

## MIRA INFORM REPORT

<b>Report No. :</b>	524785
<b>Report Date :</b>	14.08.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	SKYFALL TRADING PRIVATE LIMITED
<b>Registered Office :</b>	Unit No. 906, Jay Antariksh, 13/14, Andheri Kurla Road, Andheri (East), Mumbai – 400059, Maharashtra
<b>Tel. No.:</b>	91-22-28470158
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2018 [Provisional]
<b>Date of Incorporation :</b>	03.02.2014
<b>CIN No.:</b> [Company Identification No.]	U51102MH2014PTC252757
<b>Capital Investment / Paid-up Capital :</b>	INR 9.136 Million
<b>IEC No.:</b> [Import-Export Code No.]	Not Applicable [As informed by the management that firm does not have export and import]
<b>PAN No.:</b> [Permanent Account No.]	AAUCS3018F
<b>GST No.:</b>	27AAUCS3018F1Z6
<b>TIN No.:</b>	27441085912
<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Trader, Distributor and Wholesaler of Metal, Alloys and Sheet Product like M S Angles, M S Steel, TMT Bars, M S Pipe, M S Plate, Module Mounting Structure, Solar Photovoltaic Module, Flange M S and HR Sheet, etc. [Confirmed by Management]
<b>No. of Employees :</b>	12 (Approximately)

### RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**A**

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Usually Correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Skyfall Trading Private Limited was incorporated in the year 2014. It is a Trader, Distributor and Wholesaler of Metal, Alloys and Sheet Product.</p> <p>For the financial year 2017, the company has achieved a massive growth in its revenue as compared to previous year but has reported a low profit margin of 0.51%.</p> <p>The satisfactory financial profile of the company is marked by comfortable net worth base along with negligible debt balance sheet profile due to unsecured debt recorded on the books.</p> <p>As per the provisional financials of FY 2018, the company has achieved revenue of INR 1397.239 million along with a profit of INR 6.454 million.</p> <p>Furthermore, Suppliers (Sorority Traders Private Limited and Glowingstar Trading Private Limited) gave positive feedback and they are satisfied with subject's payment behaviour. Customers (Aventure Components Private Limited and Fontus Water Private Limited) also gave positive feedback and claimed that they are satisfied with subject's product quality and delivery behaviour.</p> <p>Business is active. Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

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<b>Risk Category</b>	<b>ECGC Classification</b>
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 14.08.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Niraj Pandit
<b>Designation :</b>	Accounts Department
<b>Contact No.:</b>	91-9820391713
<b>Date :</b>	13.08.2018

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**LOCATIONS**

<b>Registered/ Head Office :</b>	Unit No. 906, Jay Antariksh, 13/14, Andheri Kurla Road, Andheri (East), Mumbai – 400059, Maharashtra, India
<b>Tel. No.:</b>	91-22-28470158/ 40021540/ 49749802
<b>Mobile No.:</b>	91-9029437060 [Mr. Kunj Shah] 91-9820391713 [Mr. Niraj Pandit]
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:skyfalltradingpvtltd@gmail.com">skyfalltradingpvtltd@gmail.com</a> <a href="mailto:kunj.shah2016@gmail.com">kunj.shah2016@gmail.com</a>
<b>Website :</b>	<a href="http://www.skyfalltrading.co.in">http://www.skyfalltrading.co.in</a>
<b>Location :</b>	Rented
<b>Locality:</b>	Commercial
<b>Godown :</b>	Bearing No. 4, Ground Floor, Building G/04, Parasnath Complex, Bhiwandi-Thane, Maharashtra, India
<b>Location :</b>	Rented
<b>Locality :</b>	Commercial cum Industrial
<b>Branch Office :</b>	4th Floor, The Exchange, Plot No. 2A, Near Ved Mandir, Tidke Colony, Trimbak Road, Nashik-422002, Maharashtra, India
<b>Tel. No.:</b>	91-22-32263147

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Prafulla Subhashchandra Bhat
<b>Designation :</b>	Additional Director
<b>Address :</b>	Flat No. 303, 3rd Floor Vivarea Tower, B 2 Sane Guruji Marg, Jacob Circle, Mumbai - 400011, Maharashtra, India
<b>Date of Birth/ Age:</b>	04.06.1986
<b>Qualification:</b>	Chartered Accountant
<b>Experience :</b>	5 Years
<b>Date of Appointment :</b>	02.06.2018
<b>DIN No.:</b>	06604513

CIN/FCRN	Company Name	Begin Date	End Date
L45200MH1996PLC095941	PRAKASH CONSTROWELL LIMITED	04/07/2018	-
L74900MH2014PLC256151	CKP PRODUCTS LIMITED	18/07/2014	-
U45200MH2005PTC155186	ATAL BUILDCON PRIVATE LIMITED	10/08/2016	-
U51101MH2013PTC249175	CKP INDUSTRIES PRIVATE LIMITED	29/09/2017	-
U67120MH2017PTC289245	CKP POWER FINSERVE PRIVATE LIMITED	03/01/2017	-
U70100MH2015PTC264149	EKLAVYA SHELTERS PRIVATE LIMITED	05/07/2017	-
U70102MH2015PTC265231	BHUMIT REAL ESTATE PRIVATE LIMITED	21/11/2016	-
U74120MH2013PTC246280	DEBTONE CORPORATE ADVISORY PRIVATE LIMITED	30/09/2015	-
U74120MH2016OPC271570	ABOVE WATER ADVISORY SERVICES OPC PRIVATE LIMITED	01/01/2016	-

<b>Name :</b>	Mr. Vaibhav Narendra Kulkarni
<b>Designation :</b>	Additional Director
<b>Address :</b>	401 4th Floor, C Wing, M-10, Nisarg Co Ho Society, Pratiksha Nagar, Mumbai - 400022, Maharashtra, India
<b>Date of Birth/ Age:</b>	13.03.1993
<b>Qualification:</b>	Engineer
<b>Experience :</b>	4 Years
<b>Date of Appointment :</b>	02.06.2018
<b>DIN No.:</b>	07443135

CIN/FCRN	Company Name	Begin Date	End Date
L51909WB1983PLC035769	UMESH COMMERCIAL CO LTD	10/03/2016	-
L85110AP1989PLC009748	EMED.COM TECHNOLOGIES LIMITED.	17/03/2016	-
U70109MH2010PTC202375	DHEERAJ HOUSING PRIVATE LIMITED	28/03/2018	-
U70200MH1996PTC104242	AYANNA REALTORS PRIVATE LIMITED	30/03/2018	-
U74110MH2011PTC212625	STRADDLE TECHNOCHEM PRIVATE LIMITED	11/06/2018	-

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U74120MH2013PTC246280	DEBTONE CORPORATE ADVISORY PRIVATE LIMITED	23/04/2018	-
U74999MH2013PTC250651	AMORE GARMENTS PRIVATE LIMITED	15/02/2018	-
U74999MH2013PTC251533	CHERISHED TRADERS PRIVATE LIMITED	15/06/2018	-
U74999MH2014PTC253904	STRADDLE INDUSTRIES PRIVATE LIMITED	25/09/2017	-

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Niraj Pandit
<b>Designation :</b>	Accounts Department

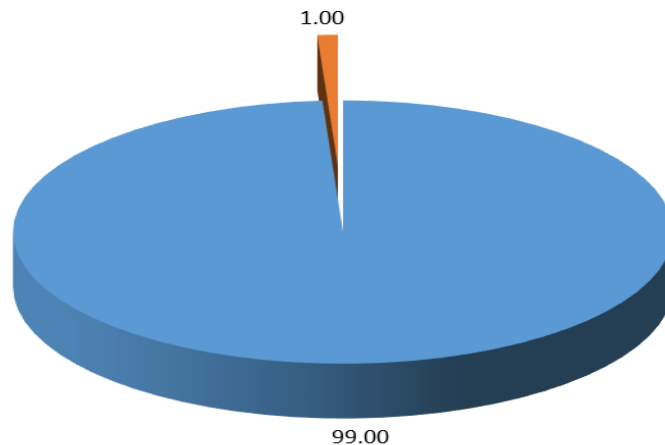
**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 31.03.2018**

Names of Shareholders	No. of Shares	Percentage of Holding
Prafulla Subhashchandra Bhat	904437	99.00
Vaibhav Narendra Kulkarni	9135	1.00
<b>Total</b>	<b>913572</b>	<b>100.00</b>

**Share holding pattern**

■ Prafulla Subhashchandra Bhat ■ Vaibhav Narendra Kulkarni



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AS ON: 30.09.2017

Equity Share Breakup	Percentage of Holding
<b>Category</b>	
Promoters – Individual/ Hindu Undivided Family – Indian	100.00
<b>Total</b>	<b>100.00</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	Trader, Distributor and Wholesaler of Metal, Alloys and Sheet Product like M S Angles, M S Steel, TMT Bars, M S Pipe, M S Plate, Module Mounting Structure, Solar Photovoltaic Module, Flange M S and HR Sheet, etc. [Confirmed by Management]	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	99611851	Electronic equipment and parts thereof
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		
<b>Products :</b>	Not Available	
<b>Countries :</b>	Not Available	
<b>Imports :</b>		
<b>Products :</b>	Not Available	
<b>Countries :</b>	Not Available	
<b>Terms :</b>		
<b>Selling :</b>	Credit [60 Days]	
<b>Purchasing :</b>	Credit [15 Days]	

**PRODUCTION STATUS: (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Sorority Traders Private Limited
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	<b>Name of the Person (Designation):</b>	Mr. Kishor Sorap [Manager]		
	<b>Contact Number:</b>	91-977387144		
	<b>Since how long known:</b>	2 Years		
	<b>Maximum limit dealt:</b>	INR 15.000 Million Monthly		
	<b>Experience:</b>	<b>Payment Behavior</b>	<b>Market Goodwill</b>	<b>Overall</b>
		Good	Good	Good
	<b>Remark</b>	We spoke with Mr. Kishor Sorap [Manager] he gave us positive response about subject company. They are satisfied with their payment behavior and market goodwill.		
	<b>Reference:</b>	Glowingstar Trading Private Limited		
	<b>Name of the Person (Designation):</b>	Mr. Aniruddha Solkar [Accountant]		
	<b>Contact Number:</b>	91-9664879019		
	<b>Since how long known:</b>	January 2018		
	<b>Maximum limit dealt:</b>	INR 20.000 Million Monthly		
	<b>Experience:</b>	<b>Payment Behavior</b>	<b>Market Goodwill</b>	<b>Overall</b>
		Good	Good	Good
	<b>Remark</b>	We spoke with Mr. Aniruddha Solkar [Accountant] he gave us positive response about subject company. They are satisfied with their payment behavior and market goodwill		
<b>Customers :</b>	Wholesalers			
	<b>Reference:</b>	Aventura Components Private Limited		
	<b>Name of the Person (Designation):</b>	Mr. Rahul Chaudhary [Senior Accountant]		
	<b>Contact Number:</b>	91-9716263100		
	<b>Since how long known:</b>	3 Years		
	<b>Maximum limit dealt:</b>	INR 15.000 Million		
	<b>Experience:</b>	<b>Product Quality</b>	<b>Delivery Behavior</b>	<b>Overall</b>
		Excellent	Excellent	Excellent
	<b>Remark</b>	We spoke with Mr. Rahul Chaudhary [Senior Accountant] he gave us positive response about subject company. They are satisfied with their product quality and delivery behavior		

	<b>Reference:</b>	Fontus Water Private Limited		
	<b>Name of the Person (Designation):</b>	Mr. Gopal Aggarwal [Accountant]		
	<b>Contact Number:</b>	91-9820268935		
	<b>Since how long known:</b>	2 Years		
	<b>Maximum limit dealt:</b>	INR 10.000 Million [Monthly]		
	<b>Experience:</b>	<b>Product Quality</b>	<b>Delivery Behavior</b>	<b>Overall</b>
		Good	Good	Good
<b>Remark</b>	We spoke with Mr. Gopal Aggarwal [Accountant] he gave us positive response about subject company. They are satisfied with their product quality and delivery behavior			
<b>No. of Employees :</b>	12 (Approximately)			
<b>Bankers :</b>	<b>Bank Name:</b>	Central Bank of India		
	<b>Branch:</b>	P-63, MIDC Satpur, Nashik-422007, Maharashtra, India		
	<b>Person Name (with Designation):</b>	--		
	<b>Contact Number:</b>	91-253-2350278		
	<b>Name of Account Holder:</b>	SKYFALL TRADING PRIVATE LIMITED		
	<b>Account Number:</b>	3562250165		
	<b>Account Since (Date/ Year of A/c Opening):</b>	--		
	<b>Average Balance Maintained (Optional):</b>	--		
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b>	Current Account		
	<b>Account Operation:</b>	--		
	<b>Remarks:</b>	Continuously ringing		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2018 (INR In Million)</b>	<b>31.03.2017 (INR In Million)</b>	
	<b>LONG-TERM BORROWINGS</b>			
	Car loan	3.320	0.000	
	<b>SHORT-TERM BORROWINGS</b>			
	Working capital facilities			
	From bank	(0.360)	0.000	
	<b>Total</b>	<b>2.960</b>	<b>0.000</b>	

<b>Auditors :</b>		
<b>Name :</b>	Jagiwala and Company Chartered Accountants	
<b>Address:</b>	28-C, Jai Building, Vallabhbai Road, Opposite Railway Station, Ville Parle (West), Mumbai – 400 056, Maharashtra, India	
<b>Tel. No.:</b>	91-22-26143204	
<b>Memberships :</b>	Not Available	
<b>Collaborators :</b>	Not Available	
<b>Sister Concerns :</b>	<b>Name:</b>	Prakash Constrowell Limited
	<b>Address :</b>	The Exchange, Ved Mandir, Tidke Colony, Trimbak Road, Nashik-422002, Maharashtra
	<b>Line of Business:</b>	Infrastructure development and civil construction.
	<b>Name:</b>	CKP Products Limited
	<b>Address :</b>	906, 9th Floor, Jay Antariksh 13/14, Andheri Kurla Rd., Makwana Road, Marol Naka, Andheri-East, Mumbai-400059, Maharashtra
	<b>Line of Business:</b>	Trading in Edible oil
	<b>Name:</b>	CKP Leisure Limited
	<b>Address :</b>	906, 9th Floor, Jay Antariksh 13/14, Andheri Kurla Road, Makwana Road, Marol Naka, Andheri- East, Mumbai-400059, Maharashtra
	<b>Line of Business:</b>	Hospitality and Entertainment
	<b>Name:</b>	Straddle Industries Private Limited
	<b>Address :</b>	906, 9th Floor, Jay Antariksh 13/14, Andheri Kurla Rd., Makwana Road, Marol Naka, Andheri- East, Mumbai-400059, Maharashtra
	<b>Line of Business:</b>	Electronic products

**CAPITAL STRUCTURE**

**AS ON 31.03.2018 [PROVISIONAL]**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
913574	Equity Shares	INR 10/- each	INR 9.136 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2018 [Provisional]	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	9.136	3.150	3.150
(b) Reserves & Surplus	32.444	9.374	3.349
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>41.580</b>	<b>12.524</b>	<b>6.499</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	3.320	22.600	0.000
(b) Deferred tax liabilities (Net)	0.590	0.059	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>3.910</b>	<b>22.659</b>	<b>0.000</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	3.557	0.000	0.000
(b) Trade payables	54.609	40.932	10.495
(c) Other current liabilities	3.867	41.155	0.982
(d) Short-term provisions	0.000	0.000	0.000
<b>Total Current Liabilities (4)</b>	<b>62.033</b>	<b>82.087</b>	<b>11.477</b>
<b>TOTAL</b>	<b>107.523</b>	<b>117.270</b>	<b>17.976</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets	8.766	7.098	0.405
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.006	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>8.766</b>	<b>7.104</b>	<b>0.405</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	16.221	2.002	3.356
(c) Trade receivables	71.989	87.732	14.062
(d) Cash and cash equivalents	0.091	0.170	0.153
(e) Short-term loans and advances	9.973	20.000	0.000
(f) Other current assets	0.483	0.262	0.000
<b>Total Current Assets</b>	<b>98.757</b>	<b>110.166</b>	<b>17.571</b>
<b>TOTAL</b>	<b>107.523</b>	<b>117.270</b>	<b>17.976</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2018 [Provisional]	31.03.2017	31.03.2016
	<b>SALES</b>			
	Revenue from Operations	1397.239	1183.485	212.645
	Other Income	0.000	1.688	0.000
	<b>TOTAL (A)</b>	<b>1397.239</b>	<b>1185.173</b>	<b>212.645</b>
<b>Less</b>	<b>EXPENSES</b>			
	Purchases of Stock-in-Trade	1360.791	1164.763	208.751
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(14.219)	1.354	0.757
	Employees benefits expense	2.025	1.687	0.957
	Other expenses	2.522	1.303	0.645
	<b>TOTAL (B)</b>	<b>1351.119</b>	<b>1169.107</b>	<b>211.110</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION (A-B) (C)</b>	<b>46.120</b>	<b>16.066</b>	<b>1.535</b>
<b>Less</b>	<b>FINANCIAL EXPENSES (D)</b>	<b>34.310</b>	<b>4.444</b>	<b>0.008</b>
	<b>PROFIT BEFORE TAX, DEPRECIATION AND AMORTISATION (C-D) (E)</b>	<b>11.810</b>	<b>11.622</b>	<b>1.527</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION (F)</b>	<b>1.731</b>	<b>2.732</b>	<b>0.407</b>
	<b>PROFIT BEFORE TAX (E-F) (G)</b>	<b>10.079</b>	<b>8.890</b>	<b>1.120</b>
<b>Less</b>	<b>TAX (H)</b>	<b>3.625</b>	<b>2.865</b>	<b>0.347</b>
	<b>PROFIT AFTER TAX (G-H) (I)</b>	<b>6.454</b>	<b>6.025</b>	<b>0.773</b>

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	<b>Earnings Per Share (INR)</b>	<b>7.06</b>	<b>19.13</b>	<b>21.83</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2018 [Provisional]</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
<b>Current Maturities of Long term Borrowings</b>			
From Financial Institution	0.000	0.000	0.000
Cash generated from operations	NA	NA	NA
Net Cash flow from (used in) Operations	NA	NA	NA

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018 [Provisional]</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Average Collection Days <i>(Sundry Debtors / Income * 365 Days)</i>	18.81	27.06	24.14
Account Receivables Turnover <i>(Income / Sundry Debtors)</i>	19.41	13.49	15.12
Average Payment Days <i>(Sundry Creditors / Purchases * 365 Days)</i>	14.65	12.83	18.35
Inventory Turnover <i>(Operating Income / Inventories)</i>	2.84	8.02	0.46
Asset Turnover <i>(Operating Income / Net Fixed Assets)</i>	5.26	2.26	3.79

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018 [Provisional]</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.61	0.89	0.64
Debt Equity Ratio <i>(Total Liability / Networth)</i>	0.17	1.80	0.00
Current Liabilities to Networth	1.49	6.55	1.77

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(Current Liabilities / Net Worth)			
Fixed Assets to Network (Net Fixed Assets / Network)	0.21	0.57	0.06
Interest Coverage Ratio (PBIT / Financial Charges)	1.34	3.62	191.88

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018 [Provisional]	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	0.46	0.51	0.36
Return on Total Assets ((PAT / Total Assets) * 100)	%	6.00	5.14	4.30
Return on Investment (ROI) ((PAT / Networth) * 100)	%	15.52	48.11	11.89

**SOLVENCY RATIOS**

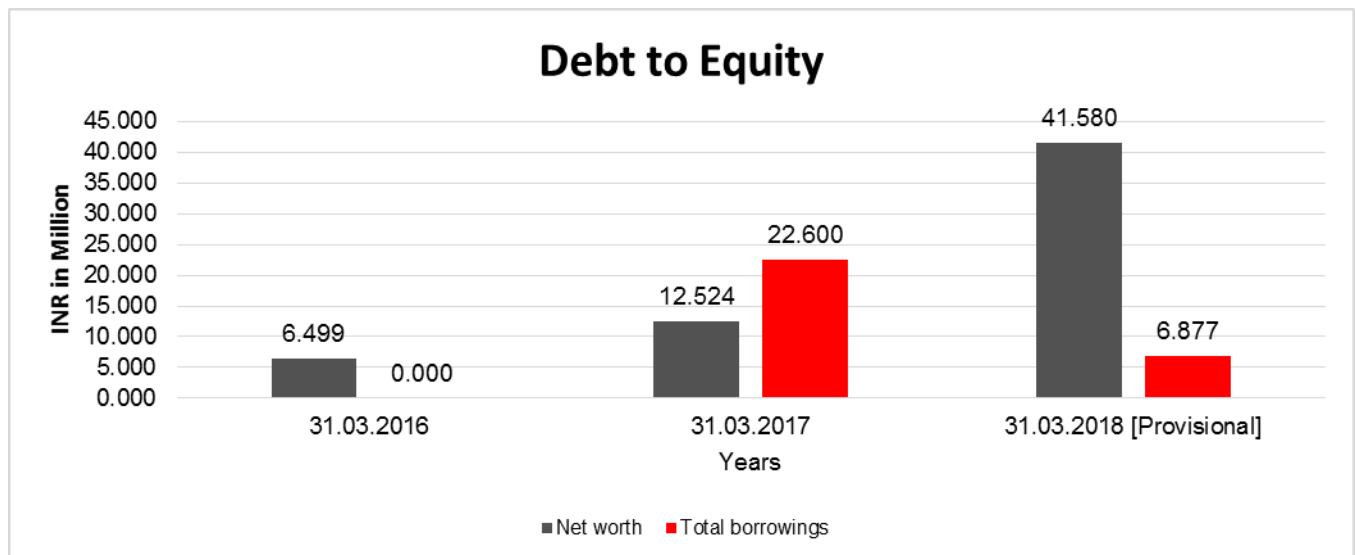
PARTICULARS		31.03.2018 [Provisional]	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		1.59	1.34	1.53
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		1.33	1.32	1.24
G-Score Ratio Financial (Networth / Total Assets)		0.39	0.11	0.36
G-Score Ratio Debt (Debts / Equity Capital)		0.75	7.17	0.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.59	1.34	1.53

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

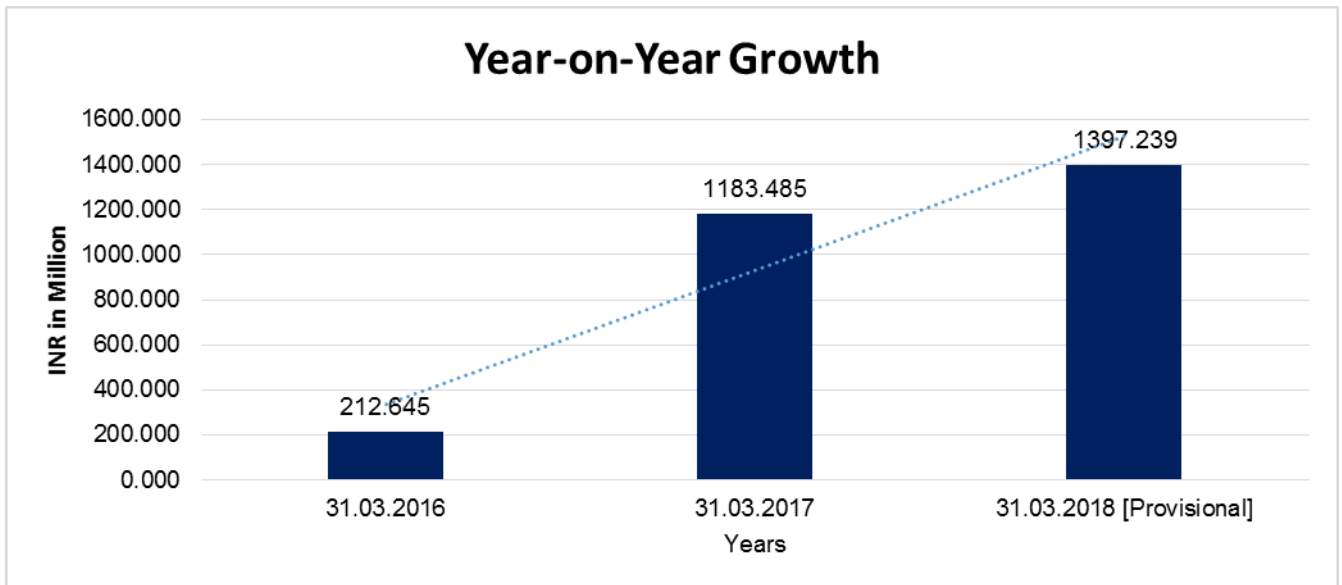
**DEBT EQUITY RATIO**

Particulars	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	[Provisional] INR In Million
Share Capital	3.150	3.150	9.136
Reserves & Surplus	3.349	9.374	32.444
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>6.499</b>	<b>12.524</b>	<b>41.580</b>
long-term borrowings	0.000	22.600	3.320
Short term borrowings	0.000	0.000	3.557
<b>Total borrowings</b>	<b>0.000</b>	<b>22.600</b>	<b>6.877</b>
<b>Debt/Equity ratio</b>	<b>0.000</b>	<b>1.805</b>	<b>0.165</b>



**YEAR-ON-YEAR GROWTH**

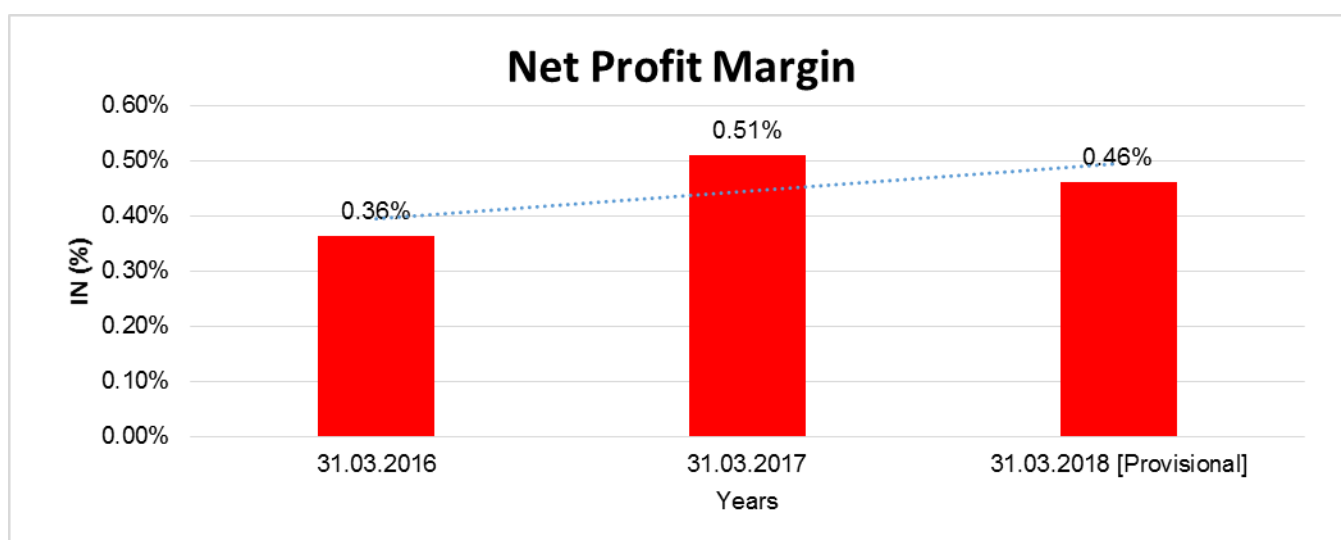
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018 [Provisional]
	INR In Million	INR In Million	INR In Million
Sales	212.645	1183.485	1397.239
		<b>456.554</b>	<b>18.061</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018 [Provisional]
	INR In Million	INR In Million	INR In Million
Sales	212.645	1183.485	1397.239
Profit	0.773	6.025	6.454
	<b>0.36%</b>	<b>0.51%</b>	<b>0.46%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	Yes
19	Major customers	Yes
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	Yes
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

CHARGES REGISTERED								
S N O	SRN	CHA RGE ID	CHARGE HOLDER NAME	DATE OF CREA TION	DATE OF MODI FICAT ION	DATE OF SATIS FACTI ON	AMOUNT	ADDRESS
1	G45743 358	100102 557	CENTRAL BANK OF INDIA LIMITED	29/05/2 017	-	-	50000000.0	P-63, SATPUR INDUATRIAL ESTATE BRANCHNASHIKM H422007IN

**UNSECURED LOANS**

PARTICULARS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
<b>LONG-TERM BORROWINGS</b>		
From Directors	0.000	22.600
<b>SHORT-TERM BORROWINGS</b>		
From others	3.917	0.000
<b>Total</b>	<b>3.917</b>	<b>22.600</b>

**FIXED ASSETS:**

**Tangible Assets**

- Furniture and Fixtures
- Office Equipment
- Computer –Devices
- Vehicle
- Plant and Machinery

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 69.47
UK Pound	1	INR 88.63
Euro	1	INR 79.19

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	TEJ
<b>Analysis Done by :</b>	PRY
<b>Report Prepared by :</b>	ARC

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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