

MIRA INFORM REPORT

Report No. :	544146
Report Date :	15.12.2018

IDENTIFICATION DETAILS

Name :	SANYOGITA MOVIES
Registered Office :	404/A Wing Siddhatek CHS, Plot 101 Sector 6, Chariopt, Kandivali (West), Mumbai – 400067, Maharashtra
Mobile No.:	91-9004108983 [Mr. Gangesh Ray]
Country :	India
Financials (as on) :	Not Available
Date of Incorporation :	17.10.2018
Capital Investment :	Not Divulged
IEC No.: [Import-Export Code No.]	Not Applicable [As informed by the management that firm does not have export and import]
PAN No.: [Permanent Account No.]	AAWPO1688G
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Sole Proprietary Concern
Line of Business :	Hiring of High Definition Cameras and Lens Allied Instruments Required to Cinema Industry. [Confirmed by Management]
No. of Employees :	01 [Approximately]

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	NB
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Credit Rating	Explanation	Rating Comments
NB	New Business	No recommendation can be done due to business in infancy stage

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Status :	New Business
Payment Behaviour :	Unknown
Litigation :	Clear

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 15.12.2018

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IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Gangesh Ray
Designation :	Accounts Manager
Contact No.:	91-9004108983
Date :	12.12.2018

LOCATIONS

Registered Office :	404/A Wing Siddhatek CHS, Plot 101 Sector 6, Chariopt, Kandivali (West), Mumbai – 400067, Maharashtra, India
Tel. No.:	Not Available
Mobile No.:	91-9004108983 [Mr. Gangesh Ray] 91-9169407443/ 8169407443 [Ms. Sanyogita Ajay Ojha]
Fax No.:	Not Available
E-Mail :	gkray20@gmail.com
Area :	565 Sq. Ft.
Location :	Owned

SOLE PROPRIETOR

Name :	Ms. Sanyogita A Ojha
Designation :	Proprietor
Address :	404/A Wing Siddhatek CHS, Plot 101, Sector 6, Chariopt, Kandivali (West), Mumbai – 400067, Maharashtra, India
Date of Birth/Age :	17.04.1990
Qualification :	Under Graduate
Experience :	5 Years
PAN No.:	AAWPO1688G
Aadhaar No.:	4755 4859 7155

KEY EXECUTIVES

Name :	Mr. Gangesh Ray
Designation :	Accounts Manager

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BUSINESS DETAILS

Line of Business :	Hiring of High Definition Cameras and Lens Allied Instruments Required to Cinema Industry [Confirmed by Management]
Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Available
Imports :	Not Available
Terms :	
Selling :	Cheque
Purchasing :	Cheque

GENERAL INFORMATION

Suppliers :	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
Customers :	Reference:	Not Divulged
	Name of the Person (Designation):	--
	Contact Number:	--
	Since how long known:	--
	Maximum limit dealt:	--
	Experience:	--
	Remark	--
No. of Employees :	01 [Approximately]	
Bankers :	Bank Name:	Bank of India
	Branch:	Vileparle (West), Mumbai, Maharashtra, India

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	Person Name (with Designation):	--
	Contact Number:	--
	Name of Account Holder:	SANYOGITA MOVIES
	Account Number:	005820110001056
	Account Since (Date/ Year of A/c Opening):	September, 2018
	Average Balance Maintained (Optional):	--
	Credit Facilities Enjoyed (CC/OD/Term Loan):	Current Account
	Account Operation:	--
	Remarks:	--

Auditors :	Not Available
Memberships :	Not Available
Collaborators :	Not Available
Associates/Subsidiaries :	Not Available

CAPITAL STRUCTURE

Capital Investment :	
Owned :	Not Divulged
Borrowed :	Not Divulged
Total :	Not Divulged

FINANCIAL ANALYSIS
[all figures are in INR Million]

NEW BUSINESS

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	Yes
6	Contact numbers	Yes

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7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	No
24	Capital in the business	No
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last three years	No
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	No
30	Major shareholders, if available	No
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

OBSERVATION POINTS

Name of Company :	SANYOGITA MOVIES
Address :	404/A Wing Siddhatek CHS, Plot 101 Sector 6, Chariopt, Kandivali (West), Mumbai – 400067, Maharashtra, India
Contact No.:	91-9820071321
Person to whom we met:	Mr. Ajay Ojha [Designation not divulged]
Name Board :	Not Sighted
Location:	Easy

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Landmark (If Any):	Siddhatek CHS
Total Floors of the Building :	07 Floors
Subject situated on:	4 th Floor
Locality:	Residential
Area :	Upmarket
Visibility of Items:	<ul style="list-style-type: none"> • Telephone • Computers
Furniture Item Sighted:	Yes
Proof of visit:	Photos

COMPUTATION OF DSCR

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Net Profit after Tax	0.574	1.249	1.407	1.486	1.424
Interest	0.126	0.471	0.418	0.360	0.295
Depreciation	0.235	0.905	0.769	0.654	0.556
Net Profit (Before Tax) before Interest & Depreciation	0.935	2.625	2.595	2.500	2.275
Repayment Obligation					
Loan	0.000	0.477	0.530	0.588	0.653
Interest	0.126	0.471	0.418	0.360	0.295
Total	0.126	0.948	0.948	0.948	0.948
DSCR	7.42	2.77	2.74	2.64	2.40

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ASSESSMENT OF WORKING CAPITAL REQUIREMENTS

OPERATING STATEMENT

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Gross Income					
l) Hire /Rent charges etc.	1.000	3.000	3.000	3.000	3.000
ii) other reimbursement	0.000	0.000	0.000	0.000	0.000
TOTAL	1.000	3.000	3.000	3.000	3.000
Less : Excise/service tax	0.000	0.000	0.000	0.000	0.000
Net Sales(item 1 minus item 2) (See Note xix)	1.000	3.000	3.000	3.000	3.000
% age rise in net sales as compared to prev. year	0.00	200.00	0.00	0.00	0.00
Cost of Sales:					
i) Raw-materials(including stores and other items used in the process of manufacture)					
(a) imported	0.000	0.000	0.000	0.000	0.000
(b) Technical Services	0.000	0.000	0.000	0.000	0.000
ii) Other spares					
(a) imported	0.000	0.000	0.000	0.000	0.000
(b) indigenous	0.000	0.000	0.000	0.000	0.000
iii) Power and fuel	0.000	0.000	0.000	0.000	0.000

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iv) Manpower cost	0.000	0.000	0.000	0.000	0.000
v) Other operating cost	0.065	0.175	0.205	0.300	0.325
vi) Depreciation	0.235	0.905	0.769	0.654	0.556
vii) Sub-total(item i to vi)	0.300	1.080	0.974	0.954	0.881
ix) Add: Opening stocks in process	0.000	0.000	0.000	0.000	0.000
Sub-Total	0.300	1.080	0.974	0.954	0.881
x) Deduct: Closing stocks in process	0.000	0.000	0.000	0.000	0.000
xi) Sub-Total	0.300	1.080	0.974	0.954	0.881
xii) Add: Opening stocks of finished goods	0.000	0.000	0.000	0.000	0.000
Sub-Total	0.300	1.080	0.974	0.954	0.881
xiii) Deduct: Closing stocks of finished goods	0.000	0.000	0.000	0.000	0.000
xiv) Sub-Total(Total cost of sales)	0.300	1.080	0.974	0.954	0.881
Selling, general and administrative expenses	0.000	0.000	0.000	0.000	0.000
SUB-TOTAL	0.300	1.080	0.974	0.954	0.881
Operating Profit Before Interest (3-7)	0.700	1.920	2.026	2.046	2.119
Interest	0.126	0.471	0.418	0.360	0.295
Operating Profit /(Loss) after					
Interest (8-9)	0.574	1.449	1.607	1.686	1.824
Other income/expenses	0.000	0.000	0.000	0.000	0.000
Sub-Total (+/-)	0.000	0.000	0.000	0.000	0.000

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Profit before tax/(Loss)	0.574	1.449	1.607	1.686	1.824
Provision for taxes	0.000	0.200	0.200	0.200	0.400
Net Profit/loss (12-13)	0.574	1.249	1.407	1.486	1.424
(a) Withdrawals	0.000	0.000	0.000	0.000	0.000
Retained Profit	0.574	1.249	1.407	1.486	1.424

ANALYSIS OF BALANCE SHEET

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Short term borrowings from banks(including bills purchased and discounted and the excess borrowings placed on repayment basis)					
(i) From applicant bank	0.000	0.000	0.000	0.000	0.000
(ii) From other banks	0.000	0.000	0.000	0.000	0.000
(iii)(of which BP & BD)	0.000	0.000	0.000	0.000	0.000
Sub-Total (A)	0.000	0.000	0.000	0.000	0.000
Short-term borrowings from others	0.000	0.000	0.000	0.000	0.000
Sundry Creditors(Trade)	0.150	0.000	0.000	0.000	0.000
Advance/progress payments from customers/deposits from dealers	0.000	0.000	0.000	0.000	0.000
Provision for taxation	0.000	0.000	0.000	0.000	0.000

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Dividend & Corp. Div. Tax payable	0.000	0.000	0.000	0.000	0.000
Other statutory liabilities (due within one year)	0.000	0.000	0.000	0.000	0.000
Instalments of term loans/deferred payments debentures/redeemable preference shares due within one year)	0.000	0.477	0.530	0.588	0.653
Other current liabilities and provisions(due within one year) (major items to be specified individually)					
Expenses	0.000	0.000	0.000	0.000	0.000
Sub-Total (B)	0.150	0.677	0.730	0.788	1.053
Total Current liabilities (Total of items 1 to 9)	0.150	0.677	0.730	0.788	1.053
TERM LIABILITIES					
Debentures (not maturing within one year)	0.000	0.000	0.000	0.000	0.000
Redeemable pref. shares(not maturing within one year, but of maturity not exceeding 12 years)	0.000	0.000	0.000	0.000	0.000
Term loans (exclusive of instalments payable within one year)	4.700	4.223	3.693	3.105	2.453
Term Deposits (repayable after one year)	0.000	0.000	0.000	0.000	0.000
Other term liabilities etc DEF TAX	0.000	0.000	0.000	0.000	0.000
Total Term Liabilities	4.700	4.223	3.693	3.105	2.453
Total outside	4.850	4.900	4.423	3.893	3.505

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Liabilities(item 10 plus item 17)					
NET WORTH					
Share Capital	1.569	1.569	1.569	1.569	1.569
General Reserve	0.000	0.000	0.000	0.000	0.000
Unsecured loans from Relatives etc.	0.000	0.000	0.000	0.000	0.000
Other reserves (excluding provisions)	0.000	0.000	0.000	0.000	0.000
Surplus(+) or deficit(-)in Profit & Loss Account	0.574	1.823	3.230	4.716	6.140
Others (specify)	0.000	0.000	0.000	0.000	0.000
NET WORTH	2.143	3.392	4.799	6.285	7.709
TOTAL LIABILITIES	6.993	8.292	9.222	10.179	11.214
ASSETS					
CURRENT ASSETS					
Cash and Bank balance	0.100	0.516	0.612	0.708	0.750
Investments (other than long term investments)					
(i) ICD/FD	0.000	0.000	0.000	0.000	0.000
(ii) Term deposits ag. FD	0.000	0.000	0.000	0.000	0.000
(i) Receivables other than deferred and export receivables(including bills purchased and discounted by bankers)	0.500	1.000	1.200	1.400	1.500
(ii) Export receivables (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Instalments of deferred receivables (due within one year)	0.000	0.000	0.000	0.000	0.000

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Inventory :					
(i) Raw materials					
(including stores & other items used in process of manufac)					
(a) Imported	0.000	0.000	0.000	0.000	0.000
(b) Indigenous	0.000	0.000	0.000	0.000	0.000
(including packing material Packing material)					
(ii) Stocks-in-process	0.000	0.000	0.000	0.000	0.000
(iii) Finished goods	0.000	0.000	0.000	0.000	0.000
(iv) Other consumables					
a) Imported	--	--	--	--	--
b) Indigenous	0.000	0.000	0.000	0.000	0.000
Advances to suppliers	0.000	0.000	0.900	1.000	1.392
Advance payment of taxes	0.000	0.200	0.200	0.200	0.400
Other current assets	0.000	0.300	0.200	1.000	1.500
DEPOSIT					
TOTAL CURRENT ASSETS	0.600	2.016	3.112	4.308	5.542
(Total of items 26 to 33)					
FIXED ASSETS					
Gross block (land and	6.269	6.269	6.269	6.269	6.269
(Building, machinery, constr. in progress etc.)					
Construction-in-progress, etc.)					
Depreciation to Date	0.235	1.140	1.909	2.563	3.119
Net block (item 35-36)	6.034	5.129	4.360	3.706	3.150

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OTHER NON-CURRENT ASSETS					
Investments/Book debts/advances / deposits which are not current assets					
(i) (a) Investments in subsidiary companies/affiliates	0.000	0.000	0.000	0.000	0.000
(b) Other Deposits	0.000	0.000	0.000	0.000	0.000
(c) Others	0.000	0.000	0.000	0.000	0.000
(ii) Advances to suppliers of capital goods/ spares and contractors for capital expenditure	0.000	0.000	0.000	0.000	0.000
(iii)Upgradation Reserves	0.359	1.147	1.751	2.165	2.523
(other than those maturing within one year)					
Non-consumable stores and spares	--	--	--	--	--
Other miscellaneous assets including dues from directors from directors	0.000	0.000	0.000	0.000	0.000
TOTAL OTHER NON-CUR ASSETS	0.359	1.147	1.751	2.165	2.523
Intangible Assets (Patents. Goodwill, Preliminary& formation expenses, bad & doubtful debts not provided for, etc.)	0.000	0.000	0.000	0.000	0.000
TOTAL ASSETS(34+37+41+42)	6.993	8.292	9.223	10.179	11.215
TANGIBLE NETWORTH (24-42)	2.143	3.392	4.799	6.285	7.709

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NET WORKING CAPITAL	0.450	1.339	2.382	3.520	4.489
Current Ratio	4.00	2.98	4.27	5.47	5.26
Total Outside Liabilities/ Tangible Net Worth	2.26	1.44	0.92	0.62	0.45
Total Term Liabilities/ Tangible Net Worth	2.19	1.25	0.77	0.49	0.32
Net Sales / Total Tangible Assets	0.14	0.36	0.33	0.29	0.27
Return on Assets	0.008	0.017	0.017	0.017	0.016
(PBT/Total Tangible Assets)					
Operating Costs/Sales	0.07	0.06	0.07	0.10	0.11
Bank Finance /Current Assets	0.00	0.00	0.00	0.00	0.00
Inventory & Receivables / Sales	0.50	0.33	0.40	0.47	0.50
IRR	5.74	14.49	16.07	16.86	18.24
WORKING					
TOTAL LIABILITIES	6.993	8.292	9.222	10.179	11.214
TOTAL ASSETS	6.993	8.292	9.223	10.179	11.215

FUNDS FLOW STATEMENT

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
SOURCES					
Profit before tax (item 10 part A of Form II)	0.574	1.449	1.607	1.686	1.824

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Add : Depreciation (item 4 (vii) of part of Form II)	0.235	0.905	.769	0.654	0.556
Gross funds generated	0.809	2.354	2.377	2.340	2.380
Less : taxes paid/payable (relating to the year)	0.000	0.200	0.200	0.200	0.400
Less : Withdrawals (relating to the year)	0.000	0.000	0.000	0.000	0.000
A. Sub-Total - Net funds generated	0.809	2.154	2.177	2.140	1.980
Increase in capital	1.569	0.000	0.000	0.000	0.000
Increase in Quasi capital	0.400	0.000	0.000	0.000	0.000
Decrease in Fixed Assets	0.000	0.000	0.000	0.000	0.000
Decrease in Intangible Assets	0.000	0.000	0.000	0.000	0.000
Increase in term loans/Debentures	4.700	0.000	0.000	0.000	0.000
Increase in Public Deposits/Deferred Tax	0.000	0.000	0.000	0.000	0.000
B. Sub-Total	6.669	0.000	0.000	0.000	0.000
Increase in short term bank borrowings (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Increase in current liabilities cap.crs.	0.150	0.050	0.000	0.000	0.200
Increase in other current liabilities	0.000	0.000	0.000	0.000	0.000
Decrease in Inventory	0.000	0.000	0.000	0.000	0.000
Decrease in receivables (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Decrease in other current assets (including cash and bank	0.000	0.000	0.000	0.000	0.000

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balances)					
Decrease in other non-Current Assets	0.000	0.000	0.000	0.000	0.000
C. Sub-Total	0.150	0.050	0.000	0.000	0.200
Total funds available (A + B + C)	7.628	2.204	2.177	2.140	2.180
USES					
Increase in fixed assets	6.269	0.000	0.000	0.000	0.000
Decrease in term loan/Debentures	0.149	0.000	0.477	0.529	0.588
Decrease in public deposits	0.000	0.000	0.000	0.000	0.000
Increase in Intangible Assets etc.	0.000	0.000	0.000	0.000	0.000
(share issue expenses)					
Increase in other non-current assets	0.359	0.788	0.604	0.414	0.358
D. Sub-Total	6.777	0.788	1.081	0.943	0.946
Decrease in short term bank borrowings(including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Decrease in current liabilities	0.000	0.000	0.000	0.000	0.000
Decrease in other Current Liabilities	0.000	0.000	0.000	0.000	0.000
Increase in Inventory	0.000	0.000	0.000	0.000	0.000
Increase in receivables (including bills purchased and discounted by bankers)	0.500	0.500	0.200	0.200	0.100
Increase in other current assets (including cash and bank balances)	0.100	0.916	0.896	0.997	1.134
E. Sub-Total	0.600	1.416	1.096	1.197	1.234
SUMMARY					

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Long term sources (A + B)	7.478	2.154	2.177	2.140	1.980
Long term uses (D)	6.777	0.788	1.081	0.943	0.946
Surplus[+]/Short fall(-)	0.701	1.366	1.096	1.197	1.034
Short term sources (C)	0.599	0.050	0.000	0.000	0.200
Less short term uses (E)	0.600	1.416	1.096	1.197	1.234
Surplus [+] / Short fall [-]	(0.001)	(1.366)	(1.096)	(1.197)	(1.034)
	0.700	0.000	0.000	0.000	0.000

**COMPARATIVE STATEMENT OF CURRENT ASSETS
AND CURRENT LIABILITIES**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
CURRENT ASSETS					
Raw materials (including stores & other items used in the process of manufacture)					
(a) Imported	0.000	0.000	0.000	0.000	0.000
(months' consumption)	0.00	0.00	0.00	0.00	0.00
(b) Indigenous	0.000	0.000	0.000	0.000	0.000
(months' consumption)	12,000.00	12,000.00	12,000.00	12,000.00	12,000.00
Other consumable spares excluding those included under item (i)	0.000	0.000	0.000	0.000	0.000
(% of total inventory and	0.00%	0.00%	0.00%	0.00%	0.00%

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months' consumption)					
Stocks-in-process	0.000	0.000	0.000	0.000	0.000
(months' cost of production) (See Note iv and v)	0.00	0.00	0.00	0.00	0.00
Finished Goods	0.000	0.000	0.000	0.000	0.000
(months' cost of sales)	0.00	0.00	0.00	0.00	0.00
Receivables other than export and deferred receivables (including bills purchased and discounted by bankers)	0.500	1.000	1.200	1.400	1.500
(months' domestic sales excluding deferred payment sales)	0.600	0.400	0.480	0.560	0.600
Export receivables(including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
(months' export sales)	0.00	0.00	0.00	0.00	0.00
Advances to suppliers of raw materials etc.	0.000	0.000	0.900	1.000	1.392
Other current assets including cash and bank balances and deferred receivables due within year (major items to be specified individually)	0.100	0.716	0.812	0.908	1.150
Total Current Assets (to agree with item 34 in Form IIIA)	0.600	1.716	2.912	3.308	4.042
LIABILITIES					
CURRENT LIABILITIES					
Creditors for purchases of	0.150	0.000	0.000	0.000	0.000

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raw materials & stores and consumable spares					
(months' purchases)	90,00,00,000.00	0.00	0.00	0.00	0.00
specified individually)Advances from customers	0.000	0.000	0.000	0.000	0.000
Accrued expenses	0.000	0.000	0.000	0.000	0.000
Statutory Liabilities	0.000	0.000	0.000	0.000	0.000
Other current liabilities (major items to be specified individually)	0.000	0.200	0.200	0.200	0.400
Sub-Total (to agree with sub-total(B)in form IIIA)	0.150	0.200	0.200	0.200	0.400
Working capital gap	0.450	1.516	2.712	3.108	3.642
Actual/projected bank borrowings for working capital including bills purchased and discounted and excess borrowings placed on repayment basis(to agree with sub-total(A) in form IIIA)	0.000	0.000	0.000	0.000	0.000
Total current liabilities	0.150	0.200	0.200	0.200	0.400
(II + IV)(to agree with item 13 in Form IIIA)					
Net working capital	0.450	1.516	2.712	3.108	3.642
(I minus V)(to agree with item 49 in Form IIIA)					

**COMPUTATION OF MAXIMUM PERMISSIBLE BANK FINANCE FOR
WORKING CAPITAL**

(INR IN MILLION)

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PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Working Capital Gap	0.450	1.516	2.712	3.108	3.642
Minimum stipulated net working capital (25% of item 1)	0.113	0.379	0.678	0.777	0.911
Actual/projected net working capital (item VI of Part B)	0.450	1.516	2.712	3.108	3.642
Item 1 minus item 2 in net working capital)to	0.338	1.137	2.034	2.331	2.732
Item 1 minus item 3 capital term loan	0.000	0.000	0.000	0.000	0.000
Maximum permissible bank finance (item 4 or item 5 whichever is lower)	0.000	0.000	0.000	0.000	0.000
Excess borrowings (representing shortfall in net working capital) to be converted into working 'capital term loan(item 2 minus item 3) current assets i.e. item	0.000	0.000	0.000	0.000	0.000
2nd method of lending					
Working capital gap	0.450	1.516	2.712	3.108	3.642
Minimum stipulated working capital (25% of total current assets i.e. item I of Part B (Excl. Export Receivables)	0.150	0.504	0.778	1.077	1.386
Actual/projected net working capital	0.450	1.516	2.712	3.108	3.642
Item 8 minus Item 9	0.300	1.012	1.934	2.031	2.257
Item 8 minus Item 10	0.000	0.000	0.000	0.000	0.000

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Maximum permissible bank finance (item 11 or item12 whichever is lower)	0.000	0.000	0.000	0.000	0.000
Excess borrowings (representing shortfall in net working capital)	0.000	0.000	0.000	0.000	0.000

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 71.74
UK Pound	1	INR 90.58
Euro	1	INR 81.46

INFORMATION DETAILS

Information Gathered by :	SHWT
Analysis Done by :	VIVR
Report Prepared by :	RUP

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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