

## MIRA INFORM REPORT

Report No. :	543288
Report Date :	05.12.2018

### IDENTIFICATION DETAILS

Name :	EDALE LIMITED
Formerly Known As :	EDALE INVESTMENTS LIMITED
Registered Office :	Unit 1 Lavenham Business Park, Solent Way Whiteley, Fareham, Po15 7fy
Country :	United Kingdom
Financials (as on) :	31.12.2017
Date of Incorporation :	04.04.1972
Com. Reg. No.:	01048335
Legal Form :	Private limited with Share Capital
Line of Business :	<ul style="list-style-type: none"> <li>• Manufacture of other general-purpose machinery n.e.c.</li> <li>• High technology, flexographic and digital printing press manufacturer and supplier.</li> </ul>
No. of Employees :	65

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	No Complaints
<b>Litigation :</b>	Clear

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**UNITED KINGDOM - ECONOMIC OVERVIEW**

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

## **COMPANY NAME AND ADDRESS**

Company Name: EDALE LIMITED  
Company No: 01048335  
Company Status: Active - Accounts Filed  
Status: Active  
Registered Address: UNIT 1 LAVENHAM BUSINESS PARK SOLENT WAY WHITELEY FAREHAM PO15

## **COMPANY NAME**

EDALE LIMITED

## **COMPANY NUMBER**

01048335

## **COMPANY SUMMARY**

Registered Address UNIT 1 LAVENHAM BUSINESS PARK  
SOLENT WAY WHITELEY  
FAREHAM  
PO15 7FY  
Trading Address Unit 1, Fulcrum 5  
Solent Way  
Whiteley  
Fareham, Hampshire  
PO15 7FY  
Website Address <http://www.edale.com>  
Telephone Number 01489569230  
Fax Number  
TPS No  
FPS Yes  
Incorporation Date 04/04/1972  
Previous Name EDALE INVESTMENTS LIMITED  
Type Private limited with Share Capital  
FTSE Index -  
Date of Change 23/05/1989  
Filing Date of Accounts 29/06/2018  
Currency GBP  
Share Capital £10,000  
SIC07 28290

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Charity Number -  
SIC07 Description MANUFACTURE OF OTHER GENERAL-PURPOSE MACHINERY N.E.C.  
Principal Activity High technology, flexographic and digital printing press manufacturer and supplier.

## **ADDITIONAL INFORMATION**

CCJ's 0 (£0)  
No CCJ Information To Display  
Ultimate Holding Company BUTTERFLY HOLDINGS PUBLIC LIMITED COMPANY  
Accountant -  
Mortgages 13  
Group 4 companies  
Linkages 0 companies  
Countries In 0 countries

## **KEY FINANCIALS**

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
31/12/2017	£10,319,248	£54,617	£3,398,755	65
31/12/2016	£10,994,550	£20,054	£3,257,632	58
31/12/2015	£8,980,868	-£177,286	£3,152,456	57

## **MORTGAGE SUMMARY**

Total Mortgage 13  
Outstanding 1  
Satisfied 12

## **TRADE DEBTORS / BAD DEBT SUMMARY**

Total Number of Documented Trade 0  
Total Value of Documented Trade £0

## **COMMENTARY**

This company's ratio of total liabilities to total assets indicates the presence of moderate equity funding.

This company's return on total assets employed ratio indicates a relatively efficient use of assets.

This company has only made late payments on a low percentage of invoices.

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This company's bank loans and overdrafts (less cash) account for a moderate percentage of short term liabilities.
This company trades in an industry with a lower level of corporate failures.

## CCJ

Total Number of Exact CCJs -	0	Total Value of Exact CCJs -	
Total Number of Possible CCJs -	0	Total Value of Possible CCJs -	
Total Number of Satisfied CCJs -	0	Total Value of Satisfied CCJs -	
Total Number of Writs -	-		

Total Current Directors	6	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	10	Total Person's With Significant Control	1

## CURRENT DIRECTORS

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	John Andrew Grahame Barker	<b>Nationality</b>	British
<b>Date of Birth</b>	07/1948	<b>Present Appointments</b>	4
<b>Latest Address</b>	Kings Head House, Itchel Lane Crondall, Farnham, Hampshire	<b>Appointment Date</b>	25/01/1991
<b>Post Code</b>	GU10 5PR		

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	James Roger Boughton	<b>Nationality</b>	British
<b>Date of Birth</b>	11/1972	<b>Present Appointments</b>	2
<b>Latest Address</b>	70 Romsey Road, Winchester, Hampshire	<b>Appointment Date</b>	01/07/1999
<b>Post Code</b>	SO22 5PH		

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Stephen David Jordan	<b>Nationality</b>	British
<b>Date of Birth</b>	07/1973	<b>Present Appointments</b>	1
<b>Latest Address</b>	130 Northfield Road, Ringwood, Hampshire	<b>Appointment Date</b>	01/07/1999
<b>Post Code</b>	BH24 1SU		

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Paul Barry Tupper	<b>Nationality</b>	British

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Date of Birth	03/1965	Present Appointments	8
Latest Address	2 Spicers, Alton, Hampshire	Appointment Date	30/04/2007
Post Code	GU34 2SJ		

Title	Mr	Function	Director
Name	Daryl Ian Finter	Nationality	British
Date of Birth	12/1980	Present Appointments	1
Latest Address	7 Woodfield Avenue, Farlington, Portsmouth, Hampshire	Appointment Date	01/03/2012
Post Code	PO6 1AN		

Title	Mr	Function	Director
Name	Darren Pickford	Nationality	British
Date of Birth	03/1967	Present Appointments	1
Latest Address	80 Leacroft Road, Penkridge, Stafford	Appointment Date	01/01/2018
Post Code	ST19 5BU		

## **CURRENT COMPANY SECRETARY**

Title	Mr	Function	Company Secretary
Name	Paul Barry Tupper	Nationality	British
Date of Birth	03/1965	Present Appointments	13
Latest Address	2 Spicers, Alton, Hampshire	Appointment Date	30/04/2007
Post Code	GU34 2SJ		

## **TOP SHAREHOLDERS**

Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
BUTTERFLY HOLDINGS PLC	GBP	10,000	ORDINARY	1	100

## **FINANCIALS**

### **Profit & Loss**

	Date Of Accounts	31/12/17	(%)	31/12/16	(%)	31/12/15	(%)	31/12/14	(%)	31/12/13
	Weeks	52	(%)	52	(%)	52	(%)	52	(%)	52
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP














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	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	N
	<b>Turnover</b>	<b>£10,319,248</b>	<b>-6.1%</b>	<b>£10,994,550</b>	<b>22.4%</b>	<b>£8,980,868</b>	<b>-5%</b>	<b>£9,451,159</b>	<b>47%</b>	<b>£6,428,785</b>
	Export	£5,648,377	-26.1%	£7,638,570	9.2%	£6,996,970	13.2%	£6,178,788	55.5%	£3,974,243
	Cost of Sales	£7,869,395	-10.1%	£8,755,149	22.9%	£7,125,106	3.6%	£6,880,324	47.6%	£4,662,427
	Gross Profit	£2,449,853	9.4%	£2,239,401	20.7%	£1,855,762	-27.8%	£2,570,835	45.5%	£1,766,358
	Wages & Salaries	£2,554,830	8.8%	£2,347,914	11.4%	£2,106,996	7.1%	£1,967,291	32.7%	£1,482,917
	Directors Emoluments	£391,279	-12.1%	£444,905	3.7%	£428,951	3.8%	£413,320	3.8%	£398,027
	<b>Operating Profit</b>	<b>£97,056</b>	<b>93.2%</b>	<b>£50,224</b>	<b>135.2%</b>	<b>-£142,780</b>	<b>-121%</b>	<b>£678,585</b>	<b>340.7%</b>	<b>£153,994</b>
	Depreciation	£169,741	3.7%	£163,712	90.9%	£85,743	-26.5%	£116,648	19.9%	£97,305
	Audit Fees	£9,807	7.9%	£9,090	-	£9,090	2.4%	£8,875	1.8%	£8,715
	Interest Payments	£42,662	27.4%	£33,499	-8.6%	£36,664	139.4%	£15,317	-17.6%	£18,597
	<b>Pre Tax Profit</b>	<b>£54,617</b>	<b>172.3%</b>	<b>£20,054</b>	<b>111.3%</b>	<b>-£177,286</b>	<b>-126.6%</b>	<b>£665,679</b>	<b>390.8%</b>	<b>£135,630</b>
	Taxation	£86,506	1.6%	£85,122	-58.8%	£206,708	999.9%	-£12,359	-111%	£112,803
	Profit After Tax	£141,123	34.2%	£105,176	257.5%	£29,422	-95.5%	£653,320	163%	£248,433
	Dividends Payable	-	-	-	-	-	-	-	-	-
	<b>Retained Profit</b>	<b>£141,123</b>	<b>34.2%</b>	<b>£105,176</b>	<b>257.5%</b>	<b>£29,422</b>	<b>-95.5%</b>	<b>£653,320</b>	<b>163%</b>	<b>£248,433</b>



**Balance Sheet**

	Date Of Accounts	31/12/17	(%)	31/12/16	(%)	31/12/15	(%)	31/12/14	(%)	31/12/13
	Tangible Assets	£759,272	-11.9%	£862,128	-7.2%	£929,062	-1.5%	£943,041	103.1%	£464,434
	Intangible Assets	£318,624	-22.5%	£411,053	-22.9%	£532,976	-20.2%	£668,274	-	0
	<b>Total Fixed Assets</b>	<b>£1,077,896</b>	<b>-15.3%</b>	<b>£1,273,181</b>	<b>-12.9%</b>	<b>£1,462,038</b>	<b>-9.3%</b>	<b>£1,611,315</b>	<b>246.9%</b>	<b>£464,434</b>
	Stock	£2,901,9	41.1	£2,057,0	5%	£1,958,5	9.6%	£1,787,3	-	£2,183,2




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		58	%	75		06		50	18.1%	12
	Trade Debtors	£3,397,819	48.1%	£2,294,253	-28.2%	£3,193,460	67.1%	£1,911,562	-5.1%	£2,013,925
	Cash	£198,353	-79.5%	£966,653	151.2%	£384,786	999.9%	£20,448	-96.3%	£553,601
	Other Debtors	£731,963	10.3%	£663,445	-7%	£713,383	40.9%	£506,198	-6.8%	£542,884
	Miscellaneous Current Assets	0	-	0	-	0	-	0	-	0
	<b>Total Current Assets</b>	<b>£7,230,093</b>	<b>20.9%</b>	<b>£5,981,426</b>	<b>-4.3%</b>	<b>£6,250,135</b>	<b>47.9%</b>	<b>£4,225,558</b>	<b>-20.2%</b>	<b>£5,293,622</b>
	Trade Creditors	£1,107,612	44.9%	£764,181	6.2%	£719,522	-16.6%	£862,457	-6.5%	£922,671
	Bank Loans & Overdrafts	£1,834,427	63.6%	£1,121,412	-11.4%	£1,266,343	150.8%	£505,003	94.1%	£260,201
	Other Short Term Finance	£93,065	-31.3%	£135,472	-3.4%	£140,193	30.7%	£107,293	264.3%	£29,452
	Miscellaneous Current Liabilities	£1,579,606	0.2%	£1,576,360	-19.9%	£1,968,940	174.7%	£716,659	-62.9%	£1,931,377
	<b>Total Current Liabilities</b>	<b>£4,614,710</b>	<b>28.3%</b>	<b>£3,597,425</b>	<b>-12.2%</b>	<b>£4,094,998</b>	<b>86.9%</b>	<b>£2,191,412</b>	<b>-30.3%</b>	<b>£3,143,701</b>
	Bank Loans & Overdrafts and LTL	£2,128,951	40%	£1,520,962	-12.1%	£1,731,062	68.5%	£1,027,430	153.8%	£404,840
	Other Long Term Finance	£72,570	-52.1%	£151,625	-35.1%	£233,743	-17.2%	£282,186	999.9%	£12,852
	<b>Total Long Term Liabilities</b>	<b>£294,524</b>	<b>-26.3%</b>	<b>£399,550</b>	<b>-14%</b>	<b>£464,719</b>	<b>-11%</b>	<b>£522,427</b>	<b>261.2%</b>	<b>£144,639</b>






**Capital & Reserves**

	Date Of Accounts	31/12/17	(%)	31/12/16	(%)	31/12/15	(%)	31/12/14	(%)	31/12/13
	Called Up Share Capital	£10,000	-	£10,000	-	£10,000	-	£10,000	-	£10,000
	P & L Account Reserve	£3,385,597	4.3%	£3,244,474	3.4%	£3,139,298	0.9%	£3,109,876	26.6%	£2,456,558





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	Revaluation Reserve	-	-	-	-	-	-	-	-	-
	Sundry Reserves	£3,158	-	£3,158	-	£3,158	-	£3,158	-	£3,158
	<b>Shareholder Funds</b>	<b>£3,398,755</b>	<b>4.3%</b>	<b>£3,257,632</b>	<b>3.3%</b>	<b>£3,152,456</b>	<b>0.9%</b>	<b>£3,123,034</b>	<b>26.5%</b>	<b>£2,469,716</b>



**Other Financial Items**

	Date Of Accounts	31/12/17	(%)	31/12/16	(%)	31/12/15	(%)	31/12/14	(%)	31/12/13
	<b>Net Worth</b>	<b>£3,080,131</b>	<b>8.2%</b>	<b>£2,846,579</b>	<b>8.7%</b>	<b>£2,619,480</b>	<b>6.7%</b>	<b>£2,454,760</b>	<b>-0.6%</b>	<b>£2,469,716</b>
	<b>Working Capital</b>	<b>£2,615,383</b>	<b>9.7%</b>	<b>£2,384,001</b>	<b>10.6%</b>	<b>£2,155,137</b>	<b>5.9%</b>	<b>£2,034,146</b>	<b>-5.4%</b>	<b>£2,149,921</b>
	<b>Total Assets</b>	<b>£8,307,989</b>	<b>14.5%</b>	<b>£7,254,607</b>	<b>-5.9%</b>	<b>£7,712,173</b>	<b>32.1%</b>	<b>£5,836,873</b>	<b>1.4%</b>	<b>£5,758,056</b>
	<b>Total Liabilities</b>	<b>£4,909,234</b>	<b>22.8%</b>	<b>£3,996,975</b>	<b>-12.3%</b>	<b>£4,559,717</b>	<b>68%</b>	<b>£2,713,839</b>	<b>-17.5%</b>	<b>£3,288,340</b>
	<b>Net Assets</b>	<b>£3,398,755</b>	<b>4.3%</b>	<b>£3,257,632</b>	<b>3.3%</b>	<b>£3,152,456</b>	<b>0.9%</b>	<b>£3,123,034</b>	<b>26.5%</b>	<b>£2,469,716</b>

**Cash Flow**

	Date Of Accounts	31/12/17	(%)	31/12/16	(%)	31/12/15	(%)	31/12/14	(%)	31/12/13
	Net Cashflow from Operations	-	-	-	-	-	-	-	-	-
	Net Cashflow before Financing	-	-	-	-	-	-	-	-	-
	Net Cashflow from Financing	-	-	-	-	-	-	-	-	-
	Increase in Cash	-	-	-	-	-	-	-	-	-














**Miscellaneous**

	Date Of Accounts	31/12/17	(%)	31/12/16	(%)	31/12/15	(%)	31/12/14	(%)	31/12/13
	Contingent Liability	YES	-	YES	-	YES	-	YES	-	YES
	Capital Employed	£3,693,279	1%	£3,657,182	1.1%	£3,617,175	-0.8%	£3,645,461	39.4%	£2,614,355
	Number of Employees	65	12.1%	58	1.8%	57	9.6%	52	30%	40
	Accountants									
	Auditors	PM & M SOLUTIONS FOR BUSINESS LLP								
	Auditor Comments	The audit report contains no adverse comments								

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	Bankers	
	Bank Branch Code	

**Ratios**

	Date Of Accounts	31/12/17	31/12/16	31/12/15	31/12/14	31/12/13
	Pre-tax profit margin %	0.53	0.18	-1.97	7.04	2.11
	Current ratio	1.57	1.66	1.53	1.93	1.68
	Sales/Net Working Capital	3.95	4.61	4.17	4.65	2.99
	Gearing %	62.60	46.70	54.90	32.90	16.40
	Equity in %	42.50	47.60	43.90	60.40	42.90
	Creditor Days	39.06	25.29	29.16	33.21	52.24
	Debtor Days	119.85	75.95	129.43	73.62	114.02
	Liquidity/Acid Test	0.93	1.09	1.04	1.11	0.98
	Return On Capital Employed %	1.47	0.54	-4.90	18.26	5.18
	Return On Total Assets Employed %	0.65	0.27	-2.29	11.40	2.35
	Current Debt Ratio	1.35	1.10	1.29	0.70	1.27
	Total Debt Ratio	1.44	1.22	1.44	0.86	1.33
	Stock Turnover Ratio %	28.12	18.70	21.80	18.91	33.95
	Return on Net Assets Employed %	1.60	0.61	-5.62	21.31	5.49

**Report Notes**

There are no notes to display.

**Status History**

No Status History found

**EVENT HISTORY**

Date	Description
07/07/2018	New Accounts Filed
07/07/2018	New Accounts Filed
08/02/2018	Confirmation Statement
29/01/2018	New Board Member Mr D. Pickford appointed
12/07/2017	New Accounts Filed

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12/07/2017	New Accounts Filed
09/02/2017	Annual Returns
19/01/2017	Mr B.M. Grob has left the board
06/07/2016	New Accounts Filed
06/07/2016	New Accounts Filed
27/04/2016	Payment Data Update Received
12/02/2016	Annual Returns
26/10/2015	Payment Data Update Received
11/08/2015	Payment Data Update Received
28/07/2015	Payment Data Update Received

## **PREVIOUS COMPANY NAMES**

Date	Previous Name
23/05/1989	EDALE INVESTMENTS LIMITED

### **Writ Details**

No writs found


## **STATISTICS**

<b>Group</b>	4 companies
<b>Linkages</b>	0 companies
<b>Countries</b>	In 0 countries

## **SUMMARY**

<b>Holding Company</b>	BUTTERFLY HOLDINGS PUBLIC LIMITED COMPANY
<b>Ownership Status</b>	Wholly Owned
<b>Ultimate Holding Company</b>	BUTTERFLY HOLDINGS PUBLIC LIMITED COMPANY

## **GROUP STRUCTURE**

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
 BUTTERFLY	01499098	31.12.2017	Y	£10,480,005

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HOLDINGS PUBLI...				
LAVENHAM TRUST LIMITED...	00326897	31.12.2017	N	
EDALE LIMITED	01048335	31.12.2017	N	£10,319,248
EMPEROR LEISURE SERVIC...	01131238	31.12.2017	N	

## **MORTGAGE DETAILS**

<b>Mortgage Type:</b>	DEBENTURE
<b>Date Charge Created:</b>	19/04/12
<b>Date Charge Registered:</b>	21/04/12
<b>Date Charge Satisfied:</b>	-
<b>Status:</b>	OUTSTANDING
<b>Person(s) Entitled:</b>	HSBC BANK PLC
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER
<b>Details:</b>	FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE, INCLUDING GOODWILL, BOOKDEBTS, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT & MACHINERY
<b>Mortgage Type:</b>	CHARGE OF DEPOSIT
<b>Date Charge Created:</b>	30/03/11
<b>Date Charge Registered:</b>	01/04/11
<b>Date Charge Satisfied:</b>	19/10/12
<b>Status:</b>	SATISFIED
<b>Person(s) Entitled:</b>	NATIONAL WESTMINSTER BANK PLC
<b>Amount Secured:</b>	
<b>Details:</b>	ALL AMOUNTS NOW AND IN THE FUTURE CREDITED TO ACCOUNT NUMBER 45333254 WITH THE BANK

<b>Mortgage Type:</b>	CHARGE OF DEPOSIT
<b>Date Charge Created:</b>	30/03/11
<b>Date Charge Registered:</b>	01/04/11
<b>Date Charge Satisfied:</b>	19/10/12
<b>Status:</b>	SATISFIED
<b>Person(s) Entitled:</b>	NATIONAL WESTMINSTER BANK PLC
<b>Amount Secured:</b>	
<b>Details:</b>	ALL AMOUNTS NOW AND IN THE FUTURE CREDITED TO ACCOUNT NUMBER 550/01/48014923-NXNFRNKCEUR01 WITH THEBANK

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<b>Mortgage Type:</b>	LEGAL CHARGE		
<b>Date Charge Created:</b>	17/05/04		
<b>Date Charge Registered:</b>	28/05/04		
<b>Date Charge Satisfied:</b>	19/10/12		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	NATIONAL WESTMINSTER BANK PLC		
<b>Amount Secured:</b>			
<b>Details:</b>	UNITS 2 & 3 FERNACRE BUSINESS PARK BUDDS LANE ROMSEY HAMPSHIREBY WAY OF FIXED CHARGE THE BENEFIT OFALL COVENANTS AND RIGHTS CONCERNING THE PROPERTY AND PLANT MACHINERY FIXTURES FITTINGS FURNITURE EQUIPMENT IMPLEMENTS ANDUTENSILS THE GOODWILL OF ANY BUSINESS CARRIED ON AT THE PROPERTY AND THE PROCEEDS OF ANY INSURANCE AFFECTING THE PROPERTY OR ASSETS		

<b>Mortgage Type:</b>	DEBENTURE		
<b>Date Charge Created:</b>	10/10/02		
<b>Date Charge Registered:</b>	18/10/02		
<b>Date Charge Satisfied:</b>	19/10/12		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	NATIONAL WESTMINSTER BANK PLC		
<b>Amount Secured:</b>			
<b>Details:</b>	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURESFIXED PLANT AND MACHINERY		

<b>Mortgage Type:</b>	DEBENTURE DEED		
<b>Date Charge Created:</b>	07/01/97		
<b>Date Charge Registered:</b>	10/01/97		
<b>Date Charge Satisfied:</b>	27/12/02		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	LLOYDS BANK PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURESFIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS		

<b>Mortgage Type:</b>	LEGAL CHARGE		
<b>Date Charge Created:</b>	06/07/88		
<b>Date Charge Registered:</b>	19/07/88		
<b>Date Charge Satisfied:</b>	20/04/00		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	THE ROYAL BANK OF SCOTLAND PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR		

	ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO THE CHARGE ON ANY ACCOUNT WHATSOEVER
<b>Details:</b>	BY WAY OF A LEGAL MORTGAGE FIRSTLY ALL THAT L/HOLD PROPERTY SITUATE AT BUIDS LANE ROMSEY TEST VALLEY HAMPSHIRE AND SECONDLY ALL THAT F/HOLD LAND SITUATE N ROMSEY TEST VALLEY HAMPSHIRE FIXED CHARGE PLANT MACHINERY AND FIXTURES AND FITTINGS, FURNITURES EQUIPMENT IMPLEMENTS AND UTENSILS NOW OR IN THE FUTURE AT THE PROPERTY DESCRIBED ABOVE.
<b>Mortgage Type:</b>	COMPOSITE DEBENTURE
<b>Date Charge Created:</b>	04/12/87
<b>Date Charge Registered:</b>	17/12/87
<b>Date Charge Satisfied:</b>	27/09/01
<b>Status:</b>	SATISFIED
<b>Person(s) Entitled:</b>	BUTTERFLY LIMITED
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO THE CHARGE ON ANY ACCOUNT WHATSOEVER
<b>Details:</b>	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL UNCALLED CAPITAL

<b>Mortgage Type:</b>	LEGAL CHARGE
<b>Date Charge Created:</b>	31/07/86
<b>Date Charge Registered:</b>	04/08/86
<b>Date Charge Satisfied:</b>	20/04/00
<b>Status:</b>	SATISFIED
<b>Person(s) Entitled:</b>	LOMBARD NORTH CENTRAL PLC
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER
<b>Details:</b>	ALL THAT FREEHOLD LAND AND BUILDINGS HAVING A FRONTAGE TO BUDDS LANE, ROMSEY, HAMPSHIRE. TOGETHER WITH ALL FIXTURES WHATSOEVER NOW OR AT ANY TIME HEREAFTER AFFIXED OR ATTACHED TO THE PROPERTY OR ANY PART THEREOF OTHER THAN TRADE MACHINERY AS DEFINED BY SECTION 5 OF THE BILLS OF SALE ACT 1878
<b>Mortgage Type:</b>	DEBENTURE
<b>Date Charge Created:</b>	31/01/86
<b>Date Charge Registered:</b>	04/02/86
<b>Date Charge Satisfied:</b>	14/10/89
<b>Status:</b>	SATISFIED
<b>Person(s) Entitled:</b>	MYNSHUL TRUST LIMITED
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE ON ANY ACCOUNT WHATSOEVER
<b>Details:</b>	F/H UNIT 10 INDUSTRIAL ESTATE DUCKINFIELD GREATER MANCHESTER T/N GM 255385 F/H UNIT 12 (FORMELY UNITK) TUDOR INDUSTRIAL ESTATE DUNKINFIELD, GREATER MANCHESTER T/N GM 1943171. A SPECIFIC EQUITABLE CHARGE OVERALL F/H & L/H PROPERTY FIXED & FLOATING CHARGE OVER UNDERDAKING AND ASSETS PRESENT AND

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	FUTURE INCLUDING BOOK & OTHER DEBTS UNCALLED CAPITAL.
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<b>Mortgage Type:</b>	DEBENTURE		
<b>Date Charge Created:</b>	11/04/85		
<b>Date Charge Registered:</b>	12/04/85		
<b>Date Charge Satisfied:</b>	20/04/00		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	WILLIAMS & GLYN'S BANK PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOK DEBTS UNCALLED CAPITAL FIXTURES FIXED PLANT AND MACHINERY		
<b>Mortgage Type:</b>	LEGAL CHARGE		
<b>Date Charge Created:</b>	28/10/81		
<b>Date Charge Registered:</b>	05/11/81		
<b>Date Charge Satisfied:</b>	05/11/81		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	LOMBARD NORTH CENTRAL LIMITED		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	PLOT OF LAND WITH BUILDINGS FORMING PART OF TUDOR INDUSTRIAL ESTATE ASHTON STREET, DUKINGFIELD TAMESIDE GREATER MANCHESTER TOGETHER WITH ALL FIXTURES WHATSOEVER NOW OR AT ANY TIME HEREAFTER AFFIXED OR ATTACHED TO THE PROPERTY OR ANY PART THEREOF OTHER THAN TRADE MACHINERY AS DEFINED BY SECTION 5 OF THE BILLS OF SALE ACT 1878.		

<b>Mortgage Type:</b>	LEGAL MORTGAGE		
<b>Date Charge Created:</b>	30/05/80		
<b>Date Charge Registered:</b>	04/06/80		
<b>Date Charge Satisfied:</b>	04/06/80		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	NATIONAL WESTMINSTER BANK PLC		
<b>Amount Secured:</b>	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER		
<b>Details:</b>	UNIT 12 TUDOR INDUSTRIAL ESTATE DUKINGFIELD, CHESHIRE GREATER MANCHESTER TITLE NO: GM 194317 FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT		

## **PREVIOUS DIRECTOR/COMPANY SECRETARIES**

Name	Current Active Appointments	Previous	Dissolved
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		<b>Appointments</b>	<b>Companies</b>
Susan Olive Parfitt	0	1	4
Philip Ernest Webb	0	15	42
Bernhard Meinrad Grob	0	2	6
George Ian Russell	0	2	0
Jeremy Christopher Sheath	0	1	1
Paul Robert Taylor	0	1	5
Michael Rodgers	1	9	12
Michael Rodgers	1	9	12
Adrian Morton	0	1	0
Jeremy Westcott	0	1	0
Total Persons With Significant Control	1	Total Statements	0
Active	1	Active	0
Ceased	0	Ceased	0

**Active Persons With Significant Control**

Name	Butterfly Holdings Public Limited Company	Kind	Corporate Entity With Significant Control
Address	Unit 1 Lavenham Business Park Solent Way, Whiteley, Fareham	Notified On	06/04/2016
Post Code	PO15 7FY	Legal Form	Public Limited Company
Authority	Companies Act	Place Registered	United Kingdom
Country Registered	United Kingdom	Registration Number	01499098
Nature Of Control	Ownership of shares - above 75%		

**Ceased Persons With Significant Control**

No Ceased Persons With Significant Control To Display
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**Active Statements**

No Active Statements To Display
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**Ceased Statements**

No Ceased Statements To Display
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**FOREIGN EXCHANGE RATES**

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.35
UK Pound	1	INR 89.65
Euro	1	INR 80.08
GBP	1	INR 89.70

**Note** : Above are approximate rates obtained from sources believed to be correct

**INFORMATION DETAILS**

Analysis Done by :	VIVR
Report Prepared by :	SYL

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**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)