

**MIRA INFORM REPORT**

<b>Report No. :</b>	524755
<b>Report Date :</b>	11.08.2018

**IDENTIFICATION DETAILS**

<b>Name :</b>	MILACRON INDIA PRIVATE LIMITED (w.e.f. 12.10.2017)
<b>Formerly Known As :</b>	FERROMATIK MILACRON INDIA PRIVATE LIMITED (w.e.f. 16.12.2010) FERROMATIK MILACRON INDIA LIMITED (w.e.f. 19.12.2000) CINCINNATI MILACRON PRIVATE LIMITED
<b>Registered Office :</b>	Plot No.93/2 and 94/1, Phase-I, G.I.D.C. Vatva, Ahmedabad - 382445, Gujarat
<b>Tel. No.:</b>	91-79-26440331 / 26440331
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	08.05.1995
<b>CIN No.:</b> [Company Identification No.]	U74999GJ1995FTC025783
<b>Capital Investment / Paid-up Capital :</b>	INR 236.878 Million
<b>IEC No.:</b> [Import-Export Code No.]	0895005441
<b>PAN No.:</b> [Permanent Account No.]	AABCC0881D
<b>GSTN :</b> [Goods & Service Tax Registration No.]	04AABCC0881D1Z8 (Chandigarh) 24AABCC0881D1Z6 (Gujarat) 29AABCC0881D1ZW (Karnataka) 33AABCC0881D2Z6 (Tamilnadu) 27AABCC0881D1Z0 (Maharashtra) 07AABCC0881D1Z2 (Delhi) 33AABCC0881D1Z7 (Tamilnadu)
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Subject is engaged in the manufacturing, Exporter and Selling of plastics

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	processing machineries and components thereof. (Registered activity and also confirmed by management)
<b>No. of Employees :</b>	50 (Approximately)

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject operates as a subsidiary of Milacron Marketing Company LLC, United States. It was incorporated in the year 1995 and engaged in manufacturing of plastic injection moulding machines, plastic blow moulding machines and extrusion machines.</p> <p>For the financial year 2017, the company has achieved revenue growth of 9.81% as compared to the previous year along with a decent profit margin of 9.17%.</p> <p>The sound financial profile of the company is marked by adequate net worth base along with negligible debt balance sheet profile due to unsecured debt recorded in the books.</p> <p>Rating further reflects strong market position of the company in the injection moulding machine segment and its established track record of business operations.</p> <p>The ratings continue to derive strength from the financial and managerial support that the company receives from its holding company.</p> <p>However, rating strength is partially offset by highly competitive business environment in which the company operates as well as the cyclicity of the project capital expenditure in its and user industries.</p> <p>Business is active. Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	ICRA
<b>Rating</b>	Long Term – Fund Based=A
<b>Rating Explanation</b>	Adequate degree of safety and low credit risk.
<b>Date</b>	09.02.2018
<b>Rating Agency Name</b>	ICRA
<b>Rating</b>	Short Term – Non Fund Based=A1
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk.
<b>Date</b>	09.02.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

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**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 11.08.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Tejas
<b>Designation :</b>	Assistant Manager
<b>Contact No.:</b>	91-79-61341700
<b>Date:</b>	10.08.2018

**LOCATIONS**

<b>Registered Office / Corporate Office / Factory 1:</b>	Plot No.93/2 and 94/1, Phase-I, G.I.D.C. Vatva, Ahmedabad - 382445, Gujarat, India
<b>Tel. No.:</b>	91-79-25890081 / 25890133 / 25830063 / 61341700 / 61341707
<b>Fax No.:</b>	91-79-25830125
<b>E-Mail :</b>	<a href="mailto:salesfmi@milacron.com">salesfmi@milacron.com</a> <a href="mailto:pradip_g_mistry@milacron.com">pradip_g_mistry@milacron.com</a> <a href="mailto:servicefmi@milacron.com">servicefmi@milacron.com</a> <a href="mailto:exportservicefmi@milacron.com">exportservicefmi@milacron.com</a> <a href="mailto:servtek_fmi@milacron.com">servtek_fmi@milacron.com</a> <a href="mailto:materials_fmil@milacron.com">materials_fmil@milacron.com</a> <a href="mailto:careers-india@milacron.com">careers-india@milacron.com</a> <a href="mailto:Samir_r_parikh@email.com">Samir_r_parikh@email.com</a>
<b>Website :</b>	<a href="http://www.milacron.com">www.milacron.com</a>
<b>Sales Office :</b>	506, Solaris-2, Saki Vihar Road, Powai, Andheri (East), Mumbai – 400072, Maharashtra, India
<b>Sales and Service Network :</b>	<b>Located At:</b> <ul style="list-style-type: none"> <li>• New Delhi</li> <li>• Chandigarh</li> <li>• Haryana</li> <li>• Haridwar</li> <li>• Kolkata</li> <li>• Hyderabad</li> </ul>

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	<ul style="list-style-type: none"> <li>• Chennai</li> <li>• Coimbatore</li> <li>• Bangalore</li> <li>• Pune</li> <li>• Vapi</li> <li>• Mumbai</li> <li>• Ahmedabad</li> </ul>
<b>Branch Address :</b>	999/30 Nithya Mansion, 1st main Road, 4th Cross, Vijayanagar, Bangalore – 560040, Karnataka, India
<b>Email :</b>	<a href="mailto:salesfmi@milacron.com">salesfmi@milacron.com</a>

**DIRECTORS**

As on 31.03.2018

<b>Name :</b>	Mr. Shirish Vasantbhai Divgi		
<b>Designation :</b>	Managing Director		
<b>Address :</b>	A-504, Indraprasth-7, Near Judges Bungalow, Opposite Bodakdev Fire Station, Bodakdev, Ahmedabad – 380054, Gujarat, India		
<b>Date of Birth/Age :</b>	25.10.1963		
<b>Qualification :</b>	B.E. (Elec.)		
<b>Date of Appointment :</b>	09.10.2012		
<b>PAN No.:</b>	ABWPD4352K		
<b>DIN No.:</b>	06406186		
<b>Name :</b>	Mr. Mahendra Narsinhbhai Patel		
<b>Designation :</b>	Director		
<b>Address :</b>	12/A, Kairvi Bungalows, Near Sarthi Hotel, Vastrapur Road, Bodakdev, Ahmedabad – 380054, Gujarat, India		
<b>Date of Birth/Age :</b>	17.01.1949		
<b>Qualification :</b>	Master of Science in Industrial Engineering Administration		
<b>Date of Appointment :</b>	31.05.1995		
<b>DIN No.:</b>	00104997		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U25202GJ2006PTC047451	MAMATA-SPAN FLEXOPACK PRIVATE LIMITED	04/01/2006	-
U28999GJ1995FTC025601	KLOECKNER DESMA MACHINERY PRIVATE LIMITED	01/04/2016	-
U29199GJ1997FTC032397	KHS MACHINERY PRIVATE LIMITED	01/01/2011	-
U29212GJ1997PTC031529	MAMATA EXTRUSION SYSTEMS PRIVATE LIMITED	17/01/1997	-
U29259GJ1979PTC003363	MAMATA MACHINERY PRIVATE LIMITED	12/09/1994	-
U40106GJ2001PTC039173	MAMATA ENERGY PRIVATE LIMITED	17/01/2001	-
U40106GJ2006PTC049596	MAMATA PYRON SOLAR PRIVATE LIMITED	19/12/2006	-
U65910GJ1990PTC014305	MAMATA MANAGEMENT SERVICES PRIVATE LIMITED	31/12/2006	-

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U65910GJ1993PTC019248	MAMATA GROUP CORPORATE SERVICES PRIVATE LIMITED	11/08/1997	-
U65999GJ2004PTC044563	NATRAJ FINSEC (INDIA) PRIVATE LIMITED	06/11/2006	-
<b>Name :</b>	Mr. Narasinh Krishna Balgi		
<b>Designation :</b>	Director		
<b>Address :</b>	B-401, Sumadhur-11, Near Azad Society, Ahmedabad – 380015, Gujarat, India		
<b>Date of Birth/Age :</b>	01.06.1943		
<b>Qualification :</b>	Bachelor of Science in Mechanical Engineering		
<b>Date of Appointment :</b>	01.04.2011		
<b>DIN No.:</b>	00163468		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
L25200GJ1996PLC029134	ASTRAL POLY TECHNIK LIMITED	11/08/2015	-
U24295GJ2009PLC058120	RESINOVA CHEMIE LIMITED	07/09/2016	-
U74999HR2015NPL057088	A G TRAINING AND INNOVATION CENTRE	26/10/2015	-
<b>Name :</b>	Mr. Venkataraman Kannan		
<b>Designation :</b>	Managing Director		
<b>Address :</b>	473, No Y4, Parsn Unique Apartment, 4th Street, K K Pudur, Coimbatore – 641038, Tamilnadu, India		
<b>Date of Appointment :</b>	23.08.2017		
<b>DIN No.:</b>	03585222		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U29295TZ2007FTC013523	MOLD-MASTERS TECHNOLOGIES PRIVATE LIMITED	14/02/2011	-
U74999KA1993PLC046003	DME (INDIA) PRIVATE LIMITED	30/09/2014	-
<b>Name :</b>	Mr. Bruce Alan Chalmers		
<b>Designation :</b>	Additional Director		
<b>Address :</b>	2229, Bedford, Terrace Cincinnati Ohio 45208 US		
<b>Date of Appointment :</b>	11.07.2017		
<b>DIN No.:</b>	07873224		

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Pradip Gajendrabhai Mistry
<b>Designation :</b>	Company Secretary
<b>Address :</b>	1, Jagdeep, Highland Park, Behind Polytechnic, Gulbai Tekra, Ahmedabad - 380015, Gujarat, India
<b>Date of Birth/Age :</b>	15.12.1957
<b>Date of Appointment :</b>	01.06.1998
<b>PAN No.:</b>	AGAPM1318H

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<b>Name :</b>	Mr. Tejas
<b>Designation :</b>	Assistant Manager

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**As on 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>
Milacron Marketing Company LLC, United States of America	2368684
Milacron Marketing Company LLC (Jointly with Milacron Plastics Technologies Group LLC, United States of America)	100
<b>Total</b>	<b>2368784</b>

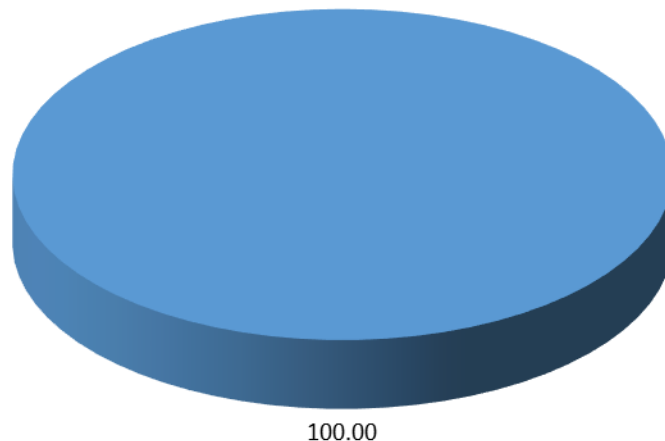
**Equity Share Break up (Percentage of Total Equity)**

**As on 30.11.2017**

<b>Category</b>	<b>Percentage</b>
Promoter - Bodies corporate	100.00
<b>Total</b>	<b>100.00</b>

**Share holding pattern**

■ Promoter - Bodies corporate



**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is engaged in the manufacturing, Exporter and Selling of plastics processing machineries and components thereof. (Registered activity and also confirmed by management)	
<b>Products :</b>	<b>Item Code No. (ITC Code)</b>	<b>Product Description</b>
	84771000	Injection Moulding Machines
	84773000	Blow Moulding Machines
	84772000	Extrusion
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		
<b>Products :</b>	Finished Goods	
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• Nigeria</li> <li>• Germany</li> </ul>	
<b>Imports :</b>		
<b>Products :</b>	Raw Material	
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• China</li> <li>• Germany</li> </ul>	
<b>Terms :</b>		
<b>Selling :</b>	Cash, Advance Payment, L/C, Cheque and Credit (30 / 60 / 90 Days), RTGS and NEFT	
<b>Purchasing :</b>	Cash, Advance Payment, L/C, Cheque and Credit (30 / 60 / 90 Days), RTGS and NEFT	

**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--

<b>Customers :</b>	Retailers and End Users																							
	<b>Reference :</b>	Not Divulged																						
	<b>Name of the Person :</b>	--																						
	<b>Contact No.:</b>	--																						
	<b>Since How Long Known :</b>	--																						
	<b>Maximum Limit Dealt :</b>	--																						
	<b>Experience :</b>	--																						
	<b>Remark:</b>	--																						
<b>No. of Employees :</b>	Information declined by the management																							
<b>Bankers :</b>	<table border="1"> <tr> <td><b>Bank Name</b></td> <td>HDFC Bank</td> </tr> <tr> <td><b>Branch</b></td> <td>Astral Building, Navrangapur, Ahmedabad – 380009, Gujarat, India</td> </tr> <tr> <td><b>Person Name (With Designation)</b></td> <td>--</td> </tr> <tr> <td><b>Contact Number</b></td> <td>91-79-61606161 (Customer Care)</td> </tr> <tr> <td><b>Name of Account Holder</b></td> <td>--</td> </tr> <tr> <td><b>Account Number</b></td> <td>--</td> </tr> <tr> <td><b>Account Since (Date/Year of Account Opening)</b></td> <td>--</td> </tr> <tr> <td><b>Average Balance Maintained (If Possible)</b></td> <td>--</td> </tr> <tr> <td><b>Credit Facilities Enjoyed (If any)</b></td> <td>--</td> </tr> <tr> <td><b>Account Operation</b></td> <td>--</td> </tr> <tr> <td><b>Remarks (If any)</b></td> <td>--</td> </tr> </table> <ul style="list-style-type: none"> <li>IDBI Bank Limited, IDBI Complex, Opposite Municipal Quarters, Off C. G. Road, Ahmedabad – 380006, Gujarat, India</li> </ul>		<b>Bank Name</b>	HDFC Bank	<b>Branch</b>	Astral Building, Navrangapur, Ahmedabad – 380009, Gujarat, India	<b>Person Name (With Designation)</b>	--	<b>Contact Number</b>	91-79-61606161 (Customer Care)	<b>Name of Account Holder</b>	--	<b>Account Number</b>	--	<b>Account Since (Date/Year of Account Opening)</b>	--	<b>Average Balance Maintained (If Possible)</b>	--	<b>Credit Facilities Enjoyed (If any)</b>	--	<b>Account Operation</b>	--	<b>Remarks (If any)</b>	--
<b>Bank Name</b>	HDFC Bank																							
<b>Branch</b>	Astral Building, Navrangapur, Ahmedabad – 380009, Gujarat, India																							
<b>Person Name (With Designation)</b>	--																							
<b>Contact Number</b>	91-79-61606161 (Customer Care)																							
<b>Name of Account Holder</b>	--																							
<b>Account Number</b>	--																							
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<b>Average Balance Maintained (If Possible)</b>	--																							
<b>Credit Facilities Enjoyed (If any)</b>	--																							
<b>Account Operation</b>	--																							
<b>Remarks (If any)</b>	--																							

<b>Auditors :</b>	
<b>Name :</b>	S.R.B.C. and Company LLP Chartered Accountants
<b>Address :</b>	2nd Floor, Shivalik Ishaan Near CN Vidhyalaya, Ambawadi Ahmedabad-380015, Gujarat, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	ACHFS9117R
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Holding company:</b>	<ul style="list-style-type: none"> <li>Milacron Marketing Company LLC, United States</li> </ul>
<b>Ultimate Holding company:</b>	<ul style="list-style-type: none"> <li>Milacron LLC, United States</li> </ul>

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<b>Associates:</b>	<ul style="list-style-type: none"> <li>DME (India) Private Limited, India U74999KA1993PLC046003</li> </ul>
<b>Fellow Company :</b> <b>Subsidiary</b>	<ul style="list-style-type: none"> <li>DME Company LLC, United States</li> <li>DME Europe CVBA, Belgium</li> <li>Ferromatik Milacron CA, Venezuela, Bolivarian Republic of</li> <li>Ferromatik Milacron GmbH, Germany</li> <li>Milacron Czech Republic spol. s r.o., United States</li> <li>Milacron Equipamentos Plasticos Ltda, Brazil</li> <li>Milacron Marketing (Shanghai) Co. Limited, China</li> <li>Milacron Plastic Machinery (Jiangyin) Co. Limited., China</li> <li>Milacron Plastic Technologies Group LLC, United States</li> <li>Mold Masters (Kunshan) Co. Limited, China</li> <li>Mold Masters Singapore (MMS) Pte Limited, Singapore</li> <li>Mold-Masters (2007) Limited, Canada</li> <li>Mold-Masters Europa GmbH, United States</li>   <li>Mold-Masters Technologies Private Limited, India U29295TZ2007FTC013523</li>   <li>Mold-Masters UK Limited, United Kingdom</li> <li>Tirad s.r.o., United States</li> <li>Uniloy Milacron S.R.L., Italy</li> </ul>

**CAPITAL STRUCTURE**

As on 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
3110000	Equity Shares	INR 100/- each	INR 311.000 Million
1000000	Preference Shares	INR 100/- each	INR 100.000 Million
	<b>Total</b>		<b>INR 411.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
2368784	Equity Shares	INR 10/- each	INR 236.878 Million

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	236.878	268.983	268.983
(b) Reserves & Surplus	2392.452	2167.962	1404.673
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>2629.330</b>	<b>2436.945</b>	<b>1673.656</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	2000.000	0.000	0.000
(b) Deferred tax liabilities (Net)	95.211	27.515	29.568
(c) Other long term liabilities	0.000	2.370	0.000
(d) long-term provisions	54.119	49.321	39.087
<b>Total Non-current Liabilities (3)</b>	<b>2149.330</b>	<b>79.206</b>	<b>68.655</b>
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	1233.315	991.580	821.827
(c) Other current liabilities	552.764	539.535	525.863
(d) Short-term provisions	142.466	178.292	436.567
<b>Total Current Liabilities (4)</b>	<b>1928.545</b>	<b>1709.407</b>	<b>1784.257</b>
<b>TOTAL</b>	<b>6707.205</b>	<b>4225.558</b>	<b>3526.568</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1530.206	764.646	769.937
(ii) Intangible Assets	1438.815	8.778	7.628
(iii) Capital work-in-progress	33.944	441.017	175.135
(iv) Intangible assets under development	28.465	0.000	0.000
(b) Non-current Investments	72.576	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	111.800	63.285	67.042

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**MILACRON INDIA PRIVATE LIMITED - 524755**

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(e) Other Non-current assets	13.690	0.000	0.000
<b>Total Non-Current Assets</b>	<b>3229.496</b>	<b>1277.726</b>	<b>1019.742</b>
(2) Current assets			
(a) Current investments	0.000	966.963	320.416
(b) Inventories	1422.833	1210.027	1345.646
(c) Trade receivables	975.325	582.764	566.926
(d) Cash and cash equivalents	800.564	47.514	93.643
(e) Short-term loans and advances	188.103	77.467	141.144
(f) Other current assets	90.884	63.097	39.051
<b>Total Current Assets</b>	<b>3477.709</b>	<b>2947.832</b>	<b>2506.826</b>
<b>TOTAL</b>	<b>6707.205</b>	<b>4225.558</b>	<b>3526.568</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	7876.314	7172.479	6454.624
	Other Income	122.455	96.910	101.804
	<b>TOTAL</b>	<b>7998.769</b>	<b>7269.389</b>	<b>6556.428</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	4851.416	4276.807	4191.323
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(43.997)	118.136	(149.438)
	Employees benefits expense	679.470	554.091	469.722
	CSR Expenditure	28.630	5.001	11.933
	Other expenses	1221.485	1050.323	999.583
	<b>TOTAL</b>	<b>6737.004</b>	<b>6004.358</b>	<b>5523.123</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>1261.765</b>	<b>1265.031</b>	<b>1033.305</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	20.248	1.413	14.701
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1241.517</b>	<b>1263.618</b>	<b>1018.604</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	155.409	88.883	117.317
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1086.108</b>	<b>1174.735</b>	<b>901.287</b>

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<b>Less</b>	<b>TAX</b>	363.774	411.446	311.107
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>722.334</b>	<b>763.289</b>	<b>590.180</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	1953.707	2037.025	2127.966
	<b>TOTAL EARNINGS</b>	<b>1953.707</b>	<b>2037.025</b>	<b>2127.966</b>
	<b>IMPORTS</b>			
	Raw Materials	1583.045	1386.837	1587.752
	Components and Stores parts	1.742	1.967	2.038
	Capital Goods	61.628	51.91	54.891
	<b>TOTAL IMPORTS</b>	<b>1646.415</b>	<b>1440.714</b>	<b>1644.681</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>307.52</b>	<b>283.77</b>	<b>219.41</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	1073.066	1582.332	704.124
Net cash flows from (used in) operating activities	650.713	1190.965	389.100

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	45.20	29.66	32.06
Account Receivables Turnover (Income / Sundry Debtors)	8.08	12.31	11.39
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	92.79	84.63	71.57
Inventory Turnover (Operating Income / Inventories)	0.89	1.05	0.77
Asset Turnover	0.42	1.04	1.08

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(Operating Income / Net Fixed Assets)			
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**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.59	0.40	0.51
Debt Equity Ratio (Total Liability / Networth)	0.76	0.00	0.00
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.73	0.70	1.07
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.15	0.50	0.57
Interest Coverage Ratio (PBIT / Financial Charges)	62.32	895.28	70.29

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	9.17	10.64	9.14
Return on Total Assets ((PAT / Total Assets) * 100)	%	10.77	18.06	16.74
Return on Investment (ROI) ((PAT / Networth) * 100)	%	27.47	31.32	35.26

**SOLVENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.80	1.72	1.40
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.07	1.02	0.65
G-Score Ratio Financial	0.39	0.58	0.47

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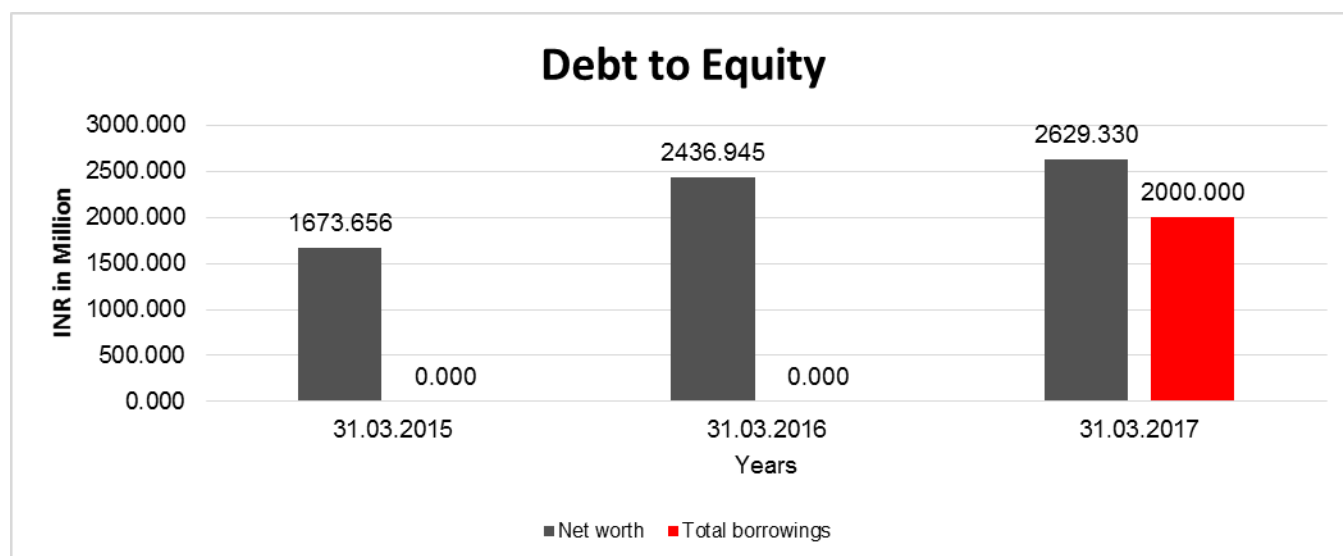
(Networth / Total Assets)			
G-Score Ratio Debt (Debts / Equity Capital)	8.44	0.00	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.80	1.72	1.40

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

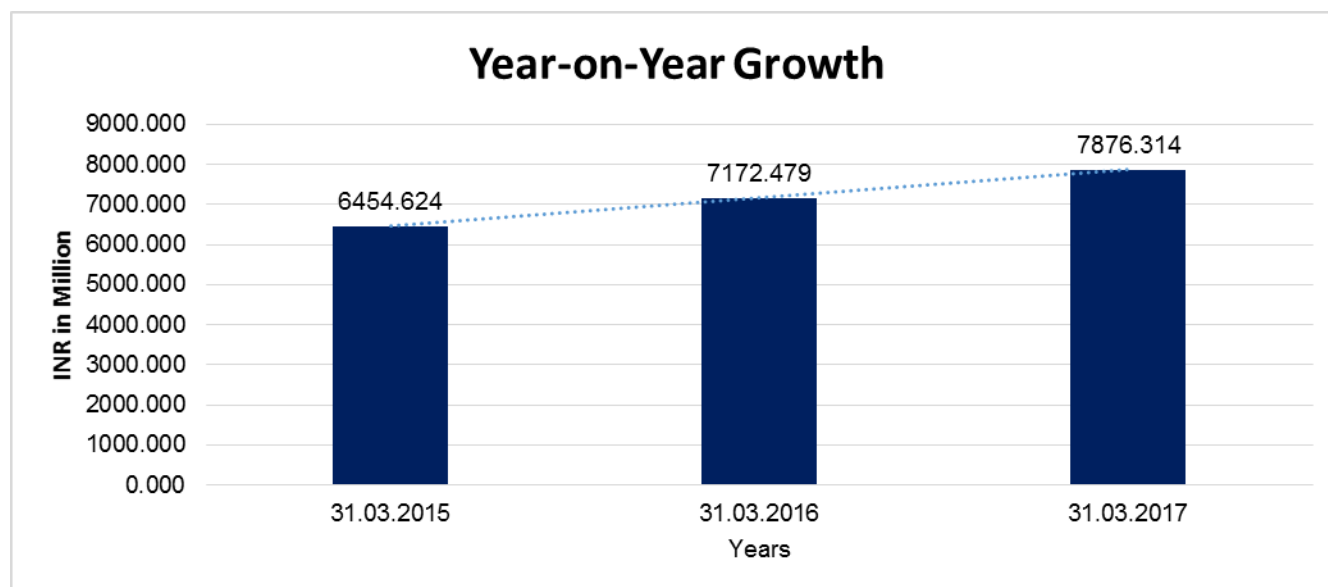
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	268.983	268.983	236.878
Reserves & Surplus	1404.673	2167.962	2392.452
<b>Net worth</b>	<b>1673.656</b>	<b>2436.945</b>	<b>2629.330</b>
Long Term borrowings	0.000	0.000	2000.000
Short Term borrowings	0.000	0.000	0.000
<b>Total borrowings</b>	<b>0.000</b>	<b>0.000</b>	<b>2000.000</b>
<b>Debt/Equity ratio</b>	<b>0.000</b>	<b>0.000</b>	<b>0.761</b>



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**YEAR-ON-YEAR GROWTH**

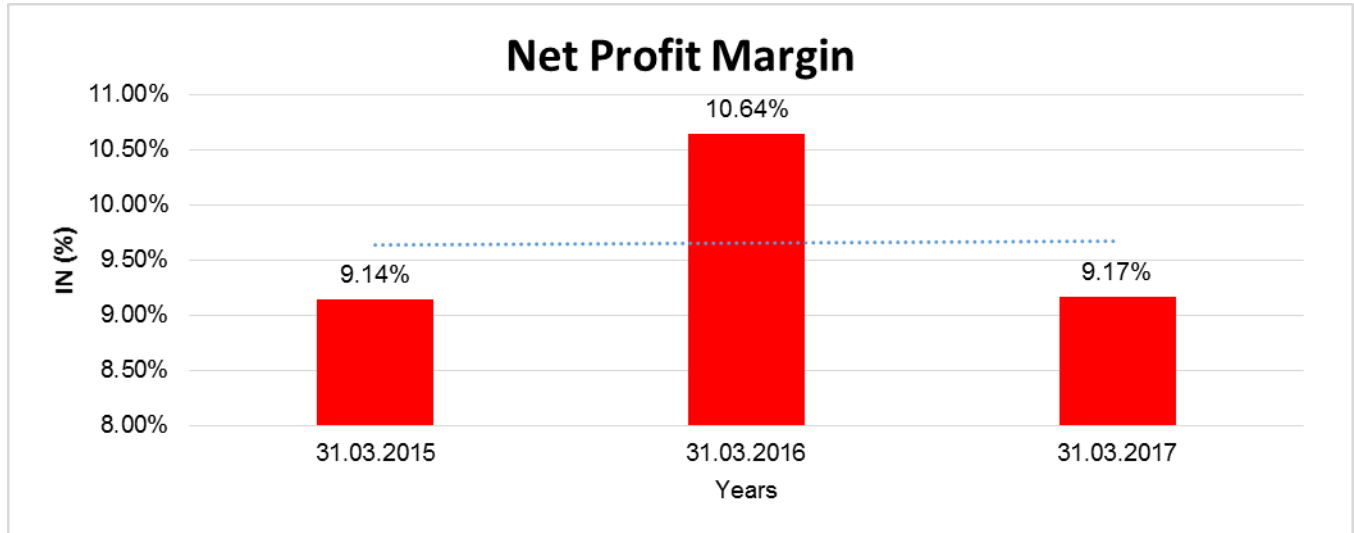
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	6454.624	7172.479	7876.314
		<b>11.122</b>	<b>9.813</b>



**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	6454.624	7172.479	7876.314
Profit	590.180	763.289	722.334
	<b>9.14%</b>	<b>10.64%</b>	<b>9.17%</b>

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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--

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23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**NOTE:** Registered office of the company has been shifted from 53, Madhuban, Near Madhalpur Underbridge, Ellisbridge, Ahmedabad – 380006, Gujarat, India to the present address.

**CORPORATE INFORMATION**

Subject ('The Company') is engaged in the manufacturing and selling of plastics processing machineries, components and services thereof.

During the year, the company has acquired the entire business of "Mold Masters Technologies Private Limited" (MMTPL) with effect from March 1, 2017 and simultaneously got it amalgamated with the company (Refer note no. 48). MMTPL is in business of manufacturing and selling hot runners systems and temperature controllers and providing engineering design services and accounting services.

**STATE OF AFFAIRS OF THE COMPANY AND YEAR IN RETROSPECT**

During the year, the Company registered growth of 9.81% (INR 7876.310 Million INR 7172.480 Million). The Company achieved this growth, inspite of challenging macro-economic scenario world-wide.

The continuous adoption of overall cost reduction initiative has resulted in mitigating the adverse effect of increase in material cost and Rupee depreciation.

The Company achieved a landmark of delivering 12,501<sup>st</sup> machine during year.

During the year, the Company received the following award of high repute:  
4th CPO Award 2016 for procurement and Supply chain excellence.

**UNSECURED LOAN**

Unsecured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
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Long-term Borrowings		
Fully convertible debentures intercorporate	2000.000	0.000
<b>Total</b>	<b>2000.000</b>	<b>0.000</b>

**INDEX OF CHARGES:**

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	B206 0497 1	1008 2606	BANK OF BARODA	22/12/2007	26/08/2011	-	220000000.0	2ND FLOOR, BANK OF BARODA TOWERS, OPPOSITE LAW GARDEN, ELLISBRIDGE, AHMEDABAD – 380006, GUJARAT, INDIA
2	B198 1523 2	8001 0854	HDFC BANK LIMITED	30/09/2005	05/08/2011	-	220000000.0	HDFC BANK HOUSE SENAPATI BAPAT MARG, LOWER PAREL WEST, MUMBAI – 400013, MAHARASHTRA, INDIA
3	B766 5599 2	1011 6743	IDBI Bank Limited	24/07/2008	08/10/2011	03/06/2013	350000000.0	IDBI COMPLEX, OPPOSITE MUNICIPAL QUARTERS, OFF C. G. ROAD, AHMEDABAD 380006, GUJARAT, INDIA
4	A339 8755 3	8001 0852	ICICI BANK	27/10/2005	-	03/03/2008	90000000.0	JMC HOUSE, AHMEDABAD – 380006, GUJARAT, INDIA

**CONTINGENT LIABILITIES:**

(INR in million)

PARTICULARS	31.03.2017	31.03.2016
Claims against company not acknowledged as debt	78.204	89.018
Other money for which company is contingently liable	0.000	25.749

**FIXED ASSETS**

- Land
- Buildings
- Office building
- Factory building
- Plant and equipment
- Factory equipments
- Furniture and fixtures
- Vehicles
- Motor vehicles

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- Office equipment
- Computer equipments

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 68.95
UK Pound	1	INR 88.19
Euro	1	INR 78.99

**INFORMATION DETAILS**

Information Gathered by :	SRU
Analysis Done by :	PRI
Report Prepared by :	SUJ

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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