

MIRA INFORM REPORT

Report No. :	542653
Report Date :	06.12.2018

IDENTIFICATION DETAILS

Name :	SGK PROJECTS PRIVATE LIMITED
Registered Office :	1735, Attree Sadan, Kotla, Mubarakpur, New Delhi - 110003
Mobile No.:	91-9891992885 (Mr. Vishal Chaudhry)
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	10.11.2010
CIN No.: [Company Identification No.]	U45400DL2010PTC210323
Capital Investment / Paid-up Capital :	INR 1.000 Million
PAN No.: [Permanent Account No.]	AATCS6669M
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Private Limited Liability Company
Line of Business :	Construction Activity. (Registered Activity)
No. of Employees :	No Divulged

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

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Maximum Credit Limit :	USD 39000 INR 2700000
Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Exist
Comments :	<p>Subject was incorporated in the year 2010.</p> <p>As per the financial of 2017, the company has achieved a favourable growth of 14.79% in its revenue as compared to the previous year and has earned an average net profit margin of 3.37%.</p> <p>The company possesses satisfactory financial position marked by sufficient networth base along with low debt balance sheet profile.</p> <p>Business is active. Payment seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

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Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 05.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED BY

Name :	Mr. Vishal Chaudhry
Designation :	Director
Contact No.:	91-9891992885
Date :	30.11.2018

LOCATIONS

Registered Office :	1735, Attree Sadan, Kotla, Mubarakpur, New Delhi – 110003, India
Tel. No.:	Not Available
Mobile No.:	91-9891992885 (Mr. Vishal Chaudhry)
Fax No.:	Not Available
E-Mail :	cadineshsharma@Hotmail.com
Branch Address:	B-24, 8th Avenue, Sector-44, Noida-201301, Uttar Pradesh, India

DIRECTORS

As on 31.03.2018

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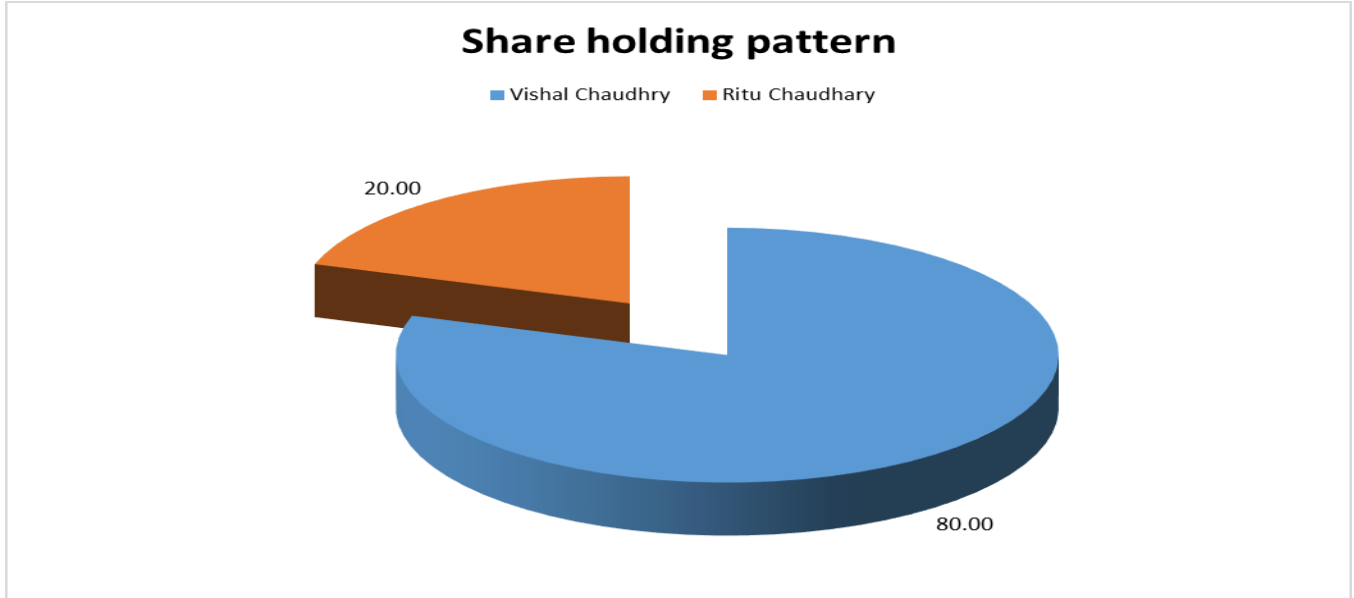
Name :	Mr. Deepak Chaudhary		
Designation :	Director		
Address :	A-89, Sector-35, Gautam Buddha Nagar, Noida-201301, Uttar Pradesh, India		
Date of Birth/Age :	08.09.1987		
Date of Appointment :	22.01.2013		
DIN No:	03056218		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U55109DL2011PTC228153	LAUREL HOSTELS PRIVATE LIMITED	30/11/2011	-
Name :	Mr. Vishal Chaudhry		
Designation :	Director		
Address :	1735, Attree Sadan, Kotla, Mubrakpur, Delhi -110003, India		
Date of Birth/Age :	22.02.1979		
Date of Appointment :	10.11.2010		
DIN No:	03194949		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U55109DL2011PTC228153	LAUREL HOSTELS PRIVATE LIMITED	15.07.2014	-
Name :	Mrs. Ritu Chaudhary		
Designation :	Director		
Address :	1735, Attree Sadan, Kotla, Mubrakpur, Delhi -110003, India		
Date of Birth/Age :	18.03.1981		
Date of Appointment :	10.11.2010		
DIN No:	03201118		

MAJOR SHAREHOLDERS

As on 31.03.2017

Names of Shareholders	No. of Shares	% of Holding
Vishal Chaudhry	80000	80.00
Ritu Chaudhary	20000	20.00
Total	100000	100.00

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Equity Share Break up (Percentage of Total Equity)

As on: 30.09.2017

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	100.00
Total	100.00

BUSINESS DETAILS

Line of Business :	Construction Activity. (Registered Activity)
Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Divulged
Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--

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	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :			
	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Construction Activity. (Registered Activity)		
Bankers :			
	Banker Name :	IDBI Bank Limited	
	Branch :	Ground Floor, Ocean Complex P-6, Sector-18, Noida-201301, Uttar Pradesh, India	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
	Remark :	--	
Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
	Long-term Borrowings		
	IDBI Bank Limited (The loan is secured by way of mortgage of equitable mortgage of land owned by company along with title deed of this land.)	1.574	1.889
	Total	1.574	1.889
Auditors :			
	Name :	AKGS and Associates	

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	Chartered Accountants
Address :	2009/A, Sector-3, Faridabad – 121004, Haryana, India
Income-tax PAN of auditor or auditor's firm :	AWKPS8756K
Membership No:	051616
Memberships :	Not Available
Collaborators :	Not Available
Associates/Subsidiaries :	Not Available

CAPITAL STRUCTURE

AS ON: 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
100000	Equity Shares	INR 10/- each	INR 1.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
100000	Equity Shares	INR 10/- each	INR 1.000 Million

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FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	1.000	1.000	1.000
(b) Reserves & Surplus	12.642	10.611	8.276
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	13.642	11.611	9.276
(3) Non-Current Liabilities			
(a) long-term borrowings	1.574	1.889	0.308
(b) Deferred tax liabilities (Net)	0.000	0.317	0.559
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	1.574	2.206	0.867
(4) Current Liabilities			
(a) Short term borrowings	11.400	11.190	4.521
(b) Trade payables	9.881	15.901	16.137
(c) Other current liabilities	4.557	5.253	5.485
(d) Short-term provisions	0.000	0.000	0.000
Total Current Liabilities (4)	25.838	32.344	26.143
TOTAL	41.054	46.161	36.286
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	0.889	6.243	8.954
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.640	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.019	0.019
Total Non-Current Assets	1.529	6.262	8.973

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	1.013	0.000	0.000
(c) Trade receivables	17.779	18.213	14.373
(d) Cash and cash equivalents	4.793	2.810	5.088
(e) Short-term loans and advances	2.698	2.343	2.204
(f) Other current assets	13.242	16.533	5.648
Total Current Assets	39.525	39.899	27.313
TOTAL	41.054	46.161	36.286

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	60.339	52.563	76.222
	Other Income	0.050	0.298	0.067
	TOTAL	60.389	52.861	76.289
Less	EXPENSES			
	Cost of Sales	42.205	33.983	54.865
	Personal Cost	7.952	8.011	8.542
	Other expenses	7.551	5.078	8.660
	TOTAL	57.708	47.072	72.067
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	2.681	5.789	4.222
Less	FINANCIAL EXPENSES	0.051	0.050	0.061
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	2.630	5.739	4.161
Less	DEPRECIATION/ AMORTISATION	0.655	2.711	0.545
	PROFIT/ (LOSS) BEFORE TAX	1.975	3.028	3.616
Less	TAX	(0.056)	0.692	1.862
	PROFIT/ (LOSS) AFTER TAX	2.031	2.336	1.754
	Earnings / (Loss) Per Share (INR)	20.31	23.36	17.54

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	NA	NA	NA
Net cash flows from (used in) operating activity	NA	NA	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	107.55	126.47	68.83
Account Receivables Turnover (Income / Sundry Debtors)	3.39	2.89	5.30
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	85.45	170.79	107.35
Inventory Turnover (Operating Income / Inventories)	2.65	0.00	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	3.02	0.93	0.47

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.67	0.74	0.73
Debt Equity Ratio (Total Liability / Networth)	0.95	1.13	0.52
Current Liabilities to Networth (Current Liabilities / Net Worth)	1.89	2.79	2.82
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.07	0.54	0.97
Interest Coverage Ratio	52.57	115.78	69.21

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(PBIT / Financial Charges)			
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PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin ((PAT / Sales) * 100)	%	3.37	4.44	2.30
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.95	5.06	4.83
Return on Investment (ROI) ((PAT / Networth) * 100)	%	14.89	20.12	18.91

SOLVENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)	1.53	1.23	1.04
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	1.49	1.23	1.04
G-Score Ratio Financial (Networth / Total Assets)	0.33	0.25	0.26
G-Score Ratio Debt (Debts / Equity Capital)	12.97	13.08	4.83
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.53	1.23	1.04

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

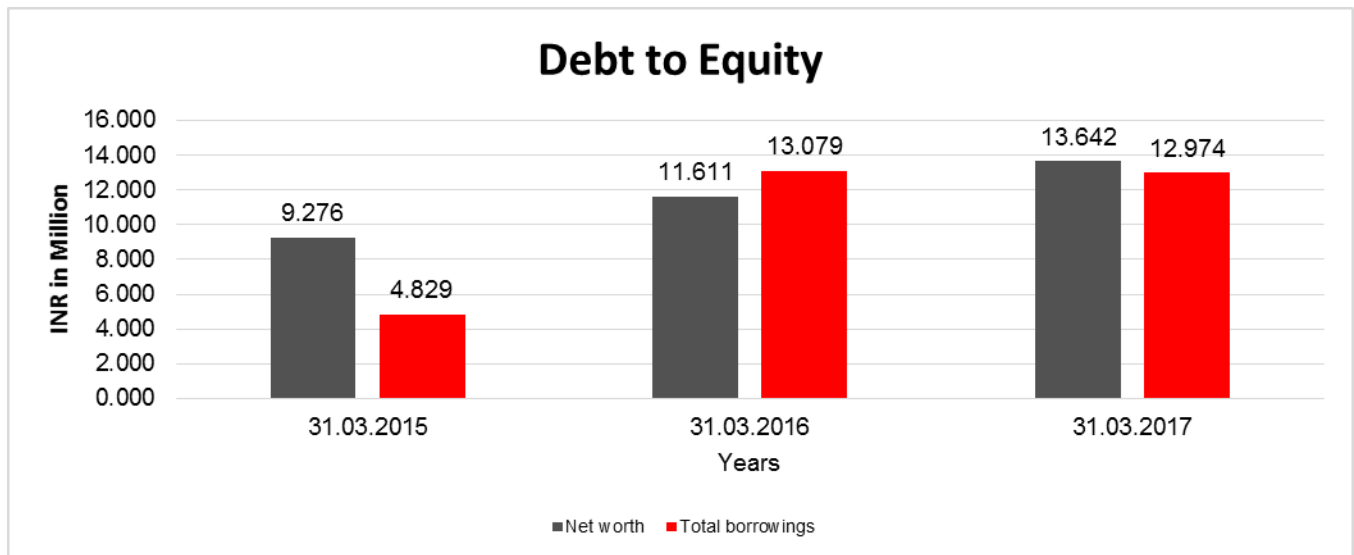
FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	1.000	1.000	1.000
Reserves & Surplus	8.276	10.611	12.642
Net worth	9.276	11.611	13.642

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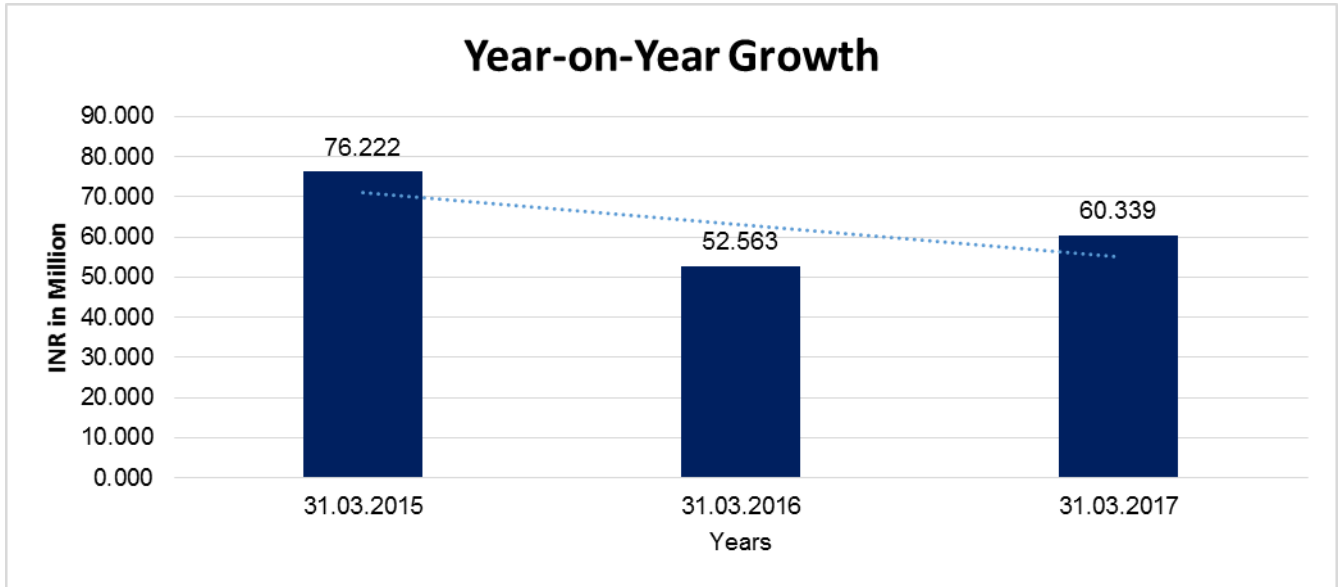
long-term borrowings	0.308	1.889	1.574
Short term borrowings	4.521	11.190	11.400
Total borrowings	4.829	13.079	12.974
Debt/Equity ratio	0.521	1.126	0.951



YEAR-ON-YEAR GROWTH

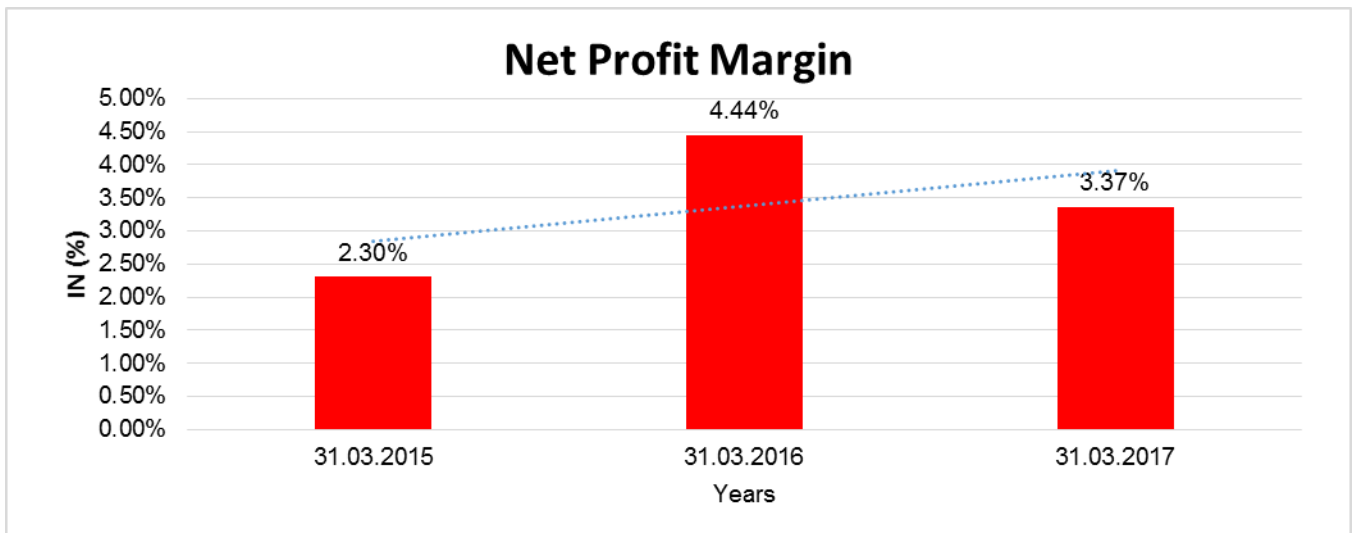
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	76.222	52.563	60.339
		(31.040)	14.794

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	76.222	52.563	60.339
Profit (Loss)	1.754	2.336	2.031
	2.30%	4.44%	3.37%



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LEGALS CASE

Chief Metropolitan Magistrate, New Delhi, PHC

Case Details

Case Type: Ct Cases

Filing Number: 13701/2015 Filing Date: 29-07-2015

Registration Number: 27363/2016 Registration Date: 31-07-2015

CNR Number: DLND02-006150-2015

Case Status

First Hearing Date: 12th January 2016

Next Hearing Date: 11th February 2018

Stage of Case: Misc./ Appearance

Court Number and Judge: 67-Metropolitan Magistrate

Petitioner and Advocate

1) ACCLAIMED INFRA PROJECTS PVT LTD

Address -

Respondent and Advocate

1) SGK PROJECTS PVT LTD ORS

Address -

FIR Details

Police Station: Inder Puri

FIR Number:

Year: 0

History of Case Hearing

Registration Number	Judge	Business On Date	Hearing Date	Purpose of hearing
27363/2016	Metropolitan Magistrate	12-01-2016	20-02-2016	Misc./ Appearance
27363/2016	Metropolitan Magistrate	20-02-2016	02-09-2016	Misc./ Appearance
27363/2016	Metropolitan Magistrate	02-09-2016	11-02-2018	Misc./ Appearance

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	Yes
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

RESULTS OF BUSINESS OPERATIONS AND THE STATE OF COMPANY'S AFFAIRS

During the year, the Company has achieved a turnover of INR 60.389 million. The net Profit after tax during the year has been INR 2.031 million.

UNSECURED LOAN

PARTICULARS	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
Short-term borrowings		
Loans from Directors and their Relatives	11.400	11.190
Total	11.400	11.190

INDEX OF CHARGES

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modifica tion	Date of Satisfa ction	Amount	Address
1	G726265 18	100144 478	IDBI Bank Limited	30/03/201 7	-	-	4900000.0	GROUND FLOOR, OCEAN COMPLEX P-6, SECTOR- 18, NOIDA- 201301, UTTAR PRADESH, INDIA

FIXED ASSETS

- Furniture and Fixture
- Computer
- Plant and Machinery

CMT REPORT (Corruption, Money Laundering & Terrorism)

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.52
UK Pound	1	INR 89.45
Euro	1	INR 79.84

INFORMATION DETAILS

Information Gathered by :	SLK
Analysis Done by :	NYT
Report Prepared by :	MTN

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	YES
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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