

MIRA INFORM REPORT

Report No. :	526374
Report Date :	23.08.2018

IDENTIFICATION DETAILS

Name :	PLASTIC OMNIUM AUTO INERGY INDIA PRIVATE LIMITED (w.e.f. 16.12.2015)
Formerly Known As :	INERGY AUTOMOTIVE SYSTEMS INDIA PRIVATE LIMITED
Registered Office :	Plot No.S-16, 17 and 18, SIPCOT Industrial Complex, Phase-III, Mukundarayapiram Village and Post Ranipet, Walajpet Taluka, District Vellore – 632405, Tamilnadu
Tel. No.:	91-4172-660106/ 105/ 102/ 103
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	24.04.2007
CIN No.: [Company Identification No.]	U25209TN2007PTC072066
Capital Investment / Paid-up Capital :	INR 852.500 Million
IEC No.: [Import-Export Code No.]	0409025607
GSTN : [Goods & Service Tax Registration No.]	(Gujarat) 24AABCI6747A2ZW (Tamilnadu) 33AABCI6747A1ZY
PAN No.: [Permanent Account No.]	AABCI6747A
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturer of Plastic Fuel Systems for Automotive OEMs. (Registered activity and also confirmed by management)
No. of Employees :	100 (Approximately)

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RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 1995000
Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject is a subsidiary of Plastic Omnium Auto Inergy Systems SAS based in France.</p> <p>It was incorporated in the year 2007 and engaged in manufacturing of plastic fuel systems for automotive OEMs.</p> <p>As per financials of March 2017, the company has registered a growth of 66.52% in its revenue as compared to its previous year's revenue and has reported good profit margin of 7.72% under review.</p> <p>Rating takes into consideration the company's satisfactory track record of business operations marked by sound net worth along with low solvency indicators and decent liquidity position.</p> <p>Rating also takes into account the company's strong financial and managerial support received from its holding entity.</p> <p>However, rating strength is partially offset by negative reserves of the company.</p> <p>Payments are reported to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating	Current Rating
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	(31.12.2017)	(01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstuction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 23.08.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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INFORMATION PARTED BY

Name :	Mr. Jaya Prakash Babu Kodimi
Designation :	Director
Contact No.:	91-9882226861
Date :	21.08.2018

LOCATIONS

Registered Office / Factory:	Plot No.S-16, 17 and 18, SIPCOT Industrial Complex, Phase-III, Mukundarayapyram Village and Post Ranipet, Walajpet Taluka, District Vellore – 632405, Tamilnadu, India
Tel. No.:	91-4172-660106/ 105/ 102/ 103
Contact No.:	91-9582226861 (Mr. Jaya Prakash Babu Kodimi)
Fax No.:	91-4172-660102/ 660109
E-Mail :	odile.descamps@inergyautomotive.com jayaprakash.kodimi@inergyautomobile.com madvprakash.shankar@plasticomnium.com autoinergy.ranipeth@plasticomnium.com hardikkumar.patel@plasticomnium.com
Website :	http://www.plasticomnium.com
Location:	Owned
Locality:	Commercial
Factory 2:	Plot No. SM-9/3, Sanand-II Industrial Estate, Village and PO Bol, Taluka Sanand, District Ahmedabad – 382170, Gujarat, India
Branch Office:	Plot No.12, Block No.334 and 335, Industrial Park of SMG, Village-Hansalpur, Ahmedabad -382510, Gujarat, India

DIRECTORS

As on 31.03.2018

Name :	Christian Francois Alfred Kopp		
Designation :	Managing Director		
Address :	81 Caulaincourt, Paris 73018 France		
Date of Appointment :	04.12.2017		
DIN No. :	08007426		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date

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U35914HR2010PTC040501	PLASTIC OMNIUM AUTO INERGY MANUFACTURING INDIA PRIVATE LIMITED	31/10/2017	-
Name :	Mr. Jaya Prakash Babu Kodimi		
Designation :	Managing Director		
Address :	Door No.20-2-496-5B, Maruhti Nagar, Korlagunta Tirupati, Chittoor District – 517 501, Andhra Pradesh, India		
Date of Birth/Age :	01.08.1973		
Qualification :	MBA, PGD HRM		
Date of Appointment :	07.10.2010		
PAN No.:	ADQPJ5011P		
DIN No.:	03420123		
Name :	Mr. Odile Claude Descamps		
Designation :	Director		
Address :	5 th Floor, 52 RUE Liancourt, Paris – 75014, France		
Date of Birth/Age :	06.04.1959		
Qualification :	International General Counsel with dual qualifications in English and French law		
Date of Appointment :	17.02.2009		
DIN No.:	02584707		

KEY EXECUTIVES

Name :	Mr. Madhvendra Prakash
Designation :	Company Secretary
Address :	Railway Quarter-T/26F, Near Barrackpore Railway Station, District-24 PGS, Kolkata-700120, West Bengal, India
Qualification :	15.08.1987
Experience :	C.S
Date of Appointment :	11.02.2015
PAN:	AYUPP7303F
Name :	P. Chadha and Associates
Designation :	Company Secretary
Address :	No.48, Sector – 41/A, Chandigarh, India
Mob. No:	91-7508635880
Email:	pchadhacs@gmail.com

MAJOR SHAREHOLDERS

AS ON 31.03.2017

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Names of Shareholders	No. of Shares	No. of Shares
Plastic Omnium Auto Inergy SAS, France	85240000	99.99
Plastic Omnium Auto Inergy Spain SA, Spain	10000	0.01
Total	85250000	100.00

LIST OF ALLOTTEES

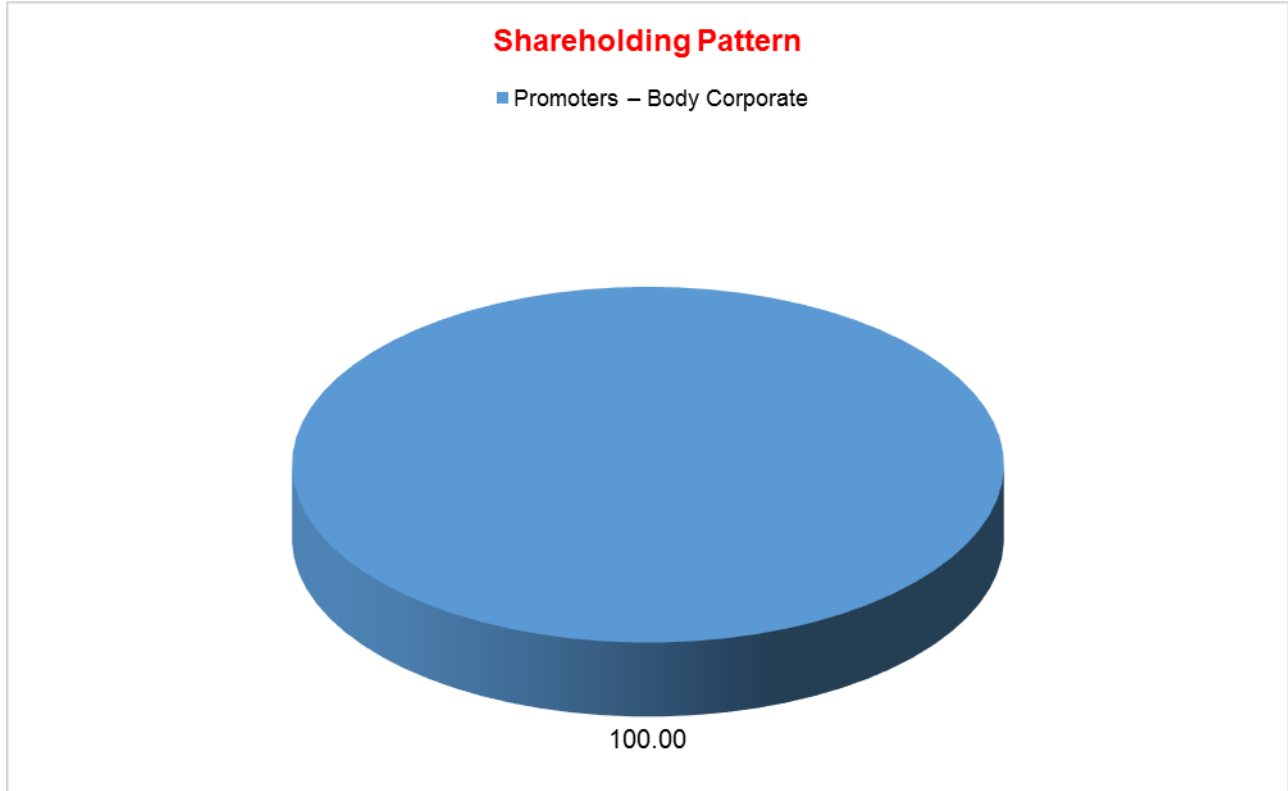
AS ON 14.09.2017

Names of Allottee	No. of Shares
Plastic Omnium Auto Inergy SAS, France	40000000
Total	40000000

AS ON 14.07.2017

Equity Share Breakup	Percentage of Holding
Category	
Promoters – Body Corporate	100.00
Total	100.00

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BUSINESS DETAILS

Line of Business :	Manufacturer of Plastic Fuel Systems for Automotive OEMs. (Registered activity and also confirmed by management)	
Products :	ITC Code No.	Product Descriptions
	84099191	Other component parts of Petrol engines for motor vehicles
	29301	Plastic Fuel Systems for automotive OEMs.
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :		
Products :	Raw Material	

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Countries :	Japan
Terms :	
Selling :	Cash and Credit (30 days and 60 days)
Purchasing :	Cash and Credit (30 days and 60 days)

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
Customers :	Wholesalers, Retailers and End Users	
	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
Remark	--	
No. of Employees :	100 (Approximately)	
Bankers :	Bank Name:	BNP Paribas Bank
	Branch:	Chennai, Tamilnadu, India
	Person Name (with Designation):	---
	Contact Number:	---
	Name of Account Holder:	---
	Account Number:	---
	Account Since (Date/ Year of A/c Opening):	---
	Average Balance Maintained (Optional):	---
	Credit Facilities Enjoyed (CC/OD/Term Loan):	---
Account Operation:	---	

	Remarks:	---	
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Auditors :	
Name :	Kalyaniwalla and Mistry Chartered Accountants
Address :	No.102, 2 nd Floor, Gangadhara Chetty Road, Bangalore – 560 042, Karnataka, India
Income-tax PAN of auditor or auditor's firm :	AAAFK7554R
Memberships :	Not Available
Collaborators :	Not Available
Holding company	Plastic Omnium Auto Inergy SAS, France (Formerly Inergy Automotive Systems SA, Paris)
Ultimate Holding Company	Compagnie Plastic Omnium Co., France
Fellow Subsidiaries	<ul style="list-style-type: none"> • Plastic Omnium Auto Inergy Management SAS (Formerly Inergy Automotive Systems Management SA, Paris) • Plastic Omnium Co. Limited - Kyongju, South Korea (Formerly Inergy Automotive Systems Co. Limited - Kyongju South Korea) • Plastic Omnium Auto Inergy (USA) LLC (Formerly Inergy Automotive Systems (USA) LLC) • Plastic Omnium KK (Formerly Inergy Automotive Systems KK (Japan)) • Plastic Omnium Auto Inergy Manufacturing India Private Limited (Formerly Inergy Automotive Manufacturing Systems India Private Limited), India (U35914HR2010PTC040501) • Plastic Omnium Auto Inergy (Thailand) Limited • Plastic Omnium Advanced Innovation and Research SA (Plastic Omnium Auto Inergy Belgium) • Plastic Omnium Auto Inergy Belgium (Formerly Inergy Automotive Systems Research N.V) • Plastic Omnium Holding Shanghai Co. Limited, China • Plastic Omnium Auto Inergy Management Sas, France

CAPITAL STRUCTURE

After: 14.07.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
130000000	Equity Shares	INR 10/- each	INR 1300.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
125250000	Equity Shares	INR 10/- each	INR 1252.500 Million

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
90000000	Equity Shares	INR 10/- each	INR 900.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
85250000	Equity Shares	INR 10/- each	INR 852.500 Million

FINANCIAL DATA
[All figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	852.500	852.500	852.500
(b) Reserves and Surplus	(154.184)	(272.206)	(173.683)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	698.316	580.294	678.817
(3) Non-Current Liabilities			
(a) long-term borrowings	346.983	452.579	437.279
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	1.622	1.195	2.864
Total Non-current Liabilities (3)	348.605	453.774	440.143
(4) Current Liabilities			
(a) Short-term borrowings	0.000	0.000	0.000
(b) Trade payables	165.112	104.818	97.432
(c) Other current liabilities	72.085	76.070	16.019
(d) Short-term provisions	2.431	1.978	1.410
Total Current Liabilities (4)	239.628	182.866	114.861
TOTAL	1286.549	1216.934	1233.821
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	661.074	744.629	503.895
(ii) Intangible Assets	103.240	1.861	2.172
(iii) Tangible assets capital work-in-progress	60.973	109.132	316.988
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	8.518	8.610	24.465
(e) Other Non-current assets	0.000	0.055	0.000
Total Non-Current Assets	833.805	864.287	847.520

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	88.072	60.308	53.405
(c) Trade receivables	160.592	99.951	167.616
(d) Cash and bank balances	94.702	14.248	98.048
(e) Short-term loans and advances	60.311	75.964	59.621
(f) Other current assets	49.067	102.176	7.611
Total Current Assets	452.744	352.647	386.301
TOTAL	1286.549	1216.934	1233.821

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Total Revenue from operations	1528.143	917.669	770.810
	Other Income	0.442	0.195	3.155
	TOTAL	1528.585	917.864	773.965
Less	EXPENSES			
	Cost of Materials Consumed	1006.307	688.035	466.855
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(10.256)	0.413	(10.700)
	Employee benefit expense	38.279	31.966	26.219
	Other expenses	299.765	169.780	205.961
	TOTAL	1334.095	890.194	688.335
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	194.490	27.670	85.630
Less	FINANCIAL EXPENSES	(22.955)	61.178	(88.356)
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	217.445	(33.508)	173.986
Less	DEPRECIATION/ AMORTISATION	94.798	65.014	120.287
	PROFIT/ (LOSS) BEFORE TAX	122.647	(98.522)	53.699
Less	TAX	4.626	0.000	0.035
	PROFIT/ (LOSS) AFTER TAX	118.021	(98.522)	53.664
Add	PREVIOUS YEARS' BALANCE BROUGHT FORWARD	(272.206)	(173.683)	(227.347)

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	Balance Carried to the B/S	(154.185)	(272.206)	(173.683)
	EARNINGS IN FOREIGN CURRENCY			
	F.O.B. Value of Exports	0.121	0.000	0.044
	TOTAL EARNINGS	0.121	0.000	0.044
	IMPORTS			
	Raw Materials	272.970	201.158	170.680
	Components and spare parts	46.951	38.858	45.084
	Capital Goods	24.620	61.987	0.000
	TOTAL IMPORTS	344.540	302.002	215.764
	Earnings / (Loss) Per Share (INR)	1.38	(1.16)	0.70

Particulars			31.03.2018
Sales Turnover (Approximately)			1600.000
			(Due to Business growth)

The above information has been parted by Mr. Jaya Prakash Babu Kodimi (Director)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Net cash flows from (used in) operations	206.585	(0.553)	(321.128)
Net cash flows from (used in) operating activities	211.365	7.827	(310.763)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days [Sundry Debtors / Income * 365]	38.36	39.76	79.37
Account Receivables Turnover [Income / Sunday Debtors]	9.52	9.18	4.60
Average Payment Days [Sundry Creditors /	59.89	55.61	76.18

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Purchases * 365]				
Inventory Turnover [Operating Income / Inventories]		2.21	0.46	1.60
Asset Turnover [Operating Income / Net Fixed Assets]		0.24	0.03	0.10

LEVERAGE RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]		0.46	0.52	0.45
Debt Equity Ratio (Borrowings / NetWorth)		0.50	0.78	0.64
Current Liabilities to Networth (Current Liabilities / NetWorth)		0.34	0.32	0.17
Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)		1.18	1.47	1.21
Interest Coverage Ratio [PBIT / Financial Charges]		(8.47)	0.45	(0.97)

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin [(PAT / Sales) * 100]	(%)	7.72	(10.74)	6.96
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	9.17	(8.10)	4.35
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	16.90	(16.98)	7.91

SOLVENCY RATIO

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio [Current Assets / Current Liabilities]		1.89	1.93	3.36
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		1.52	1.60	2.90

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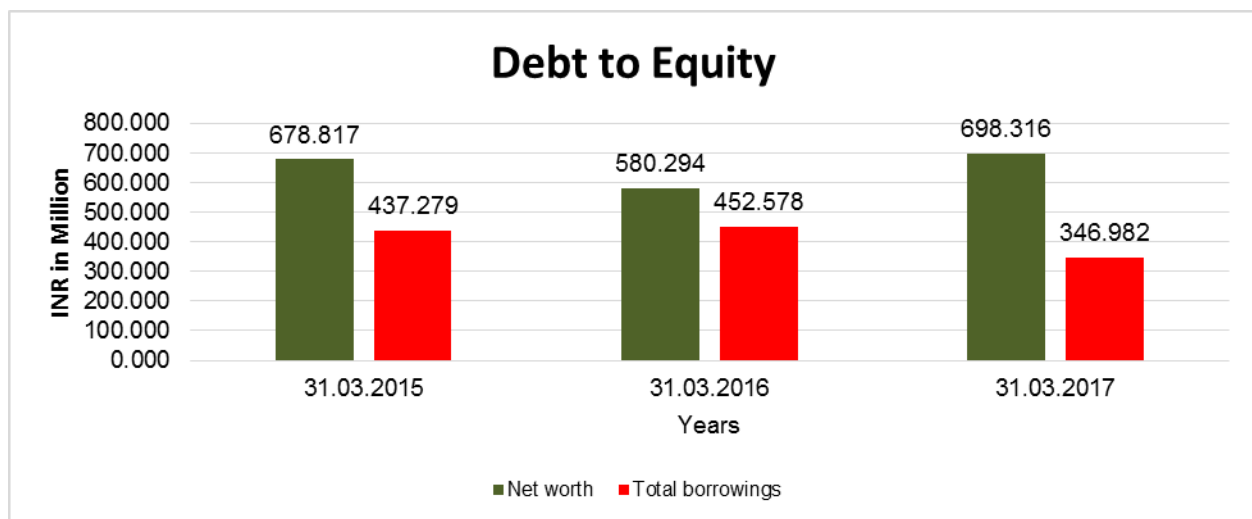
G-Score Ratio Financial [NetWorth / Total Assets]		0.54	0.48	0.55
G-Score Ratio Debt [Debts / Equity Capital]		0.41	0.53	0.51
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.89	1.93	3.36

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	852.500	852.500	852.500
Reserves & Surplus	(173.683)	(272.206)	(154.184)
Net worth	678.817	580.294	698.316
Long-term borrowings	437.279	452.579	346.983
Short term borrowings	0.000	0.000	0.000
Total borrowings	437.279	452.579	346.983
Debt/Equity ratio	0.644	0.780	0.497

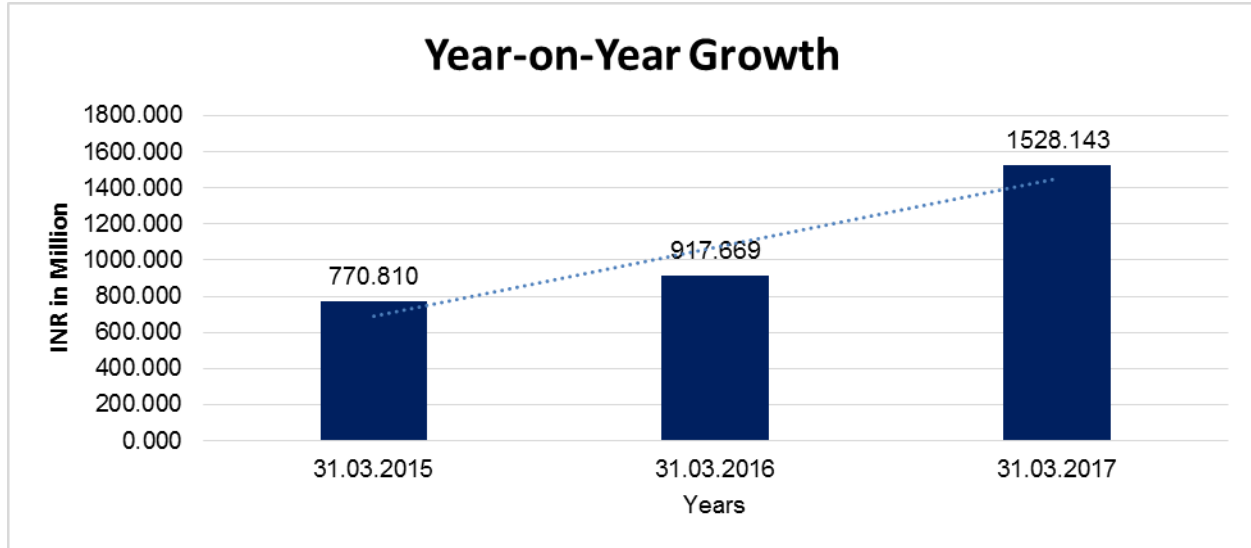


YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)

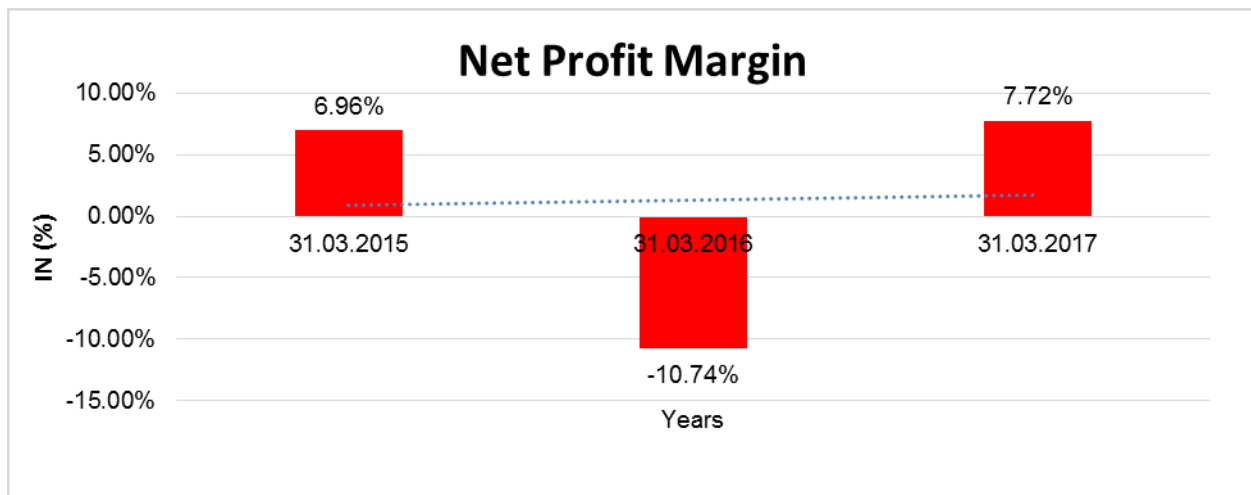
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Sales	770.810	917.669	1528.143
		19.053	66.524



NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	770.810	917.669	1528.143
Profit/ (Loss)	53.664	(98.522)	118.021
	6.96 %	(10.74 %)	7.72 %



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	Yes
19	Major customers	Yes
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last four years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

PROFITS

Their gross profit amounted to INR 194.048 million (12.70% of revenue), as against INR 27.475 million (3% of revenue) in the previous year. The profit and loss before exceptional item and tax was INR 122.647 million as against loss INR (98.522 million) i.e., 8.03% of revenue in the previous year.

CORPORATE INFORMATION

Subject the Company, a division of Plastic Omnium group, is the leading tier one supplier of Plastic Fuel Systems to the world's major car manufacturers. Headquartered in Levallois-Perret, France, it employs approximately 33,000 people worldwide and operates 128 manufacturing facilities in 31 countries.

The Company capitalizes on its research, development and industrialization strengths to become today a firmly established world leader in providing integrated and innovative plastic systems that store, handle, deliver and regulate energy and fluids in the vehicle.

The Company was incorporated on April 24, 2007 as Inergy Automotive Systems India Private Limited. The Company has set-up a plant at Ranipet, Tamil Nadu for the manufacture of plastic fuel systems for automotive OEMs.

The Company had started commercial production of the plastic fuel systems on December 01, 2010. During the year 2015-16 the Company has changed its name from Inergy Automotive Systems India Private Limited to Plastic Omnium Auto Inergy India Private Limited.

UNSECURED LOANS

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
LONG-TERM BORROWINGS		
Other external commercial borrowings	346.983	452.579
Total	346.983	452.579

INDEX OF CHARGES: NO CHARGES EXISTS FOR COMPANY

FIXED ASSETS

- Land
- Building
- Furniture and Fixture
- Computer
- Plant and Machinery
- Vehicle
- Computer Accessories
- Computer Software

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CMT REPORT (Corruption, Money Laundering & Terrorism)

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 69.67
UK Pound	1	INR 89.40
Euro	1	INR 80.25

INFORMATION DETAILS

Information Gathered by :	SLK
Analysis Done by :	VVK
Report Prepared by :	MTN

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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