

MIRA INFORM REPORT

Report No. :	526779
Report Date :	28.08.2018

IDENTIFICATION DETAILS

Name :	JAY JAGDAMBA LIMITED (w.e.f. 30.01.2018)
Formerly Known As :	JAY JAGDAMBA PROFILE ENGINEERING PRODUCTS LIMITED [w.e.f. 08.09.2016] SHREE JAY JAGDAMBA STAINLESS STEEL LIMITED (w.e.f. 05.05.2011) SHREE JAY JAGDAMBA STAINLESS STEEL PRIVATE LIMITED (w.e.f. 25.03.2011) JAY JAGDAMBA CONCAST PRIVATE LIMITED [W.E.F. 23.12.2005] KHODIYAR FORGING PRIVATE LIMITED
Registered Office :	919, IJMIMA Complex, Raheja Metroplec, Link Road, Malad (West), Mumbai – 400064, Maharashtra
Tel. No.:	91-22-27763506
Country :	India
Financials (as on) :	31.03.2018 (Provisional)
Date of Incorporation :	21.01.2004
CIN No.: [Company Identification No.]	U27100MH2004PLC144137
Capital Investment / Paid-up Capital :	INR 101.466 Million
IEC No.: [Import-Export Code No.]	0304042986
PAN No.: [Permanent Account No.]	AACCK3066F
GSTN : [Goods & Service Tax Registration No.]	27AACCK3066F1ZO

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Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	<ul style="list-style-type: none"> Subject is mainly engaged in the Manufacturing of Stainless Steel and its Allied Products. (Registered activity) Manufacturer, Importer and Exporter of Stainless Steel Billets, and Allied Products. (Confirmed by management)
No. of Employees :	800 (Approximately)

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 5400000
Status :	Good
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Jay Jagdamba Limited was incorporated in the year 2004 and is based in Mumbai, Maharashtra. It is engaged in manufacturing of basic iron and steel.</p> <p>For the financial year 2017, the company has achieved revenue growth of 35.10% as compared to the previous year along with an average profit margin of 5.27%.</p> <p>The sound financial risk profile of the company is marked by healthy net worth base along with negligible debt balance sheet profile.</p> <p>However, the rating strength are partially offset by highly competitive steel industry.</p> <p>Further, as per the provisional financials of FY 2018, the company achieved revenue of INR 6511.312 Million along with profit of INR 329.307 Million.</p> <p>Business is active. Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	CRISIL
Rating	Long Term Borrowing = BBB
Rating Explanation	Moderate degree of safety and moderate credit risk.
Date	07.08.2018

Rating Agency Name	CRISIL
Rating	Short Term Borrowing = A3+
Rating Explanation	Moderate degree of safety and higher credit risk.
Date	07.08.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

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BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 28.08.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Ashok Mehta
Designation :	Accounts Manager
Contact No.:	91-7757050774
Date :	25.08.2018

LOCATIONS

Registered Office:	919, IJMIMA Complex, Raheja Metroplec, Link Road, Malad (West), Mumbai – 400064, Maharashtra, India
Tel. No.:	91-22-27763506
Mobile No.:	91-7757050774 (Mr. Ashok Mehta)
Fax No.:	91-22-27763507
E-Mail :	accounts@jayjagdamba.com export@jayjagdamba.com rp@jayjagdamba.com ashok@jayjagdamba.com
Website :	www.jayjagdamba.com
Area :	4500 sq. ft.
Location :	Owned
Locality :	Commercial
Corporate Office:	Office No. 405, The Landmark, Plot No. 26A, Sector 7, Khaghar, Navi Mumbai – 410210, Maharashtra, India
Tel. No.:	91-22-27763506
Fax No.:	91-22-27763307
E-Mail :	Info@jayjagdamba.com
Website :	www.jayjagdamba.com
Factory :	Gat No. 92/3, 422, 423, 424, P-1, Village Abitghar, Shirispad – Shahapur Road, Taluka Wada, District Thane – 421303, Maharashtra, India

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DIRECTORS

As on 31.03.2018

Name :	Mr. Narayan Prasad Malpani
Designation :	Managing Director
Address :	Flat No.1503, Jasmine Regency Garden CHS Plot No.10, Sector - 6, Kharghar, Navi Mumbai – 410210, Maharashtra, India
Date of Birth/Age :	07.02.1949
Qualification :	Secondary
Date of Appointment :	01.08.2017
PAN No.:	AJIPM1766A
DIN No.:	01550026

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U27100MH2005PTC155067	JAY BHAVANI ISPAT PRIVATE LIMITED	27/07/2005	-
U27100MH2014PTC260305	SHREE JAY JAGDAMBA FLANGES PRIVATE LIMITED	22/12/2014	-
U27109MH2015PTC263585	JAY JAGDAMBA HAMMER PRIVATE LIMITED	17/04/2015	-
U27205MH2006PTC159193	JAY JAGDAMBA PROFILE PRIVATE LIMITED	01/03/2011	-
U27310MH2014PTC260249	JAY JAGDAMBA FORGINGS PRIVATE LIMITED	19/12/2014	-
U63090MH2015PTC265634	KRISH MAHI LOGISTIC PRIVATE LIMITED	16/06/2015	-
U70101MH2011PTC215343	SHREE NPM REALESTATE PRIVATE LIMITED	25/03/2011	-
U74120MH2011PTC214112	NPM MERCHANDISE PRIVATE LIMITED	26/02/2011	-
U99999MH2000PTC126229	JAY BHAVANI METALS PRIVATE LIMITED	08/12/2017	-

Name :	Mr. Ramprakash Narayan Prasad Malpani
Designation :	Whole Time Director
Address :	Flat No.1502, Jasmine Regency Garden CHS Plot No.10, Sector - 6, Kharghar, Navi Mumbai – 410210, Maharashtra, India
Date of Birth/Age :	18.03.1978
Qualification :	Higher Secondary
Date of Appointment :	01.08.2017
PAN No.:	AELPM9446F
DIN No.:	01664955

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U27100MH2005PTC155067	JAY BHAVANI ISPAT PRIVATE LIMITED	27/07/2005	-
U27100MH2014PTC260305	SHREE JAY JAGDAMBA FLANGES PRIVATE LIMITED	22/12/2014	-
U27109MH2015PTC263585	JAY JAGDAMBA HAMMER PRIVATE LIMITED	17/04/2015	-
U27205MH2006PTC159193	JAY JAGDAMBA PROFILE PRIVATE LIMITED	01/03/2011	-
U27310MH2014PTC260249	JAY JAGDAMBA FORGINGS PRIVATE LIMITED	19/12/2014	-
U63090MH2015PTC265634	KRISH MAHI LOGISTIC PRIVATE LIMITED	16/06/2015	-

U70101MH2011PTC215343	SHREE NPM REALESTATE PRIVATE LIMITED	25/03/2011	-
U74120MH2011PTC214112	NPM MERCHANDISE PRIVATE LIMITED	26/02/2011	-
U99999MH2000PTC126229	JAY BHAVANI METALS PRIVATE LIMITED	01/12/2017	-
Name : Mr. Mahesh Kumar Biyani			
Designation : Director			
Address : KL6/11/1, Sector 3E, Kalamboli, Navi Mumbai – 410218, Maharashtra, India			
Date of Birth/Age : 13.04.1958			
Qualification : Graduate			
Date of Appointment : 24.02.2018			
PAN No.: AHZPB6482D			
DIN No.: 03154291			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U27100MH2014PTC260305	SHREE JAY JAGDAMBA FLANGES PRIVATE LIMITED	25/07/2016	-
U27205MH2006PTC159193	JAY JAGDAMBA PROFILE PRIVATE LIMITED	30/09/2016	-
U27310MH2014PTC260249	JAY JAGDAMBA FORGINGS PRIVATE LIMITED	25/07/2016	-
Name : Mrs. Shilpa Vinay Kumar Maheshwar			
Designation : Director			
Address : D-2, Parkbay Society, Vidyanagari Marg, Santacruz (East), Mumbai-400098, Maharashtra, India			
Date of Appointment : 24.02.2016			
DIN No.: 07431117			
Name : Mr. Kamal Kumar Saboo			
Designation : Director			
Address : Flat No 301, Plot No 277, Simran House, Sector 28 Vashi, Navi Mumbai Mumbai-400703, Maharashtra, India			
Date of Birth/Age : 25.02.1982			
Qualification : Engineer			
Date of Appointment : 30.09.2015			
PAN No.: AZCPS3650F			
DIN No.: 01039356			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U72200MH2007PTC169737	VIRAL TECHNOLOGIES PRIVATE LIMITED.	07/04/2007	-
U72300MH2015PTC263492	CLAPSHARE TECHNOLOGIES PRIVATE LIMITED	15/04/2015	-

KEY EXECUTIVES

Name :	Ms. Rasila Gusai
Designation :	Company Secretary

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Address :	29, Laxmi Bhuvan No.1, Near Hiramoti Society, Mulund, Check Naka, Mumbai – 400604, Maharashtra, India
Date of Appointment :	01.02.2016
PAN No.:	ARSPG0295N
Name :	Mr. Hari Swaroop Goyal
Designation :	Chief Finance Officer
Address :	701, Aston Tower, Plot No. 9B, Sector 20, Kharghar-Navi Mumbai-410210, Maharashtra, India
Date of Appointment :	13.10.2017
PAN No.:	ABOPG9050D
Name :	Mr. Ashok Mehta
Designation :	Accounts Manager

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2017

Names of Shareholders	No. of Shares
Narayan Prasad Malpani	1539898
Ram Prakash Malpani	339997
Usha Malpani	1452404
Laxmi Malpani	72200
Narayan Malpani HUF	14667
NPM Invetment Private Limited, India	1655000
NPM Realestate Private Limited, India	1571500
Jay Bhavani Metal Private Limited, India	905000
Rasalika Trading and Investment Private Limited, India	607000
Shrawan Singh	30000
Euro Metal trade FZE	848150
Total	9035816

Names of Shareholder [Preference Shares]	No. of Shares
CIF Shree Investment PTE Limited	1110763
Total	1110763

Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

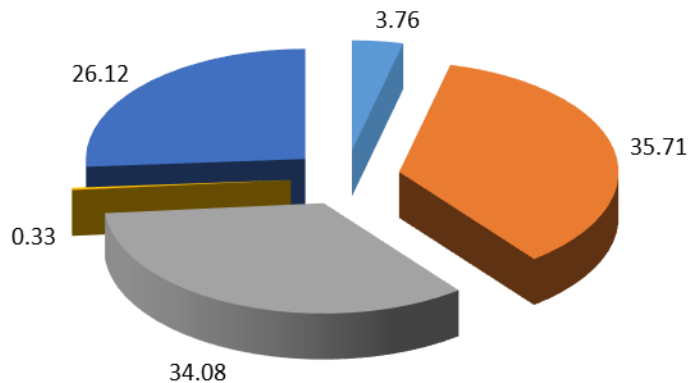
Category	Percentage
Promoter – (Individual/ Hindu Undivided Family – Indian)	3.76

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Promoter - Bodies corporate	35.71
Public – (Individual/ Hindu Undivided Family – Indian)	34.08
Public – (Individual/ Hindu Undivided Family – Non Resident NRI)	0.33
Public - Bodies corporate	26.12
Total	100.00

Share holding pattern

- Promoter – (Individual/ Hindu Undivided Family – Indian)
- Promoter - Bodies corporate
- Public – (Individual/ Hindu Undivided Family – Indian)
- Public – (Individual/ Hindu Undivided Family – Non Resident NRI)
- Public - Bodies corporate



BUSINESS DETAILS

Line of Business :	<ul style="list-style-type: none"> • Subject is mainly engaged in the Manufacturing of Stainless Steel and its Allied Products. (Registered activity) • Manufacturer, Importer and Exporter of Stainless Steel Billets, and Allied Products. (Confirmed by management) 	
Products :	Item Code No.	Product Description
	72249091	A S Billet
	72283019	A S Bright, A S Bright Bar, A S Round
	73269060	Butterfly

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	72165000	M S Angle
	72071920	M S Billet
	72155090	M S Bright Bar
	72085340	M S Flat
	72061090	M S Ingot
	72042190	M S Miss Roll
	72141090	M S Round
	26190010	Mill Skull
	75051220	Nickle Alloy Round
	72210012	S S Wire Rod
	72222012	S S Angle
	72189910	S S Billet
	72222012	S S Bright Bar
	73072100	S S Flange
	72209090	S S Flat
	72180000	S S Ingot
	72042190	S S Miss Roll
	72223099	S S Round
	73042400	Other, Of Stainless Products
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :		
Products :	Finished Goods	
Countries :	<ul style="list-style-type: none"> • Germany • UAE • South African Countries 	
Imports :		
Products :	Raw Material	
Countries :	<ul style="list-style-type: none"> • United State of America • Malaysia • UAE 	
Terms :		
Selling :	L/C, Cheque and RTGS	
Purchasing :	L/C, Cheque and RTGS	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
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	<table border="1"> <tr><td>Name of the Person :</td><td>--</td></tr> <tr><td>Contact No.:</td><td>--</td></tr> <tr><td>Since How Long Known :</td><td>--</td></tr> <tr><td>Maximum Limit Dealt :</td><td>--</td></tr> <tr><td>Experience :</td><td>--</td></tr> <tr><td>Remark:</td><td>--</td></tr> </table>	Name of the Person :	--	Contact No.:	--	Since How Long Known :	--	Maximum Limit Dealt :	--	Experience :	--	Remark:	--										
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Remark:	--																						
Customers :	<p>Manufacturer</p> <table border="1"> <tr><td>Reference :</td><td>Not Divulged</td></tr> <tr><td>Name of the Person :</td><td>--</td></tr> <tr><td>Contact No.:</td><td>--</td></tr> <tr><td>Since How Long Known :</td><td>--</td></tr> <tr><td>Maximum Limit Dealt :</td><td>--</td></tr> <tr><td>Experience :</td><td>--</td></tr> <tr><td>Remark:</td><td>--</td></tr> </table>	Reference :	Not Divulged	Name of the Person :	--	Contact No.:	--	Since How Long Known :	--	Maximum Limit Dealt :	--	Experience :	--	Remark:	--								
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Remark:	--																						
No. of Employees :	800 (Approximately)																						
Bankers :	<table border="1"> <tr><td>Bank Name</td><td>Union Bank of India</td></tr> <tr><td>Branch</td><td>Vile Parle (West), Branch, 11, Vithal Nagar C.H.S.,10th Road, J. V. P. D. Scheme, Vile Parle (West), Mumbai – 400049, Maharashtra, India</td></tr> <tr><td>Person Name (With Designation)</td><td>--</td></tr> <tr><td>Contact Number</td><td>91-22-26207491 (Number is continuously ringing)</td></tr> <tr><td>Name of Account Holder</td><td>--</td></tr> <tr><td>Account Number</td><td>--</td></tr> <tr><td>Account Since (Date/Year of Account Opening)</td><td>--</td></tr> <tr><td>Average Balance Maintained (If Possible)</td><td>--</td></tr> <tr><td>Credit Facilities Enjoyed (If any)</td><td>--</td></tr> <tr><td>Account Operation</td><td>--</td></tr> <tr><td>Remarks (If any)</td><td>--</td></tr> </table> <ul style="list-style-type: none"> SVC Co-operative Bank Limited, Maker Towers, 'E', 1st Floor, Cuffe Parade, Mumbai – 400005, Maharashtra, India 	Bank Name	Union Bank of India	Branch	Vile Parle (West), Branch, 11, Vithal Nagar C.H.S.,10th Road, J. V. P. D. Scheme, Vile Parle (West), Mumbai – 400049, Maharashtra, India	Person Name (With Designation)	--	Contact Number	91-22-26207491 (Number is continuously ringing)	Name of Account Holder	--	Account Number	--	Account Since (Date/Year of Account Opening)	--	Average Balance Maintained (If Possible)	--	Credit Facilities Enjoyed (If any)	--	Account Operation	--	Remarks (If any)	--
Bank Name	Union Bank of India																						
Branch	Vile Parle (West), Branch, 11, Vithal Nagar C.H.S.,10th Road, J. V. P. D. Scheme, Vile Parle (West), Mumbai – 400049, Maharashtra, India																						
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Contact Number	91-22-26207491 (Number is continuously ringing)																						
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Average Balance Maintained (If Possible)	--																						
Credit Facilities Enjoyed (If any)	--																						
Account Operation	--																						
Remarks (If any)	--																						
Facilities :	<table border="1"> <thead> <tr> <th>Secured Loan</th> <th>31.03.2018 (INR in Million)</th> <th>31.03.2017 (INR in Million)</th> </tr> </thead> <tbody> <tr> <td>Long-term Borrowings</td> <td></td> <td></td> </tr> <tr> <td>Term Loan from Bank *</td> <td>288.425</td> <td>395.440</td> </tr> <tr> <td>Term Loan from Others *</td> <td>92.180</td> <td>34.191</td> </tr> </tbody> </table>	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)	Long-term Borrowings			Term Loan from Bank *	288.425	395.440	Term Loan from Others *	92.180	34.191										
Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)																					
Long-term Borrowings																							
Term Loan from Bank *	288.425	395.440																					
Term Loan from Others *	92.180	34.191																					

Short-term Borrowings			
Working Capital loan from Banks*	1178.661	845.565	
Packing Credit Loan**	1933.497	1152.043	
Total	3492.763	2427.239	

NOTE:

Long-term Borrowings

*a. Term loan taken from bank of INR 511.201 Million (Previous year of INR 502.678 Million) are cured by way of Mortgage of the factory land and building situated at Wada, Palghar, hypothecation of plant and machinery at Wada, Palghar and by the guarantee of the directors and corporate of holding company.

*Term loan taken from bank includes vehicle loan of INR 6.228 Million (previous year INR 7.511 Million) are secured by hypothecation of vehicles.

*Interest free loan repayable in 3 years.

Short-term Borrowings

*Secured working capital loan from bank is secured by hypothecation of stock and book debt of the company.

**Secured packing credit loan from bank is secured by stock purchase for export.

Financial Institutions:	Siemens Financial Services Private Limited, Plot No. 2, Sector No. 2, Kharghar Nod, Navi Mumbai – 410210, Maharashtra, India
Auditors 1: (Confirmed management)	by
Name :	Chaturvedi and Shah Chartered Accountants
Auditors 2: (As on 31.03.2017)	
Name :	Anil Bansal and Associates Chartered Accountants
Address :	1001, Ijmima Complex, Raheja's Metroplex, Malad (West), Mumbai – 400064, Maharashtra, India
Income-tax PAN of auditor or auditor's firm :	AADPB0832A
Memberships :	Not Available

Collaborators :	Not Available
Subsidiary Company : (As on 31.03.2017)	<ul style="list-style-type: none"> • Jay Jagdamba Fogings Private Limited, India U27310MH2014PTC260249 • Jay Jagdamba Profile Private Limited, India U27205MH2006PTC159193 • Shree Jay Jagdamba Flanges Private Limited, India U27100MH2014PTC260305
Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives: (As on 31.03.2017)	<ul style="list-style-type: none"> • Jay Bhavani Metals Private Limited, India • Krish Mahi Logistics Private Limited, India • Shree NPM Realestate Private Limited, India • Adishakti Roadline

CAPITAL STRUCTURE

As on 31.03.2018 (Provisional)

Authorised Capital :

No. of Shares	Type	Value	Amount
12500000	Equity Shares	INR 10/- each	INR 125.000 Million
2000000	Preference Shares	INR 10/- each	INR 20.000 Million
	Total		INR 145.000 Million

Issued Capital :

No. of Shares	Type	Value	Amount
9035816	Equity Shares	INR 10/- each	INR 90.358 Million
2000000	Preference Shares	INR 10/- each	INR 20.000 Million
	Total		INR 110.358 Million

Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
9035816	Equity Shares	INR 10/- each	INR 90.358 Million
1110763	Preference Shares	INR 10/- each	INR 11.108 Million
	Total		INR 101.466

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			Million
--	--	--	----------------

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
	(Provisional)		
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	101.466	101.466	90.284
(b) Reserves & Surplus	1785.508	1455.538	896.678
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	1886.974	1557.004	986.962
(3) Non-Current Liabilities			
(a) long-term borrowings	573.700	479.891	437.320
(b) Deferred tax liabilities (Net)	182.947	126.111	94.316
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	1.357	2.672	2.285
Total Non-current Liabilities (3)	758.004	608.674	533.921
(4) Current Liabilities			
(a) Short term borrowings	3112.158	1997.608	1397.321
(b) Trade payables	771.299	201.702	326.130
(c) Other current liabilities	375.580	160.654	132.770
(d) Short-term provisions	0.098	85.986	87.266
Total Current Liabilities (4)	4259.135	2445.950	1943.487
TOTAL	6904.113	4611.628	3464.370
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1283.800	1140.140	1022.003
(ii) Intangible Assets	7.412	1.030	1.316
(iii) Capital work-in-progress	175.671	87.401	66.853
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	147.713	281.993	148.213
(c) Deferred tax assets (net)	0.000	0.000	0.000

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(d) Long-term Loan and Advances	61.286	79.620	0.497
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	1675.882	1590.184	1238.882
(2) Current assets			
(a) Current investments	13.642	13.000	12.500
(b) Inventories	1589.973	1252.104	960.172
(c) Trade receivables	2770.807	1015.045	879.958
(d) Cash and cash equivalents	150.242	82.991	30.090
(e) Short-term loans and advances	703.567	658.304	342.508
(f) Other current assets	0.000	0.000	0.260
Total Current Assets	5228.231	3021.444	2225.488
TOTAL	6904.113	4611.628	3464.370

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
		(Provisional)		
	SALES			
	Income	6511.312	4558.438	3503.766
	Other Income	92.987	62.526	3.333
	TOTAL	6604.299	4620.964	3507.099
Less	EXPENSES			
	Cost of Materials Consumed	4978.557	2818.198	2403.244
	Purchases of Stock-in-Trade	162.289	977.479	324.241
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	122.624	(273.827)	(33.711)
	Employees benefits expense	57.711	51.826	55.139
	CSR expenditure	0.000	0.000	1.301
	Other expenses	429.894	395.878	357.143
	TOTAL	5751.075	3969.554	3107.357
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	853.224	651.410	399.742
Less	FINANCIAL EXPENSES	290.558	211.463	181.618
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	562.666	439.947	218.124

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Less/ Add	DEPRECIATION/ AMORTISATION	73.339	63.645	49.098
	PROFIT/ (LOSS) BEFORE TAX	489.327	376.302	169.026
Less	TAX	160.020	136.255	48.852
	PROFIT/ (LOSS) AFTER TAX	329.307	240.047	120.174
Add	PREVIOUS YEARS' BALANCE BROUGHT FORWARD	577.105	342.509	222.335
Less	APPROPRIATIONS			
	Proposed Final Dividend	0.000	4.529	0.000
	Tax on Dividend	0.000	0.922	0.000
	Total	0.000	5.451	0.000
	Balance Carried to the B/S	906.412	577.105	342.509
	EARNINGS IN FOREIGN CURRENCY			
	F.O.B. Value of Exports	NA	950.020	819.631
	TOTAL EARNINGS	NA	950.020	819.631
	IMPORTS			
	Raw Materials	NA	354.379	326.003
	Capital Goods	NA	54.465	60.641
	TOTAL IMPORTS	NA	408.844	386.644
	Earnings / (Loss) Per Share (INR)	37.37	26.92	14.14

Expected Sales (2018-2019) : INR 8000.000 Million

The above information has been parted by Mr. Ashok Mehta (Finance Manager)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Current Maturities of Long term debt	211.082	108.843	81.811
Cash generated from operations	NA	(265.434)	(65.389)
Net cash flow from operating activity	NA	(401.690)	(114.241)

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KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	155.32	81.28	91.67
Account Receivables Turnover (Income / Sundry Debtors)	2.35	4.49	3.98
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	54.76	19.40	43.64
Inventory Turnover (Operating Income / Inventories)	0.54	0.52	0.42
Asset Turnover (Operating Income / Net Fixed Assets)	0.58	0.53	0.37

LEVERAGE RATIOS

PARTICULARS	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.73	0.66	0.71
Debt Equity Ratio (Total Liability / Networth)	2.07	1.66	1.94
Current Liabilities to Networth (Current Liabilities / Net Worth)	2.26	1.57	1.97
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.78	0.79	1.10
Interest Coverage Ratio (PBIT / Financial Charges)	2.94	3.08	2.20

PROFITABILITY RATIOS

PARTICULARS		31.03.2018 (Provisional)	31.03.2017	31.03.2016
Net Profit Margin	%	5.06	5.27	3.43

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((PAT / Sales) * 100)				
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.77	5.21	3.47
Return on Investment (ROI) ((PAT / Networth) * 100)	%	17.45	15.42	12.18

SOLVENCY RATIOS

PARTICULARS	31.03.2018 (Provisional)	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.23	1.24	1.15
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.85	0.72	0.65
G-Score Ratio Financial (Networth / Total Assets)	0.27	0.34	0.28
G-Score Ratio Debt (Debts / Equity Capital)	38.41	25.49	21.23
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.23	1.24	1.15

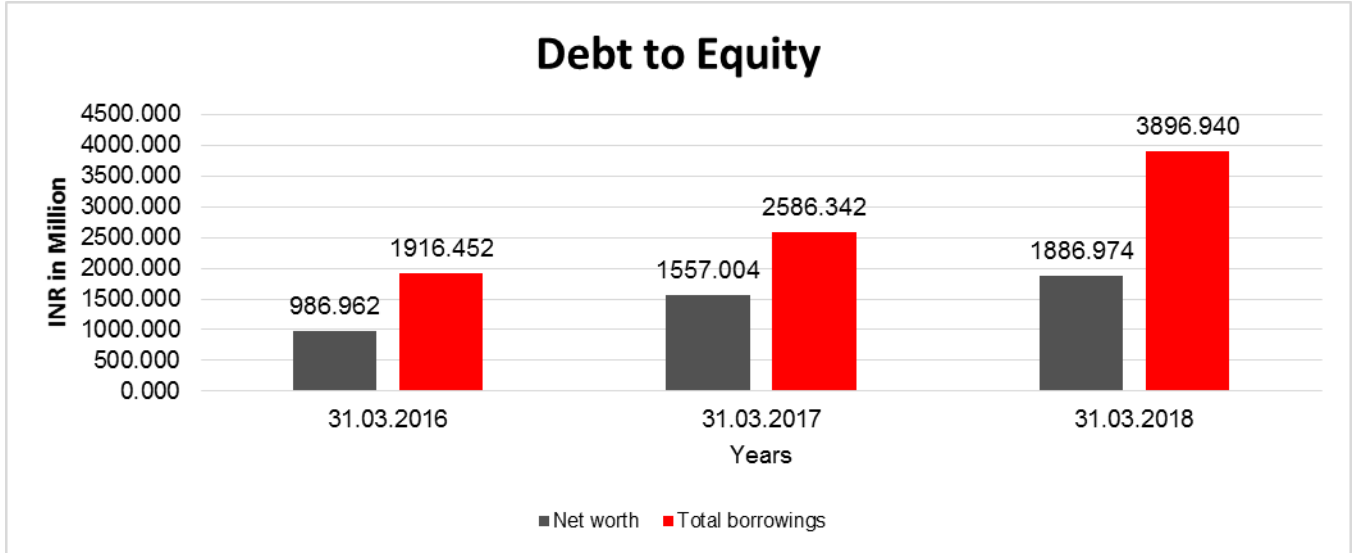
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

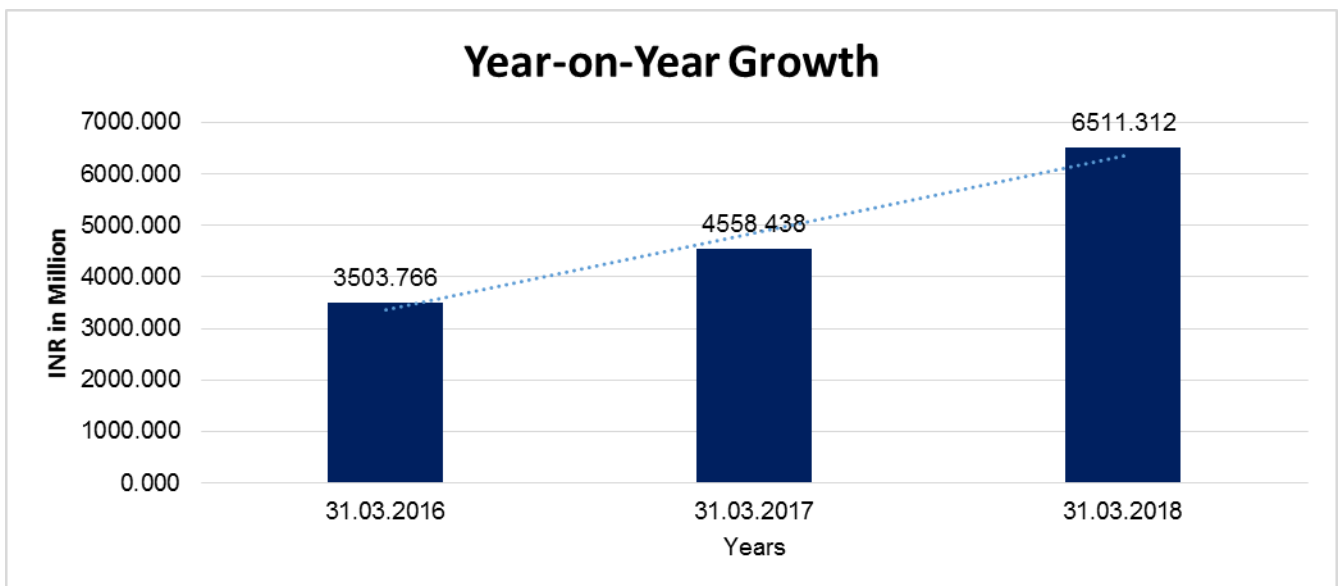
Particular	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Share Capital	90.284	101.466	101.466
Reserves & Surplus	896.678	1455.538	1785.508
Net worth	986.962	1557.004	1886.974
Long Term borrowings	437.320	479.891	573.700
Short Term borrowings	1397.321	1997.608	3112.158
Current Maturities of Long term debt	81.811	108.843	211.082
Total borrowings	1916.452	2586.342	3896.940
Debt/Equity ratio	1.942	1.661	2.065

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YEAR-ON-YEAR GROWTH

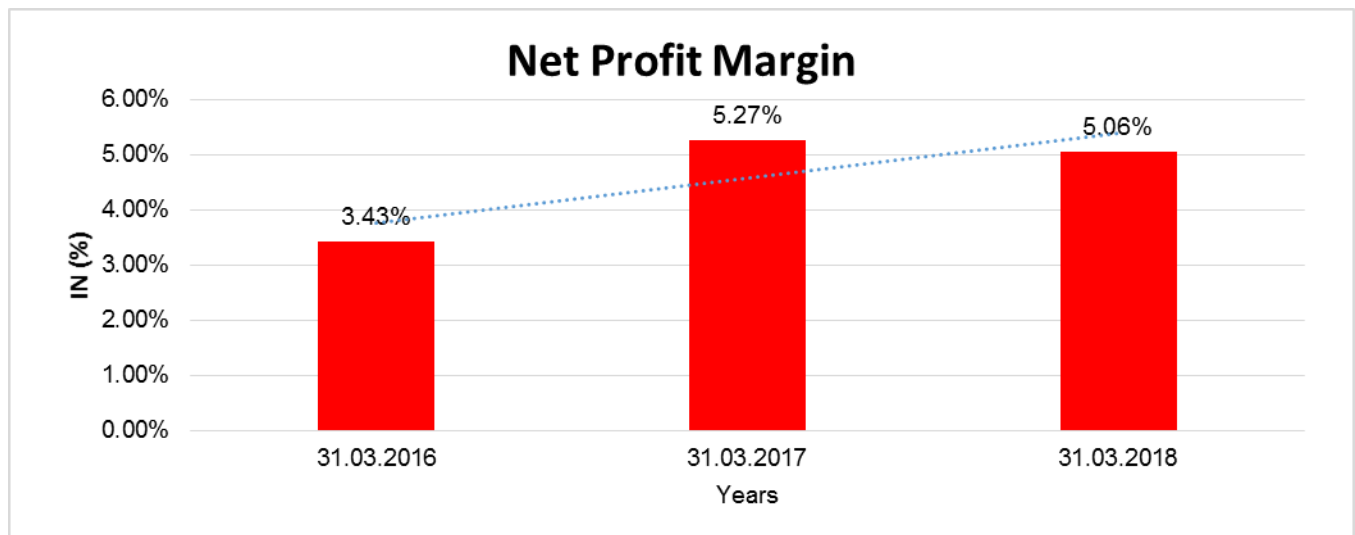
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Sales	3503.766	4558.438	6511.312
		30.101	42.841



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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018 (Provisional)
	INR In Million	INR In Million	INR In Million
Sales	3503.766	4558.438	6511.312
Profit	120.174	240.047	329.307
	3.43%	5.27%	5.06%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes

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14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION

Subject (formerly known as Jay Jagdamba Profile Engineering Products Limited) (the company) is a public company incorporated under the provisions of the Companies Act, 1956 on 21st January, 2004. The company is mainly engaged in the manufacturing of Stainless Steel and its Allied Products.

UNSECURED LOAN

Unsecured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Long-term Borrowings		
Loans from related party	176.095	44.260
Loans from Others	17.000	6.000
Total	193.095	50.260

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Name	Holder	Date of Creati on	Date of Modifi cation	Date of Satisfa ction	Amount	Address
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1	G8799 0735	10017 8727	SVC Co-operative Bank Limited	27/04/2 018	-	-	2114000.0	1st Floor, Maker Tower 'E', Maker Arcade, Cuffe Parade, Mumbai MH40 0005IN
2	G8887 8780	10018 0961	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	03/04/2 018	-	-	1604800.0	Plot No. 2, Sector No. 2, kharghar NodNavi MumbaiMa410210IN
3	G8656 8318	10017 4095	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	29/03/2 018	-	-	7071150.0	Plot No. 2, Sector No. 2, kharghar NodNavi MumbaiMa410210IN
4	G8655 6859	10017 4060	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	06/03/2 018	-	-	2078950.0	Plot No. 2, Sector No. 2, kharghar NodNavi MumbaiMa410210IN
5	G7806 0209	10015 7243	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	19/01/2 018	-	-	3890000.0	Plot No. 2, Sector No. 2, kharghar NodNavi MumbaiMH410210IN
6	G7331 3090	10014 6164	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	30/11/2 017	-	-	5050000.0	Plot No. 2, Sector No. 2, kharghar NodNavi MumbaiMa410210IN
7	G7331 0674	10014 6147	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	29/09/2 017	-	-	3410200.0	Plot No. 2, Sector No. 2, kharghar NodNavi MumbaiMa410210IN
8	G7331 2472	10014 6162	SIEMENS FINANCIAL SERVICES PRIVATE LIMITED	28/09/2 017	-	-	3410200.0	Plot No. 2, Sector No. 2, kharghar NodNavi MumbaiMa410210IN
9	G4723 6120	10010 6411	Reliance Commercial Finance Limited	27/06/2 017	-	-	24000000. 0	Reliance Centre, 6th Floor, South wing, off western express highway, Santacruz East Mumbai MH40005 5IN
10	G2814 5225	10006 3471	RELIANCE CAPITAL LTD	31/08/2 016	-	-	12546000. 0	"H" BLOCK 1ST FLOOR Dhirubhai Ambani Knowledge City, Koparkhairne Navi MumbaiMa400710IN

CONTINGENT LIABILITIES:

PARTICULARS	(INR in million)	
	31.03.2018	31.03.2017
Claims against company not acknowledged as debt	NA	0.000
Guarantees	NA	18.846
Other money for which company is contingently liable	NA	553.000

FIXED ASSETS

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Office equipments

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.03
UK Pound	1	INR 89.95
Euro	1	INR 81.30

INFORMATION DETAILS

Information Gathered by :	SRU
Analysis Done by :	PRI
Report Prepared by :	SUJ

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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