

MIRA INFORM REPORT

Report No. :	527159
Report Date :	30.08.2018

IDENTIFICATION DETAILS

Name :	THAMES WATER UTILITIES LIMITED
Registered Office :	Clearwater Court Vastern Road Reading RG1 8DB
Country :	United Kingdom
Financials (as on) :	31.03.2018
Date of Incorporation :	01.04.1989
Com. Reg. No.:	02366661
Legal Form :	Private limited with Share Capital
Line of Business :	Water collection, treatment and supply.
No. of Employees :	5421(2018)

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	No Complaints
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

THAMES WATER UTILITIES LIMITED

CLEARWATER COURT VASTERN ROAD READING RG1 8DB

COMPANY NO.

02366661

COMPANY STATUS

Active - Accounts Filed

COMPANY SUMMARY

Registered Address	CLEARWATER COURT VASTERN ROAD READING RG1 8DB
Trading Address	Clearwater Court Vastern Road Reading Berkshire RG1 8DB Spencer House Manor Farm Road Reading Berkshire RG2 OJN
Website Address	http://www.thameswater.co.uk
Telephone Number	08003169800
Fax Number	
TPS	No
FPS	Yes
Incorporation Date	01/04/1989
Previous Name	
Type	Private limited with Share Capital

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FTSE Index	-
Date of Change	-
Filing Date of Accounts	20/07/2018
Currency	GBP
Share Capital	£29,050,000
SIC07	36000
Charity Number	-
SIC07 Description	WATER COLLECTION, TREATMENT AND SUPPLY
Principal Activity	Water collection, treatment and supply.

ADDITIONAL INFORMATION

CCJ's 10 (£188,072)

22/08/2018	COUNTY COURT MONEY CLAIMS CENTRE	£4,947	Judgment
28/06/2017	COUNTY COURT BUSINESS CENTRE	£1,308	Judgment
22/09/2016	COUNTY COURT BUSINESS CENTRE	£5,910	Satisfied

Ultimate Holding Company	KEMBLE WATER HOLDINGS LIMITED
Accountant	-
Mortgages	3
Trade Debtors	-
Group	67 companies
Linkages	9 companies
Countries	In 4 countries

KEY FINANCIALS

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
31/03/2018	£2,044,900,000	£150,800,000	£3,147,400,000	5421
31/03/2017	£2,060,100,000	£71,100,000	£2,923,800,000	5100
31/03/2016	£2,039,500,000	£511,200,000	£3,113,700,000	5057

MORTGAGE SUMMARY

Total Mortgage	3
Outstanding	2
Satisfied	1

TRADE DEBTORS / BAD DEBT SUMMARY

Total Number of Documented Trade 175
Total Value of Documented Trade £397,526

COMMENTARY

This is a very large company with total assets in excess of £5 billion and shareholders' funds greater than £50 million.
This company's return on total assets employed ratio indicates a relatively efficient use of assets.
This company has made late payments on a medium percentage of invoices.
This company's ratio of total liabilities to total assets indicates the presence of moderate equity funding.
The company has more cash than short term bank borrowings.

CCJ

*Total Number of Exact CCJs -	7	Total Value of Exact CCJs -	£181,646
Total Number of Possible CCJs -	0	Total Value of Possible CCJs -	
Total Number of Satisfied CCJs -	3	Total Value of Satisfied CCJs -	£6,426
Total Number of Writs -	-		

Total Current Directors	16	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	66	Total Person's With Significant Control	1

CURRENT DIRECTORS

Title	Mrs	Function	Director
Name	Lorraine Ingrid Baldry	Nationality	British
Date of Birth	05/1949	Present Appointments	6
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	01/09/2014
Post Code	RG1 8DB		
Title	Mr	Function	Director
Name	Nicholas Robert Fincham	Nationality	British
Date of Birth	08/1970	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	01/04/2016
Post Code	RG1 8DB		

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Title	Dame	Function	Director
Name	Deirdre Mary Hutton	Nationality	British
Date of Birth	03/1949	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	22/07/2010
Post Code	RG1 8DB		
Title	Mr	Function	Director
Name	Christopher Richard Deacon	Nationality	British
Date of Birth	12/1947	Present Appointments	7
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	01/12/2006
Post Code	RG1 8DB		

Title	Mr	Function	Director
Name	Stephen James Robertson	Nationality	British
Date of Birth	04/1958	Present Appointments	4
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	01/09/2016
Post Code	RG1 8DB		
Title	Mr	Function	Director
Name	Brandon James Rennet	Nationality	British
Date of Birth	11/1972	Present Appointments	3
Latest Address	Clearwater Court Vastern Road, Reading, Berkshire	Appointment Date	13/03/2017
Post Code	RG1 8DB		

Title	Mr	Function	Director
Name	Edward Charles Richards	Nationality	British
Date of Birth	08/1965	Present Appointments	8
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	22/07/2010
Post Code	RG1 8DB		
Title	Mr	Function	Director
Name	Ian Phares Pearson	Nationality	British
Date of Birth	04/1959	Present Appointments	3
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	01/09/2014
Post Code	RG1 8DB		

Title	Mr	Function	Director
Name	Lincoln Webb	Nationality	Canadian
Date of Birth	03/1971	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	01/01/2011

Post Code	RG1 8DB		
Title		Function	Director
Name	Fuxin Sheng	Nationality	Chinese
Date of Birth	08/1979	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	29/10/2012
Post Code	RG1 8DB		

Title	Mr	Function	Director
Name	Guy Lambert	Nationality	Dutch
Date of Birth	04/1977	Present Appointments	14
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	15/10/2014
Post Code	RG1 8DB		
Title	Mr	Function	Director
Name	Nicholas Charles Edward Land	Nationality	British
Date of Birth	02/1948	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	06/02/2017
Post Code	RG1 8DB		

Title	Mr	Function	Director
Name	Kenton Edward Bradbury	Nationality	British
Date of Birth	01/1970	Present Appointments	6
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	31/05/2017
Post Code	RG1 8DB		
Title	Mr	Function	Director
Name	Gregory Pestrak	Nationality	British
Date of Birth	08/1971	Present Appointments	1
Latest Address	Wren House 15 Carter Lane, London, England	Appointment Date	15/11/2017
Post Code	EC4V 5EY		

Title	Mr	Function	Director
Name	Ian Marchant	Nationality	British
Date of Birth	02/1961	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	01/12/2017
Post Code	RG1 8DB		
Title	Mr	Function	Director
Name	Alistair Buchanan	Nationality	British
Date of Birth	12/1961	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	09/07/2018
Post Code	RG1 8DB		








CURRENT COMPANY SECRETARY

Title	Mr	Function	Company Secretary
Name	David Jonathan Hughes	Nationality	British
Date of Birth	-	Present Appointments	1
Latest Address	Clearwater Court, Vastern Road, Reading, Berkshire	Appointment Date	29/11/2013
Post Code	RG1 8DB		

TOP SHAREHOLDERS

Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
THAMES WATER UTILITIES HOLDINGS LTD	GBP	29,050,000	ORDINARY	1	100









PROFIT & LOSS

	Date Of Accounts	31/03/18	(%)	31/03/17	(%)	31/03/16	(%)	31/03/15	(%)	31/03/14
	Weeks	52	(%)	52	(%)	52	(%)	52	(%)	52
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	N
	Turnover	£2,044,900,000	- 0.7%	£2,060,100,000	1%	£2,039,500,000	2.5%	£1,990,200,000	2.4%	£1,943,700,000
	Export	-	-	-	-	-	-	-	-	-
	Cost of Sales	-	-	-	-	-	-	-	-	-
	Gross Profit	-	-	-	-	-	-	-	-	-
	Wages & Salaries	£285,000,000	7.2%	£265,900,000	10.3%	£241,000,000	5.4%	£228,700,000	4.7%	£218,400,000
	Directors Emoluments	£2,470,000	- 37.2%	£3,930,000	67.2%	£2,350,000	- 44.3%	£4,220,000	130.6%	£1,830,000
	Operating Profit	£543,500,000	- 14.9%	£638,400,000	-14%	£742,200,000	9.9%	£675,600,000	3.1%	£655,100,000








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	Depreciation	£498,700,000	1.4%	£492,000,000	7.4%	£457,900,000	0.7%	£454,900,000	-10%	£505,700,000
	Audit Fees	£370,000	-7.5%	£400,000	8.1%	£370,000	23.3%	£300,000	25%	£240,000
	Interest Payments	£639,300,000	20%	£532,600,000	16.4%	£457,700,000	27.3%	£359,500,000	-23.6%	£470,800,000
	Pre Tax Profit	£150,800,000	112.1%	£71,100,000	-86.1%	£511,200,000	40.2%	£364,700,000	40.6%	£259,300,000
	Taxation	-£17,100,000	-125.1%	£68,100,000	23.4%	£55,200,000	99.9%	-£1,100,000	-101.3%	£87,400,000
	Profit After Tax	£133,700,000	-4%	£139,200,000	-75.4%	£566,400,000	55.8%	£363,600,000	4.9%	£346,700,000
	Dividends Payable	£55,000,000	-65%	£157,000,000	90.5%	£82,400,000	-51.5%	£169,900,000	-18.5%	£208,500,000
	Retained Profit	£78,700,000	542.1%	-£17,800,000	-103.7%	£484,000,000	149.9%	£193,700,000	40.2%	£138,200,000











BALANCE SHEET

	Date Of Accounts	31/03/18	(%)	31/03/17	(%)	31/03/16	(%)	31/03/15	(%)	31/03/14
	Tangible Assets	£17,070,100,000	3.5%	£16,486,100,000	2.2%	£16,128,300,000	6.8%	£15,104,000,000	26.6%	£11,930,000,000
	Intangible Assets	£168,600,000	20%	£140,500,000	113.2%	£65,900,000	15.4%	£57,100,000	-	0
	Total Fixed Assets	£17,238,700,000	3.7%	£16,626,600,000	2.7%	£16,194,200,000	6.8%	£15,161,100,000	27.1%	£11,930,000,000
	Stock	£18,100,000	-16.6%	£21,700,000	4.8%	£20,700,000	115.6%	£9,600,000	7.9%	£8,900,000
	Trade Debtors	£294,600,000	18.5%	£248,700,000	13.3%	£219,600,000	-2.1%	£224,400,000	0.1%	£224,200,000
	Cash	£107,000,000	89.4%	£56,500,000	-89.2%	£522,500,000	0.3%	£520,900,000	99.9%	£6,600,000
	Other Debtors	£344,800,000	-14.9%	£405,300,000	17.6%	£344,600,000	3%	£334,500,000	-7.5%	£361,500,000


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	Miscellaneous Current Assets	0	- 100 %	£2,000,000	- 99.3 %	£290,500,000	4.8%	£277,300,000	- 67.7 %	£857,200,000
	Total Current Assets	£764,500,000	4.1 %	£734,200,000	- 47.5 %	£1,397,900,000	2.3%	£1,366,700,000	- 6.3%	£1,458,400,000
	Trade Creditors	£445,700,000	- 3.6 %	£462,400,000	- 9.1%	£508,900,000	- 15.1 %	£599,200,000	29.8 %	£461,500,000
	Bank Loans & Overdrafts	0	-	0	-	0	-	0	- 100 %	£299,400,000
	Other Short Term Finance	£336,000,000	- 18.5 %	£412,500,000	- 62.2 %	£1,090,100,000	49.1 %	£731,000,000	163.3 %	£277,600,000
	Miscellaneous Current Liabilities	£364,100,000	- 21.4 %	£463,300,000	50%	£308,800,000	8.3%	£285,100,000	-4%	£297,000,000
	Total Current Liabilities	£1,145,800,000	- 14.4 %	£1,338,200,000	- 29.9 %	£1,907,800,000	18.1 %	£1,615,300,000	21%	£1,335,500,000
	Bank Loans & Overdrafts and LTL	£13,710,000,000	4.7 %	£13,098,800,000	4.2%	£12,570,600,000	2.1%	£12,309,100,000	12.3 %	£10,960,300,000
	Other Long Term Finance	£809,100,000	- 10.2 %	£900,700,000	- 4.3%	£940,900,000	13.1 %	£832,100,000	- 89.2 %	£7,719,800,000
	Total Long Term Liabilities	£13,710,000,000	4.7 %	£13,098,800,000	4.2%	£12,570,600,000	2.1%	£12,309,100,000	15.5 %	£10,660,900,000





CAPITAL & RESERVES

	Date Of Accounts	31/03/18	(%)	31/03/17	(%)	31/03/16	(%)	31/03/15	(%)	31/03/14
	Called	£29,000,000	-	£29,000,000	-	£29,000,000	-	£29,000,000	-	£29,000,000






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	Up Share Capital	0		0		0		0		0
	P & L Account Reserve	£2,136,100,000	8.8%	£1,964,100,000	-6.1%	£2,092,700,000	37.5%	£1,521,500,000	20.5%	£1,263,000,000
	Revaluation Reserve	£1,021,200,000	-3%	£1,053,100,000	-1.8%	£1,071,900,000	-	-	-	-
	Sundry Reserves	-£38,900,000	68.2%	-£122,400,000	-53.2%	-£79,900,000	-107.6%	£1,052,900,000	952.9%	£100,000,000
	Shareholder Funds	£3,147,400,000	7.6%	£2,923,800,000	-6.1%	£3,113,700,000	19.6%	£2,603,400,000	87%	£1,392,000,000





OTHER FINANCIAL ITEMS

	Date Of Accounts	31/03/18	(%)	31/03/17	(%)	31/03/16	(%)	31/03/15	(%)	31/03/14
	Net Worth	£2,978,800,000	7%	£2,783,300,000	-8.7%	£3,047,800,000	19.7%	£2,546,300,000	82.9%	£1,392,000,000
	Working Capital	-£381,300,000	36.9%	-£604,000,000	-18.5%	-£509,900,000	-105.1%	-£248,600,000	-302.3%	£122,900,000
	Total Assets	£18,003,200,000	3.7%	£17,360,800,000	-1.3%	£17,592,100,000	6.4%	£16,527,800,000	23.4%	£13,388,400,000
	Total Liabilities	£14,855,800,000	2.9%	£14,437,000,000	-0.3%	£14,478,400,000	4%	£13,924,400,000	16.1%	£11,996,400,000
	Net Assets	£3,147,400,000	7.6%	£2,923,800,000	-6.1%	£3,113,700,000	19.6%	£2,603,400,000	87%	£1,392,000,000



CASH FLOW

	Date Of Accounts	31/03/18	(%)	31/03/17	(%)	31/03/16	(%)	31/03/15	(%)	31/03/14

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	Net Cashflow from Operations	£1,063,300,000	1.3%	£1,049,800,000	-9.3%	£1,157,900,000	-4.6%	£1,213,800,000	4.8%	£1,158,500,000
	Net Cashflow before Financing	£13,600,000	-95.7%	£316,500,000	99.9%	-£21,800,000	-84.8%	-£2,300,000	99.6%	-£512,700,000
	Net Cashflow from Financing	£36,900,000	104.7%	-£782,500,000	-99.9%	£23,400,000	-84.2%	£148,500,000	-74.7%	£586,300,000
	Increase in Cash	£50,500,000	110.8%	-£466,000,000	-99.9%	£1,600,000	-98.9%	£146,200,000	98.6%	£73,600,000

MISCELLANEOUS

	Date Of Accounts	31/03/18	(%)	31/03/17	(%)	31/03/16	(%)	31/03/15	(%)	31/03/14
	Contingent Liability	YES	-	YES	-	YES	-	NO	-	NO
	Capital Employed	£16,857,400,000	5.2%	£16,022,600,000	2.2%	£15,684,300,000	5.2%	£14,912,500,000	23.7%	£12,052,900,000
	Number of Employees	5421	6.3%	5100	0.9%	5057	5.2%	4809	2.7%	4682
	Accountants									
	Auditors	KPMG LLP								
	Auditor Comments	The audit report contains no adverse comments								
	Bankers									
	Bank Branch Code									

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RATIOS

	Date Of Accounts	31/03/18	31/03/17	31/03/16	31/03/15	31/03/14
	Pre-tax profit margin %	7.37	3.45	25.06	18.32	13.34
	Current ratio	0.67	0.55	0.73	0.85	1.09
	Sales/Net Working Capital	-5.36	-3.41	-4	-8.01	15.82
	Gearing %	435.60	448	403.70	472.80	787.40
	Equity in %	17.60	17	17.80	15.80	10.40
	Creditor Days	79.33	81.70	90.82	109.59	86.42
	Debtor Days	52.43	43.94	39.19	41.04	41.98
	Liquidity/Acid Test	0.65	0.53	0.72	0.84	1.08
	Return On Capital Employed %	0.89	0.44	3.25	2.44	2.15
	Return On Total Assets Employed %	0.83	0.40	2.90	2.20	1.93
	Current Debt Ratio	0.36	0.45	0.61	0.62	0.95
	Total Debt Ratio	4.72	4.93	4.64	5.34	8.61
	Stock Turnover Ratio %	0.88	1.05	1.01	0.48	0.45
	Return on Net Assets Employed %	4.79	2.43	16.41	14	18.62

REPORT NOTES

There are no notes to display.

STATUS HISTORY

No Status History found

***EVENT HISTORY**

Date	Description
14/08/2018	Payment Data Update Received
13/08/2018	New Accounts Filed
13/08/2018	New Accounts Filed

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13/07/2018	New Board Member Mr A. Buchanan appointed
04/07/2018	Confirmation Statement
10/05/2018	Mrs E.V. Sloan has resigned as company secretary
26/04/2018	Mrs E.V. Sloan has resigned as company secretary
03/04/2018	New Accounts Filed
03/04/2018	New Accounts Filed
30/01/2018	Sir P.J. Mason has left the board
23/01/2018	Payment Data Update Received
22/01/2018	New Accounts Filed
22/01/2018	New Accounts Filed
25/12/2017	Mr N.W. Horler has left the board
06/12/2017	New Board Member Mr I. Marchant appointed

PREVIOUS COMPANY NAMES

No Previous Names found

WRIT DETAILS

Date	Court	Plaintiff
09/04/2014	R C J - LONDON QUEENS BENCH	CUPPACOFF LTD
09/10/2013	R C J - LONDON QUEENS BENCH	SOUTHERN GAS NETWORKS PLC

STATISTICS

Group	67 companies
Linkages	9 companies
Countries	In 4 countries

SUMMARY

Holding Company	THAMES WATER UTILITIES HOLDINGS LIMITED
Ownership Status	Wholly Owned
Ultimate Holding Company	KEMBLE WATER HOLDINGS LIMITED

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GROUP STRUCTURE FULL

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
KEMBLE WATER HOLDINGS LI...	05819262	31.03.2018	Y	£2,045,200,000
KEMBLE WATER EUROBOND PLC	05957999	31.03.2018	N	£510,000,000
KEMBLE WATER FINANCE...	05819317	31.03.2018	Y	£2,045,100,000
THAMES WATER LIMITED	02366623	31.03.2018	N	
THAMES WATER NOMI...	02614522	31.03.2017	N	
THAMES WATER PROC...	03033015	31.03.2017	N	
COUNTY WIDE COLLE...	05450266	31.03.2017	N	
THAMES WATER UTIL...	06195202	31.03.2018	N	
THAMES WATER UT...	02366661	31.03.2018	N	£2,044,900,000
THAMES WATER...	02403744	31.03.2018	N	£173,300,000
THAMES WATER...	02435863	31.03.2017	N	
KENNET PROPERTIES...	02498997	31.03.2018	N	£9,569,000
SHAPESHARE LIMITED	04389988	31.03.2018	N	
PCI MEMBRANE SYST...	00315984	31.03.2017	N	
PORTACEL LIMITED	00273244	31.03.2017	N	
CHLORINATION...	00587683	31.03.2017	N	
SIMON N-VIRO LI...	01674649	31.03.2017	N	
STELLA-META FIL...	00353449	31.03.2017	N	
THAMES WATER...	00231986	31.03.2017	N	
THAMES WATER PR...	00724065	31.03.2017	N	
PWT PROJECTS LIMITED	00090710	31.03.2018	N	
THAMES WATER PROP...	02606112	31.03.2018	N	£201,426
THE WATER QUALI...	02540328	31.03.2017	N	
THAMES WATER RE...	05563884	31.12.2016	N	
SURTA LIMITED	01918188	31.03.2017	N	
THAMES WATER DEVE...	02638323	31.03.2017	N	

INNOVA PARK MAN...	03080140	31.03.2018	N	£23,832
THAMES WATER ENVI...	02334443	31.03.2017	N	
THAMES WATER DO...	02479675	31.03.2017	N	
B O P LIMITED	02025978	31.03.2017	N	
S. HOLDINGS LIM...	02379475	31.03.2017	N	
SUB-SCAN LIMITED	02102834	31.03.2017	N	
SUBTRONIC LIMITED	01256106	31.03.2017	N	
THAMES PIPELINE...	02469817	31.03.2017	N	
TOTAL PIPELINE...	02423007	31.03.2017	N	
THAMES WATER INTE...	01920229	31.03.2017	N	
THAMES WATER OV...	02909020	31.03.2018	N	
THAMES WATER INTE...	01939768	31.03.2017	N	
THAMES WATER INVE...	02567126	31.03.2018	N	£188,017
THAMES WATER OVER...	00757959	31.03.2017	N	
THAMES WATER PENS...	02228533	31.03.2017	N	
THAMES WATER PENS...	02403835	31.03.2017	N	
THAMES WATER PROD...	02249185	31.03.2018	N	
MEMTECH (U.K.)...	01706250	31.03.2017	N	
T M PRODUCTS LI...	00587953	31.03.2017	N	
THAMES WATER PR...	00297150	31.03.2017	N	
COPLASTIX LIM...	00939555	31.03.2017	N	
STOCKDALE FIL...	00818807	31.03.2017	N	
THAMES WATER PR...	02056382	31.03.2017	N	
HAYMILLS ENGI...	00148343	31.03.2017	N	
THAMES WATER...	00316572	31.03.2017	N	
THAMES WATER...	01147810	31.03.2017	N	
THAMES WATER...	02081406	31.03.2017	N	
THAMES WATER...	02293482	31.03.2017	N	
THAMES WATER SENI...	02457748	31.03.2017	N	
THAMES WATER SHAR...	02403843	31.03.2017	N	
THAMES WATER (UK)...	02426275	31.03.2017	N	
WATER PROJECTS IN...	00258985	31.03.2017	N	

THAMES WATER (KEMB...	07516930	31.03.2018	N	£42,501,000
KEMBLE WATER INVESTM...	05859428	31.03.2017	N	
KEMBLE WATER LIMITED	05859424	31.03.2017	N	
THAMES WATER HOLD...	05685587	31.03.2017	N	
THAMES WATER COMMERC...	08765700	31.03.2018	N	
THAMES WATER COMME...	08766303	31.03.2018	N	
THAMES WATER COMM...	08021020	31.03.2018	N	£65,000
KEMBLE WATER LIBERTY...	05819270	31.03.2017	N	
KEMBLE WATER STRUC...	05819276	31.03.2017	N	

OTHER LINKED COMPANIES

Name	Number	Latest Key Financials	Turnover
PRUDENTIAL INTERNATIONAL ASSURANCE PUBLIC LIMITED COMPANY	IE209956	31.12.2017	€32,820,097
M&G SIF MANAGEMENT COMPANY (IRELAND) LIMITED	IE511747	31.12.2016	€3,439,781
LIVICOS LIMITED	IE341068	28.09.2017	
PRUDENTIAL INTERNATIONAL MANAGEMENT SERVICES LIMITED	IE304989	31.12.2017	€40,011,239
TERRA ECO.SYSTEMS LIMITED	00278567	31.12.2015	
THAMES WATER INTERNATIONAL SERVICES LTD	MI1665458	-	
ELIZABETHTOWN WATER CO		-	
THAMES WATER PUERTO RICO INC		-	
HYDRO AEROBICS INC		-	

EXACT CCJ DETAILS

Date	Court	Amount	Status	Case Number	Date Paid
22/08/2018	COUNTY COURT MONEY CLAIMS CENTRE	£4,947	Judgment	E00YM974	-
28/06/2017	COUNTY COURT BUSINESS CENTRE	£1,308	Judgment	D6QZ7Q32	-

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22/09/2016	COUNTY COURT BUSINESS CENTRE	£5,910	Satisfied	C0QZ3D3M	20/01/2017
08/02/2016	COUNTY COURT MONEY CLAIMS CENTRE	£556	Judgment	B56YP992	-
13/01/2016	COUNTY COURT BUSINESS CENTRE	£241	Satisfied	B2CL0K7P	27/05/2016
11/03/2014	NORTHAMPTON CCMCC	£4,067	Judgment	A39YJ247	-
08/01/2014	NORTHAMPTON CCMCC	£2,414	Judgment	3YU19961	-
03/09/2013	NORTHAMPTON CCBC	£41,562	Judgment	3QT91011	-
13/02/2013	NORTHAMPTON CCBC	£275	Satisfied	3QT09280	24/09/2013
12/09/2012	NORTHAMPTON CCMCC	£126,792	Judgment	2YL52869	-

POSSIBLE CCJS DETAILS

Possible CCJ matches show CCJs that may be matched to a company based on various criteria such as similar trading names or addresses. This data is provided for your information only as an aid to decision-making and does not affect a company's rating.

There are no possible CCJ details

MORTGAGE DETAILS

Mortgage Type:	SECURITY AGREEMENT
Date Charge Created:	30/08/07
Date Charge Registered:	10/09/07
Date Charge Satisfied:	-
Status:	OUTSTANDING
Person(s) Entitled:	DEUTSCHE TRUSTEE COMPANY LIMITED FOR ITSELF AND EACH OF THE SECURED CREDITORS (SECURITY TRUSTEE;
Amount Secured:	
Details:	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS
Mortgage Type:	A SECURITY TRUST AND INTERCREDITOR DEED
Date Charge Created:	30/08/07
Date Charge Registered:	10/09/07
Date Charge Satisfied:	-
Status:	OUTSTANDING
Person(s) Entitled:	THE SECURITY TRUSTEE (THE SECURITY TRUSTEE), FOR THE TIME BEING, DEUTSCHE TRUSTEE COMPANY LIMITED
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE CHARGOR AND EACH OTHER OBLIGOR TO ANY SECURED CREDITOR ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE
Details:	THE BENEFIT OF THE ENCUMBRANCES RIGHTS OBLIGATIONS AND

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Mortgage Type:	LEGAL CHARGE
Date Charge Created:	28/09/89
Date Charge Registered:	09/10/89
Date Charge Satisfied:	19/06/90
Status:	SATISFIED
Person(s) Entitled:	MANOR FARM DEVELOPMENTS LIMITED
Amount Secured:	£7,600,000
Details:	GAINSBOROUGH HOUSE, SPENCE HOUSE BLAKE HOUSE MANOR FARM ESTATE, MANOR FARM ROAD, READING, BERKSHIRE

CREDITOR DETAILS

	Total Number	Total Value
Trade Creditors	0	-
No Creditor Data		

TRADE DEBTORS / BAD DEBT DETAIL

	Total Number of Documented Trade	Total Value of Documented Trade	
Trade Debtors	175	£397,526	
	Company Name	Amount	Statement Date
	Commercial Solutions (M C) Limited	£55,000	21/03/2016
	R M P Developments Ltd	£33,371	09/08/2011
	Luxury Suites Limited	£28,688	30/09/2016
	Evolution Tattoo Ltd	£24,337	04/02/2013
	Benchmark Utility Solutions Limited	£15,734	12/02/2018
	Jumpmile Ltd	£12,638	24/05/2013
	M M H Services Limited	£11,062	24/08/2016
	The Real China (Express) Limited	£11,028	27/09/2012
	London Chroming Company Ltd	£7,299	12/06/2014
	Camelot Property Management Ltd	£6,983	04/04/2017
	Shotgun B B Q Limited	£6,454	06/02/2017

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S N K Inns Limited	£6,379	19/03/2012
Upper Level Housing Limited	£6,377	17/04/2013
Pchill Ltd	£5,972	27/05/2016
Emelesse S C Limited	£5,335	13/05/2014
The Oriental Tree (UK) Ltd	£5,000	07/08/2015
Allston Construction Ltd	£4,793	08/01/2016
Karaam Limited	£4,000	10/11/2017
Red House Hospitality Ltd	£3,638	26/06/2014
Lion House Restaurant Ltd	£3,600	05/03/2015
Wycombe Pub Company Ltd	£3,517	19/03/2014
Apple Apartments Limited	£3,442	30/06/2016
Michael Dyer Associates Limited	£3,354	08/05/2014
Jarring And Friends Company Ltd	£3,289	03/07/2012
Outshine Clothing Ltd	£3,196	17/11/2015
Swan Inn Lakeside Limited	£3,077	02/03/2016
Kayem Ventures Limited	£2,857	01/11/2011
Gallus Restaurants UK Ltd	£2,812	11/07/2014
Lightning Bars Ltd	£2,720	25/10/2013
Selera Ltd	£2,568	12/08/2016
Le Vacherin Ltd	£2,537	07/11/2016
Ladlegold Limited	£2,502	14/01/2016
Dim Sum City Ltd	£2,500	20/11/2013
Adhectic Contracting Ltd	£2,446	28/01/2014
Just Pubs And Dining Ltd	£2,395	14/06/2016
Twinns Limited	£2,354	10/12/2014
Stars Cafe Bar Ltd	£2,353	19/03/2012
Tallyander Ltd	£2,200	02/06/2014
Jet Set Venues Limited	£2,159	18/10/2011
Wallingford Arms Ltd	£2,152	05/03/2014
Modern History Space Ltd	£2,024	24/03/2016
William Shakespeare College Ltd	£2,000	25/11/2011
D D A U Limited	£1,917	12/09/2016
Smart Renting Limited	£1,915	24/06/2014
Exeter Street Bakery Limited	£1,806	22/04/2016
Jarvis Properties Limited	£1,800	18/03/2014
360 Hospitality Ltd	£1,796	12/10/2016
Sol Restaurants Ltd	£1,781	03/01/2014
Briskwork Limited	£1,778	24/07/2013
Midaco11 Ltd	£1,767	22/06/2017
Nexum Leisure Limited	£1,714	14/04/2011
Portofcall Ltd	£1,704	02/11/2016
Rice & Spice Limited	£1,652	18/03/2013
Merris Development Engineers Limited	£1,644	06/10/2010
Mixed Blessings Bakery Ltd	£1,500	24/03/2014
Supercrew Ltd	£1,500	01/03/2017
The Perch & Company Ltd	£1,475	16/11/2012
Loizou Limited	£1,320	30/08/2013

Jarvis Properties Limited	£1,319	18/03/2014
Fresh Creations London Ltd	£1,273	22/07/2015
Ormside Services (London) Limited	£1,253	16/07/2014
Dawnstyle Limited	£1,226	29/01/2013
Workout World Ltd	£1,209	21/04/2015
Darleith Limited	£1,204	19/07/2012
Newtown Motor Spares Limited	£1,200	10/10/2013
Le Querce Limited	£1,200	18/08/2016
Wahleeah Limited	£1,093	18/11/2016
Sinensis Tea Space Limited	£1,050	30/10/2014
The Italo Argentinian Ltd	£1,050	18/07/2016
Cappuccetto Restaurant Limited	£1,000	16/04/2014
Pinnacle Care Solutions Limited	£1,000	25/09/2012
Petric Limited	£1,000	01/11/2011
Astoria Cafe-Bistro Limited	£1,000	16/04/2014
Redwood Taverns Trading Ltd	£991	29/10/2015
Luxmy Supermarket Limited	£974	14/06/2012
Capital Leisure Services (UK) Limited	£970	28/03/2017
S E B North Limited	£910	01/11/2011
Prakash Trading P V T Ltd	£896	27/06/2014
My Property Manager UK Limited	£868	27/04/2017
Oldham Lighting Projects Ltd	£833	15/12/2015
Agurso Limited	£820	18/04/2017
S R H Building Services Limited	£810	18/05/2015
Abwood Contract Support Limited	£800	15/06/2017
Mint Leaves Limited	£800	30/11/2016
V H G Operations Limited	£782	10/01/2014
The Kew Gardener Ltd	£777	28/06/2013
Giant Ec1 Ltd	£715	31/08/2011
Bar Valeting Services Limited	£710	23/01/2012
Off-Kilter Ltd	£700	23/12/2015
Toni & Guy (Westbourne Grove) Limited	£652	11/08/2014
The Pink Rooms (Swindon) Ltd	£644	12/09/2014
Mcvc Ltd	£587	26/03/2015
A S Han Ltd	£563	18/03/2015
B N K Fashion Limited	£553	21/09/2015
The American Italian Restaurant Company Limited	£520	24/09/2013
Zo Foods Limited	£518	17/08/2016
A Class Glazing (Bexley) Limited	£505	10/05/2016
Triskele Ltd	£500	20/06/2013
Shazz Hair & Beauty Limited	£496	14/11/2014
Elite Facility Solutions Ltd	£491	10/08/2015
Inspirations Gym Ltd	£476	25/05/2012
Neil Norton Design Ltd	£463	20/10/2016
Appetite Limited	£462	30/01/2012
Tompkins Canary Trading Ltd	£447	05/03/2015

Levene Property Group Ltd	£440	01/11/2016
Kilkeney Inn Limited	£428	03/09/2014
Pardes House School Limited	£424	08/07/2016
Patricios Limited	£417	27/05/2016
A M J H Ltd	£413	03/03/2011
Taking Shape UK Ltd	£403	01/07/2016
Jade Land Enterprises Limited	£400	16/02/2016
Harris And Zei Limited	£400	22/03/2017
Eden Park Restaurant Limited	£386	12/02/2013
Perfect Touch Limited	£370	05/11/2009
Gallant Maxwell Limited	£361	20/04/2018
Shattered Glass Ltd	£350	30/04/2014
Beekmans Electrical Contractors Limited	£349	11/02/2013
Synaptix Solutions Ltd	£349	06/10/2014
Top Layer Interiors Ltd	£338	27/03/2014
S C A A Ltd	£315	24/03/2018
On Broadway Ltd	£314	25/04/2013
B P Bikes 2013 Limited	£310	29/10/2014
Pembury Estates & Lettings Limited	£301	24/04/2018
Laborganic Ltd	£300	26/08/2016
Shepherds Inn Limited	£300	19/12/2016
Ware Sheet Metal Limited	£295	26/06/2014
Cranbrook Catering Limited	£282	18/11/2013
Bhera Limited	£274	04/04/2014
Quality UK Limited	£273	11/03/2014
Viewga Limited	£260	29/05/2015
Broadlands Wines Ltd	£257	21/08/2012
Ice Cleaning Environmental Ltd	£252	11/02/2011
Igloo Clothing Limited	£245	05/10/2016
S C A A Ltd	£221	24/03/2018
Primo Vapore Ltd	£217	03/08/2016
Amos Architecture Limited	£200	08/08/2013
Bradford Regional College Ltd	£200	09/12/2014
Nick Gale Custom Cycles Limited	£200	25/04/2013
Concept Rail Ltd	£197	13/06/2014
Precision Sports Marketing Limited	£193	27/05/2016
Steam Bar And Restaurant Ltd	£191	06/02/2012
Clearview Accident Management Ltd	£190	13/02/2015
Heath Drive Ltd	£189	15/03/2018
The Water And Energy Exchange Limited	£172	12/09/2016
Auto Partz Ltd	£168	04/12/2015
Ability Plumbers Ltd	£156	08/01/2015
The Garden Sage Limited	£156	08/05/2013
B H L Builders (Oxford) Limited	£155	22/06/2017
Empress Motors Ltd	£153	03/02/2017
Cimex Media Ltd	£152	13/09/2012
Intelligent P R Ltd	£152	18/03/2011

Ru Yi Property Service Ltd	£149	05/12/2016
S C A A Ltd	£144	24/03/2018
Ashport Ltd	£142	27/02/2015
Can Communicate Ltd	£139	10/12/2013
Fida Engineering Limited	£138	23/04/2014
Hampstead Garden Suburb Institute	£138	02/08/2016
Radiator P R Limited	£137	17/11/2016
S C A A Ltd	£132	24/03/2018
Sheer Joinery Ltd	£132	16/08/2017
O Y Design Limited	£131	23/02/2016
Passe Productions Ltd	£128	26/07/2012
Kuku Mama's Limited	£125	24/07/2012
Master Chef Chinese Takeaway Ltd	£124	04/03/2015
Little Starz Childrens Services Ltd	£117	22/04/2014
Komfort Zone UK Limited	£116	23/04/2014
Timothy Everest Group Limited	£115	09/11/2015
Bugbugs Media Limited	£110	15/04/2016
Recruitment Drive Limited	£108	17/03/2016
Shapefuture Consultants Limited	£107	30/04/2015
Roy Barnes Carpets Limited	£102	20/07/2012
Newlodge Industries Limited	£102	21/07/2010
The Dining Room Shop (London) Limited	£101	24/09/2013
Entico Corporation Limited	£100	07/11/2014
Solo Italia Limited	£100	21/08/2015

PREVIOUS DIRECTOR/COMPANY SECRETARIES

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
Richard Greenleaf	0	19	0
Fuxin Sheng	5	6	0
Rhys David Evenden	0	11	0
Nghi Do Truong Pham	0	11	0
Peter Thomas Warry	3	16	5
Stuart James Siddall	0	36	14
Yan Wang	5	1	0
Sara Mei Lee Leong	0	16	0
David Mora	0	9	0
Simon Richard Eaves	0	1	0
Marcus Christopher Hill	0	11	0
Michael James Pavia	3	42	67
Stephen John Box	0	32	32
Dipesh Jayantilal Shah	4	20	1
Simon George Batey	6	42	22
Wendy Helena Sarsted	0	18	9

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Robert Edward Verrion	0	31	11
Martin Stephen William Stanley	7	106	125
Willem Smit	1	7	9
Peter James Mason	2	20	3
Peter Szymon Antolik	12	42	12
Joel Edmund Hanson	2	25	3
Graham John Matthews	3	16	0
Mark William Braithwaite	31	15	3
David William Owens	16	42	93
Ross Daniel Israel	0	12	0
Peter Edward Dalrymple Crone	0	11	0
Antonio Fernando Caldeira De Paula Santos	0	12	1
Edward Thomas Beckley	1	53	13
Simon Harvey Byrne	0	24	3
Joao Filipe Grosso Paula Santos	0	12	3
Stephen Frank Shine	23	28	7
Paul Francis Cajetan Desouza	0	5	0
Iain Alexander Hamilton	0	52	29
Pilar Gomez	0	11	1
Rosamund Evelyn Blomfield-Smith	2	11	1
William Rodgers McKenzie	0	11	0
Stanislav Michael Kolenc	0	13	0
Kieren George Boesenberg	0	19	0
Gillian Sarson	0	1	0
David Rocyn Rees	6	32	6
Yaping Shi	0	11	0
Luis Fernando Arana Abaira	0	1	0
Emma Victoria Sloan	0	1	0
Nicholas James Mark Hester	3	6	9
Manuel Cavaco Guerreiro	0	11	0
Kevin Benjamin Roseke	0	11	0
Carolyn Campbell-Wales	0	1	0
Dapeng Xu	0	11	0
Rosamund Blomfield Smith	0	11	0
Robert John Gregor	0	16	1
Cornelia Bernadette Maria Van Heijningen	0	11	0
Perry Denis Noble	5	6	0
Cornelia Bernadette Maria Van Heijningen	0	1	0
Peter Dyer	0	35	13
Christopher John Heathcote	0	17	1
Daniel Buffery	0	13	0
Nicholas Wenham Horler	0	6	0

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Timothy John Boylin	0	1	0
Luis Fernando Arana Abraira	0	11	0
Gordon Ian Winston Parsons	33	24	9
Martin Wayne Baggs	1	27	1
Kevin Benjamin Roseke	8	8	2
Emma Victoria Sloan	0	1	0
Cornelia Bernadette Maria Van Heijningen	5	7	0
Lincoln Hillier Webb	0	6	0
Total Persons With Significant Control	1	Total Statements	0
Active	1	Active	0
Ceased	0	Ceased	0

ACTIVE PERSONS WITH SIGNIFICANT CONTROL

Name	Thames Water Utilities Holdings Limited	Kind	Corporate Entity With Significant Control
Address	Clearwater Court Vastern Road, Reading	Notified On	06/04/2016
Post Code	RG1 8DB	Legal Form	Private Limited Company
Authority	Companies Act 2006	Place Registered	Companies House - England And Wales
Country Registered	England	Registration Number	06195202
Nature Of Control	Ownership Of Shares 75 To 100 Percent,Voting Rights 75 To 100 Percent,Right To Appoint And Remove Directors		

CEASED PERSONS WITH SIGNIFICANT CONTROL

No Ceased Persons With Significant Control To Display

ACTIVE STATEMENTS

No Active Statements To Display

CEASED STATEMENTS

No Ceased Statements To Display

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FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.50
UK Pound	1	INR 90.63
Euro	1	INR 82.34
GBP	1	INR 92.10

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIY
Report Prepared by :	TRU

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)