

ANDROMEDA SALES AND DISTRIBUTION PRIVATE LIMITED - 542817 MIRA PAGE NO. : 1

MIRA INFORM REPORT

Report No. :	542817
Report Date :	04.12.2018

IDENTIFICATION DETAILS

Name :	ANDROMEDA SALES AND DISTRIBUTION PRIVATE LIMITED (w.e.f. 19.12.2014)
Formerly Known As :	CASA CAPITAL MANAGEMENT PRIVATE LIMITED
Registered Office :	158, Dani Corporate Park, CST Road, Kalina, Santacruz (East), Mumbai – 400098, Maharashtra
Tel. No.:	91-22-61075300
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	02.06.2010
CIN No.: [Company Identification No.]	U74999MH2010PTC203612
Capital Investment / Paid-up Capital :	INR 84.738 Million
PAN No.: [Permanent Account No.]	AAECC0028R
GSTN : [Goods & Service Tax Registration No.]	23AAECC0028R1ZP (Madhya Pradesh) 07AAECC0028R1ZJ (Delhi) 32AAECC0028R1ZQ (Kerala) 04AAECC0028R1ZP (Chandigarh) 37AAECC0028R1ZG (Andhra Pradesh) 29AAECC0028R1ZD (Karnataka) 09AAECC0028R1ZF (Uttar Pradesh) 27AAECC0028R1ZH (Maharashtra) 19AAECC0028R1ZE (West Bengal) 24AAECC0028R1ZN (Gujarat) 33AAECC0028R1ZO (Tamil Nadu) 08AAECC0028R1ZH (Rajasthan) 36AAECC0028R1ZI (Telangana)
Legal Form :	Private Limited Liability Company

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Line of Business :	Subject is main objective to carry on the business of advisory and consultancy services on investment into real estate sector, Housing Finance, Loans and Borrowings and to provide all services related to management of capital and home finance. (Registered Activity)
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject is a subsidiary of "WGC Consultancy Services Private Limited" and it was incorporated in the year 2010.</p> <p>As per financials of March 2018, the company has registered a growth of 48.56% in its revenue as compared to its previous year's revenue and has reported average profit margin of 1.85%.</p> <p>Rating takes into consideration the company's satisfactory track record of business operations marked by sound net worth base along with low solvency indicators and decent liquidity position.</p> <p>Further, the company has reported earnings per share of INR 5.12 against its face value of INR 10.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

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Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 04.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

Management non-cooperative (Tel No.: 91-22-61075300)

Given Number i.e. +91 96646 78646 (not belongs to the subject)

LOCATIONS

Registered / Head Office 1:	158, Dani Corporate Park, CST Road, Kalina, Santacruz (East), Mumbai – 400098, Maharashtra, India
Tel. No.:	91-22-61075300
Fax No.:	91-22-26505043
E-Mail :	shyam@andromeda.in contact@andromeda.in
Website :	https://www.andromedaloans.com
Head Office 2:	126, Creative Industrial Premises, Sunder Nagar, Kalina, Santacruz (East), Mumbai – 400098, Maharashtra, India
Branches:	<ul style="list-style-type: none"> • 805-Sakar 1, Near Gandhigram Railway Station, Nehru Bridge, Ashram Road, Ahmedabad-380009, Gujarat, India • 2, Old No 5, 3rd Floor, 5th Cross, Michael Palya, 80 Feet Road,

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	<p>Indiranagar-1 Stage, Bangalore – 560038, Karnataka, India</p> <ul style="list-style-type: none"> • Sri Sai Sadan, 2nd Floor, No. 9, St. John's Road, Next To Shoba Ivory, Bangalore – 560042, Karnataka, India • 310 Camps Corner, Opposite Safron Complex, Fatehganj, Vadodara – 390002, Gujarat, India • LM-5 Basement A Block, Mansarover Complex, Hoshangabad Road, Bhopal-462011, Madhya Pradesh, India • 3, 4th Floor, Crown Court, Old.No:34, New No:128, Cathedral Road, Gopalapuram, Chennai-600086, Tamilnadu, India • Flat No. 206, Second Floor, S.C.O. – 156-160, Sector 8 C, Chandigarh – 160017, India • Flat No. 807- 808, 96 Siddharth Building, Nehru Place Area, New Delhi - 110019, India • Flat No. 402\403\404\411, 92 Deepali Building, Nehru Place Area, New Delhi -110019, India • Shop No. 17, 2nd Floor, 57\19 Shiva Place Complex, Rajpur Road, Dehradun – 248001, Uttarakhand, India • C/O Vavilala And Associates Chartered Accountants, 1-4-880/2/9, S.B.H. Colony, Harihara Temple Lane, Near Vijaya Bank Gandhinagar, Hyderabad – 500080, Telangana, India • Flat No-307, Nirmal Towers, Dwarakapuri Colony, Land Mark-Near Saibaba Temple, Panjagutta, Hyderabad – 500082, Telangana, India • MZ-6, Starlink Arcade, 15/3 Race Course Road, Indore – 452001, Madhya Pradesh, India • 201, Paradise, C – 61, A Sarojni Marg, C-Scheme, Jaipur-302001, Rajasthan, India • 202, Paradise, C – 61, A Sarojni Marg, C-Scheme, Jaipur-302001, Rajasthan, India • D-130, Ground Floor, Shop No. 2, Akshat Kailash Apartments, Kailash Marg, Banipark Area, Jaipur – 302006, Rajasthan, India • 207, Sankhla Towers, Second Floor, I St B Road Sardarpura, Jodhpur-342001, Rajasthan, India • Second Floor, Shop No. 1, Zuber Complex, 4 Shopping Center, Air Drum Circle Area, Kota – 324007, Rajasthan • 18b , Lake View Road , 3rd Floor , Southern Avenue , Kolkata-700029, West Bengal, India • Flat No 425, 4th Floor Ansal City Cente, Hazrat Ganj, Hazratganj, Lucknow – 226001, Uttar Pradesh, India • 123, Creative Industrial Premises, Sundar Nagar Road No 2, Kalina, Santacruz (East) Mumbai – 400098, Maharashtra, India • F. No. 1 Saify Complex, Jagnath Budhwari, Near Old Kailash Theatre, Nagpur – 440002 • Flat No. 203-205, li Nd Floor, Building No. 66, Jyoti Building, Nehru Place, New Delhi – 110019 • 216, Vishal Chambers Sector 18, Noida – 201301, Uttar Pradesh, India • 204-205, B – Wing, Parmar Trade Center, Sadhu Vaswani Chowk, (Near Railway Station), Camp, Pune- 411001, Maharashtra, India • 4 & 5, Amar Shilp Apartment, Opposite T & TV High School, Near
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	<p>Kailash Restaurant, Below Maakhan Bhog, Nanpura, Surat – 395001, Gujarat, India</p> <ul style="list-style-type: none"> • B-105,Ramkutir Apartment, 1st Floor, Near Gangeshwar Mahadev Temple, Opposite Axis Bank Above Anita Steel, Adajan, Surat – 395009, Gujarat, India
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DIRECTORS

As on 31.03.2018

Name :	Mr. Venugopalan Swaminathan
Designation :	Director
Address :	11, Manisha Court, 1st Floor, 16th Road, Opposite Khar Gym, Khar (West), Mumbai-400052, Maharashtra, India
Date of Birth/Age :	30.10.1956
Qualification :	B.A.
Date of Appointment :	01.11.2014
PAN No.:	AAYPS4082Q
DIN No:	00239434
Name :	Mr. Suresh Mahalingam
Designation :	Director
Address :	8A -9A, Godrej Waldorf Swami Samrtha Prassana Building - 7, Andheri, Mumbai-400053, Maharashtra, India
Date of Birth/Age :	17.02.1962
Date of Appointment :	27.04.2017
PAN No.:	ADMPM2363B
DIN No:	01781730
Name :	Mr. Srinath Sridharan
Designation :	Director
Address :	1003, Vijayashree CHS, Plot No 85, St. Anthonys Road, Chembur, Mumbai-400071, Maharashtra, India
Date of Appointment :	27.07.2018
DIN No:	03359570

KEY EXECUTIVES

Name :	Mr. Hariharan Subramaniam
Designation :	Chief Finance Officer
Address :	B 13/202, Chittaranjan Nagar, Rajawad, Ghatkopar (East), Mumbai -400077, Maharashtra, India
Date of Birth/Age :	30.07.1960
Date of Appointment :	04.08.2014
PAN No.:	AAGPS9167E

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MAJOR SHAREHOLDERS

As on 31.03.2017

Names of Shareholders	No. of Shares (Equity Shares)	No. of Shares (Preference Share)
Sunil Pophale	4626348	-
Sunita Ramnathkar	1406780	-
Shirish Godbole	667462	-
V. Swaminathan	745891	-
Harsh Roongta	132039	56588
Megha Chavan and Kini	42369	-
Dream Trustee (through Dream Trustees Private Limited)	214910	-
Murzash Manekshana	72673	-
Sonaii Joshi	18137	-
Zareena Moidu	80810	-
Balwant Jain	18863	8084
Naresh Daga	113176	48505
Sharmeen Master-Gupte	59520	-
Rajesh Vyas	113176	48505
Total	8312154	161682

Equity Share Break up (Percentage of Total Equity)

As on: 20.12.2017

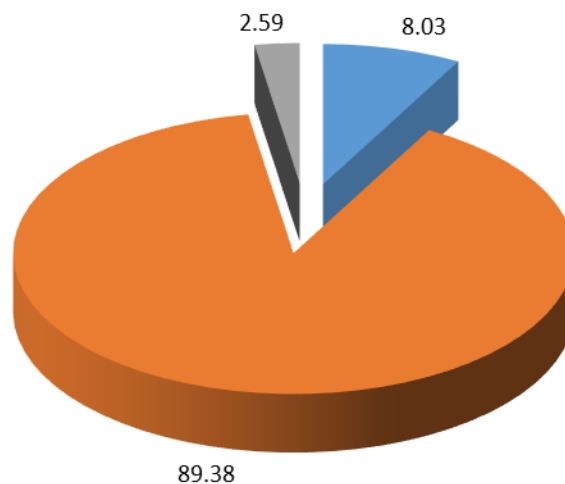
Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	8.03
Public/Other than promoters (Individual/Hindu Undivided Family – Indian)	89.38
Public/Other than promoters (Body corporate)	2.59
Total	100.00

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Share holding pattern

- Promoters (Individual/Hindu Undivided Family – Indian)
- Public/Other than promoters (Individual/Hindu Undivided Family – Indian)
- Public/Other than promoters (Body corporate)



BUSINESS DETAILS

Line of Business :	Subject is main objective to carry on the business of advisory and consultancy services on investment into real estate sector, Housing Finance, Loans and Borrowings and to provide all services related to management of capital and home finance. (Registered Activity)		
Services :	ITC Code No.	Products/Services Description	
	99715910	Loan Processing	Income (Commission)
Brand Names :	Not Available		
Agencies Held :	Not Available		
Exports :	Not Divulged		
Imports :	Not Divulged		
Terms :	Not Divulged		

PRODUCTION STATUS – (NOT AVAILABLE)

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GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information denied by the management		
Bankers :	<ul style="list-style-type: none"> RBL Bank Limited, Shahupuri, Kolhapur, Kolhapur-416001, Maharashtra, India The Ratnakar Bank Limited, 1st Lane, Shahupuri, Kolhapur-416001, Maharashtra, India Kotak Mahindra Bank Limited, 36-38A, Nariman Bhavan, 227, D, Nariman Point, Mumbai-400021, Maharashtra, India 		
Facilities :	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
	Long-term Borrowings		
	Other loans and advances	0.020	0.510
	Total	0.020	0.510
Auditors :			
Name :	Deloitte Haskins and Sells Chartered Accountants		
Address :	Tower 3, 27th -32 nd Floor, Indiabulls Finance Centre, Elphinstone Mill, Compound, Senapati Bapat Marg, Elphinstone (West), Mumbai-400013, Maharashtra, india		
Income-tax PAN of auditor or auditor's firm :	AADFD2337G		
Membership No:	104968		
Memberships :	Not Available		

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Collaborators :	Not Available
Subsidiary	<ul style="list-style-type: none"> • WGC Consultancy Services Private Limited (U74999MH2017PTC292759) • Talk Connexion (India) Private Limited (U67110MH2001PTC133346) • Talk Sales and Marketing Private Limited (U51909MH2008PTC183165) • Affiliates Management Resources Private Limited (U74910MH2005PTC155341) • Prosales Financial Services Private Limited (U67190MH2007PTC169620)
Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives	<ul style="list-style-type: none"> • Dewan Housing Finance Corporation Limited (L65910MH1984PLC032639) • Avanse Financial Services Limited (U67120MH1992PLC068060) • Aadhar Housing Finance Limited (U66010KA1990PLC011409) • Home Loan Advisors Private Limited (U67190MH2009PTC196808)

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CAPITAL STRUCTURE

AS ON: 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
14011064	Equity Shares	INR 10/- each	INR 141.111 Million
538936	Preference Shares	INR 10/- each	INR 5.389 Million
	Total		INR 145.500 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
8312154	Equity Shares	INR 10/- each	INR 83.121 Million
161682	Preference Shares	INR 10/- each	INR 1.617 Million
	Total		INR 84.738 Million

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FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET (STANDALONE)

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	84.738	84.738	84.738
(b) Reserves and Surplus	354.705	311.777	279.988
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	439.443	396.515	364.726
(3) Non-Current Liabilities			
(a) long-term borrowings	0.020	0.510	1.057
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	0.037	0.037	11.491
(d) long-term provisions	30.309	24.990	18.635
Total Non-current Liabilities (3)	30.366	25.537	31.183
(4) Current Liabilities			
(a) Short-term borrowings	4.917	87.244	82.453
(b) Trade payables	389.755	271.142	212.491
(c) Other current liabilities	74.355	29.292	32.342
(d) Short-term provisions	2.001	1.538	0.488
Total Current Liabilities (4)	471.028	389.216	327.774
TOTAL	940.837	811.268	723.683
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	36.266	36.691	28.077
(ii) Intangible Assets	9.148	31.389	78.044
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	52.695	52.911	52.911
(c) Deferred tax assets (net)	30.117	22.127	9.559
(d) Long-term loans and advances	176.573	204.586	198.486
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	304.799	347.704	367.077

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	0.000	0.000	0.000
(c) Trade receivables	477.147	341.716	268.390
(d) Cash and bank balances	101.906	68.405	49.139
(e) Short-term loans and advances	26.270	21.010	21.879
(f) Other current assets	30.715	32.432	17.198
Total Current Assets	636.038	463.563	356.606
TOTAL	940.837	811.267	723.683

PROFIT & LOSS ACCOUNT (STANDALONE)

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Total Revenue from operations	2324.702	1564.830	1426.693
	Other Income	80.188	110.871	69.854
	TOTAL	2404.890	1675.701	1496.547
Less	EXPENSES			
	Employee benefit expense	966.297	689.718	623.753
	CSR expenditure	1.348	1.061	0.000
	Other expenses	1337.678	858.035	757.297
	Exceptional items	0.000	(6.466)	0.000
	TOTAL	2305.323	1542.348	1381.050
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	99.567	133.353	115.497
Less	FINANCIAL EXPENSES	0.777	5.749	5.337
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	98.790	127.604	110.160
Less/ Add	DEPRECIATION/ AMORTISATION	36.124	56.571	53.890
	PROFIT/ (LOSS) BEFORE TAX	62.666	71.033	56.270
Less	TAX	19.738	22.916	19.922
	PROFIT/ (LOSS) AFTER TAX	42.928	48.117	36.348
	Earnings / (Loss) Per Share (INR)	5.12	5.86	4.56

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	0.490	0.547	0.633
Net cash flows from (used in) operations	123.778	97.194	116.560
Net cash flows from (used in) operating activities	131.313	50.396	64.985

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days [Sundry Debtors / Income * 365]	74.92	79.71	68.66
Account Receivables Turnover [Income / Sunday Debtors]	4.87	4.58	5.32
Average Payment Days [Sundry Creditors / Purchases * 365]	0.00	0.00	0.00
Inventory Turnover [Operating Income / Inventories]	0.00	0.00	0.00
Asset Turnover [Operating Income / Net Fixed Assets]	2.19	1.96	1.09

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]	0.50	0.48	0.46
Debt Equity Ratio (Borrowings / NetWorth)	0.01	0.22	0.23
Current Liabilities to Networth (Current Liabilities / NetWorth)	1.07	0.98	0.90

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Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)		0.10	0.17	0.29
Interest Coverage Ratio [PBIT / Financial Charges]		128.14	23.20	21.64

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin [(PAT / Sales) * 100]	(%)	1.85	3.07	2.55
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	4.56	5.93	5.02
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	9.77	12.13	9.97

SOLVENCY RATIO

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio [Current Assets / Current Liabilities]		1.35	1.19	1.09
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		1.35	1.19	1.09
G-Score Ratio Financial [NetWorth / Total Assets]		0.47	0.49	0.50
G-Score Ratio Debt [Debts / Equity Capital]		0.06	1.04	0.99
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		1.35	1.19	1.09

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

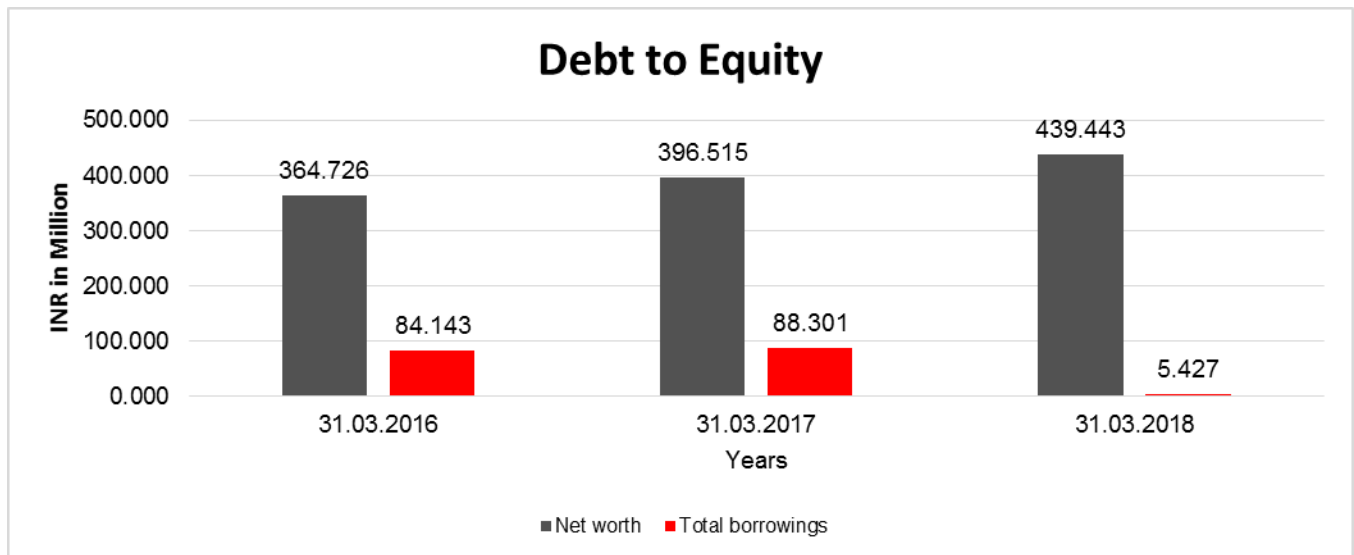
DEBT EQUITY RATIO

Particular	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Share Capital	84.738	84.738	84.738
Reserves & Surplus	279.988	311.777	354.705
Net worth	364.726	396.515	439.443
Long-term borrowings	1.057	0.510	0.020

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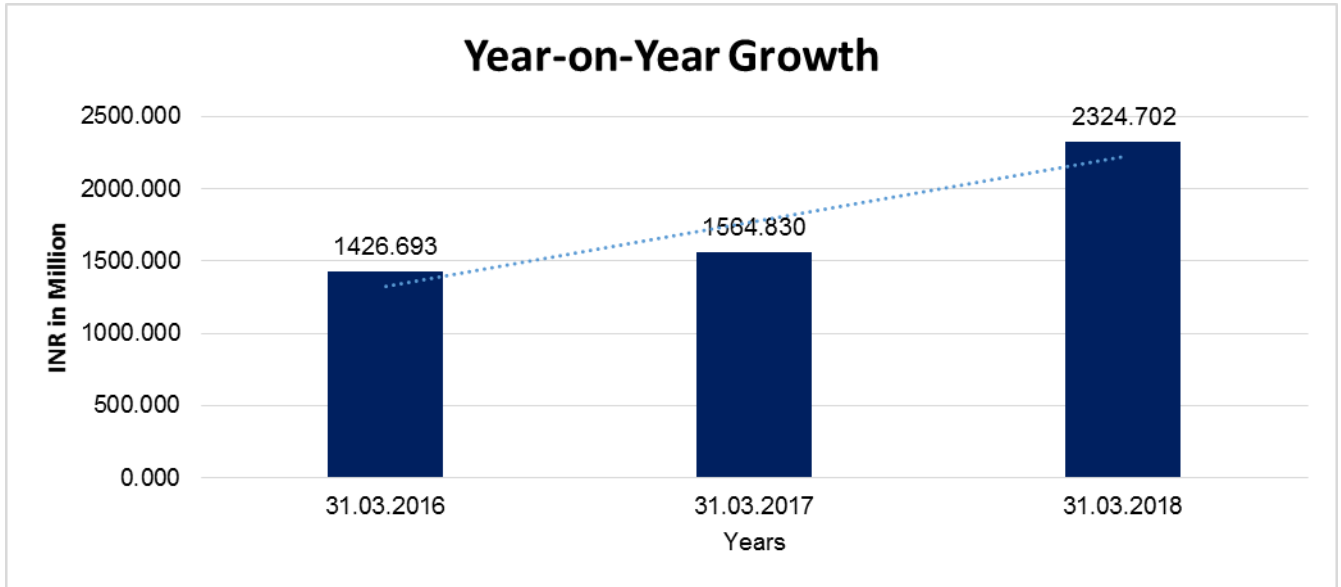
Short term borrowings	82.453	87.244	4.917
Current maturities of long-term debts	0.633	0.547	0.490
Total borrowings	84.143	88.301	5.427
Debt/Equity ratio	0.231	0.223	0.012



YEAR-ON-YEAR GROWTH

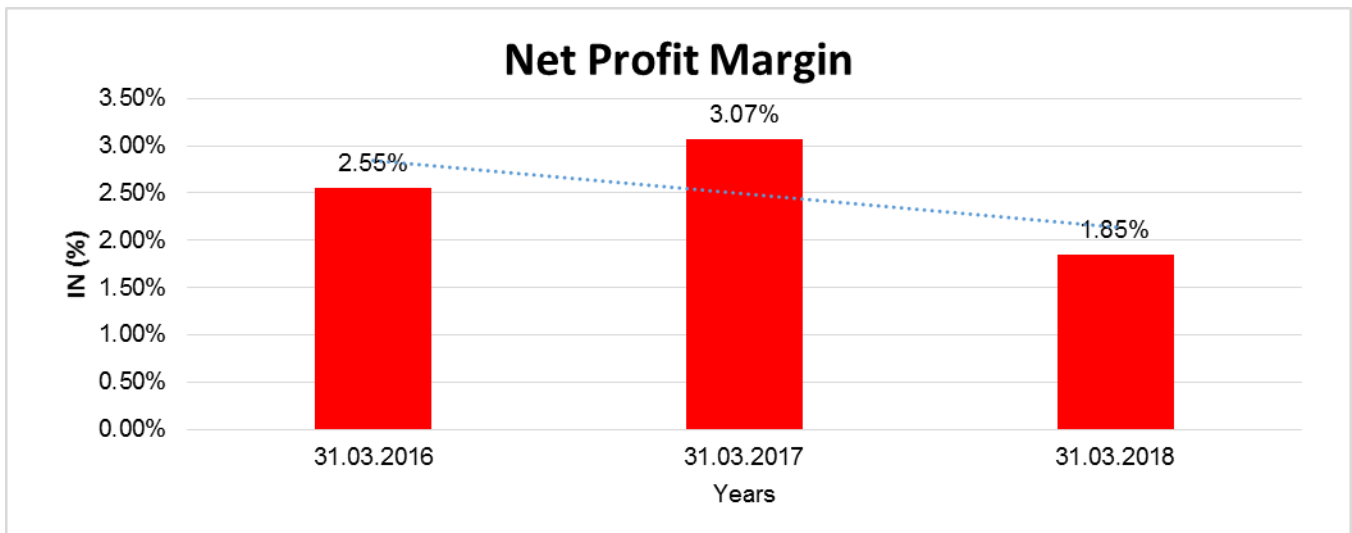
Year on Year Growth	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Sales	1426.693	1564.830	2324.702
		9.682	48.559

ANDROMEDA SALES AND DISTRIBUTION PRIVATE LIMITED - 542817 MIRA PAGE NO. : 16



NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1426.693	1564.830	2324.702
Profit/ (Loss)	36.348	48.117	42.928
	2.55 %	3.07 %	1.85 %



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ABRIDGED BALANCE SHEET (CONSOLIDATED)

SOURCES OF FUNDS	31.03.2018	31.03.2017
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	84.738	84.738
(b) Reserves and Surplus	469.480	407.975
(c) Money received against share warrants	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000
Total Shareholders' Funds (1) + (2)	554.218	492.713
(3) Non-Current Liabilities		
(a) long-term borrowings	0.019	0.509
(b) Deferred tax liabilities (Net)	0.000	0.000
(c) Other long-term liabilities	0.037	0.037
(d) long-term provisions	30.795	25.346
Total Non-current Liabilities (3)	30.851	25.892
(4) Current Liabilities		
(a) Short-term borrowings	4.917	87.244
(b) Trade payables	397.859	296.003
(c) Other current liabilities	75.130	31.774
(d) Short-term provisions	2.076	1.605
Total Current Liabilities (4)	479.982	416.626
TOTAL	1065.051	935.231
II. ASSETS		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	36.266	36.691
(ii) Intangible Assets	9.148	31.389
(iii) Tangible assets capital work-in-progress	0.000	0.000
(iv) Intangible assets under development	65.893	65.916
(b) Non-current Investments	0.000	0.000
(c) Deferred tax assets (net)	31.130	23.438
(d) Long-term loans and advances	189.921	216.259
(e) Other Non-current assets	0.000	0.000
Total Non-Current Assets	332.358	373.693
(2) Current assets		
(a) Current investments	80.966	0.000
(b) Inventories	0.000	0.000

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(c) Trade receivables	495.848	366.864
(d) Cash and bank balances	125.516	172.405
(e) Short-term loans and advances	30.363	22.269
(f) Other current assets	0.000	0.000
Total Current Assets	732.693	561.538
TOTAL	1065.051	935.231

PROFIT & LOSS ACCOUNT (CONSOLIDATED)

	PARTICULARS	31.03.2018	31.03.2017
	SALES		
	Total Revenue from operations	2501.582	1826.382
	Other Income	12.533	9.186
	TOTAL	2514.115	1835.568
Less	EXPENSES		
	Employee benefit expense	976.517	698.475
	Other expenses	1411.109	977.738
	Exceptional items	0.000	(33.738)
	TOTAL	2387.626	1642.475
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	126.489	193.093
Less	FINANCIAL EXPENSES	0.777	5.749
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	125.712	187.344
Less/ Add	DEPRECIATION/ AMORTISATION	36.124	56.571
	PROFIT/ (LOSS) BEFORE TAX	89.588	130.773
Less	TAX	28.089	32.864
	PROFIT/ (LOSS) AFTER TAX	61.499	97.909
	Earnings / (Loss) Per Share (INR)	7.32	11.55

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
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1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

OPERATIONS:

The Company continues to be engaged in distribution of mortgage/ unsecured loan to retail customer. The Company is operating as a Direct Sales Agency [DSA]. It specializes in all kinds of loans like home loans, loan against property, personal loans, business loans and car loan, etc.

AMALGAMATED

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Apna Paisa Marketing and Services Private Limited was amalgamated into the Company pursuant to the Order dated 31st October, 2015, of Honble High Court of Judicature at Bombay, with the appointed date of 1st November, 2014 which became effective on 18th December 2015. During the financial year ended 31st March 2016, the Company had paid interim dividend aggregating to INR 47.609 million (and dividend distribution tax thereon aggregating to INR 9.748 million) to its then equity shareholders, after considering the estimated profits of the company for that previous year on a standalone basis, without considering the impact of the above amalgamation. As there were losses incurred by Apna Paisa Marketing and Services Pvt. Limited the same resulted in insufficiency in the profits of the Company for the purposes of declaration and payment of dividend, resulting in dividend being declared and paid out of capital and in excess of the Companies (Declaration and Payment of Dividend) Rules, 2014, as amended, read together with section 123 of the Act and Section 100 to 103 of the Companies Act, 1956 relating to the procedure to be followed in reduction in capital of a Company to the extent of INR 23.310 million (and dividend distribution tax thereon aggregating to INR 4.888 million). In order to remedy the situation, the Company applied on 12th January, 2017 to the National Company Law Tribunal, Mumbai (NCLT) for approval of the capital reduction of INR 28.198 million from its securities premium account. The NCLT has approved the capital reduction vide its order dated 5th July 2017. The company has passed the necessary accounting entries reducing the securities premium account in the accounts for the year ended 31st March, 2018. Further, as advised, the Company has filed an application to NCLT for compounding of the above offence in accordance with the provisions of Section 441 of the Act. The amount of penalty is not ascertainable currently but is not expected to be material and hence has not been provided for in the financial statements.

CORPORATE INFORMATION

Subject the Company was incorporated on 2nd June, 2010. The company, registered in the state of Maharashtra under the Companies Act 1956, incorporated with a main objective to carry on the business of advisory and consultancy services on investment into real estate sector, Housing Finance, Loans and Borrowings and to provide all services related to management of capital and home finance. The Company is operating as a Direct Sales Agency [DSA]. It specializes in all kinds of loans like home loans, loan against property, personal loans and car loan, etc. As a leading financial distributor, it is associated with financial institutions like Citibank, Standard Chartered Bank, Axis Bank, Kotak Mahindra Bank, ICICI Bank Limited, Deutsche Bank Limited, Tata Capital., Dewan Housing Finance Limited, PNB Housing Finance Limited, Shriram City Union Finance Limited and Kotak Mahindra Prime Limited

UNSECURED LOAN

PARTICULARS	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Short-term borrowings		
Loans and advances from others	0.000	0.500
Other loans and advances, others	4.917	86.744
Total	4.917	87.244

INDEX OF CHARGES

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modifica tion	Date of Satisfa ction	Amount	Address
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1	G519277 96	105594 97	RBL Bank Limited	20/03/201 5	-	18/08/2 017	120000000.0	SHAHUPU RI, KOLHAPU R, KOLHAPU R-416001, MAHARAS HTRA, INDIA
2	G519285 47	105881 89	The Ratnakar Bank Limited	20/08/201 5	-	18/08/2 017	120000000.0	1st Lane, Shahupuri, KOLHAPU R-416001, MAHARAS HTRA, INDIA
3	C652497 57	103637 73	KOTAK MAHINDRA BANK LIMITED	31/05/201 2	-	01/09/2 015	20000000.0	36-38A, NARIMAN BHAVAN, 227,D,NAR IMAN POINT, MUMBAI- 400021, MAHARAS HTRA, INDIA

FIXED ASSETS

Tangible Assets

- Building
- Furniture and Fixture
- Computer
- Plant and Machinery
- Vehicle
- Office Equipment
- Computer Accessories

Intangible Assets

- Computer Software
- Goodwill

ANDROMEDA SALES AND DISTRIBUTION PRIVATE LIMITED - 542817 MIRA PAGE NO. : 22

CMT REPORT (Corruption, Money Laundering & Terrorism)

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

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CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.03
UK Pound	1	INR 89.50
Euro	1	INR 79.59

INFORMATION DETAILS

Information Gathered by :	AKY
Analysis Done by :	VVK
Report Prepared by :	MTN

ANDROMEDA SALES AND DISTRIBUTION PRIVATE LIMITED - 542817 MIRA PAGE NO. : 24

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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