

## MIRA INFORM REPORT

Report No. :	524527
Report Date :	10.08.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	SRI GOPIKRISHNA INFRASTRUCTURE PRIVATE LIMITED
<b>Registered Office :</b>	H. No. 30/B (8-3-191/161), Vengalrao Nagar, Hyderabad - 500038, Telangana
<b>Tel. No.:</b>	91-40-44654444
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	27.09.2007
<b>CIN No.:</b> [Company Identification No.]	U45400TG2007PTC055693
<b>Capital Investment / Paid-up Capital :</b>	INR 82.000 Million
<b>IEC No.:</b> [Import-Export Code No.]	Not Applicable [As informed by the management that firm does not have export and import]
<b>PAN No.:</b> [Permanent Account No.]	AALCS1907Q
<b>GSTN :</b> [Goods & Service Tax Registration No.]	18AALCS1907Q2ZO [Guwahati] 36AALCS1907Q1ZR [Vengalarao Nagar]
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Manufacturer of Cement Poles and Service Provider of Erection and Commissioning of Infrastructure projects for Distributor of Power. [Confirmed by Management]</li> <li>Subject is engaged in the business of Supply, Erection and Commissioning of Infrastructure Projects for Distribution of Power. [Registered Activity]</li> </ul>
<b>No. of Employees :</b>	600 [Approximately]

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**A**

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Gopi Krishna Infrastructure Private Limited was incorporated in the year 2007. It is engaged in Construction Activities.</p> <p>The subject's customer includes, Airtel, KEC International Limited and ICSA India Limited etc.</p> <p>For the financial year 2017, the revenue of the company has increased by 3.42% along with average profit margin of 4.82%.</p> <p>The sound financial profile of the company is marked by healthy network base along with negligible debt level.</p> <p>Rating takes into consideration equity infused by its promoters.</p> <p>The company has decent earning per share (EPS) of INR 30.38 against the face value (FV) of INR 10.</p> <p>However, rating strengths are partially offset by the company's large working capital requirements and its exposure to risks related to tender based nature of operations and unfavourable gap between trade payables and trade receivables.</p> <p>Business is active. Payments seem to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating	Current Rating
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	<b>(31.12.2017)</b>	<b>(01.04.2018)</b>
India	A1	A1

<b>Risk Category</b>	<b>ECGC Classification</b>
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Long term = A-
<b>Rating Explanation</b>	Adequate degree of safety
<b>Date</b>	07.11.2017

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Short term = A2+
<b>Rating Explanation</b>	Strong degree of safety and low credit risk
<b>Date</b>	07.11.2017

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 10.08.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

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Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Srinivas
<b>Designation :</b>	Manager
<b>Contact No.:</b>	91-40-44654444
<b>Date :</b>	09.08.2018

**LOCATIONS**

<b>Registered/Corporate Office :</b>	H. No. 30/B (8-3-191/161), Vengalrao Nagar, Hyderabad - 500038, Telangana, India
<b>Tel. No.:</b>	91-40-44654444
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:accsgipl@gmail.com">accsgipl@gmail.com</a>
<b>Website :</b>	<a href="http://www.sgipl.com">http://www.sgipl.com</a>
<b>Location:</b>	Owned
<b>Locality:</b>	Industrial
<b>Factory 1:</b>	Survey No.241/4, 402, 241/3, Piparbhattha Village, Mohtara Post, Jan Panchayat Bemetara, Durg - 491335, Chhattisgarh, India
<b>Factory 2:</b>	Village Bogorijang, P.O. Pulibor, Near District Jail, Golagaht - 785621, Assam, India
<b>Regional Office 1:</b>	Flat No:104, 1st Floor, Block No: 16, Ashok Ratna, Khamardhin Road, Shankar Nagar, Raipur - 492001, Chhattisgarh, India
<b>Tel. No.:</b>	91-771-2284471
<b>Regional Office 2:</b>	House No. 53, Ground Floor, Sapta Swahid Path, Nandan Nagar, Dispur, Guwahati-781006, Assam, India

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mrs. Neelima Kanumuri
<b>Designation :</b>	Whole-time Director
<b>Address :</b>	8-3-191/162, 30/B, Vengal Rao Nagar, Erragadda, Hyderabad - 500038, Telangana, India
<b>Date of birth:</b>	30.08.1982

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<b>Qualification:</b>	B. Tech
<b>Date of Appointment :</b>	27.09.2007
<b>DIN No.:</b>	01748578
<b>PAN No.:</b>	AJBPK0491P
<b>Name :</b>	Mr. Vijay Kumar Raju Kanumuru
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	8-3-191/162, 30/B, Vengal Rao Nagar, Sr Nagar, Hyderabad - 500038, Telangana, India
<b>Date of birth:</b>	06.02.1981
<b>Qualification:</b>	B.Tech
<b>Date of Appointment :</b>	27.09.2007
<b>DIN No.:</b>	01748623
<b>PAN No.:</b>	AGOPK6918R
<b>Name :</b>	Mr. Gopala Raju Kanumuru
<b>Designation :</b>	Managing Director
<b>Address :</b>	8-3-214/33/B, Srinivas Colony West, Near Srinivasa Community Hall, Vengal Rao Nagar, Hyderabad - 500038, Telangana, India
<b>Date of Appointment :</b>	05.10.2007
<b>DIN No.:</b>	01822843
<b>Name :</b>	Mr. Venkata Narasimha Soma Raju Kanumuri
<b>Designation :</b>	Whole-Time Director
<b>Address :</b>	Flat No 2004, 20th Floor, Tower 2LH Lanco Hills Manikonda, Puppalaguda, Hyderabad - 500089, Telangana, India
<b>Date of Appointment :</b>	05.10.2007
<b>PAN No.:</b>	01822974

**KEY EXECUTIVE**

<b>Name :</b>	Mrs. Sarika Karwa
<b>Designation :</b>	Company Secretary
<b>Address :</b>	11-1-314, Flat No 101, Beside Little Buds High School, Aghapura, Hyderabad – 500001, Telangana, India
<b>Date of Appointment :</b>	01.03.2018
<b>PAN No.:</b>	CXYPK7983F
<b>Name :</b>	Mr. Srinivas
<b>Designation :</b>	Manager

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 31.03.2017**

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Names of Shareholders	No. of Shares	% age holding
Neelima Kanumuri	1445762	17.63
Vijay Kumar Raju Kanumuru	1409887	17.19
K Gopala Raju	2457438	29.97
K Ramakrishnam Raju	415125	5.06
K V N Soma Raju	2010538	24.52
Kanumuri Krishna Kumari	266500	3.25
K V V Narsimha Raju	41000	0.50
S Vijaya Laxmi	153750	1.88
<b>Total</b>	<b>8200000</b>	<b>100.00</b>

**AS ON: 04.09.2017**

Equity Share Breakup	Percentage of Holding
<b>Category</b>	
Promoters (Individual/Hindu Undivided Family - Indian)	34.82
Public/Other than promoters (Individual/Hindu Undivided Family - Indian)	65.18
<b>Total</b>	<b>100.00</b>

### Share holding pattern

- Promoters (Individual/Hindu Undivided Family - Indian)
- Public/Other than promoters (Individual/Hindu Undivided Family - Indian)



**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Manufacturer of Cement Poles and Service Provider of Erection and Commissioning of Infrastructure projects for Distributor of Power. [Confirmed by Management]</li> <li>Subject is engaged in the business of Supply, Erection and Commissioning of Infrastructure Projects for Distribution of Power. [Registered Activity]</li> </ul>	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	99542119	Construction Services
	68109990	Cement Poles
	99863120	Electricity distribution services (on a fee or contract basis)
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Available	
<b>Imports :</b>	Not Available	
<b>Terms :</b>		
<b>Selling :</b>	L/C, Cheque and Others [RTGS]	
<b>Purchasing :</b>	L/C, Cheque and Others [RTGS]	

**PRODUCTION STATUS: (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	Manufacturer <ul style="list-style-type: none"> <li>Nagarjuna Construction Co. Limited</li> </ul>	

	<ul style="list-style-type: none"> <li>• ICSA (India) Limited</li> <li>• Chattisgarh State Electricity Board</li> <li>• KEC International Limited</li> <li>• Universal Cables Limited</li> <li>• Assam State Electricity Board</li> <li>• Airtel</li> <li>• MSEDCL, Maharashtra</li> <li>• GESCOM, Gulbarga</li> <li>• APSPDCL, Andhra Pradesh</li> <li>• JSEB, Jharkhand</li> <li>• DHBVN, Haryana</li> </ul>																								
<b>No. of Employees :</b>	600 [Approximately]																								
<b>Bankers :</b>	<table border="1"> <tr> <td><b>Bank Name:</b></td> <td>HDFC Bank Limited</td> </tr> <tr> <td><b>Branch:</b></td> <td>Lakhdikapul Branch, 6-1-73, Ground Floor, Saeed Plaza, Hyderabad - 500004, Telangana, India</td> </tr> <tr> <td><b>Person Name (with Designation):</b></td> <td>--</td> </tr> <tr> <td><b>Contact Number:</b></td> <td>91-40-61606161</td> </tr> <tr> <td><b>Name of Account Holder:</b></td> <td>--</td> </tr> <tr> <td><b>Account Number:</b></td> <td>--</td> </tr> <tr> <td><b>IFSC Code:</b></td> <td>HDFC0000021</td> </tr> <tr> <td><b>Account Since (Date/ Year of A/c Opening):</b></td> <td>--</td> </tr> <tr> <td><b>Average Balance Maintained (Optional):</b></td> <td>--</td> </tr> <tr> <td><b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b></td> <td>--</td> </tr> <tr> <td><b>Account Operation:</b></td> <td>--</td> </tr> <tr> <td><b>Remarks:</b></td> <td>Customer care number</td> </tr> </table> <ul style="list-style-type: none"> <li>• Andhra Bank  Somajiguda Branch, 6-3-352/2, Astral Heights, Road No 1 Banjara Hills, Hyderabad - 500034, Andhra Pradesh, India</li> </ul>	<b>Bank Name:</b>	HDFC Bank Limited	<b>Branch:</b>	Lakhdikapul Branch, 6-1-73, Ground Floor, Saeed Plaza, Hyderabad - 500004, Telangana, India	<b>Person Name (with Designation):</b>	--	<b>Contact Number:</b>	91-40-61606161	<b>Name of Account Holder:</b>	--	<b>Account Number:</b>	--	<b>IFSC Code:</b>	HDFC0000021	<b>Account Since (Date/ Year of A/c Opening):</b>	--	<b>Average Balance Maintained (Optional):</b>	--	<b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b>	--	<b>Account Operation:</b>	--	<b>Remarks:</b>	Customer care number
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<b>Auditors 1 :</b>	
<b>Name :</b>	Durgaprsad and Company Chartered Accountants
<b>Auditors 2:</b>	
<b>Name :</b>	P.R. Datla and Company Chartered Accountants
<b>Address :</b>	6-3-788/A/9, First Floor, Durga Nagar, Colony, Ameerpet, Hyderabad, Telangana, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	AADFP7077R
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives:</b>	Sri Gopikrishna Power Tech

**CAPITAL STRUCTURE**

**AS ON: 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
11000000	Equity Shares	INR 10/- each	INR 110.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
8200000	Equity Shares	INR 10/- each	INR 82.000 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	82.000	80.000	55.000
(b) Reserves and Surplus	1001.012	734.981	507.951
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>1083.012</b>	<b>814.981</b>	<b>562.951</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	8.060	34.622	71.863
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	20.000	20.000	0.000
(d) long-term provisions	9.465	4.839	3.188
<b>Total Non-current Liabilities (3)</b>	<b>37.525</b>	<b>59.461</b>	<b>75.051</b>
(4) Current Liabilities			
(a) Short-term borrowings	117.141	354.711	159.354
(b) Trade payables	2232.961	1640.950	736.567
(c) Other current liabilities	521.206	238.166	509.290
(d) Short-term provisions	146.431	132.758	63.701
<b>Total Current Liabilities (4)</b>	<b>3017.739</b>	<b>2366.585</b>	<b>1468.912</b>
<b>TOTAL</b>	<b>4138.276</b>	<b>3241.027</b>	<b>2106.914</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	123.644	86.358	89.980
(ii) Intangible Assets	0.228	0.083	0.029
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.500
(c) Deferred tax assets (net)	7.128	3.675	0.218
(d) Long-term loans and advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>131.000</b>	<b>90.116</b>	<b>90.727</b>

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	208.028	90.105	83.298
(c) Trade receivables	3167.716	2564.122	1495.264
(d) Cash and bank balances	363.385	246.770	214.008
(e) Short-term loans and advances	147.639	119.656	120.607
(f) Other current assets	120.508	130.258	103.010
<b>Total Current Assets</b>	<b>4007.276</b>	<b>3150.911</b>	<b>2016.187</b>
<b>TOTAL</b>	<b>4138.276</b>	<b>3241.027</b>	<b>2106.914</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	<b>SALES</b>			
	Revenue from operations	5038.018	4871.339	2563.561
	Other Income	20.966	22.408	16.841
	<b>TOTAL</b>	<b>5058.984</b>	<b>4893.747</b>	<b>2580.402</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	3519.890	3364.446	1911.746
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(67.271)	0.202	(68.306)
	Employee benefit expense	235.205	186.305	136.577
	CSR expenditure	0.915	2.109	0.000
	Other expenses	778.735	794.931	306.347
	<b>TOTAL</b>	<b>4467.474</b>	<b>4347.993</b>	<b>2286.364</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>591.510</b>	<b>545.754</b>	<b>294.038</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>179.974</b>	<b>168.326</b>	<b>93.803</b>
	<b>PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>411.536</b>	<b>377.428</b>	<b>200.235</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>17.709</b>	<b>16.585</b>	<b>16.011</b>
	<b>PROFIT BEFORE TAX</b>	<b>393.827</b>	<b>360.843</b>	<b>184.224</b>
<b>Less</b>	<b>TAX</b>	<b>150.797</b>	<b>133.812</b>	<b>65.099</b>
	<b>PROFIT AFTER TAX</b>	<b>243.030</b>	<b>227.031</b>	<b>119.125</b>

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Earnings Per Share (INR)	30.38	41.18	21.66
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<b>PARTICULARS</b>			<b>31.03.2018</b>
Sales Turnover (Approximately)			6000.000

The above information has been parted by Mr. Srinivas [Manager]

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	9.432	5.164	7.562
Net cash flows from (used in) operations	275.696	242.391	78.182
Net cash flows from (used in) operating activities	121.446	105.122	9.879

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	229.50	192.12	212.90
Account Receivables Turnover (Income / Sundry Debtors)	1.59	1.90	1.71
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	231.55	178.02	140.63
Inventory Turnover (Operating Income / Inventories)	2.84	6.06	3.53
Asset Turnover (Operating Income / Net Fixed Assets)	4.78	6.31	3.27

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
-------------	------------	------------	------------

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Debt Ratio ( <i>(Borrowing + Current Liabilities) / Total Assets</i> )	0.73	0.74	0.73
Debt Equity Ratio ( <i>Total Liability / Networth</i> )	0.12	0.48	0.42
Current Liabilities to Networth ( <i>Current Liabilities / Net Worth</i> )	2.79	2.90	2.61
Fixed Assets to Networth ( <i>Net Fixed Assets / Networth</i> )	0.11	0.11	0.16
Interest Coverage Ratio ( <i>PBIT / Financial Charges</i> )	3.29	3.24	3.13

#### PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ( <i>(PAT / Sales) * 100</i> )	%	4.82	4.66	4.65
Return on Total Assets ( <i>(PAT / Total Assets) * 100</i> )	%	5.87	7.00	5.65
Return on Investment (ROI) ( <i>(PAT / Networth) * 100</i> )	%	22.44	27.86	21.16

#### SOLVENCY RATIOS

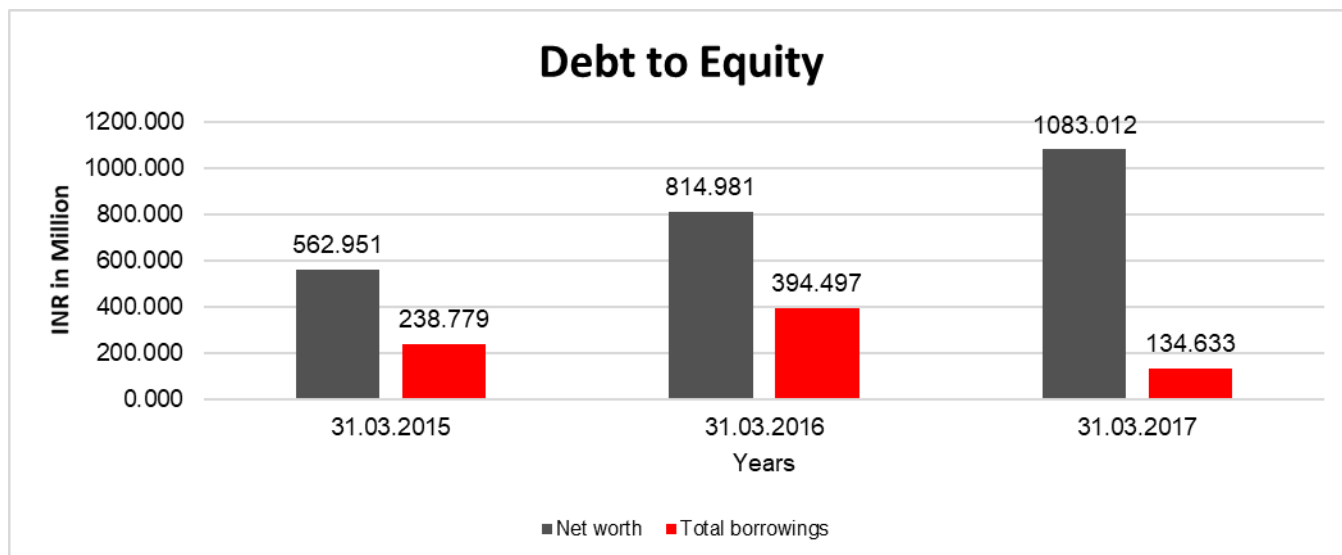
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio ( <i>Current Assets / Current Liabilities</i> )		1.33	1.33	1.37
Quick Ratio ( <i>(Current Assets – Inventories) / Current Liabilities</i> )		1.26	1.29	1.32
G-Score Ratio Financial ( <i>Networth / Total Assets</i> )		0.26	0.25	0.27
G-Score Ratio Debt ( <i>Debts / Equity Capital</i> )		1.64	4.93	4.34
G-Score Ratio Liquidity ( <i>Total Current Assets / Total Current Liabilities</i> )		1.33	1.33	1.37

*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

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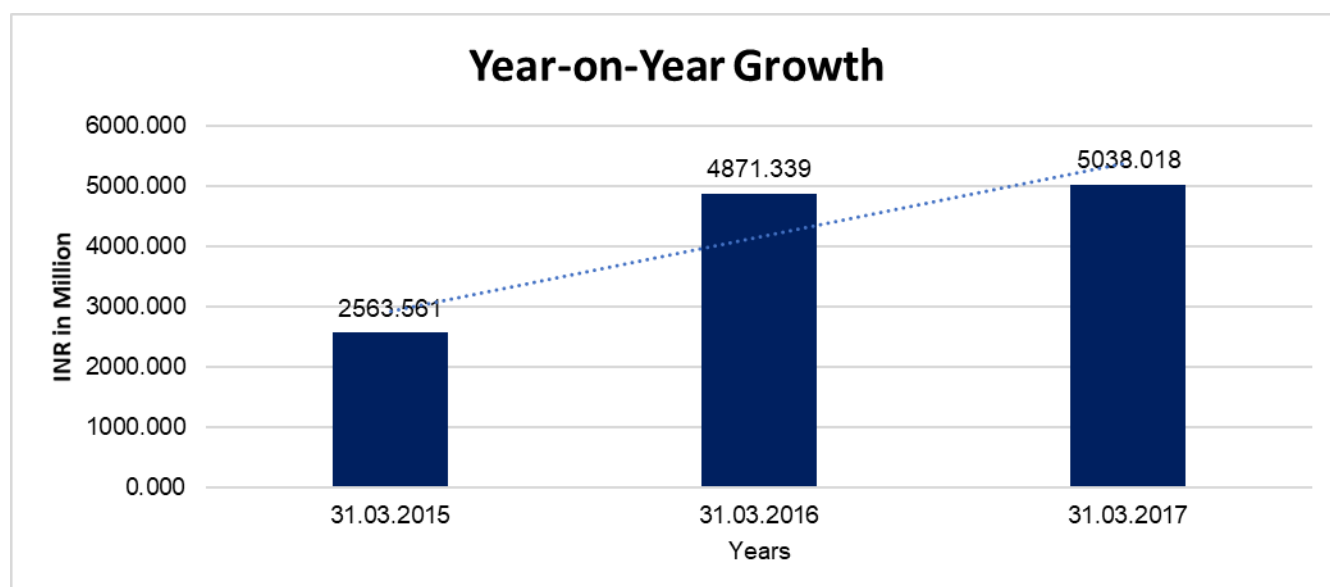
**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	55.000	80.000	82.000
Reserves & Surplus	507.951	734.981	1001.012
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>562.951</b>	<b>814.981</b>	<b>1083.012</b>
Long-term borrowings	71.863	34.622	8.060
Short term borrowings	159.354	354.711	117.141
Current maturities of long-term debts	7.562	5.164	9.432
<b>Total borrowings</b>	<b>238.779</b>	<b>394.497</b>	<b>134.633</b>
<b>Debt/Equity ratio</b>	<b>0.424</b>	<b>0.484</b>	<b>0.124</b>



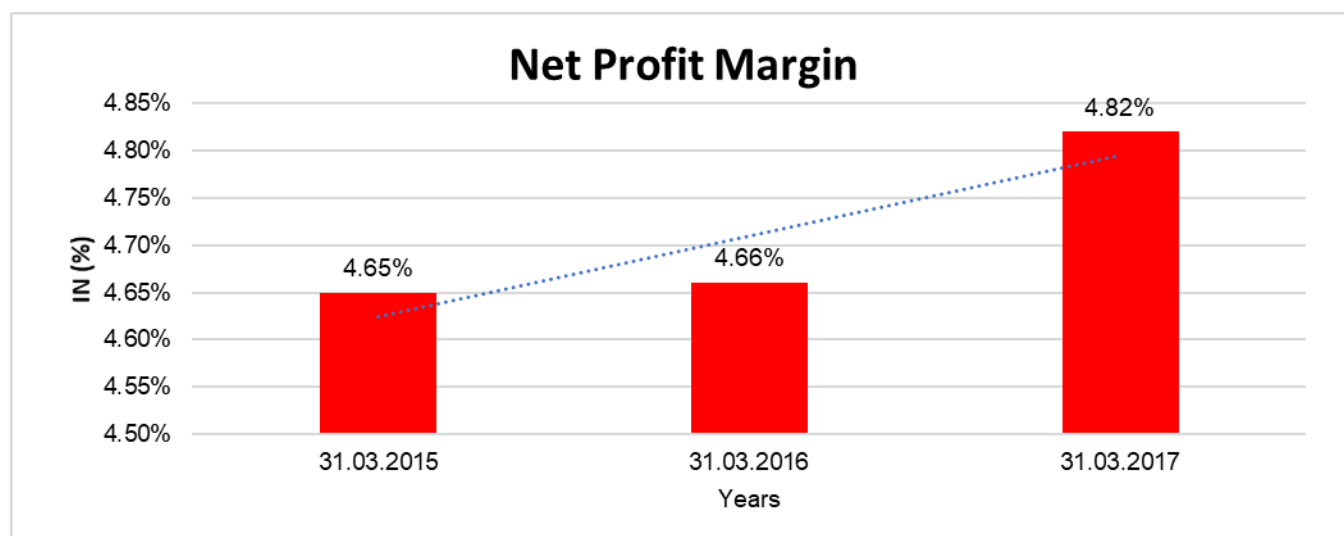
**YEAR-ON-YEAR GROWTH**

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	2563.561	4871.339	5038.018
		<b>90.022</b>	<b>3.422</b>



**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	2563.561	4871.339	5038.018
Profit/ (Loss)	119.125	227.031	243.030
	<b>4.65 %</b>	<b>4.66 %</b>	<b>4.82 %</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	Yes
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last four years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	C72055973	10605948	AXIS BANK LIMITED	16/10/2015	-	-	2628000.0	5-2-183/184,ASC CENTRE, III FLOORR.P ROADHYDERABAD AP500003IN
2	C44084317	10550104	AXIS BANK LIMITED	04/02/2015	-	-	3117000.0	5-2-183/184,ASC CENTRE, III FLOORRP ROADHYDERABAD TG500003IN
3	C47418645	10556372	AXIS BANK LIMITED	24/01/2015	-	-	3600000.0	5-2-183/184,ASC CENTRE, III FLOORR.P ROADHYDERABAD TG500003IN
4	G70554985	10420689	ANDHRA BANK	25/03/2013	06/12/2017	-	5900000000.0	SOMAJIGUDA BRANCH, 6-3-352/2, ASTRAL HEIGHTS,ROAD NO 1 BANJARA HILLS,HYDERABAD AP534201IN
5	G59689190	10583456	ANDHRA BANK	06/07/2015	-	01/11/2017	790000000.0	6-3-352/2, UPPER GROUND FLOOR,ASTRAL HEIGHTS, ROAD NO 1, SOMAJUGUDAHYDERABADTG500034IN
6	G52895240	10246144	IDBI BANK LIMITED	28/09/2010	-	11/09/2017	96100000.0	IDBI TOWERWTC COMPLEXCUFFE PARADEMUMBAIM H400005IN
7	G30759716	10546249	ANDHRA BANK	21/01/2015	-	22/12/2016	1500000000.0	SOMAJIGUDA BRANCH, 6-3-352/2, ASTRAL HEIGHTS,ROAD NO 1 BANJARA HILLS,HYDERABAD TG500034IN
8	G08663	105405	ANDHRA	10/10/2	-	20/07/20	360000000.0	SOMAJIGUDA

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	809	01	A BANK	014		16		BRANCH, 6-3-352/2, ASTRAL HEIGHTS,ROAD NO 1 BANJARA HILLS,HYDERABAD TG500034IN
9	G01823 103	105872 80	ANDHR A BANK	19/08/2 015	-	22/04/20 16	45100000.0	6-3-352/2, UPPER GROUND FLOORASTRAL HEIGHTS, ROAD NO 1,SOMAJUGUDATG 500034IN
10	B95505 202	101692 51	UNION BANK OF INDIA	31/07/2 009	15/12/20 12	28/01/20 14	200000000.0	ROAD NO.4, BANJARA HILLS BRANCH,HYDERAB ADAP500034IN

#### UNSECURED LOANS

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
<b>LONG-TERM BORROWINGS</b>		
Loans and advances from directors	0.000	30.199
<b>Total</b>	<b>0.000</b>	<b>30.199</b>

#### CORPORATE INFORMATION:

The company is a private limited company and incorporated under the provisions of the Companies Act, 1956. The company is primarily engaged in the business of supply, erection & commissioning of infrastructure projects for distribution of power. The Company portfolio encompasses roads, buildings, irrigation and earth works in diverse markets catering to public, private and government establishments across the country.

#### OPERATIONS:

The Company has recorded marginal growth of 3.42% during the year by achieving a turnover of INR 5038.018 million as compared to turnover of IR 4871.339 million in previous year. During the year, the Company has achieved net profit of INR 243.031 million as compared to INR 227.030 million in previous year.

#### FIXED ASSETS:

- Land
- Buildings

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- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipment's

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.62
UK Pound	1	INR 88.35
Euro	1	INR 79.63

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SAV
<b>Analysis Done by :</b>	VAR
<b>Report Prepared by :</b>	ARC

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)