

## MIRA INFORM REPORT

Report No. :	523801
Report Date :	08.08.2018

### INQUIRY DETAILS

Given Name :	SHREE SAMTAINATH ENTERPRISES P LTD
Given Address :	Near Shree Samtainath weight Bridge, Brahmani Tarang, Vedvyas, Rourkela 769041 Orissa India

### IDENTIFICATION DETAILS

Name :	SHREE SAMTAINATH ENTERPRISES PRIVATE LIMITED
Registered Office :	18, Mullick Street, 2nd Floor, Kolkata-700007, West Bengal
Tel. No.:	91-661-3201666
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	15.04.1997
CIN No.: [Company Identification No.]	U51109WB1997PTC083980
Capital Investment / Paid-up Capital :	INR 26.452 Million
PAN No.: [Permanent Account No.]	AAFCS4804A
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Private Limited Liability Company.
Line of Business :	Trading of Iron and Steel. [Registered Activity]
No. of Employees :	Information declined by the management

### RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1997 having satisfactory track record. It is engaged as trader of iron and steel products and also fabricates iron and steel products.</p> <p>For the financial year 2017, the company has achieved decent growth in its revenue compared to its previous year but has reported thin profitability margin during the year.</p> <p>Rating takes into consideration the above average financial risk profile marked by sufficient net worth base along with strong debt protection metrics.</p> <p>Rating further continue to derive strength the long and established track record of its business operation marked by the extensive experience of its promoters group in steel industry.</p> <p>However rating strength is partially offset by the cyclicity inherent in the steel industry and highly competitive steel industry which result to inability of subject to scale up its operations without facing profitability pressures.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.08.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Uma Shankar Sharma
<b>Designation :</b>	Accounts Head
<b>Contact No.:</b>	91-7008837362
<b>Date :</b>	06.08.2018

<b>Name :</b>	Mr. Mayur Kheria
<b>Designation :</b>	Directors
<b>Contact No.:</b>	91-9437344605
<b>Date :</b>	06.08.2018

**Tel. No.: 91-661-3201666 / 6990468 Continuously Ringing.**

**LOCATIONS**

<b>Registered Office :</b>	18, Mullick Street, 2nd Floor, Kolkata-700007, West Bengal, India
<b>Tel. No.:</b>	91-661-3201666/ 6990468
<b>Mobile No.:</b>	91-9437344605 (Mr. Mayur Kheria) 91-7008837362 (Mr. Uma Shankar)
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:sseplmail@gmail.com">sseplmail@gmail.com</a> <a href="mailto:sseplmail@rediffmail.com">sseplmail@rediffmail.com</a>
<b>Warehouse/Factory :</b>	Near Shree Samtainath Weight Bridge, Brahmani Tarang, Vedvyas, Rourkela-769041, Orissa, India
<b>Area :</b>	10000 Sq. Ft.
<b>Location :</b>	Owned
<b>Locality :</b>	Industrial

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Anand Tulsyan
<b>Designation :</b>	Director
<b>Address :</b>	18, Mullick Street 2nd Floor, Kolkata-700007, West Bengal, India
<b>Date of Birth/Age :</b>	01.04.1978

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Date of Appointment :	21.08.2000		
DIN No.:	01168721		
<b>Other Directorship:</b>			
	<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>
	U27100WB2009PTC134427	ROURKELA ISPAT PRIVATE LIMITED	16/02/2012
			<b>End Date</b>
			-
<b>Name :</b>	Mr. Kedar Nath Kheria		
<b>Designation :</b>	Director		
<b>Address :</b>	18, Mullick Street 2nd Floor, Kolkata-700007, West Bengal, India		
<b>Date of Birth/Age :</b>	14.11.1987		
<b>Date of Appointment :</b>	15.04.1997		
<b>PAN No.:</b>	AQTPK3872D		
<b>DIN No.:</b>	01497708		
<b>Name :</b>	Mr. Mayur Kheria		
<b>Designation :</b>	Director		
<b>Address :</b>	18, Mullick Street 2nd Floor, Kolkata-700007, West Bengal, India		
<b>Date of Birth/Age :</b>	14.11.1987		
<b>Date of Appointment :</b>	28.04.2007		
<b>DIN No.:</b>	01504027		
<b>Other Directorship:</b>			
	<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>
	U51909WB2005PTC105947	KESARI ROLLING MILLS PRIVATE LIMITED	23/09/2010
	U27100WB2009PTC134427	ROURKELA ISPAT PRIVATE LIMITED	31/03/2009
			<b>End Date</b>
			-

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Uma Shankar Sharma
<b>Designation :</b>	Accounts Head

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**As on 31.03.2017**

Names of Shareholders	No. of Shares
Kedar Nath Kheria	706800
Rameshwar Sharma	32400
Pramod Kumar Sharma	5000
Rambharose Dubey	2700
K.N. Kheria HUF	304500
Anand Tulsyan	74500
Uma Shankar Sharma	4500
Kedar Nath Sharma	1000
Nagarmal Kheria (HUF)	13840
Rourkela Ispat Private Limited	141000

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Mayor Kheria		395000
Aparajitha Vanijya Private Limited		90000
Avatar Suppliers Private Limited		20000
Kamdhenu Distributors Private Limited		36000
Minu Financial Services Private Limited		40000
Peedee Viniyog Private Limited		40000
Pratiksha Commercial Private Limited		30000
Sandalwood Commercial Private Limited		60000
Satyam Suppliers Private Limited		80000
Subhshree Vyapar Private Limited		40000
Surichi Distributors Private Limited		30000
Toil Tie-up Private Limited		60000
Zigzag Vanijya Private Limited		90000
Palak Kheria		120000
Shilpa Kheria		120000
Kusum Kheria		108000
<b>Total</b>		<b>2645240</b>

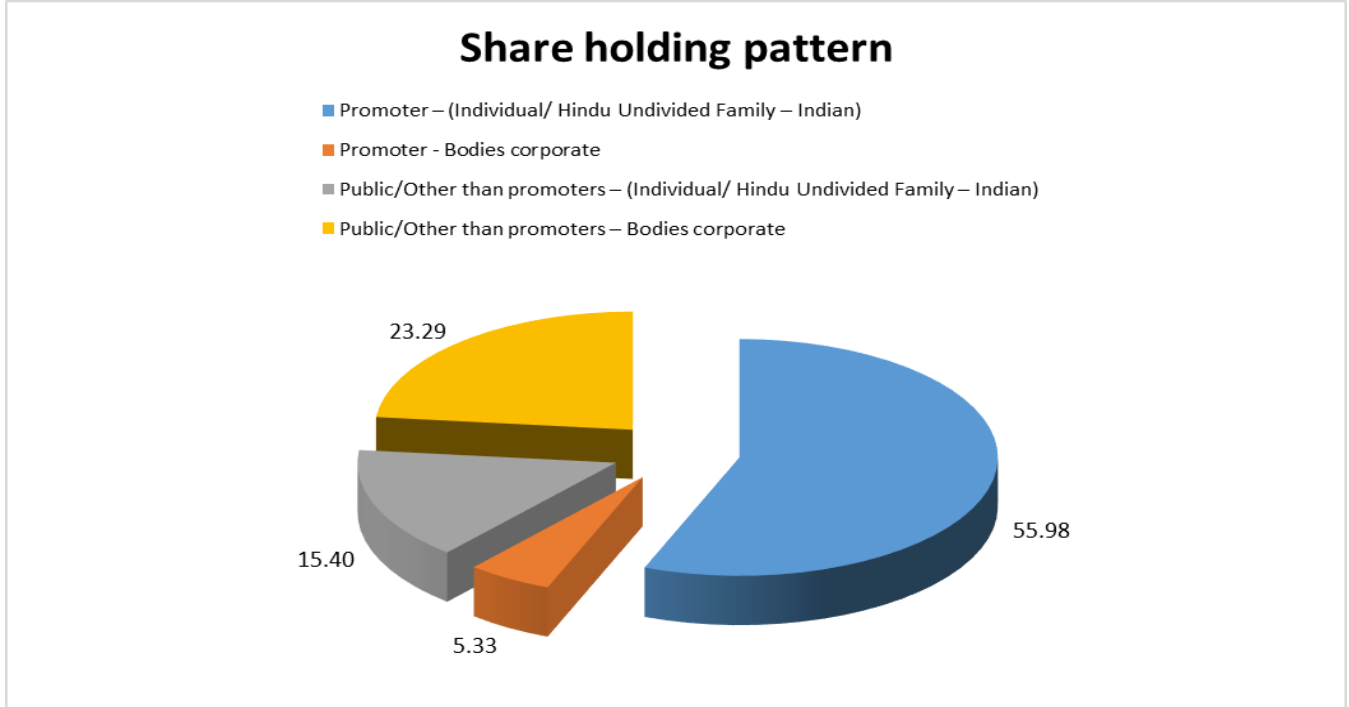
**Equity Share Break up (Percentage of Total Equity)**

**As on 27.09.2017**

<b>Category</b>	<b>Percentage</b>
Promoter – (Individual/ Hindu Undivided Family – Indian)	55.98
Promoter - Bodies corporate	5.33
Public/Other than promoters – (Individual/ Hindu Undivided Family – Indian)	15.40
Public/Other than promoters – Bodies corporate	23.29
<b>Total</b>	<b>100.00</b>

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#### BUSINESS DETAILS

<b>Line of Business :</b>	Trading of Iron and Steel. [Registered Activity]	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	46620	Trading of Iron and Steel
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Divulged	
<b>Exports :</b>	Not Available	
<b>Imports :</b>	Not Available	
<b>Terms :</b>	Not Available	

#### **PRODUCTION STATUS NOT AVAILABLE**

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**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark:</b>	--	
<b>Customers :</b>	<b>Reference :</b>	Not Divulged	
	<b>Name of the Person :</b>	--	
	<b>Contact No.:</b>	--	
	<b>Since How Long Known :</b>	--	
	<b>Maximum Limit Dealt :</b>	--	
	<b>Experience :</b>	--	
	<b>Remark:</b>	--	
<b>No. of Employees :</b>	Information declined by the management		
<b>Bankers :</b>	<b>Bank Name</b>	Andhra Bank	
	<b>Branch</b>	Daily Market, Rourkela - 769004, Orissa, India	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	--	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
	<b>Remarks (If any)</b>	--	
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017 (INR in Million)</b>	<b>31.03.2016 (INR in Million)</b>
	<b>Short-term borrowings</b>		
	Cash Credit from Andhra Bank	24.901	12.687
	<b>Total</b>	<b>24.901</b>	<b>12.687</b>
	<b>Note: Long Term Borrowing Not Available.</b>		

<b>Auditors :</b>	
<b>Name :</b>	S K Bhartia and Associates Chartered Accountants
<b>Address :</b>	39, Strand Road, 4th Floor, Room No 75, Kolkata-700001, West Bengal, India
<b>Tel. No.:</b>	91-33-22102670/ 22310391/ 0687
<b>Fax No.:</b>	91-33-22310364
<b>E-Mail :</b>	<a href="mailto:bhartiask@gmail.com">bhartiask@gmail.com</a>
<b>PAN No.:</b>	ACNFS9914Q
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises owned or significantly influenced by Kev Managerial Person and their Relative (Others) :</b>	<ul style="list-style-type: none"> <li>• Rourkela Steel Corporation</li> <li>• Rourkela Ispat Private Limited</li> <li>• OSC Steel Private Limited</li> <li>• Bright Steel</li> </ul>

**CAPITAL STRUCTURE**

**As on 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
2750000	Equity Shares	INR 10/- each	INR 27.500 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
2645240	Equity Shares	INR 10/- each	INR 26.452 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	26.452	26.452	26.452
(b) Reserves & Surplus	156.525	150.393	146.194
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>182.977</b>	<b>176.845</b>	<b>172.646</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.350	0.350
(b) Deferred tax liabilities (Net)	0.529	0.597	0.827
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>0.529</b>	<b>0.947</b>	<b>1.177</b>
(4) Current Liabilities			
(a) Short term borrowings	24.901	12.687	30.047
(b) Trade payables	4.519	6.202	10.246
(c) Other current liabilities	7.970	8.423	8.559
(d) Short-term provisions	4.324	2.305	4.613
<b>Total Current Liabilities (4)</b>	<b>41.714</b>	<b>29.617</b>	<b>53.465</b>
<b>TOTAL</b>	<b>225.220</b>	<b>207.409</b>	<b>227.288</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	20.546	17.147	18.715
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	1.919	1.250
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	2.303	2.303	2.303
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	5.316	5.293	4.893

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(e) Other Non-current assets	1.546	1.463	1.371
<b>Total Non-Current Assets</b>	<b>29.711</b>	<b>28.125</b>	<b>28.532</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	91.707	65.564	68.822
(c) Trade receivables	77.724	84.924	116.343
(d) Cash and cash equivalents	12.192	8.175	6.824
(e) Short-term loans and advances	13.822	20.531	6.711
(f) Other current assets	0.063	0.090	0.056
<b>Total Current Assets</b>	<b>195.508</b>	<b>179.284</b>	<b>198.756</b>
<b>TOTAL</b>	<b>225.219</b>	<b>207.409</b>	<b>227.288</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	647.340	607.547	725.615
	Other Income	0.182	0.195	0.376
	<b>TOTAL</b>	<b>647.522</b>	<b>607.742</b>	<b>725.991</b>
	<b>Less EXPENSES</b>			
	Cost of Materials Consumed	45.879	73.950	89.565
	Purchases of Stock-in-Trade	583.092	496.148	598.164
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(23.452)	(2.344)	(12.963)
	Employees benefits expense	2.075	1.785	1.624
	Other expenses	22.799	24.085	30.611
	<b>TOTAL</b>	<b>630.393</b>	<b>593.624</b>	<b>707.001</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>17.129</b>	<b>14.118</b>	<b>18.990</b>
	<b>Less FINANCIAL EXPENSES</b>	<b>4.794</b>	<b>3.745</b>	<b>3.875</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>12.335</b>	<b>10.373</b>	<b>15.115</b>
	<b>Less DEPRECIATION/ AMORTISATION</b>	<b>3.443</b>	<b>3.714</b>	<b>4.567</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>8.892</b>	<b>6.659</b>	<b>10.548</b>

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<b>Less</b>	<b>TAX</b>	2.759	2.460	3.440
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>6.133</b>	<b>4.199</b>	<b>7.108</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>2.32</b>	<b>1.59</b>	<b>2.69</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	5.337	30.102	(3.509)
Net cash flow from operating activity	1.690	25.125	(4.445)

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	43.82	51.02	58.52
Account Receivables Turnover (Income / Sundry Debtors)	8.33	7.15	6.24
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	2.62	3.97	5.44
Inventory Turnover (Operating Income / Inventories)	0.19	0.22	0.28
Asset Turnover (Operating Income / Net Fixed Assets)	0.83	0.74	0.95

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio (Borrowing + Current Liabilities) / Total Assets)	0.19	0.14	0.24
Debt Equity Ratio	0.14	0.07	0.18

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(Total Liability / Networth)			
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.23	0.17	0.31
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.11	0.11	0.12
Interest Coverage Ratio (PBIT / Financial Charges)	3.57	3.77	4.90

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	0.95	0.69	0.98
Return on Total Assets ((PAT / Total Assets) * 100)	%	2.72	2.02	3.13
Return on Investment (ROI) ((PAT / Networth) * 100)	%	3.35	2.37	4.12

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		4.69	6.05	3.72
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		2.49	3.84	2.43
G-Score Ratio Financial (Networth / Total Assets)		0.81	0.85	0.76
G-Score Ratio Debt (Debts / Equity Capital)		0.94	0.49	1.15
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		4.69	6.05	3.72

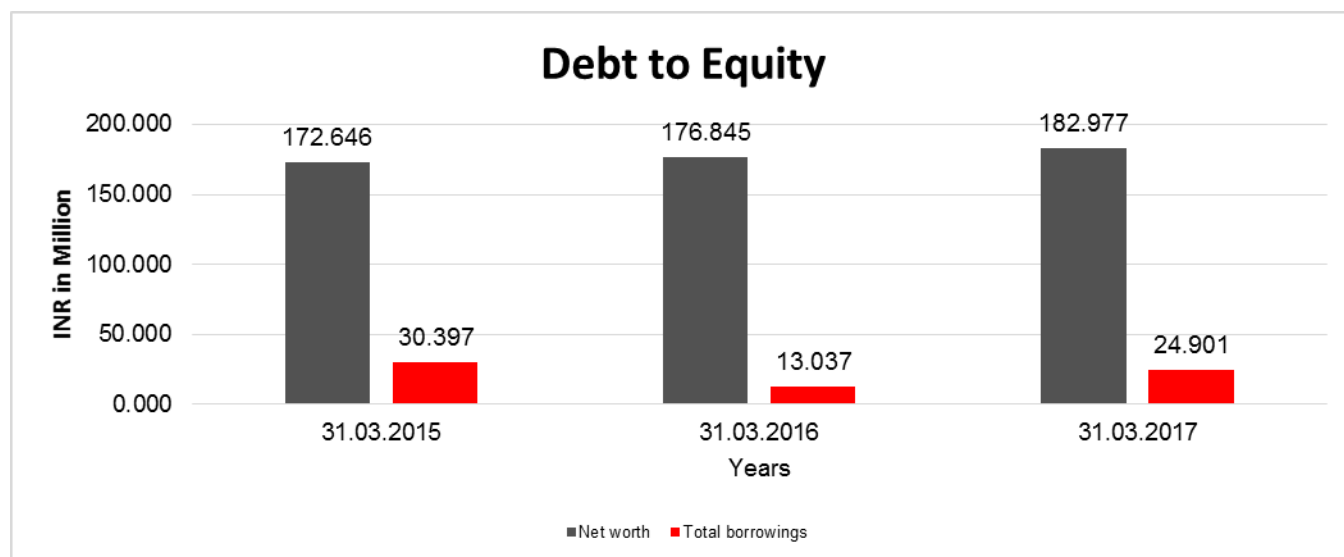
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

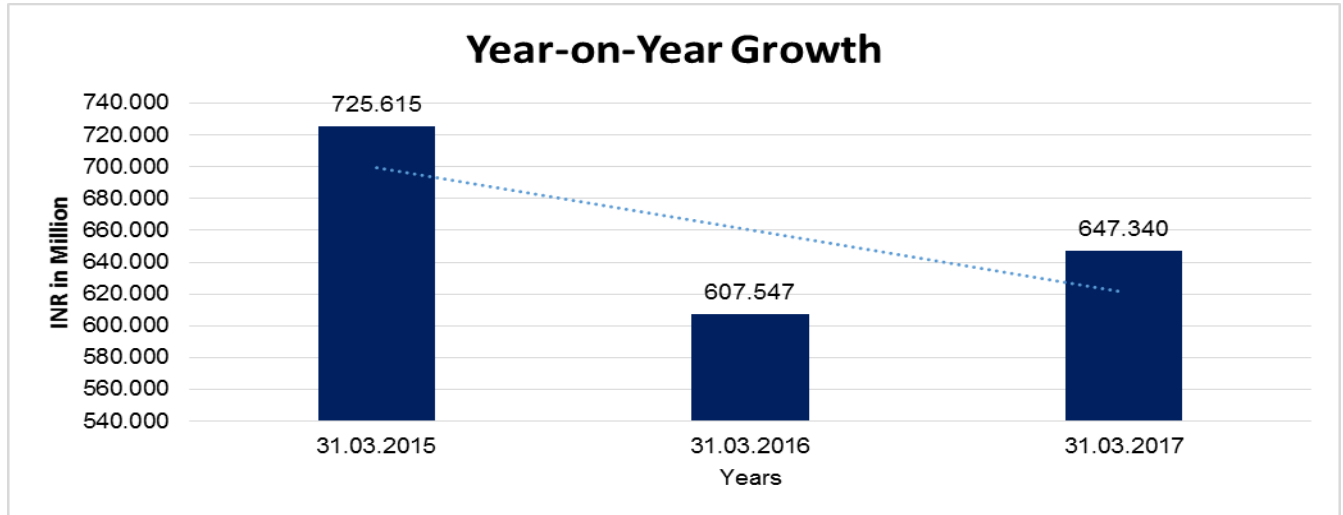
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	26.452	26.452	26.452
Reserves & Surplus	146.194	150.393	156.525
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>172.646</b>	<b>176.845</b>	<b>182.977</b>
long-term borrowings	0.350	0.350	0.000
Short term borrowings	30.047	12.687	24.901
<b>Total borrowings</b>	<b>30.397</b>	<b>13.037</b>	<b>24.901</b>
<b>Debt/Equity ratio</b>	<b>0.176</b>	<b>0.074</b>	<b>0.136</b>



**YEAR-ON-YEAR GROWTH**

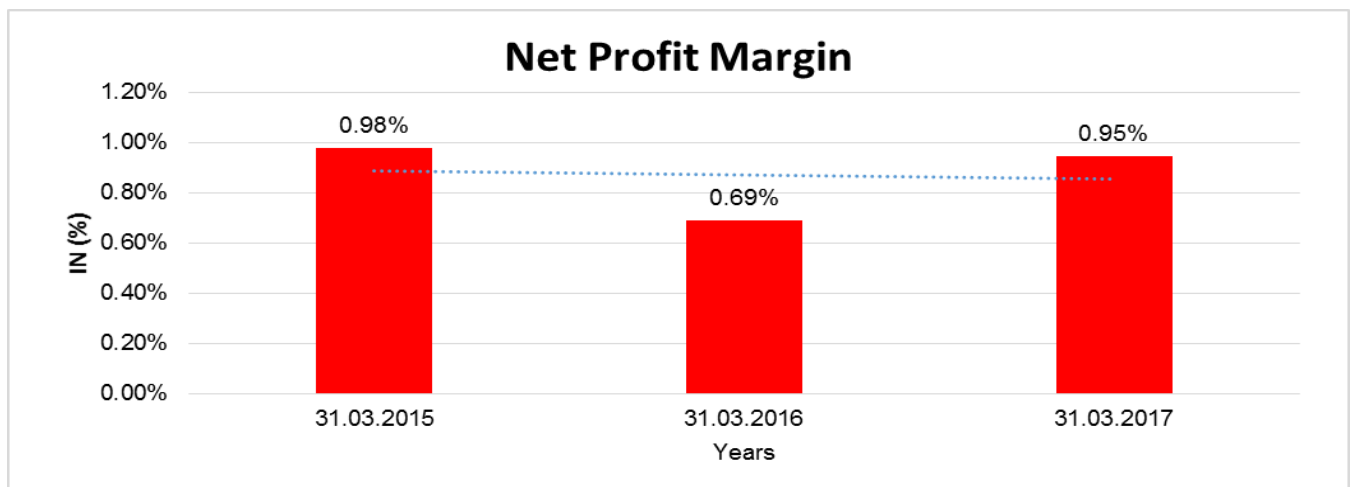
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	725.615	607.547	647.340
		<b>(16.271)</b>	<b>6.550</b>

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#### NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	725.615	607.547	647.340
Profit	7.108	4.199	6.133
	<b>0.98%</b>	<b>0.69%</b>	<b>0.95%</b>



**ABRIDGED BALANCE SHEET – (CONSOLIDATED)**

SOURCES OF FUNDS		31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital		26.452	26.452
(b) Reserves & Surplus		164.423	154.897
(c) Money received against share warrants		0.000	0.000
(2) Share Application money pending allotment		0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>		<b>190.875</b>	<b>181.349</b>
(3) Non-Current Liabilities			
(a) long-term borrowings		0.000	0.350
(b) Deferred tax liabilities (Net)		0.529	0.597
(c) Other long term liabilities		0.000	0.000
(d) long-term provisions		0.000	0.000
<b>Total Non-current Liabilities (3)</b>		<b>0.529</b>	<b>0.947</b>
(4) Current Liabilities			
(a) Short term borrowings		24.901	12.687
(b) Trade payables		4.519	6.202
(c) Other current liabilities		7.970	8.423
(d) Short-term provisions		4.324	2.305
<b>Total Current Liabilities (4)</b>		<b>41.714</b>	<b>29.617</b>
<b>TOTAL</b>		<b>233.118</b>	<b>211.913</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets		20.546	17.147
(ii) Intangible Assets		0.000	0.000
(iii) Capital work-in-progress		0.000	1.919
(iv) Intangible assets under development		0.000	0.000
(b) Non-current Investments		10.201	6.807
(c) Deferred tax assets (net)		0.000	0.000
(d) Long-term Loan and Advances		5.316	5.293
(e) Other Non-current assets		1.546	1.464
<b>Total Non-Current Assets</b>		<b>37.609</b>	<b>32.630</b>

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(2) Current assets			
(a) Current investments		0.000	0.000
(b) Inventories		91.707	65.564
(c) Trade receivables		77.725	84.924
(d) Cash and cash equivalents		12.192	8.175
(e) Short-term loans and advances		13.822	20.531
(f) Other current assets		0.063	0.089
<b>Total Current Assets</b>		<b>195.509</b>	<b>179.283</b>
<b>TOTAL</b>		<b>233.118</b>	<b>211.913</b>

**PROFIT & LOSS ACCOUNT- (CONSOLIDATED)**

	PARTICULARS		31.03.2017	31.03.2016
	<b>SALES</b>			
	Income		647.339	607.547
	Other Income		0.182	0.195
	<b>TOTAL</b>		<b>647.521</b>	<b>607.742</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed		45.879	73.950
	Purchases of Stock-in-Trade		583.092	496.148
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade		(23.452)	(2.345)
	Employees benefits expense		2.075	1.785
	Other expenses		22.799	24.085
	<b>TOTAL</b>		<b>630.393</b>	<b>593.623</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>		<b>17.128</b>	<b>14.119</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>		4.793	3.745
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>		<b>12.335</b>	<b>10.374</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>		3.443	3.715
	<b>PROFIT/ (LOSS) BEFORE TAX</b>		<b>8.892</b>	<b>6.659</b>
<b>Less</b>	<b>TAX</b>		2.759	2.460

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	<b>PROFIT/ (LOSS) AFTER TAX</b>		<b>6.133</b>	<b>4.199</b>
<b>Add</b>	<b>Profit/Loss of an Associates</b>		<b>3.393</b>	<b>3.823</b>
	<b>PROFIT/(LOSS) FOR THE PERIOD</b>		<b>9.526</b>	<b>8.022</b>
	<b>Earnings / (Loss) Per Share (INR)</b>		<b>2.32</b>	<b>1.59</b>

**LOCAL AGENCY FURTHER INFORMATION**

<b>Sr. No.</b>	<b>Check list by info agents</b>	<b>Available in Report (Yes/No)</b>
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes

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31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES:**

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G57943 813	100129 152	HDFC BANK LIMITED	15/07/2017	-	-	65000000.0	HDFC BANK HOUSENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
2	B18641 274	103017 42	INDUSIND BANK LTD.	24/06/2011	-	-	1055000.0	AMBEDKAR CHOWK2ND FLOOR, UDIT NAGAR, ROURKELAROURKELAOR 769012IN
3	G80704 281	101116 26	Andhra Bank	02/07/2008	08/05/2015	23/03/2018	60000000.0	Rourkela BranchDaily MarketRourkelaOR769012IN

**FIXED ASSETS**

- Air Conditioner
- Weigh Bridge
- Building and Shed
- Computer
- DG Set
- Electric Installation
- Plant and Machinery

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.86
UK Pound	1	INR 89.11
Euro	1	INR 79.60

**INFORMATION DETAILS**

Information Gathered by :	PNM
Analysis Done by :	NIS
Report Prepared by :	JYO

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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