

MIRA INFORM REPORT

Report No. :	540768
Report Date :	01.12.2018

IDENTIFICATION DETAILS

Name :	ELITE ENGINEERING AND CONSTRUCTION (HYD) PRIVATE LIMITED
Registered Office :	Plot No. 19, Jayabheri Enclave, 1 st & 2 nd Floor, Veda Prime House, Sy No. 103/1, 105 & 106, Gachibowli, Hyderabad – 500032, Telangana
Mobile No.	91-9840588435 (Mr. Srinivasan Velusamy)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	27.08.2010
Capital Investment / Paid-up Capital :	INR 55.496 Million
CIN No.: [Company Identification No.]	U45209TG2010PTC070192
PAN No.: [Permanent Account No.]	AACCE4911F
GSTN : [Goods & Service Tax Registration No.]	36AACCE4911F1ZZ – Telangana 33AACCE4911F1Z5 - Tamil Nadu 29AACCE4911F1ZU – Karnataka
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged into Construction of Buildings. [Registered Activity]
No. of Employees :	Not Divulged

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : **A**

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Maximum Credit Limit :	USD 540000 INR 37675800.00
Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2010 and it is having a satisfactory track record.</p> <p>For the financial year 2017, the company has increased its revenue as compared to its previous year along and it has achieved average profit margin during the year.</p> <p>Rating takes into consideration, the satisfactory financial risk profile marked by adequate net worth base and strong debt protection metrics.</p> <p>Rating continues to derive strength from established track record of its business operations backed by well experienced management team.</p> <p>Payment seems to be slow but correct.</p> <p>In the view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2

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Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 01.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Srinivasan Velusamy
Designation :	Director

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Contact No.:	91-9840588435
Date :	01.09.2016

MANAGEMENT NON-COOPERATIVE – Tel. No.: 91-44-22331186

Given number (91-44-40208801) is not working

LOCATIONS

Registered Office :	Plot No. 19, Jayabheri Enclave, 1 st & 2 nd Floor, Veda Prime House, Sy No. 103/1, 105 & 106, Gachibowli, Hyderabad – 500032, Telangana, India
Tel. No.:	Not Available
Mobile No.	91-9840588435 (Mr. Srinivasan Velusamy)
Fax No.:	Not Available
E-Mail :	info@eliteconstructions.net elitehyd@gmail.com hr@elitegroup.in
Website :	http://www.elitegroup.in
Corporate Office :	Plot #19, Veda's Prime House, Jayabheri Enclave, Gachibowli, Hyderabad - 500032, Telangana, India
Head / Regional Office:	No #18, Defence Colony, Ekatluthankal - 600097, Chennai, Tamilnadu, India
Tel. No.:	91-44-22331186 / 87

DIRECTORS

AS ON 31.03.2018

Name :	Mr. Gurusamy Velusamy																		
Designation :	Managing Director																		
Address :	Plot No. 38, 39, 40, 41, Survey No.69, G3, Neela Residency Anand Nagar, Kondapur, Hyderabad-500032, Telangana, India																		
Date of Birth/Age :	19.03.1975																		
Qualification :	Graduate																		
Date of Appointment :	27.08.2010																		
PAN No.:	ACSPV2236M																		
DIN No.:	03033200																		
Other Directorship:	<table border="1"> <thead> <tr> <th>CIN/FCRN</th> <th>Company Name</th> <th>Begin Date</th> <th>End Date</th> </tr> </thead> <tbody> <tr> <td>U45203TG2016PTC110773</td> <td>ELITE LIFESPACES PRIVATE LIMITED</td> <td>09/07/2016</td> <td>-</td> </tr> <tr> <td>U45209TG2013PTC085901</td> <td>V-TECH PROJECTS (INDIA) PRIVATE LIMITED</td> <td>21/02/2013</td> <td>-</td> </tr> <tr> <td>U45400TG2012PTC080605</td> <td>V-TECH FLOORS (INDIA) PRIVATE LIMITED</td> <td>01/10/2015</td> <td>-</td> </tr> </tbody> </table>			CIN/FCRN	Company Name	Begin Date	End Date	U45203TG2016PTC110773	ELITE LIFESPACES PRIVATE LIMITED	09/07/2016	-	U45209TG2013PTC085901	V-TECH PROJECTS (INDIA) PRIVATE LIMITED	21/02/2013	-	U45400TG2012PTC080605	V-TECH FLOORS (INDIA) PRIVATE LIMITED	01/10/2015	-
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U45209TG2013PTC085901	V-TECH PROJECTS (INDIA) PRIVATE LIMITED	21/02/2013	-																
U45400TG2012PTC080605	V-TECH FLOORS (INDIA) PRIVATE LIMITED	01/10/2015	-																

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U74999TG2018PTC122252	ELITE MEP PROJECTS PRIVATE LIMITED	13/02/2018	-
Name : Mr. Subhash Kumar Jain			
Designation : Director			
Address : 8-3-231/A/64/1, Sri Krishna Nagar, Hyderabad-500054, Telangana, India			
Date of Birth/Age : 09.11.1976			
Qualification : Graduate			
Date of Appointment : 27.08.2010			
PAN No.: BCXPS0565E			
DIN No.: 03038207			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U45400TG2012PTC080605	V-TECH FLOORS (INDIA) PRIVATE LIMITED	01/10/2015	-
Name : Mr. Srinivasan Velusamy			
Designation : Managing Director			
Address : Block No. 1, Flat No. B2, Grass land Apartment Mount Poonamallee Road, Mugalivakkam, Porur, Tiruv, Chennai – 600116, Tamilnadu, India			
Date of Birth/Age : 17.04.1978			
Qualification : Graduate			
Date of Appointment : 12.05.2011			
PAN No.: BRMPS8414E			
DIN No.: 03417772			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U45400TG2012PTC080605	V-TECH FLOORS (INDIA) PRIVATE LIMITED	01/10/2015	-
Name : Mr. Arumugam Velchamy			
Designation : Managing Director			
Address : 13/98 A, South Street, Kosukkundu, Kosugundu, Virudhunagar - 626202, Telangana, India			
Date of Birth/Age : 13.02.1976			
Qualification : Graduate			
Date of Appointment : 12.05.2011			
PAN No.: ALWPA2776L			
DIN No.: 03523847			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U45203TG2016PTC110773	ELITE LIFESPACES PRIVATE LIMITED	29/09/2018	-
U45400TG2012PTC080605	V-TECH FLOORS (INDIA) PRIVATE LIMITED	01/10/2015	-

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MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

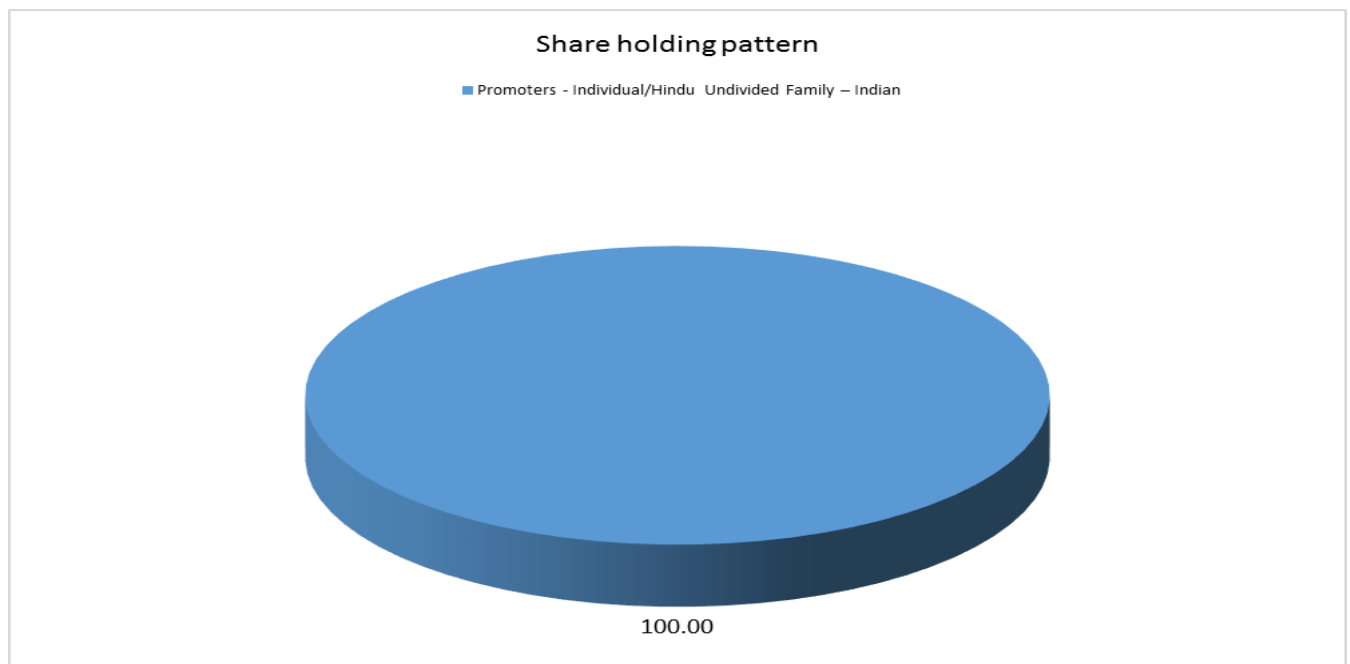
As on: 31.03.2017

Names of Shareholders	No. of Shares
Gurusamy Velusamy	2522983
Subhash Kumar Jain	592009
Arumugam Velchamy	817256
Srinivasan Velchamy	742394
Chandulal Patel	175000
Motilal Jain	150000
Shobha Rani Jain	445000
Susheel Kumar Jain	105000
Total	5549642

Equity Share Break up (Percentage of Total Equity)

As on 30.09.2017

Category	Percentage
Promoters - Individual/Hindu Undivided Family – Indian	100.00
Total	100.00



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BUSINESS DETAILS

Line of Business :	Subject is engaged into Construction of Buildings. [Registered Activity]	
Products :	NIC Code No.	Product Description
	4100	Construction of Buildings
Brand Names :	Not Divulged	
Agencies Held :	Not Divulged	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
No. of Employees :	Not Divulged	
Bankers :	Bank Name	Not Divulged
	Branch	--
	Person Name (With Designation)	--
	Contact Number	--
	Name of Account Holder	--
	Account Number	--
	Account Since (Date/Year of Account Opening)	--

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	Average Balance Maintained (If Possible)	--
	Credit Facilities Enjoyed (If any)	--
	Account Operation	--
	Remarks (If any)	--
Facilities :	Secured Loan	31.03.2017 (INR in Million)
	Long-term Borrowings	31.03.2016 (INR in Million)
	Loans and Advance from Directors	2.026
	Other loans and advances	28.009
	Short Term Borrowings	
	Loans repayable on demand from Banks	68.289
	Total	98.324
		104.121

Auditors :	
Name :	Ravindra Dakshina Murthy Regilla Chartered Accountants
Address :	Flat No. 5-H,'D' Block, 8-3-324, Krishna Apartments, Yellareddyguda Lane, Ameerpet 'X' Roads, Hyderabad – 500073, Telangana, India
Income-tax PAN of auditor or auditor's firm :	AAAFU4353L
FRN :	004453S
Membership No. :	211639
Memberships :	Not Available
Collaborators :	Not Available
Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives :	<ul style="list-style-type: none"> V-Tech Floors (India) Private Limited [CIN: U45400TG2012PTC080605]

CAPITAL STRUCTURE

As on: 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
6000000	Equity Shares	INR 10/- each	INR 60.000 Million

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Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
5549642	Equity Shares	INR 10/- each	INR 55.496 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	55.496	55.496	55.496
(b) Reserves & Surplus	136.897	104.956	77.724
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	192.393	160.452	133.220
(3) Non-Current Liabilities			
(a) long-term borrowings	139.263	149.498	133.231
(b) Deferred tax liabilities (Net)	10.865	9.044	7.626
(c) Other long term liabilities	0.000	0.000	0.000

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(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	150.128	158.542	140.857
(4) Current Liabilities			
(a) Short term borrowings	68.289	70.496	34.419
(b) Trade payables	156.696	123.658	116.655
(c) Other current liabilities	115.961	27.061	29.752
(d) Short-term provisions	14.646	48.277	32.524
Total Current Liabilities (4)	355.592	269.492	213.350
TOTAL	698.113	588.486	487.427
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	184.617	116.352	101.213
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	184.617	116.352	101.213
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	107.279	94.936	87.185
(c) Trade receivables	126.003	177.827	145.758
(d) Cash and cash equivalents	52.039	35.504	12.725
(e) Short-term loans and advances	81.018	40.213	19.608
(f) Other current assets	147.157	123.654	120.938
Total Current Assets	513.496	472.134	386.214
TOTAL	698.113	588.486	487.427

PROFIT & LOSS ACCOUNT

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
SALES			
Income	1018.632	755.964	517.629

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	Other Income	1.449	1.687	10.793
	TOTAL	1020.081	757.651	528.422
Less	EXPENSES			
	Cost of Materials Consumed	552.542	295.785	196.946
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(6.530)	(11.714)	(5.117)
	Employees benefits expense	83.790	33.846	36.322
	Other expenses	306.858	368.030	249.644
	TOTAL	936.660	685.947	477.795
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	83.421	71.704	50.627
Less	FINANCIAL EXPENSES	20.220	16.315	10.900
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	63.201	55.389	39.727
Less/ Add	DEPRECIATION/ AMORTISATION	14.792	12.818	10.018
	PROFIT/ (LOSS) BEFORE TAX	48.409	42.571	29.709
Less	TAX	16.467	15.340	9.575
	PROFIT/ (LOSS) AFTER TAX	31.942	27.231	20.134
	Earnings / (Loss) Per Share (INR)	5.67	4.91	3.63

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	8.959	3.373	0.000
Net cash flows from (used in) operations	143.242	63.390	(22.305)
Net cash flows from (used in) operating activities	128.597	49.468	(30.336)

KEY RATIOS

EFFICIENCY RATIOS

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PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	45.15	85.86	102.78
Account Receivables Turnover (Income / Sundry Debtors)	8.08	4.25	3.55
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	0.00	152.59	216.20
Inventory Turnover (Operating Income / Inventories)	0.78	0.76	0.58
Asset Turnover (Operating Income / Net Fixed Assets)	0.45	0.62	0.50

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.72	0.72	0.71
Debt Equity Ratio (Total Liability / Networth)	1.13	1.39	1.26
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.85	1.68	1.60
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.96	0.73	0.76
Interest Coverage Ratio (PBIT / Financial Charges)	4.13	4.39	4.64

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	3.14	3.60	3.89
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.58	4.63	4.13

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Return on Investment (ROI) ((PAT / Networth) * 100)	%	16.60	16.97	15.11
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SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.44	1.75	1.81
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.14	1.40	1.40
G-Score Ratio Financial (Networth / Total Assets)	0.28	0.27	0.27
G-Score Ratio Debt (Debts / Equity Capital)	3.90	4.02	3.02
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.44	1.75	1.81

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

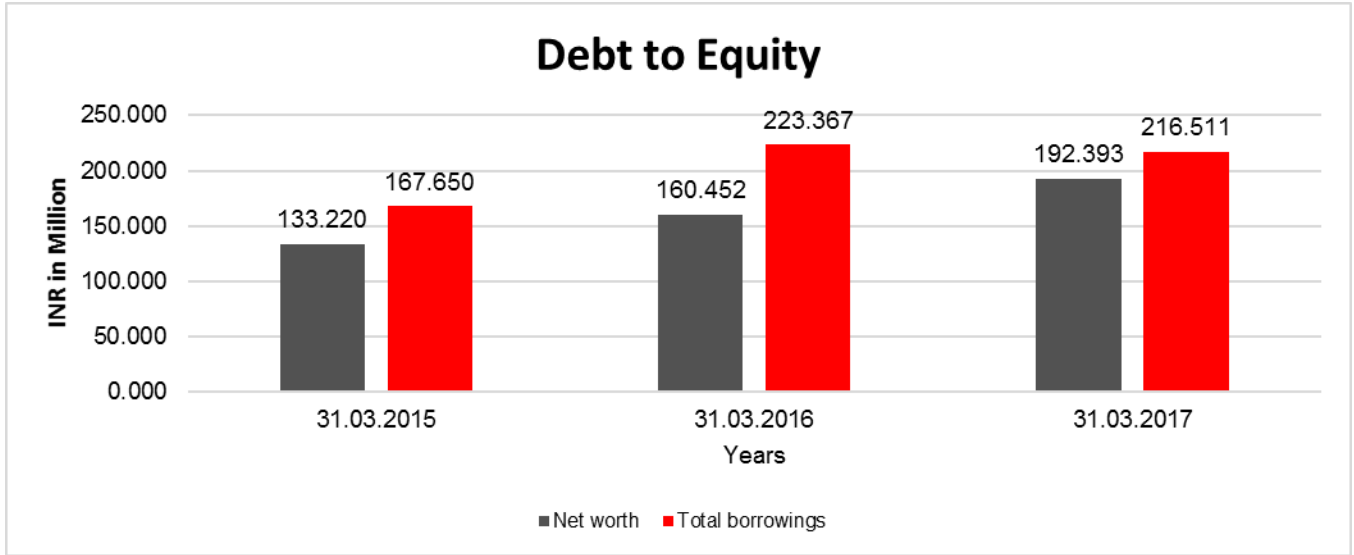
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	55.496	55.496	55.496
Reserves & Surplus	77.724	104.956	136.897
Share Application money pending allotment	0.000	0.000	0.000
Net worth	133.220	160.452	192.393
Long Term borrowings	133.231	149.498	139.263
Short Term borrowings	34.419	70.496	68.289
Current Maturities of Long term debt	0.000	3.373	8.959
Total borrowings	167.650	223.367	216.511
Debt/Equity ratio	1.258	1.392	1.125

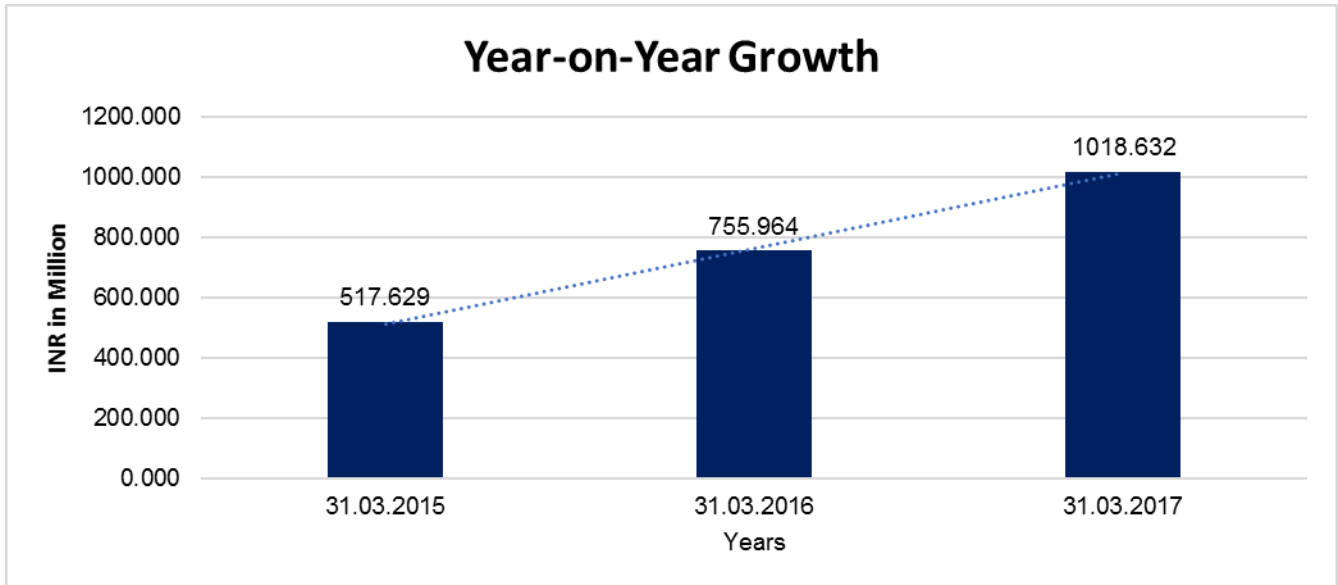
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YEAR-ON-YEAR GROWTH

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	517.629	755.964	1018.632
		46.044	34.746

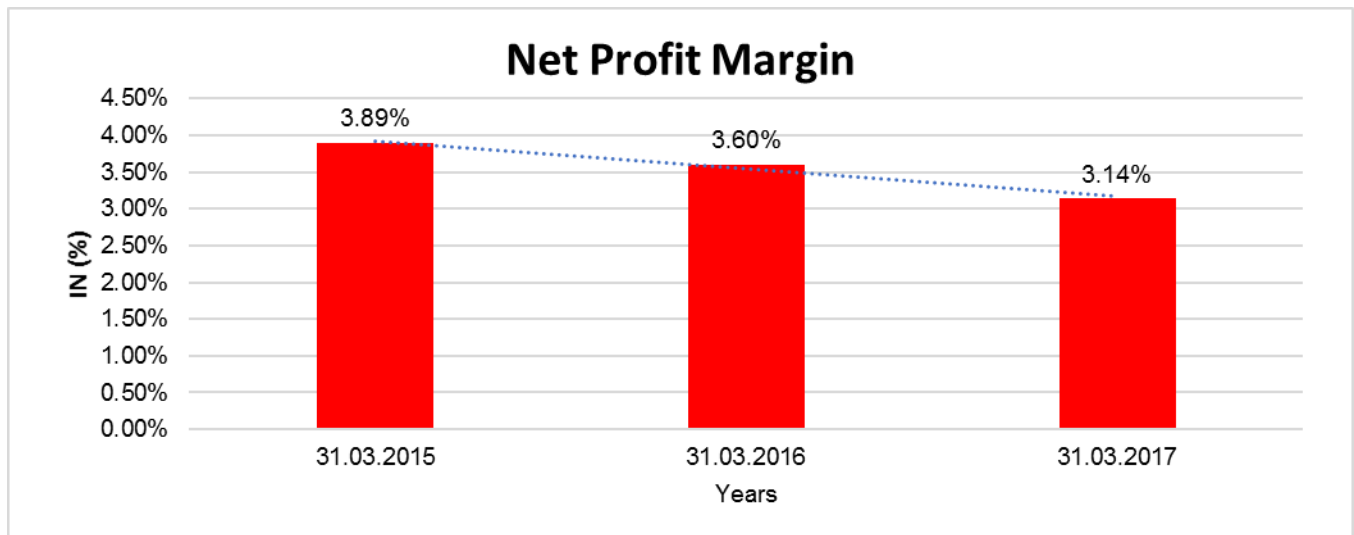


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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	517.629	755.964	1018.632
Profit	20.134	27.231	31.942
	3.89%	3.60%	3.14%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes

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15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	---
32	Market information	---
33	Payments terms	No
34	Negative Reporting by Auditors in the Annual Report	No

NOTE: Registered office of the company has been shifted from 2-40/3/A, Kamala Arcade, 2nd Floor, Besides Harsha Toyota Showroom, Kothaguda, Kondapur, Hyderabad-500084, Telangana, India to the present address.

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UNSECURED LOAN

PARTICULARS	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Long-term Borrowings		
Other loans and advances	109.228	115.873
Total	109.228	115.873

INDEX OF CHARGES:

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H2610 2079	100212 284	HDFC Bank Limited	11/09/2018	-	-	3618300.0	HDFC Bank House, Senapati Bapat Marg, Lower Parel West Mumbai MH4000131 N
2	G8919 9160	100181 764	HDFC Bank Limited	25/05/2018	-	-	2893900.0	HDFC Bank House, Senapati Bapat Marg, Lower Parel West Mumbai MH4000131 N
3	G8228 9885	100165 143	ICICI Bank Limited	13/03/2018	-	-	7300000.0	ICICI Bank Tower, Near Chakli Circle, Old Padra Road Vadodara Gu390007 IN
4	G7063 6931	100140 957	ICICI Bank Limited	29/11/2017	-	-	7300000.0	ICICI Bank Tower, Near Chakli Circle, Old Padra Road Vadodara Gu390007 IN
5	G5204 6638	100119 723	HDFC Bank Limited	18/08/2017	-	-	6260000.0	HDFC Bank House, Senapati Bapat Marg, Lower Parel West Mumbai MH4000131 N
6	G8353 1822	100168 482	Bank of Maharashtra - Kothaguda Branch	17/07/2017	-	-	150000000.0	D.No 2-41/13/1, Kondapur, Serilingampally Mandal Kothaguda, R.R Dist Hyderabad TG500084 IN
7	G4790 8355	100108 234	Bank of Maharashtra - Kothaguda Branch	17/02/2017	-	-	1922000.0	D.No 2-41/13/1, 1st Floor, Sri Lingampalli Mandal Kothaguda Hyderabad TG500084 IN

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8	G3635 6855	100078 441	HDFC Bank Limited	05/01/2 017	-	-	2770000.0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
9	G3170 0511	100069 056	HDFC Bank Limited	26/10/2 016	-	-	6471000.0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
10	G4786 2206	100126 179	Bank of Maharashtra - Kothaguda Branch	31/03/2 016	-	-	90000000.0	D.No 2-41/13/1, Kondapur, Serilingampally MandalKothaguda, R.R DistHyderabadTG500084 IN

FIXED ASSETS:

- Plant and equipment
- Furniture and fixtures
- Vehicles
- Motor vehicles
- Computer equipments
- Office equipment

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.69
UK Pound	1	INR 90.14
Euro	1	INR 79.88

INFORMATION DETAILS

Information Gathered by :	NAG
Analysis Done by :	VIVR
Report Prepared by :	VINI

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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