

MIRA INFORM REPORT

Report No. :	523041
Report Date :	04.08.2018

IDENTIFICATION DETAILS

Name :	OMCONS ENGINEERING PRIVATE LIMITED
Registered Office :	A-10, Usha Prabha, Vinit Housing Society, Kothrud, Pune – 411038, Maharashtra
Tel. No.:	91-20-66524488
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	23.09.2004
CIN No.: [Company Identification No.]	U74210PN2004PTC171434
Capital Investment / Paid-up Capital :	INR 0.200 Million
PAN No.: [Permanent Account No.]	AAACO7105R
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> The Subject to carry on business pertaining to supply of Man Power and Trading of Hardware Items. (Registered activity) Providing engineering and support services for compressor and generator maintenance. (As per Memorandum of Association)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2004 and it is engaged in the business of providing engineering and support services for compressor and generator maintenance.</p> <p>As per the financial records of 2017, the company has achieved a growth of 88.91% in its revenue as compared to the previous year and has reported an average profitability margin of 5.06%.</p> <p>The company possesses satisfactory financial position marked by adequate net worth base.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

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BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 04.08.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Ms. Sarita
Designation :	Accounts Department
Contact No.:	91-20-66524488
Date :	02.08.2018

LOCATIONS

Registered Office :	A-10, Usha Prabha, Vinit Housing Society, Kothrud, Pune – 411038, Maharashtra
Tel. No.:	91-20-66524488
Fax No.:	Not Available
E-Mail :	omconsengg@gmail.com info@omconsengg.com
Website:	www.omconsengg.com
Branch Office :	402, Sun Hrandeur, Opposite Suryadatta Institute, Bavdhan, Pune – 411021, Maharashtra, India
	91-22-26607496
International Office :	Located at: <ul style="list-style-type: none"> • Dubai • Finland

DIRECTORS

As on 31.03.2018

Name :	Mrs. Ashwini Prashant Satpute
Designation :	Director

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Address :	A-10, Usha-Prabha, Vinit Housing Society, Kothrud, Pune – 411038, Maharashtra, India
Date of Appointment :	30.09.2017
DIN No.:	07491717
Name :	Mr. Prashant Prabhakar Satpute
Designation :	Director
Address :	A-10, Usha-Prabha, Vinit Housing Society, Kothrud, Pune – 411038, Maharashtra, India
Date of Appointment :	30.09.2017
DIN No.:	07688142
Name :	Mr. Ronak Prashant Satpute
Designation :	Additional Director
Address :	A-10, Usha- Prabha, Vinit Society Karve Road, Near Rahul Nagar, Kothrud, Pune - 411038, Maharashtra, India
Date of Appointment :	21.04.2018
DIN No.:	08116539

KEY EXECUTIVES

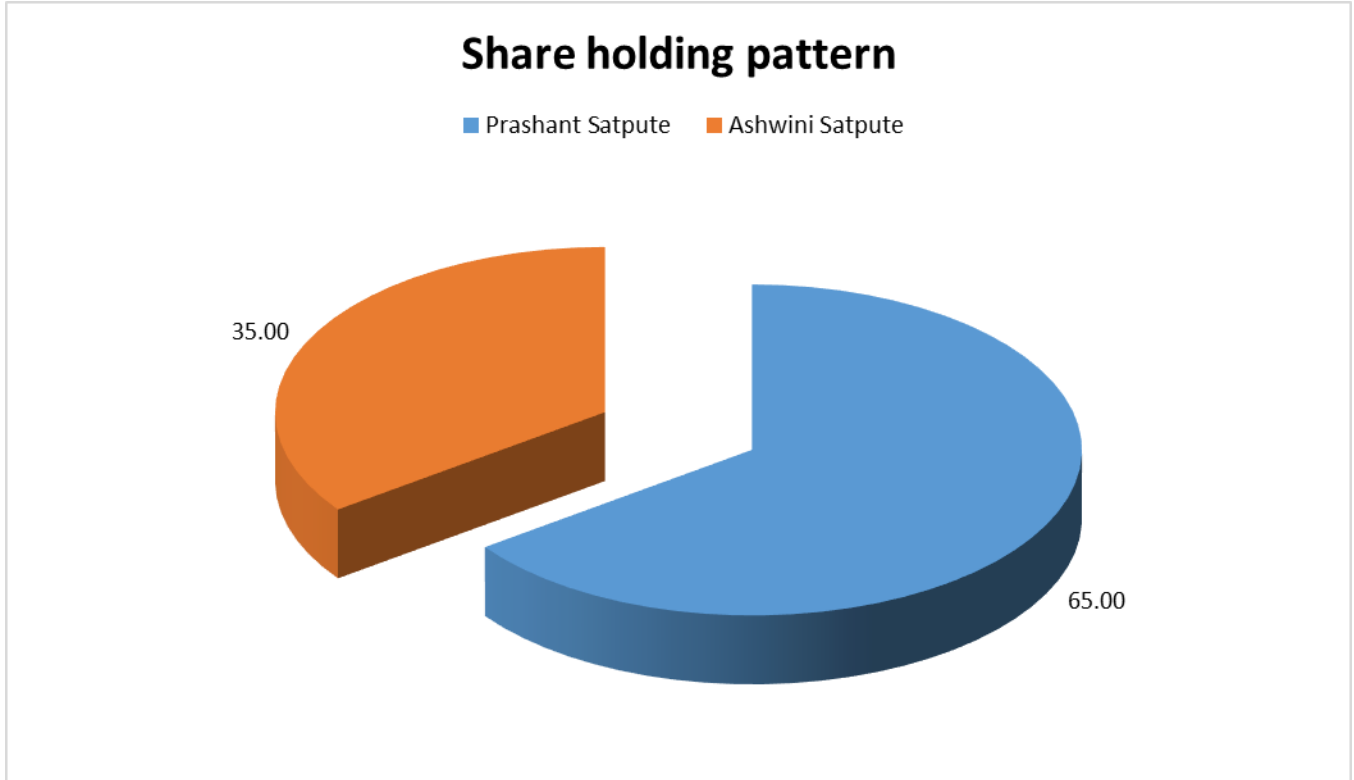
Name :	Mr. Ganesh Hedau and Company
Designation :	Company Secretary
Address :	Flat No. 16, B-Wing, Vishnukrupa Housing Society, Shukrwar Peth, Bajirao Road, Pune – 410002, Maharashtra, India
Name :	Ms. Sarita
Designation :	Accounts Department

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

Names of Shareholders	No. of Shares	%age
Prashant Satpute	13000	65.00
Ashwini Satpute	7000	35.00
Total	20000	100.00

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Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

Category	Percentage
Promoter - (Individual/ Hindu Undivided Family – Indian)	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> The Subject to carry on business pertaining to supply of Man Power and Trading of Hardware Items. (Registered activity) Providing engineering and support services for compressor and generator maintenance. (As per Memorandum of Association) 	
Products :	Item Code No.	Product Description
	47522	Trading of Hardware Items

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Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information declined by the management	
Bankers :	<ul style="list-style-type: none"> • HDFC Bank Limited • Deutsche Bank 	
Auditors :		
Name :	Suresh D Kulkarni and Associates Chartered Accountants	
Address :	Flat No. S/4, Anjaney Apartment, Second Floor, C.S. No. 438, Gaon Bhag, Behind Maruti Mandir, Sangli – 416416, Maharashtra, India	
Income-tax PAN of auditor or auditor's firm :	ACCPK8759J	
Memberships :	Not Available	
Collaborators :	Not Available	

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Associates/Subsidiaries :	Not Available
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CAPITAL STRUCTURE

As on 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
30000	Equity Shares	INR 10/- each	INR 0.300 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
20000	Equity Shares	INR 10/- each	INR 0.200 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	0.200	0.200	0.200
(b) Reserves & Surplus	3.112	1.928	1.420
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	3.312	2.128	1.620
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	0.000	0.000	0.000
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	9.396	5.058	0.538
(c) Other current liabilities	0.972	0.792	0.807
(d) Short-term provisions	0.305	0.053	0.006
Total Current Liabilities (4)	10.673	5.903	1.351
TOTAL	13.985	8.031	2.971
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	0.045	0.017	0.019
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.001	0.001	0.001
(c) Deferred tax assets (net)	0.053	0.053	0.063
(d) Long-term Loan and Advances	0.000	0.000	0.000

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(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	0.099	0.071	0.083
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	2.385	0.879	0.885
(c) Trade receivables	8.517	5.343	0.265
(d) Cash and cash equivalents	2.506	1.527	1.532
(e) Short-term loans and advances	0.478	0.211	0.206
(f) Other current assets	0.000	0.000	0.000
Total Current Assets	13.886	7.960	2.888
TOTAL	13.985	8.031	2.971

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	23.376	12.374	3.765
	Other Income	0.008	0.031	0.082
	TOTAL	23.384	12.405	3.847
Less	EXPENSES			
	Purchases of Stock-in-Trade	19.820	9.973	3.882
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(1.507)	0.006	(0.885)
	Employees benefits expense	0.680	0.300	0.189
	Other expenses	2.481	1.109	0.326
	TOTAL	21.474	11.388	3.512
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	1.910	1.017	0.335
Less	FINANCIAL EXPENSES	0.003	0.001	0.002
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	1.907	1.016	0.333
Less/ Add	DEPRECIATION/ AMORTISATION	0.009	0.002	0.284
	PROFIT/ (LOSS) BEFORE TAX	1.898	1.014	0.049

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Less	TAX	0.714	0.263	-0.024
	PROFIT/ (LOSS) AFTER TAX	1.184	0.751	0.073
Add	PREVIOUS YEARS' BALANCE BROUGHT FORWARD	1.182	0.874	0.815
Add	Provision Written Back	0.000	(0.003)	(0.014)
Less	APPROPRIATIONS			
	Transfer to General Reserve	0.000	0.200	0.000
	Proposed Dividend	0.000	0.200	0.000
	Tax on Dividend	0.000	0.040	0.000
	Total	0.000	0.440	0.000
	Balance Carried to the B/S	2.366	1.182	0.874
	Earnings / (Loss) Per Share (INR)	59.20	37.50	3.65

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flow from operating activity	NA	NA	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	132.99	157.60	25.69
Account Receivables Turnover (Income / Sundry Debtors)	2.74	2.32	14.21
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	173.03	185.12	50.58
Inventory Turnover (Operating Income / Inventories)	0.80	1.16	0.38

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Asset Turnover (Operating Income / Net Fixed Assets)	42.44	59.82	17.63
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LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.76	0.74	0.45
Debt Equity Ratio (Total Liability / Networth)	0.00	0.00	0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)	3.22	2.77	0.83
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.01	0.01	0.01
Interest Coverage Ratio (PBIT / Financial Charges)	636.67	1017.00	167.50

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	5.07	6.07	1.94
Return on Total Assets ((PAT / Total Assets) * 100)	%	8.47	9.35	2.46
Return on Investment (ROI) ((PAT / Networth) * 100)	%	35.75	35.29	4.51

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.30	1.35	2.14
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.08	1.20	1.48

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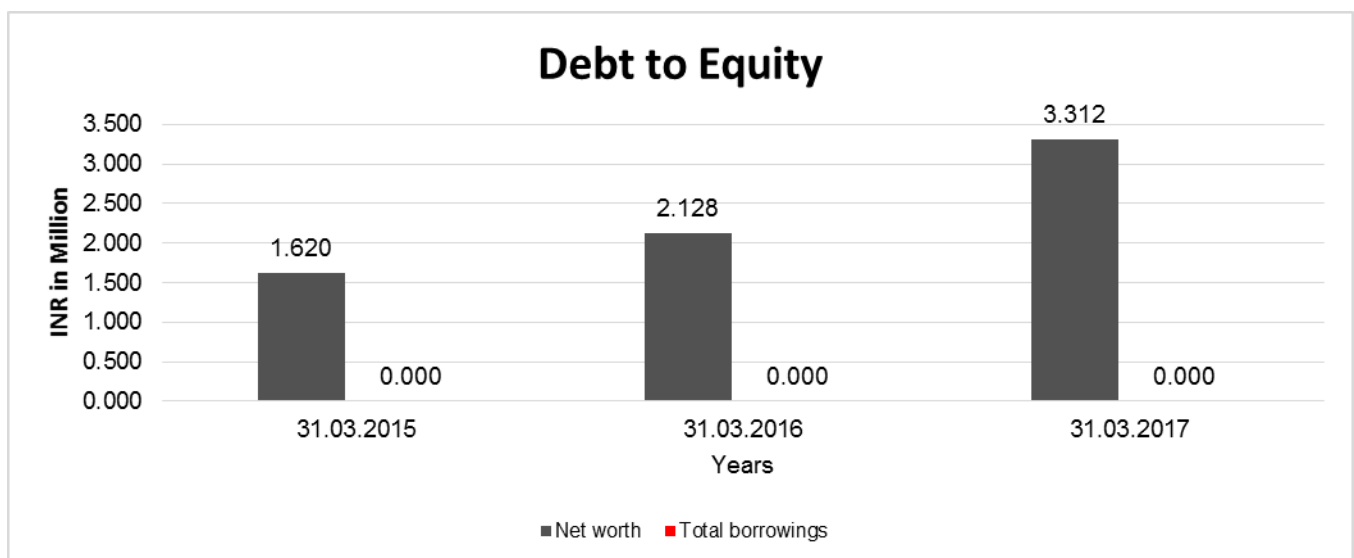
G-Score Ratio Financial (Networth / Total Assets)	0.24	0.26	0.55
G-Score Ratio Debt (Debts / Equity Capital)	0.00	0.00	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.30	1.35	2.14

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

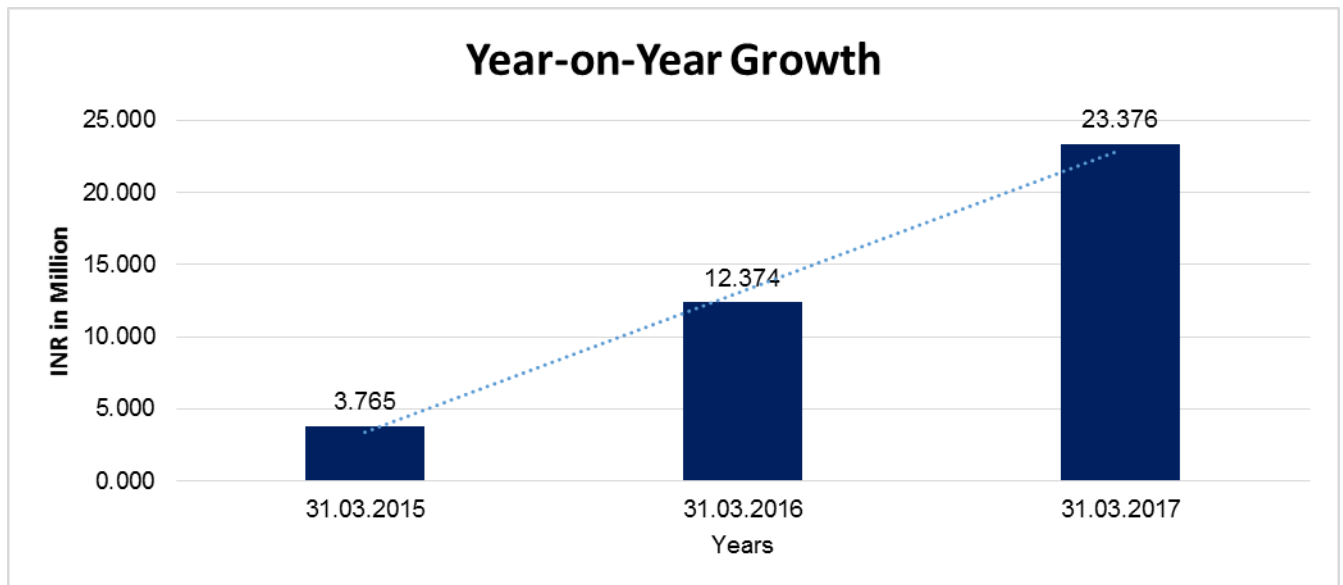
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	0.200	0.200	0.200
Reserves & Surplus	1.420	1.928	3.112
Net worth	1.620	2.128	3.312
Long Term borrowings	0.000	0.000	0.000
Short Term borrowings	0.000	0.000	0.000
Total borrowings	0.000	0.000	0.000
Debt/Equity ratio	0.000	0.000	0.000



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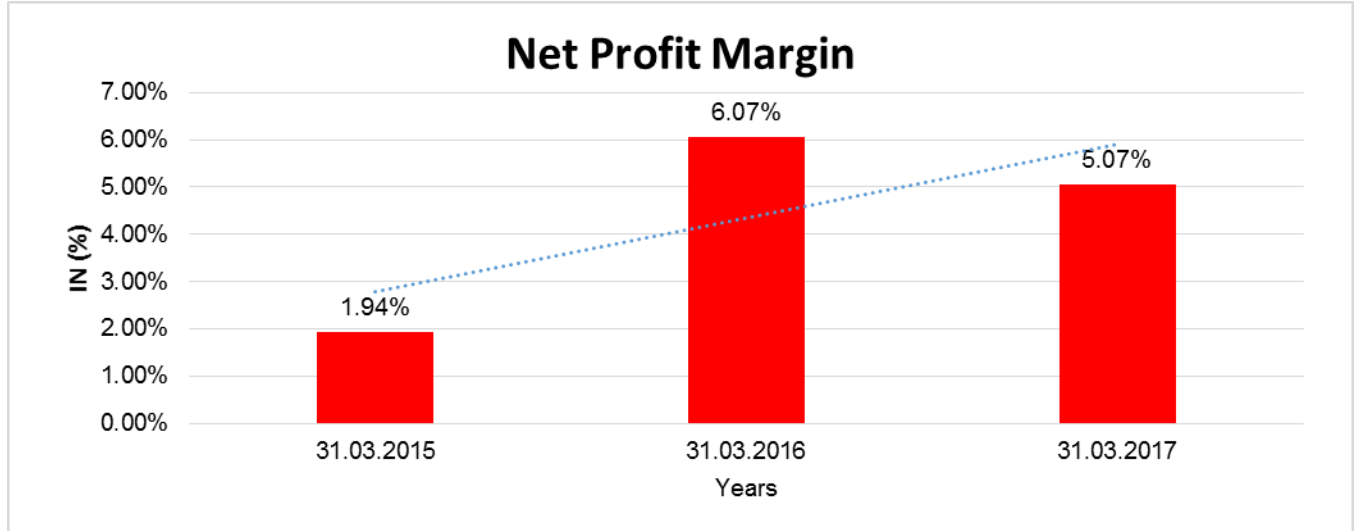
YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	3.765	12.374	23.376
		228.659	88.912



NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	3.765	12.374	23.376
Profit	0.073	0.751	1.184
	1.94%	6.07%	5.07%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	No
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--

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OMCONS ENGINEERING PRIVATE LIMITED - 523041 MIRA

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23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION:

Subject is a Private Limited Company domiciled in India and incorporated under the provisional; of the Companies Act, 1956. The Company to carry on business pertaining to supply of Main Power and Trading of Hardware Items.

OPERATIONS AND DIVIDEND:

This year the company generated revenue of INR 23.400 Million during the year. The company has gained net profit of INR 1.184 Million. Owing to the growing business needs, the Directors do not recommend any dividend for the year.

NATURE OF COMPANY'S AFFAIRS, CHANGES AND FUTURE OUTLOOK:

The company was started in the year 2004 and was engaged in compressor and generator maintenance.

In 2014 the company entered in sales and marketing of LVS products of Mitsubishi to cater to Japanese investment and Solar business with Mersen formerly known as ferras Schawmut. Importers for products like Littlefuse and Selco.

INDEX OF CHARGES: NO CHARGES EXIST FOR THE COMPANY

FIXED ASSETS

- Furniture and Fixture
- Electrical Installation
- Motor Car
- Computer

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.35
UK Pound	1	INR 89.52
Euro	1	INR 79.57

INFORMATION DETAILS

Information Gathered by :	KMI
Analysis Done by :	VIVR
Report Prepared by :	SUJ

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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