

SACMI COOPERATIVA MECCANICI IMOLA SOCIETA' COOPERATIVA IN BREVE SACMI IMOLA

S.C. - 527413

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MIRA INFORM REPORT

Report No. :	527413
Report Date :	28.08.2018

IDENTIFICATION DETAILS

Name :	SACMI COOPERATIVA MECCANICI IMOLA SOCIETA' COOPERATIVA IN BREVE SACMI IMOLA S.C.
Registered Office :	Via Provinciale Selice 17/A, 40026 Imola
Country :	Italy
Financials (as on) :	31.12.2017
Date of Incorporation :	02.12.1919
Com. Reg. No.:	BO0008924
Legal Form :	Cooperative company with limited liability by shares - SCARLPA
Line of Business :	<ul style="list-style-type: none"> • Manufacture of other special-purpose machinery n.e.c. • Subject is engaged in the design and manufacture of machines and plants for the ceramics, beverage and packaging, food processing, and plastics industries
No. of Employees :	1111 [2017]

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear

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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
Italy	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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ITALY - ECONOMIC OVERVIEW

Italy's economy comprises a developed industrial north, dominated by private companies, and a less-developed, highly subsidized, agricultural south, with a legacy of unemployment and underdevelopment. The Italian economy is driven in large part by the manufacture of high-quality consumer goods produced by small and medium-sized enterprises, many of them family-owned. Italy also has a sizable underground economy, which by some estimates accounts for as much as 17% of GDP. These activities are most common within the agriculture, construction, and service sectors.

Italy is the third-largest economy in the euro zone, but its exceptionally high public debt and structural impediments to growth have rendered it vulnerable to scrutiny by financial markets. Public debt has increased steadily since 2007, reaching 131% of GDP in 2017. Investor concerns about Italy and the broader euro-zone crisis eased in 2013, bringing down Italy's borrowing costs on sovereign government debt from euro-era records. The government still faces pressure from investors and European partners to sustain its efforts to address Italy's longstanding structural economic problems, including labor market inefficiencies, a sluggish judicial system, and a weak banking sector. Italy's economy returned to modest growth in late 2014 for the first time since 2011. In 2015-16, Italy's economy grew at about 1% each year, and in 2017 growth accelerated to 1.5% of GDP. In 2017, overall unemployment was 11.4%, but youth unemployment remained high at 37.1%. GDP growth is projected to slow slightly in 2018.

Source : CIA

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COMPANY NAME

Name Sacmi Cooperativa Meccanici Imola Societa' Cooperativa In Breve
Sacmi Imola S.C.

SUMMARY

Company name **Sacmi Cooperativa Meccanici Imola Societa' Cooperativa In
Breve Sacmi Imola S.C.**
Operative address Via Provinciale Selice 17/A
40026 Imola
Italy
Status Active
Specification This company can meet all its obligations.
Legal form Cooperative company with limited liability by shares - SCARLPA
Registration number Trade register number: BO0008924
VAT-number IT00498321207

Year	2017	Mutation	2016	Mutation	2015
Fixed assets	460.163.000	-7,53	497.659.285	0,07	497.318.798
Total receivables	346.139.000	-16,86	416.353.654	9,92	378.788.172
Total equity	697.932.000	0,83	692.152.728	2,06	678.184.424
Short term liabilities	717.187.000	10,36	649.859.473	2,60	633.366.774
Net result	31.817.000	8,56	29.307.559	3,55	28.303.217
Working capital	517.097.000	0,07	516.748.219	11,12	465.038.262
Quick ratio	1,29	-11,03	1,45	7,41	1,35

CONTACT INFORMATION

Company name Sacmi Cooperativa Meccanici Imola Societa' Cooperativa In Breve
Sacmi Imola S.C.
Operative address Via Provinciale Selice 17/A
40026 Imola
Italy
Correspondence address Via Provinciale Selice 17/A
40026 Imola
Italy
Telephone number +39 0542607634
Fax number +39 0542 642354
Website www.sacmi.com

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REGISTRATION

Registration number	Trade register number: BO0008924
VAT-number	IT00498321207
Status	Active
Establishment date	1919-12-02
Legal form	Cooperative company with limited liability by shares - SCARLPA
Subscribed share capital	EUR 39.012.000

ACTIVITIES

NACE	2899: Manufacture of other special-purpose machinery n.e.c.
Goal	Engaged in the design and manufacture of machines and plants for the ceramics, beverage and packaging, food processing, and plastics industries

RELATIONS

Shareholders	ULTIMATE GLOBAL SHAREHOLDER Name: SACMI COOPERATIVA MECCANICI IMOLA SOCIETA' COOPERATIVA IN BREVE SACMI IMOLA S.C. National id number: BO0008924 Address: VIA PROVINCIALE SELICE 17/A City: IMOLA Country: IT Phone: +39 0542607634 Fax: +39 0542 642354 Website: www.sacmi.com Type: Corporate Share direct: 100.00% Share total: 100.00% Turnover: 960.16877273 mil. EUR Total assets: 1694.44736263 mil. EUR Profit loss before tax: 37.00699972 mil. EUR Profit loss after tax net income: 31.81700038 mil. EUR Shareholders funds: 697.93199982 mil. EUR
Structure	SHAREHOLDERS Name: 391 MEMBERS Type: Unnamed private shareholders, aggregated SUBSIDIARIES

SACMI COOPERATIVA MECCANICI IMOLA SOCIETA' COOPERATIVA IN BREVE SACMI IMOLA

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Name: CARLE & MONTANARI-OPM S.P.A.
National id number: BO0537020
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0287213966
Website: www.carle-montanari.it
Status: UO+
Share direct: 100.00%
Turnover: 86.00019732 mil. EUR
Total assets: 93.17938773 mil. EUR
Profit loss before tax: -3.36299961 mil. EUR
Profit loss after tax net income: -2.42200036 mil. EUR
Shareholders funds: 17.99599989 mil. EUR

Name: IN.TE.SA. S.P.A.
National id number: BO0482301
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Website: www.intesa-sacmi.com
Status: UO+
Share direct: 100.00%
Turnover: 42.89170206 mil. EUR
Total assets: 33.29443358 mil. EUR
Profit loss before tax: 0.06742602 mil. EUR
Profit loss after tax net income: 0.11274831 mil. EUR
Shareholders funds: 3.34698109 mil. EUR
Number of employees: 84

Name: ITALIANSPED S.P.A.
National id number: BO0224475
Address: VIA PALMIRO TOGLIATTI 19/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542645711
Website: www.italiansped.com
Status: UO+
Share direct: 100.00%
Turnover: 56.02436744 mil. EUR
Total assets: 19.17786056 mil. EUR
Profit loss before tax: 0.49731111 mil. EUR
Profit loss after tax net income: 0.32486629 mil. EUR
Shareholders funds: 2.30989159 mil. EUR
Number of employees: 87

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Name: LAEIS GMBH
National id number: B 106.344 (Luxembourg)
Address: 7, Am Scheerleck
City: WECKER
Country: LU
Type: Corporate
Phone: +352 276120
Fax: +352 27612109
Website: www.laeis-gmbh.com
Status: UO+
Share direct: 100.00%
Turnover: 17.83541032 mil. EUR
Total assets: 18.06887993 mil. EUR
Profit loss before tax: 1.36228015 mil. EUR
Profit loss after tax net income: 0.96228001 mil. EUR
Shareholders funds: 5.76278033 mil. EUR
Number of employees: 63

Name: MOLDES CERAMICOS SA DE CV
National id number: MCE 890830 3X8
Address: Lic. D.M. Trevino No. 1413 A
City: MONTERREY
Country: MX
Type: Corporate
Phone: +52 818 3354878
Website: www.sacmi.com
Status: UO+
Share direct: 100.00%
Number of employees: 50

Name: NUOVA SIMA S.P.A.
National id number: BO0480410
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542640743
Website: www.nuovafima.it
Status: UO+
Share direct: 100.00%
Turnover: 95.5390984 mil. EUR
Total assets: 79.92164934 mil. EUR
Profit loss before tax: 0.68512407 mil. EUR
Profit loss after tax net income: 0.55337883 mil. EUR
Shareholders funds: 11.14128387 mil. EUR
Number of employees: 159

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Name: OFFICINA C.M.C. - S.R.L.
National id number: BO0537266
Address: VIA SELICE PROVINCIALE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0536992144
Website: www.officinacmc.com
Status: UO+
Share direct: 100.00%
Turnover: 19.71984358 mil. EUR
Total assets: 12.87418118 mil. EUR
Profit loss before tax: 0.04510716 mil. EUR
Profit loss after tax net income: 0.04110232 mil. EUR
Shareholders funds: 3.8239003 mil. EUR
Number of employees: 55

Name: PET PROJECTA S.R.L.
National id number: BO0490277
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Website: www.sacmi.it
Status: UO+
Share direct: 100.00%
Turnover: 1.51755244 mil. EUR
Total assets: 1.05895143 mil. EUR
Profit loss before tax: -0.15193035 mil. EUR
Profit loss after tax net income: -0.12111486 mil. EUR
Shareholders funds: 0.28369726 mil. EUR
Number of employees: 16

Name: PROTESA S.P.A.
National id number: BO0414896
Address: VIA UGO LA MALFA 24
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542688271
Website: www.protesa.net
Status: UO+
Share direct: 100.00%
Turnover: 10.81464572 mil. EUR
Total assets: 7.75452623 mil. EUR
Profit loss before tax: 0.12662141 mil. EUR
Profit loss after tax net income: 0.04351873 mil. EUR
Shareholders funds: 0.43711264 mil. EUR

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Number of employees: 109

Name: SACMI (CHANGSHU) MACHINERY EQUIPMENT CO LTD
Country: CN
Type: Corporate
Status: UO+
Share direct: 100.00%

Name: SACMI (SHANGHAI) MACHINERY EQUIPMENT CO.,
LTD.
National id number: 310115400092612
City: SHANGHAI
Country: CN
Type: Corporate
Phone: +86 18501653322
Status: UO+
Share direct: 100.00%
Turnover: 13.73684285 mil. EUR
Total assets: 10.08443643 mil. EUR
Profit loss before tax: -0.10729252 mil. EUR
Profit loss after tax net income: 0.00204724 mil. EUR
Shareholders funds: 2.89853076 mil. EUR

Name: SACMI BEVERAGE S.P.A.
National id number: BO0414866
Address: VIA SELICE PROVINCIALE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0521708211
Website: www.sacmifilling.it
Status: UO+
Share direct: 100.00%
Turnover: 40.09840497 mil. EUR
Total assets: 40.40691838 mil. EUR
Profit loss before tax: -0.90100007 mil. EUR
Profit loss after tax net income: -0.70400008 mil. EUR
Shareholders funds: 1.7699998 mil. EUR
Number of employees: 171

Name: SACMI CARPMEC S.P.A.
National id number: BO0495913
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542642607
Website: www.sacmi.it

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Status: UO+
Share direct: 100.00%
Turnover: 4.61936294 mil. EUR
Total assets: 3.61877891 mil. EUR
Profit loss before tax: 0.20885607 mil. EUR
Profit loss after tax net income: 0.15429339 mil. EUR
Shareholders funds: 1.07896978 mil. EUR
Number of employees: 20

Name: SACMI ENGINEERING (INDIA) PRIVATE LIMITED
National id number: U29220GJ2007PTC081707
Address: PLOT NO. SM-50
City: AHMEDABAD
Country: IN
Type: Corporate
Status: UO+
Share direct: 100.00%
Turnover: 10.13001343 mil. EUR
Total assets: 14.03984318 mil. EUR
Profit loss before tax: 0.79361219 mil. EUR
Profit loss after tax net income: 0.62933574 mil. EUR
Shareholders funds: 9.72577726 mil. EUR

Name: SACMI FORNI S.P.A.
National id number: BO0293370
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542642354
Website: www.sacmiforni.it
Status: UO+
Share direct: 100.00%
Turnover: 137.89715564 mil. EUR
Total assets: 103.47706503 mil. EUR
Profit loss before tax: 1.03199987 mil. EUR
Profit loss after tax net income: 0.82799996 mil. EUR
Shareholders funds: 21.65199969 mil. EUR
Number of employees: 126

Name: SACMI HONG KONG LTD
Country: CN
Type: Corporate
Status: UO+
Share direct: 100.00%

Name: SACMI HONG KONG LTD.
Country: CN

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Type: Corporate
Status: UO+
Share direct: 100.00%

Name: SACMI IMPIANTI - S.P.A.
National id number: BO0172875
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0536839111
Website: www.sacmi.it
Status: UO+
Share direct: 100.00%
Turnover: 34.3033558 mil. EUR
Total assets: 25.76503875 mil. EUR
Profit loss before tax: 0.45738364 mil. EUR
Profit loss after tax net income: 0.2554391 mil. EUR
Shareholders funds: 1.26257612 mil. EUR
Number of employees: 79

Name: SACMI ISTANBUL LTD
Country: TR
Type: Corporate
Status: UO+
Share direct: 100.00%

Name: SACMI MACHINERY KOREA CO. LTD
Country: KR
Type: Corporate
Website: www.sacmiservice.com
Status: UO+
Share direct: 100.00%

Name: SACMI MIDDLE EAST FZCO
National id number: 155780
Address: PO Box 54665
City: DUBAI
Country: AE
Type: Corporate
Phone: +971 42045745
Fax: +971 42045746
Status: UO+
Share direct: 100.00%

Name: SACMI MOLDS & DIES S.P.A.
National id number: MO0112190
Address: VIA PROVINCIALE SELICE 17/A

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City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0536 998311
Fax: +39 0536 806658
Status: UO+
Share direct: 100.00%
Turnover: 18.46911354 mil. EUR
Total assets: 16.72642969 mil. EUR
Profit loss before tax: 0.71112007 mil. EUR
Profit loss after tax net income: 0.52585527 mil. EUR
Shareholders funds: 7.86181885 mil. EUR
Number of employees: 53

Name: SACMI PACKAGING S.P.A.
National id number: BO0322097
Address: VIA GIACOMO BRODOLINI 10/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542640783
Website: www.sacmipackaging.it
Status: UO+
Share direct: 100.00%
Turnover: 23.9222965 mil. EUR
Total assets: 22.05453965 mil. EUR
Profit loss before tax: -1.68128635 mil. EUR
Profit loss after tax net income: -1.27429296 mil. EUR
Shareholders funds: 0.40732608 mil. EUR
Number of employees: 72

Name: SACMI SERVICE S.P.A.
National id number: BO0515798
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542642607
Website: www.sacmiservice.com
Status: UO+
Share direct: 100.00%
Turnover: 10.91470412 mil. EUR
Total assets: 4.16910012 mil. EUR
Profit loss before tax: 0.23536321 mil. EUR
Profit loss after tax net income: 0.19055706 mil. EUR
Shareholders funds: 0.57990515 mil. EUR
Number of employees: 82

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Name: SACMI SHANGHAI MACHINERY EQUIPMENT CO. LTD
Country: CN
Type: Corporate
Status: UO+
Share direct: 100.00%

Name: SACMI SOUTH AFRICA (PTY) LTD
National id number: 2014/075661/07
Address: 1ST FLOOR
Country: ZA
Type: Corporate
Phone: +27 837742736
Status: UO+
Share direct: 100.00%

Name: SACMI TEKNOLOJI HIZMETLERI TICARET LIMITED
SIRKETI
Country: TR
Type: Corporate
Status: UO+
Share direct: 100.00%

Name: SACMI-ISTANBUL SANAYI VE TICARET LIMITED
SIRKETI
National id number: 326807 (Istanbul Merkez)
Address: SIKLAMEN SOKAK NO:4
City: BESIKTAS
Country: TR
Type: Corporate
Phone: +90212 2802083
Fax: +90212 2813019
Website: www.sacmi.com www.sacmiistanbul.com
Status: UO+
Share direct: 100.00%
Number of employees: 28

Name: SAMA MASCHINENBAU GMBH
National id number: HRB 2472 (Hof)
Address: Schillerstr. 21
City: WEIßENSTADT
Country: DE
Type: Corporate
Phone: +49 9253 8890
Fax: +49 9253 1079
Website: www.sama-online.com
Status: UO+
Share direct: 100.00%
Total assets: 11.25195252 mil. EUR

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Profit loss before tax: 0.19741344 mil. EUR
Profit loss after tax net income: 0.06837054 mil. EUR
Shareholders funds: 5.5608371 mil. EUR
Number of employees: 109

Name: ALPHA CERAMICS GMBH
National id number: HRB 7493 (Aachen)
Address: Jülicher Str. 334
City: AACHEN
Country: DE
Type: Corporate
Phone: +49 241 160030
Fax: +49 241 1600329
Website: www.alpha-ceramics.de
Status: UO+
Total assets: 0.49195381 mil. EUR
Shareholders funds: 0.1243876 mil. EUR
Number of employees: 1

Name: CARLE & MONTANARI USA INC
National id number: 56-1669373
Address: 625 HUTTON ST
City: RALEIGH
Country: US
Type: Corporate
Phone: +1 919 664 7401
Website: www.carle-montanari.com
Status: UO+
Turnover: 0.64052393 mil. EUR
Number of employees: 1

Name: LAEIS (DALIAN) TRADING CO.LTD.
Country: CN
Type: Corporate
Status: UO+

Name: SACMI (SINGAPORE) PTE LTD
National id number: 198403189R
Address: KAKI BUKIT PLACE 11
City: SINGAPORE
Country: SG
Type: Corporate
Website: www.sacmisin.com
Status: UO+
Turnover: 22.67338012 mil. EUR
Total assets: 8.3578443 mil. EUR
Profit loss before tax: 1.61334855 mil. EUR
Profit loss after tax net income: 1.38860128 mil. EUR

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Shareholders funds: 1.83443109 mil. EUR

Name: SACMI DE MÉXICO SA DE CV
National id number: SME 900828 G94
Address: Licenciado Domingo M .Trevino No. 1413
City: MONTERREY
Country: MX
Type: Corporate
Phone: +52 81 83355732
Website: www.sacmi.mx
Status: UO+
Number of employees: 48

Name: SACMI IMPIANTI SA
National id number: 30-58360691-9
Address: SAN MARTIN 793 1 B
City: BUENOS AIRES
Country: AR
Type: Corporate
Phone: +54 11 4311-0966
Website: www.sacmi.com
Status: UO+
Number of employees: 3

Name: SACMI MACHINERY (FOSHAN NANHAI) CO. LTD
Country: CN
Type: Corporate
Status: UO+

Name: SACMI MOLDS & DIES MEXICO S.A. DE C.V.
Country: MX
Type: Corporate
Status: UO+

Name: SACMI WEST EUROPE
National id number: 479505422-00036
Address: ZONE INDUSTRIELLE TOULON EST
City: LA FARLEDE
Country: FR
Type: Corporate
Website: www.sacmi.com
Status: UO+
Turnover: 1.31866102 mil. EUR
Total assets: 0.53125912 mil. EUR
Profit loss before tax: 0.0119391 mil. EUR
Profit loss after tax net income: 0.0038687 mil. EUR
Shareholders funds: 0.24199042 mil. EUR

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Name: SOCIETA` A RESPONSABILITA` LIMITATA SACMI
MOSCA

National id number: 1037704008583

Address: Ul efremova D 14

City: MOSCOW

Country: RU

Type: Corporate

Phone: +7 495 9673971

Website: www.sacmimoscow.com

Status: UO+

Turnover: 3.61899534 mil. EUR

Total assets: 2.30550211 mil. EUR

Profit loss before tax: 0.2728254 mil. EUR

Profit loss after tax net income: 0.11879398 mil. EUR

Shareholders funds: 0.77826127 mil. EUR

Number of employees: 133

Name: SACMI EGPT FOR TECHNICAL SUPPORT JSC

Country: EG

Type: Corporate

Status: UO+

Share direct: 99.98%

Name: SAZEH CERAMIC & MATERIAL IRANIAN PJS.CO.

Country: IR

Type: Corporate

Status: UO+

Share direct: 99.98%

Name: SACMI DO BRASIL INDUSTRIA E COMERCIO LTDA

National id number: 62.557.749/0001-91

Address: R IMOLA 133

City: MOGI MIRIM

Country: BR

Type: Corporate

Website: www.sacmidobrasil.com

Status: UO+

Turnover: 3.5270587 mil. EUR

Number of employees: 76

Name: SACMI IBERICA SA

National id number: A28683498

Address: AVENIDA GRAN VIA TARREGA MONTEBLANCO, 263
BJ

City: CASTELLON

Country: ES

Type: Corporate

Phone: +34 964344700

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Fax: +34 964241646
Website: www.sacmi.es
Status: UO+
Turnover: 20.9975212 mil. EUR
Total assets: 16.34059064 mil. EUR
Profit loss before tax: 1.0709737 mil. EUR
Profit loss after tax net income: 0.7638404 mil. EUR
Shareholders funds: 7.65522962 mil. EUR
Number of employees: 51

Name: SURFACE INSPECTION LIMITED
National id number: 06985081
Address: 22-24 Ely Place
City: LONDON
Country: GB
Type: Corporate
Status: UO+
Total assets: 0.39189541 mil. EUR
Shareholders funds: 0.34305774 mil. EUR

Name: RIEDHAMMER IMMOBILIEN GMBH & CO. KG
National id number: HRA 13651 (N)
Address: Klingenhofstr. 72
City: NÜRNBERG
Country: DE
Type: Corporate
Phone: +49 911 5218 0
Fax: +49 911 5218231
Website: www.riedhammer.de
Status: UO
Total assets: 0.73048128 mil. EUR
Shareholders funds: -0.10372075 mil. EUR
Number of employees: 2

Name: RIEDHAMMER GMBH
National id number: HRB 6389 (N)
Address: Klingenhofstr. 72
City: NÜRNBERG
Country: DE
Type: Corporate
Phone: +49 911 5218 0
Fax: +49 911 5218 231
Website: www.riedhammer.de
Status: UO
Turnover: 51.86920481 mil. EUR
Total assets: 39.17516531 mil. EUR
Profit loss before tax: 1.13032706 mil. EUR
Profit loss after tax net income: 1.13891529 mil. EUR

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Shareholders funds: 5.48659901 mil. EUR
Number of employees: 129

Name: RIEDHAMMER JAPAN CO.,LTD.
National id number: 3010401031342
Address: 10-4, TORANOMON 3-CHOME
City: MINATO-KU
Country: JP
Type: Corporate
Phone: +813 5473 1680
Status: UO
Turnover: 2.47644547 mil. EUR
Profit loss after tax net income: 0.05428335 mil. EUR
Number of employees: 3

Name: GAIOTTO AUTOMATION S.P.A.
National id number: BO0524525
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0373279299
Website: www.gaiotto.com
Status: UO
Share direct: 88.28%
Turnover: 16.34287248 mil. EUR
Total assets: 13.7913832 mil. EUR
Profit loss before tax: 0.18236811 mil. EUR
Profit loss after tax net income: 0.09740769 mil. EUR
Shareholders funds: 1.54142721 mil. EUR
Number of employees: 62

Name: SACMI POLSKA SP. Z O.O.
National id number: 0000115788
Address: Warszawska 155
City: TOMASZOW MAZOWIECKI
Country: PL
Type: Corporate
Phone: +48 44 7251503
Fax: +48 44 7250069
Website: www.sacmi.pl
Status: UO
Share direct: 80.00%
Turnover: 5.51181333 mil. EUR
Total assets: 2.68475589 mil. EUR
Profit loss before tax: 0.60811713 mil. EUR
Profit loss after tax net income: 0.49257776 mil. EUR
Shareholders funds: 1.33472592 mil. EUR

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Name: SACMI DEUTSCHLAND GMBH
National id number: HRB 8222 (Aachen)
Address: Neustr. 22 - 24
City: WÜRSELEN
Country: DE
Type: Corporate
Phone: +49 2405 44810
Fax: +49 2405 448129
Website: www.sacmi.de
Status: UO
Share direct: 75.00%
Total assets: 2.22629947 mil. EUR
Shareholders funds: 0.8258487 mil. EUR
Number of employees: 8

Name: SACMI BEVERAGE IBERICA
Country: ES
Type: Corporate
Status: UO
Share direct: 69.30%

Name: SACMI MOLDS&DIES PARS CO. PJS
Country: IR
Type: Corporate
Status: UO
Share direct: 65.00%

Name: SACMI NWC AFRICA
National id number: 307021-81 (CASABLANCA)
Address: 4-6 RUE MELOUIA
City: CASABLANCA
Country: MA
Type: Corporate
Status: UO
Share direct: 59.99%
Turnover: 0.48382527 mil. EUR
Total assets: 0.58817974 mil. EUR
Profit loss before tax: 0.21022208 mil. EUR
Profit loss after tax net income: 0.17631352 mil. EUR
Shareholders funds: 0.24661048 mil. EUR

Name: MOLDS & DIES LTD
Address: 4451 121ST ST
City: URBANDALE
Country: US
Type: Corporate
Phone: +1 515 254 1960

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Status: UO
Share direct: >50.00%

Name: SACMI USA LTD
National id number: 549300C3RXAIO3C7VH25
Address: 3434 106TH CIR
City: URBANDALE
Country: US
Type: Corporate
Phone: +1 515 276 2052
Status: UO
Share direct: >50.00%

Name: IPREL PROGETTI S.R.L.
National id number: BO0362130
Address: VIA ENRICO FERMI 13
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542649245
Website: www.aepi-group.it/iprel
Status: JO
Share direct: 50.00%
Turnover: 6.17026818 mil. EUR
Total assets: 3.86058671 mil. EUR
Profit loss before tax: 0.14898696 mil. EUR
Profit loss after tax net income: 0.12419833 mil. EUR
Shareholders funds: 0.67259592 mil. EUR
Number of employees: 93

Name: SACMI (THAILAND) COMPANY LIMITED
National id number: 0105554030741
Address: 1 MD TOWER BUILDING FL.13 ROOM B SOI BANGNA-
TRAT 25 THANON
City: BANG NA, BANGKOK
Country: TH
Type: Corporate
Status: UO-
Share direct: 49.00%
Turnover: 0.62612681 mil. EUR
Total assets: 0.35101049 mil. EUR
Profit loss before tax: 0.07302251 mil. EUR
Profit loss after tax net income: 0.07302251 mil. EUR
Shareholders funds: 0.30657351 mil. EUR

Name: COSMEC S.R.L.
National id number: BO0524526
Address: VIA PROVINCIALE SELICE 17/A

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City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542642354
Share direct: 40.00%
Turnover: 7.54198209 mil. EUR
Total assets: 10.06546289 mil. EUR
Profit loss before tax: 0.01328432 mil. EUR
Profit loss after tax net income: -0.02974956 mil. EUR
Shareholders funds: 0.14894419 mil. EUR
Number of employees: 17

Name: IMOLA 2000 SOCIETA' A RESPONSABILITA' LIMITATA
National id number: BO0332161
Address: VIA PROVINCIALE SELICE 17/A
City: IMOLA
Country: IT
Type: Corporate
Phone: +39 0542640743
Website: www.micro2000.it
Share direct: 40.00%
Turnover: -0.25614279 mil. EUR
Total assets: 1.50839642 mil. EUR
Profit loss before tax: -1.03004502 mil. EUR
Profit loss after tax net income: -1.02652732 mil. EUR
Shareholders funds: -0.58190519 mil. EUR

Name: MOLDS & DIES EGYPT
Country: EG
Type: Corporate
Status: UO-

Name: RIEDHAMMER INDUSTRIEDFENBAU GMBH
Country: DE
Type: Corporate
Status: UO-
Share direct: 37.96%

Name: MECTILES ITALIA S.R.L.
National id number: RE0225855
Address: STS 467 106
City: CASALGRANDE
Country: IT
Type: Corporate
Website: www.mectilesitalia.com
Share direct: 30.00%
Turnover: 48.77013323 mil. EUR
Total assets: 59.34297114 mil. EUR

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Profit loss before tax: 1.93117637 mil. EUR
Profit loss after tax net income: 1.27799762 mil. EUR
Shareholders funds: 8.73230194 mil. EUR
Number of employees: 36

Name: NUOVA S.M.A. S.R.L.
National id number: TE0101771
Address: PRE ZONA ARTIGIANALE SNC
City: BELLANTE
Country: IT
Type: Corporate
Phone: +39 0861611024
Website: www.nuovasma.com
Share direct: 30.00%
Turnover: 1.29968748 mil. EUR
Total assets: 1.89735398 mil. EUR
Profit loss before tax: 0.10069447 mil. EUR
Profit loss after tax net income: 0.06551184 mil. EUR
Shareholders funds: 0.38577286 mil. EUR
Number of employees: 10

Name: IMMOBILIARE SERRAGLIO 5 - S.R.L.
National id number: BO0366116
Address: VIA RICCIONE 4
City: IMOLA
Country: IT
Type: Corporate
Share direct: 25.26%
Turnover: 0.125073 mil. EUR
Total assets: 2.15959386 mil. EUR
Profit loss before tax: -0.01243392 mil. EUR
Profit loss after tax net income: -0.01490787 mil. EUR
Shareholders funds: 1.17130534 mil. EUR

Name: BRYO S.P.A.
National id number: BO0485981
Address: VIA MENTANA 10
City: IMOLA
Country: IT
Type: Corporate
Website: www.bryospa.it
Share direct: 25.00%
Turnover: 6.08688618 mil. EUR
Total assets: 25.29809954 mil. EUR
Profit loss before tax: 0.78377165 mil. EUR
Profit loss after tax net income: 0.51457785 mil. EUR
Shareholders funds: 4.40718576 mil. EUR
Number of employees: 6

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Name: B & B S.R.L.
National id number: MI1443395
Address: VIA I MAGGIO 15
City: GREZZAGO
Country: IT
Type: Corporate
Phone: +39 0290960021
Website: www.bbtecnopolimeri.it
Share direct: 20.00%
Turnover: 5.44484476 mil. EUR
Total assets: 4.71942134 mil. EUR
Profit loss before tax: 1.01385427 mil. EUR
Profit loss after tax net income: 0.730127 mil. EUR
Shareholders funds: 2.50823736 mil. EUR
Number of employees: 16

Name: EUROFILTER SPA
National id number: RE0160270
Address: VIA DELL'ARTIGIANATO 9
City: CASALGRANDE
Country: IT
Type: Corporate
Phone: +39 0522997799
Website: www.eurofilter.it
Share direct: 20.00%
Turnover: 23.33028428 mil. EUR
Total assets: 16.41791628 mil. EUR
Profit loss before tax: 4.04552216 mil. EUR
Profit loss after tax net income: 2.9451182 mil. EUR
Shareholders funds: 5.12757541 mil. EUR
Number of employees: 45

Name: TECNOS S.R.L.
National id number: FO0302426
Address: VIA GIOVANNI VIRGINIO SCHIAPARELLI
City: FORLÌ
Country: IT
Type: Corporate
Phone: +39 0543795053
Website: www.tecnoscee.it
Share direct: 20.00%
Turnover: 5.61160876 mil. EUR
Total assets: 4.32752593 mil. EUR
Profit loss before tax: 0.06857002 mil. EUR
Profit loss after tax net income: 0.04385893 mil. EUR
Shareholders funds: 1.25728803 mil. EUR
Number of employees: 41

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Name: X-TECH S.R.L.
National id number: VT0131766
Address: VIA GIAN LORENZO BERNINI 16
City: CIVITA CASTELLANA
Country: IT
Type: Corporate
Phone: +39 0761516629
Website: www.xtechspa.it
Share direct: 19.36%
Turnover: 0.36688081 mil. EUR
Total assets: 0.42524821 mil. EUR
Profit loss before tax: 0.00145585 mil. EUR
Profit loss after tax net income: 0.00547403 mil. EUR
Shareholders funds: 0.12211795 mil. EUR
Number of employees: 4

Name: LABORATORIO DI MICRO E SUBMICRO TECNOLOGIE
ABILITANTI DELL'EMILIA ROMAGNA - MIST E-R SOCIETA'
CONSORTILE A RESPONSABILITA' LIMITATA
National id number: BO0480148
Address: VIA PIERO GOBETTI 101
City: BOLOGNA
Country: IT
Type: Corporate
Share direct: 10.91%
Turnover: 1.58425805 mil. EUR
Total assets: 1.25906824 mil. EUR
Profit loss before tax: 0.44832668 mil. EUR
Profit loss after tax net income: 0.36207384 mil. EUR
Shareholders funds: 0.77196392 mil. EUR
Number of employees: 9

Name: IGEA IMMOBILIARE IMOLESE S.R.L.
National id number: BO0495212
Address: VIA COSIMO MORELLI 19
City: IMOLA
Country: IT
Type: Corporate
Share direct: 8.22%
Turnover: 1.44250864 mil. EUR
Total assets: 5.66163797 mil. EUR
Profit loss before tax: 0.0561361 mil. EUR
Profit loss after tax net income: 0.0223372 mil. EUR
Shareholders funds: 1.75529621 mil. EUR

Name: EMILIA ROMAGNA FACTOR SPA
National id number: BO0366365

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Address: Strada Maggiore 29
City: BOLOGNA
Country: IT
Type: Bank
Website: www.emilro.it
Share direct: 3.10%
Turnover: 20.15342999 mil. EUR
Total assets: 803.91923835 mil. EUR
Profit loss before tax: 8.35299972 mil. EUR
Profit loss after tax net income: 5.77499997 mil. EUR
Shareholders funds: 90.00400013 mil. EUR
Number of employees: 47

Name: HOLMO S.P.A.
National id number: BO0320174
Address: VIA MARCO EMILIO LEPIDO 181/2
City: BOLOGNA
Country: IT
Type: Corporate
Phone: +39 051375034
Share direct: 2.29%
Turnover: 0 mil. EUR
Total assets: 563.23901712 mil. EUR
Profit loss before tax: -0.79014737 mil. EUR
Profit loss after tax net income: -0.79014737 mil. EUR
Shareholders funds: 368.69755176 mil. EUR

Name: ROMAGNA TECH SOCIETA CONSORTILE PER AZIONI
National id number: FO0258255
Address: CSO GIUSEPPE GARIBALDI 49
City: FORLÌ
Country: IT
Type: Corporate
Phone: +39 0547313291
Website: www.centuria-rit.com
Share direct: 2.06%
Turnover: 0.80046722 mil. EUR
Total assets: 0.90886383 mil. EUR
Profit loss before tax: 0.0083307 mil. EUR
Profit loss after tax net income: 0.00422413 mil. EUR
Shareholders funds: 0.42191794 mil. EUR
Number of employees: 10

Name: CRIT- CENTRO DI RICERCA E INNOVAZIONE
TECNOLOGICA S.R.L. ABBREVIABILE IN CRIT S.R.L.
National id number: MO0319384
Address: VIA CONFINE 2310
City: VIGNOLA

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Country: IT
Type: Corporate
Phone: +39 059776865
Website: www.crit-research.it
Share direct: 1.21%
Turnover: 1.40081764 mil. EUR
Total assets: 1.84274225 mil. EUR
Profit loss before tax: 0.07328861 mil. EUR
Profit loss after tax net income: 0.05641376 mil. EUR
Shareholders funds: 0.66831509 mil. EUR
Number of employees: 13

Name: CONSORZIO L.I.A.M.
National id number: MO0382238
Address: VIA CONFINE 2310
City: VIGNOLA
Country: IT
Type: Corporate
Phone: +39 059776881
Website: www.liamlab.it
Turnover: 0.42690465 mil. EUR
Total assets: 0.34152372 mil. EUR
Profit loss before tax: -0.033235 mil. EUR
Profit loss after tax net income: -0.03522722 mil. EUR
Shareholders funds: 0.20315728 mil. EUR
Number of employees: 5

Name: MANDARIN CAPITAL PARTNERS II S.C.A. SICAR
National id number: B 178.903 (Luxembourg)
Address: Ave J.-F. Kennedy 15
City: LUXEMBOURG
Country: LU
Type: Corporate

Name: MOLDS & DIES INDONESIA, PT
Address: Surya Cipta City of Industry
City: KARAWANG
Country: ID
Type: Corporate
Phone: +62 267 440272
Fax: +62 267 440275
Website: www.sacmi.com
Status: UO+

Name: SACMI EGYPT FOR TECHNICAL SUPPORT JSC
Country: EG
Type: Corporate

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Branches

Name: SACMI HONG KONG LIMITED
National id number: 0316057
Address: 128 Gloucester Road
City: WAN CHAI
Country: HK
Type: Corporate
Phone: +852 25988373
Fax: +852 25985132
Website: www.sacmihongkong.com

Number of employees: 7

Name: SACMI COOPERATIVA MECCANICCI IMOLA- SOC
COOP#

National id number: 05.720.797/0001-15
Country: BR

Name: SACMI COOPERATIVA MECCANICI IMOLA SOCIETA
COOPERATIVA

National id number: 05.670.399/0001-31
Country: BR

Name: SACMI IMOLA - COOPERATIVA MECCANICI IMOLA

National id number: 05.721.958/0001-95
Country: BR

MANAGEMENT

Management

Fullname: Mr Paolo Mongardi

Type: Individual

Gender: Male

date of birth: 1964/03/23

Age: 54

Country: Italy

Number of involvements: 10

Function: Chairman of the Board of Directors

Level of responsibility: President / Chairman

Appointment date: 2016/05/16

Resignation date: 2018/12/31

Fullname: Mr Paolo Mongardi

Type: Individual

Gender: Male

date of birth: 1964/03/23

Age: 54

Country: Italy

Number of involvements: 10

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Function: Adviser
Level of responsibility: Senior Management employee
Appointment date: 2016/05/14
Resignation date: 2018/12/31

Fullname: Mr Giuliano Airolì
Type: Individual
Gender: Male
date of birth: 1967/01/16
Age: 51
Country: Italy
Number of involvements: 10
Function: Vice-Chairman of the Board of Directors
Level of responsibility: Vice President / Vice Chairman
Appointment date: 2016/05/16
Resignation date: 2018/12/31

Fullname: Mr Giuliano Airolì
Type: Individual
Gender: Male
date of birth: 1967/01/16
Age: 51
Country: Italy
Number of involvements: 10
Function: Adviser
Level of responsibility: Senior Management employee
Appointment date: 2016/05/14
Resignation date: 2018/12/31

Fullname: Mr Domenico Bambi
Type: Individual
Gender: Male
date of birth: 1959/09/25
Age: 58
Country: Italy
Number of involvements: 3
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2009/01/07

Fullname: Mr Mauro Berantelli
Type: Individual
Gender: Male
date of birth: 1957/07/06
Age: 61
Country: Italy
Number of involvements: 9
Function: Special Proxy

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Level of responsibility: Proxyholders; Representative
Appointment date: 2008/01/31

Fullname: Mr Vezio Bernardi
Type: Individual
Gender: Male
date of birth: 1963/12/30
Age: 54
Country: Italy
Number of involvements: 2
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2010/07/05

Fullname: Mr Giovanni Campolungo
Type: Individual
Gender: Male
date of birth: 1962/07/27
Age: 56
Country: Italy
Number of involvements: 10
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2017/02/02

Fullname: Mr Mirco Capra
Type: Individual
Gender: Male
date of birth: 1965/06/25
Age: 53
Country: Italy
Number of involvements: 4
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2010/01/14

Fullname: Ms Elisabetta Dall'Olio
Type: Individual
Gender: Female
date of birth: 1962/11/23
Age: 55
Country: Italy
Number of involvements: 1
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2008/01/31

Fullname: Mr Mauro Ferri

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Type: Individual
Gender: Male
date of birth: 1964/11/04
Age: 53
Country: Italy
Number of involvements: 3
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2008/01/31

Fullname: Mr Enrico Fiori
Type: Individual
Gender: Male
date of birth: 1967/03/17
Age: 51
Country: Italy
Number of involvements: 4
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2008/01/31

Fullname: Mr Stefano Foschini
Type: Individual
Gender: Male
date of birth: 1963/04/19
Age: 55
Country: Italy
Number of involvements: 6
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2008/01/31

Fullname: Mr Valerio Guerrini
Type: Individual
Gender: Male
date of birth: 1976/08/28
Age: 41
Country: Italy
Number of involvements: 2
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2017/02/02

Fullname: Mr Giovanni Lancieri
Type: Individual
Gender: Male
date of birth: 1965/12/27
Age: 52

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Country: Italy
Number of involvements: 3
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2017/03/31

Fullname: Mr Giuseppe Lesce
Type: Individual
Gender: Male
date of birth: 1959/09/01
Age: 58
Country: Italy
Number of involvements: 7
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2008/01/31

Fullname: Mr Claudio Marani
Type: Individual
Gender: Male
date of birth: 1951/11/03
Age: 66
Country: Italy
Number of involvements: 9
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2008/01/31

Fullname: Dr. Emanuele Mazzini
Type: Individual
Gender: Male
date of birth: 1969/04/16
Age: 49
Country: Italy
Number of involvements: 9
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2014/10/07

Fullname: Mr Giacomo Rondinini
Type: Individual
Gender: Male
date of birth: 1959/05/24
Age: 59
Country: Italy
Number of involvements: 3
Function: Special Proxy
Level of responsibility: Proxyholders; Representative

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Appointment date: 2013/07/04

Fullname: Mr Franco Sentimenti
Type: Individual
Gender: Male
date of birth: 1968/05/01
Age: 50
Country: Italy
Number of involvements: 1
Function: Special Proxy
Level of responsibility: Proxyholders; Representative
Appointment date: 2011/12/12

Fullname: Mr Gian Franco Santilli
Type: Individual
Gender: Male
date of birth: 1947/01/12
Age: 71
Country: Italy
Number of involvements: 7
Function: Chairman of the Board of Statutory Auditors
Level of responsibility: President / Chairman; Auditor
Appointment date: 2018/05/18
Resignation date: 2020/12/31

Fullname: Mr Lorenzo Mimmi
Type: Individual
Gender: Male
date of birth: 1972/10/25
Age: 45
Country: Italy
Number of involvements: 9
Function: Adviser
Level of responsibility: Senior Management employee
Appointment date: 2016/05/14
Resignation date: 2018/12/31

Fullname: Mr Marco Sozzi
Type: Individual
Gender: Male
date of birth: 1963/01/27
Age: 55
Country: Italy
Number of involvements: 6
Function: Adviser
Level of responsibility: Senior Management employee
Appointment date: 2016/05/14
Resignation date: 2018/12/31

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Fullname: Mr Andrea Vernocchi
Type: Individual
Gender: Male
date of birth: 1972/08/06
Age: 46
Country: Italy
Number of involvements: 6
Function: Adviser
Level of responsibility: Senior Management employee
Appointment date: 2016/05/14
Resignation date: 2018/12/31

EMPLOYEES

Year	2017	2016	2015	2014	2013
Annual	1111	1099	1089	1085	1070

FINANCIAL ANALYSIS

Trend	Constant
Profitability	More than sufficient
Solvability	Positive
Liquidity	Positive
Show amount in	Euro

KEY FIGURES

Year	2017	2016	2015	2014	2013
Quick ratio	1,29	1,45	1,35	1,25	1,41
Current ratio	1,72	1,80	1,73	1,51	1,76
Working capital/ balance total	0,31	0,31	0,29	0,25	0,32
Equity / balance total	0,41	0,42	0,43	0,37	0,48
Equity / Fixed assets	1,52	1,39	1,36	1,43	1,79
Working capital	517.097.000	516.748.219	465.038.262	442.824.657	425.613.501
Equity	697.932.000	692.152.728	678.184.424	661.248.968	646.327.474
Mutation equity	0,83	2,06	2,56	2,31	
Mutation short term liabilities	10,36	2,60	-27,62	56,03	
Return on total assets (ROA)	2,18	2,31	2,49	1,70	1,96
Return on equity (ROE)	5,30	5,55	5,86	4,58	4,09

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Gross profit margin	4,03	3,51	3,69	2,02	3,79
Net profit margin	3,31	3,02	2,97	2,81	2,33
Average collection ratio	1,34	1,49	1,51	1,02	1,42
Average payment ratio	2,77	2,33	2,52	1,41	1,77
Equity turnover ratio	1,38	1,40	1,41	1,35	1,23
Total assets turnover ratio	0,57	0,58	0,60	0,50	0,59
Fixed assets turnover ratio	2,09	1,95	1,92	1,92	2,21
Inventory conversion ratio	3,09	4,30	3,94	3,90	4,02
Turnover	960.169.000	969.179.021	954.271.057	889.600.820	796.570.731
Operating result	38.712.000	33.971.280	35.224.541	17.988.734	30.215.952
Net result after taxes	31.817.000	29.307.559	28.303.217	25.031.895	18.589.713
Cashflow	75.000.000	70.245.395	59.749.577	58.262.684	48.169.943
Gross profit	183.472.000	189.159.564	172.139.385	166.650.423	205.091.068
EBITDA	81.895.000	74.909.116	66.670.901	51.219.523	59.796.182

Summary

The 2017 financial result structure is a positive working capital of 517.097.000 euro, which is in agreement with 31 % of the total assets of the company.

The working capital and the proportion with respect to the total assets of the company has remained unchanged compared to previous year.

The unchanged capital can be explained by a decrease in current assets and an increase in current liabilities.

The current ratio of the company in 2017 was 1.72. A company with a current ratio between 1.5 and 3.0 generally indicates good short-term financial strength.

The quick ratio in 2017 of the company was 1.29. A company with a Quick Ratio of more than 1 can currently pay back its current liabilities.

The 2016 financial result structure is a positive working capital of 516.748.219 euro, which is in agreement with 31 % of the total assets of the company.

The working capital has increased with 11.12 % compared to previous year. The ratio, with respect to the total assets of the company has however, increased.

The improvement between 2015 and 2016 has mainly been caused by a change of the current assets.

The current ratio of the company in 2016 was 1.8. A company with a current ratio between 1.5 and 3.0 generally indicates good short-term financial strength.

The quick ratio in 2016 of the company was 1.45. A company with a Quick Ratio of more than 1 can currently pay back its current liabilities.

FINANCIAL STATEMENT

Auditor

Name: Chiusoli Roberto
date: 2018-05-18

Name: Cialdai Claudio Daniele
date: 2018-05-18

Name: RIA GRANT THORNTON S.P.A.
date: 2016-05-14

Name: Rusticali Giorgio
date: 2018-05-18

Name: Solferini Claudio
date: 2018-05-18
2017

Last annual account
Remark annual account
Type of annual account
Annual account

The company is obliged to file its financial statements.

Corporate
Sacmi Cooperativa Meccanici Imola Societa' Cooperativa In Breve Sacmi Imola S.C.
Via Provinciale Selice 17/A
40026 Imola
Italy

BALANCE

Year	2017	2016	2015	2014	2013
End date	2017-12-31	2016-12-31	2015-12-31	2014-12-31	2013-12-31
Type of annual account	Corporate	Corporate	Corporate	Corporate	Corporate
Intangible fixed assets	13.829.000	19.682.597	22.515.708	21.685.386	22.216.630
Tangible fixed assets	186.481.000	185.072.666	163.679.295	155.544.293	160.703.491
Other fixed assets	259.853.000	292.904.022	311.123.795	286.606.610	177.186.089
Fixed assets	460.163.000	497.659.285	497.318.798	463.836.289	360.106.210
Total stock	310.688.000	225.533.646	242.141.652	228.082.652	198.266.778
Total receivables	346.139.000	416.353.654	378.788.172	632.773.235	450.021.853
Liquid funds	238.228.000	202.034.979	141.047.802	140.397.001	157.608.614
Other current assets	339.229.000	322.685.413	336.427.410	316.586.406	180.515.988
Current assets	1.234.284.000	1.166.607.692	1.098.405.036	1.317.839.294	986.413.233
Total assets	1.694.447.000	1.664.266.977	1.595.723.834	1.781.675.583	1.346.519.443
Total equity	697.932.000	692.152.728	678.184.424	661.248.968	646.327.474
Provisions	1.587.000	49.863.638	52.126.751	53.347.413	30.658.690
Long term liabilities	277.741.000	272.391.138	232.045.885	192.064.565	108.733.547
Accounts payable	174.542.000	176.685.247	172.284.576	181.747.013	158.729.651

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Liabilities towards credit institutes	92.152.000	92.559.089	91.585.982	166.498.487	127.539.298
Other short term liabilities	450.493.000	380.615.137	369.496.216	526.769.137	274.530.783
Short term liabilities	717.187.000	649.859.473	633.366.774	875.014.637	560.799.732
Total liabilities	1.694.447.000	1.664.266.977	1.595.723.834	1.781.675.583	1.346.519.443

Summary

The total assets of the company increased with 1.81 % between 2016 and 2017.

Despite the assets growth, the non current assets decreased with - 7.53 %.

In 2017 the assets of the company were 27.16 % composed of fixed assets and 72.84 % by current assets. The assets are being financed by an equity of 41.19 %, and total debt of 58.81 %.

The total assets of the company increased with 4.3 % between 2015 and 2016.

In 2016 the assets of the company were 29.9 % composed of fixed assets and 70.1 % by current assets. The assets are being financed by an equity of 41.59 %, and total debt of 58.41 %.

PROFIT AND LOSS

Year	2017	2016	2015	2014	2013
Revenues	949.528.000	949.900.798	911.528.037	843.172.440	790.233.570
Net turnover	960.169.000	969.179.021	954.271.057	889.600.820	796.570.731
Wages and salaries	83.922.000	86.177.962	81.202.876	78.996.887	76.982.073
Amorization and depreciation	43.183.000	40.937.836	31.446.360	33.230.789	29.580.230
Production costs	557.057.000	556.475.239	534.617.355	492.066.266	422.942.444
Operating result	38.712.000	33.971.280	35.224.541	17.988.734	30.215.952
Financial income	26.897.000	33.648.822	30.145.729	36.853.891	69.450.005
Financial expenses	28.602.000	29.178.080	25.653.837	24.569.765	73.238.894
Financial result	-1.705.000	4.470.742	4.491.892	12.284.126	-3.788.889
Result on ordinary operations before taxes	37.007.000	38.442.022	39.716.433	30.272.860	26.427.063
Taxation on the result of ordinary activities	7.864.000	9.134.463	10.424.542	6.131.187	9.232.677
Result of ordinary activities after taxes	29.143.000	29.307.559	29.291.891	24.141.673	17.194.386
Extraordinary income	7.192.000		907.426	1.330.337	1.659.022
Extraordinary expense	4.518.000		1.896.100	440.115	263.695
Extraordinary result before taxation	2.674.000		-988.674	890.222	1.395.327
Net result	31.817.000	29.307.559	28.303.217	25.031.895	18.589.713

Summary

The turnover of the company remained the same between 2016 and 2017.

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The operating result of the company grew with 13.96 % between 2016 and 2017. This evolution implies an increase of the company's economic profitability.

The result of these changes is a reduction of the company's Economic Profitability of -5.63 % of the analysed period, being equal to 2.18 in the year 2017.

This fall has contributed to a asset turnover decrease, whose index evolved from -1.72 to a level of 0.57.

The Net Result of the company increased by 8.56 % between 2016 and 2017.

The company's Financial Profitability has been negatively affected by the financial activities in comparison to the EBITs behaviour.

The result of these variations is a profitability reduction of -4.5 % of the analysed period, being 5.3 in the year 2017.

The company's financial profitability has been positively affected by its financial structure.

The turnover of the company grew with 1.56 % between 2015 and 2016.

The operating result of the company declined with -3.56 % between 2015 and 2016. This evolution implies an decrease of the company's economic profitability.

The result of these changes is a reduction of the company's Economic Profitability of -7.23 % of the analysed period, being equal to 2.31 in the year 2016.

This fall has contributed to a asset turnover decrease, whose index evolved from -3.33 to a level of 0.58.

The Net Result of the company increased by 3.55 % between 2015 and 2016.

The company's Financial Profitability has been positively affected by the financial activities in comparison to the EBITs behaviour.

The result of these variations is a profitability increase of -5.29 % of the analysed period, being 5.55 in the year 2016.

The company's financial profitability has been positively affected by its financial structure.

COUNTRY INFORMATION

Population	60.7 million
GDP per capita	30507 USD
Country risk	Below average
Company risk	Low

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PUBLICATIONS

Remarks

Status: Active
Category: Very large company
Last year: 2017
Turnover last year: 960.169.000 EUR
Result last year: 31.817.000 EUR
TOTAL assets last year: 1.694.447.000 EUR
Number of employees: 1111
Number of shareholders: 1
Number of subsidiaries: 87
Number of branches: 3

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FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.04
UK Pound	1	INR 89.95
Euro	1	INR 81.30
Euro	1	INR 82.07

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIS
Report Prepared by :	SYL

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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