

MIRA INFORM REPORT

Report No. :	544020
Report Date :	08.12.2018

IDENTIFICATION DETAILS

Name :	RHI MAGNESITA GMBH
Formerly Known As :	RHI FEUERFEST GMBH CHSH ANDVARI HOLDING GMBH
Registered Office :	Kranichberggasse 6 A-1120 Wien
Country :	Austria
Financials (as on) :	31.12.2016
Year of Establishment :	1976
Legal Form :	Limited Liability Company
Line of Business :	Manufacture of refractory products
No. of Employees :	700

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Slow but Correct
Litigation :	Clear

NOTES :

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Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
Austria	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

AUSTRIA - ECONOMIC OVERVIEW

Austria is a well-developed market economy with skilled labor force and high standard of living. It is closely tied to other EU economies, especially Germany's, but also the US', its third-largest trade partner. Its economy features a large service sector, a sound industrial sector, and a small, but highly developed agricultural sector.

Austrian economic growth strengthen in 2017, with a 2.9% increase in GDP. Austrian exports, accounting for around 60% of the GDP, were up 8.2% in 2017. Austria's unemployment rate fell by 0.3% to 5.5%, which is low by European standards, but still at its second highest rate since the end of World War II, driven by an increased number of refugees and EU migrants entering the labor market.

Austria's fiscal position compares favorably with other euro-zone countries. The budget deficit stood at a low 0.7% of GDP in 2017 and public debt declined again to 78.4% of GDP in 2017, after reaching a post-war high 84.6% in 2015. The Austrian government has announced it plans to balance the fiscal budget in 2019. Several external risks, such as Austrian banks' exposure to Central and Eastern Europe, the refugee crisis, and continued unrest in Russia/Ukraine, eased in 2017, but are still a factor for the Austrian economy. Exposure to the Russian banking sector and a deep energy relationship with Russia present additional risks.

Austria elected a new pro-business government in October 2017 that campaigned on promises to reduce bureaucracy, improve public sector efficiency, reduce labor market protections, and provide positive investment incentives.

Source : CIA

COMPANY NAME AND ADDRESS

RHI MAGNESITA GMBH

Kranichberggasse 6
A-1120 Wien

Phone: (0043) 5 0213
Fax: (0043) 5 0213 - 6213
E-mail: cc@rhimagnesita.com
Internet: http://www.rhimagnesita.com

ACTIVITIES

ÖNACE 23200 100% Manufacture of refractory products

FINANCIAL DATA

Financial details can also be entered during the period, irrespective of the balance sheet date.

total turnover (total sales)	2017	EUR	1.200.000.000,00	(estimated)
total turnover (total sales)	2016	EUR	1.169.143.274,82	(exact)
turnover (sales) - group	2017	EUR	1.650.000.000,00	(approx.)
turnover (sales) - group	2016	EUR	1.651.200.000,00	(exact)
total investments	2016			(not available)
total employees	2018		700	(approx.)

GENERAL COMPANY INFORMATION

Company name	RHI Magnesita GmbH
Year of incorporation	1976
Type of company	Financial and insurance activities
Legal form	limited liability company since 2015-09-29
Companies house number	FN 442121 d Wien since 2015-10-28
VAT number	ATU 72371523
number - Austrian National Bank	18863272

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Last balance sheet:	2016		
Banking connection	Erste Bank der oesterreichischen Sparkassen AG	BLZ 20111	main bank connection

LOCATIONS

operational	A-1120 Wien, Kranichberggasse 6	registered office
operational	A-1120 Wien, Kranichberggasse 6	registered headquarters
	0043 5 0213	cc@rhimagnesita.com
operational	A-8784 Trieben, Schoberpaß Bundesstraße 57	branch office
operational	A-8700 Leoben, Gösser Platz 1	branch office
operational	A-8700 Leoben, Prettachstraße 8	branch office
operational	A-8700 Leoben, Magnesitstraße 2, 4, 6 und 8	branch office
former	A-1010 Wien, Parkring 2	
former	A-1100 Wien, Wienerbergstraße 9	
former	A-1010 Wien, Parkring 2	
former	A-1100 Wien, Wienerbergstraße 9	

PRIVATE DATA

Surname	Date of birth	Address	Executive positions	Further executive positions (as registered in the companies' house)
Luis Bittencourt	1963-04-20	A-1100 Wien Wienerbergstraße 9	manager	0
Lic. Oec. HSG Stefan Borgas	1964-09-11	A-1030 Wien Rechte Bahngasse	manager	4
Octavio Lopes	1971-08-27	D-40724 Hilden p.A. Itterpark 1	manager	1
Gerd Schubert	1960-01-23	D-90480 Nürnberg Reiherweg	manager	3
Dipl.-Ing. Reinhold Steiner	1964-10-06	A-8793 Trofaiach Edling 24d	manager	9
Dipl.-Ing. Christian Artner	1969-05-31	A-7012 Zagersdorf Kirchengasse 13	joint signing clerk	2

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Gabriele Becker- Pichler	1975-05-24	A-1170 Wien Hormayrgasse 13/13	joint signing clerk	1
Eduardo Gotilla	1980-05-22	A-1100 Wien Wienerbergstraße 9	joint signing clerk	0
Dipl.-Ing. Gernot Harm	1976-07-08	A-2500 Baden Augustinergasse 22	joint signing clerk	4
Rudolf Hollmann	1965-04-12	A-8715 St.Lorenzen bei Knittelfeld Sankt Lorenzen 103	joint signing clerk	0
Dipl.-Ing. Thomas Jakowiak	1972-04-08	A-1110 Wien Gattergasse 13b	joint signing clerk	4
Erwin Jankovits	1971-08-13	A-7011 Siegendorf Angergasse 5	joint signing clerk	0
Hans Junger	1964-08-25	A-8712 Proleb Riesnerstraße 4	joint signing clerk	0
Mag. Simone Oremovic	1973-07-23	A-1020 Wien Obere Donaustraße 95	joint signing clerk	11
Luiz Gustavo Perrotti Rossato	1979-06-28	A-1100 Wien Wienerbergstraße	joint signing clerk	0
Mag. Robert Ranftler	1971-11-25	A-1100 Wien Alxingergasse 57-59	joint signing clerk	9
Dipl.-Ing. Stefan Schriebl	1971-02-26	A-9363 Metnitz Marktstraße 27	joint signing clerk	3
Mag. Felix Warmuth	1981-03-30	A-2483 Ebreichsdorf Gutshofzeile 1	joint signing clerk	1
Dipl.-Ing. Holger Woltron	1964-12-19	A-2630 Ternitz Döpplingerstraße 24	joint signing clerk	2
Dr. Herbert Cordt	1947-01-12	A-1010 Wien Am Parkring 12	chairman of the supervisory board	22
Celia Baxter	1958-01-15	GB-W4 3TP London 62 Chiswick Staithe, Hartingdon Road	member of the supervisory board	0
Dipl.-Ing. Klaus Gamweger	1965-12-23	A-8700 Leoben Thurgasse 3k	member of the supervisory board	1
Ing. Walter Geier	1957-04-19	A-8700 Leoben Magnesitgasse 6	member of the supervisory board	1
Andrew Hosty	1965-02-12	GB-GU15 2NG Surrey The Spinneys, Park Avenue, Camberley	member of the supervisory board	0
Ing. Christian Hütter	1957-02-24	A-1050 Wien Högelmüllerstraße 3	member of the supervisory board	1
Fersen Lambranh	1961-10-11	GB-SW75RN London Apartment 46 Fraser Suites, 75 Stanhope Gardens	member of the supervisory board	0

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James Leng	1945-11-19	GB-SW3 6 AS London Apartment 8, Henry Moore Court, Manresa Road	member of the supervisory board	0
Stanislaus Prinz zu Sayn-Wittgenstein-	1965-09-15	A-1100 Wien Wienerbergstraße 9	member of the supervisory board	1
FRASER JOHN RAMSAY	1994-05-05	A-1220 WIEN DUECKEGASSE 3/2/5231	member of the supervisory board	0
Roland Rabensteiner	1971-01-27	A-8663 St. Barbara Mürztal Köhlersiedlung 3	member of the supervisory board	1
Franz Reiter	1962-01-25	A-6020 Innsbruck Universitätsstraße 15(c/o)	member of the supervisory board	2
Mag.Dr. Wolfgang Ruttenstorfer	1950-10-15	A-2340 Mödling Parkstraße 19	member of the supervisory board	45
David Schlaff	1978-10-08	A-1100 Wien Wienerbergstraße 11(c/o)	member of the supervisory board	1
Dr. Karl Sevelde	1950-01-31	A-1030 Wien Am Heumarkt 39	member of the supervisory board	56

BUSINESS UNIT MANAGER

Surname	Date of birth	Address	Executive positions	Further executive positions (as registered in the companies' house)
Peter Luef	1965-09-24	D-63477 Maintal Eifelstraße 8	head of accounting	2
Ing. Karl Astecker		A-1100 Wien Wienerbergstraße 11(c/o)	head of EDP	0
Dkfm. Michael Merzbach		A-1100 Wien Wienerbergstraße 9(c/o)	head of personnel	0

OWNERSHIP STRUCTURE AND RELATED COMPANIES

Company name	Address	Shareholdings in %	Since	Commercial register no.
Shares in this company are held by:				
RHI Magnesita N.V.	A-1100 Wien Wienerbergstraße 9	100 %	2017-12-15	
This company holds 100% of the shares in:				
FireShark Refractories GmbH	A-1120 Wien Kranichberggasse 6	100 %	2017-12-15	FN 476632 f
Veitsch-Radex GmbH	A-1120 Wien Kranichberggasse 6	100 %	2017-11-28	FN 219532 t
"VEITSCH-RADEX" Vertriebsgesellschaft m.b.H.	A-1120 Wien Kranichberggasse 6	100 %	2017-11-28	FN 168287 g
Veitscher Vertriebsgesellschaft m.b.H.	A-1120 Wien Kranichberggasse 6	100 %	2017-11-28	FN 127094 d
Refractory Intellectual Property GmbH	A-1120 Wien Kranichberggasse 6	100 %	2017-12-15	FN 218190 v
This company holds 50% to 99% of the shares in:				
RHI Refractories Raw Material GmbH	A-1120 Wien Kranichberggasse 6	74,8 %	2017-11-30	FN 138973 y
Affiliated companies and further participations:				
Refractory Intellectual Property GmbH & Co KG	A-1100 Wien Wienerbergstraße 11		2017-12-15	FN 219265 z
Veitsch-Radex GmbH & Co OG	A-1120 Wien Kranichberggasse 6		2017-12-12	FN 221994 m
Lokalbahn Mixnitz-St. Erhard Aktien- Gesellschaft	A-1120 Wien Kranichberggasse 6			FN 129255 g
Radex Vertriebsgesellschaft m.b.H.	A-8700 Leoben Magnesitstraße 2			FN 168288 h

BALANCE SHEET (ABSOLUTE) ALL AMOUNTS IN EUR

	2016-12-31
Cash on hand, cheques and bank deposits	17.010,75
Sum cash and bank	17.010,75
Sum current assets	17.010,75

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Assets	17.010,75
Subscribed/declared capital	35.000,00
Shares outstanding, not claimed	-17.500,00
Balance sheet profit/balance sheet loss	-489,25
Thereof profit/loss carried forward	-136,97
Sum equity capital	17.010,75
Liabilities and shareholders'equity	17.010,75
Balance sheet sum	17.010,75

P / L ACCOUNT (ABSOLUTE) ALL AMOUNTS IN EUR

	2016-12-31
Other operating costs	-147,56
Total costs	-147,56
Operating result totally	-147,56
Interest income, securities income and similar income	1,72
Financial profits totally	1,72
Results from usual business activity totally	-145,84
Taxes on income and profits	-206,44
Taxes on income and profits totally	-206,44
Annual surplus/annual deficit totally	-352,28
Annual profit/annual loss totally	-352,28
Profit and loss carried forward from previous year	-136,97
Transfer of profits totally	-136,97
B/S profit/ B/S loss from profit and loss account	-489,25

KEY RATIOS

	2016
Cashflow II	-352,28
Debt amortisation period in years	0,00

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Bank indebtedness	0,00
Equity capital share in %	100,00
Social capital share	0,00
Fixed assets coverage in %	0,00
Net profit ratio	0,00
Capital turnover	0,00
Return on investment in %	-0,86
Cashflow in % of operating performance	0,00
Cashflow I	-145,84
Gross productivity	0,00
Net productivity	0,00
Operating performance	0,00
Inventories in % of operating performance	0,00
Gross profit	0,00

COMMERCIAL REGISTER

Source of data from commercial register: Republic of Austria represented by the Federal Ministry of Justice

firm (style)	16 RHI Magnesita GmbH
legal form	1 Gesellschaft mit beschränkter Haftung
registered office	1 politischer Gemeinde Wien
business address	16 Kranichberggasse 6 1120 Wien
capital	5 EUR 50.000.000,00
reference date annual accounts	1 31.Dezember
annual accounts	11 zum 31.12.2016 eingereicht am 13.11.2017
power of representation	1 Die Generalversammlung kann, auch wenn mehrere Geschäftsführer/innen bestellt sind, einzelnen von ihnen selbständige Vertretungsbefugnis erteilen.

proxy

F Mag. Robert Ranftler, geb. 25.11.1971
6 vertritt seit 31.08.2017 gemeinsam mit einem weiteren Prokuristen oder einem Geschäftsführer
L Rudolf Hollmann MSc, geb. 12.04.1965
6 vertritt seit 31.08.2017 gemeinsam mit einem weiteren Prokuristen oder einem Geschäftsführer
M DI Christian Artner, geb. 31.05.1969
6 vertritt seit 31.08.2017 gemeinsam mit einem weiteren Prokuristen oder einem Geschäftsführer
N DI Holger Woltron, geb. 19.12.1964
6 vertritt seit 31.08.2017 gemeinsam mit einem weiteren Prokuristen oder einem Geschäftsführer

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O Mag. Felix Warmuth, geb. 30.03.1981
6 vertritt seit 31.08.2017 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
R DI(FH) Gernot Harm, geb. 08.07.1976
10 vertritt seit 25.10.2017 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AC DI Hans-Jörg Junger, geb. 25.08.1964
13 vertritt seit 05.12.2017 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AD Mag. Gabriele Becker-Pichler, geb. 24.05.1975
13 vertritt seit 05.12.2017 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AE DI Erwin Jankovits, geb. 13.08.1971
13 vertritt seit 05.12.2017 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AF DI Stefan Schriebl, geb. 26.02.1971
13 vertritt seit 05.12.2017 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AL DI Thomas Jakowiak, geb. 08.04.1972
14 vertritt seit 11.01.2018 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AM Luiz Gustavo Perrotti Rossato, geb. 28.06.1979
14 vertritt seit 11.01.2018 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AN Mag. Simone Oremovic, geb. 23.09.1973
14 vertritt seit 11.01.2018 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer
AO Eduardo Gotilla, geb. 22.05.1980
14 vertritt seit 11.01.2018 gemeinsam mit
einem weiteren Prokuristen oder einem Geschäftsführer

supervisory board

H Dr. Herbert Cordt, geb. 12.01.1947
9 Vorsitzende/r
9 I David Schlaff, geb. 08.10.1978
4 Mitglied
4 J Dr. Wolfgang Ruttenstorfer, geb. 15.10.1950
4 Mitglied
4 U Celia Baxter, geb. 15.01.1958
9 Mitglied
9 V Fersen Lambranh, geb. 11.10.1961
9 Mitglied
9 W Stanislaus Prinz zu Sayn-Wittgenstein, geb. 15.09.1965
9 Mitglied
9 X Andrew Hosty, geb. 12.02.1965
9 Mitglied
9 Y James Leng, geb. 19.11.1945
9 Mitglied

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- 9 Z John Ramsay, geb. 03.10.1957
- 9 Mitglied
- 9 AA Karl Sevelda, geb. 31.01.1950
- 9 Mitglied
- 9 AG Franz Reiter, geb. 25.01.1962
- 12 Mitglied
- 12 AH Roland Rabensteiner, geb. 27.01.1971
- 12 Mitglied
- 12 AI Ing. Walter Geier, geb. 19.04.1957
- 12 Mitglied
- 12 AJ Ing. Christian Hütter, geb. 24.02.1957
- 12 Mitglied
- 12 AK Klaus Gamweger, geb. 23.12.1965
- 12 Mitglied
- 12

managing director

- K Stefan Borgas Lic.Oec.HSG, geb. 11.09.1964
- 008 vertritt seit 13.10.2017 gemeinsam mit einem weiteren Geschäftsführer oder einem Prokuristen
- P DI Reinhold Steiner, geb. 06.10.1964
- 008 vertritt seit 13.10.2017 gemeinsam mit einem weiteren Geschäftsführer oder einem Prokuristen
- Q Dr. Gerd Schubert, geb. 23.01.1960
- 008 vertritt seit 13.10.2017 gemeinsam mit einem weiteren Geschäftsführer oder einem Prokuristen
- S Octavio Lopes, geb. 27.08.1971
- 009 vertritt seit 27.10.2017 gemeinsam mit einem weiteren Geschäftsführer oder einem Prokuristen
- T Luis Mariani Bittencourt, geb. 28.04.1963
- 009 vertritt seit 27.10.2017 gemeinsam mit einem weiteren Geschäftsführer oder einem Prokuristen

shareholder

AB RHI Magnesita N.V.
013 EUR 50.000.000,00
013 EUR
50.000.000,00

Summen: EUR 50.000.000,00 EUR
50.000.000,00

general table

Handelsgericht Wien

- 1 eingetragen am 28.10.2015 Geschäftsfall 007 075 Fr 15249/15 f
Antrag auf Neueintragung einer Firma eingelangt am 22.10.2015
- 2 eingetragen am 24.05.2016 Geschäftsfall 007 075 Fr 4787/16 d
Antrag auf Änderung eingelangt am 19.05.2016
- 3 eingetragen am 22.10.2016 Geschäftsfall 007 075 Fr 15926/16 i
Elektronische Einreichung Jahresabschluss eingelangt am 17.10.2016

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4 eingetragen am 20.05.2017 Geschäftsfall 007 075 Fr 5070/17 d
Antrag auf Änderung eingelangt am 19.05.2017
5 eingetragen am 15.06.2017 Geschäftsfall 007 075 Fr 6120/17 y
Antrag auf Änderung eingelangt am 14.06.2017
6 eingetragen am 23.09.2017 Geschäftsfall 007 075 Fr 11347/17 i
Antrag auf Änderung eingelangt am 13.09.2017
7 eingetragen am 17.10.2017 Geschäftsfall 007 075 Fr 15500/17 t
Antrag auf Änderung eingelangt am 29.09.2017
8 eingetragen am 24.10.2017 Geschäftsfall 007 075 Fr 16797/17 z
Antrag auf Änderung eingelangt am 13.10.2017
9 eingetragen am 31.10.2017 Geschäftsfall 007 075 Fr 17314/17 i
Antrag auf Änderung eingelangt am 30.10.2017
10 eingetragen am 31.10.2017 Geschäftsfall 007 075 Fr 17313/17 h
Antrag auf Änderung eingelangt am 30.10.2017
11 eingetragen am 15.11.2017 Geschäftsfall 007 075 Fr 17789/17 h
Elektronische Einreichung Jahresabschluss eingelangt am 13.11.2017
12 eingetragen am 15.12.2017 Geschäftsfall 007 075 Fr 18990/17 z
Antrag auf Änderung eingelangt am 07.12.2017
13 eingetragen am 15.12.2017 Geschäftsfall 007 075 Fr 18989/17 y
Antrag auf Änderung eingelangt am 07.12.2017
14 eingetragen am 06.04.2018 Geschäftsfall 007 075 Fr 1887/18 g
Antrag auf Änderung eingelangt am 23.02.2018
15 eingetragen am 14.09.2018 Geschäftsfall 007 075 Fr 11495/18 k
Antrag auf Änderung eingelangt am 10.09.2018
16 eingetragen am 03.11.2018 Geschäftsfall 007 075 Fr 17905/18 m
Antrag auf Änderung eingelangt am 17.10.2018

HISTORICAL DEVELOPMENT

Year of incorporation 1976
Date of registration 2015-10-28

CHANGE OF COMPANY NAME

from	to	company name
2015-10-28	2017-05-20	CHSH Andvari Holding GmbH
2017-05-20	2018-11-03	RHI Feuerfest GmbH

CHANGE IN SHARE CAPITAL

from	to	asset
2015-10-28	2017-06-15	EUR 35.000,00

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FORMER EXECUTIVES

from	to	position	name
2017-05-20	2017-10-31	member of the supervisory board	Herbert Cordt
2017-05-20	2017-06-15	manager	Peter Luef
2017-09-23	2018-09-14	joint signing clerk	Peter Luef
2017-05-20	2017-06-15	manager	Robert Ranftler
2015-10-28	2017-05-20	manager	Bernhard Kofler Senoner
2015-10-28	2017-05-20	manager	Albert Birkner

FORMER SHAREHOLDERS

from	to	position	name
2017-05-20	2017-12-15	partner	RHI AG
2016-05-24	2017-05-20	partner	Cerha Hempel Spiegelfeld Hlawati Rechtsanwälte GmbH
2015-10-28	2016-05-24	partner	Cerha Hempel Spiegelfeld Hlawati Partnerschaft von Rechtsanwälten

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.57
UK Pound	1	INR 90.12
Euro	1	INR 80.22
Euro	1	INR 81.24

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	PRI
Report Prepared by :	DNS

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)