

MIRA INFORM REPORT

Report No. :	545692
Report Date :	18.12.2018

IDENTIFICATION DETAILS

Name :	FELLDAL RETAIL LIMITED
Registered Office :	Rothay Road Industrial Estate, Ambleside, Cumbria, LA22 0HQ
Country :	Unite Kingdom
Financials (as on) :	03.02.2018
Date of Incorporation :	23.05.2014
Com. Reg. No.:	09054091
Legal Form :	Private Limited with Share Capital
Line of Business :	<ul style="list-style-type: none"> Retail Sale of Clothing in Specialized Stores Retailing of Men's and Ladies Fashion Garments.
No. of Employees :	157 [2018]

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Slow but correct
Litigation :	Clear

NOTES :

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Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
United Kingdom	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

UNITED KINGDOM - ECONOMIC OVERVIEW

The UK, a leading trading power and financial center, is the third largest economy in Europe after Germany and France. Agriculture is intensive, highly mechanized, and efficient by European standards, producing about 60% of food needs with less than 2% of the labor force. The UK has large coal, natural gas, and oil resources, but its oil and natural gas reserves are declining; the UK has been a net importer of energy since 2005. Services, particularly banking, insurance, and business services, are key drivers of British GDP growth. Manufacturing, meanwhile, has declined in importance but still accounts for about 10% of economic output.

In 2008, the global financial crisis hit the economy particularly hard, due to the importance of its financial sector. Falling home prices, high consumer debt, and the global economic slowdown compounded the UK's economic problems, pushing the economy into recession in the latter half of 2008 and prompting the then BROWN (Labour) government to implement a number of measures to stimulate the economy and stabilize the financial markets. Facing burgeoning public deficits and debt levels, in 2010 the then CAMERON-led coalition government (between Conservatives and Liberal Democrats) initiated an austerity program, which has continued under the Conservative government. However, the deficit still remains one of the highest in the G7, standing at 3.6% of GDP as of 2017, and the UK has pledged to lower its corporation tax from 20% to 17% by 2020. The UK had a debt burden of 90.4% GDP at the end of 2017.

The UK economy has begun to slow since the referendum vote to leave the EU in June 2016. A sustained depreciation of the British pound has increased consumer and producer prices, weighing on consumer spending without spurring a meaningful increase in exports. The UK has an extensive trade relationship with other EU members through its single market membership, and economic observers have warned the exit will jeopardize its position as the central location for European financial services. Prime Minister MAY is seeking a new "deep and special" trade relationship with the EU following the UK's exit. However, economists doubt that the UK will be able to preserve the benefits of EU membership without the obligations. The UK is expected to officially leave the EU by the end of March 2019.

Source : CIA

COMPANY NAME

FELLDAL RETAIL LIMITED

COMPANY SUMMARY

Registered Address

Rothay Road Industrial Estate
Ambleside
Cumbria
LA22 0HQ

Trading Address

Rothay Road Industrial Estate
Ambleside
Cumbria
LA22 0HQ

Website Address	http://www.lakelandleather.co.uk
Company Number	09054091
Telephone Number	01539439005
Fax Number	-
TPS	Yes
FPS	Yes
Incorporation Date	23/05/2014
Previous Name	-
Type	Private Limited with Share Capital
FTSE Index	-
Date of Change	-
Filing Date of Accounts	26/06/2018
Currency	GBP
Share Capital	£1,000
SIC07	47710
Charity Number	-
SIC07 Description	Retail sale of clothing in specialized stores
Principal Activity	Retailing of men's and ladies fashion garments.

ADDITIONAL INFORMATION

CCJ's
0 (£0)

No CCJ Information To Display

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Ultimate Holding Company	LAKELAND FASHION LIMITED
Accountant	-
Mortgages	3
Group	2 companies
Linkages	0 companies
Countries	In 0 countries

KEY FINANCIALS

Year to Date	Turnover	Pre Tax Profit	Shareholder	Funds Employees
03.02.2018	£9,630,497	£92,093	£1,342,330	157
28.01.2017	£9,079,657	£88,758	£1,271,679	153
30.01.2016	£6,271,249	£22,341	£1,498,273	167

MORTGAGE SUMMARY

Total Mortgage	3
Outstanding	2
Satisfied	1

TRADE DEBTORS / BAD DEBT SUMMARY

Total Number of Documented Trade	0
Total Value of Documented Trade	£0

COMMENTARY

This company has been treated as a Small company.
This company has only made late payments on a low percentage of invoices.
The latest Balance Sheet indicates a very positive net working capital position.
There has been an increase in shareholders funds compared with the previous balance sheet.
The Board of Directors have reduced in size over the last six months.
This company trades in an industry with a moderate level of corporate failures.

CCJ

Total Number of Exact CCJs -	0	Total Value of Exact CCJs -	
Total Number of Possible CCJs -	0	Total Value of Possible CCJs -	
Total Number of Satisfied CCJs -	0	Total Value of Satisfied CCJs -	
Total Number of Writs -	-		

Total Current Directors	4	Total Current Secretaries	1
Total Previous Directors / Company Secretaries	2	Total Person's With Significant Control	1

CURRENT DIRECTORS

Title	Mr	Function	Director
Name	Richard Ellis Standing	Nationality	British
Date of Birth	07/1946	Present Appointments	3
Latest Address	Rothay Road Industrial Estate, Ambleside, Cumbria	Appointment Date	19/08/2014
Post Code	LA22 0HQ		
Title	Mr	Function	Director
Name	Martin Andrew Foster	Nationality	British
Date of Birth	01/1966	Present Appointments	2
Latest Address	Rothay Road Industrial Estate, Ambleside, Cumbria	Appointment Date	23/05/2014
Post Code	LA22 0HQ		
Title	Mr	Function	Director
Name	Robert David Malone	Nationality	British
Date of Birth	06/1961	Present Appointments	3
Latest Address	Rothay Road Industrial Estate, Ambleside, Cumbria	Appointment Date	19/08/2014
Post Code	LA22 0HQ		
Title	Mr	Function	Director
Name	Peter Brookes	Nationality	British
Date of Birth	12/1976	Present Appointments	1
Latest Address	Rothay Road Industrial Estate, Ambleside, Cumbria	Appointment Date	09/05/2018
Post Code	LA22 0HQ		

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CURRENT COMPANY SECRETARY

Title	Mr	Function	Company Secretary
Name	Peter Brookes	Nationality	
Date of Birth	-	Present Appointments	1
Latest Address	Rothay Road Industrial Estate, Ambleside, Cumbria	Appointment Date	19/08/2014
Post Code	LA22 0HQ		












TOP SHAREHOLDERS

Name	Currency	Share Count	Share Type	Nominal Value	% of Total Share Count
LAKELAND FASHION LIMITED	GBP	335	ORDINARY B	1	33.5
LAKELAND FASHION LIMITED	GBP	335	ORDINARY A	1	33.5
LAKELAND FASHION LIMITED	GBP	200	ORDINARY C	1	20
LAKELAND FASHION LIMITED	GBP	130	ORDINARY D	1	13










PROFIT & LOSS

	Date Of Accounts	03/02/18	(%)	28/01/17	(%)	30/01/16	(%)	31/05/15	(%)	-
	Weeks	53	(%)	52	(%)	35	(%)	50	(%)	-
	Currency	GBP	(%)	GBP	(%)	GBP	(%)	GBP	(%)	-
	Consolidated A/cs	N	(%)	N	(%)	N	(%)	N	(%)	-
	Turnover	£9,630,497	6.1%	£9,079,657	44.8%	£6,271,249	-51.2%	£12,860,215	-	-
	Export	-	-	-	-	-	-	-	-	-
	Cost of Sales	£4,262,481	7.8%	£3,952,323	46.4%	£2,699,190	-54.7%	£5,957,100	-	-
	Gross Profit	£5,368,016	4.7%	£5,127,334	43.5%	£3,572,059	-48.3%	£6,903,115	-	-









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	Wages & Salaries	-	-	-	-	£1,473,122	-39.1%	£2,420,494	-	-
	Directors Emoluments	-	-	-	-	£194,130	-36.7%	£306,626	-	-
	Operating Profit	£117,561	10.4%	£106,477	349.2%	£23,703	-98.8%	£1,907,502	-	-
	Depreciation	£141,358	82%	£77,661	88.6%	£41,169	53%	£26,900	-	-
	Audit Fees	-	-	£10,500	-	£10,500	-5%	£11,050	-	-
	Interest Payments	£25,468	43.7%	£17,719	999.9%	£1,373	39.8%	£982	-	-
	Pre Tax Profit	£92,093	3.8%	£88,758	297.3%	£22,341	-98.8%	£1,907,783	-	-
	Taxation	-£21,442	-300.6%	-£5,352	-163.8%	£8,387	101.9%	-£441,238	-	-
	Profit After Tax	£70,651	-15.3%	£83,406	171.4%	£30,728	-97.9%	£1,466,545	-	-
	Dividends Payable	-	-100%	£310,000	-	-	-	-	-	-
	Retained Profit	£70,651	131.2%	-£226,594	-837.4%	£30,728	-97.9%	£1,466,545	-	-






BALANCE SHEET

	Date Of Accounts	03/02/18	(%)	28/01/17	(%)	30/01/16	(%)	31/05/15	(%)	-
	Tangible Assets	£416,385	-16.1%	£496,194	145.7%	£201,949	14.2%	£176,906	-	-
	Intangible Assets	0	-	0	-	0	-100%	£6,941	-	-
	Total Fixed Assets	£416,385	-16.1%	£496,194	145.7%	£201,949	9.8%	£183,847	-	-
	Stock	£1,983,035	4.9%	£1,891,165	15.5%	£1,637,827	-23.2%	£2,133,864	-	-
	Trade Debtors	0	-	0	-	0	-	0	-	-
	Cash	£223,304	38.1%	£161,719	-49.9%	£322,663	-15%	£379,542	-	-
	Other Debtors	£720,054	-1.2%	£728,751	-22%	£934,135	87.3%	£498,666	-	-
	Miscellaneous Current Assets	0	-	0	-	0	-	0	-	-
	Total Current Assets	£2,926,393	5.2%	£2,781,635	-3.9%	£2,894,625	-3.9%	£3,012,072	-	-




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	Trade Creditors	£738,416	63.7%	£450,957	69%	£266,914	-47%	£504,082	-	-
	Bank Loans & Overdrafts	0	-	0	-	0	-	0	-	-
	Other Short Term Finance	£3,879	-33.3%	£5,818	-	£5,818	-	0	-	-
	Miscellaneous Current Liabilities	£791,315	-26.1%	£1,070,469	-1.6%	£1,087,587	17.5%	£925,466	-	-
	Total Current Liabilities	£1,533,610	0.4%	£1,527,244	12.3%	£1,360,319	-4.8%	£1,429,548	-	-
	Bank Loans & Overdrafts and LTL	£466,838	-2.5%	£478,906	101.2%	£237,982	-20.4%	£298,826	-	-
	Other Long Term Finance	£350,000	-1.1%	£353,879	999.9%	£9,699	-	0	-	-
	Total Long Term Liabilities	£466,838	-2.5%	£478,906	101.2%	£237,982	-20.4%	£298,826	-	-



CAPITAL & RESERVES

	Date Of Accounts	03/02/18	(%)	28/01/17	(%)	30/01/16	(%)	31/05/15	(%)	-
	Called Up Share Capital	£1,000	-	£1,000	-	£1,000	-	£1,000	-	-
	P & L Account Reserve	£1,341,330	5.6%	£1,270,679	-15.1%	£1,497,273	2.1%	£1,466,545	-	-
	Revaluation Reserve	-	-	-	-	-	-	-	-	-
	Sundry Reserves	-	-	-	-	-	-	-	-	-
	Shareholder Funds	£1,342,330	5.6%	£1,271,679	-15.1%	£1,498,273	2.1%	£1,467,545	-	-





OTHER FINANCIAL ITEMS

	Date Of Accounts	03/02/18	(%)	28/01/17	(%)	30/01/16	(%)	31/05/15	(%)	-
	Net Worth	£1,342,330	5.6%	£1,271,679	-15.1%	£1,498,273	2.6%	£1,460,604	-	-
	Working Capital	£1,392,783	11%	£1,254,391	-18.2%	£1,534,306	-3%	£1,582,524	-	-
	Total Assets	£3,342,778	2%	£3,277,829	5.9%	£3,096,574	-3.1%	£3,195,919	-	-



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	Total Liabilities	£2,000,448	- 0.3%	£2,006,150	25.5%	£1,598,301	- 7.5%	£1,728,374	-	-
	Net Assets	£1,342,330	5.6%	£1,271,679	- 15.1%	£1,498,273	2.1%	£1,467,545	-	-






CASH FLOW

	Date Of Accounts	03/02/18	(%)	28/01/17	(%)	30/01/16	(%)	31/05/15	(%)	-
	Net Cashflow from Operations	-	-	-	-	-	-	£1,870,602	-	-
	Net Cashflow before Financing	-	-	-	-	-	100%	£1,782,079	-	-
	Net Cashflow from Financing	-	-	-	-	-	-	£1,402,537	-	-
	Increase in Cash	-	-	-	-	-	-	£379,542	-	-










MISCELLANEOUS

	Date Of Accounts	03/02/18	(%)	28/01/17	(%)	30/01/16	(%)	31/05/15	(%)	-
	Contingent Liability	YES	-	YES	-	NO	-	NO	-	-
	Capital Employed	£1,809,168	3.3%	£1,750,585	0.8%	£1,736,255	- 1.7%	£1,766,371	-	-
	Number of Employees	157	2.6%	153	- 8.4%	167	- 5.1%	176	-	-
	Accountants									
	Auditors	CLB COOPERS AUDIT SERVICES								
	Auditor Comments	The audit report contains no adverse comments								
	Bankers									
	Bank Branch Code									

RATIOS

	Date Of Accounts	03/02/18	28/01/17	30/01/16	31/05/15	-
	Pre-tax profit margin %	0.96	0.98	0.36	14.83	-
	Current ratio	1.91	1.82	2.13	2.11	-
	Sales/Net Working Capital	6.91	7.24	4.09	8.13	-
	Gearing %	34.80	37.70	15.90	20.40	-
	Equity in %	40.20	38.80	48.40	46	-

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	Creditor Days	28.44	18.07	10.42	13.71	-
	Debtor Days	-	-	-	-	-
	Liquidity/Acid Test	0.61	0.58	0.92	0.61	-
	Return On Capital Employed %	5.09	5.07	1.28	108	-
	Return On Total Assets Employed %	2.75	2.70	0.72	59.69	-
	Current Debt Ratio	1.14	1.20	0.90	0.97	-
	Total Debt Ratio	1.49	1.57	1.06	1.17	-
	Stock Turnover Ratio %	20.59	20.82	26.11	16.59	-
	Return on Net Assets Employed %	6.86	6.97	1.49	129.99	-

Report Notes

There are no notes to display.

Status History

No Status History found

EVENT HISTORY

Date	Description
21/11/2018	Mrs S. Hext has left the board
30/06/2018	New Accounts Filed
30/06/2018	New Accounts Filed
28/05/2018	Confirmation Statement
22/05/2018	New Board Member Mr P. Brookes appointed
10/07/2017	New Accounts Filed
10/07/2017	New Accounts Filed
20/06/2017	Payment Data Update Received
31/05/2017	Confirmation Statement
10/01/2017	Payment Data Update Received
17/12/2016	Payment Data Update Received
01/11/2016	New Accounts Filed
01/11/2016	New Accounts Filed
17/06/2016	Annual Returns
17/06/2016	Annual Returns

Previous Company Names

No Previous Names found

Writ Details

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No writs found

Statistics

Group	2 companies
Linkages	0 companies
Countries	In 0 countries

SUMMARY

Holding Company	LAKELAND FASHION LIMITED
Ownership Status	Wholly Owned
Ultimate Holding Company	LAKELAND FASHION LIMITED

GROUP STRUCTUREFULL

Company Name	Registered Number	Latest Key Financials	Consol. Accounts	Turnover
LAKELAND FASHION LIMITED	09479898	03.02.2018	Y	£9,630,497
FELLDAL RETAIL LIMITED	09054091	03.02.2018	N	£9,630,497

MORTGAGE DETAILS

Mortgage Type:	
Date Charge Created:	27/05/16
Date Charge Registered:	02/06/16
Date Charge Satisfied:	-
Status:	OUTSTANDING
Person(s) Entitled:	THE LAKELAND FURBS;
Amount Secured:	
Details:	ALL FREEHOLD OR LEASEHOLD PROPERTY OWNED BY THE BORROWER AT THE DATE OF THE CHARGE AND ALL RIGHTS RELATING TO THE SAME.ALL INTELLECTUAL PROPERTY OWNED, POSSESSED OR CONTROLLED BY THE BORROWER WHICH IS NOT ASSIGNED TO THE LENDER.CONTAINS FIXED CHARGE.CONTAINS FLOATING CHARGE.FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY.
Mortgage Type:	
Date Charge Created:	20/07/15
Date Charge Registered:	20/07/15
Date Charge Satisfied:	-

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FELLDAL RETAIL LIMITED - 545692

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Status:	OUTSTANDING		
Person(s) Entitled:	HSBC BANK PLC;		
Amount Secured:			
Details:	A FIXED AND FLOATING CHARGE OVER ALL ASSETS CONTAINS FIXED CHARGE. CONTAINS FLOATING CHARGE. FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY. CONTAINS NEGATIVE PLEDGE.		
Mortgage Type:			
Date Charge Created:	13/06/14		
Date Charge Registered:	03/07/14		
Date Charge Satisfied:	28/05/15		
Status:	SATISFIED		
Person(s) Entitled:	LANKELAND PROPERTIES LIMITED ACTING BY ITS ADMINISTRATORS ANDREW IAN MCTEAR AND CHRISTOPHER KENN;		
Amount Secured:			
Details:	CONTAINS FIXED CHARGE. CONTAINS FLOATING CHARGE. FLOATING CHARGE COVERS ALL THE PROPERTY OR UNDERTAKING OF THE COMPANY. CONTAINS NEGATIVE PLEDGE.		

PREVIOUS DIRECTOR/COMPANY SECRETARIES

Name	Current Active Appointments	Previous Appointments	Dissolved Companies
Susan Hext	5	1	6
Beverly Margaret Standing	0	1	0
Total Persons With Significant Control	1	Total Statements	0
Active	1	Active	0
Ceased	0	Ceased	0

ACTIVE PERSONS WITH SIGNIFICANT CONTROL

Name	Lakeland Fashion Limited	Kind	Corporate Entity With Significant Control
Address	Lakeland Rothay Road Industrial Estate, Ambleside	Notified On	23/05/2016
Post Code	LA22 0HQ	Legal Form	Limited Company
Authority	Companies Act 2006	Place Registered	Register Of Companies For England And Wales
Country Registered	England And Wales	Registration Number	09479898
Nature Of Control	Ownership of shares - above 75%		

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Ceased Persons With Significant Control

No Ceased Persons With Significant Control To Display

Active Statements

No Active Statements To Display

Ceased Statements

No Ceased Statements To Display

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 71.67
UK Pound	1	INR 90.20
Euro	1	INR 81.07
GBP	1	INR 89.99

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	NIY
Report Prepared by :	TPT

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)