

MIRA INFORM REPORT

Report No. :	525266
Report Date :	18.08.2018

IDENTIFICATION DETAILS

Name :	ABBOTT HEALTHCARE PRIVATE LIMITED (w.e.f. 08.05.2002)
Formerly Known As :	KNOLL INTERNATIONAL PRIVATE LIMITED
Registered Office :	Unit No.3 / 4, Corporate Park, Sion, Trombay Road, Chembur, Mumbai – 400071, Maharashtra
Tel. No.:	91-22-67978888
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	01.01.1997
CIN No.: [Company Identification No.]	U24200MH1997PTC104834
Capital Investment / Paid-up Capital :	INR 27.294 Million
IEC No.: [Import-Export Code No.]	0397006098
PAN No.: [Permanent Account No.]	AAACK3935D
GSTN : [Goods & Service Tax Registration No.]	37AAACK3935D1ZR (Andhra Pradesh) 24AAACK3935D1ZY (Gujarat) 27AAACK3935D1ZS / 27AAACK3935D2ZR (Maharashtra) 07AAACK3935D1ZU (Delhi) 32AAACK3935D1Z1 (Kerala) 06AAACK3935D1ZW (Haryana) 36AAACK3935D1ZT (Telangana) 18AAACK3935D1ZR (Assam) 29AAACK3935D1ZO (Karnataka) 03AAACK3935D1Z2 (Punjab) 20AAACK3935D1Z6 (Jharkhand) 33AAACK3935D1ZZ (Tamilnadu)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

ABBOTT HEALTHCARE PRIVATE LIMITED - 525266 MIRA

PAGE NO. : 2

	09AAACK3935D1ZQ (Uttar Pradesh) 19AAACK3935D1ZP (West Bengal)
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacture and deal in drugs and drug intermediates, medicines, pharmaceuticals, nutritional products, in vitro diagnostic products, immuno assay instruments, reagent kits, diagnostic equipments, herbal and biological products, perfumes, personal hygiene products, beauty and baby care products, eye care and dental health products and cosmetics. (Registered activity)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Status :	Excellent
Payment Behaviour :	Regular
Litigation :	Exist
Comments :	<p>Subject was incorporated in the year 1997. It is a wholly owned subsidiary of Abbott Asia Holdings Limited, United Kingdom. It is a step down subsidiary of Abbott Laboratories, USA which stands on the 11th position in the list of Fortune 500 for the year 2018.</p> <p>The company is a manufacturer, importer and exporter of pharmaceutical products.</p> <p>As the financial records of 2017, the company has achieved a fair growth of 9.43% in its revenue as compared to the previous year but has incurred losses.</p> <p>The company possesses strong financial position marked by robust network base along with low debt balance sheet profile.</p> <p>Rating takes into consideration the strength that the company derives from its holding company and its experienced management team.</p> <p>Business is active. Payment seems to be regular.</p> <p>In view of aforesaid, the company can be consideration for business dealings at usual trade terms and condition.</p>

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 18.08.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Nilesh
Designation :	Accounts Department
Contact No.:	91-22-67978888
Date :	16.08.2018

MANAGEMENT NON-COOPERATIVE – Tel. No.: 91-22-67978831 / 66754132

LOCATIONS

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Registered Office :	Unit No.3 / 4, Corporate Park, Sion, Trombay Road, Chembur, Mumbai – 400071, Maharashtra, InDIA
Tel. No.:	91-22-67978888 / 67979000
Fax No.:	91-22-67978733 / 67978727
E-Mail :	webmaster@abbott.co.in durgesh.paliwal@abbott.com
Website :	http://www.abbott.co.in
Factory :	Located At <ul style="list-style-type: none"> • Baddi, Himachal Pradesh, India
Corporate Office :	Diagnostics / Healthcare Solutions / True Care / Abbott Diabetes Care Godrej BKC, Plot C 68, G Block, 17th – 18th Floor, Bandra Kurla Complex, Near MCA Club, Bandra (East), Mumbai – 400 051, Maharashtra, India
Tel. No.:	91-22-38161000
Fax No.:	91-22-38162400
Branch Address 1:	Nutritional 15th Floor, Bandra Kurla Complex, Near MCA Club, Bandra (East), Mumbai – 400 051, Maharashtra, India
Tel. No.:	91-22-38161000
Fax No.:	91-22-28162400
Branch Address 2:	Village Bhatauli Khurd, Sai Road, Baddi, District Salon, Himachal Pradesh – 173205, India
Tel. No.:	91-179-5304450
Fax No.:	91-179-5247034
Branch Address 3:	1, Nirlon Complex, Off Western Express Highway, Goregaon East, Mumbai - 400 063, Maharashtra, India
Tel. No.:	91-22-67367000
Fax No.:	91-22-67367100
Branch Address 4:	Nutrition Supply Chain (ANSC) Plot No 901-B, GIDC, Jhagadia, Dist. Bharuch - 393 110, Gujarat, India
Tel. No.:	91-2645-611100
Branch Address 5:	Nutrition Research and Development (ANRD) S-15, Syngene International Limited, Biocon Park, Plot No. 2 and 3, Bommasandra IV Phase, Jigani Link Road, Bangalore - 560 099, karnataka, India
Tel. No.:	91-80-66334844

Branch Office 6 :	Vascular Office Floor, The Surya Hotel, New Friends Colony, New Delhi – 110025, India
Tel No. :	91-11-40530100
Fax No.:	91-11-40530198/ 199

DIRECTORS

As on 31.03.2018

Name :	Mr. Amal Satyawan Kelshikar
Designation :	Director
Address :	A223, Kalpataru Horizon, S K Ahire Marg, Worli Telephone Exchange, Worli, Mumbai - 400018, Maharashtra, India
Date of Birth/Age :	09.10.1967
Qualification :	PGDM, BE
Date of Appointment :	14.09.2012
PAN No.:	ACPPK6824R
DIN No.:	06378987
Name :	Scott Michael Leinenweber
Designation :	Director
Address :	8050 W Ridge Dr. Pleasant Prairie Wisconsin Na, USA
Date of Appointment :	30.09.2015
DIN No.:	07265081
Name :	Mr. Susheel Umesh
Designation :	Director
Address :	Near S M Shetty High School, 502/A-Wing, Gundecha Hills, Chandivali Farm Road, Powai, Sakinaka, Mumbai – 400072, Maharashtra, India
Date of Birth/Age :	50 Years
Qualification :	MBA, Marketing
Experience :	26 Years
Date of Appointment :	16.08.2017
DIN No.:	05182638
Name :	Mr. Ashok Nair
Designation :	Director
Address :	Horizon Apartment, Flat No. 501, 5 th Floor, Gulmohar 12 th Road, Juhu, Mumbai – 400049, Maharashtra, India
Date of Birth/Age :	54 Years
Qualification :	MBA
Experience :	17 Years
Date of Appointment :	16.08.2017
DIN No.:	07906710

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

KEY EXECUTIVES

Name :	Mr. Nilesh
Designation :	Accounts Department
Name :	Mr. Durgesh Paliwal
Designation :	Company Secretary
Address :	204/4, Raheja Tipco Heights, Rani Sati Marg, Malad (East), Mumbai – 400097, Maharashtra, India
Designation :	Secretary
Date of Appointment :	18.07.2014
PAN No.:	AFLPM7387Q

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

Names of Shareholders	No. of Shares
Abbott Asia Holding Limited, United Kingdom	2729267
Abbott Capital India Limited – Nominee of Abbott Asia Holdings Limited, Berkshire	83
Total	2729350

LIST OF ALLOTTEES

As on 11.05.2018

Names of Allottee	No. of Shares
Abbott Asia Holding Limited, United Kingdom	46700
Total	46700

Equity Share Break up (Percentage of Total Equity)

As on 29.09.2017

Category	Percentage
Promoter - Body corporate	100.00
Total	100.00

Share holding pattern

■ Promoter - Body corporate



BUSINESS DETAILS

Line of Business :	Manufacture and deal in drugs and drug intermediates, medicines, pharmaceuticals, nutritional products, in vitro diagnostic products, immuno assay instruments, reagent kits, diagnostic equipments, herbal and biological products, perfumes, personal hygiene products, beauty and baby care products, eye care and dental health products and cosmetics. (Registered activity)	
Products :	Item Code No.	Product Description
	99612730	Pharmaceutical (Tablets)
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information declined by the management	
Bankers :	Bank Name	Standard Chartered Bank
	Branch	90, M G Road, Fort, Mumbai – 400001, Maharashtra, India
	Person Name (With Designation)	--
	Contact Number	--
	Name of Account Holder	--
	Account Number	--
	Account Since (Date/Year of Account Opening)	--
	Average Balance Maintained (If Possible)	--
	Credit Facilities Enjoyed (If any)	--
	Account Operation	--
	Remarks (If any)	--

Auditors :	
Name :	S R B C and Company LLP Chartered Accountants
Address :	Block - B-2 5 th Floor, Nirlon Knowledge Park, Off Western Express Highway, Goregaon (East), Mumbai – 400063, Maharashtra, India
Income-tax PAN of auditor	ACHFS9117R

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

or auditor's firm :	
Memberships :	Not Available
Collaborators :	Not Available
Holding Company:	<ul style="list-style-type: none"> Abbott Asia Holdings Limited, UK, United Kingdom
Ultimate Holding Company:	<ul style="list-style-type: none"> Abbott Laboratories, USA, United States
Fellow subsidiaries:	<ul style="list-style-type: none"> Abbot t AG, Switzerland Abbott Australasia Pty. Limited, Australia Abbott BV, Netherlands Abbott Cardiovascular Systems, Inc, USA Abbott Diabetes Care Inc , USA Abbott Diabetes Care International Division AI LLC, United States Abbott Diabetes Care Limited, Donegal, Ireland Abbott Diabetes Care Limited, UK Abbott Diabetes Care, Sligo, Ireland Abbott Diagnostics GmbH, Germany Abbott Ges.m.b.H., Austria Abbott GmbH and Co. KG., Germany Abbott India Limited, India L24239MH1944PLC007330 Johnson and Johnson Surgical Vision India Private Limited, India U24231KA2004PTC034235 Abbott Informatics Singapore Pte. Limited, Singapore Abbott International LLC, USA Abbott Ireland Diabetes Care, Ireland Abbott Korea Limited, Korea, Republic of Abbott Laboratories Limited , Thailand Abbott Laboratories (M) Sdn. Bhd., Malaysia Abbott Laboratories (Singapore) Pte Limited., Singapore Abbott Laboratories BV , Zwolle, Netherlands Abbott Laboratories International Company, USA Abbott Laboratories Poland SP.ZO.O, Poland Abbott Laboratories SA, Dubai, UAE, United Arab Emirates Abbott Laboratories SA, Spain Abbott Laboratories SA, USA Abbott Laboratories Services Corp., Taiwan Abbott Logistics BV, Netherlands Abbott Manufacturing Singapore Pte Limited, Singapore Abbott Products Operations AG, Switzerland Abbott SA, France

	<ul style="list-style-type: none"> Abbott Vascular Deutschland GMBH, Germany Abbott Vascular Netherlands BV, Netherlands Abbott Vascular Japan Co. Limited., Japan Abbott Laboratories GmbH , Germany AMO Singapore Pte Limited, Singapore
--	---

CAPITAL STRUCTURE

After 29.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
64700000	Equity Shares	INR 10/- each	INR 647.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
2776050	Equity Shares	INR 10/- each	INR 27.760 Million

As on 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
64700000	Equity Shares	INR 10/- each	INR 647.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
2729350	Equity Shares	INR 10/- each	INR 27.294 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	27.294	26.479	26.479
(b) Reserves & Surplus	113496.600	122221.700	73620.500
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	113523.894	122248.179	73646.979
(3) Non-Current Liabilities			
(a) long-term borrowings	29039.600	31295.000	35621.100
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	44.500	39.100	18.500
(d) long-term provisions	407.600	426.300	466.200
Total Non-current Liabilities (3)	29491.700	31760.400	36105.800
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	6215.500	4556.000	4238.721
(c) Other current liabilities	3095.000	2574.600	2072.700
(d) Short-term provisions	1980.100	1829.300	1562.300
Total Current Liabilities (4)	11290.600	8959.900	7873.721
TOTAL	154306.194	162968.479	117626.500
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	6584.200	6457.200	6450.700
(ii) Intangible Assets	42849.400	55645.400	95217.000
(iii) Capital work-in-progress	20201.100	14463.500	709.200
(iv) Intangible assets under development	142.394	282.479	375.800
(v) Goodwill	26738.300	26738.300	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	40163.000	35993.200	0.000

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

ABBOTT HEALTHCARE PRIVATE LIMITED - 525266 MIRA

PAGE NO. : 12

(d) Long-term Loan and Advances	277.700	281.400	828.800
(e) Other Non-current assets	815.200	596.300	117.200
Total Non-Current Assets	137771.294	140457.779	103698.700
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	7060.400	6593.500	6004.200
(c) Trade receivables	3927.300	4112.000	3990.500
(d) Cash and cash equivalents	3360.900	10408.400	2365.600
(e) Short-term loans and advances	220.100	198.700	1328.400
(f) Other current assets	1966.200	1198.100	239.100
Total Current Assets	16534.900	22510.700	13927.800
TOTAL	154306.194	162968.479	117626.500

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	47338.800	43259.900	38697.000
	Other Income	352.800	459.000	738.200
	TOTAL	47691.600	43718.900	39435.200
Less	EXPENSES			
	Cost of Materials Consumed	5045.800	5015.500	5592.000
	Purchases of Stock-in-Trade	16062.800	14201.100	13012.500
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(367.800)	(530.800)	(1422.400)
	Employees benefits expense	8423.300	7557.300	6277.400
	Other expenses	15391.600	12122.300	9460.200
	TOTAL	44555.700	38365.400	32919.700
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	3135.900	5353.500	6515.500
Less	FINANCIAL EXPENSES	2428.400	2616.600	3097.300
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	707.500	2736.900	3418.200
Less/ Add	DEPRECIATION/ AMORTISATION	13757.700	13723.600	18518.100

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

ABBOTT HEALTHCARE PRIVATE LIMITED - 525266 MIRA

PAGE NO. : 13

	PROFIT/ (LOSS) BEFORE TAX	(13050.200)	(10986.700)	(15099.900)
Less	TAX	(4168.900)	(3775.500)	9.300
	PROFIT/ (LOSS) AFTER TAX	(8881.300)	(7211.200)	(15109.200)
	EARNINGS IN FOREIGN CURRENCY			
	Export Earnings	139.500	48.100	13.600
	Other Earnings	0.000	0.000	765.500
	Reimbursement of Expenses / Earnings from Affiliates	592.600	0.000	0.000
	TOTAL EARNINGS	732.100	48.100	779.100
	IMPORTS			
	Raw Materials	NA	1135.600	1873.900
	Components and Stores parts	NA	23.200	61.100
	Capital Goods	NA	297.000	292.000
	TOTAL IMPORTS	NA	1455.800	2227.000
	Earnings / (Loss) Per Share (INR)	(3254.00)	(2723.00)	(5706.00)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	3610.300	5787.000	4038.700
Net cash flows from (used in) operating activities	3700.000	5698.800	3955.300

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	30.28	34.69	37.64
Account Receivables Turnover (Income / Sundry Debtors)	12.05	10.52	9.70
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	107.48	86.54	83.16

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

ABBOTT HEALTHCARE PRIVATE LIMITED - 525266 MIRA

PAGE NO. : 14

Inventory Turnover (Operating Income / Inventories)	0.44	0.81	1.09
Asset Turnover (Operating Income / Net Fixed Assets)	0.04	0.07	0.06

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.26	0.25	0.37
Debt Equity Ratio (Total Liability / Networth)	0.26	0.26	0.48
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.10	0.07	0.11
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.61	0.63	1.40
Interest Coverage Ratio (PBIT / Financial Charges)	1.29	2.05	2.10

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	(18.76)	(16.67)	(39.04)
Return on Total Assets ((PAT / Total Assets) * 100)	%	(5.76)	(4.42)	(12.85)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	(7.82)	(5.90)	(20.52)

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.46	2.51	1.77

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Quick Ratio (Current Assets – Inventories) / Current Liabilities)	0.84	1.78	1.01
G-Score Ratio Financial (Networth / Total Assets)	0.74	0.75	0.63
G-Score Ratio Debt (Debts / Equity Capital)	1063.96	1181.88	1345.26
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.46	2.51	1.77

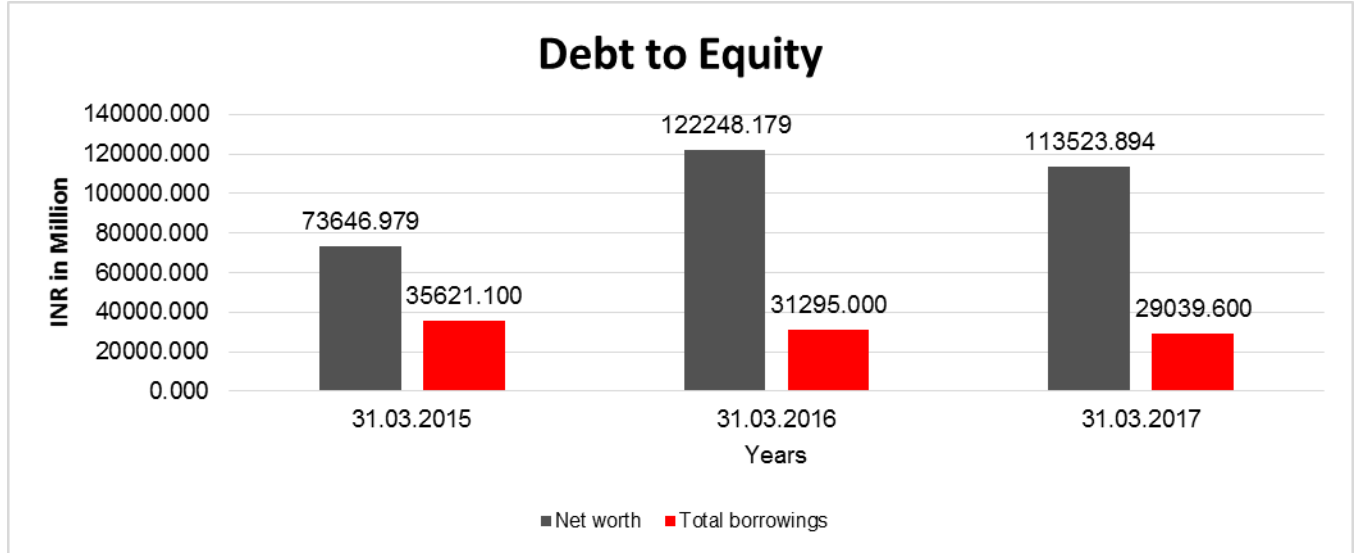
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

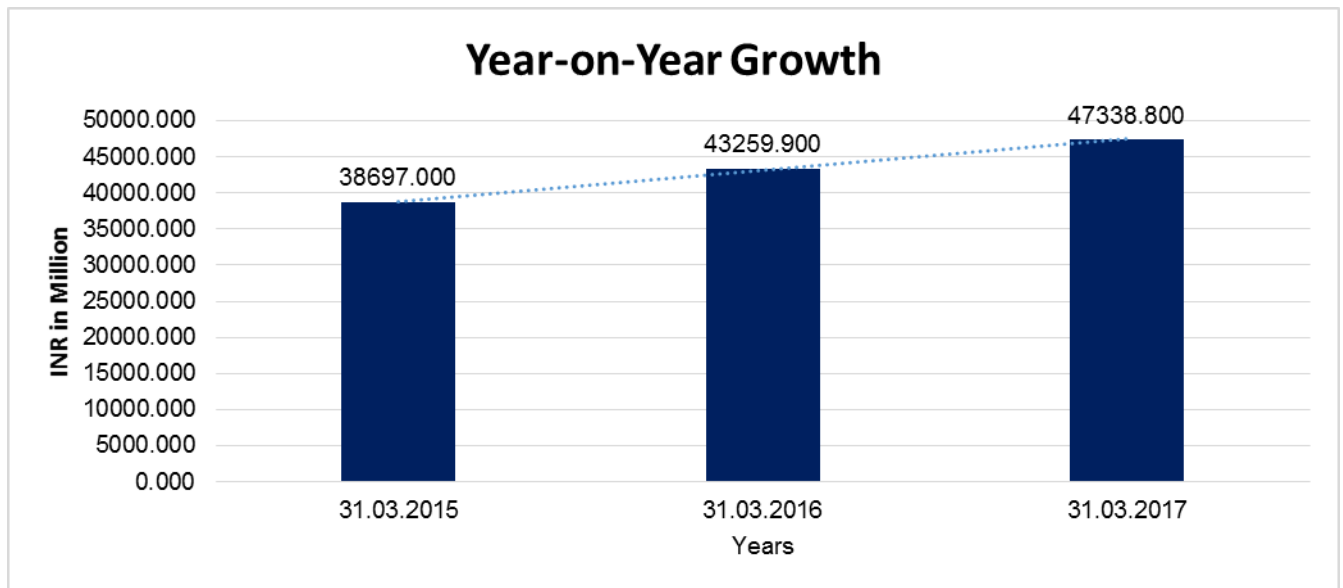
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	26.479	26.479	27.294
Reserves & Surplus	73620.500	122221.700	113496.600
Share Application money pending allotment	0.000	0.000	0.000
Net worth	73646.979	122248.179	113523.894
Long Term borrowings	35621.100	31295.000	29039.600
Short Term borrowings	0.000	0.000	0.000
Total borrowings	35621.100	31295.000	29039.600
Debt/Equity ratio	0.484	0.256	0.256

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.



YEAR-ON-YEAR GROWTH

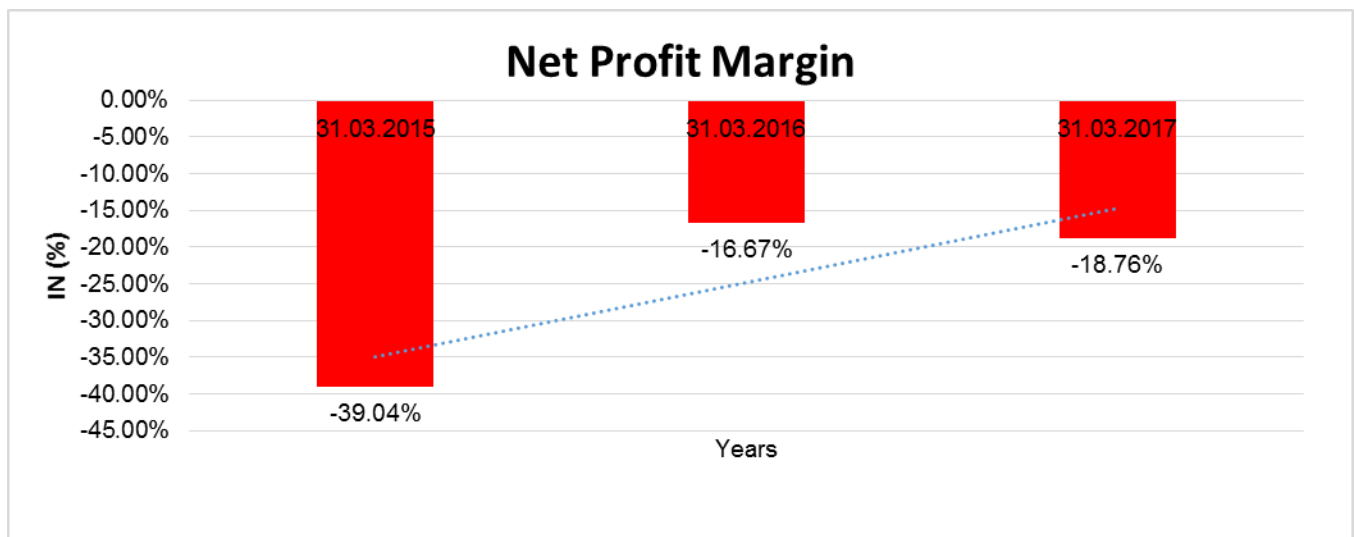
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	38697.000	43259.900	47338.800
		11.791	9.429



DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	38697.000	43259.900	47338.800
Profit/(Loss)	(15109.200)	(7211.200)	(8881.300)
	(39.04%)	(16.67%)	(18.76%)



LEGAL CASE

LITIGATION DETAILS							
Bench:- Bombay							
Presentation:- 06/10/2016							
Lodging No:-	WPL/2682/2016	Filing Date:-	06/10/2016	Reg. No.:-	WP/2562/2016	Reg. Date:-	08/11/2016
Main Matter							
Petitioner:-	RHONE POULENCE EMPLOYEES UNION AND VINAYAK A. BAGATE		Respondent:-	ABOUTT HEALTHCARE PRIVATE LIMITED			
Petn.Adv:-	BANNET D'COSTA AND JIGNASHA PANDYA (0)		Resp.Adv.:	HARESHMEHTA AND CO. (158) RES NO.1(0)			
District:-	MUMBAI						
Bench:-	SINGLE		Category:	WRIT PETITION(LABOUR MATTERS)			
Status:-	Admitted(Unready)		Stage:-	HIGH ON BOARD			

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Last Date:-	18/06/2018	
Last Coram:-	HON'BLE SHRI JUSTICE S.C. GUPTA	
Act:-	M.R.T.U. & P.U.L.P. Act	

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--

34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

FINANCIAL PERFORMANCE

Sales

Net Sales for the year ended March 31, 2017 amounting to INR 46380.700 Million registering a growth of 9.3% over the previous year. Business-wise growth is highlighted in Division – wise Performance.

Loss before Tax

Loss before Tax for the year ended March 31, 2017 was INR 13050.200 Million

Division-wise Performance

The Company operates in single reportable geographic segment namely "Within India". The Company is organized into four business segments. The key performance highlights of each business division for the year 2016-17 are as follows:

Pharmaceuticals

This business division contributes to 65% of total Sales and operates in cardiac, diabetes, dermatology, respiratory, pain management, gastro, neuro psychiatry and anti-infective segment. Sales grew by 9% in 2016-17.

Nutrition

This business division contributes to 20% of total Sales. Products are manufactured at Jhagadia and sourced from Abbott affiliates. This division posted a strong growth of 21% in 2016-17, driven mainly by brand named "Pediasure".

Diagnostics

This business division comprises of Immunoassay and Hematology products, Glucometers and strips and contributes to 6% of total Sales and has grown by 5%.

Vascular

This business division offers a range of products for coronary and vascular disease imported from affiliates and contributes to 10% of total

Sales

There was no material change or commitment, affecting the financial position of the Company occurred between the end of the financial year of the Company to which the financial statements relate and the date of the Report.

NORMAL COURSE OF BUSINESS FOR THE COMPANY:

AHPL's core business is to manufacture, market, buy, sell, import, export or in any other manner deal in drugs and drug intermediates, medicines, pharmaceuticals, nutritional products, in vitro diagnostic products, immuno assay instruments, reagent kits, diagnostic equipments, herbal and biological products, perfumes, personal hygiene products, beauty and baby care products, eye care and dental health products and cosmetics. The Company provides quality healthcare through a mix of global and local products which directly impact the life of the common person in India and believes in enhancing shareholders/stakeholders value.

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

UNSECURED LOAN

Unsecured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Long-term Borrowings		
Fully convertible debentures intercorporate	29039.600	31295.000
Total	29039.600	31295.000

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	A932 3838 4	10237 333	Standard Chartered Bank	01/09/2010	-	-	2300000000.0	90, M G Road, Fort, Mumbai – 400001, Maharashtra, India
2	C523 9608 2	10240 233	BNP Paribas	30/08/2010	09/04/2015	-	100000000.0	French Bank building, 62, Homji Street, Fort, Mumbai – 400001, Maharashtra, India
3	A948 8802 1	80060 894	BNP PARIBAS	12/05/2004	-	15/09/2010	30000000.0	FRENCH BANK BUILDING 62, HOMJI STREET, FORT, MUMBAI – 400001, Maharashtra, India

FIXED ASSETS

Tangible assets

- Land
- Building
- Office Building
- Factory Building
- Factory Equipment
- Furniture and Fixture
- Plant and Machinery
- Vehicle
- Motor Vehicle
- Office Equipment
- Leasehold improvements
- Computer Equipments

Intangible assets

- Brands

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.



MIRA INFORM PRIVATE LIMITED
605, Palmspring, Near D'Mart, Link Road,
Malad (West), Mumbai - 400 064. INDIA
Tel : 91-22-40448000 (44 lines)
Fax : 91-22-40448045 / 40448046
E-mail : mira@mirainform.com
info@mirainform.com
Website : <http://www.mirainform.com>
<http://www.miraglobalcheck.com>
<http://www.miraglobalcollections.com>

- Brands and trade marks
- Computer software
- Patents
- Copyrights, patents and other operating rights
- Services and operating rights

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.22
UK Pound	1	INR 89.36
Euro	1	INR 79.97

INFORMATION DETAILS

Information Gathered by :	SLK
Analysis Done by :	NIY
Report Prepared by :	SUJ

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.