

## MIRA INFORM REPORT

<b>Report No. :</b>	540321
<b>Report Date :</b>	03.12.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	OM METALS INFRAPROJECTS LIMITED
<b>Formerly Known As :</b>	OM METALS LIMITED
<b>Registered Office :</b>	J-28, Subhash Marg, C-Scheme, Jaipur – 302001, Rajasthan
<b>Tel. No.:</b>	91-11-29565552
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2018
<b>Date of Incorporation :</b>	22.12.1971
<b>CIN No.:</b> [Company Identification No.]	L27203RJ1971PLC003414
<b>Capital Investment / Paid-up Capital :</b>	INR 96.304 Million
<b>IEC No.:</b> [Import-Export Code No.]	1300005459
<b>PAN No.:</b> [Permanent Account No.]	AAACO8245J
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AAACO8245J1Z6
<b>Legal Form :</b>	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
<b>Line of Business :</b>	The company in the field of turnkey execution - from design , detail engineering, manufacture , supply, installation , testing and commissioning of complete range of Hydro mechanical equipment of hydroelectric power and irrigation projects.  Company's business is also diversified in following areas:

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	<ul style="list-style-type: none"> <li>Plastic division - Manufacturing of plastic closures for bottles used in water, food and beverages industries.</li> <li>Multiplex Division - Sale of ticket (Om Cine Plex). The operation of Multiplex division given to Inox Leisure Limited on Fixed sharing basis ceased with effect from 01.07.2017</li> <li>Hotel and Hostel Division</li> <li>Real Estate Division (Registered Activity)</li> </ul>
<b>No. of Employees :</b>	Information denied by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Om Metals Infraprojects limited was incorporated in the year 1971. It is the flagship company of the Om Kothari Group and is engaged in diversified activities including turnkey solution for hydro mechanical equipment for hydro power &amp; irrigation projects, real estate development and civil construction.</p> <p>For the financial year 2018, the company has achieved revenue growth of 19.48% as compared to the previous year along with a decent profit margin of 14.91%.</p> <p>The sound financial risk profile of the company is marked by adequate net worth base along with strong debt coverage metrics due to negligible debt balance sheet profile.</p> <p>As per the quarterly financials of September 2018, the company has achieved revenue of INR 705.986 million but has incurred operational loss.</p> <p>Rating takes into account the subject's long established track record of business operations along with extensive experience of its promoters.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at</p>

	usual trade terms and conditions.
--	-----------------------------------

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

Rating Agency Name	CARE
Rating	Long Term Bank Facilities (BBB+)
Rating Explanation	Moderate degree of safety and moderate credit risk.
Date	08.10.2017

Rating Agency Name	CARE
Rating	Short Term Bank Facilities (A2)
Rating Explanation	Strong degree of safety and low credit risk.
Date	08.10.2017

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 03.12.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED**

Management non-cooperative (Tel No.: 91-11-29565552/53/54)  
(Tel. No.: 91-141-5163323/33 – Number is continuously ringing)

**LOCATIONS**

<b>Registered Office :</b>	J-28, Subhash Marg, C-Scheme, Jaipur – 302001, Rajasthan, India
<b>Tel. No.:</b>	91-141-5163323/33
<b>Fax No.:</b>	91-141-4044283
<b>E-Mail :</b>	<a href="mailto:cs@ommetals.com">cs@ommetals.com</a> <a href="mailto:jaipur@ommetals.com">jaipur@ommetals.com</a> <a href="mailto:info@ommetals.com">info@ommetals.com</a>
<b>Website :</b>	<a href="http://www.ommetals.com">www.ommetals.com</a>
<b>Corporate Office :</b>	NBCC Plaza, Tower III, 4 <sup>th</sup> Floor, Sector 5, Pushp Vihar, Saket, New Delhi – 110017, India
<b>Tel. No.:</b>	91-11-29565552 / 53 /54
<b>Fax No.:</b>	91-11 – 29565551
<b>Branch Office 1:</b>	B-79, W-3/3, Western Avenue, Sainik Farms, New Delhi - 110 062, India
<b>Tel. No.:</b>	91-11 – 2955 1612, 2955 1702
<b>Fax No.:</b>	91-11 – 2955 1687
<b>Branch Office 2:</b>	Om Tower, Church Road, M. I. Road, Jaipur – 302 001, Rajasthan, India
<b>Tel. No.:</b>	91- 141– 2366 679 – 80
<b>Fax No.:</b>	91- 141 – 2371 610
<b>E-Mail :</b>	<a href="mailto:ommljaipur@yahoo.com">ommljaipur@yahoo.com</a> <a href="mailto:jaipur@ommetals.com">jaipur@ommetals.com</a>
<b>Branch Office 3:</b>	B – 117/118, Indraprastha Industrial Area, Kota – 324 005, Rajasthan, India
<b>Tel. No.:</b>	91-744 – 2425 107, 2420 756
<b>Fax No.:</b>	91-744 – 2438 069
<b>E-Mail :</b>	<a href="mailto:kota@ommetals.com">kota@ommetals.com</a> <a href="mailto:omml_kota@rediffmail.com">omml_kota@rediffmail.com</a>
<b>Branch Office 4:</b>	Kothari Bhawan, 30 – 31, New Grain Mandi, Kota – 324 007, Rajasthan, India

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Tel. No.:</b>	91-744 – 2364698/ 2364101
<b>Branch Office 5:</b>	Om Metals – SPML JV, A/21-22, Industrial Estate, Kota – 324 007, Rajasthan, India
<b>Tel. No.:</b>	91- 744 – 3202 720
<b>Fax No.:</b>	91- 744 – 2365 107
<b>E-Mail :</b>	<a href="mailto:om_spml@yahoo.com">om_spml@yahoo.com</a>
<b>Branch Office 6:</b>	Om Kothari Teacher Training College, A – 1, Special I.P.I.A., Jhalawar Road, Kota, Rajasthan, India
<b>Tel. No.:</b>	91- 744 – 2490 878, 2490 402
<b>Branch Office 7:</b>	Ground Floor, Ramakrishna Sadan, 63, Pochkhanwala Road, Worli, Mumbai - 400 025, Maharashtra, India
<b>Tel. No.:</b>	91-22-24970836
<b>Fax No.:</b>	91-22- 24952515
<b>E-Mail :</b>	<a href="mailto:ommlumbai@yahoo.com">ommlumbai@yahoo.com</a> <a href="mailto:mumbai@ommetals.com">mumbai@ommetals.com</a>
<b>Branch Office 8:</b>	Shantiniketan Building, 9th floor, Room No. 17, 8, Camac Street, Kolkata – 17, West Bengal, india
<b>Tel. No.:</b>	91-33 – 3052 0232
<b>Fax No.:</b>	91-33 – 3052 0085
<b>E-Mail :</b>	<a href="mailto:kolkata@ommetals.com">kolkata@ommetals.com</a>

**DIRECTORS**

**As on 31.03.2018**

<b>Name :</b>	Mr. Dharam Prakash Kothari
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	Lane W3/3 B-79 Kothari Bhawan Sainik Farms, Western Avenue New Delhi 110062, India
<b>Date of Birth/Age :</b>	20.08.1951
<b>Date of Appointment :</b>	01.05.2017
<b>DIN No.:</b>	00035298
<b>Name :</b>	Mr. Sunil Kothari
<b>Designation :</b>	Managing Director
<b>Address :</b>	C-1/4 Central Avenue Sainik Farm, Khanpur, South Delhi 110062, India
<b>Date of Birth/Age :</b>	09.02.1964
<b>Date of Appointment :</b>	22.08.2014
<b>DIN No.:</b>	00220940
<b>Name :</b>	Mr. Vikas Kothari
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	C-402, Chaitanya Towers Appa Saheb, Marathe Marg Prabhadevi, Dadar West,

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	Mumbai Prabhadevi, Mumbai – 400025, Maharashtra, India
<b>Date of Appointment :</b>	28.03.2015
<b>DIN No.:</b>	00223868
<b>Name :</b>	Mrs. Ranjana Jain
<b>Designation :</b>	Director
<b>Address :</b>	C-2/54, S.D.A., Hauz Khas, New Delhi 110016, India
<b>Date of Appointment :</b>	28.03.2015
<b>DIN No.:</b>	00389070
<b>Name :</b>	Mr. Gopi Raman Sharma
<b>Designation :</b>	Director
<b>Address :</b>	Shakuntalam 2-Tha-5, Vigyan Nagar, Kota – 324005, Rajasthan, India
<b>Date of Appointment :</b>	11.03.2016
<b>DIN No.:</b>	07465442
<b>Name :</b>	Mr. Naresh Kumar Paliwal
<b>Designation :</b>	Director
<b>Address :</b>	C-212 Talwandi Kota - 324005, Rajasthan, India
<b>Date of Appointment :</b>	20.04.2018
<b>DIN No.:</b>	08114735

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Sunil Kumar Jain
<b>Designation :</b>	Chief Finance Officer
<b>Address :</b>	H 242 Beta - II Distt Gautam Budh Nagar, Greater Noida – 201306, Uttar Pradesh, India
<b>Date of Appointment :</b>	28.03.2015
<b>PAN No.:</b>	ACOPJ2473N

<b>Name :</b>	Mr. Reena Jain
<b>Designation :</b>	Company Secretary
<b>Address :</b>	867, Lalji Sand Ka Rasta, Choura Rasta, Jaipur – 302003, Rajasthan, India
<b>Date of Appointment :</b>	03.03.2008
<b>PAN No.:</b>	AIEPJ4706E

**MAJOR SHAREHOLDERS**

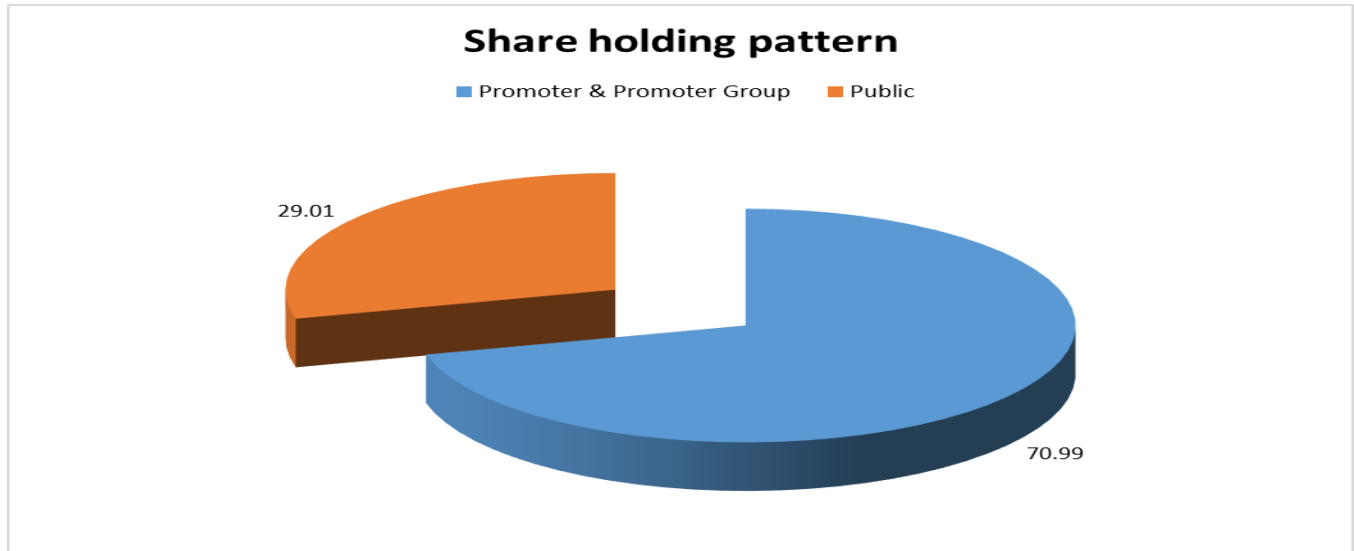
As on 30.09.2018

**SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES**

Category of shareholder	Total no. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of
-------------------------	-----------------------	--

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Promoter & Promoter Group	68366442	70.99
Public	27937367	29.01
<b>Grand Total</b>	<b>96303809</b>	<b>100.00</b>



**STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

Category of shareholder	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of
A1) Indian		0.00
Individuals/Hindu undivided Family	61882189	64.26
T C KOTHARI AND SONS FAMILY TRUST	11408180	11.85
SUNIL KOTHARI	7150886	7.43
C P KOTHARI	6975245	7.24
ANITA KOTHARI	5893345	6.12
D P KOTHARI	4858346	5.04
VIVEK KOTHARI	2885000	3.00
SEEMA KOTHARI	2538250	2.64
BAHUBALI KOTHARI	2211200	2.30
D MANJULA KOTHARI	2146200	2.23
BHARAT KOTHARI	2117340	2.20
SIDDARTH KOTHARI	1918760	1.99
VISHAL KOTHARI	1801150	1.87
VIKAS KOTHARI	1790437	1.86
KULDEEP KOTHARI & SONS	1722050	1.79
C P KOTHARI HUF	1696500	1.76
C MANJU KOTHARI	1065500	1.11
VIDUSHI KOTHARI	1023200	1.06

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

D P KOTHARI & SONS (HUF)	806850	0.84
SURBHI KOTHARI	662400	0.69
JYOTI KOTHARI	544900	0.57
VEDIKA KOTHARI	219200	0.23
KHUSHI KOTHARI	219200	0.23
DEVANSH KOTHARI	219200	0.23
VAIBHAV KOTHARI	8850	0.01
Any Other (specify)	6484253	6.73
OM KOTHARI FOUNDATION	3083227	3.20
LAD KOTHARI TRUST	2234800	2.32
JUPITER METAL PRIVATE LIMITED	1160886	1.21
OM KOTHARI PARIVARIK TRUST	5340	0.01
Sub Total A1	68366442	70.99
A2) Foreign		0.00
<b>A=A1+A2</b>	<b>68366442</b>	<b>70.99</b>

**STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER**

Category & Name of the Shareholders	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of
B1) Institutions		0.00
Alternate Investment Funds	829998	0.86
Financial Institutions/ Banks	73565	0.08
Sub Total B1	903563	0.94
B2) Central Government/ State Government(s)/ President of India		0.00
B3) Non-Institutions		0.00
Individual share capital upto INR 0.200 Million	17417248	18.09
Individual share capital in excess INR 0.200 Million	2537424	2.63
MADHUKAR SHETH	1724957	1.79
NBFCs registered with RBI	1100	0.00
Any Other (specify)	7078032	7.35
Bodies Corporate	4028792	4.18
UDGAM COMMERCIAL LIMITED	2173692	2.26
Non-Resident Indian (NRI)	1727907	1.79
HUF	907557	0.94
Trusts	1	0.00
Clearing Members	394266	0.41
IEPF	19509	0.02
Sub Total B3	27033804	28.07
<b>B=B1+B2+B3</b>	<b>27937367</b>	<b>29.01</b>

**BUSINESS DETAILS**

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

<b>Line of Business :</b>	<p>The company in the field of turnkey execution - from design , detail engineering, manufacture , supply, installation , testing and commissioning of complete range of Hydro mechanical equipment of hydroelectric power and irrigation projects.</p> <p>Company's business is also diversified in following areas:</p> <ul style="list-style-type: none"> <li>• Plastic division - Manufacturing of plastic closures for bottles used in water, food and beverages industries.</li> <li>• Multiplex Division - Sale of ticket (Om Cine Plex). The operation of Multiplex division given to Inox Leisure Limited on Fixed sharing basis ceased with effect from 01.07.2017</li> <li>• Hotel and Hostel Division</li> <li>• Real Estate Division (Registered Activity)</li> </ul>	
<b>Products / Services :</b>	<b>NIC Code No.</b>	<b>Products/Services Description</b>
	429	Engineering Division
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--

	<b>Maximum Limit Dealt :</b>	--																																													
	<b>Experience :</b>	--																																													
	<b>Remark:</b>	--																																													
<b>No. of Employees :</b>	Information denied by the management																																														
<b>Bankers :</b>	<table border="1"> <tr> <td><b>Banker Name :</b></td> <td colspan="3">Not Divulged</td> </tr> <tr> <td><b>Branch :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Person Name (With Designation) :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Contact Number :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Name of Account Holder :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Account Number :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Account Since (Date/Year of Account Opening) :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Average Balance Maintained :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Account Operation :</b></td> <td colspan="3">--</td> </tr> <tr> <td><b>Remark :</b></td> <td colspan="3">--</td> </tr> </table>			<b>Banker Name :</b>	Not Divulged			<b>Branch :</b>	--			<b>Person Name (With Designation) :</b>	--			<b>Contact Number :</b>	--			<b>Name of Account Holder :</b>	--			<b>Account Number :</b>	--			<b>Account Since (Date/Year of Account Opening) :</b>	--			<b>Average Balance Maintained :</b>	--			<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--			<b>Account Operation :</b>	--			<b>Remark :</b>	--		
<b>Banker Name :</b>	Not Divulged																																														
<b>Branch :</b>	--																																														
<b>Person Name (With Designation) :</b>	--																																														
<b>Contact Number :</b>	--																																														
<b>Name of Account Holder :</b>	--																																														
<b>Account Number :</b>	--																																														
<b>Account Since (Date/Year of Account Opening) :</b>	--																																														
<b>Average Balance Maintained :</b>	--																																														
<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--																																														
<b>Account Operation :</b>	--																																														
<b>Remark :</b>	--																																														
<b>Facilities :</b>	<b>Secured Loan</b>	<b>31.03.2018 (INR in Million)</b>	<b>31.03.2017 (INR in Million)</b>																																												
	<b>Long-term Borrowings</b>																																														
	Term Loan from Bank	240.515	10.048																																												
	Term Loan from Banks (Overseas)	34.164	239.462																																												
	Term Loan from NBFC	6.164	6.268																																												
	<b>Short-term borrowings</b>																																														
	Working Capital Loan(From Banks)	395.660	684.253																																												
	<b>Total</b>	<b>676.503</b>	<b>940.031</b>																																												
<b>Auditors :</b>																																															
<b>Name :</b>	M.C. Bhandari and Company Chartered Accountants																																														
<b>Address :</b>	38, Shopping Centre, Kota – 324 007, Rajasthan, India																																														
<b>Tel. No.:</b>	91-744-2361530/ 2361042																																														
<b>Mobile No.:</b>	91-9414189339																																														
<b>Memberships :</b>	Not Available																																														
<b>Collaborators :</b>	Not Available																																														
<b>Subsidiaries and step down Subsidiaries :</b>	<ul style="list-style-type: none"> <li>Om Metals Real Estate (P) Limited</li> <li>Om Metals Consortium (P) Limited</li> <li>Odisha Marine (P) Ltd.</li> </ul>																																														

	<ul style="list-style-type: none"> <li>Chahel Infrastructure Ltd (Om-SPML Infrastructure Ltd.) (formally non as Pondicherry Port Ltd.</li> <li>Worship Infraprojects Pvt Ltd (Previously known as Om Metals SPML Infraprojects Private Limited)</li> <li>Skywavelmpe x Ltd</li> <li>Om Auto Motors (P) Ltd</li> <li>Om Metals Ratanakar (P) Limited</li> <li>Om Kerui Joint Venture Pvt. Ltd.</li> <li>Om Hydromech Private Limited</li> </ul>
<b>Joint Operations</b>	<ul style="list-style-type: none"> <li>OMIL-JSC JV, Kameng</li> <li>SPML -OM Metal JV (Ujjain)</li> <li>Om Metals SPML JV (Mpanga Rawanda &amp; Ghana)</li> </ul>
<b>Joint venture/Partnership Firm</b>	<ul style="list-style-type: none"> <li>Bhilwara Jaipur Toll Road Pvt. Limited</li> <li>Worship Infraprojects Pvt Ltd (Previously known as Om Metals SPML Infraprojects Private Limited)</li> <li>Gurha Thermal Power Co. Ltd. ( JV)</li> <li>Om Gaima Project Pvt. Ltd.</li> <li>Om Metal consortium (PF)</li> <li>Om Ray Venture (PF)</li> <li>Bihar Logistic Pvt. Ltd.</li> <li>Gujrat Warehousing Pvt. Ltd.</li> <li>Uttar Pradesh Logistic Pvt. Ltd.</li> <li>West Bengal Logistic Pvt. Ltd.</li> </ul>
<b>Associate Company</b>	Sanmati Infra Developer Pvt. Ltd.
<b>Enterprises controlled or are under same management with reporting enterprise</b>	<ul style="list-style-type: none"> <li>Jupiter Metals (P) Ltd</li> <li>Om Kothari Pariwarik Trust</li> <li>Om Kothari Foundation</li> <li>Bahubali Housing Co. (P) Limited</li> <li>Little Star (P) Limited</li> <li>Sanyon Properties Pvt. Ltd.</li> <li>Om Metals Auto P.Ltd.</li> <li>Om Ratnakar Private Limited</li> <li>Om Automotors Pvt. Ltd.</li> <li>Om Hydromech Pvt. Ltd.</li> </ul>

**CAPITAL STRUCTURE**

**As on 31.03.2018**

**Authorised Capital :**

No. of Shares	Type	Value	Amount

**DISCLAIMER :** This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

150000000	Equity Shares	INR 1/- each	INR 150.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
96303809	Equity Shares	INR 1/- each	INR 96.304 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	96.304	96.304	96.304
(b) Reserves & Surplus	6313.974	5934.455	5582.747
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>6410.278</b>	<b>6030.759</b>	<b>5679.051</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	333.296	302.884	105.197
(b) Deferred tax liabilities (Net)	33.980	53.582	33.863
(c) Other long term liabilities	168.993	201.981	288.369
(d) long-term provisions	7.913	8.131	8.248
<b>Total Non-current Liabilities (3)</b>	<b>544.182</b>	<b>566.578</b>	<b>435.677</b>
(4) Current Liabilities			
(a) Short term borrowings	395.660	684.253	471.296
(b) Trade payables	328.887	384.641	382.953
(c) Other current liabilities	625.678	562.085	722.083
(d) Short-term provisions	80.268	5.742	16.525
<b>Total Current Liabilities (4)</b>	<b>1430.493</b>	<b>1636.721</b>	<b>1592.857</b>
<b>TOTAL</b>	<b>8384.953</b>	<b>8234.058</b>	<b>7707.585</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1103.427	1191.729	1541.458
(ii) Intangible Assets	0.220	0.237	0.000
(iii) Capital work-in-progress	46.661	7.894	1.284
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	2274.404	2317.639	1340.447
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	1193.631	990.444	2071.005

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

(e) Other Non-current assets	281.953	389.111	46.023
<b>Total Non-Current Assets</b>	<b>4900.296</b>	<b>4897.054</b>	<b>5000.217</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	922.433	846.376	617.377
(c) Trade receivables	742.943	857.118	824.371
(d) Cash and cash equivalents	483.418	60.027	469.372
(e) Short-term loans and advances	1074.614	1274.194	692.130
(f) Other current assets	261.249	299.289	104.118
<b>Total Current Assets</b>	<b>3484.657</b>	<b>3337.004</b>	<b>2707.368</b>
<b>TOTAL</b>	<b>8384.953</b>	<b>8234.058</b>	<b>7707.585</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>			
	Income	2980.144	2494.272	1890.510
	Other Income	143.953	140.210	84.915
	<b>TOTAL</b>	<b>3124.097</b>	<b>2634.482</b>	<b>1975.425</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	974.779	1074.812	558.349
	Purchases of Stock-in-Trade	2.240	0.000	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(53.486)	(233.399)	(13.611)
	Employees benefits expense	209.040	197.020	179.350
	Other expenses	1188.529	958.721	653.438
	Excise Duty	37.775	60.135	0.000
	<b>TOTAL</b>	<b>2358.877</b>	<b>2057.289</b>	<b>1377.526</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>765.220</b>	<b>577.193</b>	<b>597.899</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>165.681</b>	<b>186.290</b>	<b>132.543</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>599.539</b>	<b>390.903</b>	<b>465.356</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>119.953</b>	<b>114.176</b>	<b>74.899</b>

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>479.586</b>	<b>276.727</b>	<b>390.457</b>
<b>Less</b>	<b>TAX</b>	35.218	77.741	311.468
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>444.368</b>	<b>198.986</b>	<b>78.989</b>
	<b>IMPORTS</b>			
	Raw Materials	100.857	155.219	9.927
	<b>TOTAL IMPORTS</b>	<b>100.857</b>	<b>155.219</b>	<b>9.927</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>4.62</b>	<b>2.07</b>	<b>3.23</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>Particulars</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Current Maturities of Long term debt	435.420	56.377	66.016
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	NA	NA	NA
Cash flows from operating activity	959.790	(82.856)	437.676

**QUARTERLY RESULTS**

<b>Particulars</b>	<b>30.06.2018 (Unaudited) 1<sup>st</sup> Quarter</b>	<b>30.09.2018 (Unaudited) 2<sup>nd</sup> Quarter</b>
Net Sales	536.910	705.990
Total Expenditure	425.580	659.600
PBIDT (Excl OI)	111.330	46.390
Other Income	35.620	62.370
Operating Profit	146.950	108.760
Interest	50.920	29.360
Exceptional Items	NA	(22.060)
PBDT	96.030	57.340
Depreciation	26.340	23.240
Profit Before Tax	69.690	34.100
Tax	25.570	28.820
Provisions and contingencies	NA	NA
Profit After Tax	44.130	5.280
Extraordinary Items	NA	NA
Prior Period Expenses	NA	NA
Other Adjustments	NA	NA
Net Profit	44.130	(2.260)

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	90.99	125.43	159.16
Account Receivables Turnover (Income / Sundry Debtors)	4.01	2.91	2.29
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	122.87	130.62	250.34
Inventory Turnover (Operating Income / Inventories)	0.83	0.68	0.97
Asset Turnover (Operating Income / Net Fixed Assets)	0.67	0.48	0.39

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.26	0.24	0.23
Debt Equity Ratio (Total Liability / Networth)	0.18	0.17	0.11
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.22	0.27	0.28
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.18	0.20	0.27
Interest Coverage Ratio (PBIT / Financial Charges)	4.62	3.10	4.51

**PROFITABILITY RATIOS**

<b>PARTICULARS</b>		<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
Net Profit Margin ((PAT / Sales) * 100)	%	14.91	7.98	4.18
Return on Total Assets	%	5.30	2.42	1.02

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

((PAT / Total Assets) * 100)				
Return on Investment (ROI) ((PAT / Networth) * 100)	%	6.93	3.30	1.39

**SOLVENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	2.44	2.04	1.70
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.79	1.52	1.31
G-Score Ratio Financial (Networth / Total Assets)	0.76	0.73	0.74
G-Score Ratio Debt (Debts / Equity Capital)	12.09	10.84	6.67
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	2.44	2.04	1.70

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**STOCK PRICES**

Face Value	INR 1.00/-
Market Value	INR 32.85/-

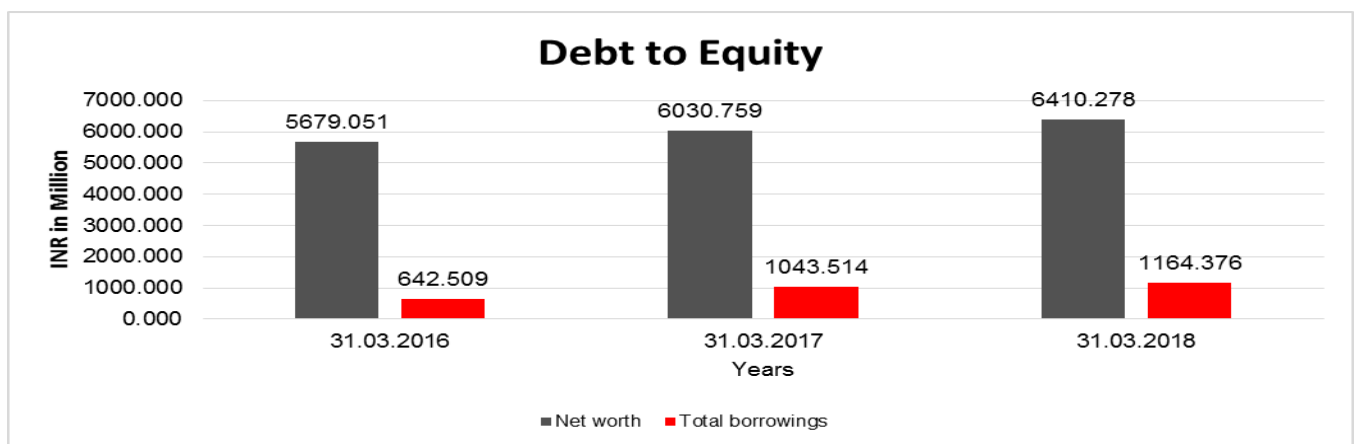
**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**DEBT EQUITY RATIO**

Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	96.304	96.304	96.304
Reserves & Surplus	5582.747	5934.455	6313.974
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>5679.051</b>	<b>6030.759</b>	<b>6410.278</b>

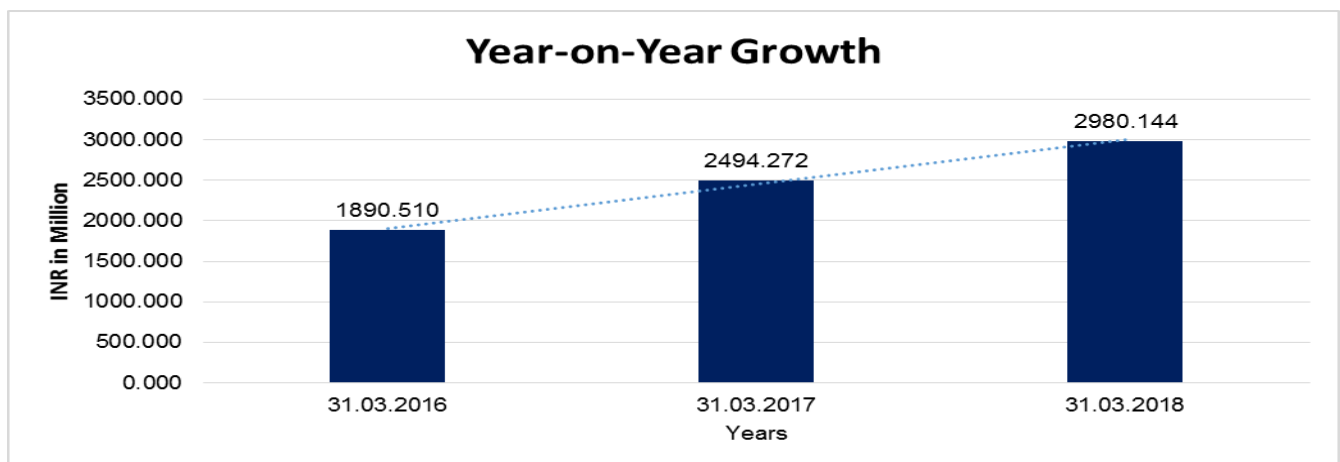
**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

long-term borrowings	105.197	302.884	333.296
Short term borrowings	471.296	684.253	395.660
Current maturities of long-term debts	66.016	56.377	435.420
<b>Total borrowings</b>	<b>642.509</b>	<b>1043.514</b>	<b>1164.376</b>
<b>Debt/Equity ratio</b>	<b>0.113</b>	<b>0.173</b>	<b>0.182</b>



**YEAR-ON-YEAR GROWTH**

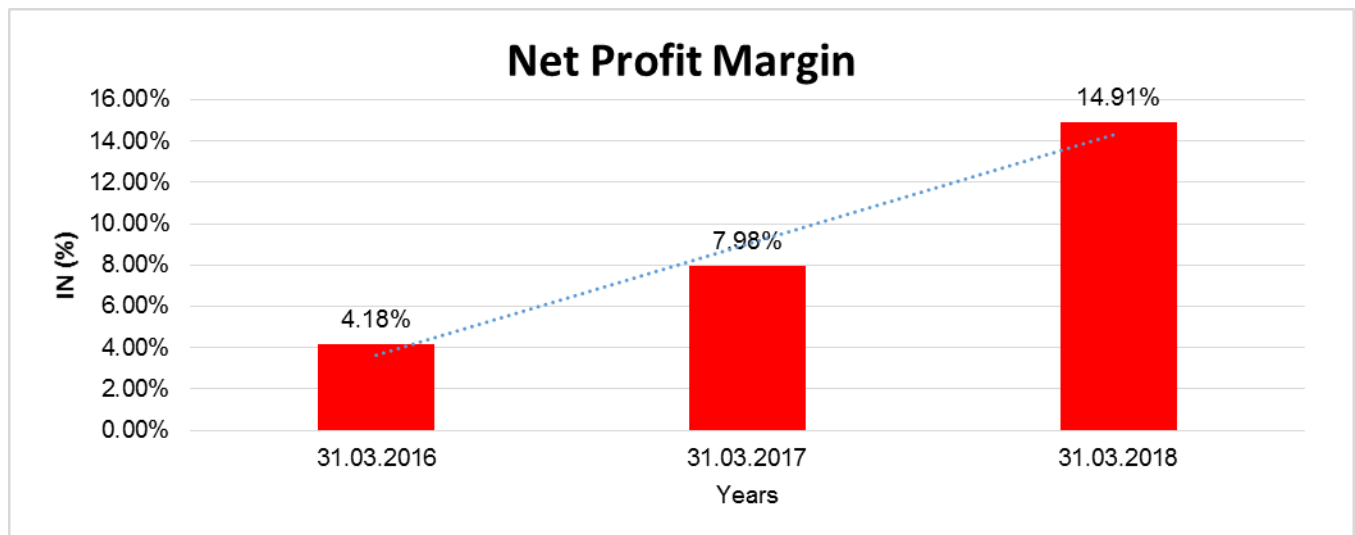
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	1890.510	2494.272	2980.144
		<b>31.936</b>	<b>19.480</b>



**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	1890.510	2494.272	2980.144
Profit	78.989	198.986	444.368
	<b>4.18%</b>	<b>7.98%</b>	<b>14.91%</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

## STATE OF COMPANY'S AFFAIRS AND FUTURE OUTLOOK

The strength of your Company lies in identification, execution and successful implementation of the projects in the infrastructure space. To strengthen the long-term projects and ensuring sustainable growth in assets and revenue, it is important for your Company to evaluate various opportunities in the different business verticals in which your Company operates. The Company currently has several projects under implementation and continues to explore newer opportunities, both domestic and international. The Board of Directors' considers this to be in strategic interest of the Company and believe that this will greatly enhance the long-term shareholders' value.

## DIVISIONAL ANALYSIS ENGINEERING DIVISION

The Turnover of this division (including joint controlled operations) this year is INR 1990.484 Million and profit before tax (PBT) is INR 293.118 Million as against Turnover of INR 1903.960 Million & profit before tax (PBT) is INR 97.303 Million in the last year. The Engineering Division focuses on turnkey engineering procurement and construction contracts for Hydro mechanical equipment for Hydro Power and Irrigation projects. The Company post execution of civil work for Kalisindh dam has since been qualified for complete EPC for dam except EM package and shall address a larger share of hydro power project. This is a feat for diversifying in the civil construction space and the Company will not have to take recourse to civil companies for meeting PQ norms for bidding in civil space. The Company is now all geared up to encash the burgeoning opportunities in executing complete EPC contract in the space of H M components and civil structure. The projects in Hydro power space involve multifarious activities viz. civil construction, electromechanical component and Hydro mechanical equipments. The Company has executed over 60 Hydro-Mechanical turnkey projects in power and irrigation. The

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

major revenue source this financial year are from kutchch project of SSNNL, Knowledge city project in Ujjain and Rampur project (UP) and Kameng project in Arunachal Pradesh.

Orders received during the Year:

1. Kpong Left Bank (Ghana) for Rehabilitation and Completion of Kpong Left Bank Irrigation Project.
2. Kundah H.E. Project for Design engineering supply transport execution and commissioning of all components of Hydro Mechanical works and steel liner for pressure shaft and penstocks.
3. Arun-III H.E. Project (Nepal) for All hydro-Mechanical works including Pressure Shaft Steel Liner of 900 MW project located in Sankhuwasabha Distt. In Nepal.

### **REAL ESTATE DIVISION**

The Turnover of this division this year is INR 69.986 Million and profit is INR 15.082 Million against Turnover of INR 160.730 Million & profit is INR 22.348 Million in the last year. There is a potential realizable value of Land Bank/ developable/under development area in Company/subsidiary/Joint Venture.

### **COMPANY OVERVIEW**

Om Metals Infraprojects Limited (Company) is bellwether in the field of turnkey execution - from design, detail engineering , manufacture , supply, installation , testing and commissioning of complete range of Hydro mechanical equipment of hydroelectric power and irrigation projects with its manufacturing facilities located at Kota Rajasthan and project sites.

### **MANAGEMENT DISCUSSION AND ANALYSIS**

#### **GLOBAL ECONOMY**

The world economy has strengthened during FY 2017-18, as lingering fragilities in the global financial markets began subsiding. According to IMF – World Economy Report, global growth is projected to rise at 3.9% in 2018 vis-à-vis 3.8% in 2017. The improvement in global economy provides an opportunity to countries to adopt more sustainable policies that work towards low-carbon economic growth, economic diversification, reducing inequalities and eliminating deep-rooted barriers to the growth and development of an economy.

#### **Business Segments**

The Company's business is broadly classified as Engineering & Infrastructure and Real Estate Development

#### **Engineering**

OMIL is India's Leading Engineering Construction Company with a strong presence in the Hydropower sector and experience spanning more than 4 decades. The company primarily focuses on Engineering and construction of dams and irrigation projects. It offers turnkey solution from Designing to commissioning of Hydro-mechanical equipments. The company has successfully executed more than 60 hydro-mechanical contracts for Hydro-power & Irrigation projects across the country and is currently excluding projects for ~2,000 MW across Hydro-power projects. The Company has also executed one of the world's largest Vertical LiO gates at Koldam Electronic Project in Himachal Pradesh and one of the World's largest Radial gates at Gosikhurd, Maharashtra.

The company has an Unexecuted Order book of some of major contracts is INR 8170.000 Million as on March 31, 2018.

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**UNSECURED LOAN**

PARTICULAR	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
<b>Long-term Borrowings</b>		
Inter Corporate deposits	52.453	47.106
<b>Total</b>	<b>52.453</b>	<b>47.106</b>

**INDEX OF CHARGES**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G53594 727	100123 083	HDFC BANK LIMITED	16/06/2017	-	-	5000000 00.0	HDFC BANK HOUSE SENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
2	G20426 813	100059 108	HDFC BANK LIMITED	02/09/2016	-	-	3220763 .0	HDFC BANK HOUSE, SENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
3	G37037 058	100079 954	INDUSIND BANK LTD.	10/08/2016	-	-	2500000 00.0	DR. GOPAL DAS BUILDING28, BARAKHAMB ROADNEW DELHIDL110001IN
4	G03432 374	100026 860	KOTAK MAHINDRA PRIME LIMITED	30/03/2016	-	-	5000000 .0	27BKC, C 27, G BlockBandra Kurla Complex, Bandra (E),MumbaiMa400051IN
5	G07204 480	100038 081	DAIMLER FINANCIAL SERVICES INDIA PRIVATE LIMITED	30/11/2015	-	-	4800000 .0	Unit 202, 2nd Floor, Campus 3B,RMZ MillenniaBusiness Park, No.143, Dr. M.G.R.Road,PerungudiChennaiTa600096IN
6	C56844 061	105766 90	Toyota Financial Services India Limited	31/05/2015	-	-	1722613 .0	No. 21 Centropolis, First Floor,5th Cross Langford Road, Shanti NagarBangaloreKA560025IN

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

7	C58652 587	105807 43	Toyota Financi al Service s India Limited	30/03/2 015	-	-	1500000 .0	No. 21 Centropolis, First Floor,5th Cross Langford Road, Shanti NagarBangaloreKA560025IN
8	C52484 102	105672 58	HDFC BANK LIMITE D	10/03/2 015	-	-	6550000 .0	HDFC BANK HOUSE, SONAPATI BAPAT MARGLOWER PAREL WESTMUMBAIMH400013IN
9	B84283 118	104475 60	HDFC BANK LIMITE D	19/07/2 013	-	-	2478000 .0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
10	B78382 611	104340 43	HDFC BANK LIMITE D	05/06/2 013	-	-	2060000 .0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013I

**CONTINGENT LIABILITIES:**

(INR in million)

PARTICULARS	31.03.2018	31.03.2017
Outstanding bank guarantee	2955.904	2995.961
Letier of credits accepted	77.043	184.194
Other Claims against the Company not acknowledged a debt relating to supplies and service matiers	6.047	15.776
Show cause/demand/notices by excise dept., service tax, income tax authorities being disputed by the company.	206.519	184.271
Outstanding amount against corporate guarantee given to bank on account of loans given by such bank.	2154.978	2365.110
<b>TOTAL</b>	<b>5400.491</b>	<b>5745.312</b>

**FIXED ASSETS**

- Freehold Land
- Plant and Machinery
- Furniture and Fixture
- Office Equipments
- Computers
- Vehicles

**UNAUDITED STANDALONE FINANCIAL RESULT FOR THE QUARTER ENDED AND HALF YEAR ENDED 30.09.2018**

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

PARTICULARS	3 Months		9 Months
	30.09.2018	30.06.2018	30.09.2018
	[Unaudited]	[Unaudited]	[Unaudited]
<b>1. Income from Operations</b>			
Net Sales/income from operations	705.986	536.911	1242.897
Other Income	62.370	35.618	97.988
<b>Total income from operations (net)</b>	<b>768.356</b>	<b>572.529</b>	<b>1340.885</b>
<b>Expenses</b>			
Cost of materials consumed	229.624	306.664	536.288
Purchases of stock-in trade	0.000	2.358	2.358
Changes in inventories of finished goods. work-in-progress and stock in trade	142.724	(237.762)	(95.038)
Employee benefits expense	51.694	48.678	100.372
Depreciation and Amortization Expenses	23.243	26.338	49.581
Other Expenses	99.932	144.291	244.223
Finance Costs	29.361	50.917	80.278
Excise Duty	0.000	0.000	0.000
other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	135.620	161.355	296.975
<b>Total expenses</b>	<b>712.198</b>	<b>502.839</b>	<b>1215.037</b>
<b>Profit/ (Loss) from ordinary activities after finance cost but before exceptional items</b>	<b>56.158</b>	<b>69.690</b>	<b>125.848</b>
Exceptional items	22.058	0.000	22.058
<b>Profit/ (Loss) from ordinary activities before tax</b>	<b>34.100</b>	<b>69.690</b>	<b>103.790</b>
Tax expenses	28.822	25.565	54.387
<b>Net Profit / (Loss) from ordinary activities after tax</b>	<b>5.278</b>	<b>44.125</b>	<b>49.403</b>
Extraordinary item (net of tax expense)	7.542	0.000	7.542
<b>Net Profit / (Loss) for the period</b>	<b>(2.264)</b>	<b>44.125</b>	<b>41.861</b>
Comprehensive Income	0.000	0.000	0.000
<b>Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates</b>	<b>(2.264)</b>	<b>44.125</b>	<b>41.861</b>
Paid up equity share capital (Face Value of INR 10/-each)	963.040	963.040	963.040
Face value of equity Share Capital	1.00	1.00	1.00
Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year	6336.072	6346.898	6336.072
Earnings per share (before extraordinary items) of INR 10/- each (not annualized):			
(a) Basic	(0.01)	0.46	0.43
(b) Diluted	(0.01)	0.46	0.43

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE QUARTER ENDED 30<sup>TH</sup> SEPTEMBER 2018**

[INR IN MILLION]

Sr. No.	Particulars	3 Months		9 Months
		30.09.2018	30.06.2018	30.09.2018
		[Unaudited]	[Unaudited]	[Unaudited]
<b>A</b>	<b>Segment Revenue</b>			
	a) Engg.	540.949	358.135	899.084
	b) Packing	20.724	65.286	86.010
	c) Real Estate Division (incl. hotel and Multiplex)	0.613	10.637	11.250
	d)Kameeng	0.071	5.891	5.962
	e)Ujjain	109.649	132.580	242.229
	f)Rwanda	1.050	0.000	1.050
	g)Ghana	95.301	0.000	95.301
	<b>Total</b>	<b>768.357</b>	<b>572.529</b>	<b>1340.886</b>
	Less : Inter Segment Revenue	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>Net Sales/Income from Operation</b>	<b>768.357</b>	<b>572.529</b>	<b>1340.886</b>
<b>B</b>	<b>Segment Results</b>			
	Profit/(Loss) (Before Tax and Interest) For each Segment			
	a) Engg.	97.947	86.737	184.684
	b) Packing	(16.660)	(5.501)	(22.161)
	c) Real Estate Division (incl. hotel and Multiplex)	(9.550)	3.803	(5.747)
	d)Kameeng	(59.701)	(3.745)	(63.446)
	e)Ujjain	28.362	39.313	67.675
	f)Rwanda	(5.290)	0.000	(5.290)
	g)Ghana	14.853	0.000	14.853
	Add :Other Net Unallocable Income / (Expenses)	0.000	0.000	0.000
	<b>Total Profit Loss Before Taxation</b>	<b>49.961</b>	<b>120.607</b>	<b>170.568</b>
	Finance cost	29.361	50.917	80.278
	<b>Profit Before Tax</b>	<b>20.600</b>	<b>69.690</b>	<b>90.290</b>
<b>C</b>	<b>Capital Employed (Segment Assets)</b>			
	a) Engg.	47.878	6984.654	7032.532
	b) Packing	(49.623)	326.331	276.708
	c) Real Estate Division (incl. hotel and Multiplex)	(511.770)	916.189	404.419
	d)Kameeng	(35.592)	61.737	26.145
	e)Ujjain	15.272	141.403	156.675
	f)Rwanda	(6.380)	119.275	112.895
	g)Ghana	31.592	230.062	261.654
	<b>Total</b>	<b>(508.623)</b>	<b>8779.651</b>	<b>8271.028</b>
	<b>Segment Liabilities</b>			

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

a) Engg.	(28.808)	1428.337	1399.529
b) Packing	10.713	313.952	324.665
c) Real Estate Division (incl. hotel and Multiplex)	(10.315)	33.739	23.424
d)Kameeng	3.014	19.715	22.729
e)Ujjain	(10.221)	86.658	76.437
f)Rwanda	8.527	120.631	129.158
g)Ghana	18.419	221.697	240.116
<b>Total</b>	<b>(27.090)</b>	<b>2003.032</b>	<b>1975.942</b>

**STATEMENT OF ASSET AND LIABILITIES**

<b>SOURCES OF FUNDS</b>		<b>30.09.2018</b>
		<b>[Unaudited]</b>
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital		96.304
(b) Reserves & Surplus		6336.072
(c) Money received against share warrants		0.000
(2) Share Application Money Pending Allotment		
(3) Minority Interest		0.000
<b>Total Shareholders' Funds</b>		<b>6432.376</b>
<b>(3) Non-Current Liabilities</b>		
(a) long-term borrowings		264.960
(b) Deferred tax liabilities (Net)		34.367
(c) Other long term liabilities		200.305
(d) long-term provisions		5.008
<b>Total Non-current Liabilities (3)</b>		<b>504.640</b>
<b>(4) Current Liabilities</b>		
(a) Short term borrowings		453.281
(b) Trade payables		369.159
(c) Other current liabilities		819.419
(d) Short-term provisions		110.081
<b>Total Current Liabilities (4)</b>		<b>1751.940</b>
<b>TOTAL</b>		<b>8688.956</b>
<b>II. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Fixed Assets		
(i) Tangible assets		823.642

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

(ii) Intangible Assets		513.261
(iii) Capital work-in-progress		21.584
(iv) Intangible assets under development		0.195
(b) Non-current Investments		1582.371
(c) Deferred tax assets (net)		0.000
(d) Long-term Loan and Advances		1316.604
(e) Other Non-current assets		275.03
<b>Total Non-Current Assets</b>		<b>4532.687</b>
<b>(2) Current assets</b>		
(a) Current investments		0.000
(b) Inventories		1008.794
(c) Trade receivables		878.888
(d) Bank Balances other		226.004
(e) Cash and cash equivalents		157.636
(f) Short-term loans and advances		1292.969
(g) Other current assets		591.978
<b>Total Current Assets</b>		<b>4156.269</b>
<b>TOTAL</b>		<b>8688.956</b>

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.90
UK Pound	1	INR 92.19
Euro	1	INR 81.94

**INFORMATION DETAILS**

Information Gathered by :	AKS
Analysis Done by :	PRI
Report Prepared by :	DNS

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

**DISCLAIMER** : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.