

MIRA INFORM REPORT

Report No. :	525212
Report Date :	14.08.2018

IDENTIFICATION DETAILS

Name :	PEACOCKS STORES LIMITED
Registered Office :	The Edinburgh Woollen Mill Limit Waverley Mills Langholm DG13 0EB
Country :	United Kingdom
Financials (as on) :	25.02.2017
Date of Incorporation :	19.05.2005
Com. Reg. No.:	SC285031
Legal Form :	Private limited with Share Capital
Line of Business :	<ul style="list-style-type: none"> • Retail sale of clothing in specialised stores • Fashion retail of clothes and accessories.
No. of Employees :	5973 (2017)

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

PEACOCKS STORES LIMITED

THE EDINBURGH WOOLLEN MILL LIMIT WAVERLEY MILLS LANGHOLM DG13 0EB

COMPANY NO

SC285031

COMPANY STATUS

Active - Accounts Filed

COMPANY SUMMARY

Registered Address	C/O JUNE CARRUTHERS THE EDINBURGH WOOLLEN MILL LIMIT WAVERLEY MILLS LANGHOLM DG13 0EB
Trading Address	Waverley Mills Langholm Dumfriesshire DG13 0EB
	Capital Link Windsor Road Cardiff CF 24 5NG
Website Address	http://www.peacockscorporate.co.uk
Telephone Number	-
Fax Number	-
TPS	-
FPS	Yes
Incorporation Date	19/05/2005
Previous Name	EWM (IP) LIMITED
Type	Private limited with Share Capital

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FTSE Index	-
Date of Change	29/02/2012
Filing Date of Accounts	24/11/2017
Currency	GBP
Share Capital	£5,000,000
SIC07	47710
Charity Number	-
SIC07 Description	RETAIL SALE OF CLOTHING IN SPECIALISED STORES
Principal Activity	Fashion retail of clothes and accessories.

ADDITIONAL INFORMATION

CCJ's	0 (£0)
No CCJ Information To Display	
Ultimate Holding Company	THE EDINBURGH WOOLLEN MILL (GROUP) LIMITED
Accountant	-
Mortgages	4
Trade Debtors	-
Group	76 companies
Linkages	0 companies
Countries	In 0 countries

KEY FINANCIALS

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
25/02/2017	£382,318,000	£65,019,000	£194,286,000	5973
27/02/2016	£369,711,000	£67,879,000	£142,597,000	5858
28/02/2015	£351,681,000	£66,454,000	£131,863,000	5697

MORTGAGE SUMMARY

Total Mortgage	4
Outstanding	2
Satisfied	2

TRADE DEBTORS / BAD DEBT SUMMARY

Total Number of Documented Trade	1
Total Value of Documented Trade	£1,250

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COMMENTARY

This company's return on total assets employed ratio indicates a highly efficient use of assets.
This company has made late payments on a medium percentage of invoices.
This company's ratio of total liabilities to total assets indicates the presence of strong equity funding.
The company has more cash than short term bank borrowings.

CCJ

Total Number of Exact CCJs -	0	Total Value of Exact CCJs -	
Total Number of Possible CCJs -	0	Total Value of Possible CCJs -	
Total Number of Satisfied CCJs -	0	Total Value of Satisfied CCJs -	
Total Number of Writs -	-		

Total Current Directors	7	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	4	Total Person's With Significant Control	1

CURRENT DIRECTORS

Title	Mr	Function	Director
Name	Philip Edward Day	Nationality	British
Date of Birth	10/1965	Present Appointments	18
Latest Address	Ewm Waverley Mills, Langholm, Dumfriesshire	Appointment Date	19/08/2005
Post Code	DG13 0EB		

Title	Mr	Function	Director
Name	David Oliver Houston	Nationality	British
Date of Birth	04/1953	Present Appointments	11
Latest Address	The Edinburgh Woollen Mill Limited Waverley Mills, Langholm, Dumfriesshire	Appointment Date	01/09/2015
Post Code	DG13 0EB		

Title	Mrs	Function	Director
Name	Carmel Leigh	Nationality	British
Date of Birth	10/1962	Present Appointments	12
Latest Address	The Edinburgh Woollen Mill Limited Waverley Mills, Langholm,	Appointment Date	17/02/2012

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PEACOCKS STORES LIMITED - 525212

PAGE NO. : 7

	Dumfriesshire		
Post Code	DG13 0EB		
Title	Mr	Function	Director
Name	John Anthony Herring	Nationality	British
Date of Birth	11/1957	Present Appointments	23
Latest Address	The Edinburgh Woollen Mill Limited Waverley Mills, Langholm, Dumfriesshire	Appointment Date	01/09/2015
Post Code	DG13 0EB		

Title	Mr	Function	Director
Name	Stephen Robert Simpson	Nationality	British
Date of Birth	08/1968	Present Appointments	83
Latest Address	The Edinburgh Woollen Mill Ltd, Waverley Mills, Langholm, Dumfriesshire	Appointment Date	17/02/2012

Post Code	DG13 0EB		
Title	Mr	Function	Director
Name	Robert Neil Edmonds	Nationality	British
Date of Birth	09/1965	Present Appointments	16
Latest Address	The Edinburgh Woollen Mill Limited Waverley Mills, Langholm, Dumfriesshire	Appointment Date	21/08/2017
Post Code	DG13 0EB		

Title	Miss	Function	Director
Name	Lauren Sarah Day	Nationality	British
Date of Birth	09/1990	Present Appointments	8
Latest Address	The Edinburgh Woollen Mill Limited Waverley Mills, Langholm, Dumfriesshire	Appointment Date	24/06/2016
Post Code	DG13 0EB		

CURRENT COMPANY SECRETARY













Title	Ms	Function	Company Secretary
Name	June Carruthers	Nationality	Scottish
Date of Birth	06/1964	Present Appointments	133
Latest Address	Burnside House Maxwell Place, Langholm, Dumfriesshire	Appointment Date	19/08/2005
Post Code	DG13 0DY		

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TOP SHAREHOLDERS

Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
EWM (TOPCO) LIMITED	GBP	5,000,000	ORDINARY	1	100




PROFIT & LOSS

	Date Of Accounts	25/02/17	(%)	27/02/16	(%)	28/02/15	(%)	01/03/14	(%)	02/03/13
	Weeks	52	(%)	52	(%)	52	(%)	52	(%)	53
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	N
	Turnover	£382,318,000	3.4%	£369,711,000	5.1%	£351,681,000	8.3%	£324,874,000	2.8%	£315,874,000
	Export	£3,036,000	-7.6%	£3,287,000	7.3%	£3,063,000	-	-	-	-
	Cost of Sales	£301,003,000	6%	£283,937,000	5.5%	£269,098,000	7.7%	£249,749,000	3%	£242,459,000
	Gross Profit	£81,315,000	-5.2%	£85,774,000	3.9%	£82,583,000	9.9%	£75,125,000	2.3%	£73,415,000
	Wages & Salaries	£55,948,000	5.2%	£53,171,000	1.4%	£52,427,000	4.7%	£50,052,000	-3.1%	£51,663,000
	Directors Emoluments	£113,000	10.8%	£102,000	-2.9%	£105,000	2.9%	£102,000	-	-
	Operating Profit	£64,434,000	-3.9%	£67,039,000	2.2%	£65,597,000	12.7%	£58,230,000	12%	£51,975,000
	Depreciation	£3,811,000	40%	£2,723,000	97%	£1,382,000	51.7%	£911,000	148.2%	£367,000
	Audit Fees	£26,000	4%	£25,000	4.2%	£24,000	4.3%	£23,000	-42.5%	£40,000
	Interest Payments	-	-100%	£440,000	319%	£105,000	-84.3%	£669,000	-4%	£697,000
	Pre Tax Profit	£65,019,000	-4.2%	£67,879,000	2.1%	£66,454,000	13.7%	£58,471,000	13.2%	£51,657,000
	Taxation	-£13,330,000	3%	-£13,747,000	1.7%	-£13,990,000	-5.6%	-£13,251,000	-6%	-£12,501,000













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PEACOCKS STORES LIMITED - 525212

PAGE NO. : 9

	Profit After Tax	£51,689,000	-4.5%	£54,132,000	3.2%	£52,464,000	16%	£45,220,000	15.5%	£39,156,000
	Dividends Payable	-	-100%	£43,398,000	334%	£10,000,000	-	-	-	-
	Retained Profit	£51,689,000	381.5%	£10,734,000	-74.7%	£42,464,000	-6.1%	£45,220,000	15.5%	£39,156,000






BALANCE SHEET

	Date Of Accounts	25/02/17	(%)	27/02/16	(%)	28/02/15	(%)	01/03/14	(%)	02/03/13
	Tangible Assets	£22,696,000	20.6%	£18,814,000	42.9%	£13,167,000	119.6%	£5,996,000	40.4%	£4,270,000
	Intangible Assets	£1,494,000	-2%	£1,525,000	50.5%	£1,013,000	-	0	-	0
	Total Fixed Assets	£24,190,000	18.9%	£20,339,000	43.4%	£14,180,000	136.5%	£5,996,000	40.4%	£4,270,000
	Stock	£36,175,000	3.2%	£35,038,000	9.2%	£32,077,000	10.9%	£28,916,000	-15.4%	£34,163,000
	Trade Debtors	£1,195,000	101.5%	£593,000	66.6%	£356,000	21.1%	£294,000	7.7%	£273,000
	Cash	£203,340,000	33.2%	£152,618,000	5%	£145,402,000	23.1%	£118,102,000	58.4%	£74,540,000
	Other Debtors	£6,033,000	-17.6%	£7,322,000	10.3%	£6,638,000	10.6%	£6,002,000	10.9%	£5,411,000
	Miscellaneous Current Assets	0	-	0	-	0	-	0	-	0
	Total Current Assets	£246,743,000	26.2%	£195,571,000	6%	£184,473,000	20.3%	£153,314,000	34%	£114,387,000
	Trade Creditors	£26,463,000	-2.6%	£27,169,000	12.9%	£24,073,000	11%	£21,686,000	12%	£19,370,000
	Bank Loans & Overdrafts	0	-	0	-	0	-	0	-	0
	Other Short Term Finance	£5,930,000	255.9%	£1,666,000	999.9%	£108,000	-99.2%	£13,590,000	-29.2%	£19,205,000






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PEACOCKS STORES LIMITED - 525212

PAGE NO. : 10

	Miscellaneous Current Liabilities	£34,351,000	0.1%	£34,301,000	1.2%	£33,889,000	12.7%	£30,076,000	-6.1%	£32,039,000
	Total Current Liabilities	£66,744,000	5.7%	£63,136,000	8.7%	£58,070,000	-11.1%	£65,352,000	-7.5%	£70,614,000
	Bank Loans & Overdrafts and LTL	£9,903,000	-2.7%	£10,177,000	16.7%	£8,720,000	155.5%	£3,413,000	25.6%	£2,718,000
	Other Long Term Finance	£19,000	-69.4%	£62,000	463.6%	£11,000	-45%	£20,000	-31%	£29,000
	Total Long Term Liabilities	£9,903,000	-2.7%	£10,177,000	16.7%	£8,720,000	155.5%	£3,413,000	25.6%	£2,718,000

CAPITAL & RESERVES

	Date Of Accounts	25/02/17	(%)	27/02/16	(%)	28/02/15	(%)	01/03/14	(%)	02/03/13
	Called Up Share Capital	£5,000,000	-	£5,000,000	-	£5,000,000	-	£5,000,000	-	£5,000,000
	P & L Account Reserve	£189,286,000	37.6%	£137,597,000	8.5%	£126,863,000	48.3%	£85,545,000	112.1%	£40,325,000
	Revaluation Reserve	-	-	-	-	-	-	-	-	-
	Sundry Reserves	-	-	-	-	-	-	-	-	-
	Shareholder Funds	£194,286,000	36.2%	£142,597,000	8.1%	£131,863,000	45.6%	£90,545,000	99.8%	£45,325,000






OTHER FINANCIAL ITEMS

	Date Of Accounts	25/02/17	(%)	27/02/16	(%)	28/02/15	(%)	01/03/14	(%)	02/03/13



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PEACOCKS STORES LIMITED - 525212




PAGE NO. : 11

	Net Worth	£192,792,000	36.7%	£141,072,000	7.8%	£130,850,000	44.5%	£90,545,000	99.8%	£45,325,000
	Working Capital	£179,999,000	35.9%	£132,435,000	4.8%	£126,403,000	43.7%	£87,962,000	101%	£43,773,000
	Total Assets	£270,933,000	25.5%	£215,910,000	8.7%	£198,653,000	24.7%	£159,310,000	34.3%	£118,657,000
	Total Liabilities	£76,647,000	4.5%	£73,313,000	9.8%	£66,790,000	-2.9%	£68,765,000	-6.2%	£73,332,000
	Net Assets	£194,286,000	36.2%	£142,597,000	8.1%	£131,863,000	45.6%	£90,545,000	99.8%	£45,325,000

MISCELLANEOUS

	Date Of Accounts	25/02/17	(%)	27/02/16	(%)	28/02/15	(%)	01/03/14	(%)	02/03/13
	Contingent Liability	YES	-	YES	-	YES	-	YES	-	YES
	Capital Employed	£204,189,000	33.7%	£152,774,000	8.7%	£140,583,000	49.6%	£93,958,000	95.6%	£48,043,000
	Number of Employees	5973	2%	5858	2.8%	5697	4.4%	5455	-2.2%	5575
	Accountants									
	Auditors	KPMG LLP								
	Auditor Comments	The audit report contains no adverse comments								
	Bankers	BARCLAYS BANK PLC								
	Bank Branch Code	20-48-46								

RATIOS

	Date Of Accounts	25/02/17	27/02/16	28/02/15	01/03/14	02/03/13
	Pre-tax profit margin %	17.01	18.36	18.90	18	16.35
	Current ratio	3.70	3.10	3.18	2.35	1.62
	Sales/Net Working Capital	2.12	2.79	2.78	3.69	7.22

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	Gearing %	5.10	7.10	6.60	3.80	6
	Equity in %	72.10	66.50	66.70	56.80	38.20
	Creditor Days	25.19	26.74	24.91	24.29	22.75
	Debtor Days	1.13	0.58	0.36	0.32	0.32
	Liquidity/Acid Test	3.15	2.54	2.62	1.90	1.13
	Return On Capital Employed %	31.84	44.43	47.27	62.23	107.52
	Return On Total Assets Employed %	23.99	31.43	33.45	36.70	43.53
	Current Debt Ratio	0.34	0.44	0.44	0.72	1.55
	Total Debt Ratio	0.39	0.51	0.50	0.75	1.61
	Stock Turnover Ratio %	9.46	9.47	9.12	8.90	10.81
	Return on Net Assets Employed %	33.46	47.60	50.39	64.57	113.97

REPORT NOTES

There are no notes to display.

STATUS HISTORY

No Status History found

***EVENT HISTORY**

Date	Description
09/03/2018	Confirmation Statement
29/11/2017	Payment Data Update Received
28/11/2017	New Accounts Filed
23/08/2017	New Board Member Dr R.N. Edmonds appointed
07/06/2017	Mr K.B. Lee has left the board
08/03/2017	Annual Returns
31/12/2016	Payment Data Update Received
01/12/2016	New Accounts Filed
01/12/2016	New Accounts Filed
08/07/2016	New Board Member Miss L.S. Day appointed
18/03/2016	Annual Returns
08/12/2015	New Accounts Filed

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08/12/2015	New Accounts Filed
17/11/2015	Payment Data Update Received
30/09/2015	Payment Data Update Received

PREVIOUS COMPANY NAMES

Date	Previous Name
29/02/2012	EWM (IP) LIMITED
22/08/2005	PACIFIC SHELF 1316 LIMITED

WRIT DETAILS

No writs found

STATISTICS

Group	76 companies
Linkages	0 companies
Countries	In 0 countries

SUMMARY

Holding Company	EWM (TOPCO) LIMITED
Ownership Status	Wholly Owned
Ultimate Holding Company	THE EDINBURGH WOOLLEN MILL (GROUP) LIMITED

GROUP STRUCTURE FULL

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
THE EDINBURGH WOOLLEN MI...	SC307281	25.02.2017	Y	£592,120,000
EWM (2011) LIMITED	SC396749	25.02.2017	N	
EWM INVESTCO LIMITED	SC465467	25.02.2017	N	
JANE NORMAN INTERNAT...	SC473798	25.02.2017	N	£4,383,000
BORDER I.P. LIMITED	09355275	25.02.2017	N	£19,000
COUNTRY CASUALS HO...	10245303	25.02.2017	N	

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AUSTIN REED GROUP...	10245375	25.02.2017	N	
COUNTRY CASUALS LI...	10245421	25.02.2017	N	
STEPHENS BROTHERS...	00587224	25.02.2017	N	
BORDER IP TWO LIMITED	10245812	25.02.2017	N	
EQUORIUM PROPERTY CO...	SC118794	25.02.2017	N	£4,555,000
EDMOND CASTLE PROP...	SC460765	25.02.2017	N	
EDMOND CASTLE EST...	06680558	25.02.2017	N	
GELTBRIDGE LAND LI...	07595712	25.02.2017	N	
HAYTON AGRICULTURE...	09217905	25.02.2017	N	£570,000
HAYTON LEISURE LIM...	09217618	25.02.2017	N	£1,171,000
RUTMARK PROPERTIES...	04096846	13.04.2017	N	
HAYTON GAME LIMITED	07687988	25.02.2017	N	£212,000
EWM (TOPCO) LIMITED	04542352	25.02.2017	Y	£582,888,000
DUVETCO LIMITED	SC346445	25.02.2017	N	£25,219,000
EWM (EBT) TRUSTEES L...	04425878	25.02.2017	N	
EDINBURGH WOOLLEN MI...	SC024081	25.02.2017	N	£171,307,000
JAMES PRINGLE TEXT...	SC079554	25.02.2017	N	
THE SWEATER SHOP L...	SC248159	25.02.2017	N	
ANTARTEX LIMITED	SC071934	25.02.2017	N	
CLAN CENTRE LIMITED	SC113050	25.02.2017	N	
THE COUNTRY TRADER...	SC127204	25.02.2017	N	
CRAFTCENTRE CYMRU...	00621843	25.02.2017	N	
CRAFTCENTRE CYMRU...	00855603	25.02.2017	N	
CRAFTCENTRE CYMRU...	01187434	25.02.2017	N	
THE EDINBURGH SWEA...	SC139176	25.02.2017	N	
EDINGLEN LIMITED	SC109508	25.02.2017	N	
EQUORIAN LIMITED	SC104485	25.02.2017	N	
EWM GROUP TRAINING...	00360513	25.02.2017	N	
GLENEAGLES CASHMER...	SC105231	25.02.2017	N	
GLENEAGLES OF SCOT...	SC031532	25.02.2017	N	
GLENEAGLES WOOLLEN...	SC105042	25.02.2017	N	
THE GOLF COMPANY (...)	SC156609	25.02.2017	N	

PEACOCKS STORES LIMITED - 525212

PAGE NO. : 15

THE GOLF SHOP LIMITED	SC159107	25.02.2017	N	
GRAMPIAN WOOLLEN M...	SC121259	25.02.2017	N	
JAMES PRINGLE LIM...	SC017963	25.02.2017	N	
CLAN TARTAN CEN...	SC063003	25.02.2017	N	
JAMES PRINGLE L...	02119792	25.02.2017	N	
JAMES PRINGLE W...	SC083276	25.02.2017	N	
SKYE WOOLLEN MI...	SC080601	25.02.2017	N	
HOUSE OF GLENEAGLE...	SC055919	25.02.2017	N	
LANGCO LIMITED	SC118796	25.02.2017	N	
LLANFAIRPWLLGWYNGY...	SC097057	25.02.2017	N	
MACDONALDS OF OBAN...	SC024542	25.02.2017	N	
MAIRI MACINTYRE (S...	00504655	25.02.2017	N	
THE MILLSHOP LIMITED	SC005530	25.02.2017	N	
CLAN ROYAL OF SCO...	00552110	25.02.2017	N	
HIGHLAND HOME IND...	SC059231	25.02.2017	N	
PITLOCHRY KNITWEAR...	SC055476	25.02.2017	N	
JAMES PRINGLE OF I...	SC174064	25.02.2017	N	
JAMES PRINGLE WEAV...	SC174065	25.02.2017	N	
SCOTTISH WOOLLENS...	SC109825	25.02.2017	N	
THE SWEATER COMPAN...	SC109824	25.02.2017	N	
TARTAN CENTRE LIMITED	SC112678	25.02.2017	N	
THE WOOLLEN MILL (...)	SC153052	25.02.2017	N	
THE WOOLLEN MILL L...	SC153051	25.02.2017	N	
EWM (FINANCIAL SERVI...	SC139175	25.02.2017	N	
EWM HOLDINGS LIMITED	04144788	25.02.2017	N	
EWM DORMANT LIMITED	04144774	25.02.2017	N	
PEACOCKS STORES LIMITED	SC285031	25.02.2017	N	£382,318,000
PROQUIP HOLDINGS LIM...	SC241463	25.02.2017	N	
PROQUIP LIMITED	SC241464	25.02.2017	N	£3,564,000
PROQUIP IP LIMITED	SC241465	25.02.2017	N	
SKY BORDER LOGISTICS...	SC361501	25.02.2017	N	£1,726,000
THE GIBSON GROUP (SC...	SC141199	25.02.2017	N	

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THE CASHMERE COMPA...	SC148569	25.02.2017	N	
ST. ANDREWS SPORTS...	SC156996	25.02.2017	N	
GIBSON & LUMGAIR (...)	SC028771	25.02.2017	N	
PRIORY KNITWEAR LI...	02778150	25.02.2017	N	
RANDOTTE PLACE LIM...	SC151264	25.02.2017	N	
ROMANES & PATERSON...	SC126056	25.02.2017	N	

MORTGAGE DETAILS

Mortgage Type:	DEBENTURE		
Date Charge Created:	25/07/11		
Date Charge Registered:	05/08/11		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	BARCLAYS BANK PLC		
Amount Secured:	ALL SUMS DUE OR TO BECOME DUE		
Details:	FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE, INCLUDING GOODWILL, BOOKDEBTS, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT & MACHINERY		
Mortgage Type:	BOND & FLOATING CHARGE		
Date Charge Created:	22/07/11		
Date Charge Registered:	01/08/11		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	BARCLAYS BANK PLC		
Amount Secured:	ALL SUMS DUE OR TO BECOME DUE		
Details:	UNDERTAKING & ALL PROPERTY & ASSETS PRESENT & FUTURE, INCLUDING UNCALLED CAPITAL		

Mortgage Type:	FIXED AND FLOATING SECURITY DOCUMENT		
Date Charge Created:	28/10/09		
Date Charge Registered:	05/11/09		
Date Charge Satisfied:	12/08/11		
Status:	SATISFIED		
Person(s) Entitled:	BARCLAYS BANK PLC		
Amount Secured:			
Details:	FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE, INCLUDING GOODWILL, BOOKDEBTS, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT & MACHINERY		
Mortgage Type:	FLOATING CHARGE		

Date Charge Created:	07/09/05		
Date Charge Registered:	20/09/05		
Date Charge Satisfied:	16/11/06		
Status:	SATISFIED		
Person(s) Entitled:	BARCLAYS BANK PLC AS SECURITY TRUSTEE		
Amount Secured:	ALL SUMS DUE OR TO BECOME DUE		
Details:	UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE OF THE COMPANY INCLUDING UNCALLED CAPITAL		

CREDITOR DETAILS

	Total Number	Total Value
Trade Creditors	0	-
No Creditor Data		

TRADE DEBTORS / BAD DEBT DETAIL

	Total Number of Documented Trade	Total Value of Documented Trade	
Trade Debtors	1	£1,250	
	Company Name	Amount	Statement Date
	Hog Fever Limited	£1,250	23/10/2014

PREVIOUS DIRECTOR/COMPANY SECRETARIES

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
Alec Whitaker	0	16	2
JORDANS (SCOTLAND) LIMITED	0	4344	15609
OSWALDS OF EDINBURGH LIMITED	0	9917	28694
Kristian Brian Lee	27	81	3
Total Persons With Significant Control	1	Total Statements	0
Active	1	Active	0
Ceased	0	Ceased	0

ACTIVE PERSONS WITH SIGNIFICANT CONTROL

Name	Ewm (Topco) Limited	Kind	Corporate Entity With Significant Control
Address	Site A Kingmoor Park South Ind Est, Queens Drive, Carlisle	Notified On	06/04/2016
Post Code	CA6 4SB	Legal Form	Private Company Limited By Shares
Authority	English Law	Place Registered	Companies House
Country Registered	United Kingdom	Registration Number	04542352
Nature Of Control	Ownership Of Shares 75 To 100 Percent As Firm, Voting Rights 75 To 100 Percent As Firm		

CEASED PERSONS WITH SIGNIFICANT CONTROL

No Ceased Persons With Significant Control To Display

ACTIVE STATEMENTS

No Active Statements To Display

CEASED STATEMENTS

No Ceased Statements To Display

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 69.47
UK Pound	1	INR 88.63
Euro	1	INR 79.19
GBP	1	INR 89.34

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	DIV
Report Prepared by :	KET

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)