

MIRA INFORM REPORT

Report No. :	543428
Report Date :	06.12.2018

IDENTIFICATION DETAILS

Name :	DE BOMMEL GROEP B.V.
Registered Office :	Leehove 54 2678MC De Lier
Country :	Netherlands
Financials (as on) :	31.12.2017
Date of Incorporation :	28.09.2010
Com. Reg. No.:	KvK-nummer: 50945165
Legal Form :	Private Limited Company
Line of Business :	<ul style="list-style-type: none"> Financial holding Management and management activities; the creation, acquisition and disposal of (participations in) companies and companies
No. of Employees :	181 [2017]

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

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ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
Netherlands	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

NETHERLANDS - ECONOMIC OVERVIEW

The Netherlands, the sixth-largest economy in the European Union, plays an important role as a European transportation hub, with a consistently high trade surplus, stable industrial relations, and low unemployment. Industry focuses on food processing, chemicals, petroleum refining, and electrical machinery. A highly mechanized agricultural sector employs only 2% of the labor force but provides large surpluses for food-processing and underpins the country's status as the world's second largest agricultural exporter.

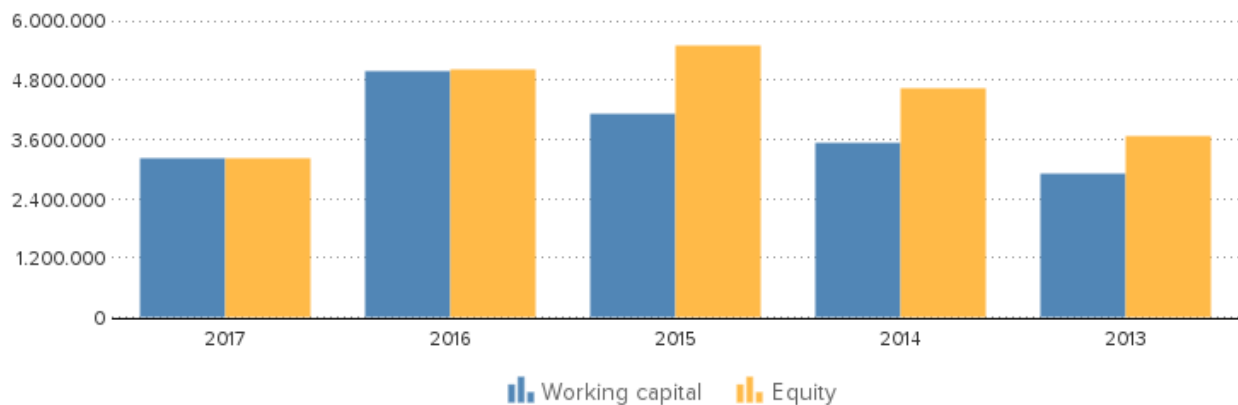
The Netherlands is part of the euro zone, and as such, its monetary policy is controlled by the European Central Bank. The Dutch financial sector is highly concentrated, with four commercial banks possessing over 80% of banking assets, and is four times the size of Dutch GDP.

In 2008, during the financial crisis, the government budget deficit hit 5.3% of GDP. Following a protracted recession from 2009 to 2013, during which unemployment doubled to 7.4% and household consumption contracted for four consecutive years, economic growth began inching forward in 2014. Since 2010, Prime Minister Mark RUTTE's government has implemented significant austerity measures to improve public finances and has instituted broad structural reforms in key policy areas, including the labor market, the housing sector, the energy market, and the pension system. In 2017, the government budget returned to a surplus of 0.7% of GDP, with economic growth of 3.2%, and GDP per capita finally surpassed pre-crisis levels. The fiscal policy announced by the new government in the 2018-2021 coalition plans for increases in government consumption and public investment, fueling domestic demand and household consumption and investment. The new government's policy also plans to increase demand for workers in the public and private sector, forecasting a further decline in the unemployment rate, which hit 4.8% in 2017.

Source : CIA

SUMMARY

Company name	De Bommel Groep B.V.				
Operative address	Leehove 54 2678MC De Lier Netherlands				
Credit limit	EUR 500.000				
Status	Active				
Legal form	Private Limited Company				
Registration number	KvK-nummer: 50945165				
VAT-number	823013704				
European VAT-number	NL823013704B01				
Year	2017	Mutation	2016	Mutation	2015
Fixed assets	1.298.928	19,98	1.082.578	-44,03	1.934.220
Total receivables	941.447	3,30	911.356	-25,82	1.228.520
Total equity	3.219.010	-35,67	5.003.631	-9,08	5.503.157
Short term liabilities	5.507.446	26,14	4.366.277	-2,63	4.484.326
Net result	1.327.335	6,30	1.248.615	17,69	1.060.966
Working capital	3.213.784	-35,64	4.993.263	21,68	4.103.528
Quick ratio	0,51	-30,14	0,73	-9,88	0,81



CONTACT INFORMATION

Company name	De Bommel Groep B.V.
Trade names	De Bommel Groep B.V. LeBomm Media Design Furniture Factory
Operative address	Leehove 54 2678MC De Lier Netherlands
Correspondence address	Nijverheidstraat 4 3291CH Strijen

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Telephone number Netherlands
0786743000
Email address info@debommel.com
Website www.debommel.com

REGISTRATION

Registration number KvK-nummer: 50945165
Branch number 000000119261
VAT-number 823013704
European VAT-number NL823013704B01
Status Active
First registration company register 2010-09-30
Memorandum 2010-09-28
Establishment date 2010-09-28
Legal form Private Limited Company
Last proposed admendment 2016-12-29
Issued placed capital EUR 2.600.000
Paid up share capital EUR 2.600.000

ACTIVITIES

SBI 6420: Financial holding
Exporter No
Importer No
Goal Management and management activities; the creation, acquisition and disposal of (participations in) companies and companies

RELATIONS

Involved with the following companies

De Bommel Trading B.V.
Hoge Rijndijk 309 b
2382AP Zoeterwoude
Netherlands
Registration number: 27276048
Function: Manager
Starting date: 2014-12-30

De Bommel B.V.
Leehove 54
2678MC DE LIER
Netherlands

Subsidiaries

Registration number: 27276041
Function: Manager
Starting date: 2014-12-30

De Bommel Strijen B.V.
Christiaan Huygensstraat 3
3291CN STRIJEN
Netherlands
Registration number: 23036117
Function: Manager
Starting date: 2010-09-28

De Bommel Webshop B.V.
Nijverheidstraat 4
3291CH STRIJEN
Netherlands
Registration number: 23084256
Function: Manager
Starting date: 2017-09-28

De Bommel Rotterdam B.V.
Watermanweg 23
3067GA Rotterdam
Netherlands
Registration number: 59449217
Function: General Director
Starting date: 2013-12-13

De Bommel Cruquius B.V.
Leehove 54
2678MC DE LIER
Netherlands
Registration number: 69358761

De Bommel Eindhoven B.V.
Ekkersrijt 4107
5692DD SON EN BREUGEL
Netherlands
Registration number: 57706115

De Bommel Winkel Strijen B.V.
Christiaan Huygensstraat 3
3291CN STRIJEN
Netherlands
Registration number: 59442794

De Bommel Rotterdam B.V.
Watermanweg 23
3067GA Rotterdam
Netherlands

Registration number: 59449217

De Bommel B.V.
Leehove 54
2678MC DE LIER
Netherlands
Registration number: 27276041

De Bommel Trading B.V.
Hoge Rijndijk 309 b
2382AP Zoeterwoude
Netherlands
Registration number: 27276048

De Bommel Amsterdam B.V.
Arena boulevard 66
1101DJ AMSTERDAM
Netherlands
Registration number: 64313018

De Bommel Den Bosch B.V.
Balkweg 7 G
5232BT 'S-HERTOGENBOSCH
Netherlands
Registration number: 65832795

De Bommel Strijen B.V.
Christiaan Huygensstraat 3
3291CN STRIJEN
Netherlands
Registration number: 23036117

De Bommel Utrecht B.V.
Vrieslantlaan 20 A
3526AA UTRECHT
Netherlands
Registration number: 23069473

De Bommel Breda B.V.
Kruisvoort 22
4814RZ BREDA
Netherlands
Registration number: 23076141

De Bommel Webshop B.V.
Nijverheidstraat 4
3291CH STRIJEN
Netherlands
Registration number: 23084256

Companies on same address

De Bommel Beheer B.V.
Registration number: 27230824

De Bommel B.V.
Registration number: 27276041

De Bommel Holding B.V.
Registration number: 27175975

De Bommel Vastgoed B.V.
Registration number: 27175973

De Bommel Vastgoed-2 B.V.
Registration number: 33303835

M.T. Bakkers Holding B.V.
Registration number: 24288821

De Bommel Cruquius B.V.
Registration number: 69358761

De Bommel Almere B.V.
Registration number: 73106674

REAL ESTATE

Details operative address

Surface area: 1170 m²
Purpose: Industrial function, Store function
Construction year: 2000
Status: Building in use
Under investigation: No

MANAGEMENT

Active management

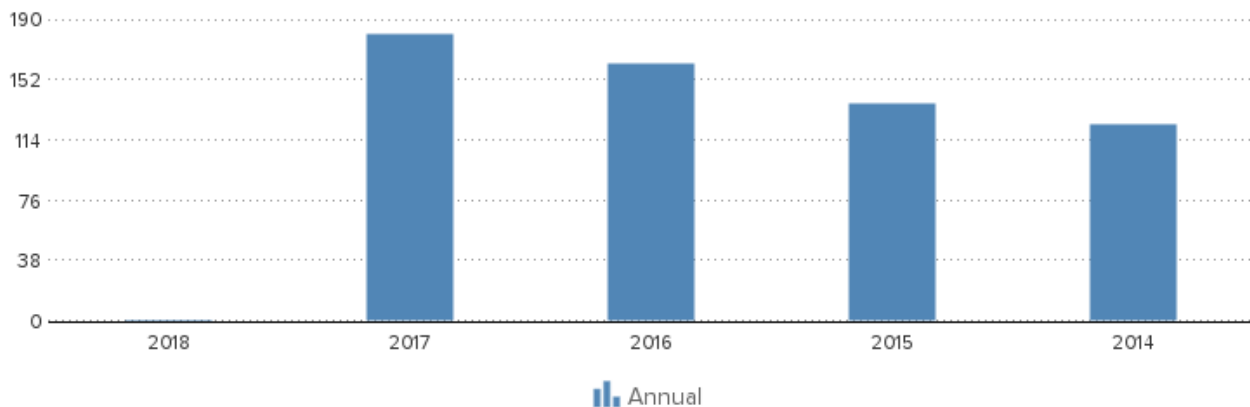
M.T. Bakkers Holding B.V.
Leehove 54
2678MC De Lier
Netherlands
Registration number: 24288821
Competence: Fully authorized
Function: General Director
Starting date: 2010-09-28

R.C. de Hoop Holding B.V.
Maria Rutgersstraat 10
3141XS MAASSLUIS
Netherlands
Registration number: 27175974
Competence: Fully authorized
Function: General Director
Starting date: 2010-09-28

F. Brands Francisca
Competence: Limited authorization
Function: Proxy
Starting date: 2018-01-03
Date of birth: 1986-10-21, Dirksland, NL

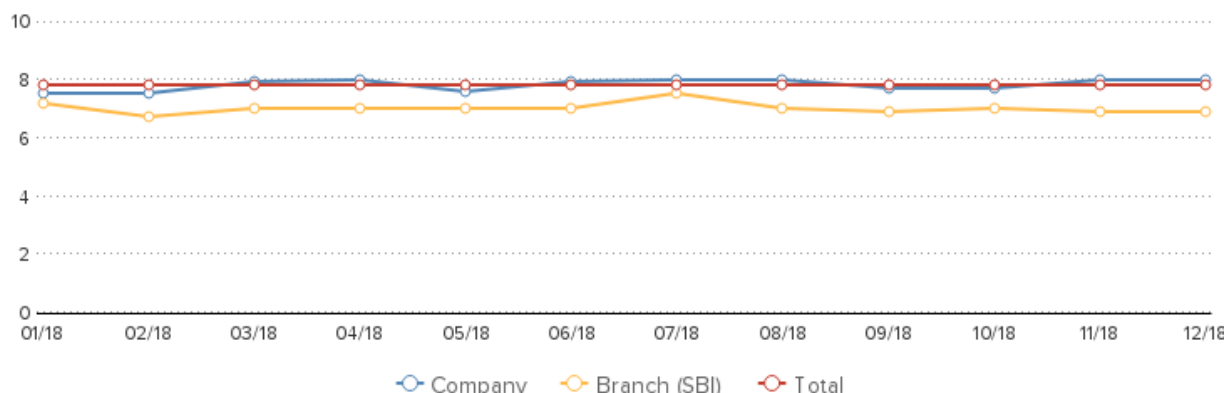
EMPLOYEES

Year	2018	2017	2016	2015	2014
Annual		181	162	137	124
Chamber of Commerce	0	0		0	



PAYMENTS

Description Regular



Total		EUR 67.763					
		Last quarter			Last year		
Average payment period (days)		23			26		
Average delay (days)		1			2		
Quarter	Volume	Not overdue	1-30	31-60	61-90	91-120	121+
2018 Q4	A	75,00%	25,00%	0,00%	0,00%	0,00%	0,00%
2018 Q3	A	75,00%	25,00%	0,00%	0,00%	0,00%	0,00%
2018 Q2	B	73,00%	27,00%	0,00%	0,00%	0,00%	0,00%
2018 Q1	C	36,00%	64,00%	0,00%	0,00%	0,00%	0,00%
2017 Q4	D	63,00%	37,00%	0,00%	0,00%	0,00%	0,00%

A = < 10.000, B = < 25.000, C = < 50.000, D = < 125.000, E = > 125.000

Payments within industry		Last quarter				Last year	
Average payment period (days)		48				38	
Average delay (days)		29				21	
Quarter	Not overdue	1-30	31-60	61-90	91-120	121+	
2018 Q4	56,00%	30,00%	5,00%	2,00%	2,00%	4,00%	
2018 Q3	52,00%	28,00%	9,00%	2,00%	4,00%	5,00%	
2018 Q2	53,00%	32,00%	6,00%	2,00%	1,00%	6,00%	
2018 Q1	58,00%	29,00%	6,00%	2,00%	2,00%	3,00%	
2017 Q4	59,00%	28,00%	5,00%	2,00%	2,00%	4,00%	

The above data is an indication of the average payment behaviour of the client. the payment experiences can be affected by disputes, payment arrangements, etc.

KEY FIGURES

Year	2017	2016	2015	2014	2013
Quick ratio	0,51	0,73	0,81	0,66	0,45
Current ratio	1,58	2,14	1,92	1,97	1,74
Working capital/ balance total	0,32	0,48	0,39	0,39	0,34
Equity / balance total	0,32	0,48	0,52	0,51	0,42
Equity / Fixed assets	2,48	4,62	2,85	2,45	1,97

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Equity / liabilities	0,47	0,92	1,10	1,05	0,75
Balance total / liabilities	1,47	1,92	2,10	2,05	1,77
Working capital	3.213.784	4.993.263	4.103.528	3.516.291	2.912.715
Equity	3.219.010	5.003.631	5.503.157	4.626.110	3.674.144
Mutation equity	-35,67	-9,08	18,96	25,91	8,05
Mutation short term liabilities	26,14	-2,63	23,20	-6,95	-9,36
Return on total assets (ROA)	17,52	14,15	13,48	13,65	6,82
Return on equity (ROE)	54,55	29,53	25,78	26,67	16,13
Gross margin	15.031.393	13.496.221	12.528.935	11.472.781	12.030.144
Operating result	1.808.839	1.502.999	1.347.536	1.266.814	734.918
Net result after taxes	1.327.335	1.248.615	1.060.966	951.966	292.144
Cashflow	1.685.829	1.557.267	1.331.394	1.141.100	732.716
EBIT	1.808.839	1.502.999	1.347.536	1.266.814	734.918
EBITDA	2.167.333	1.811.651	1.617.964	1.455.948	1.175.490
Summary					

The 2017 financial result structure is a positive working capital of 3.213.784 euro, which is in agreement with 32 % of the total assets of the company.

The working capital has diminished with -35.64 % compared to previous year. The ratio, with respect to the total assets of the company has however, declined.

The deterioration between 2016 and 2017 has mainly been caused by a change of the current liabilities.

The current ratio of the company in 2017 was 1.58. A company with a current ratio between 1.5 and 3.0 generally indicates good short-term financial strength.

The quick ratio in 2017 of the company was 0.51. A company with a Quick Ratio of less than 1 cannot currently pay back its current liabilities.

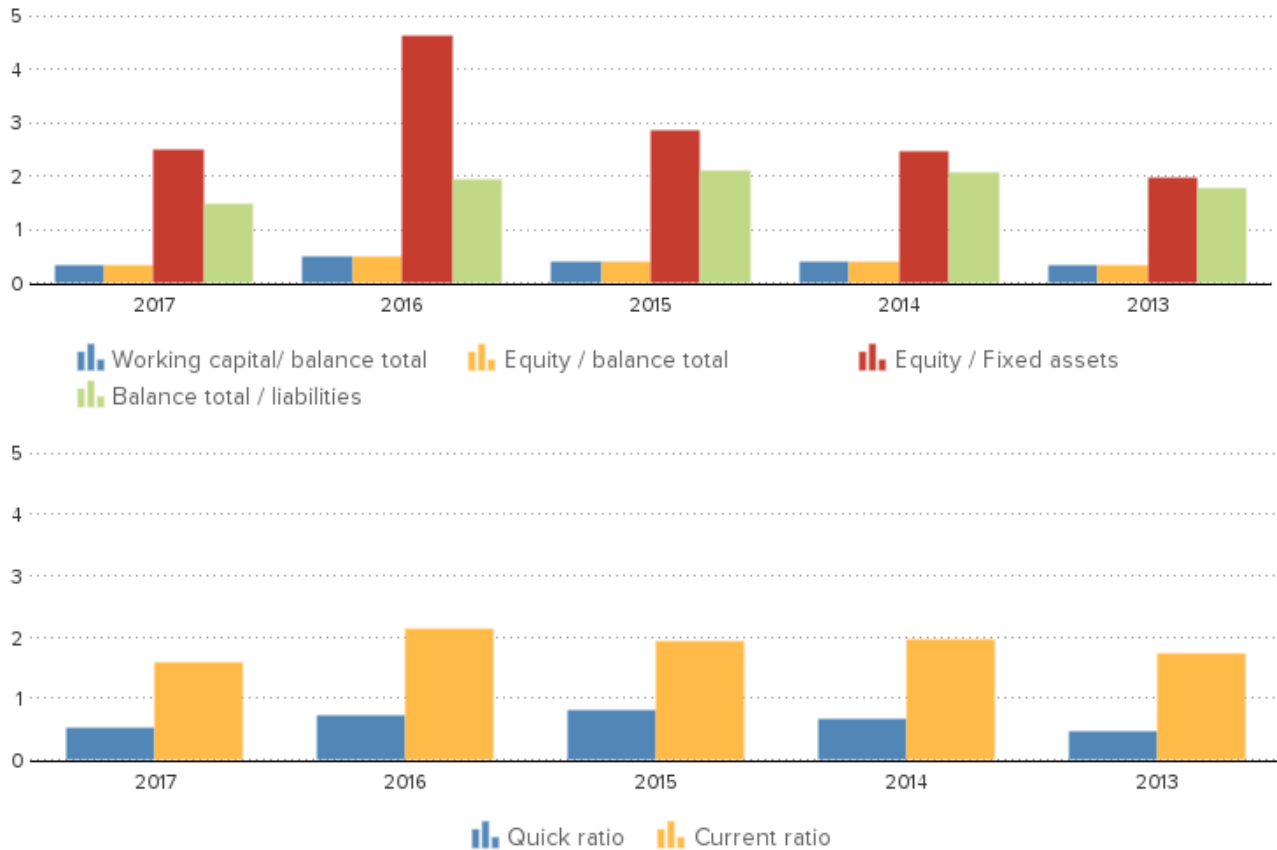
The 2016 financial result structure is a positive working capital of 4.993.263 euro, which is in agreement with 48 % of the total assets of the company.

The working capital has increased with 21.68 % compared to previous year. The ratio, with respect to the total assets of the company has however, increased.

The improvement between 2015 and 2016 has mainly been caused by a change of the current assets.

The current ratio of the company in 2016 was 2.14. A company with a current ratio between 1.5 and 3.0 generally indicates good short-term financial strength.

The quick ratio in 2016 of the company was 0.73. A company with a Quick Ratio of less than 1 cannot currently pay back its current liabilities.



FINANCIAL STATEMENT

Last annual account
Remark annual account
Type of annual account
Annual account

2017
The company is obliged to file its financial statements.
Consolidated
De Bommel Groep B.V.
Leehove 54
2678MC De Lier
Netherlands
Registration number: 50945165

BALANCE

Year	2017	2016	2015	2014	2013
End date	2017-12-	2016-12-	2015-12-	2014-12-	2013-12-

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Type of annual account	31 Consol.	31 Consol.	31 Consol.	31 Consol.	31 Consol.
Tangible fixed assets	1.298.928	947.578	952.220	903.793	1.572.580
Financial fixed assets		135.000	982.000	982.000	297.147
Fixed assets	1.298.928	1.082.578	1.934.220	1.885.793	1.869.727
Total stock	5.895.889	6.153.799	4.964.568	4.754.579	5.046.937
Accounts receivable				141.299	
Other receivables				566.490	
Total receivables	941.447	911.356	1.228.520	707.789	1.661.002
Liquid funds	1.883.894	2.294.385	2.394.766	1.693.940	116.561
Current assets	8.721.230	9.359.540	8.587.854	7.156.308	6.824.500
Total assets	10.020.158	10.442.118	10.522.074	9.042.101	8.694.227
Minority interests					107.223
Total equity	3.219.010	5.003.631	5.503.157	4.626.110	3.674.144
Provisions	461.728	466.784	418.743	405.569	287.527
Long term interest yielding debt	831.974	605.426	115.848	370.405	713.548
Long term liabilities	831.974	605.426	115.848	370.405	713.548
Short term liabilities	5.507.446	4.366.277	4.484.326	3.640.017	3.911.785
Total short and long term liabilities	6.801.148	5.438.487	5.018.917	4.415.991	4.912.860
Total liabilities	10.020.158	10.442.118	10.522.074	9.042.101	8.694.227
Summary	The total assets of the company decreased with -4.04 % between 2016 and 2017.				

Despite the total assets decrease, non current assets grew with 19.98 %.

The asset reduction results in an equity decrease of -35.67 %.

Despite the decrease, the indebtedness increased with 25.06 %.

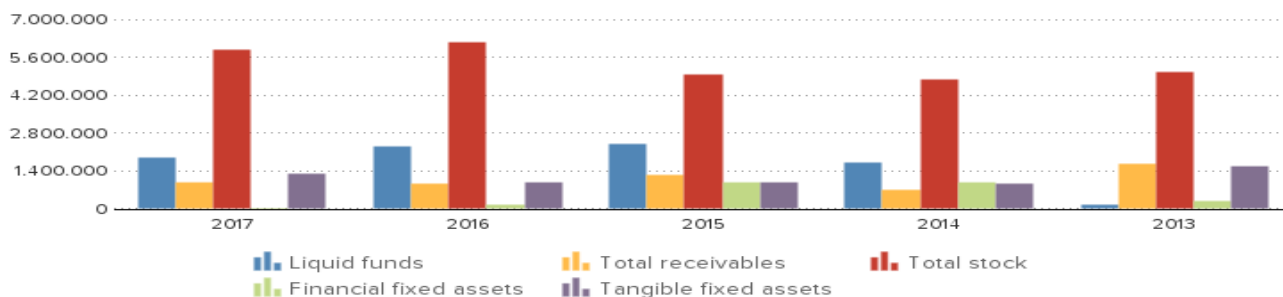
In 2017 the assets of the company were 12.96 % composed of fixed assets and 87.04 % by current assets. The assets are being financed by an equity of 32.13 %, and total debt of 67.87 %.

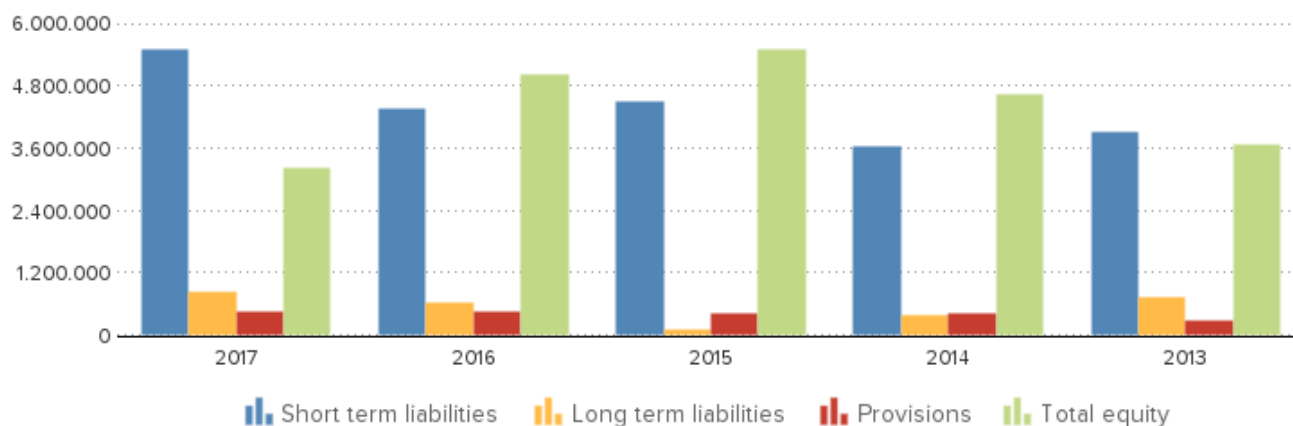
The total assets remained the same between 2015 and 2016.

Despite the fact that the total assets remained the same, the fixed assets decreased with -44.03 %.

Despite the unchanged assets the net worth declined with -9.08 %, which has resulted in the fact that the company's indebtedness increased with 8.36 %.

In 2016 the assets of the company were 10.37 % composed of fixed assets and 89.63 % by current assets. The assets are being financed by an equity of 47.92 %, and total debt of 52.08 %.





PROFIT AND LOSS

Year	2017	2016	2015	2014	2013
Gross margin	15.031.393	13.496.221	12.528.935	11.472.781	12.030.144
Wages and salaries	7.366.973	6.198.595	5.594.908	5.103.504	5.726.406
Amorization and depreciation	358.494	308.652	270.428	189.134	440.572
other operating costs	5.497.087	5.485.975	5.316.063	4.913.329	5.128.248
Operating expenses	13.222.554	11.993.222	11.181.399	10.205.967	11.295.226
Operating result	1.808.839	1.502.999	1.347.536	1.266.814	734.918
Financial income		3.458	99.173	31.603	586
Financial expenses		28.863	28.033	64.622	142.754
Financial result	-52.829	-25.405	71.140	-33.019	-142.168
Result on ordinary operations before taxes	1.756.010	1.477.594	1.418.676	1.233.795	592.750
Taxation on the result of ordinary activities	428.675	228.979	357.710	281.829	127.499
Result of ordinary activities after taxes	1.327.335	1.248.615	1.060.966	951.966	465.251
Result subsidiaries after taxes					-185.206
Net result	1.327.335	1.248.615	1.060.966	951.966	292.144
Attributable to third parties					-12.099

The gross profit of the company grew with 11.37 % between 2016 and 2017.

The operating result of the company grew with 20.35 % between 2016 and 2017. This evolution implies an increase of the company's economic profitability.

The result of these changes is an increase of the company's Economic Profitability of 23.82 % of the analysed period, being equal to 17.52 in the year 2017.

The Net Result of the company increased by 6.3 % between 2016 and 2017.

The company's Financial Profitability has been negatively affected by the financial activities in comparison to the EBITs behaviour.

The result of these variations is a profitability reduction of 84.73 %

of the analysed period, being 54.55 in the year 2017.
The company's financial structure has slowed down its financial profitability.

The gross profit of the company grew with 7.72 % between 2015 and 2016.

The operating result of the company grew with 11.54 % between 2015 and 2016. This evolution implies an increase of the company's economic profitability.

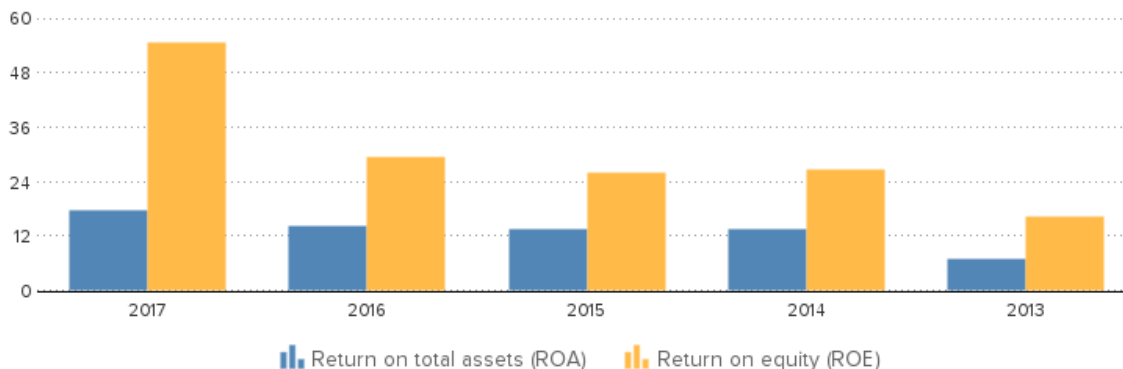
The result of these changes is an increase of the company's Economic Profitability of 4.97 % of the analysed period, being equal to 14.15 in the year 2016.

The Net Result of the company increased by 17.69 % between 2015 and 2016.

The company's Financial Profitability has been positively affected by the financial activities in comparison to the EBITs behaviour.

The result of these variations is a profitability increase of 14.55 % of the analysed period, being 29.53 in the year 2016.

The company's financial structure has slowed down its financial profitability.



ANALYSIS

Branch (SBI)
Region
Summary

Financial holding (SBI code 6420)
Delft en Westland
In the Netherlands 445468 of the companies are registered with the SBI code 6420
In the region Delft en Westland 6360 of the companies are registered with the SBI code 6420
In the Netherlands 805 of the bankruptcies are published within this sector
In the region Delft en Westland 8 of the bankruptcies are published within this sector
The risk of this specific sector in the Netherlands is normal

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The risk of this specific sector in the region Delft en Westland is normal

Year	2017	Company	2016	Company	2015
Equity	2.599.205	3.219.010	2.516.263	5.003.631	2.453.976
Working capital	627.164	3.213.784	566.598	4.993.263	505.877
Balance total	3.990.216	10.020.158	3.973.343	10.442.118	3.947.554
Quick ratio	2,39	0,51	2,84	0,73	3,02
Current ratio	2,56	1,58	2,99	2,14	3,18
Equity / balance total	0,77	0,32	0,74	0,48	0,72
Turnover	14.965.869	15.031.393	12.552.314	13.496.221	10.415.487
Net result	506.445	1.327.335	412.957	1.248.615	295.871

PUBLICATIONS

Deposits	13-07-2018: De jaarrekening over 2017 is gepubliceerd. 21-08-2017: De jaarrekening over 2016 is gepubliceerd. 12-05-2016: De jaarrekening over 2015 is gepubliceerd. 17-11-2015: De jaarrekening over 2014 is gepubliceerd. 10-09-2014: De jaarrekening over 2013 is gepubliceerd.
Functions	04-01-2018: Per 03-01-2018 is gevolmachtigde Francisca Brands in functie getreden. 06-12-2017: Per 04-12-2017 is bestuurder 23084257 Frank Holding B.V. uit functie getreden.
Other	28-12-2017: Geplaatst kapitaal gewijzigd in EUR 2.600.000,00 Gestort kapitaal gewijzigd in EUR 2.600.000,00. 02-01-2017: Geplaatst kapitaal gewijzigd in EUR 4.308.712,00 Gestort kapitaal gewijzigd in EUR 4.308.712,00. 30-12-2016: Geplaatst kapitaal gewijzigd in EUR 4.329.155,00 Gestort kapitaal gewijzigd in EUR 4.329.155,00. 30-12-2016: Per 29-12-2016 statuten gewijzigd.

COMPANY STRUCTURE

Relations	13
Company	Registration number
De Bommel Groep B.V. (De Lier)	<u>50945165</u> 
- - De Bommel Webshop B.V. (STRIJEN)	<u>23084256</u> 
- - De Bommel Breda B.V. (BREDA)	<u>23076141</u> 
- - De Bommel Utrecht B.V. (UTRECHT)	<u>23069473</u> 
- - De Bommel Strijen B.V. (STRIJEN)	<u>23036117</u> 
- - De Bommel Den Bosch B.V. ('S-HERTOGENBOSCH)	<u>65832795</u> 
- - De Bommel Amsterdam B.V. (AMSTERDAM)	<u>64313018</u> 

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- - De Bommel Trading B.V. (Zoeterwoude)	<u>27276048</u>
- - De Bommel B.V. (DE LIER)	<u>27276041</u>
- - De Bommel Rotterdam B.V. (Rotterdam)	<u>59449217</u>
- - De Bommel Winkel Strijen B.V. (STRIJEN)	<u>59442794</u>
- - De Bommel Eindhoven B.V. (SON EN BREUGEL)	<u>57706115</u>
- - De Bommel Cruquius B.V. (DE LIER)	<u>69358761</u>

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.51
UK Pound	1	INR 89.44
Euro	1	INR 79.83
Euro	1	INR 80.14

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	VIVR
Report Prepared by :	DNS

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)