

MIRA INFORM REPORT

Report No. :	527724
Report Date :	31.08.2018

IDENTIFICATION DETAILS

Name :	KOHIMA-MARIANI TRANSMISSION LIMITED
Registered Office :	A-63, FIEE Complex, 3rd Floor, Okhla Industrial Area, Phase 2, New Delhi – 110020
Tel. No.:	91-11-40823321
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	22.01.2016
CIN No.: [Company Identification No.]	U40102DL2016GOI290060
Capital Investment / Paid-up Capital :	INR 0.100 Million
PAN No.: [Permanent Account No.]	AAGCK0743F
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	A Closely Held Public Limited Liability Company.
Line of Business :	Subject is a special purpose vehicle to establish transmission system. [Registered Activity]
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : C

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Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Moderate
Payment Behaviour :	Unknown
Litigation :	Clear
Comments :	<p>Subject is a subsidiary of "Kalpataru Power Transmission Limited" and it was incorporated during January 2016.</p> <p>As per financials of March 2017, the company has not earned any revenue from its operations.</p> <p>Rating is constrained on account of company's limited track record of business operations along with small capital base and negative reserves.</p> <p>However, rating weakness is partially offset by support received from its holding entity.</p> <p>Payment seems to be unknown.</p> <p>In view of aforesaid, the company can be considered for business dealings at fully safe and secured trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (31.12.2017)	Current Rating (01.04.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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EXTERNAL AGENCY RATING

Rating Agency Name	CARE RATING
Rating	Long Term Rating = A-
Rating Explanation	Adequate degree of safety and low credit risk
Date	17.01.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 31.08.2018.

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

Management Non-Cooperative (Tel. No.: 91-11-40823321)

LOCATIONS

Registered Office :	A-63, FIEE Complex, 3rd Floor, Okhla Industrial Area, Phase 2, New Delhi – 110020, India
Tel. No.:	91-11-40823321
Fax No.:	Not Available
E-Mail :	krunal.shah@kalpatarupower.com

DIRECTORS

As on 31.03.2018

Name :	Mr. Pradeep Kumar Lohia			
Designation :	Director			
Address :	Ujaas The CondoVille, Block-1, Flat- 402 69 S.K Deb Road, Lake Town, North 24 Parganas, Kolkata – 700048, West Bengal, India			
Date of Birth/Age :	28.02.1964			
Date of Appointment :	07.05.2018			
DIN No.:	00056706			
Other Directorship:	CIN/FCRN	Company Name	Begin Date	End Date
	U40300WB2015PTC206298	TECHNO GREEN ENERGY PRIVATE LIMITED	11/05/2015	-
	U40300WB2015PTC206293	TECHNO CLEAN ENERGY PRIVATE LIMITED	11/05/2015	-
	U40300WB2015PTC206294	TECHNO WIND POWER PRIVATE LIMITED	11/05/2015	-
	U40101DL2012GOI246421	PATRAN TRANSMISSION COMPANY LIMITED	13/06/2014	-
	U40102WB2010PLC156029	BARGARH GREEN POWER GENERATING COMPANY LIMITED	21/12/2010	-
	U45200HR2010PTC040762	JHAJJAR POWER TRANSMISSION PRIVATE LIMITED	25/06/2010	-
	U40300WB2009PLC133861	TECHNO BIRBHUM GREEN POWER GENERATING COMPANY LIMITED	16/03/2009	-
	U40300WB2009PLC133851	TECHNO GANGA NAGAR GREEN POWER GENERATING COMPANY LIMITED	16/03/2009	-
	U40107WB2008PLC130357	RAJGARH AGRO PRODUCTS LIMITED	07/11/2008	-
	U40104WB2008PLC125241	NORTH DINAJPUR POWER LIMITED	28/04/2008	-
	U51501WB1992PTC055853	TECHNO LEASING & FINANCE COMPANY PVT LTD	21/11/2005	-
	U74210WB1983PTC035888	ENERTECH ENGINEERS INDIA PVT LTD	21/11/2005	-
	L29299WB1964PLC026250	ASCU ARCH TIMBER PROTECTION LIMITED	31/01/2007	-

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Name :	Mr. Kamal Kishore Jain		
Designation :	Director		
Address :	Madhuperk Plot No. 110, Sector - 8 B Gandhinagar – 382007, Gujarat, India		
Date of Birth/Age :	05.06.1957		
Date of Appointment :	31.03.2017		
DIN No.:	00269810		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
L45200GJ1986PLC008717	JMC PROJECTS (INDIA) LIMITED	05/02/2005	-
U45204GJ2001PLC039169	ENERGYLINK (INDIA) LIMITED	29/10/2005	-
U67120MH1993PTC073611	PUNARVASU FINANCIAL SERVICES PRIVATE LIMITED	19/08/2015	-
U45201MH2006PLC166598	SAICHARAN PROPERTIES LIMITED	27/07/2012	-
U60232GJ2007PLC049796	SHREE SHUBHAM LOGISTICS LIMITED	15/03/2007	-
U26941GJ2009PLC057757	ADESHWAR INFRABUILD LIMITED	11/08/2009	-
U45204GJ2010PTC060815	JHAJJAR KT TRANSCO PRIVATE LIMITED	19/05/2010	-
U28113GJ2011PTC064272	KALPATARU METFAB PRIVATE LIMITED	05/03/2011	-
U45200MH2007PLC173306	AMBER REAL ESTATE LIMITED	17/07/2012	-
U45209GJ2013PTC074988	KALPATARU SATPURA TRANSCO PRIVATE LIMITED	10/05/2013	-
Name :	Mr. Basant Kumar Parasramka		
Designation :	Director		
Address :	542/2, Sector -8, Gandhinagar – 382008, Gujarat, India		
Date of Birth/Age :	31.07.1961		
Date of Appointment :	07.05.2018		
DIN No.:	02843399		
Name :	Mr. Raj Kumar Raina		
Designation :	Director		
Address :	S/O. Kashi Nath Raina, S-144 Greater Kailash Part-1 Greater Kailash, S.O. South Delhi, Delhi – 110048, India		
Date of Birth/Age :	24.12.1954		
Date of Appointment :	07.05.2018		
DIN No.:	03311376		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U45204GJ2010PTC060815	JHAJJAR KT TRANSCO PRIVATE LIMITED	09/10/2010	-
U40101DL2012GOI246421	PATRAN TRANSMISSION COMPANY LIMITED	13/06/2014	-
U40300WB2014PLC200362	TECHNO POWER GRID COMPANY LIMITED	11/09/2017	-
Name :	Mr. Saurabh		
Designation :	Director		
Address :	Flat No-A-104, Eligible Society, Plot No 38, Sector-10,Dwarka Dwarka Sec- 6, New Delhi – 110075, India		
Date of Birth/Age :	28.03.1966		

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Date of Appointment :	31.03.2017		
DIN No.:	06856431		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U45400HR2010PTC040303	KURUKSHETRA EXPRESSWAY PRIVATE LIMITED	21/09/2016	-
U74900MH2010PTC261958	BRIJ BHOOMI EXPRESSWAY PRIVATE LIMITED	11/05/2016	-
U45203MH2011PTC264642	WAINGANGA EXPRESSWAY PRIVATE LIMITED	11/05/2016	-
U45209GJ2013PTC074988	KALPATARU SATPURA TRANSCO PRIVATE LIMITED	03/08/2016	-
U45203MH2012PTC271978	VINDHYACHAL EXPRESSWAY PRIVATE LIMITED	30/04/2014	-
U40109GJ2015PLC095114	ALIPURDUAR TRANSMISSION LIMITED	27/07/2016	-
Name : Mr. Rajeev Dalela			
Designation : Director			
Address : H 52, Jalvayu Vihar Sector 29, Faridabad – 121008, Haryana, India			
Date of Birth/Age : 24.01.1965			
Date of Appointment : 07.05.2018			
DIN No.: 07685579			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U99999MH1970GAP014629	INDIAN ELECTRICAL AND ELECTRONICS MANUFACTURERS ASSOCIATION	22/09/2017	-
U40109GJ2015PLC095114	ALIPURDUAR TRANSMISSION LIMITED	08/08/2017	-
Name : Mr. Shreyan Dipakbhai Shah			
Designation : Director			
Address : B-31,Aasna-2, Opp.Prestige Tower Judges Bungalow Road, Bodakdev, Ahmedabad – 380054, Gujarat, India			
Date of Appointment : 31.03.2017			
DIN No.: 07764074			
Name : Mr. Krishna Kumar Shiv Kumar Mishra			
Designation : Director			
Address : A-501, Saath Apartment, Near St. Xavier School, Loyala Hall, Memnagar, Ahmedabad – 380052, Gujarat, India			
Date of Appointment : 31.03.2017			
DIN No.: 07764111			

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

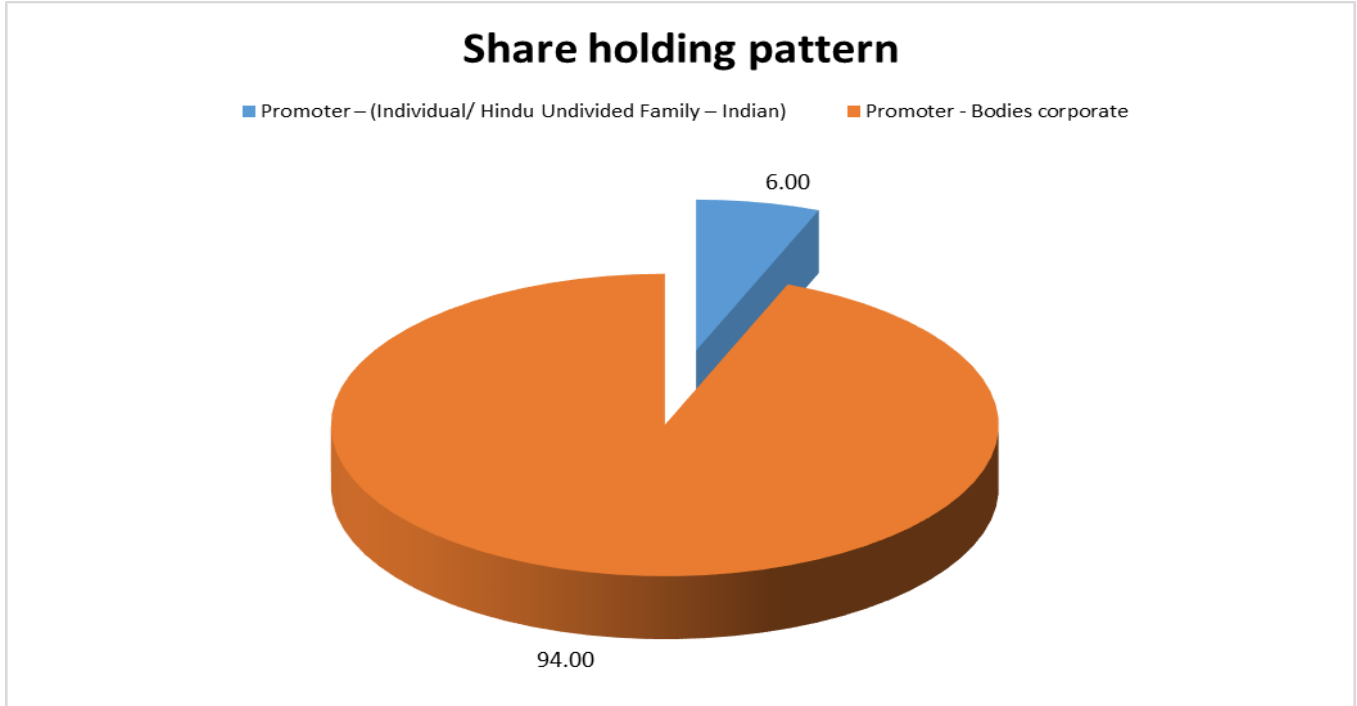
As on 31.03.2017

Names of Shareholders	No. of Shares
Kalpataru Power Transmission Limited	9400
Basant Kumar Parasramka	100
Mohan Krishna Harsh	100
Amrit Jain	100
Rahul Shah	100
Shreyam Shah	100
Mahendra Vaidya	100
Total	10000

Equity Share Break up (Percentage of Total Equity)

As on 09.08.2017

Category	Percentage
Promoter – (Individual/ Hindu Undivided Family – Indian)	6.00
Promoter - Bodies corporate	94.00
Total	100.00



BUSINESS DETAILS

Line of Business :	Subject is engaged into develop power system network and Study, Investigate, collect information and data, preparation of survey report, forest clearance etc. [Registered Activity]
Brand Names :	Not Divulged
Agencies Held :	Not Divulged
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--

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	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :		
	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Information declined by the management	
Bankers :		
	Bank Name	Not Divulged
	Branch	--
	Person Name (With Designation)	--
	Contact Number	--
	Name of Account Holder	--
	Account Number	--
	Account Since (Date/Year of Account Opening)	--
	Average Balance Maintained (If Possible)	--
	Credit Facilities Enjoyed (If any)	--
	Account Operation	--
	Remarks (If any)	--
Auditors :		
	Name :	AKGVG and Associates Chartered Accountants
	Address :	E 1, 2nd Floor, Prashant Vihar, Rohini, Outer Ring Road, Delhi – 110085, India
	PAN N Income-tax PAN of auditor or auditor's firm :	AAQFA2461F
Memberships :	Not Available	
Collaborators :	Not Available	
Holding Company :	<ul style="list-style-type: none"> Kalpataru Power Transmission Limited (After acquisition i.e. 31.03.2017) 	

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	L40100GJ1981PLC004281 <ul style="list-style-type: none"> • PFC Consulting Limited (up to the time of acquisition) U74140DL2008GOI175858
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CAPITAL STRUCTURE

As on 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
10000	Equity Shares	INR 10/- each	INR 0.100 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
10000	Equity Shares	INR 10/- each	INR 0.100 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	22.01.2016 to 31.03.2016
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	0.100	0.100
(b) Reserves & Surplus	(0.018)	(0.018)
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
Total Shareholders' Funds (1) + (2)	0.082	0.082
(3) Non-Current Liabilities		
(a) long-term borrowings	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000
(c) Other long term liabilities	0.000	0.000
(d) long-term provisions	0.000	0.000
Total Non-current Liabilities (3)	0.000	0.000
(4) Current Liabilities		
(a) Short term borrowings	130.356	2.278
(b) Trade payables	0.000	0.000
(c) Other current liabilities	13.066	0.092
(d) Short-term provisions	0.000	0.000
Total Current Liabilities (4)	143.422	2.370
TOTAL	143.504	2.452
II. ASSETS		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	0.000	0.000
(ii) Intangible Assets	0.000	0.000
(iii) Capital work-in-progress	141.351	2.352
(iv) Intangible assets under development	0.000	0.000
(b) Non-current Investments	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000

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(d) Long-term Loan and Advances		0.000	0.000
(e) Other Non-current assets		0.000	0.000
Total Non-Current Assets		141.351	2.352
(2) Current assets			
(a) Current investments		0.000	0.000
(b) Inventories		0.000	0.000
(c) Trade receivables		0.000	0.000
(d) Cash and cash equivalents		1.515	0.100
(e) Short-term loans and advances		0.000	0.000
(f) Other current assets		0.638	0.000
Total Current Assets		2.153	0.100
TOTAL		143.504	2.452

PROFIT & LOSS ACCOUNT

	PARTICULARS		31.03.2017	22.01.2016 to 31.03.2016
	SALES			
	Income		0.000	0.000
	Other Income		0.000	0.000
	TOTAL		0.000	0.000
Less	EXPENSES			
	Other expenses		0.000	0.018
	TOTAL		0.000	0.018
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION		0.000	(0.018)
Less	FINANCIAL EXPENSES		0.000	0.000
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION		0.000	(0.018)
Less	DEPRECIATION/ AMORTISATION		0.000	0.000
	PROFIT/ (LOSS) BEFORE TAX		0.000	(0.018)
Less	TAX		0.000	0.000
	PROFIT/ (LOSS) AFTER TAX		0.000	(0.018)

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	Earnings / (Loss) Per Share (INR)	0.00	(1.77)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	22.01.2016 to 31.03.2016
Current Maturities of Long term debt	NA	NA
Cash generated from operations	NA	NA
Net cash flow from operating activity	0.000	0.074

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	22.01.2016 to 31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	0.00	0.00
Account Receivables Turnover (Income / Sundry Debtors)	0.00	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	0.00	0.00
Inventory Turnover (Operating Income / Inventories)	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.00	(0.01)

LEVERAGE RATIOS

PARTICULARS	31.03.2017	22.01.2016 to 31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	1.00	0.97
Debt Equity Ratio (Total Liability / Networth)	1589.71	27.78
Current Liabilities to Networth (Current Liabilities / Net Worth)	1749.05	28.90

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Fixed Assets to Network (Net Fixed Assets / Network)		1723.79	28.68
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PROFITABILITY RATIOS

PARTICULARS		31.03.2017	22.01.2016 to 31.03.2016
Return on Total Assets ((PAT / Total Assets) * 100)	%	0.00	(0.73)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	0.00	(21.95)

SOLVENCY RATIOS

PARTICULARS		31.03.2017	22.01.2016 to 31.03.2016
Current Ratio (Current Assets / Current Liabilities)		0.02	0.04
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.02	0.04
G-Score Ratio Financial (Networth / Total Assets)		0.00	0.03
G-Score Ratio Debt (Debts / Equity Capital)		1303.56	22.78
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.02	0.04

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

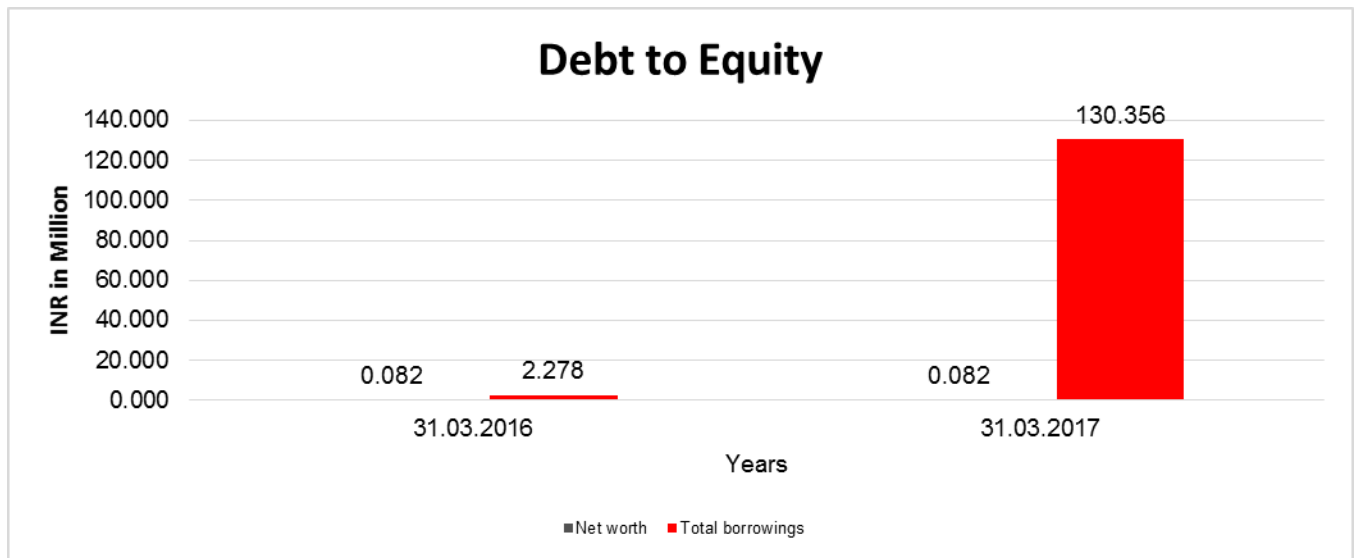
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2016 INR In Million	31.03.2017 INR In Million
Share Capital	0.100	0.100
Reserves & Surplus	(0.018)	(0.018)
Share Application money pending allotment	0.000	0.000
Net worth	0.082	0.082

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long-term borrowings	0.000	0.000
Short term borrowings	2.278	130.356
Total borrowings	2.278	130.356
Debt/Equity ratio	27.780	1,589.707



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No

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KOHIMA-MARIANI TRANSMISSION LIMITED - 527724

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17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last two year	No
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	No
29	Profitability for last two years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

UNSECURED LOAN

Unsecured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Short-term borrowings		
Loans and advances from others	130.356	2.278
Total	130.356	2.278

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CORPORATE INFORMATION

The Company was incorporated on 22/01/2016 under the companies Act, 2013 as a wholly owned subsidiary of PFC Consulting Limited (PFCCL), (a wholly owned subsidiary of Power Finance Corporation Ltd, a Govt. of India undertaking). The company has been incorporated to develop power system network and Study, Investigate, collect information and data, preparation of survey report, forest clearance etc., if required for the purpose of transmission of electricity under the project.

STATE OF COMPANY AFFAIRS

The Company was incorporated on 22nd January, 2016 as a Wholly Owned Subsidiary of PFC Consulting Ltd ("PFCCL"). The company is a Special Purpose Vehicle incorporated to establish transmission system for "North Eastern Region Strengthening Scheme (NERSS-VI)". The Project comprises laying of two 400 kV D/c line 1) Imphal to New Kohima 2) New Kohima to New Mariani and constructing 400/220kV, 2x500 MVA substation at New Kohima.

Pursuant to the tariff based competitive bidding process undertaken by the PFCCL, Kalpataru Power Transmission Ltd. ("KPTL") emerged as Lowest Bidder and therefore entire shareholding of the company has been transferred to KPTL and its nominees on 31st March, 2017 and accordingly, from that date the company has become a wholly owned subsidiary of the KPTL.

OPERATIONS AND REVIEW:

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Accordingly, the status of the Company got changed from Government Company to Non-Government Company w.e.f. 31st March, 2017.

During the year, the registered office of the Company has been shifted from First Floor 'Urjanidhi', 1, Barakhamba Lane, Connaught Place, New Delhi - 110001 to A-63, FIEE Complex, 3rd floor, Okhla Industrial Area Phase 2 New Delhi - 110020.

There has been no change in the nature of business of the company during the year.

INDEX OF CHARGES: NO CHARGES EXIST FOR THE COMPANY

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.73
UK Pound	1	INR 92.15
Euro	1	INR 82.72

INFORMATION DETAILS

Information Gathered by :	SPR
Analysis Done by :	VIV
Report Prepared by :	JYO

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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