

MIRA INFORM REPORT

Report No. :	545565
Report Date :	20.12.2018

IDENTIFICATION DETAILS

Name :	MOHOTA INDUSTRIES LIMITED (w.e.f. 28.11.2017)
Formerly Known As :	RAI SAHEB REKHCHAND MOHOTA SPG AND WVG MILLS LIMITED
Registered Office :	Block No. 15, 3 rd Floor, Gate No. 2, Devkaran Mansion, 63 Princess Street, Mumbai – 400002, Maharashtra
Mobile No.:	91-9820881068 (Mr. Prakash Nair)
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	10.10.1946
CIN No.: [Company Identification No.]	L99999MH1946PLC005261
Capital Investment / Paid-up Capital :	INR 145.894 Million
IEC No.: [Import-Export Code No.]	0389019887
PAN No.: [Permanent Account No.]	AAACT4122H
GSTN : [Goods & Service Tax Registration No.]	27AAACT4122H1ZM (Maharashtra)
Legal Form :	A Public Limited Liability Company. The Company's Shares are Listed on the Stock Exchanges.
Line of Business :	Manufacturer of Yarn and Fabric. (Registered Activity and also Confirmed by management)
No. of Employees :	1098 (Approximately)

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RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :	A+
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Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

Status :	Good
Payment Behaviour :	Regular
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1946. The company is a manufacturer of yarn and fabrics.</p> <p>As per the quarterly results of September 2018, the company has achieved revenue of INR 720.877 million from its operations.</p> <p>As per the financial of March 2018, the company has 7.64% growth in its revenue as compared to the previous year and has reported an average net profit margin of 1.05%.</p> <p>The company possesses sound financial position marked by healthy network base along with low debt balance sheet profile.</p> <p>The company has its share price trading at around INR 69 on BSE as on December, 14 2018 as against the Face Value (FV) of INR 10.</p> <p>Business is active. Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and condition.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1

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Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 20.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Prakash Nair
Designation :	General Manager
Contact No.:	91-9820881068
Date :	15.12.2018

LOCATIONS

Registered Office :	Block No. 15, 3 rd Floor, Gate No. 2, Devkaran Mansion, 63 Princess Street, Mumbai – 400002, Maharashtra, India
Tel. No.:	91-22-32577214/ 32540636/ 22019541/ 22084711
Mobile No.:	91-9820881068 (Mr. Prakash Nair)
Fax No.:	91-22-2081556
E-Mail :	compliance@rsrmm.com mho@rsrmm.com info@rsrmm.com
Website :	www.rsrmm.com www.mohotaindustries.com
Location :	Owned
Locality :	Commercial
Corporate Office/ Works 1 :	Ram Mandir Ward, Post Box No. 1, Hinganghat, District Wardha – 442301, Maharashtra, India
Tel. No.:	91-7153-244282/ 244039
Fax No.:	91-7153-244753
Export Office :	309, ACME Plaza, Andheri Kurla Road, Andheri (East), Mumbai – 400059, Maharashtra, India
Works 2:	Village Burkoni, Tehsil: Hinganghat, District: Wardha - 442301, Maharashtra, India

DIRECTORS

As on 31.03.2018

Name :	Mr. Krishnakant Premkumar Tekriwal
Designation :	Director
Address :	30, Tekriwal Bhawan, Nelson Square, Byramji Town, Katol Road, Nagpur – 440013, Maharashtra, India
Date of Appointment :	13.04.2015
DIN No.:	00233697
Name :	Mr. Shantilal Binjraj Singhavi
Designation :	Whole-time Director
Address :	Ram Mandir Ward, Hinganghat, District: Wardha – 442301, Maharashtra, India
Date of Birth/Age :	20.03.1937
Qualification :	Matriculate
Date of Appointment :	16.08.1994
DIN No.:	00247332
Name :	Mr. Vinaykumar Ranchhoddas Mohota
Designation :	Whol-etime Director
Address :	Ram Mandir Ward, Hinganghat, District: Wardha 442301, Maharashtra, India
Date of Appointment :	01.04.2006
DIN No.:	00247340
Name :	Mr. Vinodkumar Ranchhoddas Mohota
Designation :	Managing Director
Address :	Ram Mandir Ward, Hinganghat, Dist. Wardha 442301, Maharashtra, India
Date of Appointment :	16.08.1994
DIN No.:	00247348
Name :	Mr. Suresh Rathi Dhanraj
Designation :	Director
Address :	S/O. Dhanraj Rathi, Plot No.42, Hindustan Colony, Ajni Square, Near Saibaba Mandir Wardha Road, Vivekan and Nagar, Nagpur – 440015, Maharashtra, India
Date of Appointment :	27.03.2015
DIN No.:	00474117
Name :	Mr. Girdharlal Gangabisan Singhee
Designation :	Director
Address :	Singhee Sadan, 2.1, East Gandhi Sadar Road, Near Khadi Gram Udyog, Natick Chowk, Mahal, Nagpur – 440032, Maharashtra, India
Date of Appointment :	27.03.2015
DIN No.:	01479800

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Name :	Ms. Ritu Kabra
Designation :	Director
Address :	A-201, Jagat Apartments, Ravinagar Square, Nagpur – 440033, Maharashtra, India
Date of Appointment :	13.02.2016
DIN No.:	07402599

KEY EXECUTIVES

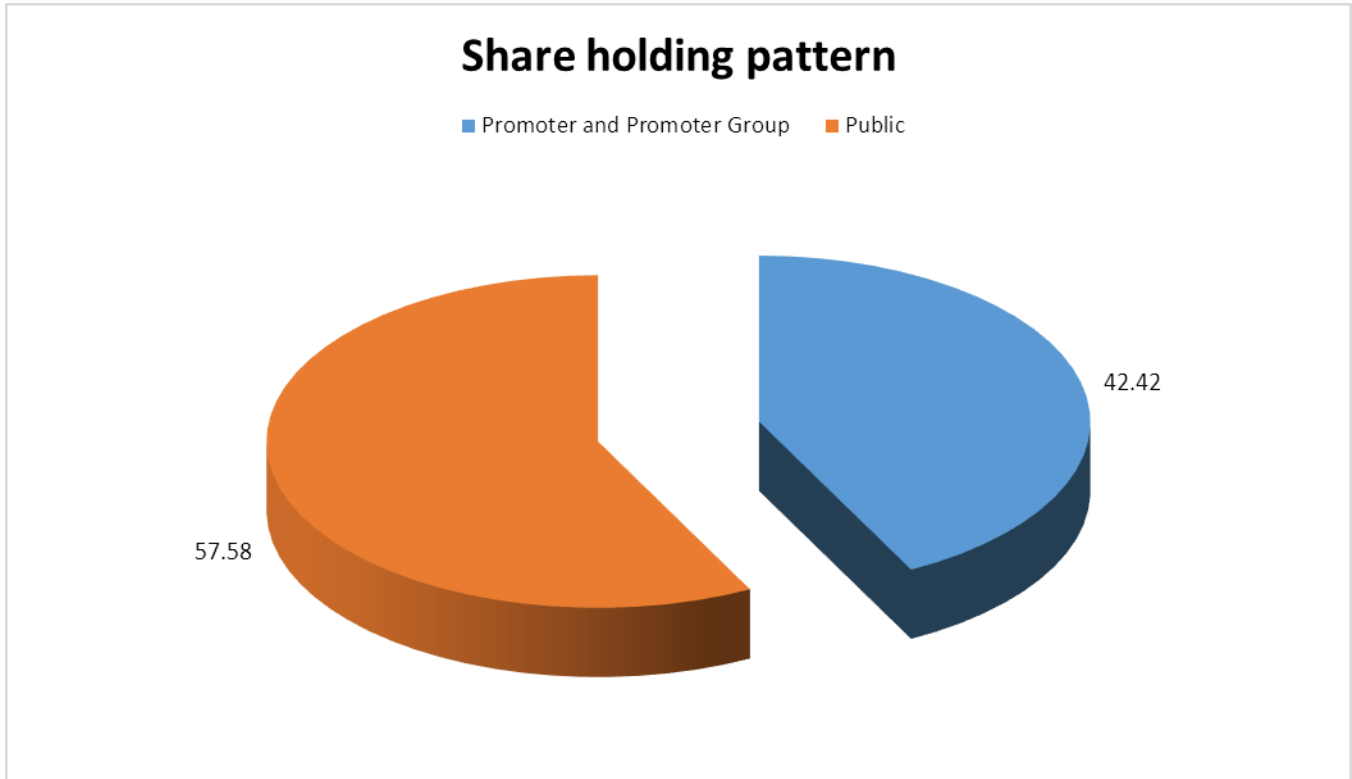
Name :	Mr. Mukesh Bhauraoji Mahajan
Designation :	Chief Financial Officer
Address :	202, Vedant Opal, Plot No. 26/27, Sneha Nagar, Nagpur – 440005, Maharashtra, India
Date of Appointment :	01.06.2014
PAN No.:	ABLPM0478N
Name :	Mr. Sachin Nandlal Kanojiya
Designation :	Company Secretary
Address :	197, Yeshwant Nagar, Ambazari, Near Buddha Vihar, Nagpur – 440033, Maharashtra, India
Date of Appointment :	23.06.2015
PAN No.:	DHTPK4023E
Name :	Mr. Prakash Nair
Designation :	General Manager

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 30.09.2018

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of
(A) Promoter and Promoter Group	6238791	42.42
(B) Public	8468301	57.58
Grand Total	14707092	100.00

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Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder	No. of fully paid up equity shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of
A1) Indian		0.00
Individuals/Hindu undivided Family	2592203	17.63
VINAYKUMAR RANCHHODDAS MOHOTA HUF	117000	0.80
VINODKUMAR RANCHHODDAS MOHOTA HUF	15920	0.11
RANCHHODDAS MATHURADAS MOHOTA HUF	1415400	9.62
VINODKUMAR RANCHHODDAS MOHOTA	117647	0.80
RANCHHODDAS MATHURADAS MOHOTA	206845	1.41
VINAYKUMAR RANCHHODDAS MOHOTA	235194	1.60
SURYAKANTA DEVI MOHOTA	447097	3.04
SWATI MOHOTA	37100	0.25
Any Other (specify)	3646588	24.79
PRIYA VINIYOG PRIVATE LIMITED	3646588	24.79
Sub Total A1	6238791	42.42
A2) Foreign		0.00
A=A1+A2	6238791	42.42

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Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	No. of fully paid up equity shares held	Shareholding % calculated as per SCRR, 1957 As a % of
B1) Institutions	0	0.00
Financial Institutions/ Banks	1050	0.01
Sub Total B1	1050	0.01
B2) Central Government/ State Government(s)/ President of India	0	0.00
B3) Non-Institutions	0	0.00
Individual share capital upto INR 0.200 Million	2464418	16.76
Individual share capital in excess of INR 0.200 Million	3184904	21.66
KISHANLAL DEVIDUTT SARAF	173560	1.18
NARESHKUMAR SARAF	170124	1.16
SALEEM JASDANWALLA	264919	1.80
VIJAY SHAMJIBHAI SHAH	203690	1.38
LAKSHMI NIWAS BANGUR (HUF)	380000	2.58
NBFCs registered with RBI	2800	0.02
Any Other (specify)	2815129	19.14
Bodies Corporate	2162458	14.70
IL And FS Securities Services Limited	956341	6.50
PRITHVI FINLEASE INDIA LIMITED	471693	3.21
Clearing Members	573547	3.90
BMA WEALTH CREATORS LIMITED	151946	1.03
KETAN BHARAT PAREKH	155000	1.05
Non-Resident Indian (NRI)	79124	0.54
Sub Total B3	8467251	57.57
B=B1+B2+B3	8468301	57.58

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

Sl. No.	Name of the Trading Member	Name of the Beneficial Owner	No. of shares held	% of total no. of shares	Date of reporting by the Trading Member
1	CHOICE EQUITY BROKING PRIVATE LIMITED	KISHANLAL DEVIDUTT SARAF	173560	1.18	15/11/2018
2	CHOICE EQUITY BROKING PRIVATE LIMITED	NARESHKUMAR SARAF	170124	1.16	15/11/2018
3	CHOICE EQUITY BROKING PRIVATE LIMITED	16 client/s (individual holding less than 1%)	135232	0.92	15/11/2018

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BUSINESS DETAILS

Line of Business :	Manufacturer of Yarn and Fabric. (Registered Activity and also Confirmed by management)	
Products/ Services :	NIC Code No.	Product/ Services Description
	13111	Yarn
	13131	Fabrics
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :		
Products :	Finished Goods	
Countries :	<ul style="list-style-type: none"> • Brazil • African Countries • Kenya 	
Imports :		
Products :	Machinery	
Countries :	<ul style="list-style-type: none"> • Germany • Japan • Italy 	
Terms :		
Selling :	Credit (30 Days)	
Purchasing :	L/C	

PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--
Customers :	Manufacturers	
	Reference :	Not Divulged
	Name of the Person :	--

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	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	1098 (Approximately)		
Bankers :	Bank Name	State Bank of India	
	Branch	Commercial Branch, Mumbai, Maharashtra, India	
	Person Name (With Designation)	--	
	Contact Number	91-22-22613976 (Continuously Ringing)	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
		Bank Name	Bank of India
		Branch	MID Corporate, Nagpur, Maharashtra, India
		Person Name (With Designation)	--
		Contact Number	91-7104-276890 (Not Working)
		Name of Account Holder	--
		Account Number	--
		Account Since (Date/Year of Account Opening)	--
		Average Balance Maintained (If Possible)	--
		Credit Facilities Enjoyed (If any)	--
	Account Operation	--	
	Remarks (If any)	--	

Facilities :	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
	Long-term Borrowings		
	State Bank of India, Corporate Loan	30.937	41.010
	Short-term borrowings		
	Working Capital Loan from Banks		
	PCFC in Foreign Currency Loans	3.625	10.279
	Rupee Loans	457.410	434.479
	Total	491.972	485.768
Notes:			
Long-term Borrowings			
Secured Corporate Loans from State Bank of India only secured by 1st pari passu charge over the company's all immovable properties including all fixed assets and movable machineries at Hinganghat and Burkoni. The said loan is further collaterally secured by 2nd charge on the entire stock of inventory, book debts etc. on pari passu basis. It is further secured by personal guarantee of three directors of the company. Corporate Loan outstanding as on 31/03/2018 and Due within one year is INR 10.000 Million).			
Corporate Loan from SBI carries Interest @ 11.90%. p.a.			
Short-term borrowings			
Working capital loans includes working capital loans from State Bank of India and Bank of India is secured by hypothecation of stocks of raw materials, finished goods, stock-in-process, spare parts and book debts and is collaterally secured by way of second charge on the entire Fixed Assets of the company, both present and future at Hinganghat and Burkoni.			
Working Capital Limit from SBI and BOI carries Interest @ 12.05% p.a.			

Statutory Auditor	
Name :	M.M Parikh and Company Chartered Accountants
Address :	Mumbai, Maharashtra, India
Secretarial Auditor	
Name :	Dinesh Kumar Deora Company Secretaries
Address :	Mumbai, Maharashtra, India
Cost Auditor	
Name :	G. R. Paliwal and Company Cost Accountants
Address :	Nagpur, Maharashtra, India

Memberships :	Not Available
Collaborators :	Not Available
Other Related Parties :	<ul style="list-style-type: none"> • Crome Textiles Private Limited • Navrang Enterprises • Veenadevi and Swatidevi Mohota

CAPITAL STRUCTURE

As on 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
27000000	Equity Shares	INR 10/- each	INR 1270.000 Million
300000	Non-Cumulative Redeemable Preference shares	INR 100/- each	INR 30.000 Million
	Total		INR 300.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
14589445	Equity Shares	INR 10/- each	INR 145.894 Million

Notes : -

i Out of the issued, subscribed and paid-up share capital of 36000 Equity shares have been forfeited, vide Resolution passed at the meeting of the Board of Directors held on 11th Sept.1999.

ii Out of the issued subscribed and paid-up share Capital of 3700 shares pertaining to Mr. Rami Reddy K. of Guntur having Folio No.450, who has made the payment of Application money by Stock Invest, which could not be encashed and court case is pending Allotment Money Arrears INR 7500/- and First Call Money arrears INR 11100/- Total INR 18600/-.

iii Forfeited shares amounting INR 0.222 Million pending allotment are capitalised by the company vide Board resolution dated 14 Feb, 2018.

iv Reconciliation of Equity Shares:

PARTICULARS	As at 31st March, 2018
	No. of Shares
Balance at the beginning of the year	14589445
Add : Issued during the year as bonus shares	--
Less : Bought back during the year	--
Balance at the end of the year	14589445

v Rights, Preference and Restriction attached to shares

Each holder of equity shares is entitled to one vote per share with a right to receive per share dividend declared by the company. In the event of liquidation, the equity shareholders are entitled to receive remaining assets of the Company (after distribution of all preferential amounts) in the proportion of equity shares held by the shareholders.

vi List of share holders holding more than 5% of equity shares:

Name of Share holders	As at 31st March, 2018	
	No. of Shares	% held
Priya Viniyog Private Limited	36.47	24.99
Ranchhoddas Mathuradas Mohota (HUF)	14.15	9.70
Exim Scrips Consultants Private Limited	--	--
Balance Equity Broking (India) Private Limited	11.26	7.72
	61.88	42.41

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	145.894	146.097	175.697
(b) Reserves & Surplus	1886.107	1311.934	231.961
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	2032.001	1458.031	407.658
(3) Non-Current Liabilities			
(a) Long-term borrowings	195.542	197.154	158.986
(b) Deferred tax liabilities (Net)	31.065	19.631	28.764
(c) Other long term liabilities	32.477	33.188	10.776
(d) Long-term provisions	18.750	6.753	0.000
Total Non-current Liabilities (3)	277.834	256.726	198.526
(4) Current Liabilities			
(a) Short term borrowings	461.035	444.758	463.004
(b) Trade payables	257.873	336.087	279.889
(c) Other current liabilities	100.548	91.251	100.139
(d) Short-term provisions	0.184	1.550	42.048
Total Current Liabilities (4)	819.640	873.646	885.080
TOTAL	3129.475	2588.403	1491.264
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1884.501	1377.842	365.243
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	1.493	2.546
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	110.278	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	39.169
(e) Other Non-current assets	70.866	47.711	0.000
Total Non-Current Assets	2065.645	1427.046	406.958

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	521.878	569.890	557.143
(c) Trade receivables	365.682	394.442	371.663
(d) Cash and cash equivalents	8.913	12.236	8.781
(e) Short-term loans and advances	0.086	0.212	146.719
(f) Other current assets	167.271	184.577	0.000
Total Current Assets	1063.830	1161.357	1084.306
TOTAL	3129.475	2588.403	1491.264

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Income	3571.751	3318.193	3291.539
	Other Income	4.168	2.575	4.621
	TOTAL	3575.919	3320.768	3296.160
Less	EXPENSES			
	Cost of Materials Consumed	2780.100	2523.906	2180.236
	Purchases of Stock-in-Trade	191.565	181.703	414.061
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(28.823)	8.669	56.037
	Employees benefits expense	192.168	212.891	207.018
	Other expenses	238.381	228.173	269.121
	TOTAL	3373.391	3155.342	3126.473
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	202.528	165.426	169.687
Less	FINANCIAL EXPENSES	107.491	92.504	85.332
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	95.037	72.922	84.355
Less/ Add	DEPRECIATION/ AMORTISATION	33.672	36.940	42.467
	PROFIT/ (LOSS) BEFORE TAX	61.365	35.982	41.888
Less	TAX	24.015	6.796	8.438
	PROFIT/ (LOSS) AFTER TAX	37.350	29.186	33.450
	EARNINGS IN FOREIGN CURRENCY			

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MOHOTA INDUSTRIES LIMITED - 545565

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	F.O.B. Value of Exports	196.837	184.038	423.071
	TOTAL EARNINGS	196.837	184.038	423.071
	IMPORTS			
	Stores, Spares, Dyes & Chemicals	NA	3.460	1.095
	TOTAL IMPORTS	NA	3.460	1.095
	Earnings / (Loss) Per Share (INR)	2.56	2.00	2.09

Expected Sales (2018-2019) : INR 4000.000 Million (Due to business growth)

The above information has been parted by Mr. Prakash Nair (General Manager)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	10.000	10.000	48.283
Cash generated from operations	NA	NA	NA
Net cash flow from operating activity	219.191	102.692	205.127

QUARTERLY RESULTS

Particulars	30.06.2018	30.09.2018
Unaudited	1 st Quarter	2 nd Quarter
Net Sales	724.060	720.880
Total Expenditure	662.770	661.350
PBIDT (Excl OI)	61.290	59.530
Other Income	0.330	1.090
Operating Profit	61.620	60.620
Interest	23.510	26.810
Exceptional Items	NA	NA
PBDT	38.110	33.810
Depreciation	7.750	7.610
Profit Before Tax	30.360	26.200
Tax	5.840	13.330
Provisions and contingencies	NA	NA
Profit After Tax	24.520	12.870
Extraordinary Items	NA	NA
Prior Period Expenses	NA	NA
Other Adjustments	NA	NA
Net Profit	24.520	12.870

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KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	37.37	43.39	41.21
Account Receivables Turnover (Income / Sundry Debtors)	9.77	8.41	8.86
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	31.67	45.34	39.38
Inventory Turnover (Operating Income / Inventories)	0.39	0.29	0.30
Asset Turnover (Operating Income / Net Fixed Assets)	0.11	0.12	0.46

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio (Borrowing + Current Liabilities) / Total Assets)	0.33	0.42	0.73
Debt Equity Ratio (Total Liability / Networth)	0.33	0.45	1.64
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.40	0.60	2.17
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.93	0.95	0.90
Interest Coverage Ratio (PBIT / Financial Charges)	1.88	1.79	1.99

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin [(PAT / Sales) * 100]	%	1.05	0.88	1.02
Return on Total Assets [(PAT / Total Assets) * 100]	%	1.19	1.13	2.24

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Return on Investment (ROI) ((PAT / Networth) * 100)	%	1.84	2.00	8.21
--	---	------	------	------

SOLVENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	1.30	1.33	1.23
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.66	0.68	0.60
G-Score Ratio Financial (Networth / Total Assets)	0.65	0.56	0.27
G-Score Ratio Debt (Debts / Equity Capital)	4.57	4.46	3.81
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.30	1.33	1.23

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

STOCK PRICES

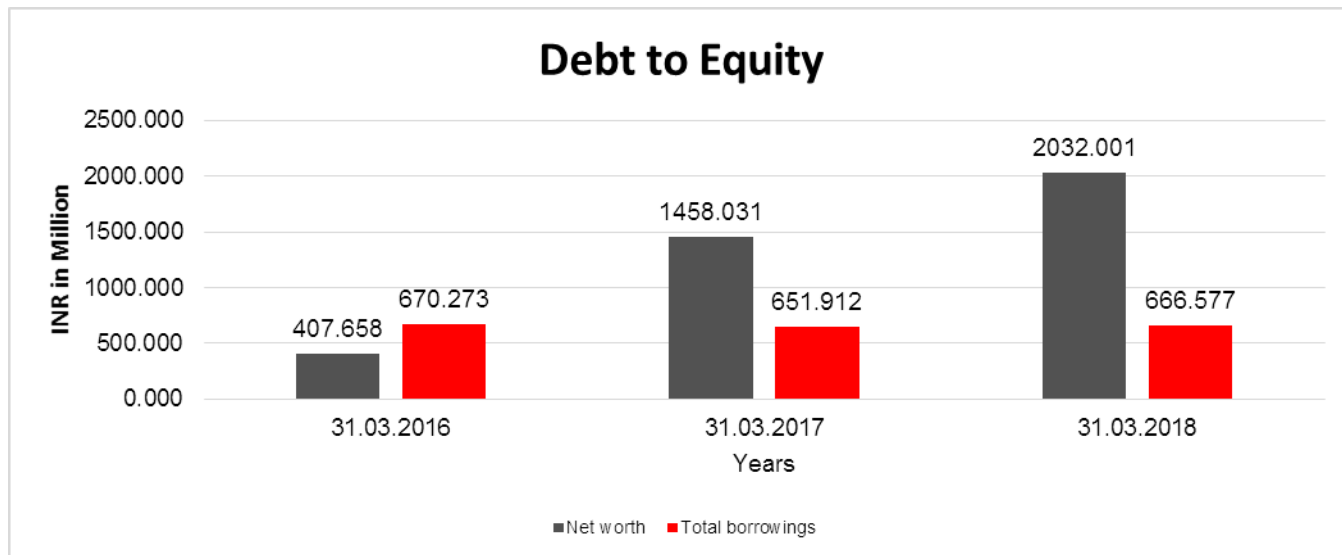
Face Value	INR 10.00/-
Market Value	INR 69.00/-

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

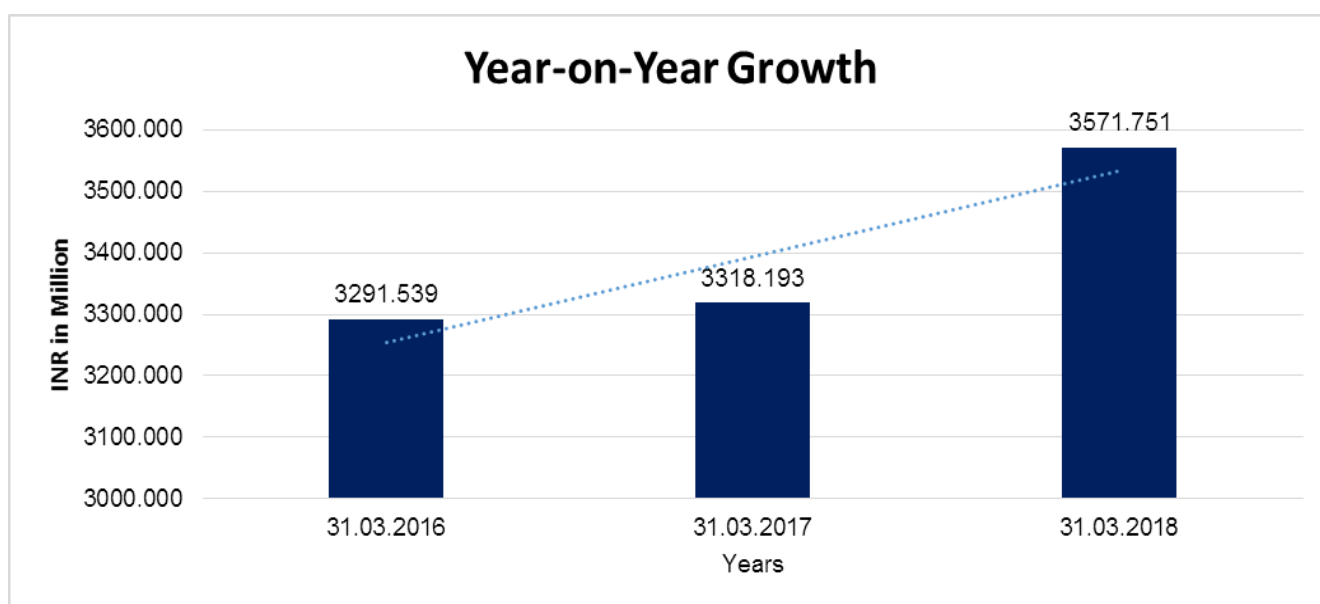
Particular	31.03.2016 INR In Million	31.03.2017 INR In Million	31.03.2018 INR In Million
Share Capital	175.697	146.097	145.894
Reserves & Surplus	231.961	1311.934	1886.107
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	407.658	1458.031	2032.001
long-term borrowings	158.986	197.154	195.542
Short term borrowings	463.004	444.758	461.035
Current Maturities of Long term debt	48.283	10.000	10.000
Total borrowings	670.273	651.912	666.577
Debt/Equity ratio	1.644	0.447	0.328

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YEAR-ON-YEAR GROWTH

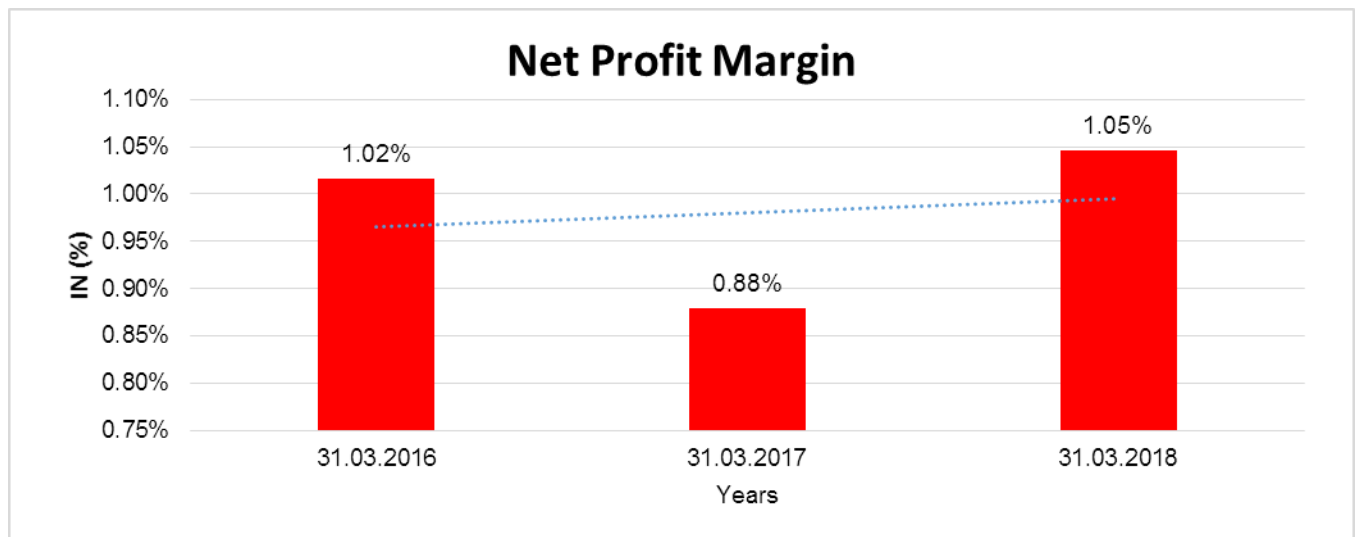
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	3291.539	3318.193	3571.751
		0.810	7.641



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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	3291.539	3318.193	3571.751
Profit/(Loss)	33.450	29.186	37.350
	1.02%	0.88%	1.05%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes

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15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

CORPORATE OVERVIEW

The Company is a leading and the oldest Composite Textile Mill in Vidarbha region of Maharashtra. The Company has its Corporate Head Office at Hinganghat, District: – Wardha, Maharashtra.

OVERVIEW OF THE ECONOMY

Indian Economy

India's economy picked up some pace in FY 2017-18 and the gross domestic product growth was better than FY 2016-17. The structural reform of The Goods and Services Tax (GST) within a year of demonetisation is expected to provide a boost to the economic growth and investments in the long run.

With an improving business ecosystem, stable macroeconomic indicators and a liberal FDI regime, foreign capital inflow have provided impetus to the domestic economy. According to World Bank's Global Economic Prospects report, India's GDP is expected to rise to 7.4% in FY 2018-19 and 7.8% in FY 2019-20.

FINANCIAL PERFORMANCE

The company reported a Top-line growth of 7.69% over the previous year. The Gross Revenue stood at INR 3575.919 Million compared with INR 3320.768 Million in the previous year. The Profit before tax stood at INR 61.365 Million as against INR 35.982 Million in the previous year. Profit before tax is increased by 70.54% as

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compared to previous year. The Net Profit for the year stood at INR 37.351 Million against INR 29.186 Million in the previous year.

There are no material changes or commitments affecting the financial position of the Company which have occurred between the end of the financial year and the date of this report.

The Company has issued 117647 equity shares to Shri. Vinodkumar Mohota, Promoter of the company in its meeting held on 7th July 2018 on preferential basis pursuant to the approval of shareholders in its EGM held on 24th March, 2018.

ANALYSIS AND REVIEW

Global textile and apparel industry

Along with the upbeat outlook for the global economy, the textile and apparel industry is also expected to witness growth across developed and emerging markets. While the apparel industry is still largely dominated by the European Union and the US, countries like China, India and Italy are emerging as key exporters of apparel and as future destinations for consumption. The global trade in the apparel segment is expected to grow at a CAGR of 5% and the global textiles trade is projected to grow at a CAGR of 3% over 2016-26. Fabric is expected to lead the category, followed by yarns and fibre.

Indian Textile industry

The Indian textiles industry is among the oldest in the country. It is projected to reach USD 230 billion by 2020 from around USD 120 billion. Currently, the domestic textiles industry contributes 10% to the manufacturing output of the country, generates about 4% to its GDP and employs more than 45 million people. Importantly, the sector contributes 15% to the export earnings of India. Mitigating the repercussions of currency fluctuation remains a challenge. Exports have been a core feature of India's textile sector. The Indian textiles export market, estimated at \$18 billion, is expected to grow at a CAGR of 4% compared to the global CAGR of 3% over 2016-26.

UNSECURED LOAN

PARTICULARS	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Long-term Borrowings		
Loan from Others - ICD	107.753	105.340
Liability component of Preference Share	29.704	26.392
Sales tax loan from SICOM	15.159	13.534
Loan against Key Man Insurance Policy	11.989	10.878
Total	164.605	156.144

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INDEX OF CHARGES

Charges Registered							
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Amount	Address
1	G89495113	100182734	Bank of India	21/05/2018	-	20000000.0	Star House C-5,G Block BandraMumbaiMH4000511N
2	G41915729	100092342	State Bank of India	20/02/2017	-	52000000.0	Commercial Branch, N. G. N. Vaidya Marg,Horniman Circle, FortMumbaiMH4000011N
3	A12838199	10043138	BANK OF BARODA	02/02/2007	-	30000000.0	MAHAL BRANCH,MAHALNAPGUR MH440002IN
4	Y10320862	90218297	INDUSTRIAL DEVELOPMENT BANK OF INDIA	12/10/1999	22/02/2000	600000000.0	IDBI TOWER; WTCD COMPLEXCOLABAMUMB AIMH400005IN
5	C62133319	90218251	State Bank of India (Lead Bank)	06/05/1999	26/06/2015	1075200000.0	Commercial Branch, N. G. N. Vaidya Marg,FortMumbaiMH4001011N
6	Y10320630	90218065	INDUSTRIAL DEVELOPMENT BANK OF INDIA	04/03/1997	31/07/1997	100000000.0	IDBI TOWER; CUFFE PARADECOLABABAMBA YMH400005IN
7	Y10318804	90216239	GIC HOUSING FINANCE LTD.	09/12/1996	-	10000000.0	UNIVERSAL INSURANCE BLDG. 3RD FLOOR SIR P. M. ROAD; FORTMUMBAIMH4000011N
8	Y10320429	90217864	INDUSTRIAL DEVELOPMENT BANK OF INDIA	02/01/1995	31/07/1997	600000000.0	IDBI TOWER; WTCD COMPLEXCOLABAMUMB AIMH400005IN
9	Y10319806	90217241	INDUSTRIAL DEVELOPMENT BANK OF INDIA	07/07/1988	13/08/1990	8700000.0	IDBI TOWER; CUFFE PARADECOLABABAMBA YMH400005IN
10	Y103196	902170	INDUSTRIAL	24/07/1	13/08/199	9200000.0	IDBI TOWER; CUFFE

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29	64	L DEVELOPM ENT BANK OF INDIA	986	0	PARADECOLABABOMBA YMH400005IN
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**STANDALONE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR
ENDED 30.09.2018**

(INR In Million)

Particulars	Quarter Ended		Half Year Ended
	30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2018 (Unaudited)
INCOME FROM OPERATIONS			
Revenue from operation	720.877	724.062	1444.939
Other Income	1.087	0.331	1.418
Total Income	721.964	724.393	1446.357
EXPENSES			
Cost of materials consumed	490.153	601.143	1091.296
Purchases of Stock-in-Trade	14.077	0.000	14.077
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	53.900	(40.623)	13.277
Employees benefits expense	47.995	46.007	94.002
Finance Costs	26.808	23.613	50.421
Depreciation and Amortization expenses	7.608	7.752	15.360
Other Expenditure	55.225	56.144	111.369
Total Expenses	695.766	694.036	1389.802
Profit / (Loss) before Tax	26.198	30.357	56.555
Tax Expense			
-Current Tax	(14.315)	(6.153)	(20.468)
-Deferred Tax	0.989	0.311	1.300
Total Tax Expense	(13.326)	(5.842)	(19.168)
Profit / (Loss) after Tax	12.872	24.515	37.387
Other Comprehensive Income			
-Items that will not be reclassified to profit or loss	(0.280)	(0.280)	(0.560)
-Income tax will not be reclassified to items that will not be reclassified to profit or loss	0.101	0.093	0.194
Other Comprehensive Income	(0.179)	(0.187)	(0.366)
Total Comprehensive Income for the period	13.051	24.702	37.754
Paid up Equity Share Capital	147.071	145.894	147.071
Earnings per Share (EPS) – INR 2 each			
Basic and diluted	0.88	1.68	147.071

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Notes:

- These results have been reviewed by the Audit Committee and were approved by the Board of Directors at its meeting held on November 14, 2018.
- The Company is exclusively in one primary business segment Textile, hence segment reporting is not applicable as per Ind AS - 108.
- As required under Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Limited Review by the Statutory Auditors has been completed for the quarter ended September 30, 2018, and the Report forwarded to Stock Exchanges. The Report does not have any impact on the above results and Notes which needs explanation.
- Previous periods' figures have been regrouped wherever necessary to conform to this period's classification.

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(INR In Million)

SOURCES OF FUNDS	30.09.2018 (Unaudited)
I. EQUITY AND LIABILITIES	
(1) Shareholders' Funds	
(a) Share Capital	147.071
(b) Reserves & Surplus	1972.685
(c) Money received against share warrants	0.000
(2) Share Application money pending allotment	0.000
Total Shareholders' Funds (1) + (2)	2119.756
(3) Non-Current Liabilities	
(a) long-term borrowings	157.685
(b) Deferred tax liabilities (Net)	29.764
(c) Other long term liabilities	33.208
(d) long-term provisions	18.237
Total Non-current Liabilities (3)	238.894
(4) Current Liabilities	
(a) Short term borrowings	483.431
(b) Trade payables	294.861
(c) Other current liabilities	127.659
(d) Short-term provisions	0.403
Total Current Liabilities (4)	906.354
TOTAL	3265.004
II. ASSETS	
(1) Non-current assets	
(a) Fixed Assets	

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MOHOTA INDUSTRIES LIMITED - 545565

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(i) Tangible assets	1870.589
(ii) Intangible Assets	0.000
(iii) Capital work-in-progress	0.000
(iv) Intangible assets under development	0.000
(b) Non-current Investments	155.038
(c) Deferred tax assets (net)	0.000
(d) Long-term Loan and Advances	0.000
(e) Other Non-current assets	80.705
Total Non-Current Assets	2106.332
(2) Current assets	
(a) Current investments	0.000
(b) Inventories	565.683
(c) Trade receivables	399.748
(d) Cash and cash equivalents	10.922
(e) Short-term loans and advances	0.237
(f) Other current assets	182.082
Total Current Assets	1158.672
TOTAL	3265.004

CONTINGENT LIABILITIES:

(INR in million)

PARTICULARS	31.03.2018	31.03.2017
Maharashtra Municipal Tax	18.091	15.644
Bank Guarantees	24.773	24.773

FIXED ASSETS

- Land
- Factory Building
- Non-Factory Building
- Plant & Machinery
- Furniture & Fixture
- Office Equipments
- Vehicles
- Computers
- Electrical Installation
- Software
- Live Stock

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.56
UK Pound	1	INR 89.11
Euro	1	INR 80.31

INFORMATION DETAILS

Information Gathered by :	PTK
Analysis Done by :	NYT
Report Prepared by :	SUD

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	YES
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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