

MIRA INFORM REPORT

Report No. :	542668
Report Date :	03.12.2018

IDENTIFICATION DETAILS

Name :	BHASKAR INDUSTRIES PRIVATE LIMITED (w.e.f. 05.12.2012)
Formerly Known As :	BHASKAR INDUSTRIES LIMITED D.R. GRAPHIC AND ALLIED INDUSTRIES LIMITED (w.e.f. 18.05.1992) D.R. ENTERPRISES LIMITED
Registered Office :	6, Dwarka Sadan Press Complex, M.P. Nagar, Bhopal – 462011, Madhya Pradesh
Tel. No.:	91-7480-426500
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	18.11.1985
Capital Investment / Paid-up Capital :	INR 76.040 Million
CIN No.: [Company Identification No.]	U67120MP1985PTC003145
IEC No.: [Import-Export Code No.]	1195000049
PAN No.: [Permanent Account No.]	AAACB5809M
GSTN : [Goods & Service Tax Registration No.]	23AAACB5809M1ZP
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in the business of Manufacturing Denim Cloth and Yarn. [Registered Activity]

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No. of Employees :	Information denied by the management
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RATING & COMMENTS
(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Bhaskar Industries Private Limited is a part of DB Group and was incorporated in the year 1985. It is engaged in manufacturing of cotton & cotton mixture fabrics denim and also spinning of fibre including blended cotton yarn.</p> <p>For the financial year 2017, the company has reported dip in its revenue as compared to the previous year along with operational loss.</p> <p>The sound financial risk profile of the company is marked by adequate net worth base along with comfortable debt balance sheet profile.</p> <p>Rating takes into consideration the strong percentage of Dainik Bhaskar (DB) Group, experienced management and established position of subject.</p> <p>The rating are also constrained by the susceptibility of the company's profitability to volatility in the prices of raw material and intense competition in the sector.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	CARE
Rating	Long Term Rating = BBB+
Rating Explanation	Moderate degree of safety and moderate credit risk
Date	28.12.2017

Rating Agency Name	CARE
Rating	Short Term Rating = BBB+
Rating Explanation	Moderate degree of safety and Higher credit risk
Date	28.12.2017

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 03.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

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Management Non-Cooperative (91-80-40991711)

LOCATIONS

Registered Office :	6, Dwarka Sadan Press Complex, M.P. Nagar, Bhopal – 462011, Madhya Pradesh, India
Tel. No.:	Not Available
Fax No.:	91-755-2675190
E-Mail :	csbpl2008@yahoo.co.in exports@bhaskarindustries.com mktg@bhaskarindustries.com
Website :	www.bhaskarindustries.com
Head Office/ Factory :	Plot No.15-16 Sector-D, Industrial Area, Mandideep, Bhopal - 462046, Madhya Pradesh, India
Tel. No.:	91-7480-426500
Fax No.:	91-7480-233492/ 401025
Branch 1:	1203, Vikram Tower, Rajendra Palace, New Delhi – 110008, India
Tel. No.:	91-11-45534383
Branch 2:	306, Keval Industrial Estate, S.B. Marg, Lower Parel, Mumbai, Maharashtra, India
Branch 3:	26, 2 nd Floor, SGRR Complex, Rajaram Mohanroy Road, Hudson Circle, Bangalore, Karnataka, India
Tel. No.:	91-80-40991711
Branch 4:	Safal 2, C-Block, Shop No.222, 3 rd Floor, Near Banijaya Bhavan, Kankaria Road, Ahmedabad, Gujarat, India
Overseas Office:	Road 124, House 6, Apartment 3 Floor, Gulshan -1, Dhaka -1212, Bangladesh
Associates Offices	Located At: <ul style="list-style-type: none"> • Sri Lanka • Vietnam • Cambodia • Spain • Italy • Indonesia • Korea • USA • Maxico • Panama • Venezuela

	<ul style="list-style-type: none"> • Peru • Chile' • Portugal • Argentina • Morocco
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DIRECTORS

AS ON 31.03.2018

Name :	Mr. Girish Agarwal
Designation :	Director
Address :	Kumaram Plot No. 10, Abdul Gafar Khan Road, Worli, Mumbai – 400018, Maharashtra, India
Date of Birth/Age :	10.07.1971
Qualification :	Commerce Graduate and MBA
Date of Appointment :	15.06.1992
PAN No.:	ABTPA2188D
DIN No.:	00051375

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U91200MH1985GAP037820	THE ADVERTISING STANDARDS COUNCIL OF INDIA	12/07/2018	-
U40108MP2015PTC034401	DECORE THERMAL POWER PRIVATE LIMITED	01/07/2015	-
U92132MP2005PLC018039	SYNERGY MEDIA ENTERTAINMENT LIMITED	17/10/2005	-
U45201MP2010PTC022880	LE SOLEIL DEVELOPERS PRIVATE LIMITED	04/01/2010	-
U92413MP2010PTC023210	BHASKAR UNITED SPORTING PRIVATE LIMITED	29/09/2011	-
U40100MP2010PTC023556	VINDHYA POWER PRIVATE LIMITED	13/05/2010	-
U40100MP2010PTC023554	DILIGENT POWER PRIVATE LIMITED	01/10/2011	-
U40100MP2010PTC023553	DAKSH ENERGY PRIVATE LIMITED	13/05/2010	-
U40100MP2010PTC023555	DOLBY POWER & ENERGY PRIVATE LIMITED	13/05/2010	-
U55101MP2011PTC025196	DELIGENT HOTEL CORPORATION PRIVATE LIMITED	17/01/2011	-
U40100MP2009PLC022082	AMPLE POWER LIMITED	29/06/2009	-
U99999MH1994NPL076530	MEDIA RESEARCH USERS COUNCIL	13/09/2017	-
U40109MP2008PTC021120	DB POWER (JHARKHAND) PRIVATE LIMITED	08/09/2008	-
U45200MH1994PTC083299	DOLBY BUILDERS PRIVATE LIMITED	29/09/2012	-
U92100MP2008PTC020983	BHASKAR ENTERTAINMENT & MEDIA PRIVATE LIMITED	29/07/2008	-
U40101MP2008PTC020923	DOLBY MINING & POWER PRIVATE LIMITED	15/07/2008	-
U13200MP2008PTC020924	VASTU MINES PRIVATE LIMITED	15/07/2008	-
U40100MP2008PLC020907	DB POWER (CHHATTISGARH) LIMITED	10/07/2008	-
U40100MP2008PLC020903	DB POWER (MADHYA PRADESH) LIMITED	10/07/2008	-
U14109MP2008PTC020875	DELTA COAL & MINING PRIVATE LIMITED	07/07/2008	-

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U45202MH2008PTC182658	YOMAN INFRASTRUCTURE PRIVATE LIMITED	29/09/2009	-
U67120MP1985PTC003145	BHASKAR INDUSTRIES PRIVATE LIMITED	15/06/1992	-
U70102MP2007PTC019864	DB BUILDCON PRIVATE LIMITED	24/09/2007	-
U22121MP1976PTC001370	BHASKAR PUBLICATIONS & ALLIED INDUSTRIES PVT LTD	06/10/1989	-
U40109MP2006PLC019008	D B POWER LIMITED	01/12/2014	-
U99999DL1951PLC002023	THE INDIAN NEWSPAPER SOCIETY.	30/09/2016	-
U51398CT2006PLC018649	SHOURYA DIAMONDS LIMITED	03/05/2006	-
U04520MP2006PTC018399	SURGE DEVELOPERS PRIVATE LIMITED	10/02/2006	-
U22210GJ1981PTC047207	WRITERS AND PUBLISHERS PRIVATE LIMITED	29/09/2017	-
U51109GJ1985PTC051693	DB CONSOLIDATED PRIVATE LIMITED	29/09/2017	-
L22210GJ1995PLC047208	D.B. CORP LIMITED	27/10/1995	-

Name :	Mr. Sudhir Agarwal
Designation :	Director
Address :	E-1/79, Arera Colony Bhopal, Huzur, R.S. Nagar, Bhopal – 462016, Madhya Pradesh, India
Date of Birth/Age :	20.07.1967
Qualification :	Graduate
Date of Appointment :	10.06.1994
PAN No.:	ADBPA7951N
DIN No.:	00051407

Other Directorship:

CIN/FCRN	Company Name	Begin Date	End Date
U51109GJ1985PTC051693	DB CONSOLIDATED PRIVATE LIMITED	29/09/2017	-
U55101MP2011PTC025196	DELIGENT HOTEL CORPORATION PRIVATE LIMITED	17/01/2011	-
U40100MP2010PTC023553	DAKSH ENERGY PRIVATE LIMITED	13/05/2010	-
U40100MP2010PTC023556	VINDHYA POWER PRIVATE LIMITED	13/05/2010	-
U67120MP1985PTC003145	BHASKAR INDUSTRIES PRIVATE LIMITED	10/06/1994	-
U40100MP2009PLC022082	AMPLE POWER LIMITED	29/06/2009	-
U74300MP2003PTC016148	NEW ERA PUBLICATIONS PRIVATE LIMITED	27/09/2013	-
U92132MP2005PLC018039	SYNERGY MEDIA ENTERTAINMENT LIMITED	17/10/2005	-
U40109MP2008PTC021120	DB POWER (JHARKHAND) PRIVATE LIMITED	08/09/2008	-
L22210GJ1995PLC047208	D.B. CORP LIMITED	10/12/2005	-
U92100MP2008PTC020983	BHASKAR ENTERTAINMENT & MEDIA PRIVATE LIMITED	29/07/2008	-
U11201MP2008PTC020901	VISTA NATURAL RESOURCES PRIVATE LIMITED	10/07/2008	-
U40101MP2008PTC020923	DOLBY MINING & POWER PRIVATE LIMITED	15/07/2008	-
U13200MP2008PTC020924	VASTU MINES PRIVATE LIMITED	15/07/2008	-
U40100MP2008PLC020907	DB POWER (CHHATTISGARH) LIMITED	10/07/2008	-
U15141GJ2008PTC084381	VINDHYA SOLVENT PRIVATE LIMITED	02/08/2014	-
U22210GJ1981PTC047207	WRITERS AND PUBLISHERS PRIVATE LIMITED	29/09/2017	-
U64202MP2006PLC018676	I MEDIA CORP LIMITED	01/06/2006	-
U22121MP1976PTC001370	BHASKAR PUBLICATIONS & ALLIED INDUSTRIES PVT LTD	19/07/1987	-

Name :	Mr. Pawan Agarwal		
Designation :	Director		
Address :	154, Golf Link, Lodhi Road, Central Delhi Delhi – 110003, India		
Date of Birth/Age :	31.07.1974		
Qualification :	B.A. degree in Industrial Engineering from Purdue University, USA		
Date of Appointment :	06.09.2011		
PAN No.:	ABBPA7945A		
DIN No.:	00465092		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U40108MP2015PTC034401	DECORE THERMAL POWER PRIVATE LIMITED	29/09/2017	-
U51109GJ1985PTC051693	DB CONSOLIDATED PRIVATE LIMITED	29/09/2017	-
U70101RJ2011PTC058014	DILIGENT PINKCITY CENTER PRIVATE LIMITED	24/10/2011	-
U65923MP2011PTC025087	D B MICROFINANCE PRIVATE LIMITED	03/01/2011	-
U40100MP2010PTC023555	DOLBY POWER & ENERGY PRIVATE LIMITED	13/05/2010	-
U40100MP2010PTC023554	DILIGENT POWER PRIVATE LIMITED	13/05/2010	-
U45208MP2010PTC023326	DYNAMIC INFRAVENTURE PRIVATE LIMITED	05/04/2010	-
U92413MP2010PTC023210	BHASKAR UNITED SPORTING PRIVATE LIMITED	29/09/2011	-
U67120MP1985PTC003145	BHASKAR INDUSTRIES PRIVATE LIMITED	30/07/2013	-
U15141MP1996PTC010336	REGENCY AGRO PRODUCTS PVT LTD	10/04/2006	-
U13100MP2008PTC021328	DELIGHT MININGS PRIVATE LIMITED	14/11/2008	-
U22122MP2002PTC015321	BHASKAR MULTI MEDIA PRIVATE LIMITED	08/10/2002	-
U92100MP2008PLC021003	BHASKAR NEWS MEDIA LIMITED	04/08/2008	-
U40100MP2008PLC020907	DB POWER (CHHATTISGARH) LIMITED	10/07/2008	-
U40100MP2008PLC020903	DB POWER (MADHYA PRADESH) LIMITED	02/04/2013	-
U92132MP2005PLC018039	SYNERGY MEDIA ENTERTAINMENT LIMITED	30/03/2013	-
U45200MH1994PTC083299	DOLBY BUILDERS PRIVATE LIMITED	29/09/2012	-
U22120MP2007PTC019517	DIMENSION MEDIA PRIVATE LIMITED	10/05/2007	-
U22210MP2007PTC019527	DIRECT (OOH) MEDIA PRIVATE LIMITED	14/05/2007	-
U72200MH2007PLC171849	INDIA INTERACTIVE TECHNOLOGIES LIMITED	20/06/2007	-
L22210GJ1995PLC047208	D.B. CORP LIMITED	31/07/2013	-
U22210GJ1981PTC047207	WRITERS AND PUBLISHERS PRIVATE LIMITED	29/09/2017	-
U40109MP2006PLC019008	D B POWER LIMITED	01/12/2009	-
U64202MP2006PLC018676	I MEDIA CORP LIMITED	01/06/2006	-
U51398CT2006PLC018649	SHOURYA DIAMONDS LIMITED	03/05/2006	-
U92132MP2006PTC018400	BHASKAR BROADCASTING CORPORATION PRIVATE LIMITED	10/02/2006	-
Name :	Mr. Pramod Maheshwari		
Designation :	Director		
Address :	67, Rivera Town Ship, Near Mata Mandir Bhopal, Huzur Satpura Huzur, Bhopal – 462004, Madhya Pradesh, India		
Date of Birth/Age :	10.07.1960		
Qualification :	Graduate		
Date of Appointment :	22.06.2015		
Pan No.:	ABJPM5321J		

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DIN No.:	02702158		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U67120MP2007PTC019683	DB PARTNERS ENTERPRISES PRIVATE LIMITED	26/09/2015	-
U45203MP2006PTC018699	D B MALLS PRIVATE LIMITED	29/09/2015	-
U65923MP2011PTC025087	D B MICROFINANCE PRIVATE LIMITED	26/09/2015	-
U92100MP2008PLC021003	BHASKAR NEWS MEDIA LIMITED	28/09/2015	-
U15143MP2007PTC020043	BFP TRADERS PRIVATE LIMITED	29/09/2015	-
U67120MP2007PTC019450	DIVYA TRADING PRIVATE LIMITED	28/09/2015	-
U64202MP2006PLC018676	I MEDIA CORP LIMITED	29/09/2017	-
U04520MP2006PTC018399	SURGE DEVELOPERS PRIVATE LIMITED	29/09/2015	-
U74300MP2003PTC016148	NEW ERA PUBLICATIONS PRIVATE LIMITED	28/09/2015	-
U17124MP2002PTC015252	DECENT INDUSTRIES PRIVATE LIMITED	16/03/2015	-
U17124MP2002PLC015251	BHASKAR EXIM LIMITED	23/03/2015	-
U15143MP1998PLC012842	STITEX GLOBAL LIMITED	30/03/2016	-
U67120MP1985PTC003145	BHASKAR INDUSTRIES PRIVATE LIMITED	28/09/2015	-
U22190GJ1961PTC001097	SAURASHTRA SAMACHAR PVT LTD	26/09/2015	-

KEY EXECUTIVES

Name :	Mr. Purnima Parashar
Designation :	Company Secretary
Address :	JM 39, Block 19, Sahyadri Parisar, Bhadbhada Road, Bhopal – 462003, Madhya Pradesh, India
Date of Appointment :	08.10.2015
PAN No.:	BBOPP5232K

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares	Class of shares
Girish Agarwal	460114	Equity
Jyoti Agarwal	443027	Equity
Namita Agarwal	514890	Equity
Nitika Agarwal	309388	Equity
Pawan Agarwal	890616	Equity
R C Agarwal (HUF)	173936	Equity
Sudhir Agarwal	371977	Equity
Bhaskar Foods Private Limited, India	143950	Equity
Bhaskar Infrastructure Private Limited	507883	Equity
Peacock Trading and Investment Private Limited, India	372263	Equity
Girish Agarwal (HUF)	350000	Equity
Pawan Agarwal (HUF)	125000	Equity
Sudhir Agarwal (HUF)	510000	Equity
Writers and Publisher Private Limited, India	1000	Equity
Total	5174044	Equity
Decent industries Private Limited, India	2360000	Preference
Writers and Publisher Private Limited, India	70000	Preference
Total	2430000	Preference

Equity Share Break up (Percentage of Total Equity)

AS ON 26.09.2017

Category	Percentage
Promoters [Individual/Hindu Undivided Family (Indian)]	80.19
Promoters [Body corporate]	19.81
Total	100.00

Share holding pattern

■ Promoters [Individual/Hindu Undivided Family (Indian)] ■ Promoters [Body corporate]



BUSINESS DETAILS

Line of Business :	Subject is engaged in the business of Manufacturing Denim Cloth and Yarn. [Registered Activity]	
Products / Services :	Name and Description of main products / services	ITC Code
	Manufacturing of Cotton & Cotton mixture fabrics Denim	5209
	Spinning of cotton fiber including blended cotton Yarn	5205
	Yarn waste (including thread waste)	5202
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :	Not Divulged	

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PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark :	--
Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark :	--
No. of Employees :	Information denied by the management	
Bankers :	Banker Name :	Industrial Development Bank of India Limited
	Branch :	IDBI Towerwtc Complex, Cuffe Parade, Mumbai - 400005, Maharashtra, India
	Person Name (With Designation) :	--
	Contact Number :	--
	Name of Account Holder :	--
	Account Number :	--
	Account Since (Date/Year of Account Opening) :	--
	Average Balance Maintained :	--
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--
	Account Operation :	--
	Remark :	--
	<ul style="list-style-type: none"> Central Bank of India A.T.B. Complex, T.T. Nagar, Bhopal – 462003, Madhya Pradesh, India 	
Facilities :	SECURED LOANS	31.03.2017 31.03.2016

	INR In Million	INR In Million
LONG TERM BORROWINGS		
Rupee term loans from banks	774.078	1242.175
SHORT TERM BORROWINGS		
Working capital loans from banks	733.305	1067.330
Total	1507.383	2309.505

Auditors :	
Name :	Krishna Gupta and Company Chartered Accountants
Address :	105, Parikalp Singhal Tower (Above Uco Bank) , Old High Court Road ,Gwalior-474009, Madhya Pradesh, India
PAN No.:	AAEFK3347G
Memberships :	Not Available
Collaborators :	Not Available
Enterprises owned or Significantly Influenced by key management personnel Or their relatives :	<ul style="list-style-type: none"> • D.B. Corp Limited (CIN NO L22210GJ1995PLC047208) • Decore Exxoil Private. Limited • D.B. Malls Limited (CIN NO U45203MP2006PTC018699) • India United Textiles Mills Limited (CIN NO U17291MH2007GOI195489) • Diligent Pinkcity Center Private Limited (CIN NO U70101RJ2011PTC058014)

CAPITAL STRUCTURE

AS ON 30.09.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
12540000	Equity Shares	INR 10/- each	INR 125.400 Million
2460000	Preference Shares	INR 10/- each	INR 24.600 Million
	Total		INR 150.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
5174044	Equity Shares	INR 10/- each	INR 51.740 Million
2430000	Preference Shares	INR 10/- each	INR 24.300 Million
	Total		INR 76.040 Million

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FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET (STANDALONE)

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	76.040	76.040	76.040
(b) Reserves & Surplus	2736.278	2897.861	2843.636
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	2812.318	2973.901	2919.676
(3) Non-Current Liabilities			
(a) Long-term borrowings	2449.078	3192.175	2561.666
(b) Deferred tax liabilities (Net)	50.076	59.860	31.406
(c) Other long term liabilities	158.779	144.443	1350.963
(d) Long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	2657.933	3396.478	3944.035
(4) Current Liabilities			
(a) Short term borrowings	1308.455	1686.729	1486.231
(b) Trade payables	1417.680	2194.361	595.504
(c) Other current liabilities	456.392	361.987	295.198
(d) Short-term provisions	0.000	0.000	0.000
Total Current Liabilities (4)	3182.527	4243.077	2376.933
TOTAL	8652.778	10613.456	9240.644
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1020.847	1112.925	1154.587
(ii) Intangible Assets	2.013	0.165	0.247
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	7.959	2.873	69.068
(b) Non-current Investments	3451.259	4222.259	4534.665
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	128.642	149.677	126.752
(e) Other Non-current assets	42.979	29.676	24.314
Total Non-Current Assets	4653.699	5517.575	5909.633

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	1191.276	1509.390	1042.572
(c) Trade receivables	2657.974	3332.664	2001.475
(d) Cash and cash equivalents	71.461	125.533	71.518
(e) Short-term loans and advances	76.886	115.060	202.211
(f) Other current assets	1.482	13.234	13.235
Total Current Assets	3999.079	5095.881	3331.011
TOTAL	8652.778	10613.456	9240.644

PROFIT & LOSS ACCOUNT (STANDALONE)

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	9508.905	9548.685	9577.142
	Other Income	32.438	34.421	29.983
	TOTAL	9541.343	9583.106	9607.125
Less	EXPENSES			
	Cost of Materials Consumed	3005.504	3132.669	3794.648
	Purchase of Stock-in-trade	3947.682	3893.827	3271.702
	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	259.292	(230.029)	(254.136)
	Employee Benefits Expenses	488.360	473.175	389.817
	CSR Expenses	0.000	0.000	4.954
	Other Expenses	1332.308	1431.867	1444.587
	TOTAL	9033.146	8701.509	8651.572
	PROFIT/(LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	508.197	881.597	955.553
Less	FINANCIAL EXPENSES	533.281	595.175	741.472
	PROFIT/(LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(25.084)	286.422	214.081
Less	DEPRECIATION/ AMORTISATION	146.086	159.561	164.776
	PROFIT/(LOSS) BEFORE TAX	(171.170)	126.861	49.305
Less	TAX	(9.588)	72.637	38.982
	PROFIT/(LOSS) AFTER TAX	(161.582)	54.224	10.323

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	Earnings / (Loss) Per Share (INR)			
	Basic	(31.00)	10.00	2.00
	Diluted	(21.00)	7.00	1.00

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	366.802	255.529	212.733
Cash generated from operations	866.742	733.557	(259.346)
Net cash flow from (used in) operations	374.373	136.285	(995.602)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	102.03	127.39	76.28
Account Receivables Turnover (Income / Sundry Debtors)	3.58	2.87	4.79
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	74.42	113.99	30.76
Inventory Turnover (Operating Income / Inventories)	0.43	0.58	0.92
Asset Turnover (Operating Income / Net Fixed Assets)	0.49	0.79	0.78

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.69	0.72	0.56
Debt Equity Ratio (Total Liability / Networth)	1.47	1.73	1.46
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.13	1.43	0.81

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Fixed Assets to Networth (Net Fixed Assets / Networth)	0.37	0.38	0.42
Interest Coverage Ratio (PBIT / Financial Charges)	0.95	1.48	1.29

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales ((PAT / Sales) * 100)	%	(1.70)	0.57	0.11
Return on Total Assets ((PAT / Total Assets) * 100)	%	(1.87)	0.51	0.11
Return on Investment (ROI) ((PAT / Networth) * 100)	%	(5.75)	1.82	0.35

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.26	1.20	1.40
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.88	0.85	0.96
G-Score Ratio Financial (Networth / Total Assets)	0.33	0.28	0.32
G-Score Ratio Debt (Debts / Equity Capital)	54.24	67.52	56.03
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.26	1.20	1.40

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

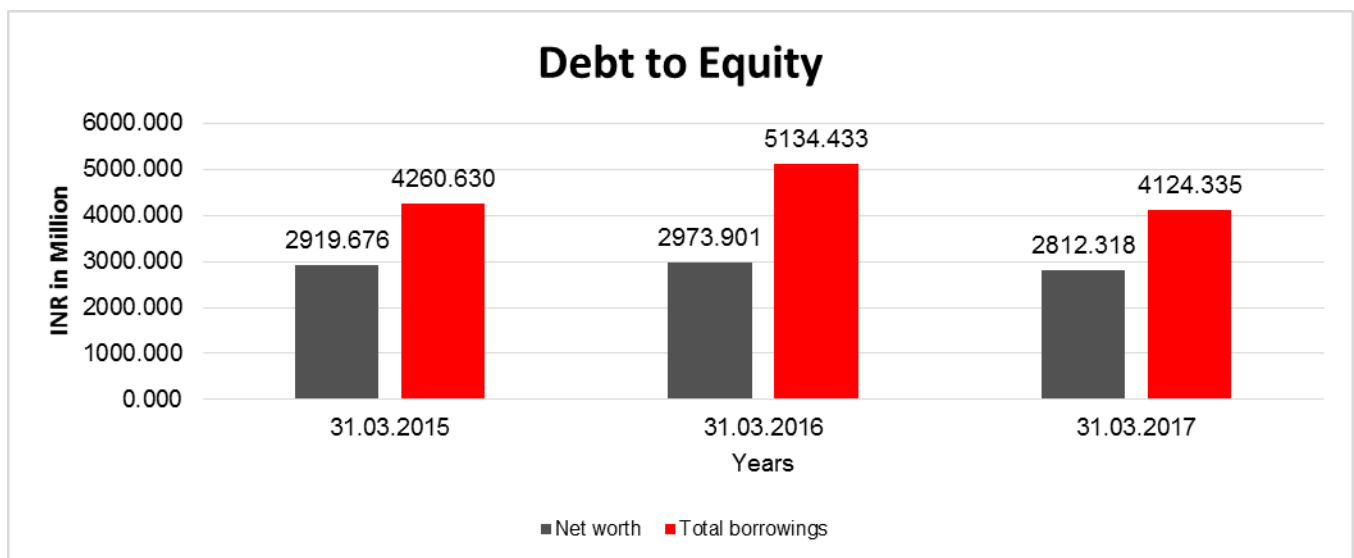
FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	76.040	76.040	76.040
Reserves & Surplus	2843.636	2897.861	2736.278

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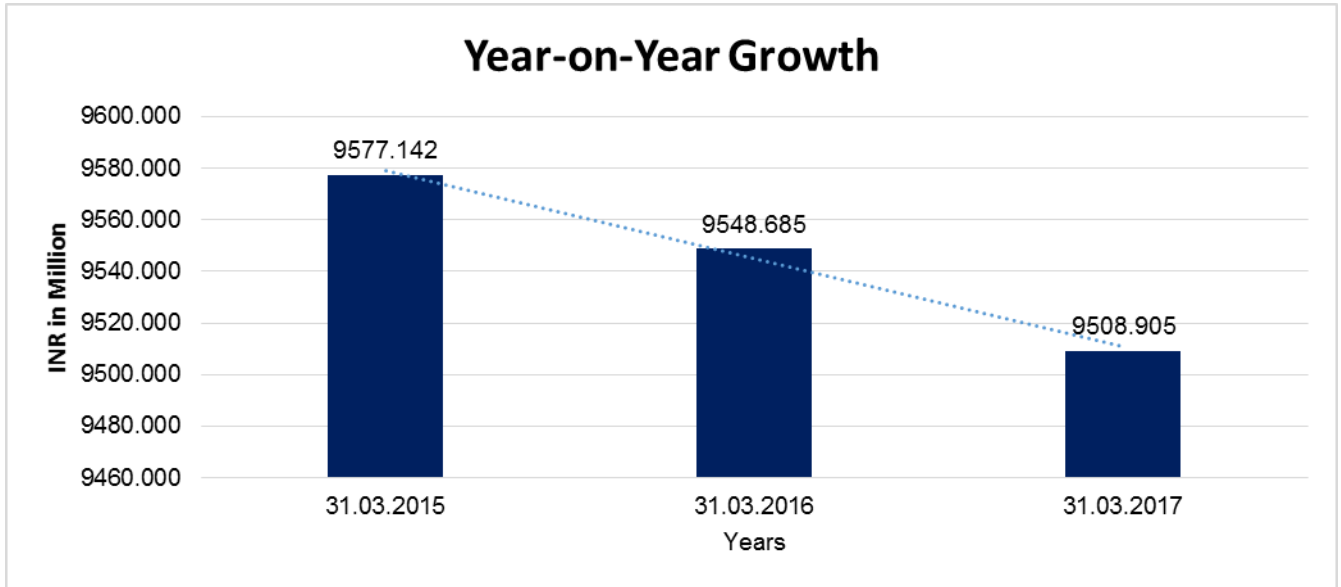
Share Application money pending allotment	0.000	0.000	0.000
Net worth	2919.676	2973.901	2812.318
Long Term borrowings	2561.666	3192.175	2449.078
Short Term borrowings	1486.231	1686.729	1308.455
Current maturities of long term debt	212.733	255.529	366.802
Total borrowings	4260.630	5134.433	4124.335
Debt/Equity ratio	1.459	1.726	1.467



YEAR-ON-YEAR GROWTH

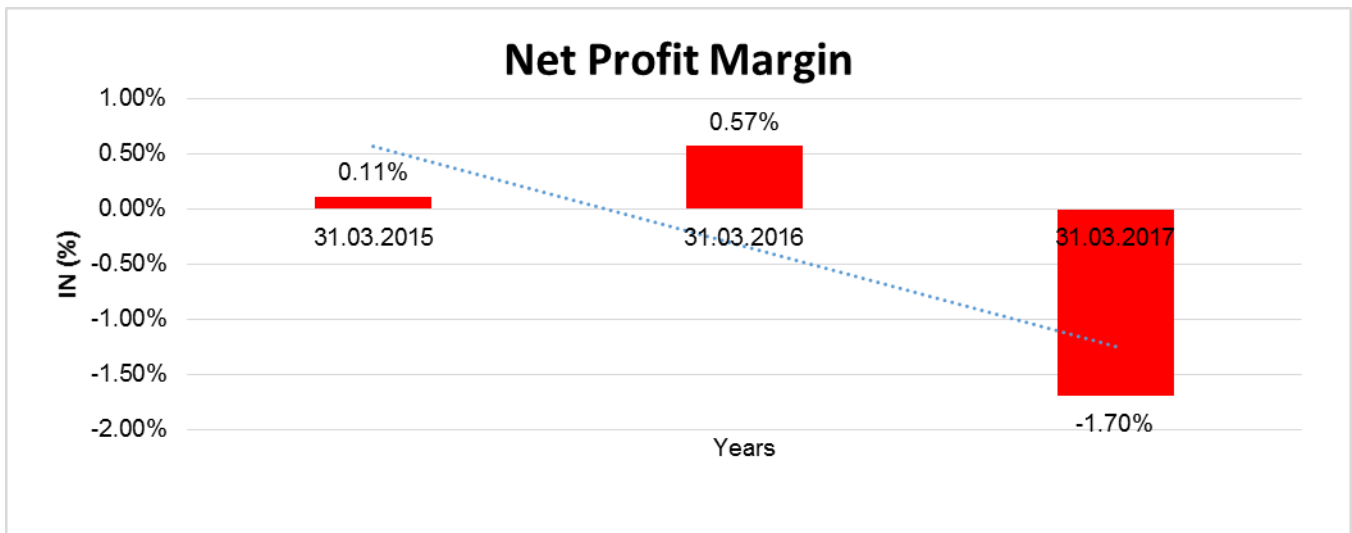
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	9577.142	9548.685	9508.905
		(0.297)	(0.417)

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	9577.142	9548.685	9508.905
Profit/(Loss)	10.323	54.224	(161.582)
	0.11%	0.57%	(1.70)%



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ABRIDGED BALANCE SHEET (CONSOLIDATED)

SOURCES OF FUNDS	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	76.040	76.040
(b) Reserves & Surplus	2629.659	2802.643
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
Total Shareholders' Funds (1) + (2)	2705.699	2878.683
(3) Non-Current Liabilities		
(a) long-term borrowings	2449.078	3192.176
(b) Deferred tax liabilities (Net)	50.076	59.860
(c) Other long term liabilities	158.778	144.443
(d) long-term provisions	0.000	0.000
Total Non-current Liabilities (3)	2657.932	3396.479
(4) Current Liabilities		
(a) Short term borrowings	1308.456	1686.729
(b) Trade payables	1417.680	2194.361
(c) Other current liabilities	456.392	361.987
(d) Short-term provisions	0.000	0.000
Total Current Liabilities (4)	3182.528	4243.077
TOTAL	8546.159	10518.239
II. ASSETS		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	1022.777	1112.925
(ii) Intangible Assets	0.082	0.165
(iii) Capital work-in-progress	0.000	0.000
(iv) Intangible assets under development	7.959	2.873
(b) Non-current Investments	3344.641	4127.042
(c) Deferred tax assets (net)	0.000	0.000
(d) Long-term Loan and Advances	128.642	149.677
(e) Other Non-current assets	42.979	29.675
Total Non-Current Assets	4547.080	5422.357
(2) Current assets		

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(a) Current investments	0.000	0.000
(b) Inventories	1191.275	1509.390
(c) Trade receivables	2657.975	3332.664
(d) Cash and cash equivalents	71.461	125.533
(e) Short-term loans and advances	76.886	115.061
(f) Other current assets	1.482	13.234
Total Current Assets	3999.079	5095.882
TOTAL	8546.159	10518.239

PROFIT & LOSS ACCOUNT (CONSOLIDATED)

	PARTICULARS	31.03.2017	31.03.2016
	SALES		
	Income	9508.905	9548.685
	Other Income	32.438	34.421
	TOTAL	9541.343	9583.106
Less	EXPENSES		
	Cost of Materials Consumed	3005.504	3132.670
	Purchases of Stock-in-Trade	3947.683	3893.827
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	259.292	(230.029)
	Employees benefits expense	488.360	473.175
	Other expenses	1332.308	1431.867
	TOTAL	9033.147	8701.510
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	508.196	881.596
Less	FINANCIAL EXPENSES	533.280	595.175
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(25.084)	286.421
Less/ Add	DEPRECIATION/ AMORTISATION	146.086	159.560
	PROFIT/ (LOSS) BEFORE TAX	(171.170)	126.861
Less	TAX	(9.588)	72.637

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	Share of profit of associates	(6.162)	51.897
	PROFIT/ (LOSS) AFTER TAX	(155.420)	2.327
	Earnings / (Loss) Per Share (INR)		
	Basic	(30.00)	0.45
	Diluted	(20.00)	0.31

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

NATURE OF OPERATIONS

(The company) is in the business of Manufacturing Denim Cloth and Yarn. The Yarn Produced is Captively Consumed to produce denim cloth and also it is sold to outside parties. The Company derives its revenue mainly from the sale of Denim Cloth.

UNSECURED LOANS:

PARTICULARS	31.03.2017 INR In Million	31.03.2016 INR In Million
LONG TERM BORROWINGS		
Non-convertible debentures others	1675.000	1950.000
SHORT TERM BORROWINGS		
Other loans and advances	575.150	619.399
Total	2250.150	2569.399

INDEX OF CHARGES:

S N O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREA TION	DATE OF MODIF ICATIO N	DATE OF SATIS FACTI ON	AMOUNT	ADDRESS
1	B7247 1782	10396 238	IDBI BANK LIMITED	12/12/ 2012	11/03/2 013	-	195300000.0	6, MALVIYA NAGAR, NEAR RAJ BHAWANPOST BAG NO. 30BHOPALMP462003IN
2	C0372 4085	10316 057	STATE BANK OF INDIA	14/10/ 2011	22/04/2 014	-	1380000000.0	STATE BANK OF INDIA, LHO COMMERCIAL BRANCHHOSHANGABAD ROAD,BHOPALMP462011I N
3	A5995 9353	10142 836	CENTRAL BANK OF INDIA	16/02/ 2009	16/02/2 009	-	64000000.0	GTB COMPLEX, T.T.NAGARBHOPALMP46 2003IN
4	B3046 4770	90204 014	STATE BANK OF INDIA	22/03/ 2003	28/12/2 011	-	1380000000.0	LHO COMPLEXHOSHANGABA D ROADBHOPALMP462011I N
5	H2643 3391	10565 590	RBL BANK LIMITED	08/04/ 2015	-	15/10/ 2018	1000000000.0	SHAHUPURI,KOLHAPUR, KOLHAPURMH416001IN
6	H1806 4238	10009 6887	VISTRA ITCL (INDIA)	25/01/ 2017	-	26/09/ 2018	1675000000.0	IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRAKURLA

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			LIMITED					COMPLEX BANDRA EASTMUMBAIMA400051IN
7	G8656 1560	10078 438	IDBI BANK LIMITED	21/11/ 2007	11/07/2 008	27/04/ 2018	250000000.0	IDBI TOWERWTC COMPLEXCUFFE PARADEMUMBAIMH40000 5IN
8	G8655 9739	10041 080	INDUSTRI AL DEVELOP MENT BANK OF INDIA LIMITED	17/03/ 2007	03/03/2 008	27/04/ 2018	129000000.0	IDBI TOWERWTC COMPLEXCUFFE PARADEMUMBAIMH40000 5IN
9	G8671 7279	10544 138	IDBI BANK LIMITED	19/01/ 2015	11/08/2 015	27/04/ 2018	224500000.0	IDBI TOWER, WTC COMPLEXCUFFE PARADEMUMBAIMH40000 5IN
10	G8655 8319	10078 498	CENTRAL BANK OF INDIA	06/11/ 2007	02/05/2 008	16/04/ 2018	350000000.0	GTB COMPLEXT. T. NAGARBHOPALMP462003 IN

FIXED ASSETS:

- Land
- Building
- Plant and Machinery
- Furniture and Fixture
- Office Equipment
- Computer
- Vehicles

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 69.66
UK Pound	1	INR 89.04
Euro	1	INR 79.35

INFORMATION DETAILS

Information Gathered by :	KAM
Analysis Done by :	PRI
Report Prepared by :	RNA

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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