

MIRA INFORM REPORT

Report No. :	546016
Report Date :	19.12.2018

IDENTIFICATION DETAILS

Name :	SCHOLZ RECYCLING GMBH
Registered Office :	Berndt-Ulrich-Scholz-Str. 1, D 73457 Essingen, Post Box: 52, D 73455 Essingen
Country :	Germany
Financials (as on) :	31.12.2016
Date of Incorporation :	14.12.1992
Com. Reg. No.:	HRB 733963
Legal Form :	Private Limited Company
Line of Business :	<ul style="list-style-type: none"> • Wholesale of Waste and Scrap • Treatment and Disposal of Non-Hazardous Waste • Treatment and Disposal of Hazardous Waste • Recovery of Sorted Materials
No. of Employees :	1,100

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	C
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Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Moderate
Payment Behaviour :	Slow
Litigation :	--

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NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
Germany	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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GERMANY - ECONOMIC OVERVIEW

The German economy - the fifth largest economy in the world in PPP terms and Europe's largest - is a leading exporter of machinery, vehicles, chemicals, and household equipment. Germany benefits from a highly skilled labor force, but, like its Western European neighbors, faces significant demographic challenges to sustained long-term growth. Low fertility rates and a large increase in net immigration are increasing pressure on the country's social welfare system and necessitate structural reforms.

Reforms launched by the government of Chancellor Gerhard SCHROEDER (1998-2005), deemed necessary to address chronically high unemployment and low average growth, contributed to strong economic growth and falling unemployment. These advances, as well as a government subsidized, reduced working hour scheme, help explain the relatively modest increase in unemployment during the 2008-09 recession - the deepest since World War II. The German Government introduced a minimum wage in 2015 that increased to \$9.79 (8.84 euros) in January 2017.

Stimulus and stabilization efforts initiated in 2008 and 2009 and tax cuts introduced in Chancellor Angela MERKEL's second term increased Germany's total budget deficit - including federal, state, and municipal - to 4.1% in 2010, but slower spending and higher tax revenues reduced the deficit to 0.8% in 2011 and in 2017 Germany reached a budget surplus of 0.7%. A constitutional amendment approved in 2009 limits the federal government to structural deficits of no more than 0.35% of GDP per annum as of 2016, though the target was already reached in 2012.

Following the March 2011 Fukushima nuclear disaster, Chancellor Angela MERKEL announced in May 2011 that eight of the country's 17 nuclear reactors would be shut down immediately and the remaining plants would close by 2022. Germany plans to replace nuclear power largely with renewable energy, which accounted for 29.5% of gross electricity consumption in 2016, up from 9% in 2000. Before the shutdown of the eight reactors, Germany relied on nuclear power for 23% of its electricity generating capacity and 46% of its base-load electricity production.

The German economy suffers from low levels of investment, and a government plan to invest 15 billion euros during 2016-18, largely in infrastructure, is intended to spur needed private investment. Domestic consumption, investment, and exports are likely to drive German GDP growth in 2018, and the country's budget and trade surpluses are likely to remain high.

Source : CIA

NOTE

The subject of your inquiry is a branch. We are reporting on the headquarters.

COMPANY NAME & ADDRESS

SCHOLZ RECYCLING GMBH

Company Status: active
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Post Box:
52, D 73455 Essingen
Telephone:07365/840
Telefax: 07365/1481
Homepage: www.scholz-recycling.de
E-mail: info@scholz-recycling.de

VAT no.: DE175369200
Tax ID number: 50079/40719

LEGAL FORM Private Limited Company
Date of foundation: 14.12.1992
Shareholders'
agreement: 12.08.2016
Registered on: 24.08.2016
Commercial Register: Local court 89073 Ulm
under: HRB 733963

Share capital: EUR 100,000,010.00

Shareholder:
Chiho Renewable International Holding Ltd.
HK . Hong Kong
Legal form: Other legal form
Share: EUR 80,000,000.00

Shareholder:
Scholze Holding GmbH
Gutenbergstr. 18
D 70771 Leinfelden-Echterdingen
Legal form: Private limited company
insolvent
Share capital: EUR 1,400,000.00
Share: EUR 20,000,010.00
Registered on: 17.09.2002

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Reg. data: 70190 Stuttgart, HRB 225479
Negative remark(s) regarding
Scholze Holding GmbH

Insolvency Proceedings

Local court : 73728 Esslingen

Insolvency
administrator : Dipl.-Kfm. Patrick
Wahren
Königstr. 18
D 70173 Stuttgart

File No : 11 IN 11/14
Application of : 21.01.2014

Restraint on alienation
- passed on : 21.01.2014

Order of institution
of : 08.04.2014
Claims to be filed by : 25.10.2018
Creditors' meeting
- Date for pres. of
report on : 26.06.2014
- Date of hearing on : 08.01.2019

Manager:

Dr. Gerd Hähne
Berbisdorfer Hauptstr. 24
D 01471 Radeburg
born: 28.09.1957

Manager:

Jochen Fischer
D 40667 Meerbusch
born: 10.05.1961

Manager:

Qin Yongming
RC Tianjin
born: 16.06.1963
Nationality: Chinese

Manager:

Kian Guan Goh
SGP Singapur
born: 17.10.1976
Nationality: Singaporean

Manager:

Dr. Klaus-Bernward Hauschulte

Proxy: D 80336 München
born: 13.11.1966

Mike Candido Sommerer
Güldengossaer Str. 3
D 04288 Leipzig
authorized to jointly represent the company
born: 13.01.1963
Profession: Businessman

Proxy: Andreas Espenhain
D 08543 Pöhl
authorized to jointly represent the company
born: 21.04.1954
Profession: graduate engineer

Proxy: Siegfried Peter Wick
Ginsterweg 8
D 73457 Essingen
authorized to jointly represent the company
born: 27.01.1957

Proxy: Josef Alfred Thönes
Johann-Glatt-Str. 1
D 78333 Stockach
authorized to jointly represent the company
born: 28.02.1967

Proxy: Holger Hänisch
Zschortauer Str. 68
D 04129 Leipzig
authorized to jointly represent the company
born: 15.11.1968

Proxy: Dr. Andreas Riese
Kratzbeersteig 10
D 08340 Schwarzenberg
authorized to jointly represent the company
born: 24.10.1961

Proxy: Axel Müller
D 90518 Altdorf
authorized to jointly represent the company
born: 02.03.1966
Profession: Businessman

Proxy: Jürgen Geis
D 97246 Eibelstadt
authorized to jointly represent the company

Proxy: born: 30.05.1963
Marc Breidenbach
Hombecker Weg 20
D 44793 Bochum
authorized to jointly represent the company
born: 10.08.1983

Proxy: Thomas Grötzinger
Kirschenweg 32
D 73457 Essingen
authorized to jointly represent the company
born: 18.07.1971

Proxy: Heinz-Peter Kluge
D 14793 Buckautal
authorized to jointly represent the company
born: 27.10.1960

Proxy: Burkhard Bachmann
D 73457 Essingen
authorized to jointly represent the company
born: 21.10.1973

Proxy: Andrea Marx
D 70173 Stuttgart
authorized to jointly represent the company
born: 05.06.1974

Proxy: Bertram Löhcke
Richard-Wagner-Str. 11
D 01847 Lohmen
authorized to jointly represent the company
born: 07.02.1952

Proxy: Timo Robert Sauerwald
D 35683 Dillenburg
authorized to jointly represent the company
born: 12.02.1972

Proxy: Kay Gessner
D 73430 Aalen
authorized to jointly represent the company
born: 22.10.1978

Proxy: Tobias Maier
D 77716 Haslach
authorized to jointly represent the company
born: 17.09.1985

Proxy:

Ronny Braasch
Albrecht-Dürer-Allee 4a
D 41569 Rommerskirchen
authorized to jointly represent the company
born: 23.06.1975

Proxy:

Jan Hülsmann
D 47441 Moers
authorized to jointly represent the company
born: 27.02.1984

Proxy:

Christoph Hösl
D 60306 Frankfurt
authorized to jointly represent the company
born: 28.10.1972

Proxy:

Nadeschda Rerich
D 47051 Duisburg
authorized to jointly represent the company
born: 08.04.1961

Proxy:

Achim Fetzner
D 89542 Herbrechtingen
authorized to jointly represent the company
born: 02.05.1983

Proxy:

Dr. Matthias Weiß
D 73486 Adelmansfelden
authorized to jointly represent the company
born: 09.12.1979

Proxy:

Markus Maier
D 73457 Essingen
authorized to jointly represent the company
born: 01.10.1982

Proxy:

Susanne Gebhardt
D 99192 Ingersleben
authorized to jointly represent the company
born: 24.01.1973

Proxy:

Tim Siebert
D 99032 Erfurt
authorized to jointly represent the company
born: 26.04.1980

Further functions/participations of Dr. Gerd Hähne (Manager)
Shareholder:

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Entsorgungszentrum GmbH Lauchhammer
Am Werk 10
D 01979 Lauchhammer
Legal form: Private limited company
Share capital: EUR 55,000.00
Share: EUR 8,800.00
Registered
on: 07.02.1994
Reg. data: 03044 Cottbus, HRB 3064 CB

Manager:

H. I. P. Entsorgungs- und
Beförderungstechnik GmbH
Stahnsdorfer Str. 32
D 14513 Teltow
Legal form: Private limited company
dissolved
Share capital: EUR 77,716.37
Registered
on: 03.01.1992
Reg. data: 14467 Potsdam, HRB 2453 P

Manager:

Rohstoff-Recycling Verwaltung GmbH
Bahnhofstr. 38
D 01979 Lauchhammer
Legal form: Private limited company
Share capital: EUR 520,000.00
Registered
on: 05.08.1993
Reg. data: 03044 Cottbus, HRB 2641 CB

Manager:

Entsorgungszentrum GmbH Lauchhammer
Am Werk 10
D 01979 Lauchhammer
Legal form: Private limited company
Share capital: EUR 55,000.00
Registered
on: 07.02.1994
Reg. data: 03044 Cottbus, HRB 3064 CB

Manager:

EKO Schrottreycling GmbH
Straße 14 , Nr. 3
D 15890 Eisenhüttenstadt
Legal form: Private limited company
Share capital: EUR 2,250,000.00
Registered
on: 14.01.2008
Reg. data: 15236 Frankfurt, HRB 11653 FF

Further functions/participations of Jochen Fischer (Manager)

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Limited partner:

Fawkes Ventures GmbH & Co. KG
Pfarrer-Klein-Str. 5
D 51381 Leverkusen
Legal form: Ltd partnership with priv. ltd.
company as general partner
Total cap. EUR 952,500.00
contribution:
Share: EUR 75,000.00
Registered
on: 09.07.2018
Reg. data: 50939 Köln, HRA 33491

Manager:

Scholz International Holding GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Share capital: EUR 10,000,001.00
Registered
on: 02.07.2014
Reg. data: 89073 Ulm, HRB 730898

Manager:

Scholz Management Service GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Share capital: EUR 25,000.00
Registered
on: 05.03.2018
Reg. data: 89073 Ulm, HRB 736416

Further functions/participations of Qin Yongming (Manager)

Manager:

Scholz International Holding GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Share capital: EUR 10,000,001.00
Registered
on: 02.07.2014
Reg. data: 89073 Ulm, HRB 730898

Manager:

Scholz Asia GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Share capital: EUR 25,000.00
Registered
on: 11.09.2014

Reg. data: 89073 Ulm, HRB 731170

Further functions/participations of Kian Guan Goh (Manager)
Manager:

Scholz Holding GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Post Box:
52, D 73455 Essingen
Legal form: Private limited company
Share capital: EUR 50,000,002.00
Registered
on: 22.05.2014
Reg. data: 89073 Ulm, HRB 730756

COMPANY HISTORY

company name and legal form

- 27.11.2014 - 24.08.2016 Scholz Recycling GmbH & Co. KG
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Ltd partnership with priv. ltd. company
as general partner
- 26.06.2014 - 27.11.2014 Scholz Recycling GmbH & Co. KG
Beim Bahnhof 1-20
D 73457 Essingen
Ltd partnership with priv. ltd. company
as general partner
- 09.08.2008 - 26.06.2014 Scholz Recycling AG & Co. KG
Beim Bahnhof 1-20
D 73457 Essingen
Limited partnership with public limited
company as gen. part
- 21.01.2003 - 08.08.2008 Scholz Recycling GmbH
Zschortauer Str. 68
D 04129 Leipzig
Private limited company
- 26.11.2001 - 21.01.2003 Scholz Recycling GmbH
Hoyerswerdaer Str. 32
D 02625 Bautzen
Private limited company
- 13.11.1997 - 25.11.2001 Lausitzer Metallverwertung und Recycling
GmbH (LMR) (HRB 15692 AG Dresden)
Hoyerswerdaer Str. 32
D 02625 Bautzen
Private limited company
- 07.1994 - 12.11.1997 Lausitzer Metallverwertung und Recycling

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GmbH (LMR) Senftenberg
D 03116 Greifenhain
Private limited company
14.12.1992 - 06.1994 Lausitzer Metallverwertung und Recycling
GmbH (LMR) (AG Cottbus, HRB 2378)
Knappenstr. 1
D 01968 Senftenberg
Private limited company

RESIGNED ACTING PERSONS AND SHAREHOLDERS

30.08.2017 - 14.06.2018 Manager
Mike Volker Greulich
D 73430 Aalen
30.01.2017 - 18.12.2017 Manager
Kai Lohmann
D 74072 Heilbronn
04.10.2016 - 28.04.2017 Manager
Martin Billhardt
CH Pfäffikon
26.08.2016 - 20.01.2017 Manager
Oliver Scholz
Mauerstr. 42
D 73430 Aalen

BUSINESS ACTIVITIES

Main industrial sector

4677 Wholesale of waste and scrap

Secondary industrial sector

3821 Treatment and disposal of non-hazardous waste

3822 Treatment and disposal of hazardous waste

38320 Recovery of sorted materials

BRANCHES AND FACTORIES

Works:

Scholz Recycling GmbH
Senftenberger Str. 6

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Works: D 03205 Calau
TEL.: 03541/2897
FAX.: 03541/2897

Works: Scholz Recycling GmbH
Am Stahlwerk 12
D 01609 Gröditz
TEL.: 035263/64166
FAX.: 035263/64168

Works: Scholz Recycling GmbH
Friemar Str.
D 99867 Gotha

Works: Scholz Recycling GmbH
Donaliesstr. 17
D 06712 Zeitz
TEL.: 03441/219805

Works: Scholz Recycling GmbH
Justus-von-Liebig-Str. 15
D 73529 Schwäbisch Gmünd

Works: Scholz Recycling GmbH
Alemannenstr. 4
D 84130 Dingolfing
TEL.: 08731/325670
FAX.: 08731/3949956

Works: Scholz Recycling GmbH
Ichershäuser Str. 57
D 99310 Arnstadt
TEL.: 03628/93010

Works: Scholz Recycling GmbH
Wolfenbütteler Str. 42
D 38642 Goslar

Branch: Scholz Recycling GmbH
Paul-Greifzu-Str. 8a
D 01591 Riesa
TEL.: 03525/731425
FAX.: 03525/730190

Branch: Scholz Recycling GmbH
Am Bahnhof 3 OT Grünstädtl
D 08340 Schwarzenberg
TEL.: 03774/840518
FAX.: 03774/840519

Branch:

Scholz Recycling GmbH
An der Eisenbahn 4
D 01099 Dresden
TEL.: 0351/828290
FAX.: 0351/8282915

Branch:

Scholz Recycling GmbH
Bregenzer Str.
D 03130 Spremberg
TEL.: 03563/2998
FAX.: 03563/2998

Branch:

Scholz Recycling GmbH
Magdeburger Str. 58
D 01067 Dresden
TEL.: 0351/498228120
FAX.: 0351/498228165

Branch:

Scholz Recycling GmbH
Am Dreistein
D 01945 Ruhland

Branch:

Scholz Recycling GmbH
Am Wasserturm 3
D 04860 Torgau
TEL.: 03421/90359-3
FAX.: 03421/90359-5

Branch:

Scholz Recycling GmbH
An der Eisenbahn 4
D 01099 Dresden
TEL.: 03375/671210
FAX.: 0351/8282915

Branch:

Scholz Recycling GmbH
Am Silberberg 2
D 07333 Unterwellenborn
TEL.: 03671/672502

Branch:

Scholz Recycling GmbH
Bahnhofstr. 38A
D 01979 Lauchhammer
TEL.: 03574/87020
FAX.: 03574/870255

Branch:

Scholz Recycling GmbH
Berndt-Ulrich-Scholz-Str. 1
D 04579 Espenhain

TEL.: 034206/614-0
FAX.: 034206/614-14
Branch:
Scholz Recycling GmbH
Kopernikusstr. 62
D 08056 Zwickau
TEL.: 0375/27900
FAX.: 0375/2790130
Branch:
Scholz Recycling GmbH
Eichrodter Weg 47a
D 99817 Eisenach
TEL.: 03691/2914-0
FAX.: 03691/2914-16
Branch:
Scholz Recycling GmbH
Industriegebietsstr. 3
D 04687 Trebsen
TEL.: 034383/42034
FAX.: 034383/42036
Branch:
Scholz Recycling GmbH
Südstr. 80
D 04668 Grimma
TEL.: 03437/941105
FAX.: 03437/941108
Branch:
Scholz Recycling GmbH
Mittelfeldstr. 91
D 06217 Merseburg
TEL.: 03461/525121
Branch:
Scholz Recycling GmbH
Uhlestr. 20
D 09120 Chemnitz
TEL.: 0371/53945512
FAX.: 0371/50569
Branch:
Scholz Recycling GmbH
Stotternheimer Str. 45
D 99086 Erfurt
TEL.: 0361/7395-3
FAX.: 0361/7395-419
Branch:
Scholz Recycling GmbH
Löbstedter Str. 53
D 07749 Jena
TEL.: 03641/309295
Branch:

Branch: Scholz Recycling GmbH
Gutenbergstr. 6
D 96450 Coburg
TEL.: 09561/55190
FAX.: 09561/551919

Branch: Scholz Recycling GmbH
Zschortauer Str. 68
D 04129 Leipzig
TEL.: 0341/46360
FAX.: 0341/4636222

Branch: Scholz Recycling GmbH
Hauptstr. 2
D 74427 Fichtenberg
TEL.: 07971/95250
FAX.: 07971/952519

Branch: Scholz Recycling GmbH
Am Förderturm 30
D 45472 Mülheim
TEL.: 0208/780330
FAX.: 0208/478937

Branch: Scholz Recycling GmbH
Otto-Hahn-Str. 13
D 41515 Grevenbroich
TEL.: 02181/49527800
FAX.: 02181/49527819

Branch: Scholz Recycling GmbH
Horneckerweg 25
D 90408 Nürnberg
TEL.: 0911/350570

Branch: Scholz Recycling GmbH
Niederwettersche Str. 4
D 35094 Lahntal
TEL.: 06423/92860

Branch: Scholz Recycling GmbH
Friedrich-Engels-Str. 3
D 99974 Mühlhausen
TEL.: 03601/813102
FAX.: 03601/889943

Branch: Scholz Recycling GmbH
Mülverstedter Str.
D 99991 Großengottern

Branch: TEL.: 036022/96330
Scholz Recycling GmbH
Gessentalstr. 5a
D 07551 Gera
TEL.: 0365/32002
FAX.: 0365/32024

Branch: Scholz Recycling GmbH
Leuchtsmühlenweg 32
D 08523 Plauen
TEL.: 03741/70070
FAX.: 03741/700770

PARTICIPATIONS

Limited partner:

Rohstoffverwertung Gröger GmbH & Co. KG
Siemensstr. 1-3
D 89312 Günzburg
Legal form: Ltd partnership with priv. ltd.
company as general partner
Company Status: active
Total cap. EUR 240,000.00
contribution:
Share: EUR 120,000.00
Reg. data: 25.06.1980
Local court 87700 Memmingen
HRA 1859

Limited partner:

Eisenbahn-Handels- Gesellschaft mbH & Co. KG
Berndt-Ulrich-Scholz-Str. 1
D 04571 Rötha
Legal form: Ltd partnership with priv. ltd.
company as general partner
Company Status: active
Total cap. EUR 20,000.00
contribution:
Share: EUR 10,000.00
Reg. data: 01.08.2011
Local court 04275 Leipzig
HRA 16412

Shareholder:

Scholz International Holding GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company

SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 18

Company Status: active
Share capital: EUR 10,000,001.00
Share: EUR 10,000,001.00
Reg. data: 02.07.2014
Local court 89073 Ulm
HRB 730898

Shareholder:

Scholz Edelstahl GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Post Box:
26
Legal form: Private limited company
Company Status: active
Share capital: EUR 10,000,000.00
Share: EUR 10,000,000.00
Reg. data: 08.03.1991
Local court 89073 Ulm
HRB 500761

Shareholder:

Metallaufbereitung Zwickau GmbH
Karl-Heine-Str. 64
D 04229 Leipzig
Legal form: Private limited company
Company Status: active
Share capital: EUR 5,000,000.00
Share: EUR 5,000,000.00
Reg. data: 02.10.2003
Local court 04275 Leipzig
HRB 20070

Shareholder:

Schrott- und Metallhandel M. Kaatsch GmbH
Am Nordseekai 8
D 73207 Plochingen
Legal form: Private limited company
Company Status: active
Share capital: EUR 3,000,000.00
Share: EUR 2,250,000.00
Reg. data: 15.07.1963
Local court 70190 Stuttgart
HRB 210181

Shareholder:

EKO Schrottreycling GmbH
Straße 14 , Nr. 3
D 15890 Eisenhüttenstadt
Legal form: Private limited company
Company Status: active
Share capital: EUR 2,250,000.00
Share: EUR 1,125,000.00

Reg. data: 14.01.2008
Local court 15236 Frankfurt
HRB 11653 FF

Shareholder:

SRW metalfloat GmbH
Berndt-Ulrich-Scholz-Str. 1
D 04571 Rötha
Legal form: Private limited company
Company Status: active
Share capital: EUR 1,000,000.00
Share: EUR 1,000,000.00
Reg. data: 03.09.2012
Local court 04275 Leipzig
HRB 28610

Shareholder:

Scholz Internationale Handelsgesellschaft
mbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Company Status: active
Share capital: EUR 511,291.88
Share: EUR 511,291.88
Reg. data: 29.06.1981
Local court 89073 Ulm
HRB 500411

Shareholder:

MRR Mitteldeutsche Rohstoff- Recycling GmbH
Antonienstr. 7
D 06749 Bitterfeld-Wolfen
Legal form: Private limited company
Company Status: active
Share capital: EUR 800,000.00
Share: EUR 800,000.00
Reg. data: 08.02.1991
Local court 39576 Stendal
HRB 201565

Shareholder:

Rohstoff-Recycling Verwaltung GmbH
Bahnhofstr. 38
D 01979 Lauchhammer
Legal form: Private limited company
Company Status: active
Share capital: EUR 520,000.00
Share: EUR 520,000.00
Reg. data: 05.08.1993
Local court 03044 Cottbus
HRB 2641 CB

Shareholder:

Shredderwerk Herbertingen Gesellschaft mbH
Eisenbahnstr. 7
D 88518 Herbertingen
Legal form: Private limited company
Company Status: active
Share capital: EUR 511,291.88
Share: EUR 127,822.97
Reg. data: 08.08.1983
Local court 89073 Ulm
HRB 560261

Shareholder:

Speicherei Stuttgart GmbH
Am Westkai 15
D 70327 Stuttgart
Legal form: Private limited company
Company Status: active
Share capital: EUR 500,000.00
Share: EUR 250,000.00
Reg. data: 07.01.1994
Local court 70190 Stuttgart
HRB 16256

Shareholder:

Prometall GmbH
Esslinger Str. 4
D 70736 Fellbach
Post Box:
20 25
Legal form: Private limited company
Company Status: active
Share capital: EUR 500,000.00
Share: EUR 153,704.00
Reg. data: 16.02.1984
Local court 70190 Stuttgart
HRB 10835

Shareholder:

Fegert Recycling GmbH
Gröperstr. 3
D 39124 Magdeburg
Legal form: Private limited company
Company Status: active
Share capital: EUR 84,000.00
Share: EUR 84,000.00
Reg. data: 01.07.1991
Local court 39576 Stendal
HRB 102079

Shareholder:

Transfer Stahl-Service GmbH
Bleicherstr. 16
D 78467 Konstanz

SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 21

Legal form: Private limited company
Company Status: active
Share capital: EUR 124,000.00
Share: EUR 60,760.00
Reg. data: 24.06.2008
Local court 79098 Freiburg
HRB 702480

Shareholder:

Scholz E-Recycling Nürnberg GmbH
Antwerpener Str. 19a
D 90451 Nürnberg
Legal form: Private limited company
Company Status: insolvent
since: 28.08.2014
Share capital: EUR 104,000.00
Share: EUR 52,000.00
Reg. data: 10.08.1999
Local court 90402 Nürnberg
HRB 16495

Shareholder:

Geweniger Recycling GmbH
Bismarckring 2
D 04610 Meuselwitz
Post Box:
339
Legal form: Private limited company
Company Status: active
Share capital: EUR 100,000.00
Share: EUR 50,000.00
Reg. data: 25.03.1993
Local court 07745 Jena
HRB 203073

Shareholder:

Scholz Industrieservice GmbH
Am Flugplatz 2
D 73540 Heubach
Legal form: Private limited company
Company Status: active
Share capital: EUR 50,000.00
Share: EUR 50,000.00
Reg. data: 13.02.2004
Local court 89073 Ulm
HRB 501546

Shareholder:

EHG Verwaltungs-GmbH
Berndt-Ulrich-Scholz-Str. 1
D 04571 Rötha
Legal form: Private limited company
Company Status: active

SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 22

Share capital: EUR 39,900.00
Share: EUR 39,900.00
Reg. data: 13.04.2006
Local court 04275 Leipzig
HRB 22342

Shareholder:

SRT Schrott Recycling Thüringen GmbH
Ortsstr. 33
D 07318 Saalfeld
Legal form: Private limited company
Company Status: active
Share capital: EUR 30,000.00
Share: EUR 30,000.00
Reg. data: 08.04.2011
Local court 07745 Jena
HRB 506605

Shareholder:

SIV Immobilien Verwaltungs- GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Company Status: active
Share capital: EUR 25,000.00
Share: EUR 25,000.00
Reg. data: 20.02.2006
Local court 89073 Ulm
HRB 501682

Shareholder:

Scholz Management Service GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Company Status: active
Share capital: EUR 25,000.00
Share: EUR 25,000.00
Reg. data: 05.03.2018
Local court 89073 Ulm
HRB 736416

Shareholder:

RVW Rohstoffverwertung Weißenhorn GmbH
Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen
Legal form: Private limited company
Company Status: dormant
since: 28.02.2014
Share capital: EUR 25,000.00
Share: EUR 25,000.00
Reg. data: 08.12.2011
Local court 87700 Memmingen

HRB 14882

Shareholder:

Gröger GmbH
Siemensstr. 1-3
D 89312 Günzburg
Legal form: Private limited company
Company Status: active
Share capital: EUR 26,000.00
Share: EUR 13,000.00
Reg. data: 05.03.1980
Local court 87700 Memmingen
HRB 1735

Shareholder:

RVR Rohstoffverwertung Regensburg GmbH
Budapester Str. 24
D 93055 Regensburg
Legal form: Private limited company
Company Status: active
Share capital: EUR 25,500.00
Share: EUR 12,750.00
Reg. data: 26.09.2003
Local court 93049 Regensburg
HRB 9134

Shareholder:

Ziems Rohstoffe GmbH
Zum Seglerhafen 1
D 18439 Stralsund
Legal form: Private limited company
Company Status: insolvent
since: 29.08.2014
Share capital: EUR 25,000.00
Share: EUR 12,500.00
Reg. data: 19.04.2010
Local court 18439 Stralsund
HRB 7913

Shareholder:

Heidenauer Metallverwertungs GmbH
Potschappler Str. 6-8
D 01705 Freital
Legal form: Private limited company
Company Status: active
Share capital: EUR 25,000.00
Share: EUR 7,500.00
Reg. data: 05.07.2010
Local court 01069 Dresden
HRB 29060

Shareholder:

Integrationsgesellschaft Sachsen
gemeinnützige GmbH

SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 24

Potschappler Str. 6-8
D 01705 Freital
Legal form: Private limited company
Company Status: active
Share capital: EUR 25,564.59
Share: EUR 3,579.04
Reg. data: 28.09.1998
Local court 01069 Dresden
HRB 16365

Shareholder:

Ziems Recycling GmbH
Am Bahnhof
D 17213 Malchow
Legal form: Private limited company
Company Status: insolvent
since: 29.08.2014
Share capital: EUR 25,000.00
Share: EUR 6,250.00
Reg. data: 15.08.2002
Local court 17033 Neubrandenburg
HRB 5812

Shareholder:

SAPOS gemeinnützige GmbH
Heilige-Grab-Str. 69
D 02828 Görlitz
Legal form: Private limited company
Company Status: active
Share capital: EUR 25,000.00
Share: EUR 5,000.00
Reg. data: 22.06.1999
Local court 01069 Dresden
HRB 17397

FINANCIAL INFORMATION

Payment experience: Slow

Negative information: Negative information is known to us. We refer you to the legal form data.

Balance sheet year: 2016

PMI: No significant / relevant payment experience
information pertaining to the company
inquired upon is shown in the Deutscher
Debitoren Monitor (DDMonitor).

REAL ESTATE

Type of ownership: Tenant
Address Berndt-Ulrich-Scholz-Str. 1
D 73457 Essingen

Land register documents were not available.

BANKERS

Principal bank
COMMERZBANK, 04009 LEIPZIG
Sort. code: 86040000, Account no.: 107907800
BIC: COBADEFFXXX, IBAN: DE43860400000107907800

Further bank
ZV LANDESBANK BADEN-WÜRTTEMBERG, 04002 LEIPZIG
Sort. code: 86050000, Account no.: 7471501045
BIC: SOLADEST861, IBAN: DE27860500007471501045

FINANCIAL FIGURES

Turnover:	2016	EUR	788,035,296.00
	2017	*EUR	245,180,000.00
Profit:	2016	EUR	-6,124,686.00
further business figures:			
Equipment:		EUR	4,272,070.00
Ac/ts receivable:		EUR	159,421,393.00
Liabilities:		EUR	448,627,634.00
Real estate of the firm:		EUR	64,648,625.00
Employees:			1,100
- thereof permanent staff:			1,066
- Trainees:			34

The business figures marked with an asterisk are estimates based on average values in the line of business.

BALANCE SHEETS

Balance sheet ratios 01.01.2016 - 31.12.2016

Equity ratio [%]: 23.01
Liquidity ratio: 0.41

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Return on total capital [%]: -1.06

Balance sheet ratios 01.01.2015 - 31.12.2015

Equity ratio [%]: 46.95

Liquidity ratio: 0.22

Return on total capital [%]: -23.32

Balance sheet ratios 01.01.2014 - 31.12.2014

Equity ratio [%]: 53.73

Liquidity ratio: 0.62

Return on total capital [%]: -3.96

Balance sheet ratios 01.01.2013 - 31.12.2013

Equity ratio [%]: 36.78

Liquidity ratio: 0.65

Return on total capital [%]: -22.53

EQUITY RATIO

The equity ratio indicates the portion of the equity as compared to the total capital. The higher the equity ratio, the better the economic stability (solvency) and thus the financial autonomy of a company.

LIQUIDITY RATIO

The liquidity ratio shows the proportion between adjusted receivables and net liabilities. The higher the ratio, the lower the company's financial dependancy from external creditors.

RETURN ON TOTAL CAPITAL

The return on total capital shows the efficiency and return on the total capital employed in the company. The higher the return on total capital, the more economically does the company work with the invested capital.

Balance sheet grade

The balance sheet grade is based on the following ratios: equity ratio, liquidity ratio and return on total capital from the balance sheets published in the Federal Gazette. It ranges from 1.0 (positive) to 5.0 (negative).

Type of balance sheet: Company balance sheet

Origin of the present balance sheet: electronic German Federal Gazette

Financial year: 01.01.2016 - 31.12.2016

ASSETS	EUR	585,294,284.00
Fixed assets	EUR	354,546,445.40
Intangible assets	EUR	4,987,338.81

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SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 27

Concessions, licences, rights	EUR	601,232.81
Goodwill	EUR	4,386,106.00
Tangible assets	EUR	76,003,717.94
Land / similar rights	EUR	64,648,624.83
Plant / machinery	EUR	5,197,758.90
Other tangible assets / fixtures and fittings	EUR	4,272,069.72
Advance payments made / construction in progress	EUR	1,885,264.49
Financial assets	EUR	273,555,388.65
Shares in participations / subsidiaries and the like	EUR	270,943,416.29
Shares in related companies	EUR	263,179,097.21
Shares in investee companies	EUR	7,764,319.08
Loans to participations / subsidiaries and the like	EUR	2,360,926.66
Loans to related companies	EUR	2,360,926.66
Other / unspecified financial assets	EUR	251,045.70
Current assets	EUR	226,334,883.01
Stocks	EUR	34,284,356.58
Raw materials, consumables and supplies	EUR	686,416.39
Finished goods / work in progress	EUR	30,919,286.50
Advance payments made	EUR	2,678,653.69
Accounts receivable	EUR	159,421,393.01
Trade debtors	EUR	36,542,542.39
Amounts due from related companies	EUR	102,005,845.43
Amounts due from investee companies	EUR	4,632,802.56
Other debtors and assets	EUR	16,240,202.63
Liquid means	EUR	32,629,133.42
Remaining other assets	EUR	4,412,955.59
Accruals (assets)	EUR	2,501,033.32
Deferred taxes (assets)	EUR	1,911,922.27
LIABILITIES	EUR	585,294,284.00
Shareholders' equity	EUR	111,289,663.02
Capital	EUR	20,000,008.00
Subscribed capital (share capital)	EUR	20,000,008.00
Reserves	EUR	97,414,340.80
Capital reserves	EUR	97,414,340.80
Balance sheet profit/loss (+/-)	EUR	-6,124,685.78
Annual surplus / annual deficit	EUR	-6,124,685.78
Items between shareholders' equity and debt capital	EUR	93,668.62
Allowances / bonuses	EUR	93,668.62
Provisions	EUR	25,283,318.22
Pension provisions and comparable provisions	EUR	1,397,561.00
Provisions for taxes	EUR	2,829,226.21
Other / unspecified provisions	EUR	21,056,531.01

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SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 28

Liabilities	EUR	448,627,634.14
Financial debts	EUR	96,786,693.60
Liabilities due to banks	EUR	96,786,693.60
Other liabilities	EUR	351,840,940.54
Trade creditors (for IAS incl. bills of exchange)	EUR	49,891,777.51
Liabilities from received advance payments	EUR	146,782.84
Liabilities due to related companies	EUR	286,422,112.56
Liabilities due to investee companies	EUR	3,956,889.27
Unspecified other liabilities	EUR	11,423,378.36
thereof liabilities from tax / financial authorities	EUR	605,000.00
thereof liabilities from social security	EUR	516,000.00
Guarantees and other commitments	EUR	386,640,000.00
Guarantees / warranties	EUR	46,190,000.00
Guarantees	EUR	46,190,000.00
Sureties / lendings of creditworthiness	EUR	340,450,000.00
PROFIT AND LOSS ACCOUNT (cost-summary method) according to Comm.		
Code (HGB)		
Sales	EUR	788,035,295.99
Other operating income	EUR	26,158,277.88
Cost of materials	EUR	633,835,629.71
Raw materials and supplies, purchased goods	EUR	609,582,683.00
Purchased services	EUR	24,252,946.71
Gross result (+/-)	EUR	180,357,944.16
Staff expenses	EUR	48,664,024.77
Wages and salaries	EUR	39,758,503.32
Social security contributions and expenses for pension plans and benefits	EUR	8,905,521.45
Total depreciation	EUR	18,411,379.10
Depreciation on tangible / intangible assets (incl. start-up and exp. of bus.	EUR	9,124,569.58
Depreciation on current assets (+/-)	EUR	9,286,809.52
Other operating expenses	EUR	110,815,513.89
Operating result from continuing operations	EUR	2,467,026.40
Result from participating interests (+/-)	EUR	14,802,417.79
Expenses / income from participations	EUR	14,802,417.79
Income from transfer of profits	EUR	11,467,046.49
Income from related companies	EUR	3,335,371.30
Interest result (+/-)	EUR	-14,451,928.11
Interest and similar income	EUR	8,880,958.77

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SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 29

thereof from related companies	EUR	8,025.00
Interest and similar expenses	EUR	23,332,886.88
thereof paid to related companies	EUR	15,612.00
Other financial result	EUR	-5,909,156.82
Depreciation on financial assets and marketable securities	EUR	5,909,156.82
Financial result (+/-)	EUR	-5,558,667.14
Result from ordinary operations (+/-)	EUR	-3,091,640.74
Income tax / refund of income tax (+/-)	EUR	-2,468,904.93
Other taxes / refund of taxes	EUR	-564,140.11
Tax (+/-)	EUR	-3,033,045.04
Annual surplus / annual deficit	EUR	-6,124,685.78

Type of balance

sheet: Company balance sheet

Origin of the present

balance sheet: electronic German Federal Gazette

Financial year: 01.01.2015 - 31.12.2015

ASSETS	EUR	263,543,542.94
Fixed assets	EUR	205,444,779.17
Intangible assets	EUR	5,172,862.81
Concessions, licences, rights	EUR	344,543.81
Goodwill	EUR	4,828,319.00
Tangible assets	EUR	72,983,261.06
Land / similar rights	EUR	64,203,042.27
Plant / machinery	EUR	4,926,448.45
Other tangible assets / fixtures and fittings	EUR	3,121,959.25
Advance payments made / construction in progress	EUR	731,811.09
Financial assets	EUR	127,288,655.30
Shares in participations / subsidiaries and the like	EUR	127,143,809.96
Shares in related companies	EUR	119,704,696.78
Shares in investee companies	EUR	7,439,113.18
Other / unspecified financial assets	EUR	144,845.34
Current assets	EUR	55,137,183.76
Stocks	EUR	27,564,517.76
Raw materials, consumables and supplies	EUR	782,920.20
Finished goods / work in progress	EUR	25,397,067.62
Advance payments made	EUR	1,384,529.94
Accounts receivable	EUR	26,237,079.37
Trade debtors	EUR	5,922,450.51
Amounts due from related companies	EUR	8,312,662.68
Amounts due from investee companies	EUR	3,641,198.80
Other debtors and assets	EUR	8,360,767.38
Liquid means	EUR	1,335,586.63

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SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 30

Remaining other assets	EUR	2,961,580.01
Accruals (assets)	EUR	2,961,580.01
LIABILITIES	EUR	263,543,542.94
Shareholders' equity	EUR	35,344,243.84
Capital	EUR	-115,014,252.02
Capital of the fully liable partner (LP, general partnership)	EUR	-114,986,691.81
Capital contribution of gen. partner/accounts of the pers. liable shareholder	EUR	49,353,000.00
other capital of the fully liable partner	EUR	-164,339,691.81
Limited partner's capital / capital of partially liable partner (LP)	EUR	-27,560.21
Limited partner's capital, fixed capital, capital account I	EUR	50,000.00
Variable capital / variable accounts	EUR	-77,560.21
Reserves	EUR	150,358,495.86
Capital reserves	EUR	150,358,495.86
Items between shareholders' equity and debt capital	EUR	95,779.67
Allowances / bonuses	EUR	95,779.67
Provisions	EUR	15,658,762.96
Pension provisions and comparable provisions	EUR	1,519,974.00
Provisions for taxes	EUR	237,174.21
Other / unspecified provisions	EUR	13,901,614.75
Liabilities	EUR	212,444,756.47
Financial debts	EUR	28,130,642.16
Liabilities due to banks	EUR	28,130,642.16
Other liabilities	EUR	184,314,114.31
Trade creditors (for IAS incl. bills of exchange)	EUR	32,524,080.94
Liabilities from received advance payments	EUR	330,000.00
Liabilities due to related companies	EUR	142,954,503.45
Liabilities due to investee companies	EUR	2,895,189.06
Unspecified other liabilities	EUR	5,610,340.86
thereof liabilities from tax / financial authorities	EUR	482,000.00
thereof liabilities from social security	EUR	18,000.00
Guarantees and other commitments	EUR	593,760,000.00
Sureties / lendings of creditworthiness	EUR	585,410,000.00
Other guarantees and other commitments	EUR	8,350,000.00

PROFIT AND LOSS ACCOUNT (cost-summary method) according to Comm.
Code (HGB)

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SCHOLZ RECYCLING GMBH - 546016

PAGE NO. : 31

Sales	EUR	1,023,284,070.84
Other operating income	EUR	35,795,216.93
Cost of materials	EUR	859,713,239.87
Raw materials and supplies, purchased goods	EUR	832,416,941.84
Purchased services	EUR	27,296,298.03
Gross result (+/-)	EUR	199,366,047.90
Staff expenses	EUR	49,442,905.73
Wages and salaries	EUR	41,135,526.57
Social security contributions and expenses for pension plans and benefits	EUR	8,307,379.16
Total depreciation	EUR	36,770,325.22
Depreciation on tangible / intangible assets (incl. start-up and exp. of bus.	EUR	10,723,351.11
Depreciation on current assets (+/-)	EUR	26,046,974.11
Other operating expenses	EUR	119,484,157.67
Operating result from continuing operations	EUR	-6,331,340.72
Result from participating interests (+/-)	EUR	12,740,941.04
Expenses / income from participations	EUR	12,740,941.04
Income from transfer of profits	EUR	10,240,941.04
Income from related companies	EUR	2,500,000.00
Expenses for the transfer of losses	EUR	2,245,409.61
Interest result (+/-)	EUR	-22,640,954.04
Interest and similar income thereof from related companies	EUR	2,177,508.12
Interest and similar expenses thereof paid to related companies	EUR	842,000.00
Interest and similar expenses thereof paid to related companies	EUR	24,818,462.16
Other financial result	EUR	21,097,000.00
Depreciation on financial assets and marketable securities	EUR	-40,237,234.68
Financial result (+/-)	EUR	40,237,234.68
Result from ordinary operations (+/-)	EUR	-52,382,657.29
Income tax / refund of income tax (+/-)	EUR	-58,713,998.01
Other taxes / refund of taxes	EUR	-523,734.63
Tax (+/-)	EUR	-1,084,031.15
Annual surplus / annual deficit	EUR	-1,607,765.78
	EUR	-60,321,763.79

There may have been some changes since our last research took place. Therefore, a freshly researched report will follow shortly.

FOREIGN EXCHANGE RATES

Currency	Unit	Indian Rupees
US Dollar	1	INR 71.19
UK Pound	1	INR 89.88
Euro	1	INR 80.75
EUR	1	INR 79.84

Note : Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

Analysis Done by :	VIVR
Report Prepared by :	TPT

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RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)