

MIRA INFORM REPORT

Report No. :	543933
Report Date :	08.12.2018

IDENTIFICATION DETAILS

Name :	MOTHERCARE UK LIMITED
Formerly Known As :	M. KAPLAN & COMPANY LIMITED
Registered Office :	Cherry Tree Road, Watford, Hertfordshire, Wd24 6sh
Country :	United Kingdom
Financials (as on) :	25.03.2017
Date of Incorporation :	08.05.1954
Com. Reg. No.:	00533087
Legal Form :	Private limited with Share Capital
Line of Business :	<ul style="list-style-type: none"> Other retail sale of new goods in specialised stores (not commercial art galleries and opticians) The provision of retailing of specialist goods and services for pregnant women, mothers, babies and young children upto the age of eight years.
No. of Employees :	2870

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	C
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Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Moderate
Payment Behaviour :	Slow
Litigation :	Clear

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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME AND ADDRESS

Company Name: MOTHERCARE UK LIMITED
Company No: 00533087
Company Status: Active - Accounts Filed
Status: Active
Registered Address: CHERRY TREE ROAD WATFORD HERTFORDSHIRE WD24 6SH

COMPANY NAME

MOTHERCARE UK LIMITED

COMPANY NUMBER

00533087

COMPANY SUMMARY

Registered Address: CHERRY TREE ROAD
WATFORD
HERTFORDSHIRE
WD24 6SH
Trading Address: Cherry Tree Road
Watford
Hertfordshire
WD24 6SH
Website Address: <http://www.mothercare.com>
Telephone Number: 01923241000
Fax Number:
TPS: No
FPS: Yes
Incorporation Date: 08/05/1954
Previous Name: M. KAPLAN & COMPANY LIMITED
Type: Private limited with Share Capital
FTSE Index: -
Date of Change: 22/09/1984
Filing Date of Accounts: 11/12/2017
Currency: GBP
Share Capital: £28,446,000
SIC07: 47789
Charity Number: -

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SIC07 Description OTHER RETAIL SALE OF NEW GOODS IN SPECIALISED STORES (NOT COMMERCIAL ART GALLERIES AND OPTICIANS)
Principal Activity The provision of retailing of specialist goods and services for pregnant women, mothers, babies and young children upto the age of eight years.

ADDITIONAL INFORMATION

CCJ's 1 (£90)

07/01/2014	LAGANSIDE COURTS	£90	Judgment
-	-	-	-
-	-	-	-

Ultimate Holding Company	MOTHERCARE PLC.
Accountant	-
Mortgages	17
Trade Debtors	-
Group	23 companies
Linkages	0 companies
Countries	In 0 countries

KEY FINANCIALS

Year to Date	Turnover	Pre Tax Profit	Shareholder's Funds	Employees
25/03/2017	£553,200,000	-£10,400,000	-£59,600,000	2870
26/03/2016	£564,000,000	-£9,500,000	-£37,800,000	2920
28/03/2015	£586,800,000	-£17,600,000	-£28,800,000	3002

MORTGAGE SUMMARY

Total Mortgage	17
Outstanding	10
Satisfied	7

TRADE DEBTORS / BAD DEBT SUMMARY

Total Number of Documented Trade	1
Total Value of Documented Trade	£127,730

COMMENTARY

This company has recently completed a Company Voluntary Arrangement within the last 6 months.
This company's return on total assets employed ratio indicates a poor or negative return on assets.
This company has made late payments on a medium percentage of invoices.
This company's ratio of total liabilities to total assets indicates that assets are funded through debt rather than equity.
This company trades in an industry with a higher level of corporate failures.

CCJ

Total Number of Exact CCJs -	1	Total Value of Exact CCJs -	£90
Total Number of Possible CCJs -	0	Total Value of Possible CCJs -	
Total Number of Satisfied CCJs -	0	Total Value of Satisfied CCJs -	
Total Number of Writs -	-		

Total Current Directors	4	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	63	Total Person's With Significant Control	1

CURRENT DIRECTORS

Title	Mr	Function	Director
Name	Mark Newton-Jones	Nationality	British
Date of Birth	05/1967	Present Appointments	13
Latest Address	Cherry Tree Road, Watford, Hertfordshire	Appointment Date	03/12/2018
Post Code	WD24 6SH		
Title	Mr	Function	Director
Name	Kevin Jonathan Rusling	Nationality	British
Date of Birth	06/1977	Present Appointments	4
Latest Address	Cherry Tree Road, Watford, Hertfordshire	Appointment Date	05/04/2017
Post Code	WD24 6SH		

Title	Mrs	Function	Director
Name	Kirsty Rowena Homer	Nationality	British
Date of Birth	10/1974	Present Appointments	21

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Latest Address	Cherry Tree Road, Watford, Hertfordshire	Appointment Date	07/07/2017
Post Code	WD24 6SH		
Title	Mr	Function	Director
Name	William Glyn Lawrence Hughes	Nationality	British
Date of Birth	03/1976	Present Appointments	4
Latest Address	Cherry Tree Road, Watford, Hertfordshire	Appointment Date	01/12/2017
Post Code	WD24 6SH		

CURRENT COMPANY SECRETARY



Title	Mrs	Function	Company Secretary
Name	Lynne Samantha Medini	Nationality	
Date of Birth	-	Present Appointments	1
Latest Address	Cherry Tree Road, Watford, Hertfordshire	Appointment Date	24/07/2015
Post Code	WD24 6SH		

TOP SHAREHOLDERS

Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
MOTHERCARE (HOLDINGS) LTD	GBP	28,445,999	ORDINARY	1	100
PRINCESS PRODUCTS LTD	GBP	1	ORDINARY	1	0

FINANCIALS














Profit & Loss

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Weeks	52	(%)	52	(%)	52	(%)	52	(%)	52
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	N
	Turnover	£553,200,000	-1.9%	£564,000,000	-3.9%	£586,800,000	0.8%	£581,973,000	2%	£570,638,000
	Export	£189,300,	-6.6%	£202,600,	-	£228,000,	-1.7%	£231,908,	6.7%	£217,252,



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		000		000	11.1 %	000		000		000
	Cost of Sales	£506,800,000	-3.1%	£523,000,000	-2.6%	£537,000,000	-3.2%	£554,615,000	6.1%	£522,971,000
	Gross Profit	£46,400,000	13.2%	£41,000,000	-17.7%	£49,800,000	82%	£27,358,000	-42.6%	£47,667,000
	Wages & Salaries	£69,700,000	0.6%	£69,300,000	-4.9%	£72,900,000	7.9%	£67,576,000	-8.1%	£73,498,000
	Directors Emoluments	£3,800,000	15.2%	£3,300,000	-17.5%	£4,000,000	14.6%	£3,489,000	-7.9%	£3,790,000
	Operating Profit	-£6,500,000	-4.8%	-£6,200,000	60.8%	-£15,800,000	-999.9%	£27,000	-99.6%	£6,985,000
	Depreciation	£14,000,000	1.4%	£13,800,000	-8%	£15,000,000	-10.7%	£16,802,000	-2.9%	£17,303,000
	Audit Fees	£100,000	-	£100,000	-	£100,000	-26.5%	£136,000	1.5%	£134,000
	Interest Payments	£14,200,000	6%	£13,400,000	-	£13,400,000	-2.3%	£13,709,000	3.2%	£13,289,000
	Pre Tax Profit	-£10,400,000	-9.5%	-£9,500,000	46%	-£17,600,000	-8.2%	-£16,269,000	34.8%	-£12,071,000
	Taxation	£400,000	166.7%	-£600,000	45.5%	-£1,100,000	-714.5%	£179,000	-96%	£4,500,000
	Profit After Tax	-£10,000,000	1%	-£10,100,000	46%	-£18,700,000	16.2%	-£16,090,000	112.5%	-£7,571,000
	Dividends Payable	-	-	-	-	-	-	-	-	-
	Retained Profit	-£10,000,000	1%	-£10,100,000	46%	-£18,700,000	16.2%	-£16,090,000	112.5%	-£7,571,000
















Balance Sheet

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Tangible Assets	£143,300,000	5.2%	£136,200,000	8.8%	£125,200,000	-7.4%	£135,179,000	-7.5%	£146,206,000
	Intangible Assets	£29,700,000	53.9%	£19,300,000	2.7%	£18,800,000	126.8%	£8,288,000	-11.2%	£9,334,000

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	Total Fixed Assets	£173,000,000	11.3 %	£155,500,000	8%	£144,000,000	0.4%	£143,467,000	- 7.8 %	£155,540,000
	Stock	£86,900,000	- 1.4 %	£88,100,000	20.4 %	£73,200,000	-1.8%	£74,504,000	- 11.3 %	£83,986,000
	Trade Debtors	£31,700,000	- 30.6 %	£45,700,000	10.9 %	£41,200,000	21.9 %	£33,794,000	24.7 %	£27,107,000
	Cash	£1,600,000	- 62.8 %	£4,300,000	- 12.2 %	£4,900,000	261.1 %	£1,357,000	- 14.9 %	£1,594,000
	Other Debtors	£231,300,000	3.9 %	£222,700,000	- 4.5 %	£233,100,000	22.5 %	£190,347,000	22.3 %	£155,687,000
	Miscellaneous Current Assets	£6,100,000	- 30.7 %	£8,800,000	- 2.2 %	£9,000,000	-	0	-	0
	Total Current Assets	£357,600,000	- 3.2 %	£369,600,000	2.3 %	£361,400,000	20.5 %	£300,002,000	11.8 %	£268,374,000
	Trade Creditors	£61,500,000	- 6.4 %	£65,700,000	41.6 %	£46,400,000	-6.6%	£49,682,000	- 3.2 %	£51,336,000
	Bank Loans & Overdrafts	0	-	0	- 100 %	£16,500,000	48.6 %	£11,106,000	- 9.5 %	£12,270,000
	Other Short Term Finance	£284,700,000	11.7 %	£254,900,000	19.3 %	£213,600,000	21.1 %	£176,439,000	40.2 %	£125,849,000
	Miscellaneous Current Liabilities	£48,900,000	- 5.8 %	£51,900,000	4%	£49,900,000	22.8 %	£40,649,000	- 12.2 %	£46,275,000
	Total Current Liabilities	£395,100,000	6.1 %	£372,500,000	14.1 %	£326,400,000	17.5 %	£277,876,000	17.9 %	£235,730,000
	Bank Loans & Overdrafts and LTL	£195,100,000	2.5 %	£190,400,000	- 15.1 %	£224,300,000	46.5 %	£153,131,000	- 6.3 %	£163,486,000
	Other Long Term Finance	£71,300,000	-	£71,300,000	-	£71,300,000	0%	£71,291,000	-	£71,291,000
	Total	£195,100,	2.5	£190,400,	-	£207,800,	46.3	£142,025,	-	£151,216,






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	Long Term Liabilities	000	%	000	8.4 %	000	%	000	6.1 %	000
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Capital & Reserves

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Called Up Share Capital	£28,400,000	-	£28,400,000	-	£28,400,000	-0.2%	£28,446,000	-	£28,446,000
	P & L Account Reserve	£126,900,000	17%	£108,500,000	7.6%	£100,800,000	151.5 %	£40,072,000	48.3 %	£27,020,000
	Revaluation Reserve	-	-	-	-	-	-	-	-	-
	Sundry Reserves	£38,900,000	-8%	£42,300,000	-3%	£43,600,000	23.9 %	£35,194,000	-1%	£35,542,000
	Shareholder Funds	£59,600,000	57.7 %	£37,800,000	31.3 %	£28,800,000	222.2 %	£23,568,000	36.2 %	£36,968,000



Other Financial Items

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Net Worth	£89,300,000	56.4 %	£57,100,000	-20%	£47,600,000	411.5 %	£15,280,000	44.7 %	£27,634,000
	Working Capital	£37,500,000	999.9 %	£2,900,000	108.3 %	£35,000,000	58.2 %	£22,126,000	32.2 %	£32,644,000
	Total Assets	£530,600,000	1%	£525,100,000	3.9%	£505,400,000	14%	£443,469,000	4.6 %	£423,914,000
	Total Liabilities	£590,200,000	4.8%	£562,900,000	5.4%	£534,200,000	27.2 %	£419,901,000	8.5 %	£386,946,000
	Net Assets	£59,600,000	57.7 %	£37,800,000	31.3 %	£28,800,000	222.2 %	£23,568,000	36.2 %	£36,968,000



Cash Flow

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Net Cashflow from Operations	-	-	-	-	-	-	-	-	-
	Net Cashflow before Financing	-	-	-	-	-	-	-	-	-













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	Net Cashflow from Financing	-	-	-	-	-	-	-	-	-
	Increase in Cash	-	-	-	-	-	-	-	-	-



Miscellaneous

	Date Of Accounts	25/03/17	(%)	26/03/16	(%)	28/03/15	(%)	29/03/14	(%)	30/03/13
	Contingent Liability	NO	-	NO	-	NO	-	NO	-	NO
	Capital Employed	£135,500,000	-11.2%	£152,600,000	-14.7%	£179,000,000	8.1%	£165,593,000	-12%	£188,184,000
	Number of Employees	2870	-1.7%	2920	-2.7%	3002	-39.8%	4989	-4.4%	5220
	Accountants									
	Auditors	DELOITTE LLP								
	Auditor Comments	The audit report contains no adverse comments								
	Bankers	HSBC BANK PLC								
	Bank Branch Code	43-09-63								

Ratios

	Date Of Accounts	25/03/17	26/03/16	28/03/15	29/03/14	30/03/13
	Pre-tax profit margin %	-1.88	-1.68	-3	-2.80	-2.12
	Current ratio	0.91	0.99	1.11	1.08	1.14
	Sales/Net Working Capital	-14.75	-194.48	16.77	26.30	17.48
	Gearing %	-327.30	-503.70	-778.80	649.70	442.20
	Equity in %	-11.90	-7.50	-5.90	5.40	8.90
	Creditor Days	40.46	42.40	28.78	31.07	32.74
	Debtor Days	20.85	29.49	25.55	21.13	17.29
	Liquidity/Acid Test	0.68	0.75	0.88	0.81	0.78
	Return On Capital Employed %	-7.67	-6.22	-9.83	-9.82	-6.41
	Return On Total Assets Employed %	-1.96	-1.80	-3.48	-3.66	-2.84
	Current Debt Ratio	-6.62	-9.85	-11.33	11.79	6.37
	Total Debt Ratio	-9.90	-14.89	-18.54	17.81	10.46

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	Stock Turnover Ratio %	15.70	15.62	12.47	12.80	14.71
	Return on Net Assets Employed %	17.44	25.13	61.11	-69.03	-32.65

Report Notes

There are no notes to display.

STATUS HISTORY

Date	Description
15/10/2018	Completion of Vol Arrangement
28/06/2018	Voluntary Arrangements

***EVENT HISTORY**

Date	Description
05/12/2018	New Board Member Mr M. Newton-Jones appointed
30/11/2018	Confirmation Statement
27/11/2018	Mr D.B. Wood has left the board
04/10/2018	Mr M.J. Stringer has left the board
18/04/2018	New Board Member Mr D.B. Wood appointed
11/04/2018	New Board Member Mr D.B. Wood appointed
10/04/2018	Mr M. Newton-Jones has left the board
22/12/2017	New Accounts Filed
22/12/2017	New Accounts Filed
06/12/2017	Mr R. Smothers has left the board
06/12/2017	New Board Member Mr W.G. Hughes appointed

PREVIOUS COMPANY NAMES

Date	Previous Name
22/09/1984	M. KAPLAN & COMPANY LIMITED

Writ Details

No writs found

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STATISTICS

Group	23 companies
Linkages	0 companies
Countries	In 0 countries

SUMMARY

Holding Company	MOTHERCARE (HOLDINGS) LIMITED
Ownership Status	Wholly Owned
Ultimate Holding Company	MOTHERCARE PLC.

GROUP STRUCTURE

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
MOTHERCARE PLC.	01950509	24.03.2018	Y	£654,500,000
MOTHERCARE SOURCING LI...	01509604	25.03.2017	N	
CHELSEA STORES HOLDING...	05071053	25.03.2017	N	
CHELSEA STORES (EBT...	04666271	25.03.2017	N	
EARLY LEARNING HOLDI...	04189976	25.03.2017	N	
EARLY LEARNING CEN...	00102194	25.03.2017	N	£75,200,000
EARLY LEARNING LI...	01103663	25.03.2017	N	£20,000
ELC LIMITED	03108938	25.03.2017	N	
GALLERIA LIMITED	01908269	26.03.2016	N	
MOTHERCARE SHOPS GROUP	00988644	26.03.2016	N	

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MOTHERCARE UK LIMITED - 543933

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MOTHERCARE FINANCE LIM...	01382896	25.03.2017	N	
MOTHERCARE GROUP LIMIT...	00223360	25.03.2017	N	
MINI CLUB UK LIMITED	01781095	25.03.2017	N	£30,599,000
MOTHERCARE (HOLDINGS...	01289339	25.03.2017	N	
MOTHERCARE UK LIMITED	00533087	25.03.2017	N	£553,200,000
CHILDRENS WORLD L...	00232232	25.03.2017	N	
CHILDREN'S WORL...	03789213	31.03.2017	N	£103,269
GURGLE LIMITED	06387888	25.03.2017	N	£46,583
MOTHERCARE OPERATIONS...	01416572	25.03.2017	N	
PRINCESS PRODUCTS LIMITED	00354661	25.03.2017	N	
RETAIL CLOTHING LIMITED	00221932	25.03.2017	N	
CLOTHING RETAILERS L...	00307887	25.03.2017	N	
TCR PROPERTIES LIMITED	00095350	25.03.2017	N	

Exact CCJ Details

Date	Court	Amount	Status	Case Number	Date Paid
07/01/2014	LAGANSIDE COURTS	£90	Judgment	13/114596	-

Possible CCJs Details

There are no possible CCJ details

MORTGAGE DETAILS

Mortgage Type:			
Date Charge Created:	17/05/18		
Date Charge Registered:	23/05/18		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC (AS SECURITY AGENT);		
Amount Secured:			
Details:	UK TRADEMARK REGISTRATION NO 855429 ANDTHOSE ASSETS LISTED IN THE INSTRUMENT. FOR MORE DETAILS PLEASE REFER TO THE INSTRUMENT.CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.CONTAINS NEGATIVE PLEDGE.		
Mortgage Type:			
Date Charge Created:	17/05/18		
Date Charge Registered:	23/05/18		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC (AS SECURITY AGENT);		
Amount Secured:			
Details:	N/ACONTAINS FIXED CHARGE.CONTAINS NEGATIVE PLEDGE.		
Mortgage Type:			
Date Charge Created:	05/05/17		
Date Charge Registered:	10/05/17		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC (AS SECURITY AGENT);		
Amount Secured:			
Details:	UK TRADEMARK REGISTRATION NO 855429 ANDTHOSE ASSETS LISTED IN THE INSTRUMENT. FOR MORE DETAILS PLEASE REFER TO THE INSTRUMENT.CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.CONTAINS NEGATIVE PLEDGE.		
Mortgage Type:			
Date Charge Created:	05/05/17		
Date Charge Registered:	10/05/17		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC (AS SECURITY AGENT);		
Amount Secured:			
Details:	N/A.CONTAINS FIXED CHARGE.CONTAINS NEGATIVE PLEDGE.		
Mortgage Type:	A SHARE MORTGAGE		
Date Charge Created:	18/05/12		

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Date Charge Registered:	30/05/12		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM EACH OBLIGOR TO ANY FINANCE PARTY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THEAFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE		
Details:	THE SHARES, BEING- 10,000 ORDINARY SHARES OF HK\$1 EACH IN THE ISSUED SHARE CAPITAL OF MIHKL SEE IMAGE FOR FULL DETAILS		
Mortgage Type:	SECURITY AGREEMENT		
Date Charge Created:	11/04/12		
Date Charge Registered:	26/04/12		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE OBLIGORS UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE		
Details:	FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE, INCLUDING GOODWILL, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXEDPLANT & MACHINERY SEE IMAGE FOR FULL DETAILS		

Mortgage Type:	RENT DEPOSIT DEED		
Date Charge Created:	11/04/12		
Date Charge Registered:	20/04/12		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	BROOKSHIRE CAPITAL LLP		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE		
Details:	THE DEPOSIT ACCOUNT SEE IMAGE FOR FULL DETAILS		
Mortgage Type:	SECURITY ASSIGNMENT		
Date Charge Created:	16/05/11		
Date Charge Registered:	02/06/11		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE OBLIGORS TO THE FINANCE PARTIES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE		
Details:	F/H 28 AND 29 HIGH STREET DONCASTER T/NSYK68561. F/H PART OF 114 HIGH ROAD ILFORD T/N NGL199098. F/H55-57 BRIDGE STREET PETERBOROUGH T/N CB92309, FIXED AND FLOATING CHARGE OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND		

	FUTURE (FOR DETAILS OF FURTHER PROPERTIES CHARGED PLEASE REFER TO FORM MG01) SEE IMAGE FOR FULL DETAILS
--	---

Mortgage Type:	SECURITY AGREEMENT
Date Charge Created:	16/05/11
Date Charge Registered:	20/05/11
Date Charge Satisfied:	04/01/13
Status:	SATISFIED
Person(s) Entitled:	BARCLAYS BANK PLC (AS SECURITY TRUSTEE)
Amount Secured:	
Details:	ALL LAND, EQUIPMENT, AUTHORISATIONS, INSURANCES, CONTRACTUAL RIGHTS AND OTHER ASSETS SEE IMAGE FOR FULL DETAILS
Mortgage Type:	SECURITY DEED
Date Charge Created:	26/04/10
Date Charge Registered:	04/05/10
Date Charge Satisfied:	04/01/13
Status:	SATISFIED
Person(s) Entitled:	BARCLAYS BANK PLC
Amount Secured:	
Details:	THE REAL PROPERTY BEING- F/H PROPERTY K/A THE COMMERCIAL HOTEL, VICTORIA SQUARE, BOLTON T/NO LA309153. F/H PROPERTY K/A 28 AND 29 HIGH STREET, DONCASTER T/NO SYK68561. F/H PROPERTY K/A PART OF 114 HIGHROAD, ILFORD T/NO NGL199098. (FOR FURTHER DETAILS OF PROPERTIES CHARGED PLEASE REFER TO FORM MG01) AND ALL BUILDINGS FIXTURES, FITTINGS, FIXED PLANT AND MACHINERY SEE IMAGE FOR FULL DETAILS

Mortgage Type:	SUPPLEMENTAL SECURITY AGREEMENT SUPPLEMENTAL TO A DEBENTURE DATED 12 MAY 2003 AND
Date Charge Created:	01/09/03
Date Charge Registered:	18/09/03
Date Charge Satisfied:	04/01/13
Status:	SATISFIED
Person(s) Entitled:	HSBC BANK PLC
Amount Secured:	
Details:	IN ADDITION TO THE PROPERTY CHARGED UNDER THE ORIGINAL DEBENTURE L/H 5 AND 7 STAVELEIGH WAY ASHTON-UNDER-LYME T/NO LA232496, L/H 118 & 120 FREEMAN STREET GRIMSBY T/NO HS147707, L/H 112A AND PART OF 114 HIGH ROAD ILFORD T/NO NGL199099 (FOR FURTHER DETAILS OF PROPERTY CHARGED PLEASE SEE SCHEDULE TO FORM 395) SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS
Mortgage Type:	SECURITY ASSIGNMENT
Date Charge Created:	12/05/03
Date Charge Registered:	30/05/03
Date Charge Satisfied:	04/01/13

Status:	SATISFIED		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:			
Details:	ALL THE COMPANY'S RIGHT TITLE AND INTEREST IN ANY FREEHOLD OR LEASEHOLD LAND HELD BY IT TOGETHER WITH FLOATING CHARGE ALL OF ITS ASSETS NOT CHARGE BY WAY OF FIXED CHARGE ABOVESEE THE MORTGAGE CHARGEDOCUMENT FOR FULL DETAILS		

Mortgage Type:	A STANDARD SECURITY WHICH WAS PRESENTEDFOR REGISTRATION IN SCOTLAND ON 18 DECEMBER 2001 AND		
Date Charge Created:	12/11/01		
Date Charge Registered:	29/12/01		
Date Charge Satisfied:	23/04/10		
Status:	SATISFIED		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE		
Details:	122 UNION STREET ABERDEEN		
Mortgage Type:	A STANDARD SECURITY WHICH WAS PRESENTEDFOR REGISTRATION IN SCOTLAND ON 18 DECEMBER 2001 AND		
Date Charge Created:	12/11/01		
Date Charge Registered:	29/12/01		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE		
Details:	24 CAUSEYSIDE STREET PAISLEY		

Mortgage Type:	A STANDARD SECURITY WHICH WAS PRESENTEDFOR REGISTRATION IN SCOTLAND ON 18 DECEMBER 2001 AND		
Date Charge Created:	12/11/01		
Date Charge Registered:	29/12/01		
Date Charge Satisfied:	-		
Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE		
Details:	149,151 AND 153 HIGH STREET AYR		
Mortgage Type:	LEGAL CHARGE		
Date Charge Created:	11/10/00		
Date Charge Registered:	14/10/00		
Date Charge Satisfied:	04/06/03		
Status:	SATISFIED		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE UNDER OR IN RESPECT OF THE GUARANTEE OF THE		

	OBLIGATIONS OF MOTHERCARE PLC UNDER THE CREDIT AGREEMENT DATED 15TH AUGUST 2000		
Details:	F/H 8/9 EASTBANK STREET SOUTHPORT		
Mortgage Type:	DEBENTURE		
Date Charge Created:	15/08/00		
Date Charge Registered:	24/08/00		
Date Charge Satisfied:	04/06/03		
Status:	SATISFIED		
Person(s) Entitled:	HSBC BANK PLC		
Amount Secured:	ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER AND UNDER THE CREDIT AGREEMENT OF EVEN DATE		
Details:	122 UNION STREET ABERDEEN FOR FURTHER PROPERTIES - SEE SCHEDULE TO FORM 395 FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOK DEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS		

CREDITOR DETAILS

	Total Number	Total Value
Trade Creditors	0	-

No Creditor Data

TRADE DEBTORS / BAD DEBT DETAIL

	Total Number of Documented Trade	Total Value of Documented Trade
Trade Debtors	1	£127,730

Company Name	Amount	Statement Date
Business Dream Ltd	£127,730	04/11/2011

PREVIOUS DIRECTOR/COMPANY SECRETARIES

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
David Alan Thompson	1	3	72

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Peter Adams	0	5	0
Clive Edward Revett	1	34	27
Michael Frederick Langley	0	3	0
Patricia Fraser Manning	0	2	4
Adrian Timothy John Greenhalgh	1	4	1
Ann Iverson	0	2	1
Paul Simeon Ryan	0	9	13
Arthur William Ralley	0	6	24
Sandra Lewis	0	2	0
Christopher Nicholas Martin	17	17	20
Mark McMenemy	9	33	73
Tanya Jane Campbell Todd	0	1	0
Alison Jane Clifford King	0	2	1
Philip John Kitchen	0	2	0
Alison Thorne	0	1	0
David Ioan Evans	1	3	12
Phillip John Davies	0	2	2
Paul Sprague	0	4	1
Andrew David Meehan	11	30	50
Joseph Denis O'Leary	0	2	1
Richard Spencer Glanville	2	34	65
Claire Tiney	0	2	3
Gregory Clifford Francis Tufnell	2	6	11
Simon Donnell Hughes	3	12	2
Vincent Anthony Gunn	5	14	5
Andrew James King	0	2	0
Joseph Benjamin Gordon	3	8	0
Colin Roy Astbury	0	3	1
Steven Peter Glew	0	8	24
Anthony John Carr	1	2	0
Gillian Berkmen	1	8	4
Anna Katherine James	0	1	1
Christine Helen Evans	0	1	0
Richard Aubrey Street	0	2	1
Christopher Jeremy Cull	1	5	0
Neil Simon Harrington	2	4	0
Jeremy Paul Maxwell	1	5	1
Elzbieta Krystyna Davies	0	3	1
Susan Eileen Malti	3	1	0
Terrence Orby Conran	0	1	0
Peter Arthur Robert James	0	1	0
Albert Mowlem	0	1	0
Anthony Peter Darcy Maynard	0	1	0
Jasvinder Singh Virdee	1	1	2

Timothy John Ashby	1	32	18
Michael Logue	0	4	2
Anna Katherine James	1	1	0
Simon John Calver	6	6	0
Sarah Purkis	0	5	0
Tim Ashby	0	1	0
Philippe Jean Camille Dayraud	0	2	0
Dominic Joseph Lavelle	2	84	235
Matthew George Smith	1	25	0
Matthew Jackson Stringer	0	3	0
Stephen William Pomfret	1	2	4
Richard Smothers	97	25	0
Karl Doyle	0	2	0
David Bernard Wood	0	3	0
Jude Claire Bridge	0	6	0
Gary Kibble	0	3	0
Daniel Talisman	0	22	0
Louise Ann Palmer	1	2	1
Total Persons With Significant Control	1	Total Statements	0
Active	1	Active	0
Ceased	0	Ceased	0

Active Persons With Significant Control

Name	Mothercare (Holdings) Limited	Kind	Corporate Entity With Significant Control
Address	Cherry Tree Road Cherry Tree Road, Watford	Notified On	06/04/2016
Post Code	WD24 6SH	Legal Form	Private Company Limited By Shares
Authority	Companies Act	Place Registered	England And Wales
Country Registered	England	Registration Number	1289339
Nature Of Control	Ownership of shares - above 75%		

Ceased Persons With Significant Control

No Ceased Persons With Significant Control To Display

Active Statements

No Active Statements To Display

Ceased Statements

No Ceased Statements To Display

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FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.57
UK Pound	1	INR 90.12
Euro	1	INR 80.22
GBP	1	INR 90.87

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIS
Report Prepared by :	SYL

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)