

MIRA INFORM REPORT

| | |
|----------------------|------------|
| Report No. : | 525325 |
| Report Date : | 17.08.2018 |

IDENTIFICATION DETAILS

| | |
|---|---|
| Name : | VIMAL PLAST (INDIA) PRIVATE LIMITED |
| Registered Office : | Flat No. 5, Plot No. 7 and 8, Community Centre, Naraina Industrial Area, Phase-I, New Delhi – 110028 |
| Mobile No.: | 91-9811088003 (Mr. Harish Batra) |
| Country : | India |
| Financials (as on) : | 31.03.2017 |
| Date of Incorporation : | 30.12.1983 |
| CIN No.: [Company Identification No.] | U74899DL1983PTC017237 |
| Capital Investment / Paid-up Capital : | INR 89.688 Million |
| IEC No.: [Import-Export Code No.] | 0500054550 |
| PAN No.: [Permanent Account No.] | AAACV0531E |
| GSTN : [Goods & Service Tax Registration No.] | 09AAACV0531E1ZR |
| TIN No.: | 09766100651 |
| CST No.: | 09766100651C |
| Legal Form : | Private Limited Liability Company |
| Line of Business : | Manufacturing, assembling, dealing in all kinds of Compact Disc., Compact Disc. Recordable, Digital Video Disc., Video Compact Disc., Computer, Calculator, Micro processors, Electronic and Electrical Apparatuses, Software Equipments, gadgets, Peripherals, Moulds, Auxiliary Instruments, Tools, Plants, |

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| | |
|---------------------------|---|
| | machines, Works, Systems Conveyances. [Registered Activity] |
| No. of Employees : | Information denied by the management |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

| | |
|------------------------|---|
| MIRA's Rating : | C |
|------------------------|---|

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|---|
| C | Medium High Risk | Business dealings permissible preferably on secured basis |

| | |
|----------------------------|--|
| Status : | Moderate |
| Payment Behaviour : | Slow |
| Litigation : | Clear |
| Comments : | <p>Subject was incorporated in the year 1983 and it is having moderate track records.</p> <p>For the financial year 2017, the company has marginal increased its revenue from operations but reported minimal profitability margin of 0.37%.</p> <p>However, rating takes into consideration huge accumulated losses registered by the company which has resulted into erosion of its entire network.</p> <p>Further, rating is constrained on account of high debt recorded which can threat to its financial position and intense competition from industry.</p> <p>Business is active. Payments are reported to be slow.</p> <p>In view of aforesaid, the company can be considered for business dealings with safe and secured trade terms and conditions.</p> |

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (31.12.2017) | Current Rating (01.04.2018) |
|--------------|---------------------------------|--------------------------------|
| India | A1 | A1 |

| Risk Category | ECGC Classification |
|---------------|---------------------|
|---------------|---------------------|

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| | |
|----------------------|----|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 17.08.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

| | |
|----------------------|------------------|
| Name : | Mr. Harish Batra |
| Designation : | General Manager |
| Contact No.: | 91-9811088003 |
| Date : | 16.08.2018 |

91-120-4016175 / 9811097474 – Ringing

LOCATIONS

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| | |
|-----------------------------|---|
| Registered Office : | Flat No. 5, Plot No. 7 and 8, Community Centre, Naraina Industrial Area, Phase-I, New Delhi – 110028, India |
| Tel. No.: | Not Available |
| Mobile No.: | 91-9811088003 (Mr. Harish Batra) |
| Fax No.: | Not Available |
| E-Mail : | hbatra@vimalplastindia.com |
| Website : | www.vimalplastindia.com |
| Manufacturing Unit : | Plot No. 3, Udyog Vihar, Greater Noida, District Gautam Budh Nagar – 201305, Uttar Pradesh, India |
| Tel. No.: | 91-120-4016175 |
| Fax No.: | 91-120-4206402 |

DIRECTORS

AS ON 31.03.2018

| | | | |
|------------------------------|---|-------------------|-----------------|
| Name : | Mr. Harish Batra | | |
| Designation : | Director | | |
| Address : | F-50D, Radhe Mohan Drive Bandh Road, Village Jaunpur, New Delhi – 110047, India | | |
| Date of Appointment : | 10.03.2017 | | |
| Qualification : | Graduate | | |
| DIN No.: | 00005727 | | |
| PAN No.: | AAGPB7869J | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| L93000DL1993PLC052993 | STATUS MANAGEMENT SERVICES LIMITED | 05/10/2017 | - |
| U74899DL1993PTC054426 | VIMAL RESORTS (INDIA) PRIVATE LIMITED. | 13/07/1993 | - |
| U17121CH2006PTC030556 | BHAWNA SYNTHETICS PRIVATE LIMITED | 10/12/2012 | - |
| Name : | Mr. Saurabh Batra | | |
| Designation : | Director | | |
| Address : | F-50D, Radhe Mohan Drive Bandh Road, Village Jaunpur, New Delhi – 110047, India | | |
| Date of Appointment : | 16.11.2017 | | |
| DIN No.: | 00071163 | | |
| PAN No.: | AFAPB4359Q | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U45201DL2006PTC144353 | SOURABH BUILDTECH PRIVATE LIMITED | 02/01/2006 | - |
| U70109DL2006PTC151080 | VIMAL BUILDTECH PRIVATE LIMITED | 17/07/2006 | - |
| U25200DL2015PTC275533 | H&A PLAST (INDIA) PRIVATE LIMITED | 15/01/2015 | - |

| | | | |
|------------------------------|---|-------------------|-----------------|
| U70109DL2006PTC151904 | KRB REALTORS PRIVATE LIMITED. | 10/08/2006 | - |
| Name : | Mrs. Anju Batra | | |
| Designation : | Director | | |
| Address : | F-50D, Radhe Mohan Drive Bandh Road, Village Jaunpur, New Delhi – 110047, India | | |
| Date of Appointment : | 16.11.2017 | | |
| DIN No.: | 00071713 | | |
| PAN No.: | AHNPB0173B | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U65921DL1996PTC082771 | VIMAL AUTOPLAST PRIVATE LIMITED | 18/10/1996 | - |
| U45201DL2006PTC144353 | SOURABH BUILDTECH PRIVATE LIMITED | 02/01/2006 | - |
| U25200DL2015PTC275533 | H&A PLAST (INDIA) PRIVATE LIMITED | 15/01/2015 | - |
| Name : | Mr. Sahil Batra | | |
| Designation : | Director | | |
| Address : | F-50D, Radhe Mohan Drive Bandh Road, Village Jaunpur, New Delhi – 110047, India | | |
| Date of Appointment : | 16.11.2017 | | |
| DIN No.: | 05269685 | | |
| PAN No.: | AHNPB0146J | | |
| Other Directorship: | | | |
| CIN/FCRN | Company Name | Begin Date | End Date |
| U25200DL2015PTC275533 | H&A PLAST (INDIA) PRIVATE LIMITED | 15/01/2015 | - |

KEY EXECUTIVES

| | |
|----------------------|------------------|
| Name : | Mr. Harish Batra |
| Designation : | General Manager |

MAJOR SHAREHOLDERS

AS ON 31.03.2017

| Names of Shareholders | No. of Shares |
|-----------------------|---------------|
| Satish Batra | 19000 |
| Kusum Batra | 15000 |
| Satish Batra and Sons | 28000 |
| Gourav Batra | 3000 |
| Harish Batra | 111000 |
| Anju Batra | 1000 |

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| | |
|--|--------|
| Sahil Batra | 1500 |
| Sourabh Batra | 2500 |
| Harish Batra and Sons | 37000 |
| Jyoti Batra | 1000 |
| Avnish Batra | 23000 |
| Sangeeta Batra | 30000 |
| Kunver Batra | 1000 |
| Avnish Batra and Sons | 11000 |
| Vimla Batra | 15000 |
| K. R. Batra and Sons | 18000 |
| Vimal Industries Private Limited, India | 30000 |
| Vimal Resorts (India) Private Limited, India | 113000 |
| Arjun Buildwell Private Limited, India | 89000 |
| Triple Ess Infrastructure Private Limited, India | 89000 |
| Vimal Moulders (India) Private Limited, India | 62000 |

Equity Share Break up (Percentage of Total Equity)

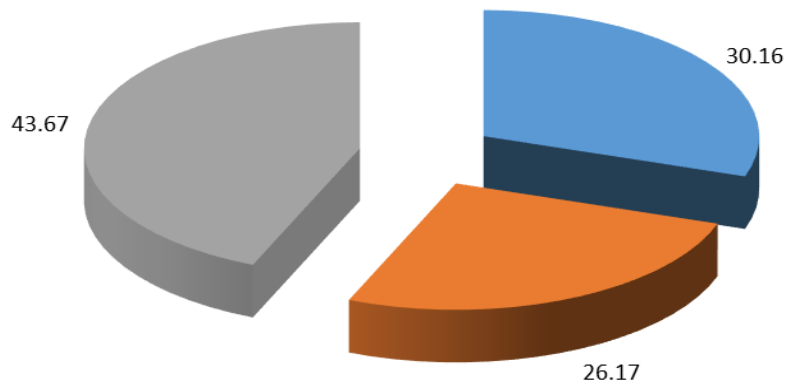
AS ON 30.09.2017

| Category | Percentage |
|--|---------------|
| Promoters [Individual/Hindu Undivided Family (Indian)] | 30.16 |
| Public/Other than promoters [Individual/Hindu Undivided Family (Indian)] | 26.17 |
| Public/Other than promoters [Body corporate] | 43.67 |
| Total | 100.00 |

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Share holding pattern

- Promoters [Individual/Hindu Undivided Family (Indian)]
- Public/Other than promoters [Individual/Hindu Undivided Family (Indian)]
- Public/Other than promoters [Body corporate]



BUSINESS DETAILS

| | | |
|------------------------------|---|-----------------|
| Line of Business : | Manufacturing, assembling, dealing in all kinds of Compact Disc., Compact Disc. Recordable, Digital Video Disc., Video Compact Disc., Computer, Calculator, Micro processors, Electronic and Electrical Apparatuses, Software Equipments, gadgets, Peripherals, Moulds, Auxiliary Instruments, Tools, Plants, machines, Works, Systems Conveyances. [Registered Activity] | |
| Products / Services : | Name and Description of main products / services | ITC Code |
| | Injection, Moulding | 84771000 |
| Brand Names : | Not Available | |
| Agencies Held : | Not Available | |
| Exports : | Not Divulged | |
| Imports : | Not Divulged | |
| Terms : | Not Divulged | |

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GENERAL INFORMATION

| | | | |
|---------------------------|---|--|--------------------------------------|
| Suppliers : | Reference : | Not Divulged | |
| | Name of the Person : | -- | |
| | Contact No.: | -- | |
| | Since How Long Known : | -- | |
| | Maximum Limit Dealt : | -- | |
| | Experience : | -- | |
| | Remark : | -- | |
| Customers : | Reference : | Not Divulged | |
| | Name of the Person : | -- | |
| | Contact No.: | -- | |
| | Since How Long Known : | -- | |
| | Maximum Limit Dealt : | -- | |
| | Experience : | -- | |
| | Remark : | -- | |
| No. of Employees : | Information denied by the management | | |
| Bankers : | Banker Name : | Canara Bank | |
| | Branch : | Tagore Garden, New Delhi – 110027, India | |
| | Person Name (With Designation) : | -- | |
| | Contact Number : | -- | |
| | Name of Account Holder : | -- | |
| | Account Number : | -- | |
| | Account Since (Date/Year of Account Opening) : | -- | |
| | Average Balance Maintained : | -- | |
| | Credit Facilities Enjoyed (CC/OD/Term Loan) : | -- | |
| | Account Operation : | -- | |
| Remark : | -- | | |
| Facilities : | SECURED LOANS | 31.03.2017 INR In Million | 31.03.2016 INR In Million |
| | LONG TERM BORROWINGS | | |
| | Rupee term loans from banks | 417.716 | 363.896 |
| | SHORT TERM BORROWINGS | | |
| | Rupee term loans from banks | 393.383 | 369.926 |
| | Total | 811.099 | 733.822 |

| | |
|--|--|
| Auditors : | |
| Name : | A Taneja and Company Chartered Accountants |
| Address : | E-192, Ground Floor, Naraina Vihar, Delhi – 110028, India |
| PAN No.: | ADBPT3533B |
| Memberships : | Not Available |
| Collaborators : | Not Available |
| Associates : | <ul style="list-style-type: none"> • Arjun Buildwell Private Limited • Vimal Moulders (India) Private Limited |
| Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives : | <ul style="list-style-type: none"> • Vimal Industries • Harish Batra and Sons • H&A Plast (India) Private Limited |

CAPITAL STRUCTURE

AS ON 30.09.2017

Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|----------------|--------------------|
| 900000 | Equity Shares | INR 100/- each | INR 90.000 Million |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|----------------|--------------------|
| 896875 | Equity Shares | INR 100/- each | INR 89.688 Million |

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

| SOURCES OF FUNDS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------------|------------------|-----------------|
| I. EQUITY AND LIABILITIES | | | |
| (1) Shareholders' Funds | | | |
| (a) Share Capital | 89.688 | 89.688 | 89.688 |
| (b) Reserves & Surplus | (288.065) | (291.936) | (88.841) |
| (c) Money received against share warrants | 0.000 | 0.000 | 0.000 |
| (2) Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Total Shareholders' Funds (1) + (2) | (198.377) | (202.248) | 0.847 |
| (3) Non-Current Liabilities | | | |
| (a) Long-term borrowings | 619.144 | 552.901 | 548.339 |
| (b) Deferred tax liabilities (Net) | 32.645 | 33.545 | 35.550 |
| (c) Other long term liabilities | 0.170 | 0.170 | 0.170 |
| (d) Long-term provisions | 0.000 | 0.282 | 0.491 |
| Total Non-current Liabilities (3) | 651.959 | 586.898 | 584.550 |
| (4) Current Liabilities | | | |
| (a) Short term borrowings | 393.383 | 369.926 | 327.626 |
| (b) Trade payables | 212.864 | 132.901 | 110.829 |
| (c) Other current liabilities | 151.194 | 145.021 | 111.575 |
| (d) Short-term provisions | 0.000 | 1.088 | 1.097 |
| Total Current Liabilities (4) | 757.441 | 648.936 | 551.127 |
| TOTAL | 1211.023 | 1033.586 | 1136.524 |
| II. ASSETS | | | |
| (1) Non-current assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible assets | 572.778 | 561.079 | 577.627 |
| (ii) Intangible Assets | 0.000 | 0.000 | 0.000 |
| (iii) Capital work-in-progress | 0.000 | 0.000 | 0.000 |
| (iv) Intangible assets under development | 0.000 | 0.000 | 0.000 |
| (b) Non-current Investments | 17.300 | 17.300 | 17.300 |
| (c) Deferred tax assets (net) | 0.000 | 0.000 | 0.000 |
| (d) Long-term Loan and Advances | 4.025 | 6.625 | 11.625 |
| (e) Other Non-current assets | 0.000 | 0.000 | 59.759 |
| Total Non-Current Assets | 594.103 | 585.004 | 666.311 |

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| | | | |
|-----------------------------------|-----------------|-----------------|-----------------|
| (2) Current assets | | | |
| (a) Current investments | 0.000 | 0.000 | 0.000 |
| (b) Inventories | 289.802 | 163.425 | 232.521 |
| (c) Trade receivables | 94.938 | 91.332 | 38.079 |
| (d) Cash and cash equivalents | 2.402 | 5.523 | 1.402 |
| (e) Short-term loans and advances | 229.778 | 188.302 | 198.211 |
| (f) Other current assets | 0.000 | 0.000 | 0.000 |
| Total Current Assets | 616.920 | 448.582 | 470.213 |
| | | | |
| TOTAL | 1211.023 | 1033.586 | 1136.524 |

PROFIT & LOSS ACCOUNT

| | PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|-------------|---|-----------------|------------------|------------------|
| | SALES | | | |
| | Total Revenue from operations | 1056.295 | 937.409 | 1050.928 |
| | Other Income | 10.147 | 4.158 | 33.143 |
| | TOTAL | 1066.442 | 941.567 | 1084.071 |
| | | | | |
| Less | EXPENSES | | | |
| | Cost of Materials Consumed | 801.073 | 789.361 | 1001.182 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | (50.681) | 58.436 | (78.455) |
| | Employee benefit expense | 60.238 | 63.418 | 49.224 |
| | Other expenses | 102.460 | 91.701 | 90.202 |
| | TOTAL | 913.090 | 1002.916 | 1062.153 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | 153.352 | (61.349) | 21.918 |
| | | | | |
| Less | FINANCIAL EXPENSES | 119.771 | 111.162 | 86.083 |
| | | | | |
| | PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | 33.581 | (172.511) | (64.165) |
| | | | | |
| Less | DEPRECIATION/ AMORTISATION | 30.610 | 32.589 | 37.732 |
| | | | | |
| | PROFIT/ (LOSS) BEFORE TAX | 2.971 | (205.100) | (101.897) |
| | | | | |
| Less | TAX | (0.900) | (2.005) | (3.545) |
| | | | | |
| | PROFIT/ (LOSS) AFTER TAX | 3.871 | (203.095) | (98.352) |
| | | | | |
| | Earnings / (Loss) Per Share (INR) | 4.32 | (226.45) | (109.66) |

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

| Particulars | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|------------|------------|------------|
| Current Maturities of Long term debt | NA | NA | NA |
| Cash generated from operations | NA | NA | NA |
| Net cash flows from (used in) operations | 2.971 | (205.100) | 0.000 |
| Net cash flows from (used in) operating activities | 2.971 | (205.100) | 0.000 |

KEY RATIOS

EFFICIENCY RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|------------|------------|------------|
| Average Collection Days (Sundry Debtors / Income * 365 Days) | 32.81 | 35.56 | 13.23 |
| Account Receivables Turnover (Income / Sundry Debtors) | 11.13 | 10.26 | 27.60 |
| Average Payment Days (Sundry Creditors / Purchases * 365 Days) | 96.99 | 61.45 | 40.40 |
| Inventory Turnover (Operating Income / Inventories) | 0.53 | (0.38) | 0.09 |
| Asset Turnover (Operating Income / Net Fixed Assets) | 0.27 | (0.11) | 0.04 |

LEVERAGE RATIOS

| PARTICULARS | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|------------|------------|------------|
| Debt Ratio ((Borrowing + Current Liabilities) / Total Assets) | 1.14 | 1.16 | 0.97 |
| Debt Equity Ratio (Total Liability / Networth) | (5.10) | (4.56) | 1034.20 |
| Current Liabilities to Networth (Current Liabilities / Net Worth) | (3.82) | (3.21) | 650.68 |
| Fixed Assets to Networth (Net Fixed Assets / Networth) | (2.89) | (2.77) | 681.97 |
| Interest Coverage Ratio (PBIT / Financial Charges) | 1.28 | (0.55) | 0.25 |

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PROFITABILITY RATIOS

| PARTICULARS | | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|--|---|------------|------------|------------|
| PAT to Sales ((PAT / Sales) * 100) | % | 0.37 | (21.67) | (9.36) |
| Return on Total Assets ((PAT / Total Assets) * 100) | % | 0.32 | (19.65) | (8.65) |
| Return on Investment (ROI) ((PAT / Networth) * 100) | % | (1.95) | 100.42 | (11611.81) |

SOLVENCY RATIOS

| PARTICULARS | | 31.03.2017 | 31.03.2016 | 31.03.2015 |
|---|--|------------|------------|------------|
| Current Ratio (Current Assets / Current Liabilities) | | 0.81 | 0.69 | 0.85 |
| Quick Ratio ((Current Assets - Inventories) / Current Liabilities) | | 0.43 | 0.44 | 0.43 |
| G-Score Ratio Financial (Networth / Total Assets) | | (0.16) | (0.20) | 0.00 |
| G-Score Ratio Debt (Debts / Equity Capital) | | 11.29 | 10.29 | 9.77 |
| G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities) | | 0.81 | 0.69 | 0.85 |

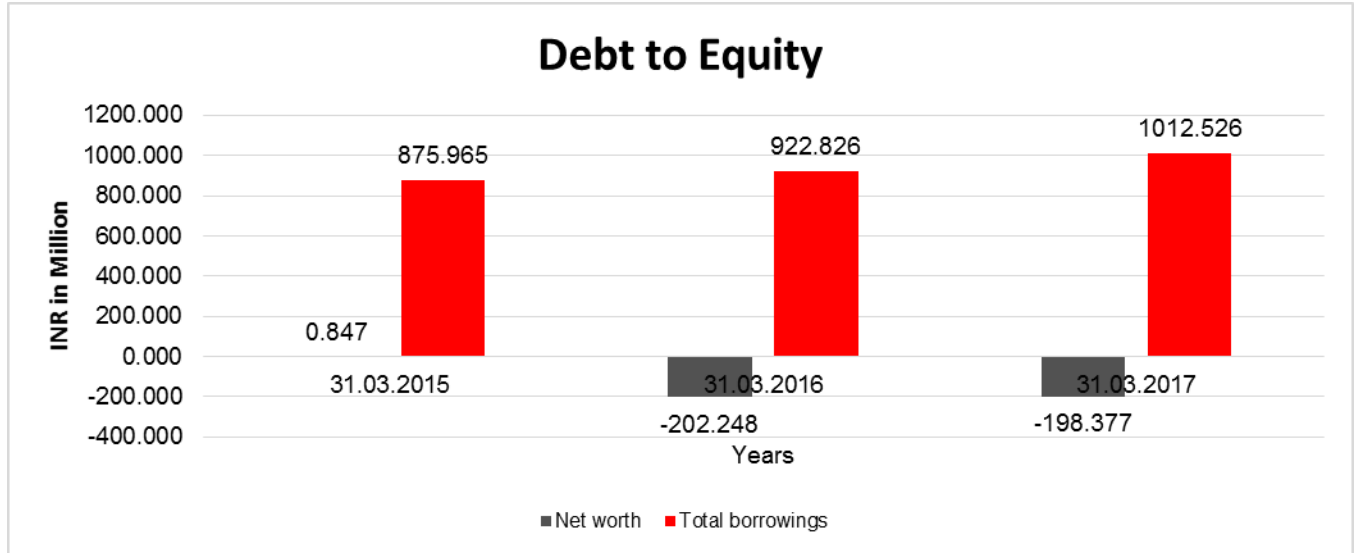
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

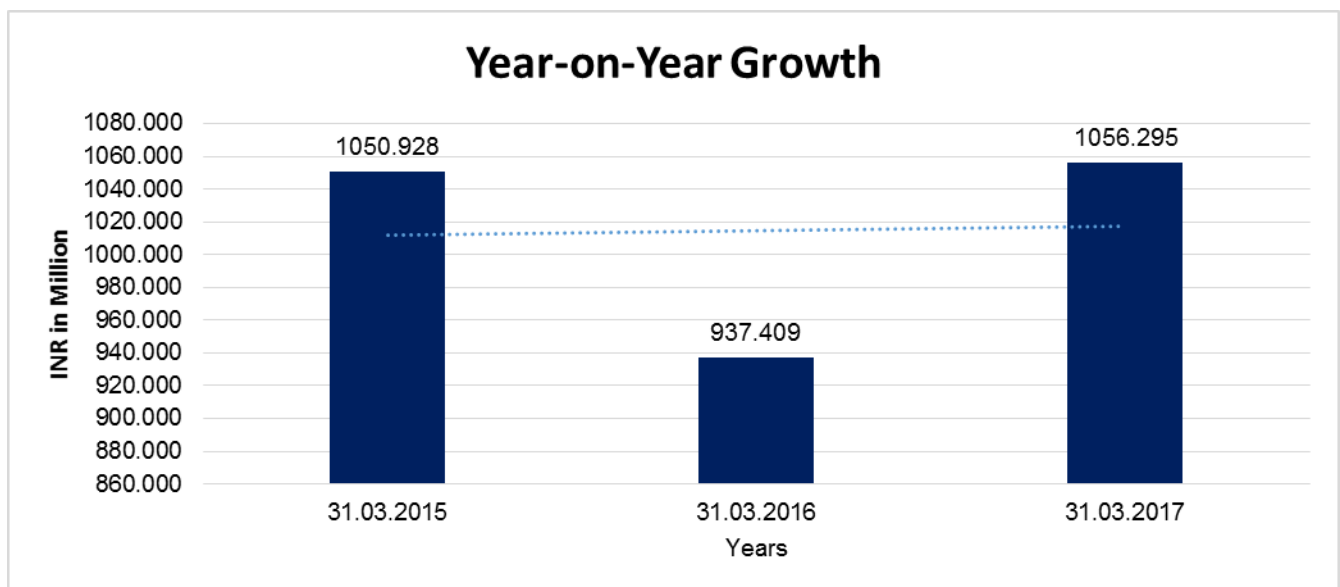
| Particular | 31.03.2015 (INR In Million) | 31.03.2016 (INR In Million) | 31.03.2017 (INR In Million) |
|--------------------------|--------------------------------|--------------------------------|--------------------------------|
| Share Capital | 89.688 | 89.688 | 89.688 |
| Reserves & Surplus | (88.841) | (291.936) | (288.065) |
| Net worth | 0.847 | (202.248) | (198.377) |
| Long-term borrowings | 548.339 | 552.900 | 619.143 |
| Short term borrowings | 327.626 | 369.926 | 393.383 |
| Total borrowings | 875.965 | 922.826 | 1012.526 |
| Debt/Equity ratio | 1034.197 | (4.563) | (5.104) |

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YEAR-ON-YEAR GROWTH

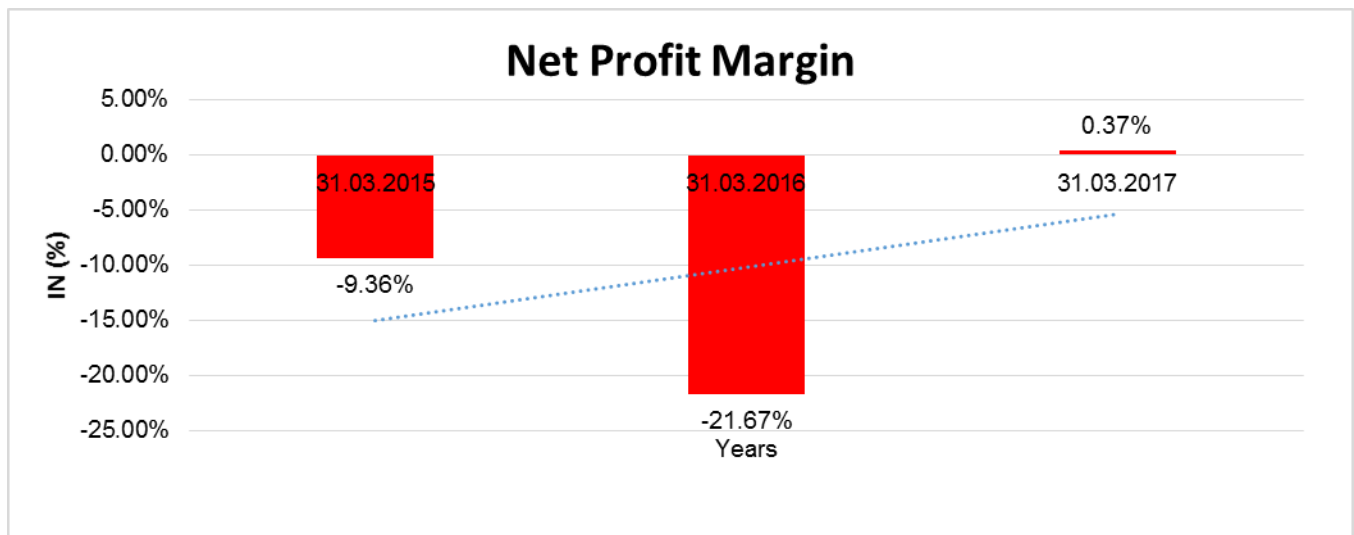
| Year on Year Growth | 31.03.2015 (INR In Million) | 31.03.2016 (INR In Million) | 31.03.2017 (INR In Million) |
|---------------------|--------------------------------|--------------------------------|--------------------------------|
| Sales | 1050.928 | 937.409 | 1056.295 |
| | | (10.802) | 12.682 |



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NET PROFIT MARGIN

| Net Profit Margin | 31.03.2015 | 31.03.2016 | 31.03.2017 |
|-------------------|------------------|------------------|------------------|
| | (INR In Million) | (INR In Million) | (INR In Million) |
| Sales | 1050.928 | 937.409 | 1056.295 |
| Profit/ (Loss) | (98.352) | (203.095) | 3.871 |
| | (9.36 %) | (21.67 %) | 0.37 % |



LOCAL AGENCY FURTHER INFORMATION

| Sr. No. | Check list by info agents | Available in Report (Yes/No) |
|---------|--|------------------------------|
| 1 | Year of establishment | Yes |
| 2 | Constitution of the entity -Incorporation details | Yes |
| 3 | Locality of the entity | Yes |
| 4 | Premises details | No |
| 5 | Buyer visit details | -- |
| 6 | Contact numbers | Yes |
| 7 | Name of the person contacted | Yes |
| 8 | Designation of contact person | Yes |
| 9 | Promoter's background | Yes |
| 10 | Date of Birth of Proprietor / Partners / Directors | No |
| 11 | Pan Card No. of Proprietor / Partners | Yes |
| 12 | Voter Id Card No. of Proprietor / Partners | No |
| 13 | Type of business | Yes |
| 14 | Line of Business | Yes |

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| | | |
|----|---|-----|
| 15 | Export/import details (if applicable) | No |
| 16 | No. of employees | No |
| 17 | Details of sister concerns | Yes |
| 18 | Major suppliers | No |
| 19 | Major customers | No |
| 20 | Banking Details | Yes |
| 21 | Banking facility details | Yes |
| 22 | Conduct of the banking account | -- |
| 23 | Financials, if provided | Yes |
| 24 | Capital in the business | Yes |
| 25 | Last accounts filed at ROC, if applicable | Yes |
| 26 | Turnover of firm for last three years | Yes |
| 27 | Reasons for variation <> 20% | -- |
| 28 | Estimation for coming financial year | No |
| 29 | Profitability for last three years | Yes |
| 30 | Major shareholders, if available | Yes |
| 31 | External Agency Rating, if available | No |
| 32 | Litigations that the firm/promoter involved in | -- |
| 33 | Market information | -- |
| 34 | Payments terms | No |
| 35 | Negative Reporting by Auditors in the Annual Report | No |

CORPORATE INFORMATION

The main object for which the company was incorporated is to manufacturing, develop, import, export, buy, sell, distribute, transfer, lease, hire, license, Use dispose-off, operate, fabricate, construct, assemble, record maintain, repair, recondition, work alter, convert, improve, procure, install, modify and to act as consultant agent, broker, franchiser, job work, facility management, representative, advisor or otherwise to deal in all kinds of Compact Disc., Compact Disc. Recordable, Digital Video Disc., Video Compact Disc., Computer, Calculator, Micro processors, Electronic and Electrical Apparatuses, Software Equipments, gadgets, Peripherals, Moulds, Auxiliary Instruments, Tools, Plants, machines, Works, Systems Conveyances.

UNSECURED LOANS:

| PARTICULARS | 31.03.2017 INR In Million | 31.03.2016 INR In Million |
|---|------------------------------|------------------------------|
| LONG TERM BORROWINGS | | |
| Intercorporate borrowings | 48.170 | 50.776 |
| Loans and advances from related parties | 153.258 | 138.229 |
| Total | 201.428 | 189.005 |

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INDEX OF CHARGES:

| S No | SRN | Charge Id | Charge Holder Name | Date of Creation | Date of Modification | Date of Satisfaction | Amount | Address |
|------|---------------|---------------|---|------------------|----------------------|----------------------|-------------|--|
| 1 | G8855 9844 | 100192 491 | FORTUNE INTEGRATED ASSETS FINANCE LIMITED | 18/12/2 017 | - | - | 275000000.0 | NAMAN MIDTOWN, "A" WING 21ST FLOOR, UNIT NO. 2101 SENAPATI BAPAT MARG, ELPHINSTONE ROAD, MUMBAI MA400013IN |
| 2 | B0459 5302 | 102643 29 | HDFC BANK LIMITED | 04/01/2 011 | - | - | 141000000.0 | HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL W MUMBAI MH400013IN |
| 3 | A7511 0312 | 101903 51 | HDFC BANK LIMITED | 16/11/2 009 | - | - | 46000000.0 | HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL W MUMBAI MH400013IN |
| 4 | A7511 1708 | 101903 60 | HDFC BANK LIMITED | 16/11/2 009 | - | - | 141000000.0 | HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL W MUMBAI MH400013IN |
| 5 | G8402 8349 | 103459 25 | CANARA BANK | 20/03/2 012 | - | 02/04/2 018 | 10000000.0 | TAGORE GARDEN NEW DELHI DL110027IN |
| 6 | G8402 8505 | 100001 42 | CANARA BANK | 04/03/2 006 | 14/02/2 012 | 02/04/2 018 | 227500000.0 | TAGORE GARDEN NEW DELHI DL110027IN |
| 7 | G8402 8554 | 103079 09 | CANARA BANK | 01/09/2 011 | 04/02/2 014 | 02/04/2 018 | 454700000.0 | TAGORE GARDEN NEW DELHI DL110027IN |
| 8 | G8402 8521 | 102339 50 | CANARA BANK | 06/07/2 010 | 18/10/2 010 | 02/04/2 018 | 174175000.0 | TAGORE GARDEN NEW |

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| | | | | | | | | |
|----|---------------|--------------|----------------|----------------|---|----------------|------------|---|
| | | | | | | | | DELHI DL110027IN |
| 9 | G8402 8380 | 103546 37 | CANARA BANK | 05/05/2 012 | - | 02/04/2 018 | 18000000.0 | TAGORE GARDEN NEW DELHI DL110027IN |
| 10 | G8402 8687 | 103528 12 | CANARA BANK | 23/04/2 012 | - | 02/04/2 018 | 15000000.0 | TAGORE GARDEN NEW DELHI DL110027IN |

FIXED ASSETS:

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Office Equipment
- Computer
- Vehicles

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

| Currency | Unit | INR |
|-----------|------|-----------|
| US Dollar | 1 | INR 70.23 |
| UK Pound | 1 | INR 89.37 |
| Euro | 1 | INR 79.97 |

INFORMATION DETAILS

| | |
|---------------------------|-----|
| Information Gathered by : | KMN |
| Analysis Done by : | PSD |
| Report Prepared by : | NKT |

SCORE FACTORS

| | | |
|-----------------------------|--------|-----|
| DEMERIT POINTS | | |
| --BANK CHARGES | YES/NO | YES |
| --LITIGATION | YES/NO | NO |
| --OTHER ADVERSE INFORMATION | YES/NO | NO |
| MERIT POINTS | | |
| --SOLE DISTRIBUTORSHIP | YES/NO | NO |
| --EXPORT ACTIVITIES | YES/NO | NO |
| --AFFILIATION | YES/NO | YES |
| --LISTED | YES/NO | NO |
| --OTHER MERIT FACTORS | YES/NO | YES |

RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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