

MIRA INFORM REPORT

Report No. :	541520
Report Date :	01.12.2018

IDENTIFICATION DETAILS

Name :	SHREEGLUCO BIOTECH PRIVATE LIMITED
Registered Office :	# 36/2, 2nd Floor, Patalamma Gudi Road, Basavanagudi, Bangalore – 560004, Karnataka
Tel. No.:	91-80-26572327
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	24.02.2012
CIN No.: [Company Identification No.]	U15410KA2012PTC062704
Capital Investment / Paid-up Capital :	INR 400.000 Million
PAN No.: [Permanent Account No.]	AARCS0823P
GSTN : [Goods & Service Tax Registration No.]	29AARCS0823P1ZL
Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturer of starches from rice, potatoes, maize etc. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

B

Credit Rating	Explanation	Rating Comments
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B	Medium Risk	Business dealings permissible on a regular monitoring basis
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Maximum Credit Limit :	USD 990000
Status :	Moderate
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2012 and it is a manufacturer of starches from rice, potatoes, maize etc.</p> <p>As per financials of March 2018, the company has achieved a revenue of INR 311.100 Million from its operations but has incurred losses.</p> <p>Rating takes into consideration the company's moderate financial risk profile along with negative reserves level and average liquidity position.</p> <p>Rating is constrained on account the short track record of operations, susceptibility of profitability margins to raw material prices and fragmented nature of the industry.</p> <p>Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 01.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (91-80-26572327)

LOCATIONS

Registered Office :	# 36/2, 2nd Floor, Patalamma Gudi Road, Basavanagudi, Bangalore – 560004, Karnataka, India
Tel. No.:	91-80-26572327
Fax No.:	Not Available
E-Mail :	roc@kgacharya.com

DIRECTORS

AS ON 31.03.2018

Name :	Bysani Adinarayaguptha Srinath
Designation :	Director
Address :	#75/114, Surveyor Street Basavanagudi, Bangalore -560004, Karnataka, India
Date of Birth/Age :	05.06.1935
Qualification:	Graduation
Date of Appointment :	24.02.2012
DIN No.:	01684487

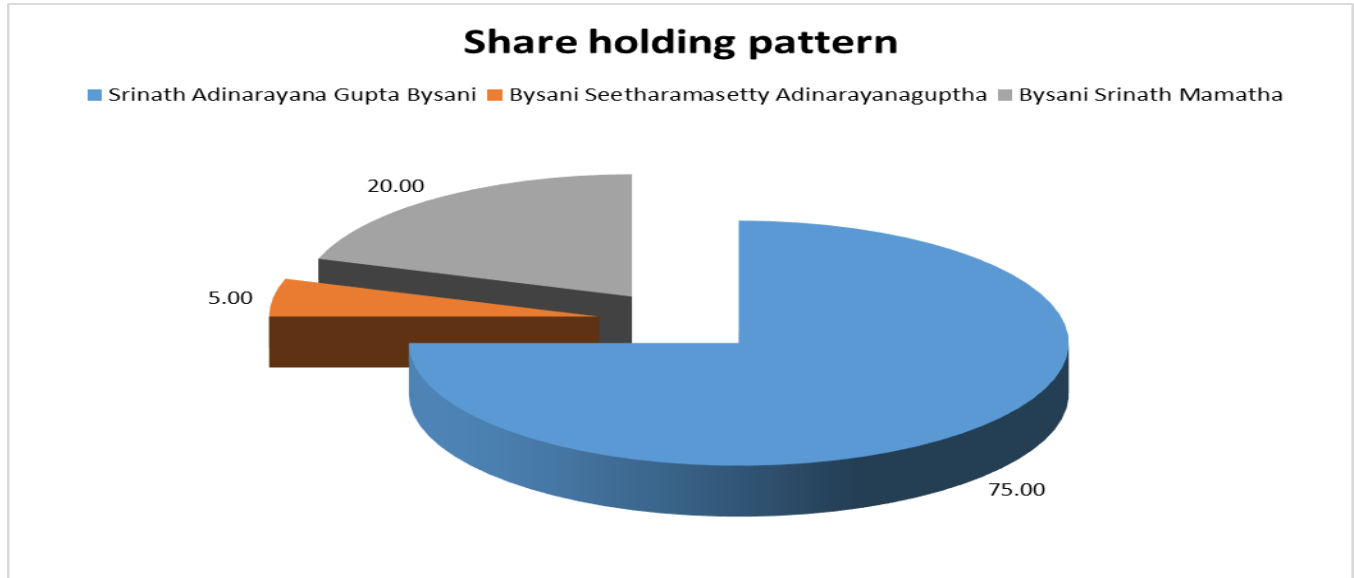
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Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U55101KA2007PTC043111	KALPAVRUKSH HOTELS PRIVATE LIMITED	13/06/2007	-
Name : Bysani Seetharamasetty Adinarayanaguptha			
Designation : Director			
Address : #75/114, Surveyor Street Basavanagudi, Bangalore -560004, Karnataka, India			
Date of Appointment : 24.02.2012			
DIN No.: 05116673			
Name : Mr. Bysani Srinath Mamatha			
Designation : Director			
Address : #75/114, Surveyor Street Basavanagudi, Bangalore -560004, Karnataka, India			
Date of Birth/Age : 17.07.1967			
Qualification: Graduation			
Date of Appointment : 24.02.2012			
DIN No.: 05116815			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U55101KA2007PTC043111	KALPAVRUKSH HOTELS PRIVATE LIMITED	28/09/2013	-

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares	% of Holding
Srinath Adinarayana Gupta Bysani	3000000	75.00
Bysani Seetharamasetty Adinarayanaguptha	200000	5.00
Bysani Srinath Mamatha	800000	20.00
Total	4000000	100.00



Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	Manufacturer of starches from rice, potatoes, maize etc. [Registered Activity]		
Products / Services :	Name and Description of main products / services	NIC	Code of the Product/service
	Manufacturer of starches from rice, potatoes, maize etc.	1062	
Brand Names :	Not Available		
Agencies Held :	Not Available		
Exports :	Not Divulged		
Imports :	Not Divulged		
Terms :	Not Divulged		

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PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information denied by the management		
Bankers :	Banker Name :	Canara Bank	
	Branch :	No. 25, Shankaranaraya Building, M G Road, Bangalore, Karnataka, India	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
Remark :	--		
Facilities :	(INR In Million)		
	SECURED LOAN	As on 31.03.2018	As on 31.03.2017
	LONG TERM BORROWING		
	Term loans from banks	1132.800	520.035
	Total	1132.800	520.035

Auditors :	
Name :	D Prasanna and Company Chartered Accountants
Address :	No. 192, S C Road, Basavanagudi, Bangalore -560004, Karnataka, India
PAN N Income-tax PAN of auditor or auditor's firm :	AEHPK9714J
Memberships :	Not Available
Collaborators :	Not Available
Enterprise in respect of which the KMP exercises significant influence:	<ul style="list-style-type: none"> • Aishwarya Trading Company • Sanjana Trading Company • Srinath Enterprises

CAPITAL STRUCTURE

AS ON 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
4000000	Equity Shares	INR 100/- each	INR 400.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
4000000	Equity Shares	INR 100/- each	INR 400.000 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	400.000	400.000	3.000
(b) Reserves and Surplus	(52.742)	(4.539)	(0.626)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	347.258	395.461	2.374
(3) Non-Current Liabilities			
(a) long-term borrowings	1811.083	830.233	280.847
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	2.607	1.082	0.686
Total Non-current Liabilities (3)	1813.690	831.315	281.533
(4) Current Liabilities			
(a) Short-term borrowings	173.321	0.000	0.000
(b) Trade payables	140.340	0.179	0.000
(c) Other current liabilities	141.972	27.895	1.590
(d) Short-term provisions	0.037	0.000	0.000
Total Current Liabilities (4)	455.670	28.074	1.590
TOTAL	2616.618	1254.850	285.497
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1779.235	56.599	53.394
(ii) Intangible Assets	0.219	0.000	0.000
(iii) Tangible assets capital work-in-progress	194.509	820.743	131.863
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	97.218	315.259	87.723
(e) Other Non-current assets	67.473	0.000	0.000
Total Non-Current Assets	2138.654	1192.601	272.980

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	172.898	0.000	0.000
(c) Trade receivables	154.751	0.000	0.000
(d) Cash and bank balances	18.355	26.438	11.907
(e) Short-term loans and advances	1.055	0.661	0.306
(f) Other current assets	130.905	35.150	0.304
Total Current Assets	477.964	62.249	12.517
TOTAL	2616.618	1254.850	285.497

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Income	311.174	0.000	0.000
	Other Income	1.262	0.186	0.420
	TOTAL	312.436	0.186	0.420
Less	EXPENSES			
	Cost of Materials Consumed	276.265	0.000	0.000
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(57.300)	0.000	0.000
	Employee benefit expense	23.730	0.000	0.000
	Other expenses	50.701	3.875	0.196
	TOTAL	293.396	3.875	0.196
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	19.040	(3.689)	0.224
Less	FINANCIAL EXPENSES	50.130	0.000	0.000
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(31.090)	(3.689)	0.224
Less/ Add	DEPRECIATION/ AMORTISATION	17.113	0.224	0.164
	PROFIT/ (LOSS) BEFORE TAX	(48.203)	(3.913)	0.060
Less	TAX	0.000	0.000	0.000
	PROFIT/ (LOSS) AFTER TAX	(48.203)	(3.913)	0.060
	Earnings / (Loss) Per Share (INR)	(12.05)	(0.98)	0.02

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	(245.925)	(12.197)	0.779
Net cash flows from (used in) operating activities	(245.925)	(12.197)	0.779

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	181.52	0.00	0.00
Account Receivables Turnover (Income / Sundry Debtors)	2.01	0.00	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	185.42	0.00	0.00
Inventory Turnover (Operating Income / Inventories)	0.11	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	0.01	0.00	0.00

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio (Borrowing + Current Liabilities) / Total Assets)	0.87	0.68	0.99
Debt Equity Ratio (Total Liability / Networth)	5.71	2.10	118.30
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.31	0.07	0.67

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Fixed Assets to Networth (Net Fixed Assets / Networth)	5.68	2.22	78.04
Interest Coverage Ratio (PBIT / Financial Charges)	0.38	0.00	0.00

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin (PAT / Sales) * 100	%	(15.49)	0.00	0.00
Return on Total Assets (PAT / Total Assets) * 100	%	(1.84)	(0.31)	0.02
Return on Investment (ROI) (PAT / Networth) * 100	%	(13.88)	(0.99)	2.53

SOLVENCY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		1.05	2.22	7.87
Quick Ratio (Current Assets – Inventories) / Current Liabilities)		0.67	2.22	7.87
G-Score Ratio Financial (Networth / Total Assets)		0.13	0.32	0.01
G-Score Ratio Debt (Debts / Equity Capital)		4.96	2.08	93.62
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.05	2.22	7.87

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

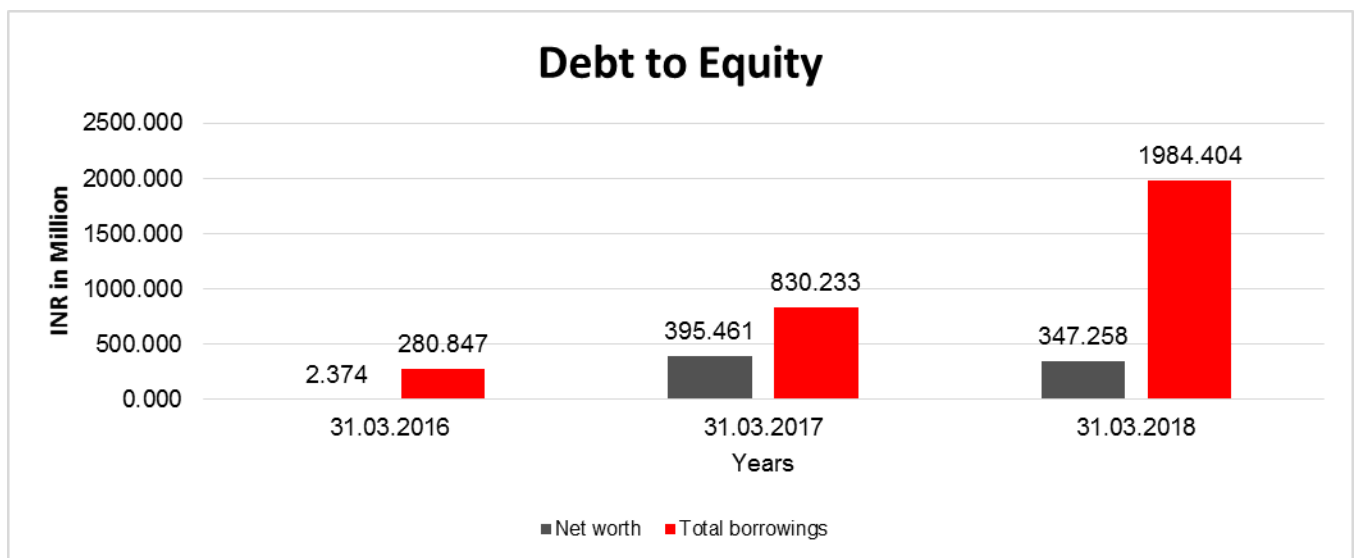
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Share Capital	3.000	400.000	400.000
Reserves & Surplus	(0.626)	(4.539)	(52.742)

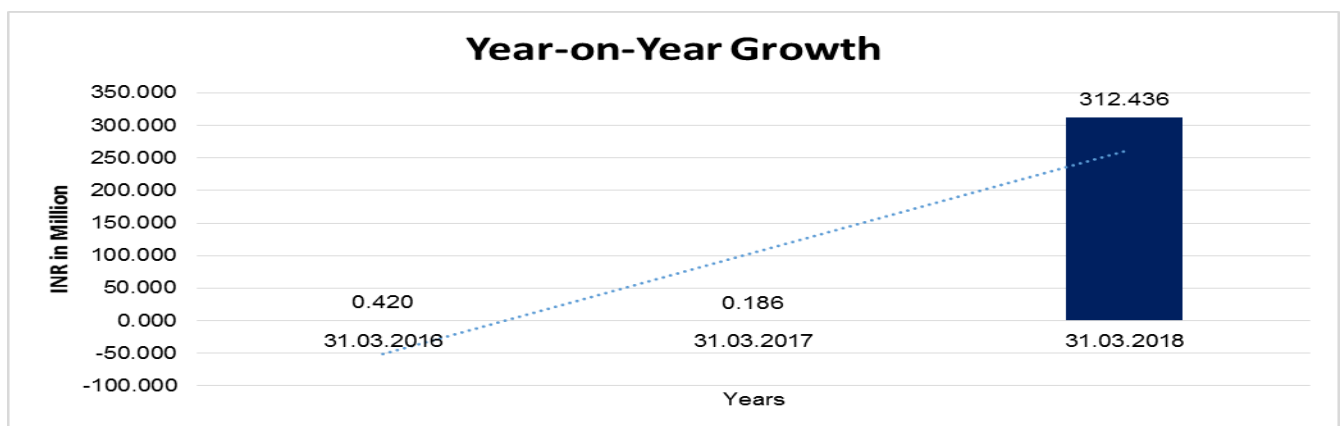
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Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	2.374	395.461	347.258
Long-term borrowings	280.847	830.233	1811.083
Short term borrowings	0.000	0.000	173.321
Total borrowings	280.847	830.233	1984.404
Debt/Equity ratio	118.301	2.099	5.714



YEAR-ON-YEAR GROWTH

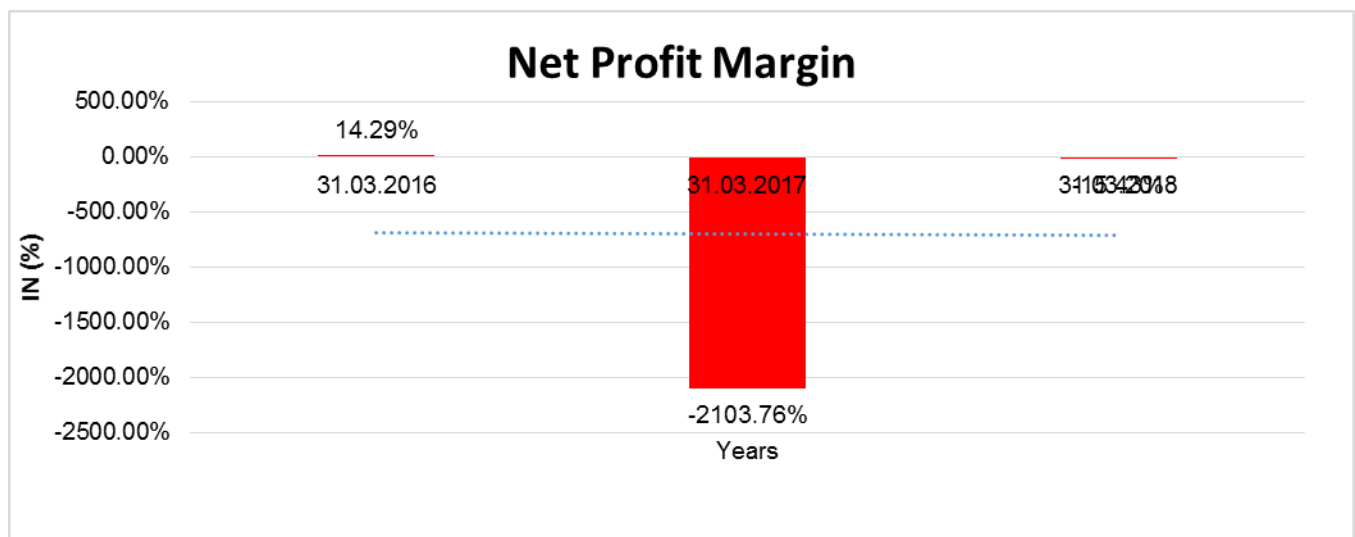
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Total Income	0.420	0.186	312.436
		(55.714)	1,67,876.344



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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Total Income	0.420	0.186	312.436
Profit/(Loss)	0.060	(3.913)	(48.203)
	14.29%	(2103.76%)	(15.43%)



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No

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16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	Litigations that the firm/promoter involved in	--
32	Market information	--
33	Payments terms	No
34	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION

Subject was incorporated on 24.02.2012 under the Company's Act with registrar of Companies, Bangalore. The registered office is located at No. 36/2, 2nd Floor, Patalamma Temple Street, near South End Circle, Basavangudi, Bangalore, 560004.

The main objective of the Company as per memorandum of association is "To manufacture, treat, prepare, convert, grow, finish, clean, process, produce, extract, make, import, export, promote, buy, sell, stock, supply, pack, repack, market or otherwise deals in all types of grains, rice, maize, starch, glucose, in all the form including allied products and by-products and to act as consignor, agent, merchant, distributor, stockiest of the same."

UNSECURED LOANS:

(INR In Million)

Particulars	As on 31.03.2018	As on 31.03.2017
LONG TERM BORROWING		
Loans and advances from related parties	678.283	310.198
SHORT TERM BORROWING		
Term loans from banks	173.321	0.000
Total	851.604	310.198

INDEX OF CHARGE:

SNO	SRN	CHARGE ID	CHARGE HOLDER	DATE OF CREATION	AMOUNT	ADDRESS
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			NAME			
1	G75629998	100151449	CANARA BANK	06/01/2018	371600000.0	NO. 25, SHANKARANARAYA BUILDINGM G ROADBANGALORE
2	G34136473	100073884	CANARA BANK	29/12/2016	1180000000.0	NO. 25, SHANKARANARAYA BUILDINGM G ROADBANGALOREKA560001IN

FIXED ASSETS:

Tangible assets

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments

Intangible assets

- Brands and trade marks
- Trade marks

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 69.77
UK Pound	1	INR 89.04
Euro	1	INR 78.96

INFORMATION DETAILS

Information Gathered by :	JRL
Analysis Done by :	VIV
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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