

## MIRA INFORM REPORT

<b>Report No. :</b>	542832
<b>Report Date :</b>	03.12.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	WELLKNOWN POLYESTERS LIMITED
<b>Registered Office :</b>	Plot No. 210/ 3, 215, Dabhel Industrial Co-Operative Society Limited, Village Dabhel, Daman-396210, Daman and Diu [U.T]
<b>Tel. No.:</b>	91-22-66207000
<b>Country :</b>	India
<b>Financials (as on) :</b>	31.03.2017
<b>Date of Incorporation :</b>	23.10.1996
<b>CIN No.:</b> [Company Identification No.]	U17114DD1996PLC009827
<b>Capital Investment / Paid-up Capital :</b>	INR 330.500 Million
<b>IEC No.:</b> [Import-Export Code No.]	0396068022
<b>PAN No.:</b> [Permanent Account No.]	AAACW1018K
<b>GSTN :</b> [Goods & Service Tax Registration No.]	27AAACW1018K1ZF 27AAACW1018K2ZE [Maharashtra] 25AAACW1018K1ZJ [Daman and Diu] 24AAACW1018K1ZL [Gujarat]
<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	Manufacturer, Exporter and Supplier of Polyesters Filament Yarn like Draw Texturised Yarn, Fully Draw Yarn and Chips. [Registered Activity and also Confirmed by Management]
<b>No. of Employees :</b>	1000 (Approximately)

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**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Maximum Credit Limit :</b>	USD 48000000
<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is a well-established incorporated in the year 1996. It is having excellent track.</p> <p>As per registrar of companies the date of balance sheet i.e. financial filed is shown as 31.03.2018 but the documents related to the financial for the year 31.03.2018 are not available from any sources.</p> <p>For the financial year 2017, the company has increased its revenue from operations as compared to previous year and maintained decent profit margin of 6.18%.</p> <p>The rating takes into consideration strong financial risk profile of the company marked by healthy network base and low debt balance sheet.</p> <p>Rating also derives strength from its experienced management team, established track records of business operation and improvement in the revenue as well as profitability profile during the year.</p> <p>Trade relations are reported as fair. Payments are seems to be regular.</p> <p>In view of established market position, the company can be considered good for normal business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
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India	A1	A1
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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 03.12.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY [GENERAL DETAILS]**

<b>Name :</b>	Mr. Vijay
<b>Designation :</b>	Accounts Department
<b>Contact No.:</b>	91-22-66207000
<b>Date :</b>	08.10.2018

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**LOCATIONS**

<b>Registered Office :</b>	Plot No. 210/ 3, 215, Dabhel Industrial Co-Operative Society Limited, Village Dabhel, Daman-396210, Daman and Diu [U.T], India
<b>Tel. No.:</b>	Not Available
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:info@wellknown.net.in">info@wellknown.net.in</a>
<b>Website :</b>	<a href="http://www.wellknown.net.in">http://www.wellknown.net.in</a>
<b>Factory:</b>	Nani Daman, Daman - 396210, Daman and Diu (U.T) India
<b>Corporate Office:</b>	145C, Dr. Viegas Street, 4 <sup>th</sup> Floor, Kalbadevi Road, Mumbai-400002, Maharashtra, India
<b>Head Office:</b>	Nirmal Building, B Wing, 1st Floor, 14 <sup>TH</sup> Floor, Backbay Reclamation, Nariman Point, Mumbai-400021, Maharashtra, India
<b>Tel. No.:</b>	91-22-66207000
<b>Fax No.:</b>	91-22-66207050
<b>Branch Offices :</b>	<ul style="list-style-type: none"> <li>• 12/35, Sugam Nestle 2nd Cross Street, Rakkiyalayam, Avinashi (TK), Tirupur – 641654, Tamilnadu, India</li> <li>• Office:411,4th Floor, K10 Tower, SCO 22-23, Feroze Gandhi Market, Ludhiana – 141001, Punjab, India</li> <li>• 2nd Floor, SCF-51, Adjoining HDFC Bank, Sector-11, Huda, Panipat – 132103, Haryana, India</li> <li>• A-101-B-2, International Trade Centre, Majura Gate, Ring Road, Surat – 395002, Gujarat, India</li> <li>• 203/1 &amp; 203/2, Dabhel Industrial Co Operative Limited, Dabhel - 396210, Nani Daman UT</li> </ul>

**DIRECTORS**

**AS ON: 31.03.2018**

<b>Name :</b>	Mr. Anil Madanlal Gupta
<b>Designation :</b>	Managing Director
<b>Address :</b>	9-41, Joothica Building Sleater Road, Grant Road, Tardeo, Mumbai 400007, Maharashtra, India
<b>Date of Birth/Age :</b>	53 Years
<b>Qualification :</b>	B.Com
<b>Experience :</b>	30 Years
<b>Date of Appointment :</b>	01.10.2010
<b>PAN No.:</b>	AAFPG6607A
<b>DIN No.:</b>	01376458

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date
U01403MH2007PTC172627	WELLKNOWN ENTERPRISES PRIVATE LIMITED	30/09/2013
U17110MH1987PTC043355	WELLKNOWN TEXTILE INDUSTRIES PRIVATE LIMITED	05/05/1987
U17110MH1997PTC110093	WELLKNOWN SYNTHETICS PRIVATE LIMITED	14/08/1997
U17120MH1972GAT016028	ASSOCIATION OF SYNTHETIC FIBRE INDUSTRY	17/05/2010
U63090MH2009PTC198059	WELLKNOWN LOGISTICS PRIVATE LIMITED	22/12/2009
U65990MH1997PTC107165	WELLKNOWN CHEMICALS PRIVATE LIMITED	26/11/1998
U70102MH2009PTC193678	WELLKNOWN HOUSING DEVELOPMENT PRIVATE LIMITED	30/06/2009
U70102MH2009PTC198230	WELLKNOWN LANDMARK VENTURES PRIVATE LIMITED	31/12/2009

<b>Name :</b>	Mr. Rahul Anil Gupta
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	Joothica Bldg, 9th Floor Block No 41, Sleater Road, Mumbai 400007, Maharashtra, India
<b>Date of Birth/Age :</b>	26 Years
<b>Qualification :</b>	Bachelor of Business Administration (University of Bentley, USA), Masters in International Management (University of Bath, UK)
<b>Experience :</b>	3 Years
<b>Date of Appointment :</b>	30.09.2014
<b>PAN No.:</b>	ASFPG4923M
<b>DIN No.:</b>	05336957

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date
U01403MH2007PTC172627	WELLKNOWN ENTERPRISES PRIVATE LIMITED	30/09/2015
U17110MH1987PTC043355	WELLKNOWN TEXTILE INDUSTRIES PRIVATE LIMITED	30/09/2016
U17110MH1997PTC110093	WELLKNOWN SYNTHETICS PRIVATE LIMITED	03/08/2015
U65990MH1997PTC107165	WELLKNOWN CHEMICALS PRIVATE LIMITED	30/09/2015
U70102MH2012PLC233788	GUPTA VILLA LIMITED	25/07/2012

U80220MH2005PTC154131	WELLKNOWN TECHNOLOGIES PRIVATE LIMITED	30/09/2015
<b>Name :</b>	Mr. Jaikishan Gordhanlal Dayma	
<b>Designation :</b>	Director	
<b>Address :</b>	D/304, Samved, Viva Vedganga Complex, Near Saideep Hotel, Gokul Township, Virar West, Virar 401303, Maharashtra, India	
<b>Date of Birth/Age :</b>	16.08.1989	
<b>Qualification :</b>	B.Com	
<b>Date of Appointment :</b>	01.02.2017	
<b>PAN No.:</b>	ANDPD2700N	
<b>DIN No.:</b>	07267752	
<b>Other Directorship :</b>		
	<b>CIN/FCRN</b>	<b>Company Name</b>
	U74140MH2006PTC163355	TNC FINANCIAL SERVICES PRIVATE LIMITED
	U74999MH2007PTC174305	S F DISTRIBUTORS PRIVATE LIMITED
	<b>Begin Date</b>	
		29/07/2016
		30/09/2015
<b>Name :</b>	Mr. Roshan Ratnaker Rai	
<b>Designation :</b>	Director	
<b>Address :</b>	A-102, Vinay Heights, Kanakiya Road, Near Mari Gold-5, Mira Road (East) Thane 401107, Maharashtra, India	
<b>Date of Appointment :</b>	01.02.2017	
<b>DIN No.:</b>	07799097	

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Bhuvanesh Dave
<b>Designation :</b>	Company Secretary
<b>Address :</b>	C/O Jitendra Purohit, 604 Kalpana Building, Besant Street, Santacruz (West) Mumbai 400054, Maharashtra, India
<b>Date of Appointment :</b>	01.03.2014
<b>PAN No.:</b>	ASWPD5943R
<b>Name :</b>	Mr. Vijay
<b>Designation :</b>	Accounts Department

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON 31.03.2018**

Names of Equity Shareholders	No. of Shares
Anil M. Gupta	2808656
Anil M. Gupta Karta/ Anil M Gupta HUF	144405
Charulata Gupta	2133649

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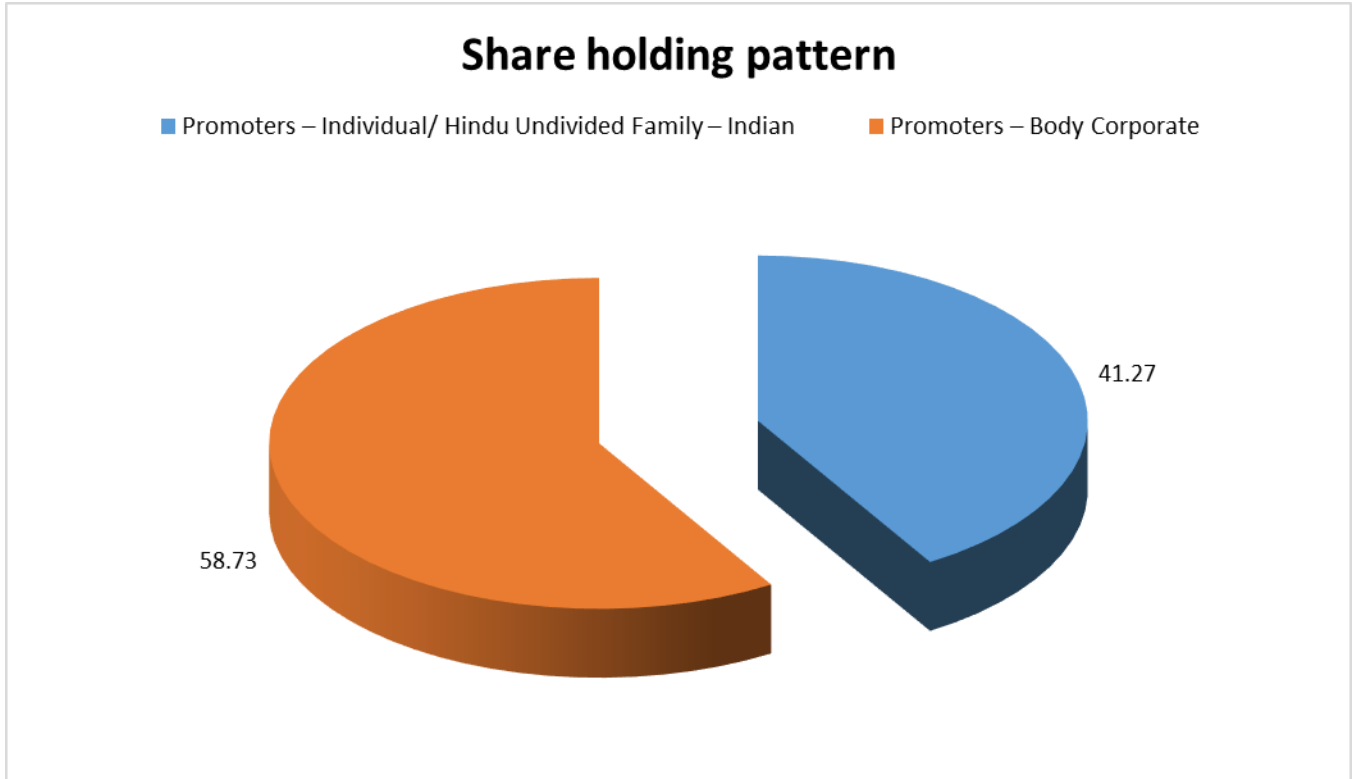
Rahul A. Gupta		678320
Saakshi A. Gupta		114074
Wellknown Hitech Projects Private Limited, India		61891
Wellknown Technologies Private Limited, India		1406076
Wellknown Textiles Industries Private Limited, India		6899558
<b>Total</b>		<b>14246629</b>

Names of Preference Shareholders		No. of Shares
Anil M. Gupta		179123
Anil M Gupta, Karta, HUF		9199
Ashok M. Gupta, Karta, HUF		103
Charulata Gupta		92886
Madanlal Gupta Karta, HUF		269
Rahul A. Gupta		85950
Saakshi A. Gupta		7654
Wellknown Hitech Projects Private Limited, India		3917
Wellknown Technologies Private Limited, India		664386
Wellknown Textiles Industries Private Limited, India		436641
Wellknown Enterprises Private Limited		200000
Wellknown Landmark Ventures Private Limited		100000
Wellknown Logistics Private Limited		100000
<b>Total</b>		<b>1880128</b>

**AS ON: 28.09.2018**

Equity Share Breakup	Percentage of Holding
<b>Category</b>	
Promoters – Individual/ Hindu Undivided Family – Indian	41.27
Promoters – Body Corporate	58.73
<b>Total</b>	<b>100.00</b>

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**BUSINESS DETAILS**

<b>Line of Business :</b>	Manufacturer, Exporter and Supplier of Polyesters Filament Yarn like Draw Texturised Yarn, Fully Draw Yarn and Chips. [Registered Activity and also Confirmed by Management]	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	54023300	Texturised & Twisted Yarn
<b>Brand Names :</b>	<ul style="list-style-type: none"> <li>• Wellknown</li> <li>• New Ways</li> </ul>	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>		
	<b>Products :</b>	Finished Goods
	<b>Countries :</b>	<ul style="list-style-type: none"> <li>• Brazil</li> <li>• Indonesia</li> </ul>

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<b>Imports :</b>	
<b>Products :</b>	Raw Material
<b>Countries :</b>	<ul style="list-style-type: none"> <li>• Dubai</li> <li>• Malaysia</li> <li>• Singapore</li> </ul>
<b>Terms :</b>	
<b>Selling :</b>	Cash, Advance Payment, L/C, Cheque and Others [RTGS, NEFT]
<b>Purchasing :</b>	Cash, Advance Payment, L/C, Cheque and Others [RTGS, NEFT]

**PRODUCTION STATUS: [NOT AVAILABLE]**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	End Users	
	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
<b>Remark</b>	--	
<b>No. of Employees :</b>	1000 (Approximately)	
<b>Bankers :</b>	<b>Bank Name:</b>	State Bank of India
	<b>Branch:</b>	IFB, Natraj Building, 102, 1st Floor, 194, Sir M V Road, Western Express Highway, Andheri (East), Mumbai - 400069, Maharashtra, India
	<b>Person Name (with Designation):</b>	--
	<b>Contact Number:</b>	91-22-26836870
	<b>Name of Account Holder:</b>	--

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	<b>Account Number:</b>	--	
	<b>IFSC Code:</b>	SBIN0004732	
	<b>Account Since (Date/ Year of A/c Opening):</b>	--	
	<b>Average Balance Maintained (Optional):</b>	--	
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b>	--	
	<b>Account Operation:</b>	--	
	<b>Remarks:</b>	Number is continuously ringing	
	<ul style="list-style-type: none"> <li>Axis Bank Limited Corporate Banking Branch, Axis House, Bombay Dyeing Mills Compound, P B Marg, Worli, Mumbai - 400025, Maharashtra, India</li> <li>NKGSB Co-Operative Bank Limited</li> <li>The Shamrao Vithal Co-operative Bank Limited</li> <li>Indian Overseas Bank</li> <li>Landesbank Baden-Wurtemberg</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 (INR In Million)</b>	<b>31.03.2016 (INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	Rupee term loans from banks	3076.200	4403.400
	Foreign currency term loans from	3917.400	3277.100
	Term loans from others	7649.100	6743.200
	Loans repayable on demand	(2179.100)	(2806.400)
	Other loans and advances	164.500	963.400
	<b>SHORT TERM BORROWINGS</b>		
	Working capital loans from banks	1776.000	3844.300
	Other loans and advances	680.600	382.600
	<b>Total</b>	<b>15084.700</b>	<b>16807.600</b>

<b>Auditors :</b>	
<b>Name :</b>	Chamaria and Associates Chartered Accountants
<b>Address :</b>	403, Manek Smruti, Above HDFC Bank, Nehru Road, Vile Parle (East), Mumbai – 400057, Maharashtra, India
<b>PAN No.:</b>	AAAPC4573A
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available

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<b>Ultimate Holding company:</b>	Wellknown Textile Industries Private Limited [U17110MH1987PTC043355]
<b>Associated Concerns :</b>	<ul style="list-style-type: none"> <li>• Wellknown Synthetics Private Limited [U17110MH1997PTC110093]</li> <li>• Gupta Villa Limited [U70102MH2012PLC233788]</li> <li>• Wellknown Technologies Private Limited [U80220MH2005PTC154131]</li> <li>• Wellknown Chemicals Private Limited</li> <li>• Wellknown Hitech Projects Private Limited</li> <li>• Wellknown Housing Development Private Limited</li> <li>• Wellknown Logistics Private Limited</li> <li>• Wellknown Landmark Ventures Private Limited</li> <li>• Wellknown Infratech Private Limited</li> <li>• Wellknown Properties Private Limited</li> <li>• Wellknown Enterprises Private Limited</li> <li>• AG Villa LLP</li> <li>• AG Lifestyles LLP</li> <li>• CG Residence LLP</li> <li>• CG Shelters LLP</li> <li>• RG Heights LLP</li> </ul>

**CAPITAL STRUCTURE**

**AS ON: 31.03.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
15000000	Equity Shares	INR 10/- each	INR 150.000 Million
2000000	Preference shares	INR 100/- each	INR 200.000 Million
	<b>Total</b>		<b>INR 350.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
14246629	Equity Shares	INR 10/- each	INR 142.466 Million
1880128	Preference shares	INR 100/- each	INR 188.013 Million
	<b>Total</b>		<b>INR 330.479 Million</b>

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**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds</b>			
(a) Share Capital	330.500	311.600	294.527
(b) Reserves & Surplus	16472.900	14271.200	11847.149
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>16803.400</b>	<b>14582.800</b>	<b>12141.676</b>
<b>(3) Non-Current Liabilities</b>			
(a) Long-term borrowings	12628.100	12580.700	11055.196
(b) Deferred tax liabilities (Net)	2505.000	2147.900	1968.788
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	24.800	19.400	14.880
<b>Total Non-current Liabilities (3)</b>	<b>15157.900</b>	<b>14748.000</b>	<b>13038.864</b>
<b>(4) Current Liabilities</b>			
(a) Short term borrowings	2456.600	4226.900	3853.283
(b) Trade payables	2413.600	1152.000	2402.841
(c) Other current liabilities	3779.200	3670.300	2672.069
(d) Short-term provisions	2.500	1.400	12.008
<b>Total Current Liabilities (4)</b>	<b>8651.900</b>	<b>9050.600</b>	<b>8940.201</b>
<b>TOTAL</b>	<b>40613.200</b>	<b>38381.400</b>	<b>34120.741</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
<b>(a) Fixed Assets</b>			
(i) Tangible assets	28762.900	24722.300	21433.821
(ii) Intangible Assets	685.700	775.800	1.260
(iii) Capital work-in-progress	0.000	1106.700	407.703
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.100	189.300	0.058
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	133.000	102.000	214.653
(e) Other Non-current assets	699.000	759.600	135.996
<b>Total Non-Current Assets</b>	<b>30280.700</b>	<b>27655.700</b>	<b>22193.491</b>

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<b>(2) Current assets</b>			
(a) Current investments	0.000	119.100	0.000
(b) Inventories	5543.800	3991.100	5063.062
(c) Trade receivables	2078.400	1610.000	1471.550
(d) Cash and cash equivalents	1019.300	2999.100	787.690
(e) Short-term loans and advances	238.600	886.400	2643.803
(f) Other current assets	1452.400	1120.000	1961.145
<b>Total Current Assets</b>	<b>10332.500</b>	<b>10725.700</b>	<b>11927.250</b>
<b>TOTAL</b>	<b>40613.200</b>	<b>38381.400</b>	<b>34120.741</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Revenue from Operations	36157.800	31982.100	28637.529
	Other Income	274.600	206.900	321.433
	<b>TOTAL</b>	<b>36432.400</b>	<b>32189.000</b>	<b>28958.962</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	22540.700	19867.000	20142.846
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(837.700)	446.500	(99.339)
	Employees benefits expense	1082.200	985.600	884.526
	Other expenses	8241.600	6516.200	4251.889
	CSR Expenditure	0.000	0.000	1.719
	Exceptional Items	0.000	0.000	(641.979)
	<b>TOTAL</b>	<b>31026.800</b>	<b>27815.300</b>	<b>24539.662</b>
	<b>PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>5405.600</b>	<b>4373.700</b>	<b>4419.300</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>1193.100</b>	<b>1297.100</b>	<b>1128.491</b>
	<b>PROFIT/ (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>4212.500</b>	<b>3076.600</b>	<b>3290.809</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>1523.800</b>	<b>1292.500</b>	<b>1032.416</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>2688.700</b>	<b>1784.100</b>	<b>2258.393</b>
<b>Less</b>	<b>TAX</b>	<b>455.900</b>	<b>615.900</b>	<b>692.352</b>

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	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>2232.800</b>	<b>1168.200</b>	<b>1566.041</b>
	<b>Earnings/ (Loss) Per Share (INR)</b>			
	<b>Basic</b>	<b>155.43</b>	<b>80.11</b>	<b>109.92</b>
	<b>Diluted</b>	<b>118.62</b>	<b>57.04</b>	<b>70.57</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net Cash flow from (used in) Operations	4768.400	4847.300	2810.502
Net cash flows from (used in) operating activities	4418.100	4408.300	2157.536

**KEY RATIOS**

**EFFICIENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Average Collection Days (Sundry Debtors / Income * 365 Days)	20.98	18.37	18.76
Account Receivables Turnover (Income / Sundry Debtors)	17.40	19.86	19.46
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	39.08	21.16	43.54
Inventory Turnover (Operating Income / Inventories)	0.98	1.10	0.87
Asset Turnover (Operating Income / Net Fixed Assets)	0.18	0.16	0.20

**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.52	0.56	0.59

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Debt Equity Ratio (Total Liability / Networth)	0.90	1.15	1.23
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.51	0.62	0.74
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.75	1.82	1.80
Interest Coverage Ratio (PBIT / Financial Charges)	4.53	3.37	3.92

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	6.18	3.65	5.47
Return on Total Assets ((PAT / Total Assets) * 100)	%	5.50	3.04	4.59
Return on Investment (ROI) ((PAT / Networth) * 100)	%	13.29	8.01	12.90

**SOLVENCY RATIOS**

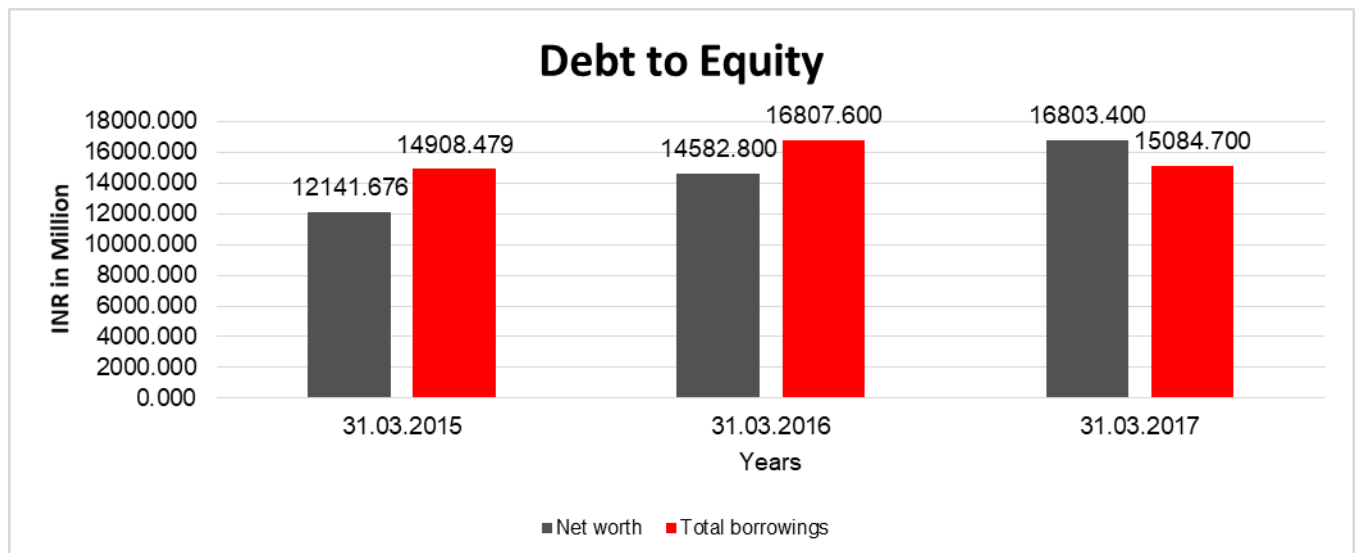
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.19	1.19	1.33
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.55	0.74	0.77
G-Score Ratio Financial (Networth / Total Assets)		0.41	0.38	0.36
G-Score Ratio Debt (Debts / Equity Capital)		45.64	53.94	50.62
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.19	1.19	1.33

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

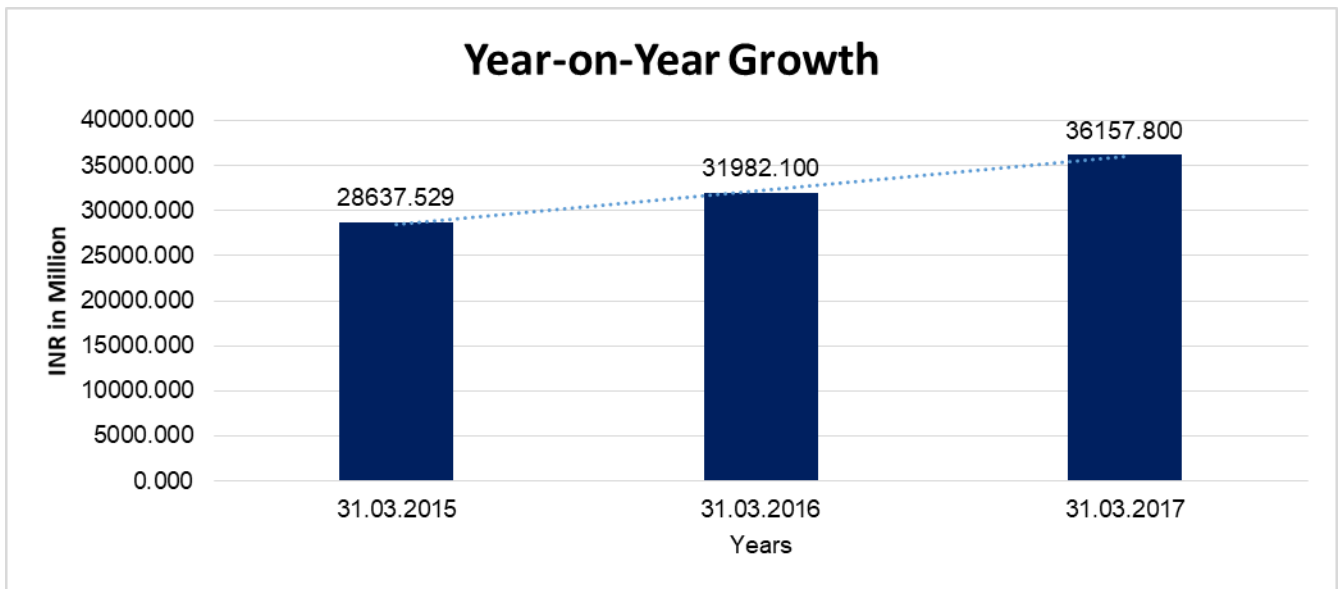
**DEBT EQUITY RATIO**

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	294.527	311.600	330.500
Reserves & Surplus	11847.149	14271.200	16472.900
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>12141.676</b>	<b>14582.800</b>	<b>16803.400</b>
long-term borrowings	11055.196	12580.700	12628.100
Short term borrowings	3853.283	4226.900	2456.600
<b>Total borrowings</b>	<b>14908.479</b>	<b>16807.600</b>	<b>15084.700</b>
<b>Debt/Equity ratio</b>	<b>1.228</b>	<b>1.153</b>	<b>0.898</b>



**YEAR-ON-YEAR GROWTH**

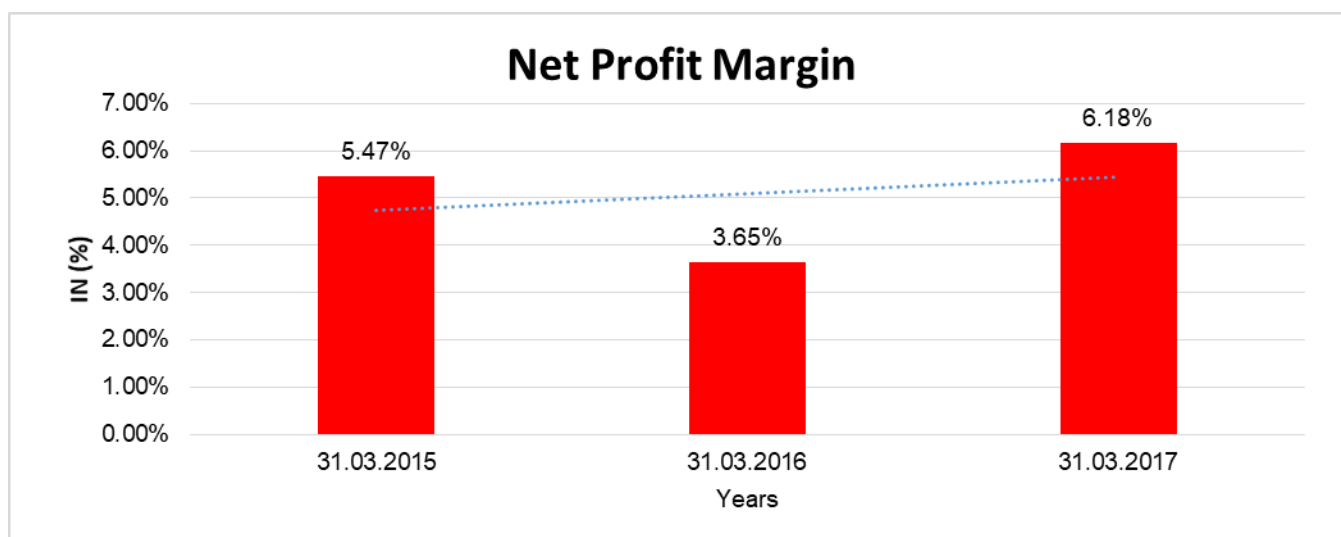
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	28637.529	31982.100	36157.800
		<b>11.679</b>	<b>13.056</b>



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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	28637.529	31982.100	36157.800
Profit/ (Loss)	1566.041	1168.200	2232.800
	<b>5.47%</b>	<b>3.65%</b>	<b>6.18%</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

CHARGES REGISTERED								
S N O	SRN	CHA RGE ID	CHARGE HOLDER NAME	DATE OF CREA TION	DATE OF MOD IFIC ATIO N	DATE OF SATI SFA CTIO N	AMOUNT	ADDRESS
1	G834 1174 4	1001 6836 2	SVC CO- OPERATIVE BANK LTD	27/0 3/20 18	-	-	300000000.0	A2-A6, GANESH PRASAD CHSL, NAUSHIR BHARUCHA ROAD,MARG, SLEATER RD, GRANT ROAD WEST, MUMBAI,MUMBAIM H400007IN
2	G844 3896 9	1001 7044 4	NKGSB CO- OPERATIVE BANK LIMITED	26/0 3/20 18	-	-	250000000.0	LAXMI SADAN, 361,VITHALBHAI PATEL ROADMUMBAIMH4 00004IN
3	G710 0106 9	1001 4167 1	NKGSB CO- OPERATIVE BANK LIMITED	29/1 1/20 17	-	-	250000000.0	LAXMI SADAN, 361,VITHALBHAI PATEL ROADMUMBAIMH4 00004IN
4	G406 7023 4	1000 8896 7	SVC CO- OPERATIVE BANK LIMITED	29/0 3/20 17	-	-	750000000.0	SLEATER ROAD BRANCH, A-3,4,5 & 6GANESH PRASAD, NAUSHIR BHARUCHA MARGMUMBAIMH4 00007IN
5	G198 7343 9	1000 5800 4	CORPORATI ON BANK	21/1 0/20 16	-	-	1140000000.0	IFB BRANCH, 104 MUMBAI SAMACHAR MARGFORTMUMB AIMH400023IN
6	G082	1000	STATE	21/0	-	-	250000000.0	OVERSEAS

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	3013 8	4085 3	BANK OF HYDERABA D	7/20 16				BRANCH, ASHOK MAHAL1204 TULLOCH ROADMUMBAIMH4 00039IN
7	G021 5346 8	1000 2223 3	LANDESBA NK BADEN- WUERTTEM BERG	16/0 4/20 16	-	-	715260000.0	AM HAUPTBAHNHOF, 270173 STUTTGART, GERMANYSTUTTG ARTNA70173DE
8	G011 9357 2	1000 1852 4	LANDESBA NK BADEN- WUERTTEM BERG	12/0 4/20 16	-	-	198510000.0	AM HAUPTBAHNHOF ,2, 70173 STUTTGART, GERMANYSTUTTG ARTNA70173DE
9	G248 8120 3	1000 3218 9	STATE BANK OF INDIA	18/0 3/20 16	28/1 0/20 16	-	748000000.0	IFB, NATRAJ BUILDING, 102, 1ST FLOOR, 194,SIR M V ROAD WESTERN EXPRESS HIGHWAY, ANDHERI (E),MUMBAIMH4000 69IN
1 0	C694 6280 2	1060 1304	LANDESBA NK BADEN- WUERTTEM BERG	06/1 1/20 15	-	-	1608390000.0	AM HAUPTBAHNHOF TUTTARTNA7017 3DE

**CHANGE OF ADDRESS:**

The Registered address of the company has been shifted from 46 Swadeshi Markset1st Floor, Kalbadevi Road Mumbai-400002, Maharashtra, India to the present address w.e.f 02.04.2017

**CONTINGENT LIABILITIES:**

Particulars	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
Claims against company not acknowledged as debt	576.400	314.000
Guarantees	760.500	152.400
Other money for which company is contingently liable	1957.900	1374.100

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#### **CHANGE OF ADDRESS**

Registered address of the company has been shifted from 14th Floor, “B” Wing, Nirmal, 241/242, Backbay Reclamation, Nariman Point, Mumbai – 400021, Maharashtra to the present address.

#### **CORPORATE INFORMATION**

Subject (hereinafter referred to as ‘WPL’ or ‘the Company’) is a producer of Polyesters Filament Yarn, viz Draw Texturised Yarn, Fully Draw Yarn and Chips. The Company's manufacturing facilities are located at Dabhel (Daman) Union Territory

#### **FIXED ASSETS:**

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipment's

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 69.92
UK Pound	1	INR 89.74
Euro	1	INR 79.58

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	TEJ
<b>Analysis Done by :</b>	NSG
<b>Report Prepared by :</b>	ARC

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	YES
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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