

PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED - 521789.2 (SUPPLEMENTARY REPORT)

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MIRA INFORM REPORT

Report No. :	521789.2
Report Date :	01.08.2018

IDENTIFICATION DETAILS

Name :	PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED
Registered Office :	C-9B, Gangotri Enclave, Alaknanda, New Delhi - 110019
Tel. No.:	91-129-4001625
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	27.05.1998
CIN No.: [Company Identification No.]	U29230DL1998PTC094118
Capital Investment / Paid-up Capital :	INR 2.446 Million
IEC No.: [Import-Export Code No.]	Not Applicable [As informed by the management that firm does not have export and import]
PAN No.: [Permanent Account No.]	AABCP6597M
GSTN : [Goods & Service Tax Registration No.]	06AABCP6597M1ZR
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in Trading, Jobwork and Manufacturing of Auto Parts, Electrical Parts and after Sale Servicing of Conventional Machines, CNC Machines. [Registered Activity and also Confirmed by Management]
No. of Employees :	300 [Approximately]

RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1998 and it is a manufacturer of auto parts, electrical parts and after sales servicing for conventional machines and CNC machines.</p> <p>As per the financials of March 2017, the company has registered a growth of 35.59% in its revenue as compared to its previous year's revenue and has reported minimal profit margin of 0.58%.</p> <p>Rating takes into consideration the company's established track record of business operations marked by sound net worth along with average debt coverage indicators and decent liquidity position.</p> <p>Further, the company has reported a good earnings per share of INR 11.79 against its face value of INR 10.</p> <p>Payments seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p> <p>NOTE:</p> <p>Site visit conducted at the given address and our executive had successfully traced the subject.</p> <p>At premises our executive met to Mr. Dev Narayan (Store Keeper) and he confirmed the existence of the subject on the given address.</p> <p>As per our executive's observation, it's a ground + 4 storey building and subject is situated on 1st floor comprising of total area of 900 Sq. Ft.</p> <p>Location was easy to find, locality seems to be commercial and area appears to be upmarket.</p> <p>Our executive had sighted 10 employees at the premises as well as sighted the</p>

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	<p>name board of the subject on the given address.</p> <p>Name board of the subject was sighted as "PAC" instead of production Aids and Consultants private limited.</p> <p>On inquiry with Mr. Yogindar (Security Guard) and Mr. Ashish Kumar from "HDFC Bank" both persons confirmed the existence of the subject on the given address.</p>
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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

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BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 01.08.2018.

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Vijay
Designation :	Finance Manager
Contact No.:	91-9958591550
Date :	24.07.2018

LOCATIONS

Registered Office :	C-9B, Gangotri Enclave, Alaknanda, New Delhi – 110019, India
Tel. No.:	Not Available
Mobile No.:	91-9958591550 [Mr. Vijay]
Fax No.:	Not Available
E-Mail :	vijaydudeja@pacindia.net info@pacindia.net
Website :	www.pacindia.net
Factory :	Plot No. 307, Sector – 8, IMT, Mansar, Gurugram – 122050, Haryana, India
Tel. No.:	91-124-4039044
Corporate Office :	FA-18, First Floor, Crown Plaza, Sector-15A, Delhi Mathura Road, Faridabad - 121007, Haryana, India
Tel. No.:	91-129-4001625/ 4169516
Fax No.:	91-129-4001627
Area:	900 Sq. Ft. [As per site visit]
Locality:	Commercial [As per site visit]
Branch Offices:	Located at: <ul style="list-style-type: none"> • Haryana • Punjab • Maharashtra

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	<ul style="list-style-type: none"> • Karnataka • Rajasthan • Chennai
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DIRECTORS

AS ON: 31.03.2018

Name :	Mrs. Nidhi Rai
Designation :	Director
Address :	P-5/6, DLF City, Phase-II, Gurugram – 122002, Haryana, India
Date of Appointment :	27.05.1998
DIN No.:	00269717

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U29253HR2015PTC054706	PAC MACHINE TOOLS PRIVATE LIMITED	25/02/2015	-

Name :	Mr. Rohit Rai
Designation :	Director
Address :	P-5/6, DLF City, Phase-II, Gurugram – 122002, Haryana, India
Date of Appointment :	27.05.1998
DIN No.:	00269725

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U29253HR2015PTC054706	PAC MACHINE TOOLS PRIVATE LIMITED	25/02/2015	-

KEY EXECUTIVES

Name :	Mr. Vijay
Designation :	Finance Manager

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 31.03.2017

Names of Shareholders	No. of Shares	% age holding
Nidhi Rai	127850	52.28
Rohit Rai	116715	47.72

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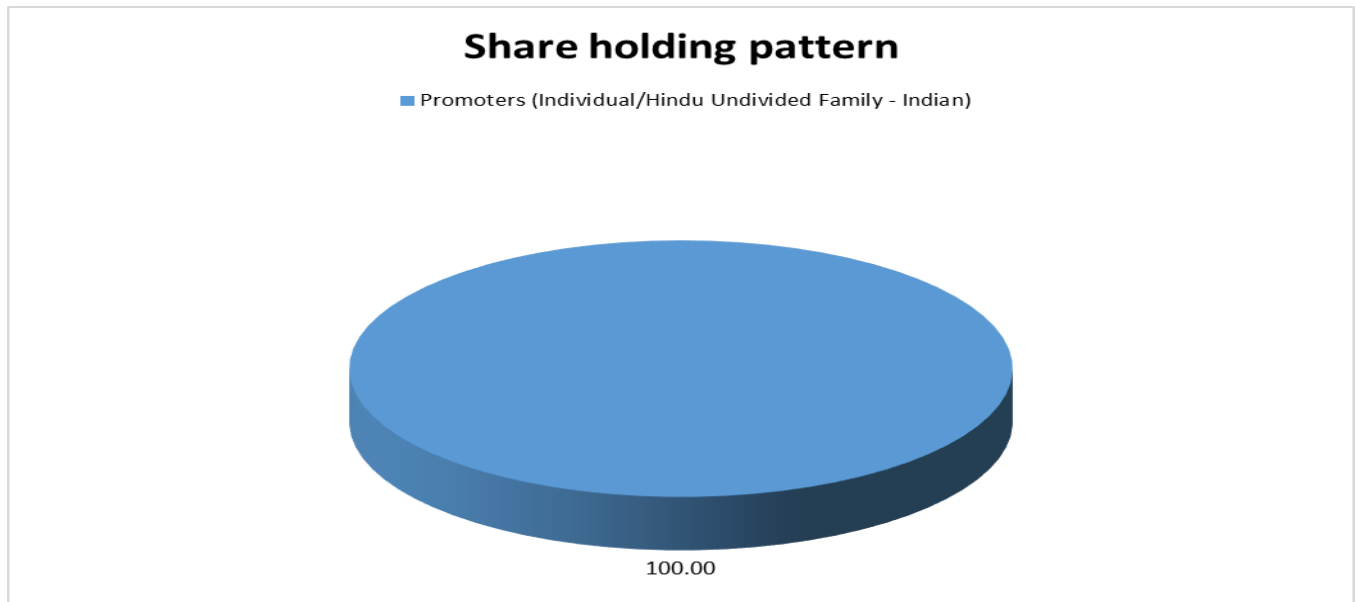
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Total	244565	100.00
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AS ON: 30.09.2017

Equity Share Breakup	Percentage of Holding
Category	
Promoters (Individual/Hindu Undivided Family - Indian)	100.00
Total	100.00



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BUSINESS DETAILS

Line of Business :	Subject is engaged in Trading, Jobwork and Manufacturing of auto Parts, Electrical Parts and after Sale Servicing of Conventional Machines, CNC Machines. [Registered Activity and also Confirmed by Management]	
Products :	ITC Code No.	Product Descriptions
	85167990	Manufacturing and Trading of Auto Parts and Electrical Parts
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :		
Products :	Raw Material	
Countries :	<ul style="list-style-type: none"> • China • Korea 	
Terms :		
Selling :	Cheque and Others [RTGS, NEFT]	
Purchasing :	Cheque and Others [RTGS, NEFT]	

PRODUCTION STATUS: NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
Customers :	Manufacturer	
	Reference:	Not Divulged

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	Name of the Person (Designation):	--																																							
	Contact Number:	--																																							
	Since how long known:	--																																							
	Maximum limit dealt:	--																																							
	Experience:	--																																							
	Remark	--																																							
No. of Employees :	300 [Approximately]																																								
Bankers :	<table border="1"> <tr> <td>Bank Name:</td> <td>Standard Chartered Bank</td> </tr> <tr> <td>Branch:</td> <td>10, Sansad Marg, New Delhi - 110001, India</td> </tr> <tr> <td>Person Name (with Designation):</td> <td>--</td> </tr> <tr> <td>Contact Number:</td> <td>91-11-23406202</td> </tr> <tr> <td>Name of Account Holder:</td> <td>--</td> </tr> <tr> <td>Account Number:</td> <td>--</td> </tr> <tr> <td>Account Since (Date/ Year of A/c Opening):</td> <td>--</td> </tr> <tr> <td>Average Balance Maintained (Optional):</td> <td>--</td> </tr> <tr> <td>Credit Facilities Enjoyed (CC/OD/Term Loan):</td> <td>--</td> </tr> <tr> <td>Account Operation:</td> <td>--</td> </tr> <tr> <td>Remarks:</td> <td>Continuously Ringing</td> </tr> </table> <ul style="list-style-type: none"> HDFC Bank Limited 9th Floor, Ansal Classique Tower, Rajouri Garden, New Delhi - 110027, India Citi Bank N.A. 		Bank Name:	Standard Chartered Bank	Branch:	10, Sansad Marg, New Delhi - 110001, India	Person Name (with Designation):	--	Contact Number:	91-11-23406202	Name of Account Holder:	--	Account Number:	--	Account Since (Date/ Year of A/c Opening):	--	Average Balance Maintained (Optional):	--	Credit Facilities Enjoyed (CC/OD/Term Loan):	--	Account Operation:	--	Remarks:	Continuously Ringing																	
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Facilities :	<table border="1"> <thead> <tr> <th>SECURED LOANS</th> <th>31.03.2017 (INR In Million)</th> <th>31.03.2016 (INR In Million)</th> </tr> </thead> <tbody> <tr> <td>LONG-TERM BORROWINGS</td> <td></td> <td></td> </tr> <tr> <td>Term loan</td> <td></td> <td></td> </tr> <tr> <td>From banks and financial institution</td> <td></td> <td></td> </tr> <tr> <td>Vehicle loans</td> <td></td> <td></td> </tr> <tr> <td>Axis Bank</td> <td>0.000</td> <td>0.051</td> </tr> <tr> <td>ICICI Bank</td> <td>0.000</td> <td>0.051</td> </tr> <tr> <td>ICICI Bank</td> <td>0.000</td> <td>0.051</td> </tr> <tr> <td>ICICI Bank</td> <td>0.788</td> <td>0.000</td> </tr> <tr> <td>Other term loans</td> <td>0</td> <td>0</td> </tr> <tr> <td>Loan from SIDBI-III</td> <td>1.720</td> <td>4.600</td> </tr> <tr> <td>Loan from SIDBI-IV</td> <td>1.305</td> <td>3.525</td> </tr> <tr> <td>Loan from SIDBI-V</td> <td>6.300</td> <td>11.100</td> </tr> </tbody> </table>		SECURED LOANS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)	LONG-TERM BORROWINGS			Term loan			From banks and financial institution			Vehicle loans			Axis Bank	0.000	0.051	ICICI Bank	0.000	0.051	ICICI Bank	0.000	0.051	ICICI Bank	0.788	0.000	Other term loans	0	0	Loan from SIDBI-III	1.720	4.600	Loan from SIDBI-IV	1.305	3.525	Loan from SIDBI-V	6.300	11.100
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Loan from SIDBI-VI	2.653	4.531
Loan from SIDBI-VII	9.664	9.229
Loan from SIDBI-VIII	5.055	6.789
Loan from SIDBI-IX	7.410	0.000
Loan from Kotak Mahindra Bank (TL)	7.579	0.000
Loan from Kotak Mahindra Bank (LAP)	19.286	23.571
Loan from Deutsche Bank I	18.919	20.394
Loan from Deutsche Bank II	13.411	14.214
From others		
Loan from Tata Capital Fin. Services Limited	6.350	8.537
	100.44	106.643
SHORT TERM BORROWINGS		
From Banks		
Deutsche Bank OD a/c	12.443	12.139
Kotak Mahindra Bank Limited - CC a/c	39.712	52.984
Total	152.595	171.766

Financial Institution:	Small Industries Development Bank of India
Auditors :	
Name :	Mohta Gupta and Associates Chartered Accountants
Address :	E-1/76, YMCA Road, Sector-11, Faridabad – 121006, Haryana, India
Tel. No.:	91-129-4008767
E-Mail :	mohtagupta@rediffmail.com
Income-tax PAN of auditor or auditor's firm :	AAJFM2216R
Memberships :	Not Available
Collaborators :	Not Available
Concern/company in which key managerial personnel have significant influence :	PAC Machine Tools Private Limited (Converted in to LLP)

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CAPITAL STRUCTURE

AS ON: 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
250000	Equity Shares	INR 10/- each	INR 2.500 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
244565	Equity Shares	INR 10/- each	INR 2.446 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	2.446	2.446	2.366
(b) Reserves & Surplus	113.429	110.545	104.551
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	115.875	112.991	106.917
(3) Non-Current Liabilities			
(a) Long-term borrowings	130.116	134.875	136.269
(b) Deferred tax liabilities (Net)	2.209	2.680	3.025
(c) Other long term liabilities	0.060	0.236	0.100
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	132.385	137.791	139.394
(4) Current Liabilities			
(a) Short term borrowings	52.155	65.123	40.893
(b) Trade payables	8.479	3.057	12.338
(c) Other current liabilities	68.092	64.622	65.621
(d) Short-term provisions	1.826	1.479	2.641
Total Current Liabilities (4)	130.552	134.281	121.493
TOTAL	378.812	385.063	367.804
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	238.285	240.103	237.333
(ii) Intangible Assets	0.973	0.000	0.000
(iii) Capital work-in-progress	0.033	0.672	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	1.964	3.193
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	2.774	2.686	3.349
(e) Other Non-current assets	0.000	0.344	0.647
Total Non-Current Assets	242.065	245.769	244.522

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	33.976	36.394	36.491
(c) Trade receivables	64.494	75.527	68.929
(d) Cash and cash equivalents	3.478	3.982	2.445
(e) Short-term loans and advances	34.799	23.391	15.415
(f) Other current assets	0.000	0.000	0.002
Total Current Assets	136.747	139.294	123.282
TOTAL	378.812	385.063	367.804

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Revenue from Operations	497.276	366.760	459.164
	Other Income	1.948	2.004	0.941
	TOTAL	499.224	368.764	460.105
Less	EXPENSES			
	Cost of Materials Consumed	164.467	70.926	136.345
	Purchases of Stock-in-Trade	59.236	48.259	94.540
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	1.605	4.466	7.842
	Employees benefits expense	55.852	55.829	51.585
	Other expenses	162.104	135.634	111.328
	TOTAL	443.264	315.114	401.640
	PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	55.960	53.650	58.465
Less	FINANCIAL EXPENSES	23.858	24.393	22.304
	PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION	32.102	29.257	36.161
Less/ Add	DEPRECIATION/ AMORTISATION	27.750	25.650	33.036
	PROFIT BEFORE TAX	4.352	3.607	3.125
Less	TAX	1.468	1.134	0.373
	PROFIT AFTER TAX	2.884	2.473	2.752

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	Earnings Per Share (INR)	11.79	10.11	11.25
--	---------------------------------	--------------	--------------	--------------

PARTICULARS			31.03.2018
Sales Turnover (Approximately)			530.000
			[Due to business growth]

The above information has been parted by Mr. Vijay [Finance Manager]

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt			
Vehicle loans			
Axis Bank			0.127
Axis Bank			0.367
Axis Bank			0.076
ICICI Bank			0.087
ICICI Bank			0.087
ICICI Bank			0.169
ICICI Bank			0.169
ICICI Bank			0.197
Other term loans			
Loan from SIDBI-III			1.042
Loan from SIDBI-IV			2.880
Loan from SIDBI-V			2.220
Loan from SIDBI-VI			4.800
Loan from SIDBI-VII			2.220
Loan from Kotak Mahindra Bank (TL)			7.346
Loan from Kotak Mahindra Bank (CL)			4.000
Loan from Standard Chartered Bank (LAP)			1.348
Loan from Deutsche Bank I			0.619
Loan from Tata Capital Fin. Services Limited			1.578
Loan from ICICI Bank-1			0.630
Loan from ICICI Bank-2			0.228
Loan from ICICI Bank-3			1.280
Total	31.986	27.993	31.470
Cash generated from operation	67.132	28.054	44.151
Net Cash from Operating Activities	65.192	26.574	40.878

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KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	47.34	75.16	54.79
Account Receivables Turnover (Income / Sundry Debtors)	7.71	4.86	6.66
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	13.83	9.36	19.50
Inventory Turnover (Operating Income / Inventories)	1.65	1.47	1.60
Asset Turnover (Operating Income / Net Fixed Assets)	0.23	0.22	0.25

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.77	0.77	0.79
Debt Equity Ratio (Total Liability / Networth)	1.85	2.02	1.95
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.13	1.19	1.14
Fixed Assets to Networth (Net Fixed Assets / Networth)	2.07	2.13	2.22
Interest Coverage Ratio (PBIT / Financial Charges)	2.35	2.20	2.62

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	0.58	0.67	0.60

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Return on Total Assets <i>((PAT / Total Assets) * 100)</i>	%	0.76	0.64	0.75
Return on Investment (ROI) <i>((PAT / Networth) * 100)</i>	%	2.49	2.19	2.57

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio <i>(Current Assets / Current Liabilities)</i>	1.05	1.04	1.01
Quick Ratio <i>((Current Assets – Inventories) / Current Liabilities)</i>	0.79	0.77	0.71
G-Score Ratio Financial <i>(Networth / Total Assets)</i>	0.31	0.29	0.29
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>	87.59	93.21	88.18
G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i>	1.05	1.04	1.01

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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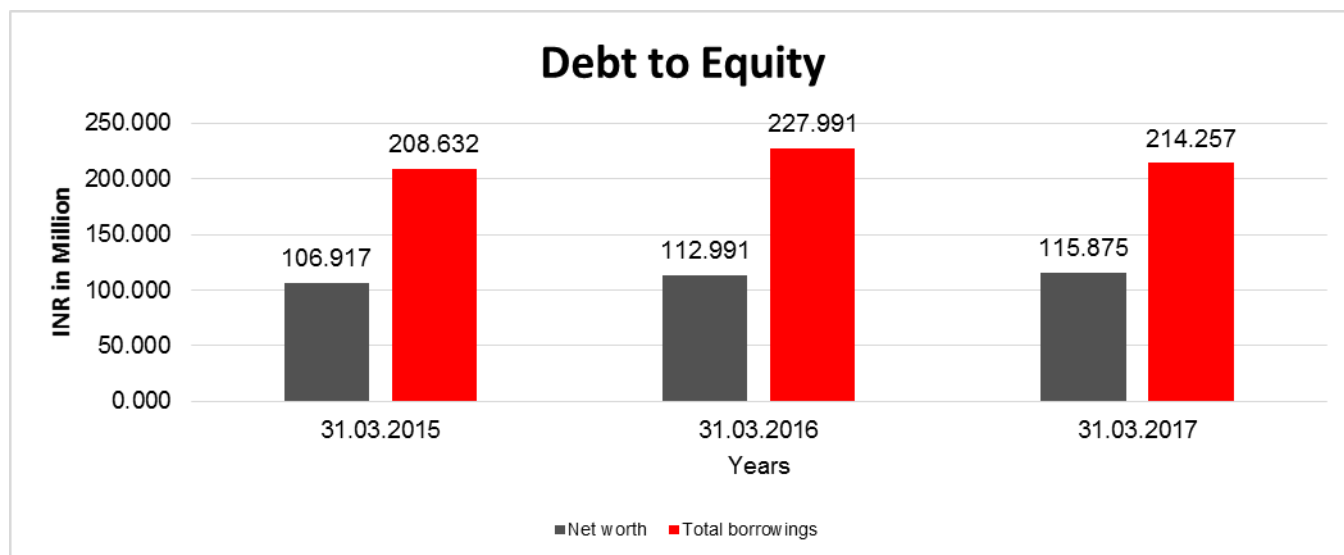
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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	2.366	2.446	2.446
Reserves & Surplus	104.551	110.545	113.429
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	106.917	112.991	115.875
long-term borrowings	136.269	134.875	130.116
Short term borrowings	40.893	65.123	52.155
Current Maturities of Long term debt	31.470	27.993	31.986
Total borrowings	208.632	227.991	214.257
Debt/Equity ratio	1.951	2.018	1.849

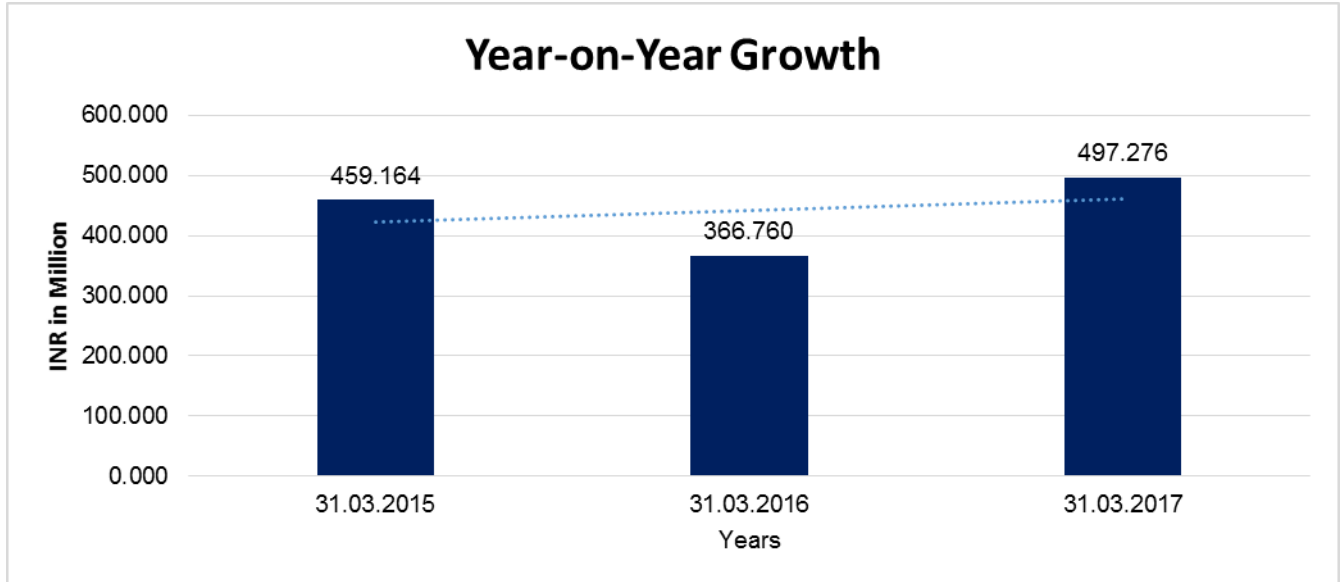


YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	459.164	366.760	497.276
		-20.124	35.586

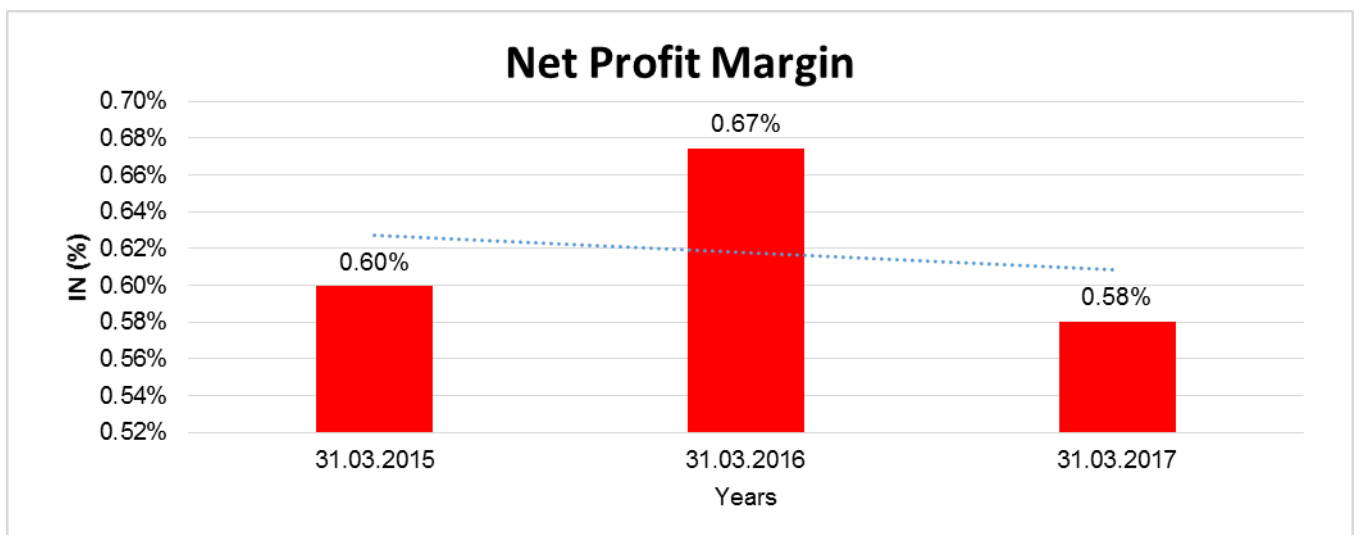
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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	459.164	366.760	497.276
Profit	2.752	2.473	2.884
	0.60%	0.67%	0.58%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last four years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

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OBSERVATION POINTS

Name of Company :	PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED
Address :	FA-18, First Floor, Crown Plaza, Sector-15A, Delhi Mathura Road, Faridabad - 121007, Haryana, India
Contact No.:	91-129-4001625
Person to whom we met:	Mr. Dev Narayan [Storekeeper]
Name Board :	Sighted
Location:	Easy
Landmark (If Any):	Near Metro Station
Total Floors of the Building :	Ground + 4 Floors
Subject situated on:	1 st Floor
Locality:	Commercial
Area of Premises :	900 Sq. Ft.
Area :	Upmarket
No. of employees seen at premises:	10 [Approx.]
Visibility of Items:	<ul style="list-style-type: none"> • Telephone • Fax Machine • Computers • Air Conditioner • Office Equipment • Xerox Machine
Neighbours Interview :	On inquiry with Mr. Yogindar (Security Guard) and Mr. Ashish Kumar from "HDFC Bank" both persons confirmed the existence of the subject on the given address.
Proof of visit:	Photos and Visiting Card

PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED - 521789.2 (SUPPLEMENTARY REPORT)
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SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G89365563	100182196	STANDARD CHARTERED BANK	29/05/2018	-	-	177700000.0	10, PARLIAMENT STREETNEW DELHIDL110001IN
2	G06286942	10556254	TATA CAPITAL FINANCIAL SERVICES LIMITED	20/02/2015	20/04/2016	-	15080000.0	ONE FORBES,DR. V. B. GANDHI MARG, FORTMUMBAIMH400001IN
3	C19857507	10518967	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA	05/09/2014	-	-	10000000.0	N.H.5-R/2, NEELAM BADSHAH KHAN ROADNITFARIDAB ADHR121001IN
4	G54149331	10520738	DEUTSCHE BANK AG	28/08/2014	17/08/2017	-	23000000.0	ECE HOUSE28 KASTURBA GANDHI MARGNEW DELHIDL110001IN
5	C19224435	10520840	DEUTSCHE BANK AG	31/07/2014	-	-	22000000.0	ECE HOUSE28 KASTURBA GANDHI MARGNEW DELHIDL110001IN
6	G88733209	10483977	KOTAK MAHINDRA BANK LIMITED	31/01/2014	07/10/2015	24/05/2018	101500000.0	5E-1, NIT, GROUND FLOOR,, RAILWAY ROADFARIDABADH R121001IN
7	G86534724	10627887	SMALL INDUSTRIES DEVELOPMENT BANK	21/03/2016	-	24/04/2018	7800000.0	NH5-R/2, NEELAM BADSHAH KHAN ROADNITFARIDAB ADHR121001IN

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8	G86535 481	100039 142	OF INDIA SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	13/07/2 016	-	24/04/20 18	10000000.0	NH5-R/2, NEELAM BADSHAH KHAN ROAD,NITFARIDAB ADHR121001IN
9	G86532 827	104575 74	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	25/10/2 013	-	24/04/20 18	13000000.0	N.H.-5-/R/2NEELAM BADSHAH KHAN ROAD, NITFARIDABADHR1 21001IN
10	G86533 791	105113 69	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	25/07/2 014	-	24/04/20 18	21500000.0	N.H.5-R/2, NEELAM BADSHAH KHAN ROADNITFARIDAB ADHR121001IN
11	G86543 444	105802 93	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	01/07/2 015	-	24/04/20 18	14500000.0	N.H. 5-R/2, NEELAM BADSHAH KHAN ROAD,NIT,FARIDAB ADHR121001IN
12	G47372 743	103427 19	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	21/03/2 012	-	27/06/20 17	5500000.0	N. H. -5-R/2NEELAM BADSHAH KHAN ROAD ,NITFARIDABADHR 121001IN
13	G47374 236	104611 03	SMALL INDUST RIES DEVELO PMENT BANK	20/11/2 013	-	20/06/20 17	10000000.0	NH5-R/2,NEELAM BADSHAH KHAN ROAD, NIT,FARIDABADHR 121001IN

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14	G10435 188	100023 084	OF INDIA HDFC BANK LIMITED	30/07/2 015	-	16/08/20 16	72500000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH40001 3IN
15	C37016 847	101489 19	CITI BANK N.A.	19/03/2 009	-	16/12/20 14	5000000.0	4TH FLOOR, JEEVAN BHARTI BUILDING124, C. P,NEW DELHIDL110001IN
16	C22000 285	103452 91	CITI BANK N.A.	29/03/2 012	-	16/09/20 14	20000000.0	2, CLUB HOUSE ROADANNA SALAICHENNAITN6 00002IN
17	C03884 939	101523 21	SMALL INDUST RIES DEVELO PMENT BANK OF INDIA	09/04/2 009	-	30/04/20 14	4400000.0	N H 5 - R 2, NEELAM BADSHAH KHAN ROAD, N I TFARIDABADHR121 006IN
18	C00267 054	103628 76	CITI BANK N.A.	21/06/2 012	18/12/20 12	06/03/20 14	30000000.0	JEEVAN BHARTI BUILDING, 4TH FLOOR124, CONNAUGHT CIRCUS, CONNAUGHT PLACENEW DELHIDL110001IN
19	C00263 632	100966 26	CITI BANK N.A.	18/03/2 008	10/01/20 11	06/03/20 14	50000000.0	JEEVAN BHARTI BUILDING, 4TH FLOOR124 CONNAUGHT CIRCUS, CONNAUGHT PLACENEW DELHIDL110001IN
20	C00267 237	100966 30	CITI BANK N.A.	18/03/2 008	18/12/20 12	06/03/20 14	50000000.0	JEEVAN BHARTI BUILDING, 4TH FLOOR124 CONNAUGHT CIRCUS, CONNAUGHT

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								PLACENEW DELHIDL110001IN
21	B86195 997	103532 85	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	24/04/2 012	-	23/09/20 13	15000000.0	130, PANDURANG BUDHKAR MARG,WORLIMUM BAIMH400018IN
22	B72294 226	100966 35	CITI BANK N.A.	18/03/2 008	07/07/20 08	19/03/20 13	2390000.0	JEEVAN VIHAR, 3 SANSAD MARGNEW DELHIDL110001IN
23	B37023 108	101185 55	CITIBAN K N.A.	14/07/2 008	-	17/04/20 12	9999000.0	NO. 2, HOUSE CLUB ROADANNA SALAICHENNAITN6 00002IN
24	B37017 019	100031 41	HDFC BANK LTD.	10/05/2 006	-	13/04/20 12	10865000.0	9TH FLOOR, ANSAL CLASSIQUE TOWERRAJOURI GARDENNEW DELHIDL110027IN
25	A38869 921	100158 55	HDFC BANK LIMITED	10/08/2 006	28/04/20 07	30/05/20 08	24732000.0	HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH40001 3IN
26	A02639 268	800076 90	CANAR A BANK	03/08/2 004	-	06/07/20 06	1950000.0	8-A NEHRU GROUNDFARIDABA DHR121001IN
27	A02639 193	900392 10	CANAR A BANK	03/08/2 004	18/06/20 05	06/07/20 06	4000000.0	8A; NEHRU GROUNDFARIDABA DHRIN
28	A02639 110	900447 80	CANAR A BANK	18/06/2 005	18/06/20 05	06/07/20 06	3050000.0	8A; NEHRU GROUNDFARIDABA DHRIN
29	A02639 227	900380 86	CANAR A BANK	09/05/2 003	03/08/20 04	06/07/20 06	2500000.0	8ANEHRU GROUNDFARIDABA DHRIN
30	A02639 292	800076 91	CANAR A BANK	04/06/2 003	03/08/20 04	06/07/20 06	2000000.0	8-A NEHRU GROUNDFARIDABA DHR121001IN

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PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED - 521789.2 (SUPPLEMENTARY REPORT)
UNSECURED LOANS **PAGE NO. : 24**

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
LONG-TERM BORROWINGS		
From banks and financial institutions		
Loan from ICICI Bank-1	12.045	12.937
Loan from ICICI Bank-2	1.773	2.082
Loan from ICICI Bank-3	11.458	13.213
Loans and advances from related parties		
From directors – Mr. Rohit Rai	4.400	0.000
Total	29.676	28.232

CORPORATE INFORMATION

The company is a private limited in India and incorporate on 27th May, 1998 under the provisions of the companies Act, 2013 (earlier Act, 1956). The company is engaged in trading, jobwork and manufacturing of Auto Parts and components and after sale servicing of conventional machines, CNC machines. The company caters to domestic market. The company has its business place at in Haryana, Punjab, Maharashtra, Karnataka, Rajasthan and Chennai.

OPERATIONS AND STATE OF COMPANY'S AFFAIRS

During the year the company did well. The directors expect that the company will achieve new heights in the ensuing years.

FIXED ASSETS:

- Land
- Building
- Furniture and Fixtures
- Plant and Machinery
- Office Equipment's
- Computer
- Motor Vehicles

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PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED - 521789.2 (SUPPLEMENTARY REPORT)

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: *The Courts, India Prisons Service, Interpol, etc.*

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

PRODUCTION AIDS AND CONSULTANTS PRIVATE LIMITED - 521789.2 (SUPPLEMENTARY REPORT) **PAGE NO. : 26**

10] **Press Report :**
No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.61
UK Pound	1	INR 90.09
Euro	1	INR 80.37

INFORMATION DETAILS

Information Gathered by :	TEJ
Analysis Done by :	VIK
Report Prepared by :	ARC

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SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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