

MIRA INFORM REPORT

Report No. :	525327
Report Date :	17.08.2018

IDENTIFICATION DETAILS

Name :	INTEGRATEDMOBI TECH PRIVATE LIMITED
Registered Office :	8-D, Bapu Nagar, Senth, Chittorgarh – 312001, Rajasthan
Tel. No.:	91- 7062867613 [Mr. Anurag]
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	19.06.2015
CIN No.: [Company Identification No.]	U32109RJ2015PTC047766
Capital Investment / Paid-up Capital :	INR 7.000 Million
PAN No.: [Permanent Account No.]	AADC18531J
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
TAN No.: [Tax Deduction & Collection Account No.]	JDHI01973G
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturer of Lithium Ion Battery for Mobile Phone. [Registered Activity and also Confirmed by Management]
No. of Employees :	Not Divulged

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

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MIRA's Rating :	C
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Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Moderate
Payment Behaviour :	Slow
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2015 and it is engaged as a Manufacturer of Lithium ion battery for mobile phones.</p> <p>The company has started its business activities from January 2017.</p> <p>For the financial year 2017, the company has achieved revenue of INR 0.015 million in its first year of its business operations and has incurred loss during the year.</p> <p>The company possesses moderate financial risk profile marked by negative reserves and moderate debt protection metrics.</p> <p>Rating gets constrained on account of limited track record of its business operations and its presence in highly competitive industry.</p> <p>Payment seems to be slow.</p> <p>In view of aforesaid, the company can be considered for business dealings at fully safe and secured term and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1

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Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 17.08.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DECLINED BY

Name :	Mr. Anurag Nalwaya
Designation :	Director
Contact No.:	91-7062867613
Date :	16.08.2018

LOCATIONS

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Registered Office :	8-D, Bapu Nagar, Senth, Chittorgarh – 312001, Rajasthan, India
Tel. No.:	Not Available
Mobile No.:	91- 7062867613 [Mr. Anurag Malwaya]
Fax No.:	Not Available
E-Mail :	anuragnalwaya@gmail.com
Factory :	Village – Sirdi, Gopal Nagar, Chittorgarh – 312001, Rajasthan, India

DIRECTORS

AS ON: 31.03.2018

Name :	Mr. Anurag Nalwaya		
Designation :	Director		
Address :	8-D, Bapu Nagar, Senth, Chittorgarh – 312001, Rajasthan, India		
Date of Appointment :	19.06.2015		
DIN No.:	01959796		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U14219RJ2008PTC025788	ARIHANT CONCEPT GRANITES PRIVATE LIMITED	04/02/2008	-
U15549RJ2009PTC029567	RYAN BEVERAGES PRIVATE LIMITED	11/08/2009	-
Name :	Mrs. Kalpna Nalwaya		
Designation :	Director		
Address :	8-D Bapu Nagar, Senth, Chittorgarh - 312001, Rajasthan, India		
Date of Appointment :	19.06.2015		
DIN No.:	07181673		
Name :	Mr. Ashish Kanthed		
Designation :	Director		
Address :	H. No. 183, Vikas Nagar 14/2, Neemuch – 458441, Rajasthan, India		
Date of Appointment :	17.09.2015		
DIN No.:	07287192		
Name :	Mr. Tej Pal Nalwaya		
Designation :	Director		
Address :	8-D Bapu Nagar, Senth, Chittorgarh - 312001, Rajasthan, India		
Date of Appointment :	09.11.2015		
DIN No.:	07335215		
Name :	Mrs. Monika Mehta		
Designation :	Director		
Address :	15/A Bapu Nagar, Senth, Chittorgarh - 312001, Rajasthan, India		
Date of Appointment :	02.01.2017		

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DIN No.:	07724280
Name :	Mr. Jagdish Soni
Designation :	Director
Address :	S/O Shankar Lal Soni, 80 Mahatma Gandhi Marg Baghana, Neemuch - 458441, Rajasthan, India
Date of Appointment :	02.01.2017
DIN No.:	07724353

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

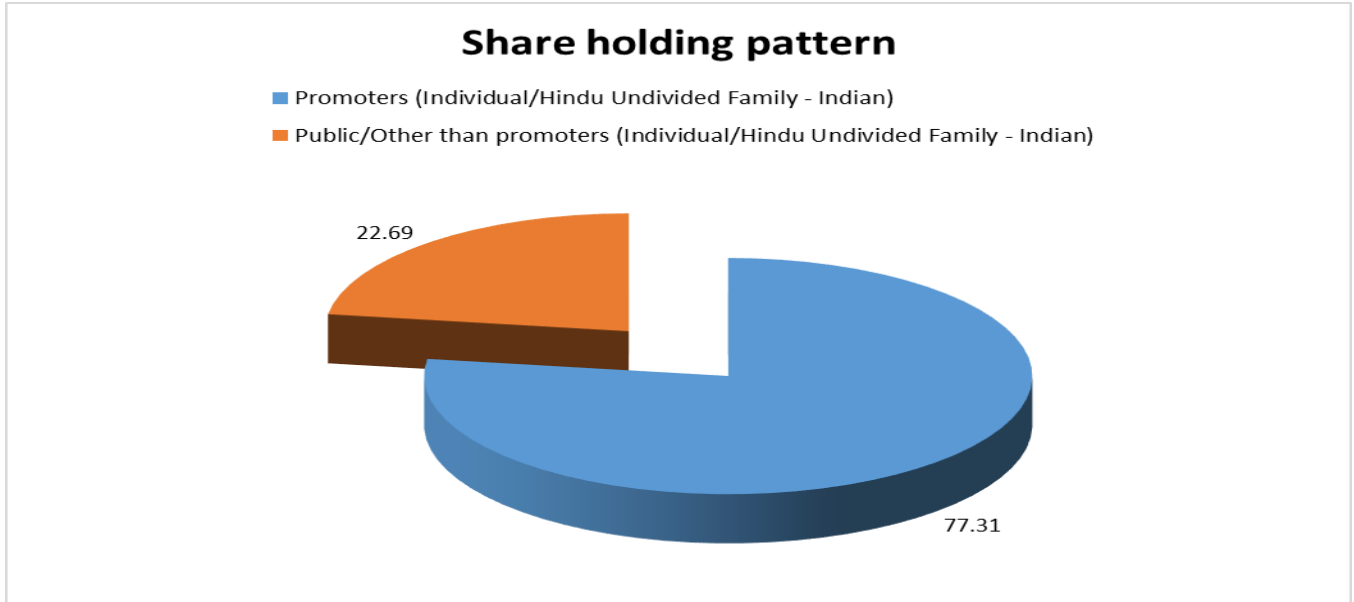
AS ON: 31.03.2016

Names of Shareholders	No. of Shares	% age holding
Anurag Nalwaya	117000	16.71
Kalpana Nalwaya	71000	10.14
Ashish Kanthed	217700	31.10
Tejpal Nalwaya	135000	19.29
Sushila Kanthed	108800	15.54
Abhishek Nalwaya	50500	7.21
Total	700000	100.00

AS ON: 30.09.2017

Equity Share Breakup	Percentage of Holding
Category	
Promoters (Individual/Hindu Undivided Family - Indian)	77.31
Public/Other than promoters (Individual/Hindu Undivided Family - Indian)	22.69
Total	100.00

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BUSINESS DETAILS

Line of Business :	Manufacturer of Lithium Ion Battery for Mobile Phone. [Registered Activity and also Confirmed by Management]	
Products :	ITC Code No.	Product Descriptions
	85076000	Batteries Lithium
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :		
Selling :	Not Divulged	
Purchasing :	Not Divulged	

PRODUCTION STATUS: NOT AVAILABLE

GENERAL INFORMATION

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Suppliers :	Reference:	Not Divulged	
	Name of the Person (Designation):	--	
	Contact Number:	--	
	Since how long known:	--	
	Maximum limit dealt:	--	
	Experience:	--	
	Remark	--	
Customers :	Reference:	Not Divulged	
	Name of the Person (Designation):	--	
	Contact Number:	--	
	Since how long known:	--	
	Maximum limit dealt:	--	
	Experience:	--	
	Remark	--	
No. of Employees :	Not Divulged		
Bankers :	<ul style="list-style-type: none"> State Bank of Bikaner and Jaipur State Bank of India 		
Facilities :	SECURED LOANS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
	LONG-TERM BORROWINGS		
	Loan from SBI Bank Repayment in (TL-1) 84 installment of INR 128598 plus interest per month Repayment in (TL-2) 84 installment of INR 17851 plus interest per month Security: 1) Factory land 69/338 and 60/340 village sirdi, Chittorgarh total 1628 sq. mtr 2) 2) Colletral security by residential house situated at 8D Bapu Nagar, Senth (W), Chittorgarh total 2400 sq. mtr	7.329	3.019
	Vehicle loan from HDFC Repayment in instalment of INR 13467/- per month Security: Vehicle purchased	0.517	0.622

SHORT TERM BORROWINGS			
	Loan from bank	4.532	0.000
	Working capital limit with SBI bank, NCM Branch		
	Total	12.378	3.641

Auditors :	
Name :	Sethiya and Company Chartered Accountants
Address :	38-Chetna Bhawan, Pannadhay Colony, Chittorgarh – 312001, Rajasthan
Tel. No.:	91-1472-242660/ 244770
Mobile No.:	91-9414108966
E-Mail :	imsca@rediffmail.com nitsca@gmail.com
Income-tax PAN of auditor or auditor's firm :	AANFS1780J
Memberships :	Not Available
Collaborators :	Not Available
Associates/Subsidiaries :	Not Divulged

CAPITAL STRUCTURE

AFTER 30.09.2018

Authorised Capital : INR 50.000 Million

Issued, Subscribed & Paid-up Capital : INR 31.848 Million

AS ON: 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
700000	Equity Shares	INR 10/- each	INR 7.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
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700000	Equity Shares	INR 10/- each	INR 7.000 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS		31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital		7.000	3.337
(b) Reserves & Surplus		(1.560)	(0.215)
(c) Money received against share warrants		0.000	0.000
(2) Share Application money pending allotment		0.000	0.000
Total Shareholders' Funds (1) + (2)		5.440	3.122
(3) Non-Current Liabilities			
(a) Long-term borrowings		7.846	3.641
(b) Deferred tax liabilities (Net)		0.000	0.000
(c) Other long term liabilities		0.000	0.000
(d) long-term provisions		0.000	0.000
Total Non-current Liabilities (3)		7.846	3.641
(4) Current Liabilities			
(a) Short term borrowings		29.604	0.540
(b) Trade payables		9.342	0.830
(c) Other current liabilities		0.012	0.000
(d) Short-term provisions		0.109	0.013
Total Current Liabilities (4)		39.067	1.383
TOTAL		52.353	8.146
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets		14.437	0.740
(ii) Intangible Assets		0.000	0.000
(iii) Capital work-in-progress		0.000	5.213
(iv) Intangible assets under development		0.000	0.000
(b) Non-current Investments		0.112	0.000
(c) Deferred tax assets (net)		0.000	0.000
(d) Long-term Loan and Advances		0.088	0.000
(e) Other Non-current assets		0.000	0.000
Total Non-Current Assets		14.637	5.953

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(2) Current assets			
(a) Current investments		37.062	0.000
(b) Inventories		0.000	0.000
(c) Trade receivables		0.000	0.000
(d) Cash and cash equivalents		0.049	0.070
(e) Short-term loans and advances		0.294	1.709
(f) Other current assets		0.311	0.414
Total Current Assets		37.716	2.193
TOTAL		52.353	8.146

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Revenue from Operations	0.015	0.000
	Other Income	0.253	0.011
	TOTAL	0.268	0.011
Less	EXPENSES		
	Cost of Materials Consumed	18.493	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(20.231)	0.000
	Manufacturing and operating cost	0.655	0.000
	Employees benefits expense	0.992	0.000
	Other expenses	0.611	0.156
	TOTAL	0.520	0.156
	PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	(0.252)	(0.145)
Less	FINANCIAL EXPENSES	0.671	0.010
	PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(0.923)	(0.155)
Less/ Add	DEPRECIATION/ AMORTISATION	0.423	0.060
	PROFIT/(LOSS) BEFORE TAX	(1.346)	(0.215)
Less	TAX	0.000	0.000
	PROFIT/(LOSS) AFTER TAX	(1.346)	(0.215)

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	IMPORTS			
	Raw Materials		34.955	0.000
	Capital Goods		0.745	0.000
	TOTAL IMPORTS		35.700	0.000
	Earnings/(Loss) Per Share (INR)		(1.92)	(0.64)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

PARTICULARS		31.03.2017	31.03.2016
Current Maturities of Long term debt		NA	NA
Cash generated from operations		6.016	2.756
Net Cash flow from (used in) Operations		6.005	2.756

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)		0.00	0.00
Account Receivables Turnover (Income / Sundry Debtors)		0.00	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)		184.38	0.00
Inventory Turnover (Operating Income / Inventories)		0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)		(0.02)	(0.02)

LEVERAGE RATIOS

PARTICULARS		31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)		0.90	0.62

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Debt Equity Ratio (Total Liability / Networth)		6.88	1.34
Current Liabilities to Networth (Current Liabilities / Net Worth)		7.18	0.44
Fixed Assets to Networth (Net Fixed Assets / Networth)		2.65	1.91
Interest Coverage Ratio (PBIT / Financial Charges)		(0.38)	(14.50)

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	(8973.33)	0.00
Return on Total Assets ((PAT / Total Assets) * 100)	%	(2.57)	(2.64)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	(24.74)	(6.89)

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		0.97	1.59
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.97	1.59
G-Score Ratio Financial (Networth / Total Assets)		0.10	0.38
G-Score Ratio Debt (Debts / Equity Capital)		5.35	1.25
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.97	1.59

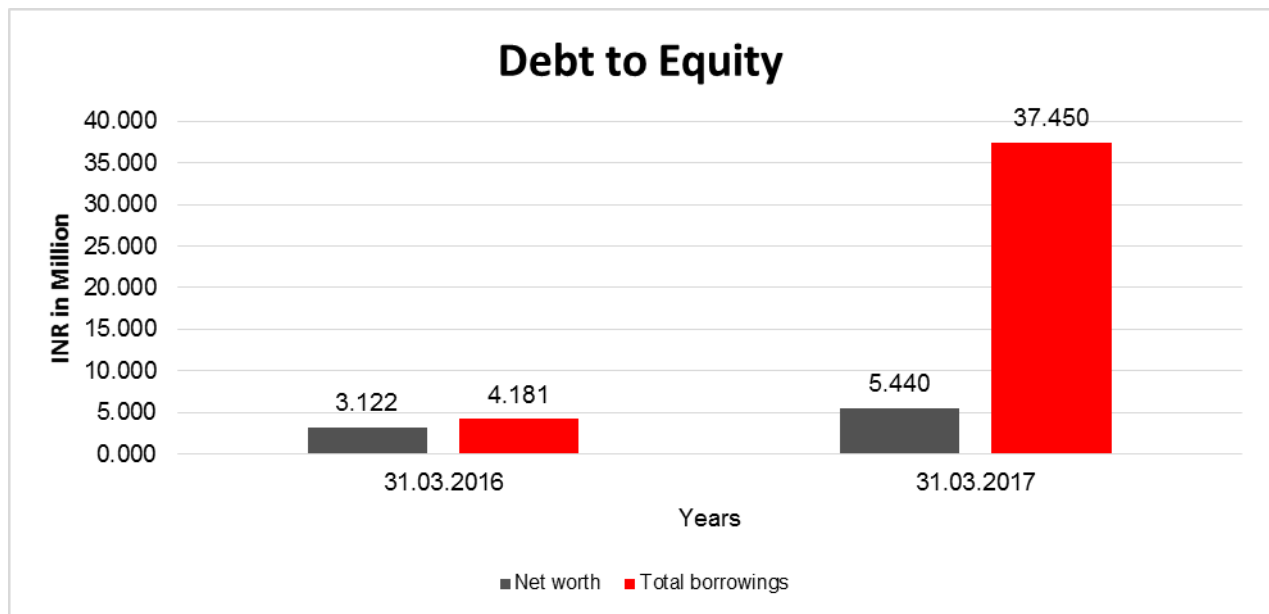
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

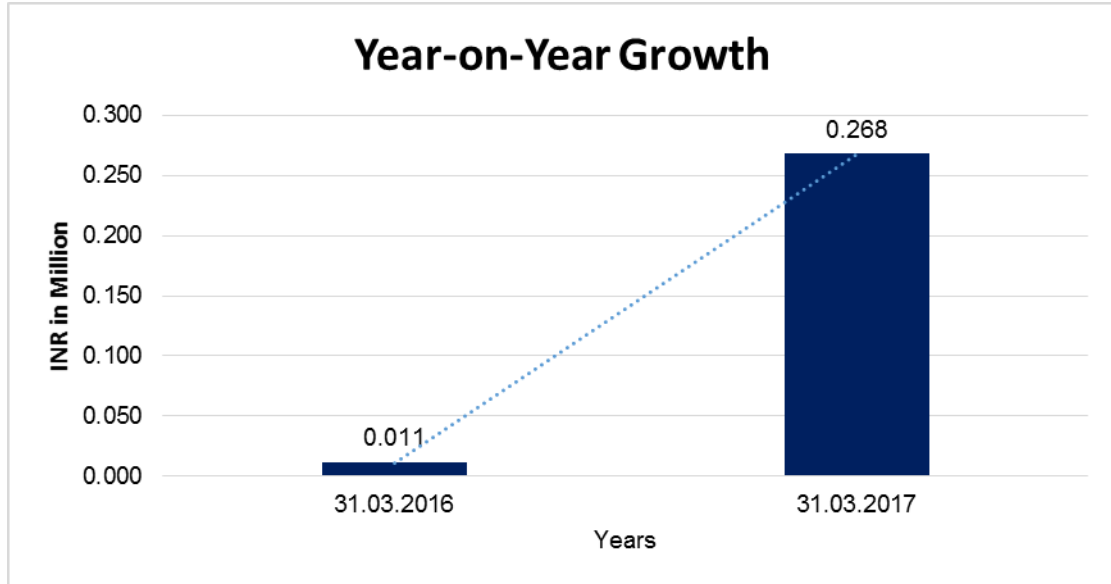
Particular	31.03.2016 INR In Million	31.03.2017 INR In Million
Share Capital	3.337	7.000
Reserves & Surplus	(0.215)	(1.560)
Money received against share warrants	0.000	0.000
Share Application money pending allotment	0.000	0.000
Net worth	3.122	5.440
long-term borrowings	3.641	7.846
Short term borrowings	0.540	29.604
Total borrowings	4.181	37.450
Debt/Equity ratio	1.339	6.884



YEAR-ON-YEAR GROWTH

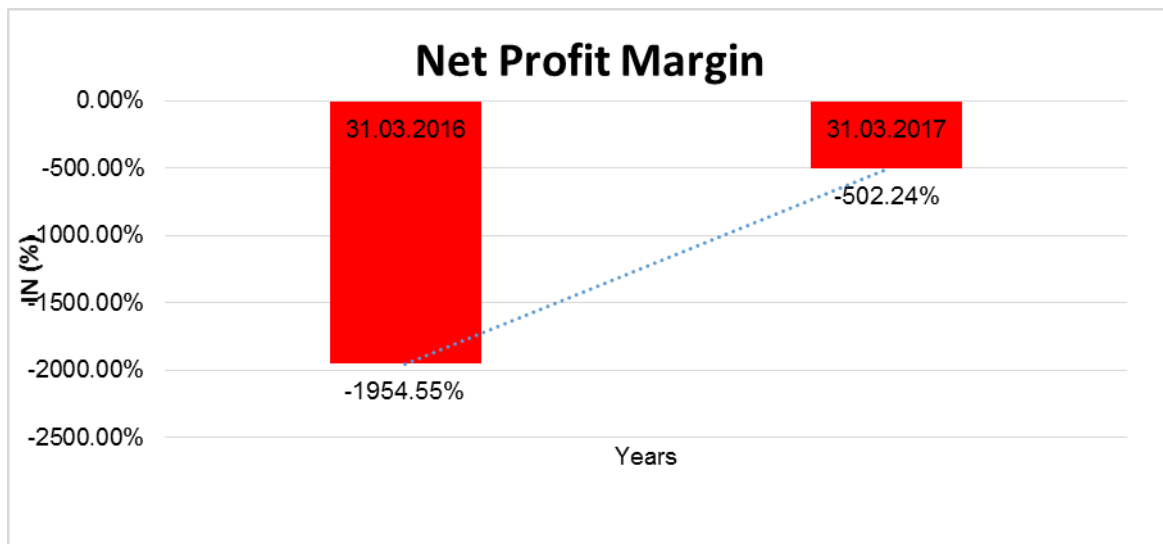
Year on Year Growth	31.03.2016 INR In Million	31.03.2017 INR In Million
Total Income	0.011	0.268
		2,336.364

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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017
	INR In Million	INR In Million
Total Income	0.011	0.268
Profit/ (Loss)	(0.215)	(1.346)
	(1954.55%)	(502.24%)



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES

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SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G58667940	10620325	STATE BANK OF INDIA	25/01/2016	29/09/2017	-	39457000.0	NCM BRANCHCHITTORG ARHCHITTORGARH RJ312001IN

UNSECURED LOANS

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
SHORT TERM BORROWINGS		
Loans and advances from related parties	25.072	0.540
Total	25.072	0.540

STATE OF COMPANY'S AFFAIRS

During the year, the total income of the company was INR 0.268 million against INR 0.011 million in the previous year. During the period, The Company has earned a profit after tax of INR 1.346 million compared to INR 0.215 million in the previous year. Company has started its operation and the directors are looking for the avenue for the growth company.

FIXED ASSETS:

- Plant
- Factory Building
- Plant and Machinery
- Furniture and Fixture
- Vehicle
- Computer

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

- 10] **Press Report :**
No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.23
UK Pound	1	INR 89.37
Euro	1	INR 79.97

INFORMATION DETAILS

Information Gathered by :	SUP
Analysis Done by :	VIK R
Report Prepared by :	ARC

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)