

## MIRA INFORM REPORT

Report No. :	543582
Report Date :	18.12.2018

### IDENTIFICATION DETAILS

Name :	SHAREIT TECHNOLOGY INDIA PRIVATE LIMITED
Registered Office :	First Floor of Ameya One, DLF-5, Sector-42, Golf Course Road, Gurugram – 122002, Haryana
Mob. No.:	91-9910069066 (Mr. Rajeev)
Country :	India
Financials (as on) :	Not Available
Date of Incorporation :	23.01.2017
CIN No.: [Company Identification No.]	U74999HR2017FTC067184
Capital Investment / Paid-up Capital :	INR 222.000 Million
PAN No.: [Permanent Account No.]	AAYCS4815L
GSTN : [Goods & Service Tax Registration No.]	06AAYCS4815L1ZM
Legal Form :	Private Limited Liability Company
Line of Business :	Shareit is a Social Sharing Application. It is used for sharing video, pictures, music, documents and applications from one phone to another. [Confirmed by management]
No. of Employees :	55 (Approximately)

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**B**

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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

<b>Status :</b>	Relatively New Business
<b>Payment Behaviour :</b>	Unknown
<b>Litigation :</b>	Clear

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

**NOT AVAILABLE**

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**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 18.12.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Rajeev Dhal
<b>Designation :</b>	Vice President (Sales)
<b>Contact No.:</b>	91-99100690660
<b>Date :</b>	06.12.2018

**LOCATIONS**

<b>Registered Office :</b>	First Floor of Ameya One, DLF-5, Sector-42, Golf Course Road, Gurugram – 122002, Haryana, India
<b>Tel. No.:</b>	Not Available
<b>Mobile No.:</b>	91-9910069066 (Mr. Rajeev)
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:rajeev@ushareit.com">rajeev@ushareit.com</a>
<b>Area :</b>	2000 sq. ft. [As per site visit]
<b>Locality :</b>	Commercial [As per site visit]

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**DIRECTORS**

AS ON 31.03.2018

<b>Name :</b>	Mr. Amar Babu Radhakrishnan		
<b>Designation :</b>	Director		
<b>Address :</b>	A-1-1401, 14th Floor, Plot-A1 Wing, Sumer Trinity No-2, New Prabhadevi Road, Mumbai – 400025, Maharashtra, India		
<b>Date of Appointment :</b>	23.01.2017		
<b>DIN No.:</b>	01995655		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U72900KA2005PTC035783	LENOVO (INDIA) PRIVATE LIMITED	30/07/2015	-
<b>Name :</b> Mr. Shaowei Chen			
<b>Designation :</b> Director			
<b>Address :</b> #402, Floor 4, Building 9, Zone 5, Shangdi Dongli, Haidian District Beijing 100088 China			
<b>Date of Appointment :</b> 23.01.2017			
<b>DIN No.:</b> 07617047			
<b>Name :</b> Mr. Qiu Jun			
<b>Designation :</b> Additional Director			
<b>Address :</b> #306 Building 17, 2 District, Wanfu New Village, Jianhu County, Jiangsu Province Yancheng 224700 China			
<b>Date of Birth/Age :</b> 29.10.1978			
<b>Date of Appointment :</b> 28.11.2018			
<b>DIN No.:</b> 08289085			

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Rahul Gupta
<b>Designation :</b>	Company Secretary
<b>Address :</b>	15/491, Kali Bari Road, Chitra Cinema, Agra – 282002, Uttar Pradesh, India
<b>Date of Appointment :</b>	24.09.2018
<b>PAN No.:</b>	BAJPG0259B

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON 03.01.2017**

Names of Shareholders		No. of Shares
Shareit (HK) Technology Limited, China		2199999
Shaowei Chen		1
<b>Total</b>		<b>2200000</b>

**AS ON 09.08.2018**

Names of Allottee		No. of Shares
Shareit (HK) Technology Limited, China		20000000
<b>Total</b>		<b>20000000</b>

**BUSINESS DETAILS**

<b>Line of Business :</b>	Shareit is a Social Sharing Application. It is used for sharing video, pictures, music, documents and applications from one phone to another. [Confirmed by management]
<b>Brand Names :</b>	Not Available
<b>Agencies Held :</b>	Not Available
<b>Exports :</b>	Not Available
<b>Imports :</b>	Not Available
<b>Terms :</b>	
<b>Selling :</b>	RTGS and NEFT
<b>Purchasing :</b>	RTGS and NEFT

**PRODUCTION STATUS – (NOT AVAILABLE)**

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**GENERAL INFORMATION**

**Suppliers :**

<b>Reference :</b>	Suraj		
<b>Name of the Person :</b>	Mr. Suraj		
<b>Contact No.:</b>	91-9964020075 E-Mail: <a href="mailto:suraj@stcaglobal.com">suraj@stcaglobal.com</a>		
<b>Since How Long Known :</b>	October 2017		
<b>Maximum Limit Dealt :</b>	Not Divulged		
<b>Experience :</b>	<b>Payment Behaviour</b>	<b>Market Goodwill</b>	<b>Overall</b>
	Excellent	Excellent	Excellent
<b>Remark:</b>	They gave positive response about subject company they are satisfied with their payment behavior and market goodwill and overall performance is excellent.		

<b>Reference :</b>	Hungama		
<b>Name of the Person :</b>	Mr. Vaibhav Nagpal (General Manager)		
<b>Contact No.:</b>	91-9619899843 E-Mail: <a href="mailto:Vaibhav.nagpal@hungama.com">Vaibhav.nagpal@hungama.com</a>		
<b>Since How Long Known :</b>	3 Months		
<b>Maximum Limit Dealt :</b>	Not Divulged		
<b>Experience :</b>	<b>Payment Behaviour</b>	<b>Market Goodwill</b>	<b>Overall</b>
	Good	Good	Good
<b>Remark:</b>	We spoke to Mr. Vaibhav Nagpal (General Manager) who confirmed that the payment behavior and market goodwill is good there is no complaints.		

<b>Reference :</b>	Viacom		
<b>Name of the Person :</b>	Mr. Kamal Awatramani (Partner)		
<b>Contact No.:</b>	91-9892169826 E-Mail: <a href="mailto:Kamal.Awatramani@viacom18.com">Kamal.Awatramani@viacom18.com</a>		
<b>Since How Long Known :</b>	1 Year		
<b>Maximum Limit Dealt :</b>	Not Divulged		
<b>Experience :</b>	<b>Payment Behaviour</b>	<b>Market Goodwill</b>	<b>Overall</b>
	Good	Good	Good
<b>Remark:</b>	We had a word with Mr. Kamal Awatramani (Partner) who		

		confirmed that they known subject from last 1 year and he had good experience with subject company.																						
	Shemraoo – Mr. Kaushal Nanavati (E-Mail: <a href="mailto:Kaushal.nanavati@shemraoo.com">Kaushal.nanavati@shemraoo.com</a> )																							
<b>Customers :</b>	<table border="1"> <tr> <td><b>Reference :</b></td> <td>Not Divulged</td> </tr> <tr> <td><b>Name of the Person :</b></td> <td>--</td> </tr> <tr> <td><b>Contact No.:</b></td> <td>--</td> </tr> <tr> <td><b>Since How Long Known :</b></td> <td>--</td> </tr> <tr> <td><b>Maximum Limit Dealt :</b></td> <td>--</td> </tr> <tr> <td><b>Experience :</b></td> <td>--</td> </tr> <tr> <td><b>Remark:</b></td> <td>--</td> </tr> </table>		<b>Reference :</b>	Not Divulged	<b>Name of the Person :</b>	--	<b>Contact No.:</b>	--	<b>Since How Long Known :</b>	--	<b>Maximum Limit Dealt :</b>	--	<b>Experience :</b>	--	<b>Remark:</b>	--								
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<b>Maximum Limit Dealt :</b>	--																							
<b>Experience :</b>	--																							
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<b>No. of Employees :</b>	55 (Approximately)																							
<b>Bankers :</b>	<table border="1"> <tr> <td><b>Banker Name :</b></td> <td>HSBC India</td> </tr> <tr> <td><b>Branch :</b></td> <td>Institutional Plot No. 68, Sector – 44, Gurugram – 122002, Haryana, India</td> </tr> <tr> <td><b>Person Name (With Designation) :</b></td> <td>Mr. Abhishek Mehta (Vice President)</td> </tr> <tr> <td><b>Contact Number :</b></td> <td>91-9582949559</td> </tr> <tr> <td><b>Name of Account Holder :</b></td> <td>Shareit Technology India Private Limited</td> </tr> <tr> <td><b>Account Number :</b></td> <td>054660204001</td> </tr> <tr> <td><b>Account Since (Date/Year of Account Opening) :</b></td> <td>2017</td> </tr> <tr> <td><b>Average Balance Maintained :</b></td> <td>Not Divulged</td> </tr> <tr> <td><b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b></td> <td>Current Account</td> </tr> <tr> <td><b>Account Operation :</b></td> <td>Satisfactory</td> </tr> <tr> <td><b>Remark :</b></td> <td>Spoke with Mr. Abhishek Mehta (Vice President) who confirmed existence of current account of subject company. They are satisfied with their banking transaction.</td> </tr> </table>		<b>Banker Name :</b>	HSBC India	<b>Branch :</b>	Institutional Plot No. 68, Sector – 44, Gurugram – 122002, Haryana, India	<b>Person Name (With Designation) :</b>	Mr. Abhishek Mehta (Vice President)	<b>Contact Number :</b>	91-9582949559	<b>Name of Account Holder :</b>	Shareit Technology India Private Limited	<b>Account Number :</b>	054660204001	<b>Account Since (Date/Year of Account Opening) :</b>	2017	<b>Average Balance Maintained :</b>	Not Divulged	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	Current Account	<b>Account Operation :</b>	Satisfactory	<b>Remark :</b>	Spoke with Mr. Abhishek Mehta (Vice President) who confirmed existence of current account of subject company. They are satisfied with their banking transaction.
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<b>Auditors :</b>	
<b>Name :</b>	V.V. Kale and Company Chartered Accountant
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Available

**CAPITAL STRUCTURE**

**AS ON 09.08.2018**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
22200000	Equity Shares	INR 10/- each	INR 222.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
22200000	Equity Shares	INR 10/- each	INR 222.000 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**NOT AVAILABLE**

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	Yes
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	No
18	Major suppliers	Yes
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	No
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	No
26	Turnover of firm for last three years	No
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	No
30	Major shareholders, if available	No
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--

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34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGE: NO CHARGES EXISTS FOR COMPANY**

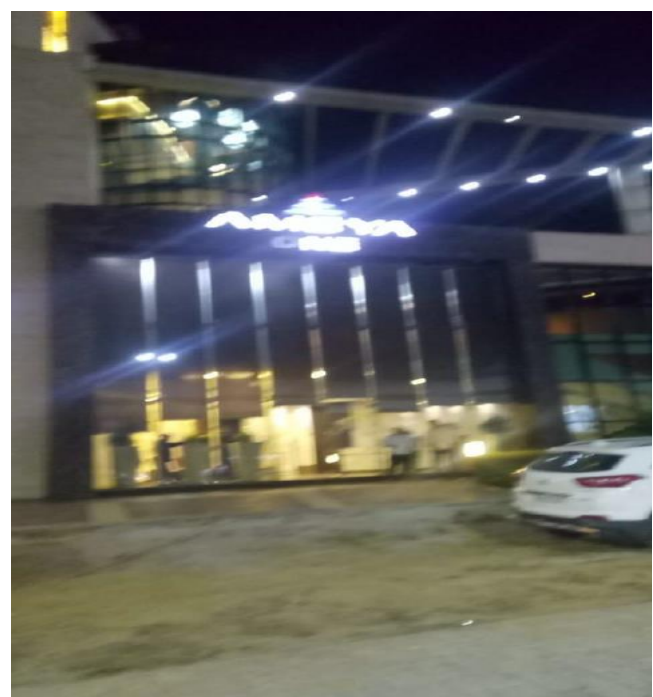
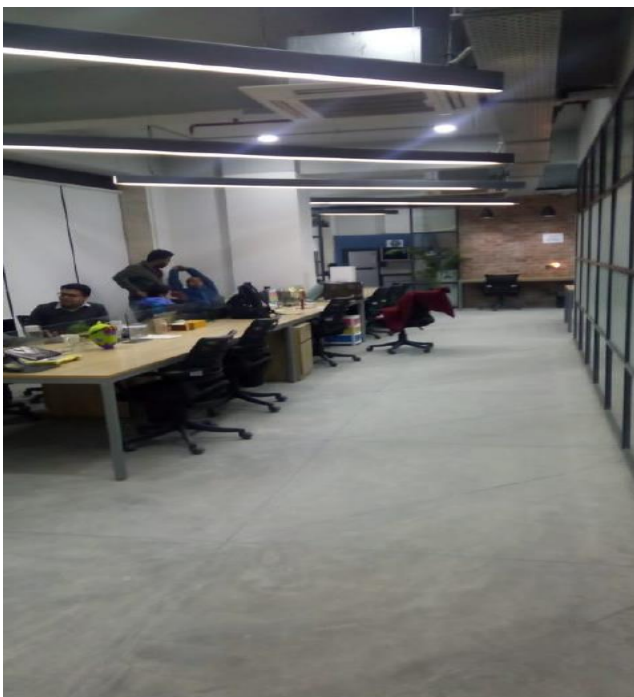
**OBSERVATION POINTS**

<b>Name of Company :</b>	SHAREIT TECHNOLOGY INDIA PRIVATE LIMITED
<b>Address :</b>	First Floor of Ameya One, DLF-5, Sector-42, Golf Course Road, Gurugram – 122002, Haryana, India
<b>Mobile No.:</b>	91-9891420434
<b>Person to whom we met:</b>	Mr. Punit Hars
<b>Designation :</b>	Manager
<b>Name Board :</b>	Sighted
<b>Location:</b>	Easy
<b>Total Floors of the building:</b>	Ground + 4 Floors
<b>Subject situated on :</b>	1 <sup>st</sup> Floor
<b>Locality:</b>	Commercial
<b>Area of premises :</b>	2000 sq. ft.
<b>Area :</b>	Upmarket
<b>No. of employees seen at premises:</b>	10
<b>Visibility of Items:</b>	<ul style="list-style-type: none"> <li>• Telephone</li> <li>• Fax Machine</li> <li>• Telex</li> <li>• Computers</li> <li>• Air Conditioner</li> <li>• Office equipment</li> <li>• Xerox Machine</li> </ul>
<b>Neighbour's interview :</b>	Name of company: The Dental Clinique

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	Contact person name: Mr. Rajesh Neighbor's overview: Existence Confirmed
	Contact person name: Mr. Deepak (Building Guard) Neighbor's overview: Existence Confirmed
<b>Proof of visit:</b>	Photographs

**Photographs:**



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**NEIGHBOUR:**



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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 71.67
UK Pound	1	INR 90.20
Euro	1	INR 81.07

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHW
<b>Analysis Done by :</b>	NYT
<b>Report Prepared by :</b>	JYO

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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