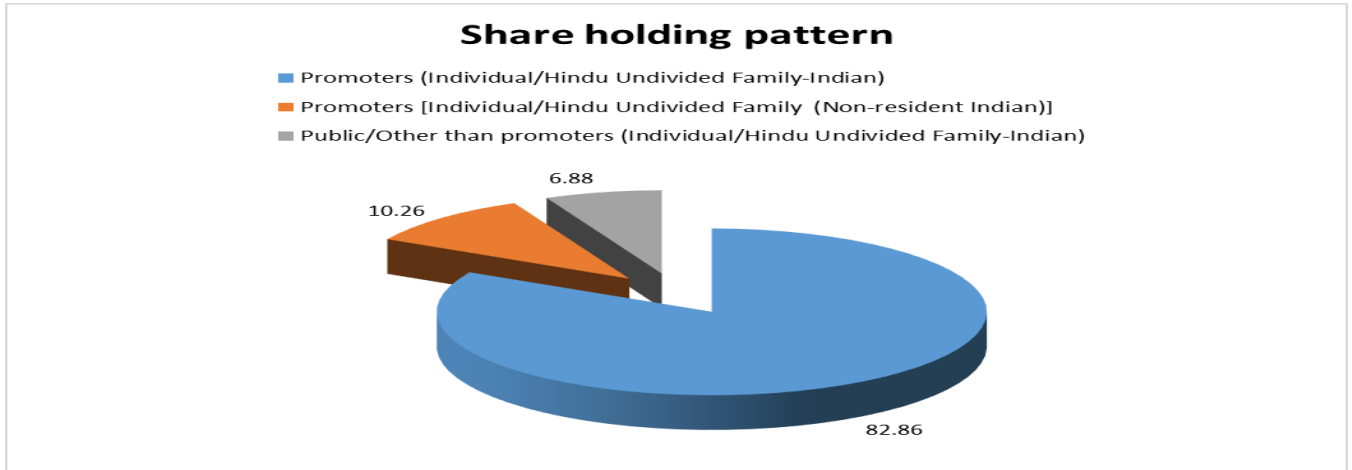
**AS ON 30.09.2017**

**SHAREHOLDING DETAILS FILE ATTACHED**

**Equity Share Break up (Percentage of Total Equity)**

**AS ON 30.09.2017**

<b>Category</b>	<b>Percentage</b>
Promoters (Individual/Hindu Undivided Family-Indian)	82.86
Promoters [Individual/Hindu Undivided Family (Non-resident Indian)]	10.26
Public/Other than promoters (Individual/Hindu Undivided Family-Indian)	6.88
<b>Total</b>	<b>100.00</b>



**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>• Manufacture and Selling textile products</li> <li>• Manufacturing of Cotton Yarn, Cotton Spinning</li> <li>• Weaving, Manufacturing of Cotton and Cotton Fabrics</li> <li>• Finishing of Cotton and Blended Cotton Textiles. (Registered Activity and also Confirmed by management)</li> </ul>	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	52051190	Cotton Yarn, Cotton Spinning
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		
<b>Products :</b>	Finished Goods	
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• China</li> <li>• Pakistan</li> <li>• Bangladesh</li> </ul>	
<b>Imports :</b>		
<b>Products :</b>	Raw Material	
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• Germany</li> </ul>	
<b>Terms :</b>		
<b>Selling :</b>	L/C, Cash and Credit (30 / 60 / 90 Days)	
<b>Purchasing :</b>	L/C, Cash and Credit (30 / 60 / 90 Days)	

**PRODUCTION STATUS: NOT AVAILABLE**

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**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark:</b>	--	
<b>Customers :</b>	End Users		
	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
<b>Remark:</b>	--		
<b>No. of Employees :</b>	2800 (Approximately)		
<b>Bankers :</b>	<b>Banker Name</b>	Andhra Bank	
	<b>Branch Address</b>	R. R. Appa Rao Street, P. B. No. 22, Andhra Bank Buildings, Vijayawada-520001, Andhra Pradesh, India	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	91-866-2560406	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
	<b>Remarks (If any)</b>	We spoke to management he denied to provide information	
<b>Facilities :</b>	<b>(INR In Million)</b>		
	<b>SECURED LOAN</b>	<b>As on 31.03.2017</b>	<b>As on 31.03.2016</b>
	<b>LONG TERM BORROWING</b>		
	Rupee term loans from banks	2316.952	1673.068

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**MOHAN SPINTEX INDIA LIMITED - 522799**

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	Other loans and advances	19.529	9.760
	Loans and advances from related parties	400.892	321.687
	<b>SHORT TERM BORROWING</b>		
	Loans repayable on demand from banks	1039.708	797.194
	<b>Total</b>	<b>3777.081</b>	<b>2801.709</b>

<b>Auditors :</b>	
<b>Name :</b>	Prasad and Company Chartered Accountants
<b>Address :</b>	29-13-46, Kaleshawara Rao Road, Suryarao Pet, Vijayawada, Andhra Pradesh, India
<b>PAN N Income-tax PAN of auditor or auditor's firm :</b>	ACHPP4796K
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives:</b>	<ul style="list-style-type: none"> <li>• Mohan Traders, India</li> <li>• Mohan Estates</li> <li>• Sri Hasa Laproscope Infertility</li> <li>• Kamadhenu Feeds</li> </ul>
<b>Subsidiary companies:</b>	<ul style="list-style-type: none"> <li>• Mohan Mercantile India Private Limited</li> <li>• Mohan Dwellings Private Limited</li> <li>• Mohan Renewable Energy India Private Limited</li> <li>• Mohan Apparels Private Limited</li> <li>• Mohan International INC</li> </ul>

**CAPITAL STRUCTURE**

**AS ON 30.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
58500000	Equity Shares	INR 10/- each	INR 585.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
58500000	Equity Shares	INR 10/- each	INR 585.000 Million

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET (STANDALONE)**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	585.000	585.000	585.000
(b) Reserves & Surplus	1507.111	1182.988	775.234
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>2092.111</b>	<b>1767.988</b>	<b>1360.234</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	2737.373	2004.515	2130.587
(b) Deferred tax liabilities (Net)	441.555	335.573	348.550
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>3178.928</b>	<b>2340.088</b>	<b>2479.137</b>
(4) Current Liabilities			
(a) Short term borrowings	1039.708	797.194	759.322
(b) Trade payables	217.246	200.802	158.163
(c) Other current liabilities	380.516	319.328	359.122
(d) Short-term provisions	86.085	73.811	51.629
<b>Total Current Liabilities (4)</b>	<b>1723.555</b>	<b>1391.135</b>	<b>1328.236</b>
<b>TOTAL</b>	<b>6994.594</b>	<b>5499.211</b>	<b>5167.607</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	3920.667	3228.560	3360.450
(ii) Intangible Assets	1.581	1.306	1.367
(iii) Capital work-in-progress	6.941	78.600	7.855
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	10.191	1.983	0.100
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	388.115	306.508	216.223
(e) Other Non-current assets	1.382	2.915	3.082
<b>Total Non-Current Assets</b>	<b>4328.877</b>	<b>3619.872</b>	<b>3589.077</b>
(2) Current assets			

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**MOHAN SPINTEX INDIA LIMITED - 522799**

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(a) Current investments	0.000	0.000	0.000
(b) Inventories	1015.514	802.732	903.378
(c) Trade receivables	546.831	339.723	233.177
(d) Cash and cash equivalents	8.717	26.338	11.357
(e) Short-term loans and advances	1088.722	701.177	428.444
(f) Other current assets	5.933	9.369	2.174
<b>Total Current Assets</b>	<b>2665.717</b>	<b>1879.339</b>	<b>1578.530</b>
<b>TOTAL</b>	<b>6994.594</b>	<b>5499.211</b>	<b>5167.607</b>

**PROFIT & LOSS ACCOUNT (STANDALONE)**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Revenue from Operations	5968.331	5951.829	3891.843
	Other Income	38.370	73.709	8.308
	<b>TOTAL</b>	<b>6006.701</b>	<b>6025.538</b>	<b>3900.151</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	3581.536	2915.259	2061.789
	Purchases of Stock-in-Trade	450.283	1157.066	523.973
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(110.519)	6.048	(30.989)
	Employee benefit expense	270.514	239.145	142.531
	CSR expenditure	8.823	1.896	0.000
	Other expenses	940.108	856.029	525.531
	<b>TOTAL</b>	<b>5140.745</b>	<b>5175.443</b>	<b>3222.835</b>
<b>Less</b>	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>865.956</b>	<b>850.095</b>	<b>677.316</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	209.497	251.437	207.330
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>656.459</b>	<b>598.658</b>	<b>469.986</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	169.334	147.371	80.546
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>487.125</b>	<b>451.287</b>	<b>389.440</b>
<b>Less</b>	<b>TAX</b>	163.002	43.533	245.863
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>324.123</b>	<b>407.754</b>	<b>143.577</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			

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F.O.B. Value of Exports	1822.934	2925.637	1836.806
<b>TOTAL EARNINGS</b>	<b>1822.934</b>	<b>2925.637</b>	<b>1836.806</b>
Earnings / (Loss) Per Share (INR)	5.54	6.97	2.45

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	344.200	296.423	328.003
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	40.238	545.578	585.470
Net cash flows from (used in) operating activities	(39.967)	466.673	516.630

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	33.44	20.83	21.87
Account Receivables Turnover (Income / Sundry Debtors)	10.91	17.52	16.69
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	19.67	18.00	22.33
Inventory Turnover (Operating Income / Inventories)	0.85	1.06	0.75
Asset Turnover (Operating Income / Net Fixed Assets)	0.22	0.26	0.20

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.69	0.67	0.73
Debt Equity Ratio (Total Liability / Networth)	1.97	1.75	2.37
Current Liabilities to Networth	0.82	0.79	0.98

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(Current Liabilities / Net Worth)			
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.88	1.87	2.48
Interest Coverage Ratio (PBIT / Financial Charges)	4.13	3.38	3.27

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	5.43	6.85	3.69
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.63	7.41	2.78
Return on Investment (ROI) ((PAT / Networth) * 100)	%	15.49	23.06	10.56

**SOLVENCY RATIOS**

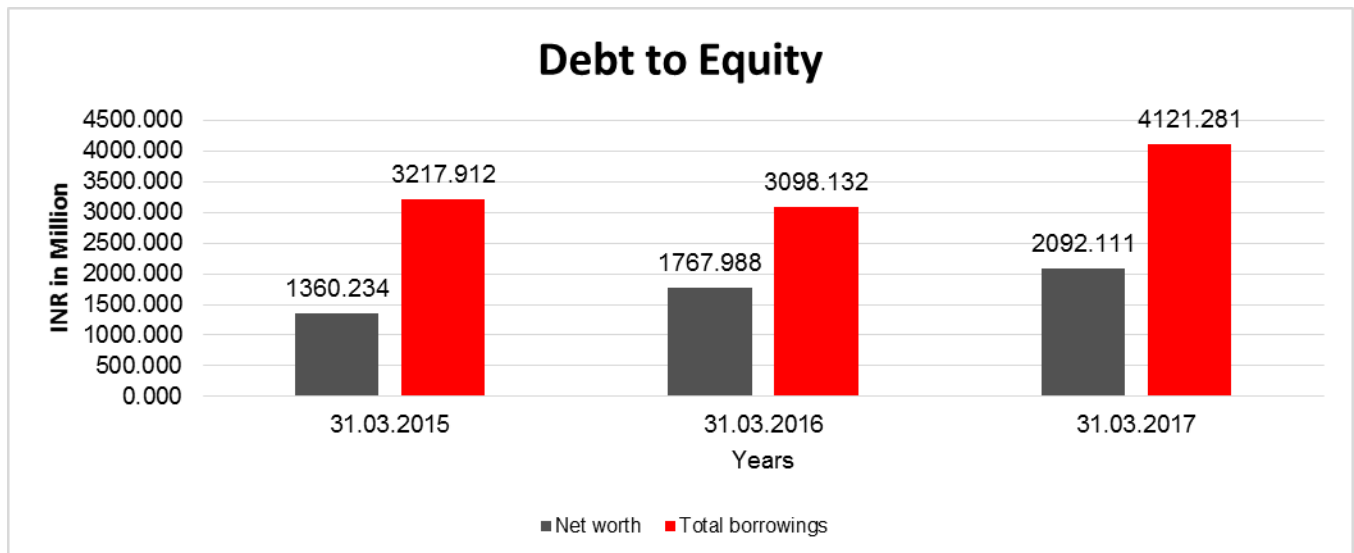
PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.55	1.35	1.19
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.96	0.77	0.51
G-Score Ratio Financial (Networth / Total Assets)	0.30	0.32	0.26
G-Score Ratio Debt (Debts / Equity Capital)	7.04	5.30	5.50
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.55	1.35	1.19

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

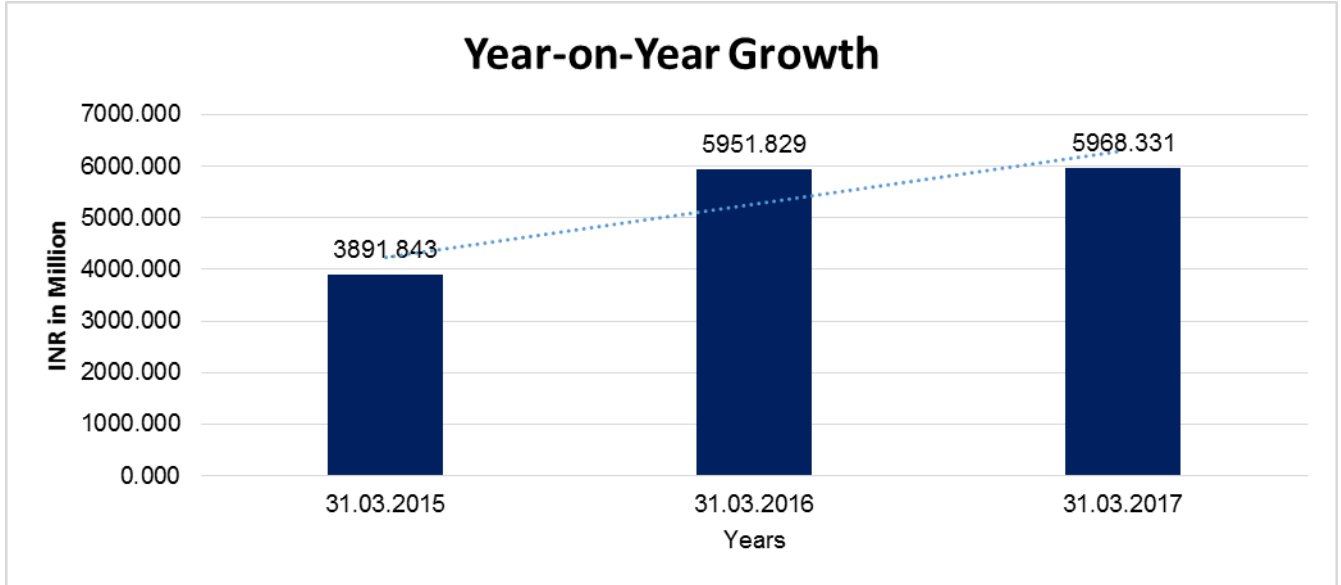
Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	585.000	585.000	585.000
Reserves & Surplus	775.234	1182.988	1507.111
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>1360.234</b>	<b>1767.988</b>	<b>2092.111</b>
Long-term borrowings	2130.587	2004.515	2737.373
Short term borrowings	759.322	797.194	1039.708
Current maturities of long-term debts	328.003	296.423	344.200
<b>Total borrowings</b>	<b>3217.912</b>	<b>3098.132</b>	<b>4121.281</b>
<b>Debt/Equity ratio</b>	<b>2.366</b>	<b>1.752</b>	<b>1.970</b>



**YEAR-ON-YEAR GROWTH**

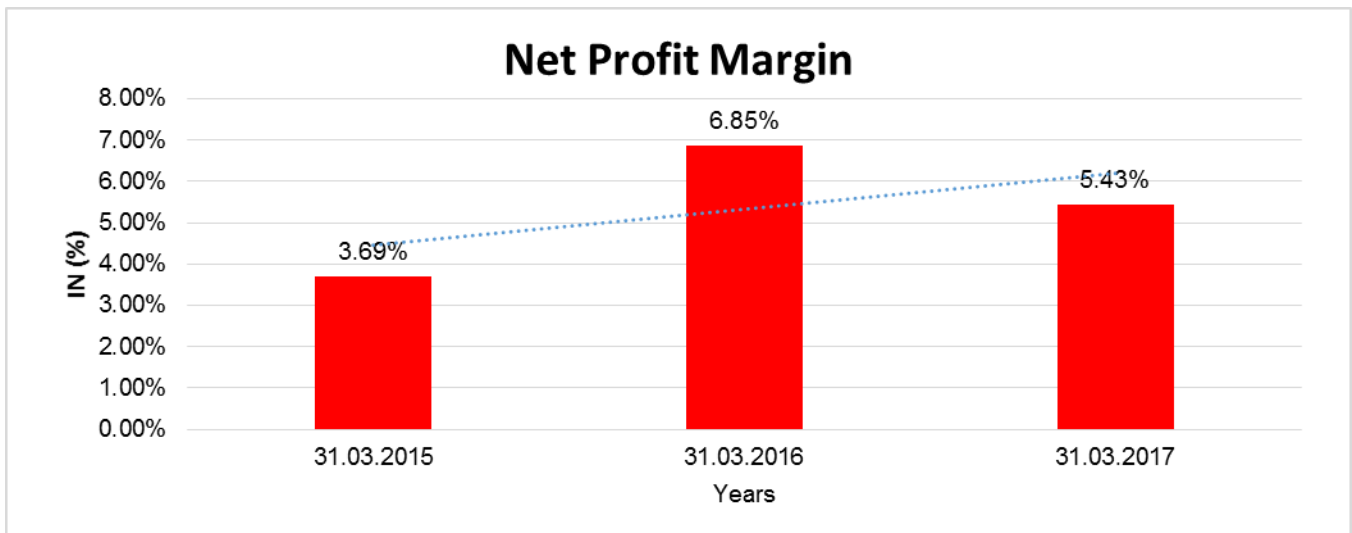
Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Sales	3891.843	5951.829	5968.331
		<b>52.931</b>	<b>0.277</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	3891.843	5951.829	5968.331
Profit/ (Loss)	143.577	407.754	324.123
	<b>3.69 %</b>	<b>6.85 %</b>	<b>5.43 %</b>



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**ABRIDGED BALANCE SHEET (CONSOLIDATED)**

SOURCES OF FUNDS	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>		
(1) Shareholders' Funds		
(a) Share Capital	585.000	585.000
(b) Reserves & Surplus	1507.845	1183.724
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>2092.845</b>	<b>1768.724</b>
(3) Non-Current Liabilities		
(a) long-term borrowings	2740.523	2007.664
(b) Deferred tax liabilities (Net)	441.555	335.573
(c) Other long term liabilities	0.000	0.000
(d) long-term provisions	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>3182.078</b>	<b>2343.237</b>
(4) Current Liabilities		
(a) Short term borrowings	1040.436	797.193
(b) Trade payables	218.296	203.335
(c) Other current liabilities	367.842	319.222
(d) Short-term provisions	86.982	74.141
<b>Total Current Liabilities (4)</b>	<b>1713.556</b>	<b>1393.891</b>
<b>TOTAL</b>	<b>6988.479</b>	<b>5505.852</b>
<b>II. ASSETS</b>		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	3923.858	3231.751
(ii) Intangible Assets	1.582	1.306
(iii) Capital work-in-progress	6.941	78.600
(iv) Intangible assets under development	0.000	0.000
(b) Non-current Investments	0.117	0.083
(c) Deferred tax assets (net)	0.000	0.000
(d) Long-term Loan and Advances	388.117	306.509
(e) Other Non-current assets	1.631	3.064
<b>Total Non-Current Assets</b>	<b>4322.246</b>	<b>3621.313</b>
(2) Current assets		
(a) Current investments	0.000	0.000
(b) Inventories	1029.973	802.732
(c) Trade receivables	531.811	339.723

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(d) Cash and cash equivalents		11.266	28.153
(e) Short-term loans and advances		1087.251	704.563
(f) Other current assets		5.932	9.368
<b>Total Current Assets</b>		<b>2666.233</b>	<b>1884.539</b>
<b>TOTAL</b>		<b>6988.479</b>	<b>5505.852</b>

**PROFIT & LOSS ACCOUNT (CONSOLIDATED)**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>		
	Income	6094.874	6034.828
	Other Income	40.655	73.709
	<b>TOTAL</b>	<b>6135.529</b>	<b>6108.537</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed	3581.536	2915.259
	Purchases of Stock-in-Trade	578.002	1232.712
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(124.978)	6.048
	Employees benefits expense	270.515	239.145
	Other expenses	958.025	864.213
	<b>TOTAL</b>	<b>5263.100</b>	<b>5257.377</b>
<b>Less</b>	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>872.429</b>	<b>851.160</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	215.007	251.437
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>657.422</b>	<b>599.723</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	169.334	147.371
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>488.088</b>	<b>452.352</b>
<b>Less</b>	<b>TAX</b>	163.900	43.862
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>324.188</b>	<b>408.490</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>5.54</b>	<b>6.99</b>

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**COMPANY PERFORMANCE**

On standalone basis, revenue from operations for FY 2016-17 is at INR 6006.701 million, marginal decline by (0.31%) over INR 6025.538 million in FY 2015-16. Earnings before interest, tax and depreciation (EBITD) is at

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INR 865.956 lakhs registered a growth of 1.89% over the EBITD of INR 850.095 million in FY 2015-16. Profit after Tax ("PAT") for the year was INR 324.123 million registering a decline of (20.51%) over the PAT of INR 407.754 million in FY 2015-16

**CORPORATE INFORMATION**

The Company was incorporated in India on 11 May, 2005 under the Companies Act, 1956 to manufacture and sells textile products.

**INDEX OF CHARGES**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G47948070	10268112	ANDHRA BANK	07/02/2011	20/05/2017	-	4054200000.0	R. R. APPA RAO STREET, P. B. NO. 22, ANDHRA BANK BUILDINGS, VIJAYAWAD A-520001, ANDHRA PRADESH, INDIA
2	C75439430	10294138	Indian Overseas Bank	20/06/2011	-	07/01/2016	11000000.0	RING ROAD BRANCH, NEAR BENZ CIRCLE, VIJAYAWAD A-520008, ANDHRA PRADESH, INDIA
3	C75438093	10248358	Indian Overseas Bank	19/08/2010	14/12/2011	07/01/2016	325000000.0	RING ROAD BRANCH, NEAR BENZ CIRCLE, VIJAYAWAD A-520008, ANDHRA PRADESH, INDIA
4	C75438770	10405793	Indian Overseas Bank	28/12/2012	-	07/01/2016	35000000.0	RING ROAD BRANCH, NEAR BENZ CIRCLE, VIJAYAWAD A-520008,

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								ANDHRA PRADESH, INDIA
5	C7633641 1	1047731 8	Andhra Bank	10/01/201 4	-	05/01/2016	135000000.0	R. R. APPA RAO STREET, P. B. NO. 22, ANDHRA BANK BUILDINGS, VIJAYAWAD A-520001, ANDHRA PRADESH, INDIA
6	C7636005 6	1033196 3	Andhra Bank	30/11/201 1	16/08/2014	05/01/2016	812000000.0	R. R. APPA RAO STREET, P. B. NO. 22, ANDHRA BANK BUILDINGS, VIJAYAWAD A-520001, ANDHRA PRADESH, INDIA
7	C7636078 3	1029412 8	Andhra Bank	16/06/201 1	-	05/01/2016	16900000.0	R. R. APPA RAO STREET, P. B. NO. 22, ANDHRA BANK BUILDINGS, VIJAYAWAD A-520001, ANDHRA PRADESH, INDIA
8	C7636195 5	1020231 2	Andhra Bank	27/01/201 0	04/02/2010	05/01/2016	607500000.0	R. R. APPA RAO STREET, P. B. NO. 22, ANDHRA BANK BUILDINGS, VIJAYAWAD A-520001, ANDHRA

								PRADESH, INDIA
9	C7636136 9	1029413 2	Andhra Bank	09/06/201 1	-	05/01/2016	197500000.0	R. R. APPA RAO STREET, P. B. NO. 22, ANDHRA BANK BUILDINGS, VIJAYAWAD A-520001, ANDHRA PRADESH, INDIA
10	C7478331 7	1000374 2	State Bank of India	12/05/200 6	20/06/2011	04/01/2016	673400000.0	PATAMATA BRANCH, PATAMATA, VIJAYAWAD A-520007, ANDHRA PRADESH, INDIA

**FIXED ASSETS**

**Tangible assets**

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipment's

**Intangible assets**

- Computer software

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.60
UK Pound	1	INR 90.08
Euro	1	INR 80.36

**INFORMATION DETAILS**

Information Gathered by :	SHRU
Analysis Done by :	DIV
Report Prepared by :	RKI

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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