

MIRA INFORM REPORT

Report No. :	542520
Report Date :	03.12.2018

IDENTIFICATION DETAILS

Name :	LENISMAR D.O.O.
Registered Office :	Koprska ulica 94A, 1000 Ljubljana
Country :	Slovenia
Financials (as on) :	31.12.2017
Date of Incorporation :	24.05.2012
Legal Form :	Ltd - Limited liability company
Line of Business :	Sea and coastal passenger water transport
No. of Employees :	Not Available

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	C
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Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Moderate
Payment Behaviour :	Unknown
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
Slovenia	B1	B1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

SLOVENIA - ECONOMIC OVERVIEW

With excellent infrastructure, a well-educated work force, and a strategic location between the Balkans and Western Europe, Slovenia has one of the highest per capita GDPs in Central Europe, despite having suffered a protracted recession in the 2008-09 period in the wake of the global financial crisis. Slovenia became the first 2004 EU entrant to adopt the euro (on 1 January 2007) and has experienced a stable political and economic transition.

In March 2004, Slovenia became the first transition country to graduate from borrower status to donor partner at the World Bank. In 2007, Slovenia was invited to begin the process for joining the OECD; it became a member in 2012. From 2014 to 2016, export-led growth, fueled by demand in larger European markets, pushed annual GDP growth above 2.3%. Growth reached 5.0% in 2017 and is projected to near or reach 5% in 2018. What used to be stubbornly high unemployment fell below 5.5% in early 2018, driven by strong exports and increasing consumption that boosted labor demand. Continued fiscal consolidation through increased tax collection and social security contributions will likely result in a balanced government budget in 2019.

Prime Minister Cerar's government took office in September 2014, pledging to press ahead with commitments to privatize a select group of state-run companies, rationalize public spending, and further stabilize the banking sector. Efforts to privatize Slovenia's largely state-owned banking sector have largely stalled, however, amid concerns about an ongoing dispute over Yugoslav-era foreign currency deposits.

Source : CIA

COMPANY NAME AND ADDRESS

LENISMAR d.o.o.

Koprska ulica 94A, 1000 Ljubljana

COMPANY SUMMERY

Legal form	Ltd - Limited liability company		
Established on	24/05/2012 - Ltd - Limited liability company		
Registered on	24/05/2012, Ljubljana, Registration number: Tax number: 70097127 Company number: 6166237		
Registered capital		EUR	7.500,00
Owner	KVANTUM, nepremičninska investicijska družba, d.o.o. (Statistical number: 1824376)	EUR	7.500,00
Manager	Koprska ulica 94A, 1000 Ljubljana Žan Ternar Martinova ulica 2, 1000 Ljubljana Director		
General data	company activity: Sea and coastal passenger water transport		
	Headquarters and business premises are located on the address above		
	Main activity:		
	Sea and coastal passenger water transport (NACE 2)		(50.10)
	Short name		
	LENISMAR d.o.o.		
	Beginning of validity: 24.05.2012		
	Residence address:		
	Koprska ulica 94A, 1000 Ljubljana		
	Beginning of validity: 24.05.2012		
Other activities			
Employees	2013	0 employees	
	2014	0 employees	
	2015	0 employees	
	2016	0 employees	
	2017	0 employees	
Annual turnover	2013	Enterprise turnover	EUR 0,-
	2014	Enterprise turnover	EUR 0,-
	2015	Enterprise turnover	EUR 0,-

LENISMAR D.O.O. - 542520

PAGE NO. : 5

	2016	Enterprise turnover	EUR	0,-
	2017	Enterprise turnover	EUR	0,-
Remarks	full name of company: LENISMAR, upravljanje s plovili, d.o.o.			
	the company didn't publish any telephone number			
Terms of payment	Unknown			(32)
Business connection	Business connection are denied			(42)

FINANCIALS

- A. The enclosed balance of 2017 is originated from official source, it is not authenticated by the auditor. (31.12.2017 - 1 EUR)
B. The enclosed balance of 2016 is originated from official source, it is not authenticated by the auditor. (31.12.2016 - 1 EUR)
C. The enclosed balance of 2015 is originated from official source, no data available about authentication. (31.12.2015 - 1 EUR)
D. The enclosed balance of 2014 is originated from official source, it is not authenticated by the auditor. (31.12.2014 - 1 EUR)

balance	A 31.12.2017	B 31.12.2016	C 31.12.2015	D 31.12.2014
ASSETS (AKTIVA)	7.500	7.500	7.500	7.500
LONG-TERM ASSETS	0	0	0	0
Intangible assets and long-term deferred costs and accrued revenues	0	0	0	0
Intangible assets	0	0	0	0
Long-term deferred costs and accrued revenues	0	0	0	0
Tangible fixed assets	0	0	0	0
Long-term financial investments and Real estate investments	0	0	0	0
Investment property	0	0	0	0
Long-term financial investments	0	0	0	0
Long-term operating receivables	0	0	0	0
Deferred receivables for taxes	0	0	0	0
SHORT-TERM ASSETS	7.500	7.500	7.500	7.500
Assets (group for estrange) for sell	0	0	0	0
Inventories	0	0	0	0
Short-term financial investments	7.500	7.500	7.500	7.500
Short-term operating receivables	0	0	0	0
Cash assets	0	0	0	0
Short-term deferred costs and accrued revenues	0	0	0	0
Off-balance sheet items	0	0	0	0
LIABILITIES	7.500	7.500	7.500	7.500

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CAPITAL	7.500	7.500	7.500	7.500
Called-up capital	7.500	7.500	7.500	7.500
Basic (subscribed) capital	7.500	7.500	7.500	7.500
Non called-up capital (deductive item)	0	0	0	0
Capital reserves	0	0	0	0
Reserves from profit	0	0	0	0
Surplus from revaluation	0	0	0	0
Reserves resulting from valuation at fair value	0	0	0	0
Retained net	0	0	0	0
Net business result for the business year	0	0	0	0
PROVISIONS AND LONG-TERM ACCRUED COSTS AND DEFERRED REVENUES	0	0	0	0
FINANCIAL AND BUSINESS LIABILITIES	0	0	0	0
LONG-TERM LIABILITIES	0	0	0	0
Long-term financial liabilities	0	0	0	0
Long-term operating liabilities	0	0	0	0
Deferred liabilities for taxes	0	0	0	0
SHORT-TERM LIABILITIES	0	0	0	0
Liabilities, included in groups for estrange	0	0	0	0
Short-term financial liabilities	0	0	0	0
Short-term operating liabilities	0	0	0	0
SHORT-TERM ACCRUED COSTS AND DEFERRED REVENUES	0	0	0	0
Off-balance sheet items	0	0	0	0
A. The enclosed profit and loss account of 2017 is originated from official source, it is not authenticated by the auditor. (31.12.2017 - 1 EUR)				
B. The enclosed profit and loss account of 2016 is originated from official source, it is not authenticated by the auditor. (31.12.2016 - 1 EUR)				
C. The enclosed profit and loss account of 2015 is originated from official source, no data available about authentication. (31.12.2015 - 1 EUR)				
D. The enclosed profit and loss account of 2014 is originated from official source, it is not authenticated by the auditor. (31.12.2014 - 1 EUR)				
profit and loss account	A 31.12.2017	B 31.12.2016	C 31.12.2015	D 31.12.2014
Net sales	0	0	0	0
Changes in the value of inventories of products and work-in-process	0	0	0	0
Capitalised own products and own services	0	0	0	0
Other operating revenues (with subventions, grants,...)	0	0	0	0
GROSS OPERATING YIELD	0	0	0	0
Cost of goods, material and	0	0	0	0

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services

Purchase value of goods and materials sold and cost of material and cost of material used	0	0	0	0
Cost of services	0	0	0	0
Labour cost	0	0	0	0
Cost of wages	0	0	0	0
Cost of pension insurance	0	0	0	0
Cost of other social insurance	0	0	0	0
Other labour cost	0	0	0	0
Write-offs	0	0	0	0
Depreciation	0	0	0	0
Revaluation operating expenses for non-tangible assets and tangible fixed assets	0	0	0	0
Revaluation operating expenses for current assets	0	0	0	0
Other operating expenses	0	0	0	0
OPERATING REVENUES	0	0	0	0
OPERATING EXPENSES	0	0	0	0
OPERATING RESULT	0	0	0	0
EBIT	0	0	0	0
Financial income from investments in other enterprises	0	0	0	0
Financial income from loans	0	0	0	0
Financial income from operating receivables	0	0	0	0
Financial expenses from depreciation and write-offs of financial investments	0	0	0	0
Financial expenses from financial liabilities	0	0	0	0
Financial expenses from operating liabilities	0	0	0	0
Financial income	0	0	0	0
Financial expenses	0	0	0	0
Other revenues	0	0	0	0
Other expenses	0	0	0	0
Total revenues	0	0	0	0
Total costs	0	0	0	0
Total business result	0	0	0	0
Tax on profit	0	0	0	0
Deferred taxes	0	0	0	0
Net business result for the accounting period	0	0	0	0

Ratios	2014	2015	2016	2017
Equity ratio	1	1	1	1
Cleared equity ratio	1	1	1	1

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Current liquidity	n/a	n/a	n/a	n/a
Quick liquidity	n/a	n/a	n/a	n/a
Working capital	7500	7500	7500	7500
Gearing	1	1	1	1
Cleared gearing	0	0	0	0
Profitability	n/a	n/a	n/a	n/a
Operating profitability	n/a	n/a	n/a	n/a
Stock days	n/a	n/a	n/a	n/a
Debtor days	n/a	n/a	n/a	n/a
Supplier days	n/a	n/a	n/a	n/a

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 69.66
UK Pound	1	INR 89.08
Euro	1	INR 79.36
Euro	1	INR 79.70

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	PRI
Report Prepared by :	KET

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)