

**MIRA INFORM REPORT**

<b>Report No. :</b>	524044
<b>Report Date :</b>	10.08.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	PTG TECHNOPAK PRIVATE LIMITED
<b>Registered Office :</b>	A-17, Timber Market, WHS Kirti Nagar, New Delhi - 110015
<b>Tel. No.:</b>	91-11-41815032
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	11.01.2016
<b>CIN No.:</b> [Company Identification No.]	U36999DL2016PTC289475
<b>Capital Investment / Paid-up Capital :</b>	INR 5.000 Million
<b>PAN No.:</b> [Permanent Account No.]	AAICP4263B
<b>GSTN :</b> [Goods & Service Tax Registration No.]	06AAICP4263B1ZO
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Manufacturer of supplier of injection molding, plastic packaging, blow molded technical parts like bottles, jerry cans, decanters, pots, caps and closure system. (Registered Activity)
<b>No. of Employees :</b>	Information declined by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	B
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<b>Credit Rating</b>	<b>Explanation</b>	<b>Rating Comments</b>
B	Medium Risk	Business dealings permissible on a regular monitoring basis

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<b>Status :</b>	Moderate
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in January 2016 having moderate track record.</p> <p>For the financial year ended 2017, the company has achieved average revenue of INR 12.070 Million and reported loss from its operational activities.</p> <p>The rating is also constrained on account of accumulated losses registered along with high debt level and company's short track record of business operation.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be slow but correct.</p> <p>The company can be considered for business dealings with some caution.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

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**PTG TECHNOPAK PRIVATE LIMITED - 524044**

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Rating Agency Name	ICRA
Rating	Long Term Rating=B
Rating Explanation	High risk of default.
Date	25.10.2017

Rating Agency Name	ICRA
Rating	Short Term Rating=A4
Rating Explanation	Minimal degree of safety and very high credit risk.
Date	25.10.2017

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 10.08.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

Name :	Mr. Mohit
Designation :	AGM Finance
Contact No.:	91-124-4541111
Date :	07.08.2018

**LOCATIONS**

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<b>Tel. No.:</b>	91-11-41815032
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:trackinnovations.delhi@gmail.com">trackinnovations.delhi@gmail.com</a> <a href="mailto:onkar.dogra@trackinnovations.com">onkar.dogra@trackinnovations.com</a>
<b>Corporate Office :</b>	2nd Floor, Bani The Address, 1 Golf Course Road, Sector 56, Gurugram – 122011, Haryana, India
<b>Tel. No.:</b>	91-124-4541111
<b>Fax No.:</b>	91-124-4541198
<b>E-Mail :</b>	<a href="mailto:info@technopak.com">info@technopak.com</a>

**DIRECTORS**

As on 31.03.2018

<b>Name :</b>	Mr. Ajit Padia		
<b>Designation :</b>	Director		
<b>Address :</b>	D-2/8, Model Town, Delhi – 110009, India		
<b>Date of Appointment :</b>	11.01.2016		
<b>DIN No.:</b>	02094201		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U02001DL1987PTC324880	PADIA TIMBER GLOBAL (P) LIMITED	24/03/2008	-
U51909DL1991PTC324806	DYNASTY TRADERS PVT LTD	30/06/2008	-
<b>Name :</b>	Mr. Anil Padia		
<b>Designation :</b>	Director		
<b>Address :</b>	D-2/8, Model Town, Delhi – 110009, India		
<b>Date of Appointment :</b>	11.01.2016		
<b>DIN No.:</b>	02094214		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U02001DL1987PTC324880	PADIA TIMBER GLOBAL (P) LIMITED	16/04/2012	-
U51109WB1989PTC048092	ARCO BUSINESS PVT LTD	09/07/2009	-
<b>Name :</b>	Mr. Amit Padia		
<b>Designation :</b>	Director		
<b>Address :</b>	C-1/29, Block -C, Model Town-III, Delhi – 110009, India		
<b>Date of Appointment :</b>	11.01.2016		
<b>DIN No.:</b>	02711781		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>

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U51109WB1989PTC048092	ARCO BUSINESS PVT LTD	09/07/2009	-
U74899DL1989PTC034965	TRACK INNOVATIONS (INDIA) PVT LTD	20/02/2010	-

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Mohit
<b>Designation :</b>	AGM Finance

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**As on 31.03.2017**

Names of Shareholders	No. of Shares
Ajit Padia	58333
Amit Padia	73333
Anil Padia	73334
Damodar Padia	75000
Bimala Devi Padia	70000
Damodar Padia HUF	75000
Puja Padia	75000
<b>Total</b>	<b>500000</b>

**As on 21.12.2017**

Names of Allottees	No. of Shares
Ajit Padia	30000
Amit Padia	108000
Anil Padia	30000
Bimla Padia	31000
Damodar Padia	30000
Puja Padia	50000
Track Innovations (India) Private Limited, India	90000
Dynasty Traders Private Limited, India	90000
Padia Timber Global Private Limited, India	41000
<b>Total</b>	<b>500000</b>

**Equity Share Break up (Percentage of Total Equity)**

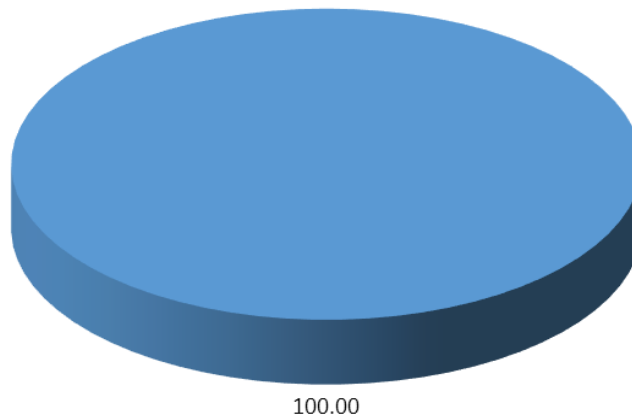
**As on 28.09.2017**

Category	Percentage
Promoters (Individual/Hindu Undivided Family-Indian)	100.00
<b>Total</b>	<b>100.00</b>

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### Share holding pattern

■ Promoters (Individual/Hindu Undivided Family-Indian)



### BUSINESS DETAILS

<b>Line of Business :</b>	Manufacturer of supplier of injection molding, plastic packaging, blow molded technical parts like bottles, jerry cans, decanters, pots, caps and closure system. (Registered Activity)	
<b>Products/ Services :</b>	<b>Item Code No.</b>	<b>Product/ Services Description</b>
	86090000	OIL containers
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

### PRODUCTION STATUS NOT AVAILABLE

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**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Information declined by the management	
<b>Bankers :</b>	<b>Bank Name</b>	Yes Bank Limited
	<b>Branch</b>	Not Divulged
	<b>Person Name (With Designation)</b>	--
	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained (If Possible)</b>	--
	<b>Credit Facilities Enjoyed (If any)</b>	--
	<b>Account Operation</b>	--
	<b>Remarks (If any)</b>	--
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2017 (INR in Million)</b>
	<b>Long-term Borrowings</b>	
	From Bank	24.412
	Non current maturity on term loan	
	<b>Short-term borrowings</b>	
	Current Maturities on Loans	
	On Term Loan	2.182
	On Cash Credit	40.695
	<b>Total</b>	<b>67.289</b>

<b>Auditors :</b>	
<b>Name :</b>	S. Agarwal and Company Chartered Accountants
<b>Address :</b>	123, Vinobapuri, Lajpat Nagar-II, New Delhi – 110024, India
<b>Tel. No.:</b>	91-11-29830625/ 29838501
<b>Fax No.:</b>	91-11-29848352
<b>E-Mail :</b>	<a href="mailto:sagarwal1910@gmail.com">sagarwal1910@gmail.com</a>
<b>Income-tax PAN of auditor or auditor's firm :</b>	ACFFS3175H
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Sister Concern : (Confirmed management)</b>	Technopak Advisors Private Limited by

**CAPITAL STRUCTURE**

**After 28.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

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**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

As on 28.09.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
500000	Equity Shares	INR 10/- each	INR 5.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
500000	Equity Shares	INR 10/- each	INR 5.000 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>			<b>31.03.2017</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital			5.000
(b) Reserves & Surplus			(1.084)
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			0.000
<b>Total Shareholders' Funds (1) + (2)</b>			<b>3.916</b>
(3) Non-Current Liabilities			
(a) Long-term borrowings			53.459
(b) Deferred tax liabilities (Net)			0.000
(c) Other long term liabilities			0.000
(d) Long-term provisions			0.000
<b>Total Non-current Liabilities (3)</b>			<b>53.459</b>
(4) Current Liabilities			
(a) Short term borrowings			42.877
(b) Trade payables			9.151
(c) Other current liabilities			0.811
(d) Short-term provisions			0.000
<b>Total Current Liabilities (4)</b>			<b>52.839</b>
<b>TOTAL</b>			<b>110.214</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			76.486
(ii) Intangible Assets			0.000
(iii) Capital work-in-progress			0.000
(iv) Intangible assets under development			0.000
(b) Non-current Investments			0.000
(c) Deferred tax assets (net)			0.000
(d) Long-term Loan and Advances			4.123
(e) Other Non-current assets			0.000
<b>Total Non-Current Assets</b>			<b>80.609</b>

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(2) Current assets			
(a) Current investments			0.000
(b) Inventories			14.462
(c) Trade receivables			8.903
(d) Cash and cash equivalents			0.286
(e) Short-term loans and advances			5.954
(f) Other current assets			0.000
<b>Total Current Assets</b>			<b>29.605</b>
<b>TOTAL</b>			<b>110.214</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS		31.03.2017
	<b>SALES</b>		
	Income		12.070
	Other Income		0.196
	<b>TOTAL</b>		<b>12.266</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed		13.906
	Changes in inventories		(5.917)
	Employees benefits expense		0.264
	Other expenses		1.926
			0.112
	<b>TOTAL</b>		<b>10.291</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>		<b>1.975</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>		1.060
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>		<b>0.915</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>		1.999
	<b>PROFIT/ (LOSS) BEFORE TAX</b>		<b>(1.084)</b>
<b>Less</b>	<b>TAX</b>		0.748
	<b>PROFIT/ (LOSS) AFTER TAX</b>		<b>(1.832)</b>
	<b>Earnings / (Loss) Per Share (INR)</b>		<b>(4.56)</b>

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**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars			31.03.2017
Current Maturities of Long term debt			NA
Cash generated from operations			25.299
Net cash flow from operating activity			25.299

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS			31.03.2017
Average Collection Days (Sundry Debtors / Income * 365 Days)			269.23
Account Receivables Turnover (Income / Sundry Debtors)			1.36
Average Payment Days (Sundry Creditors / Purchases * 365 Days)			240.19
Inventory Turnover (Operating Income / Inventories)			0.14
Asset Turnover (Operating Income / Net Fixed Assets)			0.03

**LEVERAGE RATIOS**

PARTICULARS			31.03.2017
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)			0.96
Debt Equity Ratio (Total Liability / Networth)			24.60
Current Liabilities to Networth (Current Liabilities / Net Worth)			13.49
Fixed Assets to Networth (Net Fixed Assets / Networth)			19.53
Interest Coverage Ratio (PBIT / Financial Charges)			1.86

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**PROFITABILITY RATIOS**

PARTICULARS				31.03.2017
Net Profit Margin $[(PAT / Sales) * 100]$	%			(15.18)
Return on Total Assets $[(PAT / Total Assets) * 100]$	%			(1.66)
Return on Investment (ROI) $[(PAT / Networth) * 100]$	%			(46.78)

**SOLVENCY RATIOS**

PARTICULARS				31.03.2017
Current Ratio $(Current Assets / Current Liabilities)$				0.56
Quick Ratio $[(Current Assets - Inventories) / Current Liabilities]$				0.29
G-Score Ratio Financial $(Networth / Total Assets)$				0.04
G-Score Ratio Debt $(Debts / Equity Capital)$				19.27
G-Score Ratio Liquidity $(Total Current Assets / Total Current Liabilities)$				0.56

*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	No

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**PTG TECHNOPAK PRIVATE LIMITED - 524044**

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11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last about one year and three months	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last about one year and three months	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**BRIEF DESCRIPTION OF THE COMPANY'S WORKING DURING THE YEAR/STATE OF COMPANY'S AFFAIR:**

This is the first year of incorporation, expenses are more than revenue generated, as a result the company incurred loss of INR 1.832 Million for the period ended on 31st March, 2017.

**UNSECURED LOAN**

<b>PARTICULARS</b>	<b>31.03.2017 (INR in Million)</b>
<b>Long-term Borrowings</b>	
From Directors	10.544
(No terms and conditions have been stipulated)	
From Others	18.503
(Carries interest @ 12% p.a. on loan amount of INR )	

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<b>Total</b>	<b>29.047</b>
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**INDEX OF CHARGES**

Charges Registered						
SNo	SRN	Charge Id	Charge Holder Name	Date of Creation	Amount	Address
1	G30985287	100067702	TAMILNAD MERCANTILE BANK LIMITED	08/12/2016	58500000.0	384-390, First Floor, Lok Nath BuildingChandni ChowkDelhiDL110006IN
2	G24630634	100062059	TAMILNAD MERCANTILE BANK LIMITED	27/10/2016	50000000.0	384-390, First Floor, Lok Nath BuildingChandni ChowkDelhiDL110006IN

**FIXED ASSETS**

- Furniture
- Electrical Installation
- Factory Building
- Land
- Plant and Machinery

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 69.00
UK Pound	1	INR 88.28
Euro	1	INR 79.05

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	STL
<b>Analysis Done by :</b>	DIV
<b>Report Prepared by :</b>	SUD

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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