

MIRA INFORM REPORT

Report No. :	545549
Report Date :	19.12.2018

IDENTIFICATION DETAILS

Name :	NILACHAL CARBO METALICKS PRIVATE LIMITED
Registered Office :	N/4 – 158, IRC Village, Bhubaneswar – 751015, Orissa
Tel. No.:	91-674-2551375
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	13.02.2003
CIN No.: [Company Identification No.]	U23101OR2003PTC007061
Capital Investment / Paid-up Capital :	INR 223.270 Million
PAN No.: [Permanent Account No.]	AABCN7333D
GSTN : [Goods & Service Tax Registration No.]	Not Divulged
Legal Form :	Private Limited Liability Company
Line of Business :	Subject is engaged in the business of Manufacturing and Trading of Coke, trading of Coking Coal and Dust. [Registered Activity]
No. of Employees :	Information denied by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

C

Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

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Status :	Moderate
Payment Behaviour :	Slow
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2003 and it is engaged as a manufacturer and trader of coke, trader of coking coal and dust.</p> <p>For the financial year 2017, the company has increased its revenue as compared to its previous year but it has reported losses during the year.</p> <p>The company possesses average financial risk profile marked by eroded net worth base and weak debt protection metrics.</p> <p>Rating further gets constrained on account of continuous losses incurred by the company and due to its presence in highly competitive industry.</p> <p>Payment seems to be slow.</p> <p>In view of aforesaid, the company can be considered for business dealings with fully safe and secure trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

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Rating Agency Name	CARE
Rating	Long term bank facilities: D
Rating Explanation	Lowest credit quality and very low prospects of recovery.
Date	12.09.2018

Rating Agency Name	CARE
Rating	Short term bank facilities: D
Rating Explanation	Lowest credit quality and very low prospects of recovery.
Date	12.09.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 19.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE (91-674-2551375)

LOCATIONS

Registered Office :	N/4 – 158, IRC Village, Bhubaneswar – 751015, Orissa, India
Tel. No.:	91-674-2551375
Fax No.:	91-674-2558281
E-Mail :	ncmplho@gmail.com ncmplcoke@rediffmail.com

DIRECTORS

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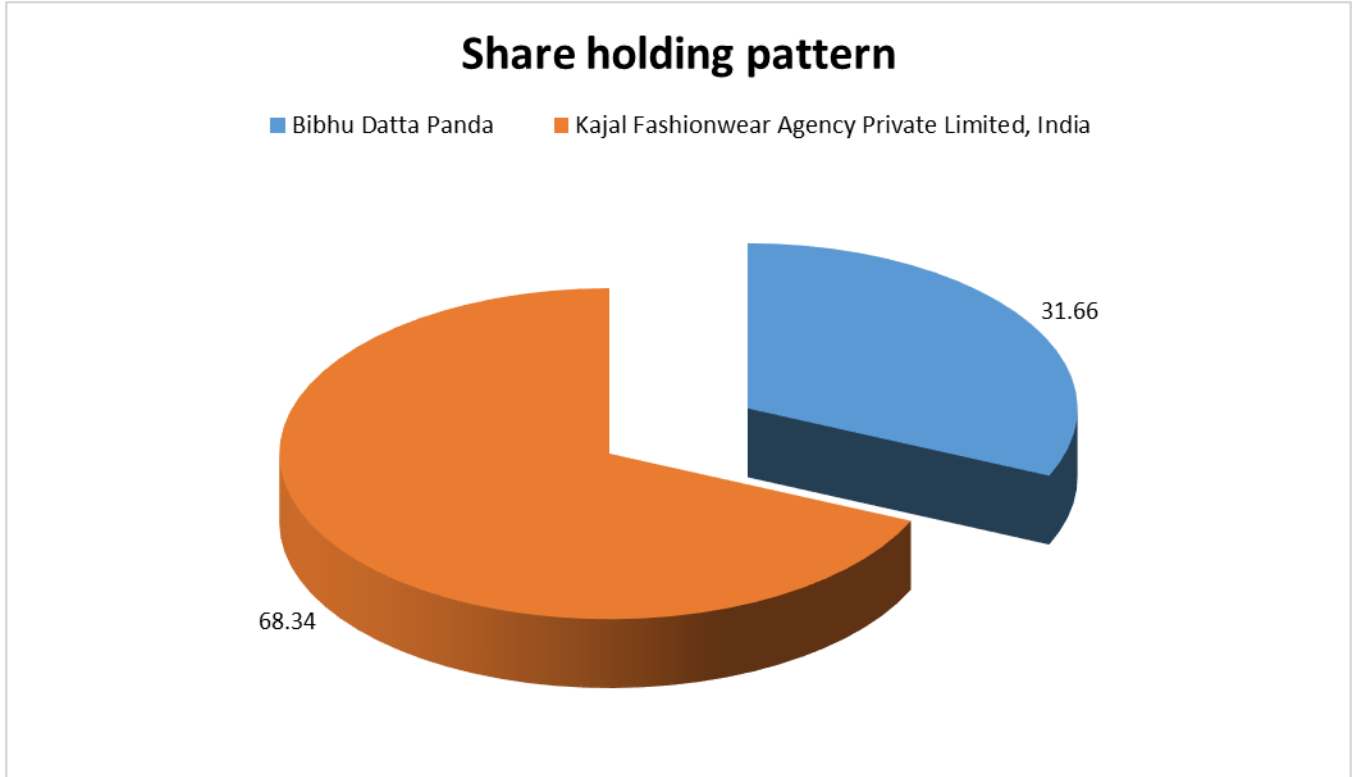
AS ON 31.03.2018

Name :	Bibhu Datta Panda		
Designation :	Managing Director		
Address :	Plot, 73 & 74/353, Near Bishnupriya Apartment, Jayadev Vihar PO-Regional Research Laboratory, Bhubaneswar -751013, Orissa, India		
Date of Birth/Age :	04.02.1964		
Qualification:	Graduation		
Date of Appointment :	13.02.2003		
DIN No.:	01579026		
PAN No.:	ADAPP6398R		
Name :	Geeta Rani Panda		
Designation :	Director		
Address :	Plot No-74/353, Jaydev Vihar Rigional Research Laboratory S.O, Bhubaneswar, Khordha -751013, Orissa, India		
Date of Birth/Age :	08.08.1938		
Qualification:	Graduation		
Date of Appointment :	06.06.2011		
DIN No.:	03283801		
PAN No.:	BMHPP6870M		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U74994OR2008PTC015800	KAJAL FASHIONWEAR AGENCY PRIVATE LIMITED	04/06/2011	-

MAJOR SHAREHOLDERS

AS ON 31.03.2017

Names of Shareholders	No. of Shares	% of Holding
Bibhu Datta Panda	7069500	31.66
Kajal Fashionwear Agency Private Limited, India	15257500	68.34
Total	22327000	100.00



Equity Share Break up (Percentage of Total Equity)

AS ON 30.09.2017

Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	31.66
Promoters- Body corporate	68.34
Total	100.00

BUSINESS DETAILS

Line of Business :	Subject is engaged in the business of Manufacturing and Trading of Coke, trading of Coking Coal and Dust. [Registered Activity]
Brand Names :	Not Available
Agencies Held :	Not Available
Exports :	Not Divulged

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Imports :	Not Divulged
Terms :	Not Divulged

PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Information denied by the management		
Bankers :	Banker Name :	Not Divulged	
	Branch :	Not Divulged	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
Remark :	--		
Facilities :	(INR In Million)		
	SECURED LOAN	As on 31.03.2017	As on 31.03.2016
	LONG TERM BORROWING		
	Rupee term loans from banks	523.496	528.484

	Long-term maturities of finance lease obligations	1.368	0.000
	SHORT TERM BORROWING		
	Loans repayable on demand from banks	78.450	80.093
	Total	603.314	608.577

Auditors :	
Name :	N. Mohanty and Company Chartered Accountants
PAN N Income-tax PAN of auditor or auditor's firm :	AHEPM1885G
Memberships :	Not Available
Collaborators :	Not Available
Holding company:	<ul style="list-style-type: none"> Kajal Fashionwear Agency Private Limited, India U74994OR2008PTC015800]
Other related party :	<ul style="list-style-type: none"> Geeta Sales Corporation

CAPITAL STRUCTURE

AS ON 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
23000000	Equity Shares	INR 10/- each	INR 230.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
22327000	Equity Shares	INR 10/- each	INR 223.270 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	223.270	223.270	200.000
(b) Reserves and Surplus	(610.356)	(540.288)	(87.719)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	1.153	1.153	0.000
Total Shareholders' Funds (1) + (2)	(385.933)	(315.865)	112.281
(3) Non-Current Liabilities			
(a) long-term borrowings	524.864	528.484	555.630
(b) Deferred tax liabilities (Net)	15.267	14.467	13.870
(c) Other long-term liabilities	5.324	13.537	14.515
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	545.455	556.488	584.015
(4) Current Liabilities			
(a) Short-term borrowings	78.450	80.093	21.368
(b) Trade payables	125.614	117.497	144.759
(c) Other current liabilities	101.825	13.494	45.664
(d) Short-term provisions	2.547	3.182	4.400
Total Current Liabilities (4)	308.436	214.266	216.191
TOTAL	467.958	454.889	912.487
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	206.062	222.389	246.457
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Tangible assets capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	20.440	21.651	21.132
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	226.502	244.040	267.589

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	66.218	90.111	438.662
(c) Trade receivables	29.235	15.662	91.981
(d) Cash and bank balances	70.881	42.859	61.732
(e) Short-term loans and advances	74.813	62.065	51.509
(f) Other current assets	0.309	0.152	1.014
Total Current Assets	241.456	210.849	644.898
TOTAL	467.958	454.889	912.487

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Income	945.407	715.012	1046.366
	Other Income	40.376	35.964	27.377
	TOTAL	985.783	750.976	1073.743
Less	EXPENSES			
	Cost of Materials Consumed	788.979	548.879	982.345
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	11.275	50.817	(43.288)
	Employee benefit expense	7.868	7.991	8.507
	CSR expenditure	0.076	0.573	0.000
	Other expenses	87.371	452.318	84.037
	TOTAL	895.569	1060.578	1031.601
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	90.214	(309.602)	42.142
Less	FINANCIAL EXPENSES	138.120	117.238	122.896
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(47.906)	(426.840)	(80.754)
Less/ Add	DEPRECIATION/ AMORTISATION	21.362	25.132	40.686
	PROFIT/ (LOSS) BEFORE TAX	(69.268)	(451.972)	(121.440)
Less	TAX	0.800	0.597	(1.648)
	PROFIT/ (LOSS) AFTER TAX	(70.068)	(452.569)	(119.792)

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Earnings / (Loss) Per Share (INR)	(3.14)	(20.27)	(5.37)
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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	5.000	4.000	35.700
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	132.164	98.563	116.873
Net cash flows from (used in) operating activities	132.164	98.563	116.873

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	11.29	8.00	32.09
Account Receivables Turnover (Income / Sundry Debtors)	32.34	45.65	11.38
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	58.11	78.13	53.79
Inventory Turnover (Operating Income / Inventories)	1.36	(3.44)	0.10
Asset Turnover (Operating Income / Net Fixed Assets)	0.44	(1.39)	0.17

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	1.79	1.64	0.88
Debt Equity Ratio (Total Liability / Networth)	(1.58)	(1.94)	5.46
Current Liabilities to Networth (Current Liabilities / Net Worth)	(0.80)	(0.68)	1.93

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Fixed Assets to Networth (Net Fixed Assets / Networth)	(0.53)	(0.70)	2.20
Interest Coverage Ratio (PBIT / Financial Charges)	0.65	(2.64)	0.34

PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin (PAT / Sales) * 100	%	(7.41)	(63.30)	(11.45)
Return on Total Assets (PAT / Total Assets) * 100	%	(14.97)	(99.49)	(13.13)
Return on Investment (ROI) (PAT / Networth) * 100	%	18.16	143.28	(106.69)

SOLVENCY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		0.78	0.98	2.98
Quick Ratio (Current Assets – Inventories) / Current Liabilities)		0.57	0.56	0.95
G-Score Ratio Financial (Networth / Total Assets)		(0.82)	(0.69)	0.12
G-Score Ratio Debt (Debts / Equity Capital)		2.72	2.74	3.06
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.78	0.98	2.98

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

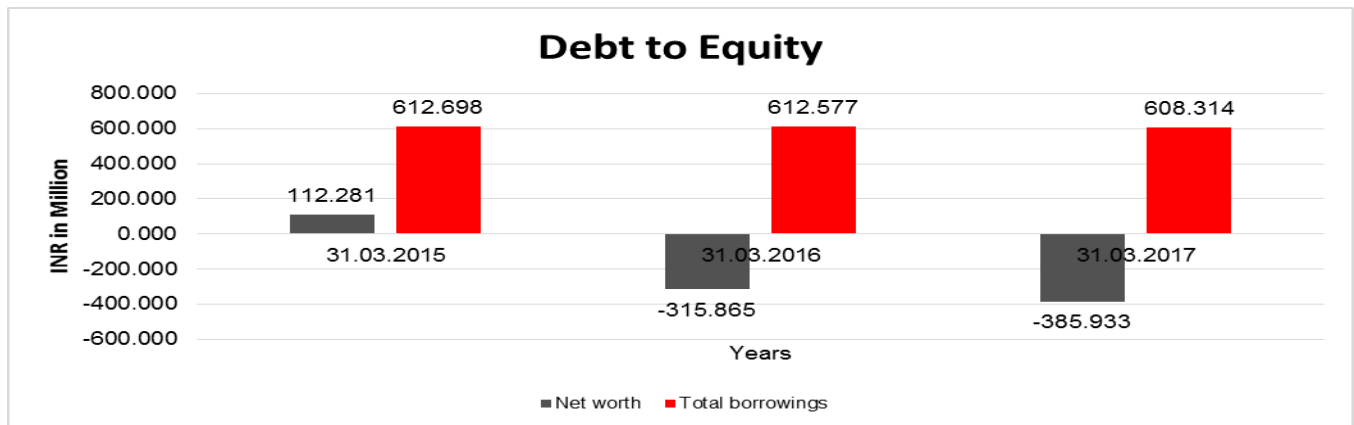
FINANCIAL ANALYSIS
[all figures are INR Million]

DEBT EQUITY RATIO

Particular	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)
Share Capital	200.000	223.270	223.270
Reserves & Surplus	(87.719)	(540.288)	(610.356)

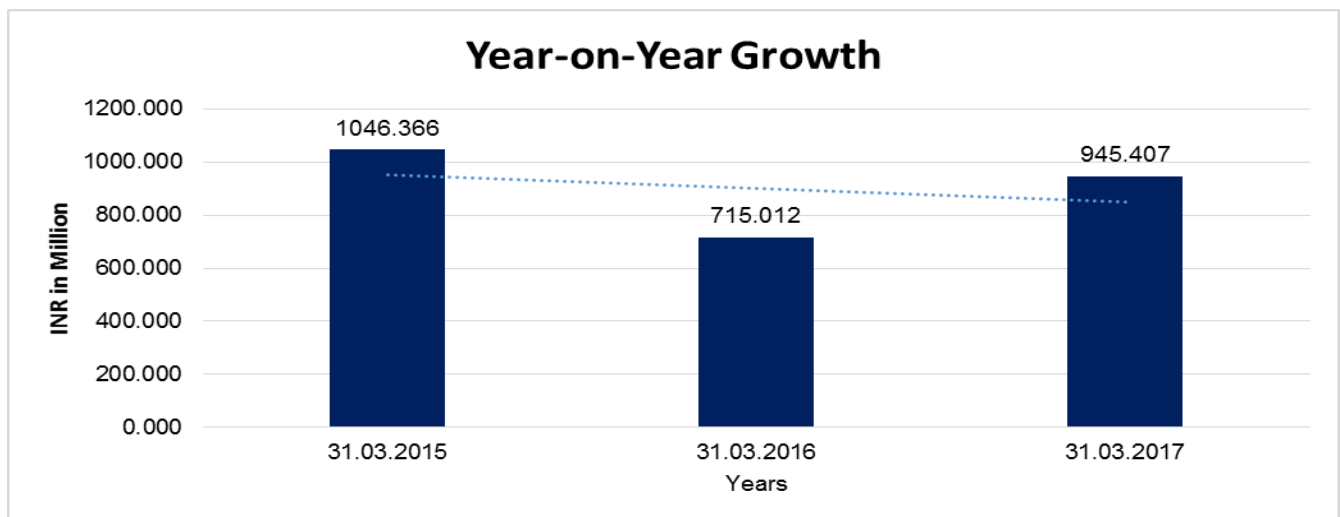
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Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	1.153	1.153
Net worth	112.281	(315.865)	(385.933)
Long-term borrowings	555.630	528.484	524.864
Short term borrowings	21.368	80.093	78.450
Current maturities of long-term debts	35.700	4.000	5.000
Total borrowings	612.698	612.577	608.314
Debt/Equity ratio	5.457	(1.939)	(1.576)



YEAR-ON-YEAR GROWTH

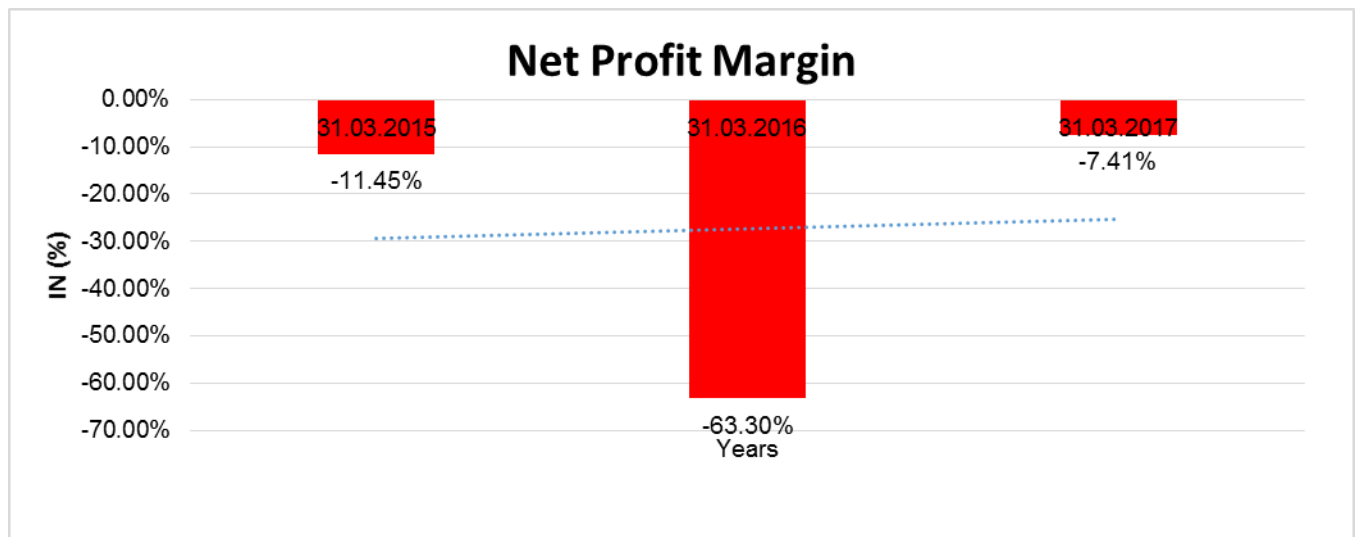
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1046.366	715.012	945.407
		(31.667)	32.223



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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	1046.366	715.012	945.407
Profit/ (Loss)	(119.792)	(452.569)	(70.068)
	(11.45 %)	(63.30 %)	(7.41 %)



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No

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16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	No
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

CORPORATE INFORMATION:

Subject was incorporated on February 13, 2003 as a private limited company. The company is engaged in the business of manufacturing and trading of Coke, trading of Coking Coal and Dust.

INDEX OF CHARGE:

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	C57215 576	10410 013	STATE BANK OF INDIA	15/01/2 013	08/05/2015	-	1114700000.0	OVERSEAS BRANCH, KOLKATASAMRIDDH I BHAVAN, BLOCK - A, 1, STRAND ROADKOLKATAWB7 000011N
2	B59668 657	10380 499	HDFC BANK LIMITE D	17/09/2 012	-	-	3780000.0	HDFC BANK HOUSESENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013I

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								N
3	B25405 945	10317 907	HDFC BANK LIMITE D	31/10/2 011	-	-	3600000.0	HDFC BANK HOUSESENPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013I N
4	C04410 536	90082 074	STATE BANK OF INDIA	08/09/2 004	24/03/2014	-	1008000000.0	OVERSEAS BRANCH, KOLKATASAMRIDH I BHAVAN, BLOCK - A, 1, STRAND ROADKOLKATAWB7 00001IN
5	A59332 437	10055 263	PUNJA B NATIO NAL BANK	23/05/2 007	-	02/04/2009	2500000.0	111,STATION SQUAREBHUBANES WAROR751001IN

FIXED ASSETS:

Tangible assets

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.33
UK Pound	1	INR 89.05
Euro	1	INR 80.04

INFORMATION DETAILS

Information Gathered by :	KAM
Analysis Done by :	VIVR
Report Prepared by :	KVT

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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