

## MIRA INFORM REPORT

<b>Report No. :</b>	544149
<b>Report Date :</b>	19.12.2018

### IDENTIFICATION DETAILS

<b>Name :</b>	JANKI VIDEO VISION
<b>Registered Office :</b>	B 204, Hari Darshan, Near Rajiv Gandhi School, Nile More Road, Nalasopara (West), Palghar-401203, Maharashtra
<b>Mobile No.:</b>	91-9323471094 [Mr. Rajesh Rai]
<b>Country :</b>	India
<b>Financials (as on) :</b>	Not Available
<b>Date of Incorporation :</b>	30.10.2018
<b>Capital Investment :</b>	Not Divulged
<b>IEC No.:</b> [Import-Export Code No.]	Not Applicable [As informed by the management that firm does not have export and import]
<b>PAN No.:</b> [Permanent Account No.]	BNOPR2179B
<b>GSTN :</b> [Goods & Service Tax Registration No.]	Not Divulged
<b>Legal Form :</b>	Sole Proprietary Concern
<b>Line of Business :</b>	Hiring of High Definition Cameras and Lens Allied Instruments Required to Cinema Industry. [Confirmed by Management]
<b>No. of Employees :</b>	10 [Approximately]

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	<b>NB</b>
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Credit Rating	Explanation	Rating Comments
NB	New Business	No recommendation can be done due to business in infancy stage

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<b>Status :</b>	New Business
<b>Payment Behaviour :</b>	Unknown
<b>Litigation :</b>	Clear

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 19.12.2018

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**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Rajesh Rai
<b>Designation :</b>	Manager
<b>Contact No.:</b>	91-9323471094
<b>Date :</b>	17.12.2018

**LOCATIONS**

<b>Registered Office :</b>	B 204, Hari Darshan, Near Rajiv Gandhi School, Nile More Road, Nalasopara (West), Palghar-401203, Maharashtra, India
<b>Tel. No.:</b>	Not Available
<b>Mobile No.:</b>	91-9323471094 [Mr. Rajesh Rai]
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:rkrai78@gmail.com">rkrai78@gmail.com</a>
<b>Location :</b>	Owned
<b>Locality :</b>	Residential

**SOLE PROPRIETOR**

<b>Name :</b>	Mrs. Mamta Rajesh Rai
<b>Designation :</b>	Proprietor
<b>Address :</b>	B 204, Hari Darshan, Near Rajiv Gandhi School, Nile More Road, Nalasopara (West), Palghar-401203, Maharashtra, India
<b>Date of Birth/Age :</b>	10.01.1983
<b>Qualification :</b>	Under Graduate
<b>Experience :</b>	02 Years
<b>PAN No.:</b>	BNOPR2179B
<b>Aadhaar No.:</b>	4758 1690 5890

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Rajesh Rai
<b>Designation :</b>	Manager

**BUSINESS DETAILS**

<b>Line of Business :</b>	Hiring of High Definition Cameras and Lens Allied Instruments Required to
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	Cinema Industry. [Confirmed by Management]
<b>Brand Names :</b>	Not Available
<b>Agencies Held :</b>	Not Available
<b>Exports :</b>	Not Available
<b>Imports :</b>	Not Available
<b>Terms :</b>	
<b>Selling :</b>	Cash
<b>Purchasing :</b>	Cash

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>Customers :</b>	<b>Reference:</b>	Not Divulged
	<b>Name of the Person (Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Since how long known:</b>	--
	<b>Maximum limit dealt:</b>	--
	<b>Experience:</b>	--
	<b>Remark</b>	--
<b>No. of Employees :</b>	10 [Approximately]	
<b>Bankers :</b>		Bank of India
	<b>Branch:</b>	Vile Parle (West), Mumbai, Maharashtra, India
	<b>Person Name (with Designation):</b>	--
	<b>Contact Number:</b>	--
	<b>Name of Account Holder:</b>	JANKI VIDEO VISION
	<b>Account Number:</b>	005820110001060

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	<b>Account Since (Date/ Year of A/c Opening):</b>	November, 2018
	<b>Average Balance Maintained (Optional):</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan):</b>	Current Account
	<b>Account Operation:</b>	--
	<b>Remarks:</b>	--

<b>Auditors :</b>	Not Available
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Available

**CAPITAL STRUCTURE**

<b>Capital Investment :</b>	
<b>Owned :</b>	Not Divulged
<b>Borrowed :</b>	Not Divulged
<b>Total :</b>	<b>Not Divulged</b>

**FINANCIAL ANALYSIS**  
*[all figures are in INR Million]*

**NEW BUSINESS**

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	Yes
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes

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10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	No
24	Capital in the business	No
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last three years	No
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	Yes
29	Profitability for last three years	No
30	Major shareholders, if available	No
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**OBSERVATION POINTS**

<b>Name of Company :</b>	JANKI VIDEO VISION
<b>Address :</b>	B 204, Hari Darshan, Near Rajiv Gandhi School, Nile More Road, Nalasopara (West), Palghar-401203, Maharashtra, India
<b>Contact No.:</b>	91-9323471094
<b>Person to whom we met:</b>	Mrs. Mamta Rajesh Rai [Proprietor]
<b>Name Board :</b>	Not Sighted
<b>Location:</b>	Easy
<b>Landmark (If Any):</b>	Near Rajiv Gandhi School
<b>Total Floors of the Building :</b>	04 Floors

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<b>Subject situated on:</b>	2 <sup>nd</sup> Floor
<b>Locality:</b>	Residential
<b>Area :</b>	Upmarket
<b>Proof of visit:</b>	Photos

## COMPUTATION OF DSCR

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Net Profit after Tax	0.006	0.012	0.093	0.173	0.201
Interest	0.034	0.093	0.082	0.069	0.054
Depreciation	0.045	0.170	0.145	0.123	0.105
Net Profit (Before Tax ) before Interest & Depreciation	0.085	0.275	0.320	0.365	0.360
<b>Repayment Obligation</b>					
Loan	0.034	0.111	0.122	0.135	0.150
Interest	0.034	0.093	0.082	0.069	0.054
<b>Total</b>	<b>0.068</b>	<b>0.204</b>	<b>0.204</b>	<b>0.204</b>	<b>0.204</b>
<b>DSCR</b>	<b>1.25</b>	<b>1.35</b>	<b>1.57</b>	<b>1.79</b>	<b>1.76</b>

## ASSESSMENT OF WORKING CAPITAL REQUIREMENTS

### OPERATING STATEMENT

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(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
<b>Gross Income</b>					
i) Hire /Rent charges etc.	0.105	0.300	0.350	0.400	0.400
ii) other reimbursement	0.000	0.000	0.000	0.000	0.000
<b>TOTAL</b>	<b>0.105</b>	<b>0.300</b>	<b>0.350</b>	<b>0.400</b>	<b>0.400</b>
Less : Excise/service tax	0.000	0.000	0.000	0.000	0.000
Net Sales(item 1 minus item 2) (See Note xix) as compared to prev. year	0.105	0.300	0.350	0.400	0.400
% age rise in net sales	--	--	16.67	14.29	0.00
<b>Cost of Sales:</b>					
<b>i) Raw-materials(including stores and other items used in the process of manufacture)</b>					
(a) imported	0.000	0.000	0.000	0.000	0.000
(b) Technical Services	0.000	0.000	0.000	0.000	0.000
ii) Other spares					
(a) imported	0.000	0.000	0.000	0.000	0.000
(b) indigenous	0.000	0.000	0.000	0.000	0.000
iii) Power and fuel	0.000	0.000	0.000	0.000	0.000
iv) Manpower cost	0.000	0.000	0.000	0.000	0.000
v) Other operating cost	0.020	0.025	0.030	0.035	0.040
vi) Depreciation	0.045	0.170	0.145	0.123	0.105

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vii) Sub-total	0.065	0.195	0.175	0.158	0.145
ix) Add: Opening stocks in process	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.065</b>	<b>0.195</b>	<b>0.175</b>	<b>0.158</b>	<b>0.145</b>
x) Deduct: Closing stocks in process	0.000	0.000	0.000	0.000	0.000
xi) Sub-Total	0.065	0.195	0.175	0.158	0.145
xii) Add: Opening stocks of finished goods	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.065</b>	<b>0.195</b>	<b>0.175</b>	<b>0.158</b>	<b>0.145</b>
xiii) Deduct: Closing stocks of finished goods	0.000	0.000	0.000	0.000	0.000
xiv) Sub-Total(Total cost of sales)	0.065	0.195	0.175	0.158	0.145
Selling, general and administrative expenses	0.000	0.000	0.000	0.000	0.000
<b>SUB-TOTAL</b>	<b>0.065</b>	<b>0.195</b>	<b>0.175</b>	<b>0.158</b>	<b>0.145</b>
Operating Profit Before Interest	0.040	0.105	0.175	0.242	0.255
Interest	0.034	0.093	0.082	0.069	.054
Operating Profit /(Loss) after Interest (8-9)	0.006	0.012	0.093	0.173	0.201
Other income/expenses	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total (+/-)</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
Profit before tax/(Loss)	0.006	0.012	0.093	0.173	0.201
Provision for taxes	0.000	0.000	0.000	0.000	0.000

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Net Profit/loss (12-13)	0.006	0.012	0.093	0.173	0.201
Withdrawals	0.000	0.000	0.000	0.000	0.000
Retained Profit	0.006	0.012	0.093	0.173	0.201

## ANALYSIS OF BALANCE SHEET

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Short term borrowings from banks(including bills purchased and discounted and the excess borrowings placed on repayment basis)					
(i) From applicant bank	0.000	0.000	0.000	0.000	0.000
(ii) From other banks	0.000	0.000	0.000	0.000	0.000
(iii) (of which BP & BD)	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
Short-term borrowings from others	0.000	0.000	0.000	0.000	0.000
Sundry Creditors(Trade)	0.000	0.000	0.000	0.000	0.000
Advance/progress payments from customers/deposits from dealers	0.000	0.000	0.000	0.000	0.000
Provision for taxation	0.000	0.000	0.000	0.000	0.000
Dividend & Corp. Div. Tax payable	0.000	0.000	0.000	0.000	0.000
Other statutory liabilities	0.000	0.000	0.000	0.000	0.000

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(due within one year)					
Instalments of term loans/ deferred payments debentures/redeemable preference shares due within one year)	0.034	0.111	0.122	0.135	0.150
<b>Other current liabilities and provisions(due within one year) (major items to be specified individually</b>					
Expenses	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total (B)</b>	<b>0.034</b>	<b>0.111</b>	<b>0.122</b>	<b>0.135</b>	<b>0.150</b>
<b>Total Current liabilities(Total of items 1 to 9)</b>	<b>0.034</b>	<b>0.111</b>	<b>0.122</b>	<b>0.135</b>	<b>0.150</b>
<b>TERM LIABILITIES</b>					
Debentures (not maturing within one year)	0.000	0.000	0.000	0.000	0.000
Redeemable pref. shares(not maturing within one year, but of maturity not exceeding 12 years)	0.000	0.000	0.000	0.000	0.000
Term loans (exclusive of instalments payable within one year)	0.966	0.855	0.733	0.597	0.447
Term Deposits (repayable after one year)	0.000	0.000	0.000	0.000	0.000
Other term liabilities etc. DEF TAX	0.000	0.000	0.000	0.000	0.000
<b>Total Term Liabilities</b>	<b>0.966</b>	<b>0.855</b>	<b>0.733</b>	<b>0.597</b>	<b>0.447</b>
<b>Total outside Liabilities</b>	<b>1.000</b>	<b>0.966</b>	<b>0.855</b>	<b>0.733</b>	<b>0.597</b>
<b>NET WORTH</b>					
Share Capital	0.180	0.500	0.500	0.500	0.500

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General Reserve	0.000	0.000	0.000	0.000	0.000
Unsecured loans from Relatives etc.	0.400	0.400	0.400	0.400	0.400
Other reserves (excluding provisions)	0.000	0.000	0.000	0.000	0.000
Surplus(+) or deficit(-)in Profit & Loss Account	0.006	0.018	0.111	0.285	0.486
Others (specify)	0.000	0.000	0.000	0.000	0.000
<b>NET WORTH</b>	<b>0.586</b>	<b>0.918</b>	<b>1.011</b>	<b>1.185</b>	<b>1.386</b>
<b>TOTAL LIABILITIES</b>	<b>1.586</b>	<b>1.884</b>	<b>1.866</b>	<b>1.917</b>	<b>1.983</b>
<b>ASSETS</b>					
<b>CURRENT ASSETS</b>					
Cash and Bank balance	0.048	0.050	0.100	0.120	0.150
Investments (other than long term investments)					
(i) ICD/FD	0.000	0.000	0.000	0.000	0.000
(ii) Term deposits ag. FD	0.000	0.000	0.000	0.000	0.000
(i) Receivables other than deferred and export receivables (including bills purchased and discounted by bankers)	0.075	0.078	0.080	0.082	0.085
(ii) Export receivables (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Instalments of deferred receivables (due within one year)	0.000	0.000	0.000	0.000	0.000
<b>Inventory :</b>					
(i) Raw materials	--	--	--	--	--
(including stores & other					

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items used in process of manufac)					
(a) Imported	0.000	0.000	0.000	0.000	0.000
(b) Indigenous (including packing material Packing material)	0.000	0.000	0.000	0.000	0.000
(ii) Stocks-in-process	0.000	0.000	0.000	0.000	0.000
(iii) Finished goods	0.000	0.000	0.000	0.000	0.000
(iv) <b>Other consumables</b>					
a) Imported	--	--	--	--	--
b) Indigenous	0.000	0.000	0.000	0.000	0.000
Advances to suppliers	0.000	0.000	0.000	0.000	0.000
Advance payment of taxes	0.000	0.000	0.000	0.000	0.000
Other current assets	0.000	0.000	0.000	0.000	0.000
<b>DEPOSIT</b>					
<b>Total Current Assets</b>	<b>0.123</b>	<b>0.128</b>	<b>0.180</b>	<b>0.202</b>	<b>0.235</b>
<b>FIXED ASSETS</b>					
Gross block (land and (Building, machinery, constr. in progress etc.) Construction-in-progress, etc.)	1.180	1.180	1.180	1.180	1.180
Depreciation to Date	0.045	0.215	0.360	0.483	0.588
<b>Net block (item 35-36)</b>	<b>1.135</b>	<b>0.965</b>	<b>0.820</b>	<b>0.697</b>	<b>0.592</b>
<b>Other Non-Current Assets</b>					
Investments/Book debts/advances / deposits which are not current assets					
(i) (a) Investments in subsidiary companies/affiliates	0.000	0.000	0.000	0.000	0.000

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(b) Other Deposits	0.000	0.000	0.000	0.000	0.000
(c) Others	0.000	0.000	0.000	0.000	0.000
(ii) Advances to suppliers of capital goods/ spares and contractors for capital expenditure	0.000	0.000	0.000	0.000	0.000
(iii) Upgradation Reserves (other than those maturing within one year)	0.328	0.791	0.866	1.018	1.156
Non-consumable stores and spares					
Other miscellaneous assets including dues from directors from directors	0.000	0.000	0.000	0.000	0.000
<b>Total Other Non-Cur Assets</b>	<b>0.328</b>	<b>0.791</b>	<b>0.866</b>	<b>1.018</b>	<b>1.156</b>
Intangible Assets (Patents, Goodwill, Preliminary & formation expenses, bad & doubtful debts not provided for, etc.)	0.000	0.000	0.000	0.000	0.000
<b>TOTAL ASSETS</b>	<b>1.586</b>	<b>1.884</b>	<b>1.866</b>	<b>1.917</b>	<b>1.983</b>
Tangible Networkth	0.586	0.918	1.011	1.185	1.386
<b>Net Working Capital</b>	<b>0.089</b>	<b>0.017</b>	<b>0.058</b>	<b>0.067</b>	<b>0.085</b>
Current Ratio	3.57	1.16	1.47	1.49	1.57
Total Outside Liabilities/ Tangible Net Worth	1.71	1.05	0.85	0.62	0.43
Total Term Liabilities/ Tangible Net Worth	1.65	0.93	0.72	0.50	0.32
Net Sales / Total Tangible Assets	0.07	0.16	0.19	0.21	0.20
Return on Assets	0.00	0.01	0.05	0.09	0.10

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(PBT/Total Tangible Assets)					
Operating Costs/Sales	0.19	0.08	0.09	0.09	0.10
Bank Finance /Current Assets	0.00	0.00	0.00	0.00	0.00
Inventory & Receivables / Sales	0.72	0.26	0.23	0.21	0.21
IRR	0.06	0.12	0.93	1.73	2.01
<b>WORKING</b>					
<b>TOTAL LIABILITIES</b>	<b>1.586</b>	<b>1.884</b>	<b>1.866</b>	<b>1.917</b>	<b>1.983</b>
<b>TOTAL ASSETS</b>	<b>1.586</b>	<b>1.884</b>	<b>1.866</b>	<b>1.917</b>	<b>1.983</b>

## FUNDS FLOW STATEMENT

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
<b>SOURCES</b>					
Profit before tax (item 10 part A of Form II)	0.006	0.012	0.093	0.173	0.201
Add : Depreciation (item 4 (vii) of part of Form II)	0.045	0.170	0.145	0.123	0.105
Gross funds generated	0.051	0.182	0.238	0.296	0.306
Less : taxes paid/payable (relating to the year)	0.000	0.000	0.000	0.000	0.000
Less : Withdrawals (relating to the year)	0.000	0.000	0.000	0.000	0.000

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<b>Sub-Total - Net funds generated</b>	<b>0.051</b>	<b>0.182</b>	<b>0.238</b>	<b>0.296</b>	<b>0.306</b>
Increase in capital	0.180	0.320	0.000	0.000	0.000
Increase in Quasi capital	0.400	0.000	0.000	0.000	0.000
Decrease in Fixed Assets	0.000	0.000	0.000	0.000	0.000
Decrease in Intangible Assets	0.000	0.000	0.000	0.000	0.000
Increase in term loans/Debentures	1.149	0.000	0.000	0.000	0.000
Increase in Public Deposits/Deferred Tax	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>1.729</b>	<b>0.320</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
Increase in short term bank borrowings(including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Increase in current liabilities cap.crs.	0.000	0.000	0.000	0.000	0.000
Increase in other current liabilities	0.000	0.000	0.000	0.000	0.000
Decrease in Inventory	0.000	0.000	0.000	0.000	0.000
Decrease in receivables (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Decrease in other current assets (including cash and bank balances)	0.000	0.000	0.000	0.000	0.000
Decrease in other non-Current Assets	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>

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<b>Total funds available</b>	<b>1.780</b>	<b>0.502</b>	<b>0.238</b>	<b>0.296</b>	<b>0.306</b>
<b>USES</b>					
Increase in fixed assets	1.180	0.000	0.000	0.000	0.000
Decrease in term loan/Debentures	0.149	0.034	0.111	0.121	0.135
Decrease in public deposits	0.000	0.000	0.000	0.000	0.000
Increase in Intangible Assets etc. (share issue expenses)	0.000	0.000	0.000	0.000	0.000
Increase in other non-current assets	0.328	0.463	0.075	0.152	0.138
<b>Sub-Total</b>	<b>1.657</b>	<b>0.497</b>	<b>0.186</b>	<b>0.273</b>	<b>0.273</b>
Decrease in short term bank borrowings (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
Decrease in current liabilities	0.000	0.000	0.000	0.000	0.000
Decrease in other Current Liabilities	0.000	0.000	0.000	0.000	0.000
Increase in Inventory	0.000	0.000	0.000	0.000	0.000
Increase in receivables (including bills purchased and discounted by bankers)	0.075	0.003	0.002	0.002	0.003
Increase in other current assets (including cash and bank balances)	0.048	0.002	0.050	0.021	0.030
<b>Sub-Total</b>	<b>0.123</b>	<b>0.005</b>	<b>0.052</b>	<b>0.023</b>	<b>0.033</b>
<b>SUMMARY</b>					
Long term sources	1.780	0.502	0.238	0.296	0.306

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Long term uses	1.657	0.497	0.186	0.273	0.273
Surplus[+]/Short fall(-)	0.123	0.004	0.053	0.023	0.032
Short term sources	0.000	0.000	0.000	0.000	0.000
Less short term uses	0.123	0.004	0.053	0.023	0.032
Surplus [+] / Short fall [-]	(0.123)	(0.004)	(0.053)	(0.023)	(0.032)

**COMPARATIVE STATEMENT OF CURRENT ASSETS  
AND CURRENT LIABILITIES**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projecte d]
<b>CURRENT ASSETS</b>					
<b>Raw materials (including stores &amp; other items used in the process of manufacture)</b>					
(a) Imported	0.000	0.000	0.000	0.000	0.000
(months' consumption)	0.00	0.00	0.00	0.00	0.00
(b) Indigenous	0.000	0.000	0.000	0.000	0.000
(months' consumption)	0.00	0.00	0.00	0.00	0.00
Other consumable spares excluding those included under item (i)	0.000	0.000	0.000	0.000	0.000
(% of total inventory and months' consumption)	0.00%	0.00%	0.00%	0.00%	0.00%
Stocks-in-process	0.000	0.000	0.000	0.000	0.000

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(months' cost of production)	0.00	0.00	0.00	0.00	0.00
Finished Goods	0.000	0.000	0.000	0.000	0.000
(months' cost of sales)	0.00	0.00	0.00	0.00	0.00
Receivables other than export and deferred receivables (including bills purchased and discounted by bankers)	0.075	0.078	0.080	0.082	0.085
(months' domestic sales excluding deferred payment sales)	8.57	3.12	2.74	2.46	2.55
Export receivables (including bills purchased and discounted by bankers)	0.000	0.000	0.000	0.000	0.000
(months' export sales)	0.00	0.00	0.00	0.00	0.00
Advances to suppliers of raw materials etc.	0.000	0.000	0.000	0.000	0.000
Other current assets including cash and bank balances and deferred receivables due within year (major items to be specified individually)	0.048	0.050	0.100	0.120	0.150
<b>Total Current Assets</b>	<b>0.123</b>	<b>0.128</b>	<b>0.180</b>	<b>0.202</b>	<b>0.235</b>
(to agree with item 34 in Form IIIA)					
<b>LIABILITIES</b>					
<b>CURRENT LIABILITIES</b>					
Creditors for purchases of raw materials & stores and consumable spares (months' purchases)	0.000	0.000	0.000	0.000	0.000
specified individually)					
Advances from customers	0.000	0.000	0.000	0.000	0.000
Accrued expenses	0.000	0.000	0.000	0.000	0.000

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Statutory Liabilities	0.000	0.000	0.000	0.000	0.000
Other current liabilities (major items to be specified individually)	0.000	0.000	0.000	0.000	0.000
<b>Sub-Total (to agree with sub-total(B)in form IIIA)</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
Working capital gap(I minus II)	0.123	0.128	0.180	0.202	0.235
Actual/projected bank borrowings for working capital including bills purchased and discounted and excess borrowings placed on repayment basis(to agree with sub-total	0.000	0.000	0.000	0.000	0.000
<b>Total current liabilities (II + IV)(to agree with item 13 in Form IIIA)</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>Net working capital</b>	<b>0.123</b>	<b>0.128</b>	<b>0.180</b>	<b>0.202</b>	<b>0.235</b>

**COMPUTATION OF MAXIMUM PERMISSIBLE BANK FINANCE FOR  
WORKING CAPITAL**

(INR IN MILLION)

PARTICULARS	OPERATING YEARS				
	2018-19 [Estimated]	2019-20 [Projected]	2020-21 [Projected]	2021-22 [Projected]	2022-23 [Projected]
Working Capital Gap	0.123	0.128	0.180	0.202	0.235
Minimum stipulated net working capital (25% of item 1)	0.031	0.032	0.045	0.051	0.059
Actual/projected net working capital (item VI of Part B)	0.123	0.128	0.180	0.202	0.235
Item 1 minus item 2 in net working capital) to	0.092	0.096	0.135	0.152	0.176

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Item 1 minus item 3 capital term loan (item 2)	0.000	0.000	0.000	0.000	0.000
Maximum permissible bank finance (item 4 or item 5 whichever is lower)	0.000	0.000	0.000	0.000	0.000
Excess borrowings	0.000	0.000	0.000	0.000	0.000
(representing shortfall in net working capital) to be converted into working 'capital term loan(item 2 minus item 3) current assets i.e. item2nd method of lending (See Note XV)					
Working capital gap	0.123	0.128	0.180	0.202	0.235
Minimum stipulated working capital (25% of total current assets i.e. item I of Part B (Excl. Export Receivables)	0.031	0.032	0.045	0.051	0.059
Actual/projected net working capital (item VI of Part B)	0.123	0.128	0.180	0.202	0.235
Item 8 minus Item 9	0.092	0.096	0.135	0.152	0.176
Item 8 minus Item 10	0.000	0.000	0.000	0.000	0.000
Maximum permissible bank finance (item 11 or item12 whichever is lower)	0.000	0.000	0.000	0.000	0.000
Excess borrowings	0.000	0.000	0.000	0.000	0.000
(representing shortfall in net working capital) (item 9 minus item 10)					

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.19
UK Pound	1	INR 89.88
Euro	1	INR 80.76

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	NAGL
<b>Analysis Done by :</b>	NYT
<b>Report Prepared by :</b>	RUP

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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