

## MIRA INFORM REPORT

<b>Report No. :</b>	524385
<b>Report Date :</b>	10.08.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	EAGLE INFRA INDIA LIMITED
<b>Registered Office :</b>	Eagle Nest, Block No. No-758, Room No-16, Near Plot No - 59, Near Chopra Court, Ulhasnagar, Thane – 421003, Maharashtra
<b>Tel. No.:</b>	91-251-2732201
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	02.06.2011
<b>CIN No.:</b> [Company Identification No.]	U45202MH2011PLC218236
<b>Capital Investment / Paid-up Capital :</b>	INR 402.200 Million
<b>PAN No.:</b> [Permanent Account No.]	AACCE7247G
<b>GSTN :</b> [Goods & Service Tax Registration No.]	20AACCE7247G1ZZ [Ranchi South, Jharkhand] 29AACCE7247G1ZH [Karnataka] 27AACCE7247G1ZL [Thane, Maharashtra] 36AACCE7247G1ZM [Telangana] 03AACCE7247G1ZV [Ludhiana, Punjab] 23AACCE7247G1ZT [Indore, Madhya Pradesh]
<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	Subject is in the Business of Government Civil Constructions, Infrastructure Developer and Toll Collection etc. [Registered Activity]
<b>No. of Employees :</b>	Not Divulged

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

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<b>MIRA's Rating :</b>	<b>A+</b>
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 5460000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Exist
<b>Comments :</b>	<p>Subject was incorporated in the year 2011. It is engaged in Construction of roads, sewer lines, water-treatment plants and buildings on engineering, procurement and construction (EPC) basis majorly for the municipalities and public works department (PWD) and collection of toll on contractual basis for National Highway Authority of India (NHAI).</p> <p>As per the financial records of 2017, the company has achieved a favourable growth of 18.76% in its revenue as compared to the previous year and has reported an average net profit margin of 3.15%.</p> <p>The company possesses sound financial position marked by healthy net worth base along with low debt balance sheet profile.</p> <p>Business is active. Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2

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Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 10.08.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED**

**MANAGEMENT NON-COOPERATIVE [TEL. NO.: 91-251-2569901]**

**LOCATIONS**

<b>Registered Office :</b>	Eagle Nest, Block No. No-758, Room No-16, Near Plot No - 59, Near Chopra Court, Ulhasnagar, Thane – 421003, Maharashtra, India
<b>Tel. No.:</b>	91-251-2732201-04/ 2569901-08
<b>Fax No.:</b>	91-251-2569909
<b>E-Mail :</b>	<a href="mailto:eagleconstructionco@gmail.com">eagleconstructionco@gmail.com</a> <a href="mailto:info@eagleinfraindia.com">info@eagleinfraindia.com</a>
<b>Website :</b>	<a href="http://www.eagleinfraindia.com">http://www.eagleinfraindia.com</a>

**DIRECTORS**

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AS ON: 31.03.2018

<b>Name :</b>	Mr. Udhavdas Mohandas Rupchandani
<b>Designation :</b>	Managing Director
<b>Address :</b>	Plot No.46/47/48, Sagarica, Opposite Hotel Regency, Behind Chopada Court, Ulhasnagar – 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	08.03.1962
<b>Qualification:</b>	Graduate
<b>Date of Appointment :</b>	02.06.2011
<b>DIN No.:</b>	00159620
<b>Name :</b>	Mr. Shankar Mohandas Rupchandani
<b>Designation :</b>	Director
<b>Address :</b>	Plot No.46/47/48, Sagarica, Opposite Hotel Regency, Behind Chopada Court, Ulhasnagar – 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	15.05.1968
<b>Qualification:</b>	Graduate
<b>Date of Appointment :</b>	02.06.2011
<b>DIN No.:</b>	00159749
<b>Name :</b>	Mr. Mohandas Jhatilomal Rupchandani
<b>Designation :</b>	Director
<b>Address :</b>	1st Floor, Sagarica Apartment, Opposite Tirupati Apartment, Near Chopra Court, Ulhasnagar – 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	29.02.1940
<b>Qualification:</b>	Graduate
<b>Date of Appointment :</b>	02.06.2011
<b>DIN No.:</b>	00602988
<b>Name :</b>	Mr. Rajkumar Mohandas Rupchandani
<b>Designation :</b>	Director
<b>Address :</b>	401, Sati Apartment, Near Sapna Garden, Ulhasnagar – 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	01.04.1964
<b>Qualification:</b>	Graduate
<b>Date of Appointment :</b>	02.06.2011
<b>DIN No.:</b>	00603005
<b>Name :</b>	Mr. Ranjeet Mohandas Rupchandani
<b>Designation :</b>	Director
<b>Address :</b>	3rd Floor, Sagarica Apartment, Opposite Tirupati Apartment, Near Chopra Court, Ulhasnagar - 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	20.12.1973
<b>Qualification:</b>	Graduate
<b>Date of Appointment :</b>	02.06.2011
<b>DIN No.:</b>	00603029

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<b>Name :</b>	Mr. Manish Udhavdas Rupchandani
<b>Designation :</b>	Director
<b>Address :</b>	2nd Floor, Sagarica Apartment, Opposite Tirupati Apartment, Near Chopra Court, Ulhasnagar – 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	11.09.1986
<b>Qualification:</b>	Graduate
<b>Date of Appointment :</b>	02.06.2011
<b>DIN No.:</b>	00603046
<b>Name :</b>	Mr. Vicky Udhavdas Rupchandani
<b>Designation :</b>	Director
<b>Address :</b>	2nd Floor, Sagarica Apartment, Opposite Tirupati Apartment, Near Chopra Court, Ulhasnagar – 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	31.12.1983
<b>Qualification:</b>	Graduate
<b>Date of Appointment :</b>	02.06.2011
<b>DIN No.:</b>	00603069
<b>Name :</b>	Mrs. Jyoti Rupchandani Udhavdas
<b>Designation :</b>	Director
<b>Address :</b>	Sagarica, 2nd Floor, Opp Regency Hotel, Ulhasnagar - 421003, Maharashtra, India
<b>Date of Birth/Age :</b>	14.08.1963
<b>Qualification:</b>	Director
<b>Date of Appointment :</b>	19.02.2016
<b>DIN No.:</b>	07444918
<b>Name :</b>	Mr. Sunil Talreja Shamlal
<b>Designation :</b>	Director
<b>Address :</b>	Block No C, 779, Room No 1558 Opposite Nijdham Ashram Ulhasnagar – 421005, Maharashtra, India
<b>Date of Appointment :</b>	28.03.2016
<b>DIN No.:</b>	07723892
<b>Name :</b>	Mr. Purshotam Kishinchand Khatwani
<b>Designation :</b>	Director
<b>Address :</b>	1401/3, Dahlia Vasant Valley, Khadakpada, Kalyan - 421301, Maharashtra, India
<b>Date of Appointment :</b>	28.03.2016
<b>DIN No.:</b>	07726815
<b>Name :</b>	Mr. Mukesh Jiwandas Chugh
<b>Designation :</b>	Director
<b>Address :</b>	Barrack B-34, Room No 199, Behind Prabhat Garden, Opposite Golden Gate Apartm Ulhasnagar – 421005, Maharashtra, India
<b>Date of Appointment :</b>	28.03.2016
<b>DIN No.:</b>	07729094

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**KEY EXECUTIVES**

<b>Name :</b>	Mrs. Ashmi Ketankumar Patel
<b>Designation :</b>	Company Secretary
<b>Address :</b>	M K Patel Bungalow, Near LIC Office, Jivraj Mehta Hospital Road, Vasna, Ahmedabad - 380007, Gujarat, India
<b>Date of Appointment :</b>	01.05.2018
<b>PAN No.:</b>	CGSPP8634B

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>	<b>% age holding</b>
Udhavdas Rupchandani	11810000	29.36
Mohandas Rupchandani	6657500	16.55
RAnjeet Rupchandani	5897500	14.66
Shanker Rupchandani	4695000	11.67
Manish Rupchandani	2567500	6.38
Rajkumar Rupchandani	6047500	15.04
Vicky Rupchandani	2545000	6.33
<b>Total</b>	<b>40220000</b>	<b>100.00</b>

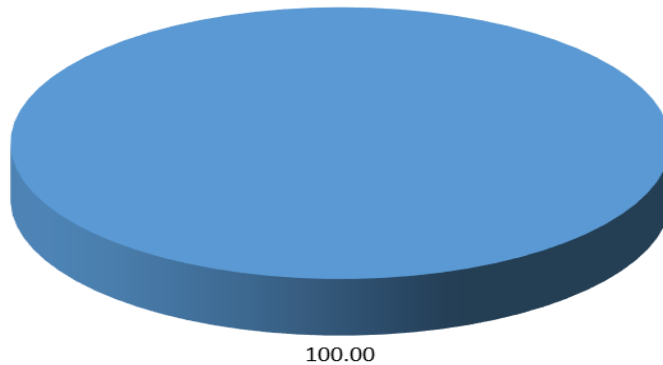
**AS ON: 30.09.2017**

<b>Equity Share Breakup</b>	<b>Percentage of Holding</b>
<b>Category</b>	
Promoters (Individual/Hindu Undivided Family - Indian)	100.00
<b>Total</b>	<b>100.00</b>

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### Share holding pattern

■ Promoters (Individual/Hindu Undivided Family - Indian)



### BUSINESS DETAILS

<b>Line of Business :</b>	Subject is in the Business of Government Civil Constructions, Infrastructure Developer and Toll Collection etc, [Registered Activity]	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	99542119	General construction services of civil engineering works
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>		
<b>Selling :</b>	Not Divulged	
<b>Purchasing :</b>	Not Divulged	

### PRODUCTION STATUS: NOT AVAILABLE

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**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>Customers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>No. of Employees :</b>	Not Divulged		
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>• Dena Bank</li> <li>• The Kalyan Janata Sahakari Bank Limited</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 (INR In Million)</b>	<b>31.03.2016 (INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	Rupee term loans from banks	20.495	44.126
	<b>SHORT TERM BORROWINGS</b>		
	Rupee term loans from banks	15.913	14.418
	<b>Total</b>	<b>36.408</b>	<b>58.544</b>
<b>Financial Institutions:</b>	<ul style="list-style-type: none"> <li>• REI Equipment Finance Limited</li> <li>• 3I Infotech Trusteeship Services Limited 3rd To 6th Floor, International Infotech Park, Tower No.5, Vashi Railway Station Complex, Vashi, Navi Mumbai - 400703, Maharashtra, India</li> <li>• Srei Equipment Finance Limited 'Vishwakarma', 86c, Topsia Road, Kolkata-700046, West Bengal, India</li> </ul>		

	<ul style="list-style-type: none"> <li>PNB Investment Services Limited  10, Rakesh Deep Building, Yusuf Sarai Commercial Complex, Gulmohar Enclavenew Delhi-110049, India</li> </ul>
<b>Auditors :</b>	
<b>Name :</b>	K G soni and Company Chartered Accountants
<b>Address :</b>	402, Sai Shiv Palace, Bewas Chowk, Ulhasnagar, Maharashtra, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	ACSPS3272N
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Subsidiary Companies [As On 31.03.2017]:</b>	<ul style="list-style-type: none"> <li>Eagle Infra Projects (India) Limited [U45200MH2007PLC168497]</li> <li>Kulgaon Badlapur Infraprojects Private Limited [U74999MH2013PTC239688]</li> <li>Eagle Deep Trichy Bypass Tollways India Private Limited [U45201MH2013PTC240066]</li> <li>Eagle Deep Infra India Private Limited [U45400MH2012PTC236585]</li> <li>Eagle Infra Private Limited [U45209MH2016PTC282603]</li> </ul>
<b>Associate Companies: [As On 30.09.2017]</b>	<ul style="list-style-type: none"> <li>Nashik Sinnar Tollways Limited [U45203RJ2013PLC041595]</li> <li>Parashuram Ghat Aravali Highway Private Limited</li> </ul>

**CAPITAL STRUCTURE**

**AS ON: 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
50000000	Equity Shares	INR 10/- each	INR 500.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
40220000	Equity Shares	INR 10/- each	INR 402.200 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET [STANDALONE]**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	402.200	402.200	402.200
(b) Reserves & Surplus	1307.166	1018.983	590.888
(c) Minority Interest	202.667	192.025	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1912.033</b>	<b>1613.208</b>	<b>993.088</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	314.971	220.423	264.148
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	434.520	410.465	284.334
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>749.491</b>	<b>630.888</b>	<b>548.482</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	1116.890	1018.111	1121.831
(b) Trade payables	210.746	200.061	264.817
(c) Other current liabilities	554.531	485.790	133.862
(d) Short-term provisions	8.973	15.763	0.000
<b>Total Current Liabilities (4)</b>	<b>1891.140</b>	<b>1719.725</b>	<b>1520.510</b>
<b>TOTAL</b>	<b>4552.664</b>	<b>3963.821</b>	<b>3062.080</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets	323.312	298.994	274.385
(ii) Intangible Assets	750.066	537.477	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	596.705	554.232	300.521
(c) Deferred tax assets (net)	41.745	36.532	0.000
(d) Long-term Loan and Advances	241.154	218.084	174.626
(e) Other Non-current assets	8.606	2.021	2.406
<b>Total Non-Current Assets</b>	<b>1961.588</b>	<b>1647.340</b>	<b>751.938</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	584.448	558.090	545.193
(c) Trade receivables	1326.247	1157.362	1317.596
(d) Cash and cash equivalents	442.513	367.818	283.785
(e) Short-term loans and advances	128.861	32.417	59.802
(f) Other current assets	109.007	200.794	103.766
<b>Total Current Assets</b>	<b>2591.076</b>	<b>2316.481</b>	<b>2310.142</b>
<b>TOTAL</b>	<b>4552.664</b>	<b>3963.821</b>	<b>3062.080</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Revenue from Operations	11726.968	9874.330	6869.718
	Other Income	191.456	124.027	52.376
	<b>TOTAL</b>	<b>11918.424</b>	<b>9998.357</b>	<b>6922.094</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	1558.576	2105.703	2510.843
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(26.358)	(12.897)	(207.682)
	Employees benefits expense	375.705	234.392	172.916
	Other expenses	9146.812	6900.076	3941.252
	<b>TOTAL</b>	<b>11054.735</b>	<b>9227.274</b>	<b>6417.329</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>863.689</b>	<b>771.083</b>	<b>504.765</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>211.979</b>	<b>202.894</b>	<b>143.436</b>
	<b>PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>651.710</b>	<b>568.189</b>	<b>361.329</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>101.625</b>	<b>82.347</b>	<b>24.131</b>
	<b>PROFIT BEFORE TAX</b>	<b>550.085</b>	<b>485.842</b>	<b>337.198</b>
<b>Less</b>	<b>TAX</b>	<b>180.603</b>	<b>144.490</b>	<b>117.541</b>
	<b>PROFIT AFTER TAX</b>	<b>369.482</b>	<b>341.352</b>	<b>219.657</b>

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Earnings Per Share (INR)	9.19	8.49	5.46
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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	0.000	0.000	NA
Net cash flows from (used in) operations	685.900	1261.965	(2.387)
Net cash flows from (used in) operating activities	685.900	1261.965	(36814)

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	41.28	42.78	70.01
Account Receivables Turnover (Income / Sundry Debtors)	8.84	8.53	5.21
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	49.35	34.68	38.50
Inventory Turnover (Operating Income / Inventories)	1.48	1.38	0.93
Asset Turnover (Operating Income / Net Fixed Assets)	0.80	0.92	1.84

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.48	0.49	0.58
Debt Equity Ratio (Total Liability / Networth)	0.75	0.77	1.40
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.99	1.07	1.53

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Fixed Assets to Networth (Net Fixed Assets / Networth)	0.56	0.52	0.28
Interest Coverage Ratio (PBIT / Financial Charges)	4.07	3.80	3.52

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	3.15	3.46	3.20
Return on Total Assets ((PAT / Total Assets) * 100)	%	8.12	8.61	7.17
Return on Investment (ROI) ((PAT / Networth) * 100)	%	19.32	21.16	22.12

**SOLVENCY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.37	1.35	1.52
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.06	1.02	1.16
G-Score Ratio Financial (Networth / Total Assets)		0.42	0.41	0.32
G-Score Ratio Debt (Debts / Equity Capital)		3.56	3.08	3.45
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.37	1.35	1.52

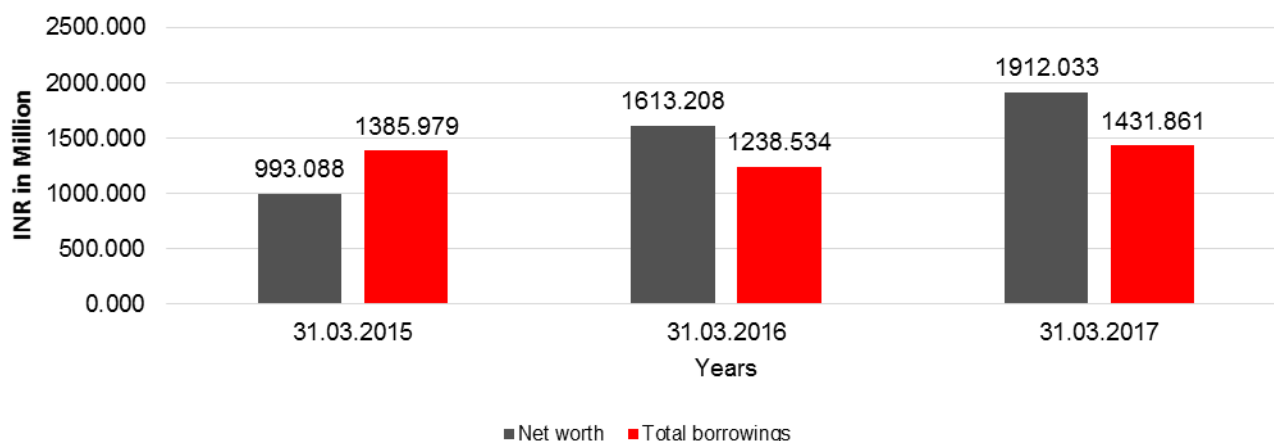
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	402.200	402.200	402.200
Reserves & Surplus	590.888	1018.983	1307.166
Money received against share warrants	0.000	192.025	202.667
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>993.088</b>	<b>1613.208</b>	<b>1912.033</b>
long-term borrowings	264.148	220.423	314.971
Short term borrowings	1121.831	1018.111	1116.890
<b>Total borrowings</b>	<b>1385.979</b>	<b>1238.534</b>	<b>1431.861</b>
<b>Debt/Equity ratio</b>	<b>1.396</b>	<b>0.768</b>	<b>0.749</b>

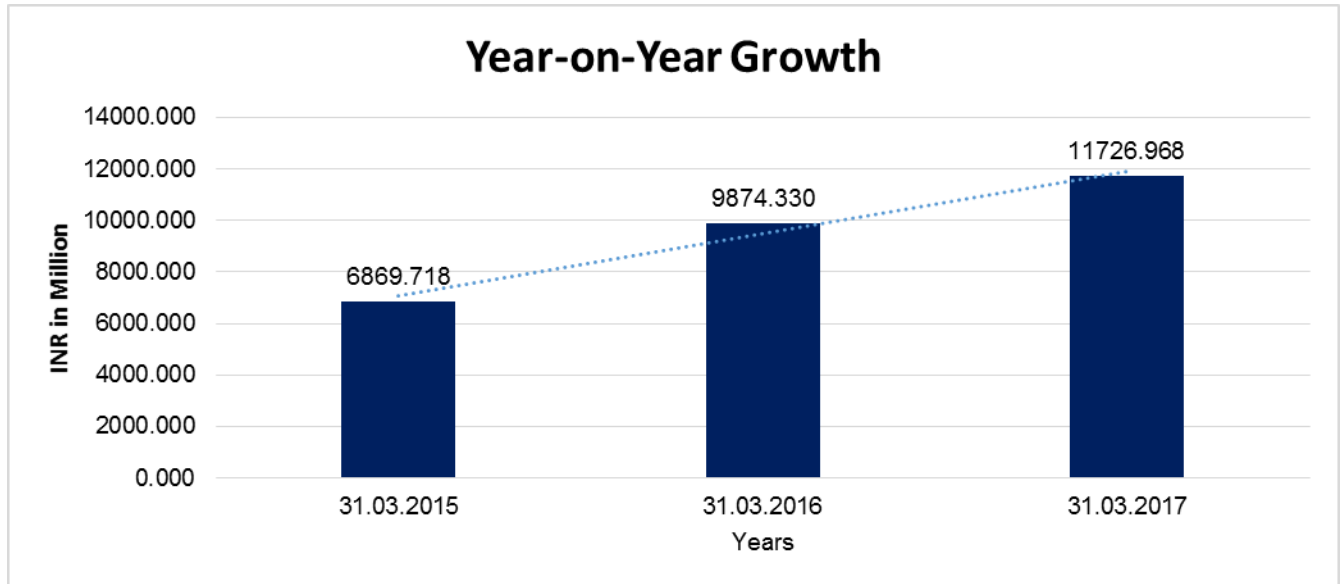
**Debt to Equity**



**YEAR-ON-YEAR GROWTH**

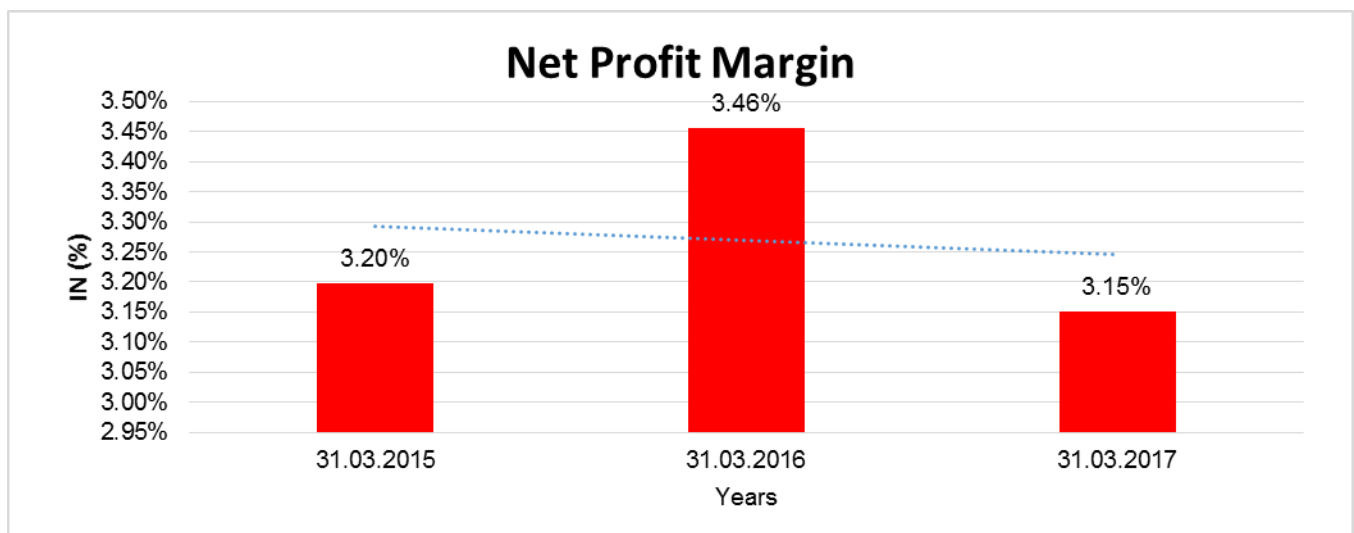
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	6869.718	9874.330	11726.968
		<b>43.737</b>	<b>18.762</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	6869.718	9874.330	11726.968
Profit	219.657	341.352	369.482
	<b>3.20%</b>	<b>3.46%</b>	<b>3.15%</b>



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**ABRIDGED BALANCE SHEET [CONSOLIDATED]**

SOURCES OF FUNDS		31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital		402.200	402.200
(b) Reserves & Surplus		1307.166	1018.983
(c) Minority Interest		202.667	192.025
(2) Share Application money pending allotment		0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>		<b>1912.033</b>	<b>1613.208</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings		314.971	220.423
(b) Deferred tax liabilities (Net)		0.000	0.000
(c) Other long term liabilities		434.520	410.465
(d) long-term provisions		0.000	0.000
<b>Total Non-current Liabilities (3)</b>		<b>749.491</b>	<b>630.888</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings		1116.890	1018.111
(b) Trade payables		210.746	200.061
(c) Other current liabilities		554.531	485.790
(d) Short-term provisions		8.973	15.763
<b>Total Current Liabilities (4)</b>		<b>1891.140</b>	<b>1719.725</b>
<b>TOTAL</b>		<b>4552.664</b>	<b>3963.821</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets		323.312	298.994
(ii) Intangible Assets		750.066	537.477
(iii) Capital work-in-progress		0.000	0.000
(iv) Intangible assets under development		0.000	0.000
(b) Non-current Investments		596.705	554.232
(c) Deferred tax assets (net)		41.745	36.532
(d) Long-term Loan and Advances		241.154	218.084
(e) Other Non-current assets		8.606	2.021
<b>Total Non-Current Assets</b>		<b>1961.588</b>	<b>1647.340</b>
<b>(2) Current assets</b>			
(a) Current investments		0.000	0.000
(b) Inventories		584.448	558.090

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(c) Trade receivables		1326.247	1157.362
(d) Cash and cash equivalents		442.513	367.818
(e) Short-term loans and advances		128.861	32.417
(f) Other current assets		109.007	200.794
<b>Total Current Assets</b>		<b>2591.076</b>	<b>2316.481</b>
<b>TOTAL</b>		<b>4552.664</b>	<b>3963.821</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016
	<b>SALES</b>		
	Revenue from Operations	11726.968	9874.330
	Other Income	191.456	124.027
	<b>TOTAL</b>	<b>11918.424</b>	<b>9998.357</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed	1558.576	2105.703
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(26.358)	(12.897)
	Employees benefits expense	375.705	234.392
	Other expenses	9146.812	6900.076
	<b>TOTAL</b>	<b>11054.735</b>	<b>9227.274</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	863.689	771.083
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	211.979	202.894
	<b>PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	651.710	568.189
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	101.625	82.347
	<b>PROFIT BEFORE TAX</b>	<b>550.085</b>	<b>485.842</b>
<b>Less</b>	<b>TAX</b>	180.603	144.490
	<b>PROFIT AFTER TAX</b>	<b>369.482</b>	<b>341.352</b>
	<b>Earnings Per Share (INR)</b>	<b>9.19</b>	<b>8.49</b>

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**LEGAL CASE**

**CHIEF JUDICIAL MAGISTRATE**

**Case Details**

Case Type: Complaint Cases  
Filing Number: 4107/2016 Filing Date: 26-02-2016  
Registration No.: 530/2016 Registration Date: 26-02-2016  
Case Code: 203500041072016

**Case Status**

First Hearing Date: 26th February 2016  
Next Hearing Date: 28th August 2016  
Stage of Case: Hearing  
Court No. and Judge: 12-Chief Judicial Magistrate(C.J.M.)

**Petitioner and Advocate**

1) LABOUR ENFORCEMENT OFFICER CENTRAL  
Address - SHRAM BHAWAN ATI CAMPUS UDYOG NAGAR KANPUR

**Respondent and Advocate**

1) M/S EAGLE INFRA INDIA LIMITED  
Address - EAGLE NEST BLOCK NO 758 ULHASNAGAR THANE MAHARASHTRA 421003

**Acts**

Under Act(s)	Under Section(s)
Contract Labour Act 1970	24

**History of Case Hearing**

Registration No.	Judge	Business On Date	Hearing Date	Purpose of hearing
530/2016	Chief Judicial Magistrate(C.J.M.)	26-02-2016	15-04-2016	Hearing
530/2016	Chief Judicial Magistrate(C.J.M.)	15-04-2016	28-08-2016	Hearing

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**GENERAL INFORMATION**

Incorporated in the year 2011, Eagle Infra India Limited for Taking over the business as going concern with all the Assets and Liabilities of Partnership Concern namely Eagle Constructions Co. by way of Conversion of the Firm into the Ltd Co. The Company is in the Business of Government Civil Constructions, Infrastructure Developer and Toll Collection etc., the Authorised Capital of The Company is INR 500.000million divided into INR 50.000 million Equity Shares of INR10 Each

**UNSECURED LOANS**

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
<b>LONG-TERM BORROWINGS</b>		
Loans and advances from directors	178.589	29.638
Loans and advances from others	115.887	146.659
<b>SHORT TERM BORROWINGS</b>		
Loans repayable on demand from banks	981.281	858.411
Loans and advances from directors	52.000	111.170
Other loans and advances others	67.696	34.112
<b>Total</b>	<b>1395.453</b>	<b>1179.99</b>

**INDEX OF CHARGES**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G91906065	100186516	SREI EQUIPMENT FINANCE LIMITED	15/06/2018	-	-	25414300.0	'VISHWAKARMA', 86C, TOPSIA ROAD, KOLKATAWE 700046IN
2	G91906008	100186736	SREI EQUIPMENT FINANCE LIMITED	15/06/2018	-	-	24275950.0	'VISHWAKARMA', 86C, TOPSIA ROAD, KOLKATAWE 700046IN
3	G76516301	100155857	SREI EQUIPMENT FINANCE	15/12/2017	-	-	2405000.0	'VISHWAKARMA', 86C, TOPSIA ROAD, KOLKATAWE 700046IN

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			E LIMITED					
4	G69704 617	100139 142	PNB INVEST MENT SERVIC ES LIMITED	23/08/2 017	-	-	3535000000.0	10, RAKESH DEEP BUILDING, YUSUF SARAI COMMERCIAL COMPLEX, GULMOHAR ENCLAVENEW DELHIDE110049IN
5	G75057 133	100152 729	SREI EQUIPM ENT FINANC E LIMITED	16/07/2 017	-	-	40899410.0	'VISHWAKARMA', 86C, TOPSIA ROAD, KOLKATAWE 700046IN
6	G50350 099	100115 775	VISTRA ITCL (INDIA) LIMITED	26/04/2 017	-	-	2077600000.0	IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRAKURLA COMPLEX BANDRA EAST MUMBAI MA40 00511IN
7	G06292 304	100036 937	HDFC BANK LIMITED	21/04/2 016	-	-	1025000.0	HDFC BANK LIMITED, HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL WEST MUMBAI MH4 00013IN
8	G04704 748	100030 256	HDFC BANK LIMITED	23/02/2 016	-	-	400000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARG LOWER PAREL WMUMBAI MH40001 3IN
9	G00629 147	100018 566	HDFC BANK LIMITED	08/12/2 015	-	-	2929900.0	HDFC BANK LIMITED, HDFC BANK HOUSE SENAPATI BAPAT MARG, LOWER PAREL WEST MUMBAI MH4 00013IN
10	G00606 509	100018 092	HDFC BANK	05/09/2 015	-	-	17100000.0	HDFC BANK LIMITED, HDFC

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			LIMITED					BANK HOUSE, SENAPATI BAPAT MARG, LOWER PAREL WESTMUMBAIMH4 00013IN
11	C51076 248	105663 77	HDFC BANK LIMITED	05/02/2 015	-	-	1151678.0	HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL WMUMBAIMH40001 3IN
12	C71704 704	103801 18	THE KALYAN JANATA SAHAKA RI BANK LTD	13/08/2 012	04/09/20 15	-	205000000.0	KALYANAM ASTU, OM VIJAY KRISHANA APARTMENTS, OPP . SBI ADHARWADIKALYA N WESTMH421301IN
13	G09507 831	104002 55	DENA BANK	04/06/2 012	04/08/20 16	-	4350000000.0	ULHASNAGAR SECTOR 2 BRANCH ULHASNA GARMH421002IN
14	C55757 447	103801 19	THE KALYAN JANATA SAHAKA RI BANK LIMITED	14/08/2 012	-	08/06/20 15	28000000.0	"NIHARIKA" NEAR ICE FACTORY, RAILWAY STATION, KALYAN WESTMH421301IN
15	B45161 783	102982 84	3I INFOTE CH TRUSTE ESHIP SERVIC ES LIMITED	02/06/2 011	-	03/08/20 12	955000000.0	3RD TO 6TH FLOOR, INTERNATIONAL INFOTECH PARK, TOWER NO.5, VASHI RAILWAY STATION COMPLEX, VASHINAVI MUMBAIMH400703I N
16	B45451 994	102984 97	ICICI BANK LIMITED	12/07/2 011	-	31/07/20 12	275000000.0	LANDMARK RACE COURSE CIRCLE ALKAPURIB ARODAGJ390015IN

**FIXED ASSETS:**

- Land
- Furniture and fixtures
- Plant and equipment
- Vehicles
- Office equipment
- Computer equipment's

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**  
No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.62
UK Pound	1	INR 88.35
Euro	1	INR 79.63

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	KMN
<b>Analysis Done by :</b>	NYT
<b>Report Prepared by :</b>	ARC

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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