

MIRA INFORM REPORT

Report No. :	523745
Report Date :	08.08.2018

INQUIRY DETAILS

Given Name :	OMEGA BRIGHT STEEL & COMPONENTS PVT. LTD.
Given Address :	GAT 312/3,4,5, 410501 NANEKARWADI CHAKAN PUNE, INDIEN

IDENTIFICATION DETAILS

Name :	OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED
Registered Office :	6-F, 6th Floor, M-6, Uppal Plaza, District Centre, Jasola, New Delhi-110025
Tel. No.:	91-11-26972628, 26971015
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	27.04.2007
CIN No.: [Company Identification No.]	U13203DL2007PTC162689
Capital Investment / Paid-up Capital :	INR 49.500 Million
PAN No.: [Permanent Account No.]	AAACO0385M
GSTN : [Goods & Service Tax Registration No.]	07AAACO0385M1Z9
Legal Form :	Private Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> Manufacturer and Sale of Bright Steel Bars and Steel Components Manufacture of basic iron and steel. (Registered activity)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 2

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 280000
Status :	Satisfactory
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject is an established company incorporated in the year 2007 having satisfactory track record.</p> <p>For the financial year ended 2017, the company has witnessed a growth in its revenue and has achieved fair profit margin at 4.31% (approximately).</p> <p>The company possesses an acceptable financial profile marked by sound networth base along with fair debt level of the company.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be usually correct.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 3

Very High Risk	D
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EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.08.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Kushal
Designation :	Accounts Department
Contact No.:	91-11-26972628
Date :	06.08.2018

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 4

LOCATIONS

Registered Office :	Office/Head	6-F, 6th Floor, M-6, Uppal Plaza, District Centre, Jasola, New Delhi-110025, India
Tel. No.:		91-11-26972628, 26971015
Fax No.:		91-11-26972586
E-Mail :		ho@omegabrightsteel.com yashdeep@omegabrightsteel.com
Website :		http://omegabrightsteel.com
Factory / Sales office:		Gate No. 312, 313, 314, 315, Nanekarwadi, Chakan, Taluka Khed, District Pune-410501, Maharashtra, India
Tel. No.:		91-2135-666501,666502, 666508
E-Mail :		info@omegabrightsteel.com

DIRECTORS

As on 31.03.2018

Name :	Mr. Vipin Verma		
Designation :	Director		
Address :	H. No. 225, Sector -16A, Faridabad – 121007, Haryana, India		
Date of Appointment :	24.12.2011		
DIN No.:	00296773		
Name :	Mr. Anil Goswami		
Designation :	Director		
Address :	F164, Mangal Bazar, Laxmi Nagar, Delhi- 110092, India		
Date of Appointment :	28.09.2015		
DIN No.:	06823956		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U27100DL2012PTC245032	OMEGA SPECIAL STEELS PRIVATE LIMITED	29/09/2014	-
U70102DL2013PTC253661	ANGLIAN INFRASTRUCTURE DEVELOPMENT PRIVATE LIMITED	05/12/2014	-
U74110DL2011FTC218402	ANGLIAN FUTURES ADVISORY PRIVATE LIMITED	22/09/2014	-
U74899DL1991PTC042579	JAMBUDVIPA HEARTCRAFT PRIVATE LIMITED	27/09/2014	-
U74940DL2013PTC248791	RANDOM MAHARASA ENTERTAINMENT PRIVATE LIMITED	05/12/2017	-
U74999DL2012PTC246163	AGNIFICENT PLATFORM TECHNOLOGIES (INDIA) PRIVATE LIMITED	25/09/2015	-
U80211DL1997PLC189173	S.C.R.A. INTERNATIONAL LIMITED	29/09/2015	-
U80301DL2013NPL255578	INDIAN SCHOOL OF INNOVATION IN SUSTAINABILITY	25/09/2015	-

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 5

U92100DL2014PTC269320	AESTHETE ART AND DESIGN PRIVATE LIMITED	23/07/2014	-
Name :	Ritika Narang Tickoo		
Designation :	Director		
Address :	E-1, Gera Classic, Gera Garden, Koregaon RB, Pune – 411001, Maharashtra India		
Date of Birth/Age :	18.07.1973		
Qualification :	Graduate		
Date of Appointment :	15.07.2011		
DIN No.:	02835316		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74899DL1969PTC005183	OMEGA BRIGHT STEEL PRIVATE LIMITED	01/02/2012	-
U74899DL1983PTC015854	ESS U ENTERPRISES PRIVATE LIMITED	22/10/2009	-
U74899DL1991PTC042579	JAMBUDVIPA HEARTCRAFT PRIVATE LIMITED	27/09/2014	-
U74999DL2013PTC261368	RASA BUSINESS INNOVATIONS PRIVATE LIMITED	29/11/2013	-
U80211DL1997PLC189173	S.C.R.A. INTERNATIONAL LIMITED	01/02/2012	-
Name :	Mr. Uday Narang		
Designation :	Director		
Address :	D-1104, 1st Floor, New Friends Colony, South Delhi, Delhi – 110025, India		
Date of Appointment :	28.09.2017		
DIN No.:	02968583		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U13203DL2007PTC162689	OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED	28/09/2017	-
U29300DL2018PTC330520	OMEGA SEIKI PRIVATE LIMITED	08/03/2018	-
U74110DL2011FTC218402	ANGLIAN FUTURES ADVISORY PRIVATE LIMITED	26/09/2017	-
U74899DL1969PTC005183	OMEGA BRIGHT STEEL PRIVATE LIMITED	29/09/2017	-
U74999DL2012PTC246163	AGNIFICENT PLATFORM TECHNOLOGIES (INDIA) PRIVATE LIMITED	27/09/2017	-
U92490DL2010PTC201308	ANGLIAN SPORTS MANAGEMENT GROUP PRIVATE LIMITED	27/09/2017	-
Name :	Mr. Dhruv Verma		
Designation :	Additional Director		
Address :	E-45 G K Enclave-1, New Delhi -110048, India		
Date of Appointment :	15.03.2018		
DIN No.:	08081648		

KEY EXECUTIVES

Name :	Parul
Designation :	Company Secretary

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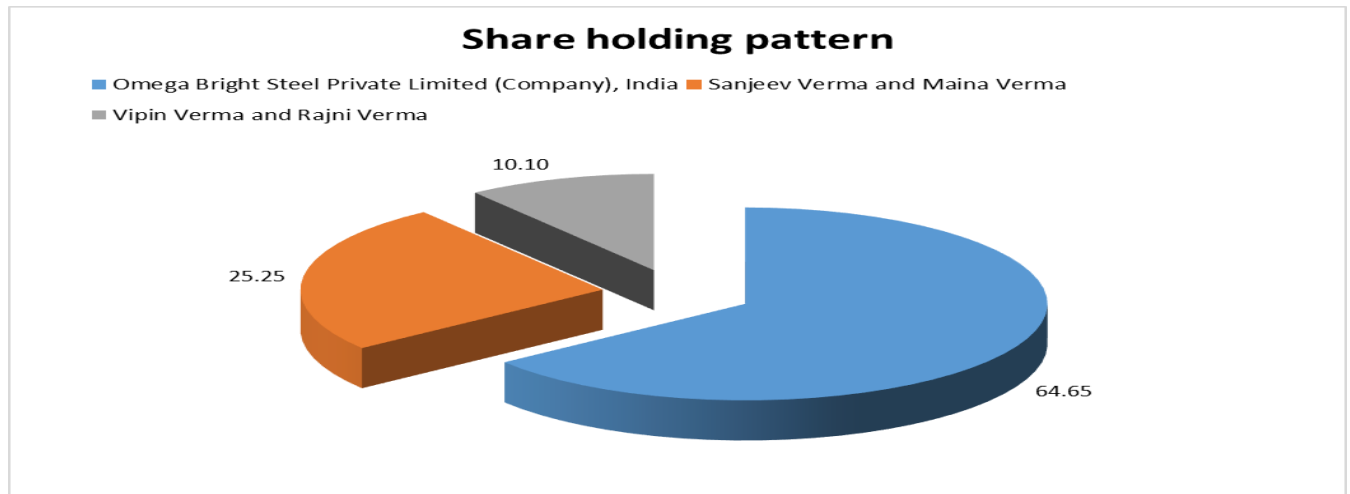
OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 6

Address :	458-A, Gali No-7, Ward -11 Adarsh Nagar Sonipat- 131001, Haryana, India
Date of Appointment :	18.04.2018
PAN No.:	CUGPP1663J
Name :	Mr. Kushal
Designation :	Accounts Department

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

Names of Shareholders	No. of Shares	% of Holding
Omega Bright Steel Private Limited (Company), India	3200000	64.65
Sanjeev Verma and Maina Verma	1250000	25.25
Vipin Verma and Rajni Verma	500000	10.10
Total	4950000	100.00



As on 09.10.2017

Name of Allottee	No. of Shares
Omega Bright Steel Private Limited (Company), India	642929
Sanjeev Verma and Maina Verma	250000
Vipin Verma and Rajni Verma	100000
Total	992929

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 7

Equity Share Break up (Percentage of Total Equity)

As on 28.09.2017

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	35.35
Promoters (Body corporate)	64.65
Total	100.00

BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> Manufacturer and Sale of Bright Steel Bars and Steel Components Manufacture of basic iron and steel (Registered activity) 	
Products / Services :	Item Code No.	Products/Services Description
	72281090	Manufacture Of Steel Components
	NIC Code No.	Products/Services Description
	2410	Manufacture of basic iron and steel
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 8

	Since How Long Known :	--																																													
	Maximum Limit Dealt :	--																																													
	Experience :	--																																													
	Remark:	--																																													
No. of Employees :	Information declined by the management																																														
Bankers :	<table border="1"> <tr> <td>Bank Name</td> <td colspan="3">Dena Bank</td> </tr> <tr> <td>Branch</td> <td colspan="3">--</td> </tr> <tr> <td>Person Name (With Designation)</td> <td colspan="3">--</td> </tr> <tr> <td>Contact Number</td> <td colspan="3">--</td> </tr> <tr> <td>Name of Account Holder</td> <td colspan="3">--</td> </tr> <tr> <td>Account Number</td> <td colspan="3">--</td> </tr> <tr> <td>Account Since (Date/Year of Account Opening)</td> <td colspan="3">--</td> </tr> <tr> <td>Average Balance Maintained (If Possible)</td> <td colspan="3">--</td> </tr> <tr> <td>Credit Facilities Enjoyed (If any)</td> <td colspan="3">--</td> </tr> <tr> <td>Account Operation</td> <td colspan="3">--</td> </tr> <tr> <td>Remarks (If any)</td> <td colspan="3">--</td> </tr> </table>			Bank Name	Dena Bank			Branch	--			Person Name (With Designation)	--			Contact Number	--			Name of Account Holder	--			Account Number	--			Account Since (Date/Year of Account Opening)	--			Average Balance Maintained (If Possible)	--			Credit Facilities Enjoyed (If any)	--			Account Operation	--			Remarks (If any)	--		
Bank Name	Dena Bank																																														
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Average Balance Maintained (If Possible)	--																																														
Credit Facilities Enjoyed (If any)	--																																														
Account Operation	--																																														
Remarks (If any)	--																																														
Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)																																												
	Long-term Borrowings																																														
	Dena Bank	6.217	1.160																																												
	Short-term Borrowings																																														
	Dena Bank Cash Credit	19.137	11.917																																												
	Total	25.354	13.077																																												
Auditors :																																															
Name :	Shanta Shastry and Company Chartered Accountants																																														
Address :	BD-7D, Dda Flats, Munirka, New Delhi-110067, India																																														
Income-tax PAN of auditor or auditor's firm :	AABFS3728G																																														
Memberships :	Not Available																																														
Collaborators :	Not Available																																														
Holding company:	<ul style="list-style-type: none"> Omega Bright Steel Private Limited CIN No.: U74899DL1969PTC005183 																																														

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 9

Associate:	<ul style="list-style-type: none"> Obsc Perfection Private Limited CIN No.: U27100DL2017PTC314606
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CAPITAL STRUCTURE

After 28.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
8000000	Equity Shares	INR 10/- each	INR 80.000 Million

Issued, Subscribed & Paid-up Capital : INR 69.500 Million

As on 28.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
8000000	Equity Shares	INR 10/- each	INR 80.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
4950000	Equity Shares	INR 10/- each	INR 49.500 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	49.500	49.500	49.500
(b) Reserves & Surplus	51.126	32.514	7.585
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	100.626	82.014	57.085
(3) Non-Current Liabilities			
(a) long-term borrowings	157.990	128.510	128.900
(b) Deferred tax liabilities (Net)	3.037	1.024	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.363	0.088	0.052
Total Non-current Liabilities (3)	161.390	129.622	128.952
(4) Current Liabilities			
(a) Short term borrowings	36.001	26.067	43.636
(b) Trade payables	27.123	52.978	56.519
(c) Other current liabilities	10.963	7.910	2.689
(d) Short-term provisions	0.017	1.588	3.941
Total Current Liabilities (4)	74.104	88.543	106.785
TOTAL	336.120	300.179	292.822
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	149.170	117.720	109.804
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	7.399	0.113	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	1.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.884	0.904	0.789
(e) Other Non-current assets	0.167	0.000	0.104
Total Non-Current Assets	158.620	118.737	110.697

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 11

(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	35.748	40.005	62.360
(c) Trade receivables	117.200	115.655	103.412
(d) Cash and cash equivalents	1.507	1.849	3.955
(e) Short-term loans and advances	22.990	23.828	12.293
(f) Other current assets	0.055	0.105	0.105
Total Current Assets	177.500	181.442	182.125
TOTAL	336.120	300.179	292.822

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	431.579	421.625	417.932
	Other Income	2.180	3.688	5.894
	TOTAL	433.759	425.313	423.826
Less	EXPENSES			
	Consumption and Manufacturing Expenses	345.930	334.466	355.963
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(2.258)	14.111	0.000
	Employees benefits expense	11.719	11.546	8.633
	Administrative Expenses	6.572	4.803	3.990
	Selling and Advertisement	17.731	8.129	9.041
	TOTAL	379.694	373.055	377.627
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	54.065	52.258	46.199
Less	FINANCIAL EXPENSES	17.295	16.166	17.655
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	36.770	36.092	28.544
Less/ Add	DEPRECIATION/ AMORTISATION	9.698	9.808	9.488
	PROFIT/ (LOSS) BEFORE TAX	27.072	26.284	19.056
Less	TAX	8.460	1.354	0.340

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 12

	PROFIT/ (LOSS) AFTER TAX	18.612	24.930	18.716
	Earnings / (Loss) Per Share (INR)	3.76	5.04	3.78

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	0.000	0.000	NA
Cash generated from operations	33.879	57.322	13.869
Net cash flows from (used in) operations	NA	NA	NA
Net cash flows from (used in) operating activity	26.933	49.221	13.721

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	99.12	100.12	90.31
Account Receivables Turnover (Income / Sundry Debtors)	3.68	3.65	4.04
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	28.62	57.81	57.95
Inventory Turnover (Operating Income / Inventories)	1.51	1.31	0.74
Asset Turnover (Operating Income / Net Fixed Assets)	0.35	0.44	0.42

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.69	0.72	0.80
Debt Equity Ratio (Total Liability / Networth)	1.93	1.88	3.02
Current Liabilities to Networth	0.74	1.08	1.87

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 13

(Current Liabilities / Net Worth)			
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.56	1.44	1.92
Interest Coverage Ratio (PBIT / Financial Charges)	3.13	3.23	2.62

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	4.31	5.91	4.48
Return on Total Assets ((PAT / Total Assets) * 100)	%	5.54	8.31	6.39
Return on Investment (ROI) ((PAT / Networth) * 100)	%	18.50	30.40	32.79

SOLVENCY RATIOS

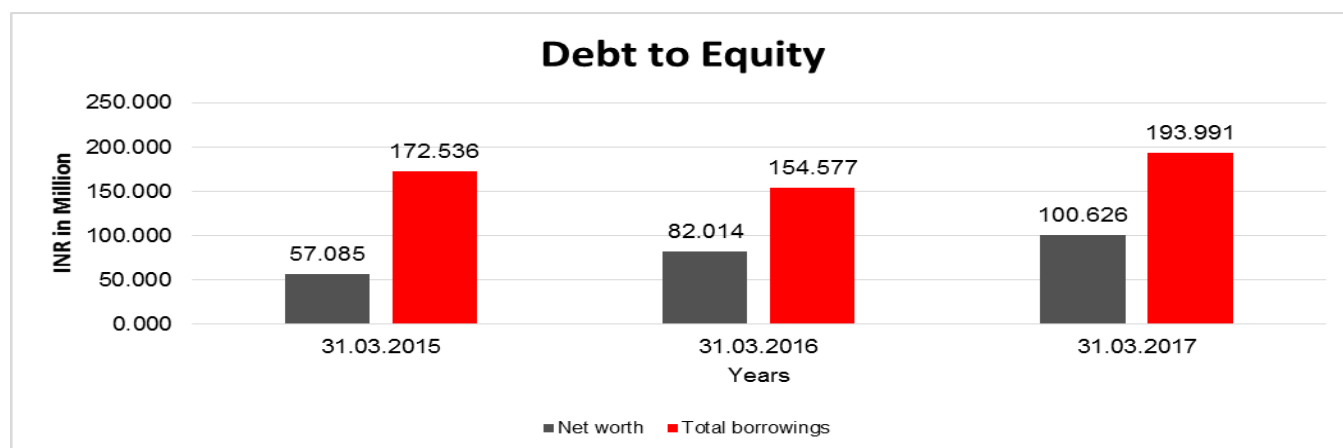
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		2.40	2.05	1.71
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.91	1.60	1.12
G-Score Ratio Financial (Networth / Total Assets)		0.30	0.27	0.19
G-Score Ratio Debt (Debts / Equity Capital)		3.92	3.12	3.49
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		2.40	2.05	1.71

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

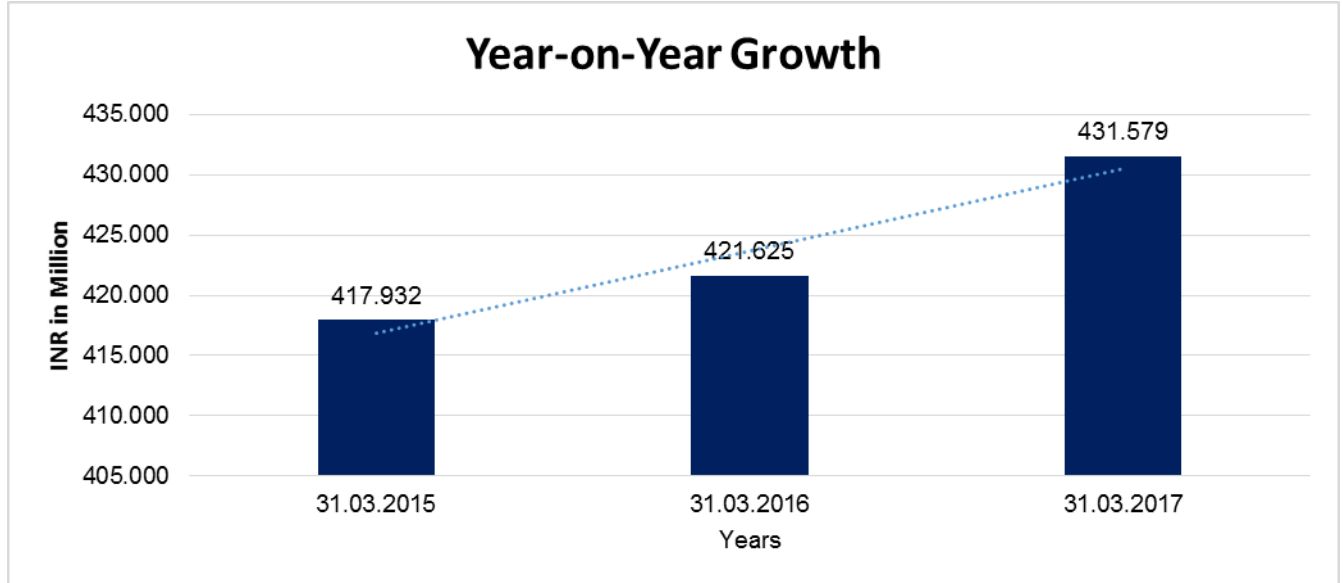
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	49.500	49.500	49.500
Reserves & Surplus	7.585	32.514	51.126
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	57.085	82.014	100.626
long-term borrowings	128.900	128.510	157.990
Short term borrowings	43.636	26.067	36.001
Total borrowings	172.536	154.577	193.991
Debt/Equity ratio	3.022	1.885	1.928



YEAR-ON-YEAR GROWTH

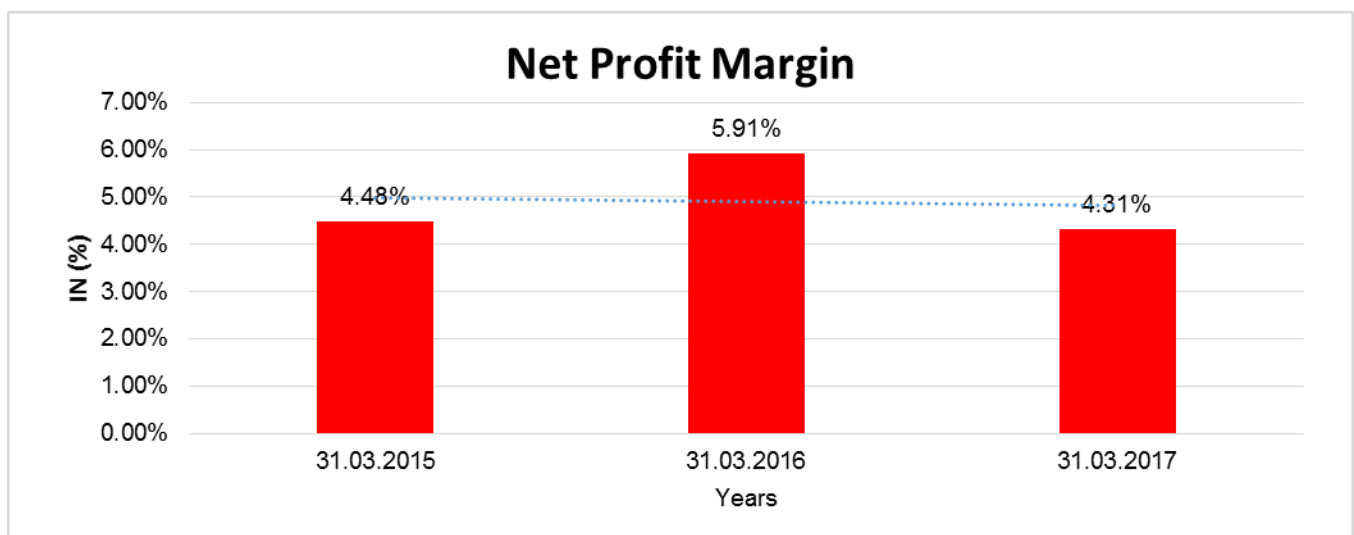
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	417.932	421.625	431.579
		0.884	2.361

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	417.932	421.625	431.579
Profit	18.716	24.930	18.612
	4.48%	5.91%	4.31%



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ABRIDGED BALANCE SHEET – (CONSOLIDATED)

SOURCES OF FUNDS		31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital		49.500	49.500
(b) Reserves & Surplus		50.852	32.514
(c) Money received against share warrants		0.000	0.000
(2) Share Application money pending allotment		0.000	0.000
(3) Minority interest		1.000	0.000
Total Shareholders' Funds (1) + (2)		101.352	82.014
(3) Non-Current Liabilities			
(a) long-term borrowings		158.990	128.510
(b) Deferred tax liabilities (Net)		3.311	1.024
(c) Other long term liabilities		0.000	0.000
(d) long-term provisions		0.363	0.088
Total Non-current Liabilities (3)		162.664	129.622
(4) Current Liabilities			
(a) Short term borrowings		36.001	26.067
(b) Trade payables		27.126	52.978
(c) Other current liabilities		10.973	7.910
(d) Short-term provisions		0.017	1.588
Total Current Liabilities (4)		74.117	88.543
TOTAL		338.133	300.179
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets		149.170	117.720
(ii) Intangible Assets		0.000	0.000
(iii) Capital work-in-progress		7.399	0.113
(iv) Intangible assets under development		0.000	0.000
(b) Non-current Investments		0.000	0.000
(c) Deferred tax assets (net)		0.000	0.000
(d) Long-term Loan and Advances		0.884	0.904
(e) Other Non-current assets		1.220	0.000
Total Non-Current Assets		158.673	118.737

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 17

(2) Current assets			
(a) Current investments		0.000	0.000
(b) Inventories		35.748	40.005
(c) Trade receivables		117.200	115.655
(d) Cash and cash equivalents		3.856	1.849
(e) Short-term loans and advances		22.601	23.828
(f) Other current assets		0.055	0.105
Total Current Assets		179.460	181.442
TOTAL		338.133	300.179

PROFIT & LOSS ACCOUNT- (CONSOLIDATED)

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Income	431.579	421.625
	Other Income	2.179	3.688
	TOTAL	433.758	425.313
Less	EXPENSES		
	Consumption and Manufacturing Expenses	345.930	334.466
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(2.258)	14.111
	Employees benefits expense	11.719	11.546
	Administrative Expenses	6.583	4.804
	Selling and Advertisement	17.731	8.129
	transferred to pre-operative CWIP Expenses	(0.011)	0.000
	TOTAL	379.694	373.056
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	54.064	52.257
Less	FINANCIAL EXPENSES	17.295	16.166
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	36.769	36.091
Less/ Add	DEPRECIATION/ AMORTISATION	9.697	9.807
	PROFIT/ (LOSS) BEFORE TAX	27.072	26.284

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 18

Less	TAX		8.734	1.354
	PROFIT/ (LOSS) AFTER TAX		18.338	24.930
	Earnings / (Loss) Per Share (INR)		3.70	5.04

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check List by Info Agents	Available in Report (Yes / No)
1]	Year of establishment	Yes
2]	Constitution of the entity Incorporation details	Yes
3]	Locality of the entity	Yes
4]	Premises details	No
5]	Buyer visit details	--
6]	Contact numbers	Yes
7]	Name of the person contacted	Yes
8]	Designation of contact person	Yes
9]	Promoter's background	Yes
10]	Date of Birth of Proprietor / Partners / Directors	Yes
11]	Pan Card No. of Proprietor / Partners	No
12]	Voter Id Card No. of Proprietor / Partners	No
13]	Type of business	Yes
14]	Line of Business	Yes
15]	Export/import details (if applicable)	No
16]	No. of employees	No
17]	Details of sister concerns	Yes
18]	Major suppliers	No
19]	Major customers	No
20]	Banking Details	Yes
21]	Banking facility details	Yes
22]	Conduct of the banking account	--
23]	Financials, if provided	Yes
24]	Capital in the business	Yes
25]	Last accounts filed at ROC, if applicable	Yes
26]	Turnover of firm for last three years	Yes
27]	Reasons for variation <> 20%	--
28]	Estimation for coming financial year	No

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 PAGE NO. : 19

29]	Profitability for last three years	Yes
30]	Major shareholders, if available	Yes
31]	External Agency Rating, if available	No
32]	Litigations that the firm/promoter involved in	--
33]	Market information	--
34]	Payments terms	No
35]	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION

The company is incorporated under the company's act 1956, as a private company. It is engaged in the business of manufacturer and sale of bright steel bars with its factory at Chakan, Pune.

UNSECURED LOAN

(INR In Million)

Unsecured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Long-term Borrowings		
From holding company	150.873	126.450
From director	0.900	0.900
Short-term Borrowings		
From Holding Company	16.764	14.050
From Directors	0.100	0.100
Total	168.637	141.500

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	B36733483	10346834	DENA BANK	18/02/2012	-	-	99500000.0	35-36 AGGARWAL BHAWANNE W DELHI110019 INDIA

FIXED ASSETS

- Land
- Building
- Furniture and Fixture
- Computer
- Plant and Machinery
- Vehicle
- Cooling –Office Equipment

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OMEGA BRIGHT STEEL & COMPONENTS PRIVATE LIMITED - 523745 **PAGE NO. : 20**

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 68.79
UK Pound	1	INR 89.51
Euro	1	INR 79.67

INFORMATION DETAILS

Information Gathered by :	RUB
Analysis Done by :	DIV
Report Prepared by :	RKI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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