

## MIRA INFORM REPORT

<b>Report No. :</b>	543921
<b>Report Date :</b>	08.12.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	RIVER ISLAND CLOTHING CO. LIMITED
<b>Formerly Known As :</b>	CHELSEA GIRL LIMITED
<b>Registered Office :</b>	Chelsea House West Gate London W5 1DR
<b>Country :</b>	United Kingdom
<b>Financials (as on) :</b>	30.12.2017
<b>Date of Incorporation :</b>	31.08.1959
<b>Com. Reg. No.:</b>	00636095
<b>Legal Form :</b>	Private Limited With Share Capital
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Retail sale of clothing in specialised stores</li> <li>Engaged in the design and retailing of women's,men' and children's clothing and accessories in the UK, Ireland and rest of the world.</li> </ul>
<b>No. of Employees :</b>	9880 (30.12.2017)

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :** A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**UNITED KINGDOM - ECONOMIC OVERVIEW**

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

## **COMPANY NAME**

RIVER ISLAND CLOTHING CO. LIMITED

## **COMPANY NO**

00636095

## **COMPANY SUMMARY**

Registered Address	CHELSEA HOUSE WEST GATE LONDON W5 1DR
Trading Address	Chelsea House West Gate London W5 1DR
Website Address	<a href="http://www.riverisland.com">http://www.riverisland.com</a>
Telephone Number	02089914500
Fax Number	
TPS	Yes
FPS	Yes
Incorporation Date	31/08/1959
Previous Name	CHELSEA GIRL LIMITED
Type	Private limited with Share Capital
FTSE Index	-
Date of Change	21/04/1992
Filing Date of Accounts	21/09/2018
Currency	GBP
Share Capital	£3,400,010
SIC07	47710
Charity Number	-
SIC07 Description	RETAIL SALE OF CLOTHING IN SPECIALISED STORES
Principal Activity	Engaged in the design and retailing of women's,men' and children's clothing and accessories in the UK, Ireland and rest of the world.

## **ADDITIONAL INFORMATION**

<b>CCJ's</b>	3 (£15,525)		
06/04/2018	COUNTY COURT MONEY CLAIMS CENTRE	£6,316	Judgment
29/10/2016	COUNTY COURT MONEY CLAIMS CENTRE	£9,026	Satisfied
23/12/2013	NORTHAMPTON CCBC	£183	Judgment
<b>Ultimate Holding Company</b>	LFH INTERNATIONAL LTD		
<b>Accountant</b>	-		
<b>Mortgages</b>	2		
<b>Group</b>	82 companies		
<b>Linkages</b>	2 companies		
<b>Countries</b>	In 2 countries		

## **KEY FINANCIALS**

<b>Year to Date</b>	<b>Turnover</b>	<b>Pre Tax Profit</b>	<b>Shareholder's Funds</b>	<b>Employees</b>
30/12/2017	£901,900,000	£93,000,000	£581,600,000	9880
31/12/2016	£923,300,000	£138,600,000	£500,600,000	10123
26/12/2015	£894,000,000	£148,600,000	£394,000,000	10961

## **MORTGAGE SUMMARY**

<b>Total Mortgage</b>	2
<b>Outstanding</b>	0
<b>Satisfied</b>	2

## **TRADE DEBTORS / BAD DEBT SUMMARY**

<b>Total Number of Documented Trade</b>	0
<b>Total Value of Documented Trade</b>	£0

## **COMMENTARY**

This company has been treated as a Large company in respect of the rating/limit generated.
This company's return on total assets employed ratio indicates a highly efficient use of assets.
This company has made late payments on a medium percentage of invoices.
This company's ratio of total liabilities to total assets indicates the presence of strong equity funding.
The company has more cash than short term bank borrowings.

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## CCJ

Total Number of Exact CCJs -	2	Total Value of Exact CCJs -	£6,499
Total Number of Possible CCJs -	1	Total Value of Possible CCJs -	£187
Total Number of Satisfied CCJs -	1	Total Value of Satisfied CCJs -	£9,026
Total Number of Writs -	-		

Total Current Directors	4	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	5	Total Person's With Significant Control	1

## CURRENT DIRECTORS

<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Clive Robert Lewis	<b>Nationality</b>	British
<b>Date of Birth</b>	12/1956	<b>Present Appointments</b>	63
<b>Latest Address</b>	Chelsea House West Gate, London	<b>Appointment Date</b>	16/12/1996
<b>Post Code</b>	W5 1DR		
<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Bernard Lewis	<b>Nationality</b>	British
<b>Date of Birth</b>	02/1926	<b>Present Appointments</b>	20
<b>Latest Address</b>	Chelsea House West Gate, London	<b>Appointment Date</b>	15/12/1991
<b>Post Code</b>	W5 1DR		
<b>Title</b>	Mrs	<b>Function</b>	Director
<b>Name</b>	Vanessa Jane Lewis	<b>Nationality</b>	British
<b>Date of Birth</b>	07/1946	<b>Present Appointments</b>	3
<b>Latest Address</b>	Chelsea House West Gate, London	<b>Appointment Date</b>	03/12/2001
<b>Post Code</b>	W5 1DR		
<b>Title</b>	Mr	<b>Function</b>	Director
<b>Name</b>	Benjamin Joseph Lewis	<b>Nationality</b>	British
<b>Date of Birth</b>	05/1967	<b>Present Appointments</b>	12
<b>Latest Address</b>	Chelsea House, West Gate, London	<b>Appointment Date</b>	20/04/2006
<b>Post Code</b>	W5 1DR		

## **CURRENT COMPANY SECRETARY**









Title		Function	Company Secretary
Name	CAVENDISH SQUARE SECRETARIAT	Nationality	British
Date of Birth	-	Present Appointments	137
Latest Address	Chelsea House West Gate, Ealing, London	Appointment Date	15/12/1991
Post Code	W5 1DR		

### Top Shareholders








Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
RIVER ISLAND HOLDINGS LTD	GBP	34,000,100	ORDINARY	0.1	100

## **FINANCIAL**










### Profit & Loss

	Date Of Accounts	30/12/17	(%)	31/12/16	(%)	26/12/15	(%)	27/12/14	(%)	28/12/13
	Weeks	52	(%)	53	(%)	52	(%)	52	(%)	52
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	GBP
	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	N
	Turnover	£901,900,000	-2.3%	£923,300,000	3.3%	£894,000,000	0.4%	£890,400,000	10%	£809,500,000
	Export	£116,500,000	15%	£101,300,000	14.3%	£88,600,000	-11.3%	£99,900,000	2.7%	£97,300,000
	Cost of Sales	£758,400,000	0.8%	£752,100,000	5.8%	£710,600,000	1.6%	£699,400,000	2.2%	£684,200,000
	Gross Profit	£143,500,000	-16.2%	£171,200,000	-6.7%	£183,400,000	-4%	£191,000,000	52.4%	£125,300,000
	Wages & Salaries	£167,400,000	5.8%	£158,200,000	6.4%	£148,700,000	7.5%	£138,300,000	7%	£129,200,000
	Directors Emoluments	£1,100,000	-52.2%	£2,300,000	76.9%	£1,300,000	-27.8%	£1,800,000	-18.2%	£2,200,000
	Operating Profit	£87,700,000	-34.2%	£133,300,000	-7.4%	£144,000,000	-0.1%	£144,200,000	66.7%	£86,500,000
	Depreciation	£29,600,000	2.4%	£28,900,000	-	-	-	-	-100%	£28,100,000

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	Audit Fees	£100,000	-	£100,000	-	£100,000	-	£100,000	-	£100,000
	Interest Payments	£400,000	-	£400,000	-77.8%	£1,800,000	-63.3%	£4,900,000	-31%	£7,100,000
	<b>Pre Tax Profit</b>	<b>£93,000,000</b>	<b>-32.9%</b>	<b>£138,600,000</b>	<b>-6.7%</b>	<b>£148,600,000</b>	<b>2%</b>	<b>£145,700,000</b>	<b>69.2%</b>	<b>£86,100,000</b>
	Taxation	-£18,400,000	36.3%	-£28,900,000	1.4%	-£29,300,000	-2.8%	-£28,500,000	-135.5%	-£12,100,000
	Profit After Tax	£74,600,000	-32%	£109,700,000	-8%	£119,300,000	1.8%	£117,200,000	58.4%	£74,000,000
	Dividends Payable	-	-	-	-	-	-100%	£80,300,000	-19.7%	£100,000
	<b>Retained Profit</b>	<b>£74,600,000</b>	<b>-32%</b>	<b>£109,700,000</b>	<b>-8%</b>	<b>£119,300,000</b>	<b>223.3%</b>	<b>£36,900,000</b>	<b>241.9%</b>	<b>-£26,000,000</b>









**Balance Sheet**

	Date Of Accounts	30/12/17	(%)	31/12/16	(%)	26/12/15	(%)	27/12/14	(%)	28/12/13
	Tangible Assets	£103,200,000	9.3%	£94,400,000	1.5%	£93,000,000	-3%	£95,900,000	-4.3%	£100,200,000
	Intangible Assets	0	-	0	-	0	-	0	-	0
	<b>Total Fixed Assets</b>	<b>£103,200,000</b>	<b>9.3%</b>	<b>£94,400,000</b>	<b>1.5%</b>	<b>£93,000,000</b>	<b>-3%</b>	<b>£95,900,000</b>	<b>-4.3%</b>	<b>£100,200,000</b>
	Stock	£95,800,000	17.1%	£81,800,000	-5.3%	£86,400,000	17.2%	£73,700,000	-16.1%	£87,800,000
	Trade Debtors	£26,800,000	24.7%	£21,500,000	7%	£20,100,000	-16.3%	£24,000,000	24.4%	£19,300,000
	Cash	£101,400,000	-15.1%	£119,400,000	46.3%	£81,600,000	-25.1%	£108,900,000	61.6%	£67,400,000
	Other Debtors	£408,000,000	17.6%	£346,900,000	19.3%	£290,700,000	15.7%	£251,300,000	0.3%	£250,600,000
	Miscellaneous Current Assets	0	-	0	-	0	-	0	-100%	£19,900,000
	<b>Total Current Assets</b>	<b>£632,000,000</b>	<b>11%</b>	<b>£569,600,000</b>	<b>19%</b>	<b>£478,800,000</b>	<b>4.6%</b>	<b>£457,900,000</b>	<b>2.9%</b>	<b>£445,000,000</b>






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**RIVER ISLAND CLOTHING CO. LIMITED - 543921**

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	Trade Creditors	£62,000,000	5.3%	£58,900,000	-1.7%	£59,900,000	14.8%	£52,200,000	-3.3%	£54,000,000
	Bank Loans & Overdrafts	0	-	0	-	0	-	0	-100%	£900,000
	Other Short Term Finance	£1,500,000	-11.8%	£1,700,000	-77%	£7,400,000	-91.7%	£89,600,000	-43.5%	£158,600,000
	Miscellaneous Current Liabilities	£76,200,000	0.8%	£75,600,000	-18.2%	£92,400,000	-21.3%	£117,400,000	33.4%	£88,000,000
	<b>Total Current Liabilities</b>	<b>£139,700,000</b>	<b>2.6%</b>	<b>£136,200,000</b>	<b>-14.7%</b>	<b>£159,700,000</b>	<b>-38.4%</b>	<b>£259,200,000</b>	<b>-14%</b>	<b>£301,500,000</b>
	Bank Loans & Overdrafts and LTL	£13,900,000	-48.9%	£27,200,000	50.3%	£18,100,000	-6.2%	£19,300,000	915.8%	£1,900,000
	Other Long Term Finance	0	-	0	-	0	-	0	-100%	£1,000,000
	<b>Total Long Term Liabilities</b>	<b>£13,900,000</b>	<b>-48.9%</b>	<b>£27,200,000</b>	<b>50.3%</b>	<b>£18,100,000</b>	<b>-6.2%</b>	<b>£19,300,000</b>	<b>999.9%</b>	<b>£1,000,000</b>

**Capital & Reserves**





	Date Of Accounts	30/12/17	(%)	31/12/16	(%)	26/12/15	(%)	27/12/14	(%)	28/12/13
	Called Up Share Capital	£3,400,000	-	£3,400,000	-	£3,400,000	-	£3,400,000	-	£3,400,000
	P & L Account Reserve	£578,200,000	16.3%	£497,200,000	27.3%	£390,600,000	43.7%	£271,900,000	20.4%	£225,800,000
	Revaluation Reserve	-	-	-	-	-	-	-	-	-
	Sundry Reserves	-	-	-	-	-	-	-	-100%	£13,500,000
	<b>Shareholder Funds</b>	<b>£581,600,000</b>	<b>16.2%</b>	<b>£500,600,000</b>	<b>27.1%</b>	<b>£394,000,000</b>	<b>43.1%</b>	<b>£275,300,000</b>	<b>13.4%</b>	<b>£242,700,000</b>

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**Other Financial Items**

	Date Of Accounts	30/12/17	(%)	31/12/16	(%)	26/12/15	(%)	27/12/14	(%)	28/12/13
	Net Worth	£581,600,000	16.2%	£500,600,000	27.1%	£394,000,000	43.1%	£275,300,000	13.4%	£242,700,000
	Working Capital	£492,300,000	13.6%	£433,400,000	35.8%	£319,100,000	60.6%	£198,700,000	38.5%	£143,500,000
	Total Assets	£735,200,000	10.7%	£664,000,000	16.1%	£571,800,000	3.3%	£553,800,000	1.6%	£545,200,000
	Total Liabilities	£153,600,000	-6%	£163,400,000	-8.1%	£177,800,000	-36.2%	£278,500,000	-7.9%	£302,500,000
	Net Assets	£581,600,000	16.2%	£500,600,000	27.1%	£394,000,000	43.1%	£275,300,000	13.4%	£242,700,000

**Cash Flow**

	Date Of Accounts	30/12/17	(%)	31/12/16	(%)	26/12/15	(%)	27/12/14	(%)	28/12/13
	Net Cashflow from Operations	-	-	-	-	-	-	-	-	-
	Net Cashflow before Financing	-	-	-	-	-	-	-	-	-
	Net Cashflow from Financing	-	-	-	-	-	-	-	-	-
	Increase in Cash	-	-	-	-	-	-	-	-	-







**Miscellaneous**

	Date Of Accounts	30/12/17	(%)	31/12/16	(%)	26/12/15	(%)	27/12/14	(%)	28/12/13
	Contingent Liability	NO	-	NO	-	NO	-	NO	-	NO
	Capital Employed	£595,500,000	12.8%	£527,800,000	28.1%	£412,100,000	39.9%	£294,600,000	20.9%	£243,700,000
	Number of Employees	9880	-2.4%	10123	-7.6%	10961	5.2%	10423	0.3%	10393
	Accountants									
	Auditors	KPMG LLP								
	Auditor Comments	The audit report contains no adverse comments								

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	Bankers	STANDARD CHARTERED
	Bank Branch Code	

## **RATIOS**

	Date Of Accounts	30/12/17	31/12/16	26/12/15	27/12/14	28/12/13
	Pre-tax profit margin %	10.31	15.01	16.62	16.36	10.64
	Current ratio	4.52	4.18	3	1.77	1.48
	Sales/Net Working Capital	1.83	2.13	2.80	4.48	5.64
	Gearing %	2.40	5.40	4.60	7	0.80
	Equity in %	79.10	75.40	68.90	49.70	44.50
	Creditor Days	25.02	23.66	24.38	21.33	24.28
	Debtor Days	10.81	8.63	8.18	9.81	8.67
	Liquidity/Acid Test	3.83	3.58	2.45	1.48	1.18
	Return On Capital Employed %	15.61	26.25	36.05	49.45	35.33
	Return On Total Assets Employed %	12.64	20.87	25.98	26.30	15.79
	Current Debt Ratio	0.24	0.27	0.40	0.94	1.24
	Total Debt Ratio	0.26	0.32	0.45	1.01	1.24
	Stock Turnover Ratio %	10.62	8.85	9.66	8.27	10.84
	Return on Net Assets Employed %	15.99	27.68	37.71	52.92	35.47

### **Report Notes**

There are no notes to display.

### **Status History**

No Status History found

## **EVENT HISTORY**

Date	Description
02/10/2018	Payment Data Update Received
01/10/2018	New Accounts Filed
01/10/2018	New Accounts Filed
05/12/2017	Confirmation Statement

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29/09/2017	New Accounts Filed
29/09/2017	New Accounts Filed
08/12/2016	Annual Returns
03/10/2016	Mr S. Lewis has left the board
02/10/2016	New Accounts Filed
02/10/2016	New Accounts Filed
05/12/2015	Annual Returns
05/10/2015	New Accounts Filed
05/10/2015	New Accounts Filed
02/10/2015	Payment Data Update Received
04/12/2014	Annual Returns

**Previous Company Names**

Date	Previous Name
21/04/1992	CHELSEA GIRL LIMITED

**Writ Details**

No writs found

**STATISTICS**

<b>Group</b>	82 companies
<b>Linkages</b>	2 companies
<b>Countries</b>	In 2 countries

**SUMMARY**

<b>Holding Company</b>	LTG (RI) LIMITED
<b>Ownership Status</b>	Wholly Owned
<b>Ultimate Holding Company</b>	LFH INTERNATIONAL LTD

**GROUP STRUCTUREFULL**

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
LFH INTERNATIONAL LTD	N/A	-	-	
I H S TRAVEL LIMITED	02298783	31.12.2017	N	£43,119
L51N LIMITED	06791528	31.12.2017	Y	£99,200,000

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☐ LEWIS TRUST HOLDINGS...	08251937	31.12.2017	N	
☐ LEWIS TRUST GROUP...	00758492	31.12.2017	N	£5,026,803
☐ CAVENDISH NOMINEES	00536594	-	N	
☐ ALL ABROAD LIMITED	00556143	31.03.2017	N	
☐ CAVENDISH SQUARE...	00721000	-	N	
☐ LTG PENSION TRUST...	02217092	31.12.2017	N	
☐ CHELSEA GIRL LIMITED	02269022	31.12.2017	N	
☐ CCB TRUSTEES LIMITED	02494351	31.12.2017	N	
☐ LTG INTERNATIONAL...	02882173	31.12.2017	N	
☐ GUSTAV (EURO) L...	08647943	31.12.2017	N	
☐ LFS ACCESS LIMITED	07680569	31.12.2017	N	
☐ CAVENDISH ASSET M...	00735076	31.12.2017	N	£4,989,620
☐ LEWIS TRUST GROUP...	IE379228	31.12.2017	N	
☐ LTG (RI) LIMITED	06395942	31.12.2017	N	
☐ <b>RIVER ISLAND CL...</b>	<b>00636095</b>	<b>30.12.2017</b>	<b>N</b>	<b>£901,900,000</b>
☐ RIVER ISLAND CL...	IE379357	30.12.2017	N	€84,396,000
☐ LTGCCB LIMITED	00585264	31.12.2015	N	£584,859
☐ CONSOLIDATED CR...	00933831	31.12.2017	N	
☐ RIVER ISLAND CARD...	01909048	31.12.2017	N	
☐ SURE-WINGS LIMITED	00735072	31.12.2017	N	£23,351
☐ U.K.& EUROPEAN IN...	00796229	31.12.2017	Y	£78,400,000
☐ LEWIS (AYR) LIM...	00612729	31.12.2017	N	£3,683,010
☐ CAVENDISH SQU...	00534089	31.12.2017	N	£1,205,518
☐ U.K.& EUROPEA...	00796230	31.12.2017	N	£48,222
☐ WESTMARK DEVELO...	02996254	31.12.2017	N	£47,550
☐ WESTMARK INVE...	04967779	31.12.2017	N	£1,716,730
☐ CENTRE 500 LIMITED	03069500	31.12.2017	N	£1,566,376
☐ UKI (SOUTH BANK...	04925941	31.12.2017	N	
☐ WESTMARK (AMBER...	05239509	31.12.2017	N	
☐ UK & EUROPEAN I...	05314411	31.12.2017	N	
☐ UKI CARIBBEAN L...	06028884	31.12.2017	N	
☐ ELMSHOTT HOMES...	06490685	31.12.2017	N	£5,240,000

UKEI (FINANCE)...	08431891	31.12.2017	N	
CITY & COUNTRY...	08705766	31.12.2017	N	
UKEI (EURO) LIM...	10714955	31.12.2017	N	
UKI RICHMOND LI...	11240008	-	N	
ALSTER HI LIMITED	04925940	31.12.2017	N	£3,598,682
CONCRED PROPERT...	00667739	31.12.2017	N	
I.H.S. INTERNAT...	00571908	31.12.2017	N	£198,992
LTG SAMUI LIM...	09396863	31.12.2017	N	
UKI (KINGSWAY)...	05255656	31.12.2017	N	
UKI (LN) LIMITED	07680572	31.12.2017	N	
UKI (DOLLAR B...	07678349	31.12.2017	N	
UKI (SHOREEDIT...	07710706	31.12.2017	N	
UKI (FLEET...	07710698	31.12.2017	N	
UKI CAMBRIDGE L...	10931542	-	N	
UKI CHARLTON LI...	11153579	-	N	
UKI DUNDEE LIMITED	05404760	31.12.2017	N	£625,000
UKI ELYSIAN HAM...	09836065	31.12.2017	N	
UKI OCTAGON LIM...	05097290	31.12.2017	N	
UKI SHOPPING CE...	05097268	31.12.2017	N	
WESTFIELD HOMES...	02674869	31.12.2017	N	£15,000
WESTMARK (BATH)...	04803483	31.12.2017	N	
WESTMARK (CABOT...	06675401	31.12.2017	N	£11,750
WESTMARK (LETTI...	06759704	31.12.2017	N	£1,778
LTG (IAS) LIMITED	08252008	31.12.2017	N	
MUSTARD HOLDINGS LIMITED	09816284	29.04.2017	Y	£87,444,000
MUSTARD GLOBAL LIMITED	09816191	29.04.2017	N	
SABRE RETAIL FASHI...	07920155	28.04.2018	Y	£100,969,000
MINT VELVET GROUP...	09592932	29.04.2017	N	
MINT VELVET INTER...	09592978	29.04.2017	N	
MINT VELVET HOLDI...	09592995	29.04.2017	N	
MINT VELVET CLOTH...	09593110	29.04.2017	N	
MINT VELVET TRADI...	09593112	29.04.2017	N	

MINT VELVET EUROP...	09593126	29.04.2017	N	
MINT VELVET FASHI...	09593141	29.04.2017	N	
MINT VELVET SERVI...	09593144	29.04.2017	N	
MINT VELVET RETAI...	09593145	29.04.2017	N	
MV RETAIL LIMITED	09593611	29.04.2017	N	
HYGGE RETAIL LIMITED	09593620	29.04.2017	N	
HYGGE EUROPE LIMITED	09593626	29.04.2017	N	
MV EUROPE LIMITED	09593709	29.04.2017	N	
MV FASHION LIMITED	09593711	29.04.2017	N	
HYGGE CLOTHING LI...	09593714	29.04.2017	N	
HYGGE FASHION LIM...	09593757	29.04.2017	N	
MINT VELVET PROPE...	09713437	29.04.2017	N	
SABRE RETAIL (TRA...	06941177	28.04.2018	N	£5,574,612
RIVER ISLAND GLOBAL HO...	N/A	-	-	
RIVER ISLAND HOLDING...	09337472	30.12.2017	Y	£944,500,000

## **OTHER LINKED COMPANIES**

Name	Number	Latest Key Financials	Turnover
RIVER ISLAND B.V.	34233460	31.12.2016	
RIVER ISLAND (SWEDEN) AB	5569117871	31.12.2017	78,323 KSEK

### **Exact CCJ Details**

Date	Court	Amount	Status	Case Number	Date Paid
06/04/2018	COUNTY COURT MONEY CLAIMS CENTRE	£6,316	Judgment	E33YJ099	-
29/10/2016	COUNTY COURT MONEY CLAIMS CENTRE	£9,026	Satisfied	C87YM229	22/12/2016
23/12/2013	NORTHAMPTON CCBC	£183	Judgment	3QZ61984	-

### **Possible CCJs Details**

Possible CCJ matches show CCJs that may be matched to a company based on various criteria such as similar trading names or addresses. This data is provided for your information only as an aid to decision-making and does not affect a company's rating.

Date	Court	Amount	Status	Case Number	Date Paid	Registered CCJ Details
08/01/2014	NORTHAMPTON	£187	Judgment	3QL67664	-	RIVER ISLAND CLOTHING CO

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	CCBC					LTD, VICTOR ALAN HEWITT, 7 & 9 CHICHESTER STREET, BELFAST, BT1 4JG, BT1 4JG
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## **MORTGAGE DETAILS**

<b>Mortgage Type:</b>	LEGAL CHARGE		
<b>Date Charge Created:</b>	26/05/83		
<b>Date Charge Registered:</b>	06/06/83		
<b>Date Charge Satisfied:</b>	15/01/13		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	BARCLAYS BANK PLC		
<b>Amount Secured:</b>			
<b>Details:</b>	F/HOLD 5/7 THE PRECINCT, COVENTRY, WESTMIDLANDS.		
<b>Mortgage Type:</b>	LEGAL CHARGE		
<b>Date Charge Created:</b>	26/04/82		
<b>Date Charge Registered:</b>	28/04/82		
<b>Date Charge Satisfied:</b>	15/01/13		
<b>Status:</b>	SATISFIED		
<b>Person(s) Entitled:</b>	A. P. BANK LIMITED		
<b>Amount Secured:</b>			
<b>Details:</b>	2 TENANCY AGREEMENTS, DATED 1ST APRIL 1982 RELATING TO 8 AND 10 BROADMEAD, BRISTOL.		

## **PREVIOUS DIRECTOR/COMPANY SECRETARIES**

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
Richard Edward Bradbury	1	2	0
Julian Harley Lewis	39	6	38
Simon Lewis	5	9	16
Leonard Richard Lewis	6	11	10
David Lewis	0	23	32
<b>Total Persons With Significant Control</b>	1	<b>Total Statements</b>	0
<b>Active</b>	1	<b>Active</b>	0
<b>Ceased</b>	0	<b>Ceased</b>	0

## **ACTIVE PERSONS WITH SIGNIFICANT CONTROL**

<b>Name</b>	River Island Holdings Limited	<b>Kind</b>	Corporate Entity With Significant Control
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**RIVER ISLAND CLOTHING CO. LIMITED - 543921**

**PAGE NO. : 17**

<b>Address</b>	Chelsea House West Gate, London, United Kingdom	<b>Notified On</b>	11/04/2016
<b>Post Code</b>	W5 1DR	<b>Legal Form</b>	Limited By Shares
<b>Authority</b>	United Kingdom	<b>Place Registered</b>	Companies House
<b>Country Registered</b>	United Kingdom	<b>Registration Number</b>	09337472
<b>Nature Of Control</b>	Ownership Of Shares 75 To 100 Percent,Voting Rights 75 To 100 Percent,Right To Appoint And Remove Directors		

**Ceased Persons With Significant Control**

No Ceased Persons With Significant Control To Display

**Active Statements**

No Active Statements To Display

**CEASED STATEMENTS**

No Ceased Statements To Display	
<b>Average Invoice Value</b>	£7902.59
<b>Invoices available</b>	930
<b>Paid</b>	901
<b>Outstanding</b>	29
Trade Payment Data is information that we collect from selected third party partners who send us information about their whole sales ledger.	

	<b>Within Terms</b>	<b>0-30 Days</b>	<b>31-60 Days</b>	<b>61-90 Days</b>	<b>91+ Days</b>
<b>Paid</b>	282	392	91	16	120
<b>Outstanding</b>	7	6	15	1	0

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**FOREIGN EXCHANGE RATES**

Currency	Unit	Indian Rupees
US Dollar	1	INR 70.57
UK Pound	1	INR 90.12
Euro	1	INR 80.22
GBP	1	INR 90.87

**Note :** Above are approximate rates obtained from sources believed to be correct

**INFORMATION DETAILS**

Analysis Done by :	VIV
Report Prepared by :	POJ

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**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)