

MIRA INFORM REPORT

Report No. :	545758
Report Date :	22.12.2018

IDENTIFICATION DETAILS

Name :	ATS BUILDLINE PRIVATE LIMITED (w.e.f. 10.10.2013)
Formerly Known As :	T AND A ERECTORS PRIVATE LIMITED
Registered Office :	711/92, Deepali Nehru Place, New Delhi - 110019
Tel. No.:	91-120-7111500
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	10.05.1994
CIN No.: [Company Identification No.]	U74899DL1994PTC058927
Capital Investment / Paid-up Capital :	INR 0.100 million
PAN No.: [Permanent Account No.]	AABCT7546A
GSTN : [Goods & Service Tax Registration No.]	09AABCT7546A1ZF (Uttar Pradesh) 07AABCT7546A1ZJ (Delhi)
Legal Form :	Private Limited Liability Company
Line of Business :	The company is primarily engaged in business of construction and development of real estate activities (Registered Activity)
No. of Employees :	Not Divulged

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : B

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Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

Status :	Moderate
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1994 and it is engaged in the business of construction and development of real estate of activities.</p> <p>For the financial year 2018, the company has achieved a revenue of 809.130 Million along with fair profit margin during the year.</p> <p>Rating takes into consideration, moderate financial risk profile of the company marked by modest networth base along with average debt protection metrics.</p> <p>Rating gets constrained on account of its presence in highly competitive industry.</p> <p>Payments seems to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

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EXTERNAL AGENCY RATING

Rating Agency Name	Not Available
Rating	Not Available
Rating Explanation	Not Available
Date	Not Available

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 22.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DECLINED

Management non-cooperative (Mobile No.: 91-7859885013/ 7859885012)
Tel No.: 91-120-711150 – Continuously Ringing

LOCATIONS

Registered Office :	711/92, Deepali Nehru Place, New Delhi – 110019, India
Tel. No.:	Not Available
Fax No.:	Not Available
E-Mail :	compliances@atsgreens.com
Website :	http://www.atsgreens.com
Corporate Office :	ATS Tower, Plot No.16, Sector-135, Noida-201305, Uttar Pradesh, India
Tel. No.:	91-120-7111500
Fax No.:	91-120-7111550

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DIRECTORS

As on 31.03.2018

Name :	Ms. Poonam Getamber Anand		
Designation :	Director		
Address :	C-226, Sector- 44, Noida-201301, Uttar Pradesh, India		
Date of Birth/Age :	13.08.1967		
Date of Appointment :	01.10.2011		
DIN No.:	03510255		
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U70102DL2014PTC2629 72	CELERITY INFRASTRUCTURE PRIVATE LIMITED	29/09/2018	-
U70100DL2014PTC2629 71	NOBILITY ESTATES PRIVATE LIMITED	29/09/2018	-
U45300DL2007PTC1674 37	GUL PROPERTIES PRIVATE LIMITED	30/12/2014	-
U74920DL2006PTC1530 49	ADION TECHNOLOGIES PRIVATE LIMITED	01/04/2017	-
U45200DL2013PTC2542 68	ATS INFRATECH PRIVATE LIMITED	30/09/2017	-
U70109DL2012PTC2430 81	ATS REALWORTH PRIVATE LIMITED	03/10/2012	-
U70102DL2012PTC2412 02	ATS REAL ESTATE BUILDERS PRIVATE LIMITED	28/08/2012	-
U70100DL2012PTC2372 04	ATS HOUSING PRIVATE LIMITED	11/06/2012	-
U70101DL2011PTC2181 92	ANAND DIVINE DEVELOPERS PRIVATE LIMITED	28/09/2012	-
U70101DL2010PTC2079 84	ATS HOMES PRIVATE LIMITED	27/09/2012	-

U45400DL2010PTC2040 82	ANAND RURAL HOUSING INFRASTRUCTURE DEVELOPMENT PRIVATE LIMITED	28/09/2012	-
U72200DL2005PTC1415 30	TANGO SOFTWARE SOLUTIONS PRIVATE LIMITED	23/09/2014	-
U72200DL2005PTC1418 40	S T G SOFTEK PRIVATE LIMITED	24/09/2013	-
U72200DL2005PTC1325 36	JANHAVI INFORMATION TECHNOLOGY PRIVATE LIMITED	28/09/2013	-
U45201DL1996PLC0834 75	ATS INFRASTRUCTURE LIMITED	30/09/2011	-
U55101UR2001PTC0263 56	PRATEEK RESORTS AND BUILDERS PRIVATE LIMITED	28/09/2012	-
Name : Mr. Puneet Arora			
Designation : Director			
Address : Flat No 2262, Tower-2, ATS One Hamlet, Sector-104, Noida-201304, Uttar Pradesh, India			
Date of Appointment : 01.04.2018			
DIN No.: 07595690			
Other Directorship:			
CIN/FCRN	Company Name	Begin Date	End Date
U45309DL2016PTC2982 46	ATS EXOTIC HOMES PRIVATE LIMITED	30/11/2017	-
U45300DL2007PTC1674 37	GUL PROPERTIES PRIVATE LIMITED	30/09/2017	-
U45200DL2014PTC2657 00	RT E-DEAL PRIVATE LIMITED	22/08/2017	-
U55101UR2001PTC0263 56	PRATEEK RESORTS AND BUILDERS PRIVATE LIMITED	30/09/2017	-
U45400DL2013PTC2564 21	DOMUS GREENS PRIVATE LIMITED	27/09/2017	-

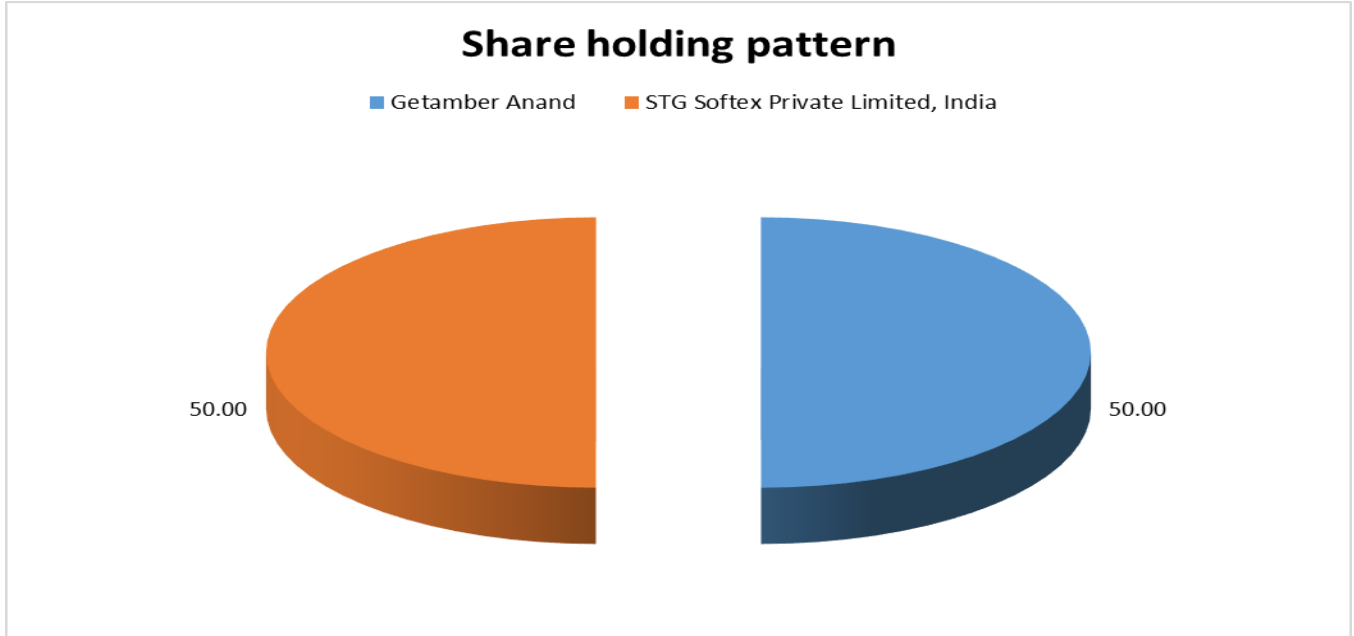
U70101DL2011PTC2181 92	ANAND DIVINE DEVELOPERS PRIVATE LIMITED	29/09/2017	-
U45208DL2007PTC1612 78	ATS PROJECTS PRIVATE LIMITED	22/08/2017	-
U63040DL1993PTC0525 00	ATS DREAMZONE PRIVATE LIMITED	30/09/2017	-
U45200DL2007PTC1608 24	ATS DEVELOPMENT PRIVATE LIMITED	22/08/2017	-
U74899DL1994PTC0589 27	ATS BUILDLINE PRIVATE LIMITED	27/09/2018	-
U45201DL2003PTC1219 37	DREAMLAND ESTATES PRIVATE LIMITED	22/08/2017	-
U01119DL2003PTC1207 59	GROUND-REALITY BIO- VENTURES PRIVATE LIMITED	25/09/2017	-
U45201DL2002PTC1142 31	JETLEY PROPERTIES AND PROMOTERS PRIVATE LIMITED	22/08/2017	-
U45201DL1996PLC0834 75	ATS INFRASTRUCTURE LIMITED	30/09/2016	-

MAJOR SHAREHOLDERS

As on 31.03.2018

Names of Shareholders	No. of Shares	% of Holding
Getamber Anand	5000	50.00
STG Softex Private Limited, India	5000	50.00
Total	10000	100.00

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Equity Share Break up (Percentage of Total Equity)

As on 27.09.2018

Category	Percentage
Promoters (Individual/Hindu Undivided Family – Indian)	50.00
Public/Other than promoters (Body corporate)	50.00
Total	100.00

BUSINESS DETAILS

Line of Business :	The company is primarily engaged in business of construction and development of real estate activities (Registered Activity)	
Products / Services :	Item Code No.	Products/Services Description
	99531129	Multi-dwelling residential buildings n.e.c.
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	

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Terms :	Not Divulged
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PRODUCTION STATUS – (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
No. of Employees :	Not Divulged		
Bankers :	Banker Name :	Yes Bank Limited	
	Branch :	IFC 2, 5th Floor, Senapati Bapat Marg Elephinstone (West), Mumbai-400013, Maharashtra, India	
	Person Name (With Designation) :	--	
	Contact Number :	--	
	Name of Account Holder :	--	
	Account Number :	--	
	Account Since (Date/Year of Account Opening) :	--	
	Average Balance Maintained :	--	
	Credit Facilities Enjoyed (CC/OD/Term Loan) :	--	
	Account Operation :	--	
Remark :	--		
Facilities :	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)

	Long-term Borrowings		
	Term loan in Indian rupees from banks	15.176	8.853
	Short-term borrowings		
	Bank overdraft	14.038	4.879
	Buyers / suppliers credit	36.575	0.000
	Total	65.789	13.732
Financial Institution :	Vistra ITCL (India) Limited, IL & FS Financial Centre, Plot No C22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051, Maharashtra, India		

Auditors :	
Name :	Aggarwal and Saxena Chartered Accountants
Address :	I-79, 7th Floor, Himalaya House, 23, Kasturba Gandhi Marg, New Delhi – 110001, India
Tel. No.:	91-11-40343091
Mobile No.:	91-9811753833
E-Mail :	mail@agasax.com abhishek@agasax.com
Membership No.:	539439
Income-tax PAN of auditor or auditor's firm :	AADFA9757D
Memberships :	Not Available
Collaborators :	Not Available
Associate:	STG Softek Private Limited
Enterprise owned or significantly influenced by key management personal or their relatives:	<ul style="list-style-type: none"> • ATS Infrabuild Private Limited • ATS Housing Private Limited • Nobility Estates Private Limited • ATS Homes Private Limited • Anand Divine Developers Private Limited • ATS Estates Private Limited • ATS Real Estate Builders Private Limited • ATS Nirman Private Limited • ATS Realworth Private Limited • ATS Realty Private Limited • Janhavi Information Technology Private Limited • Tango Software Solutions Private Limited • Satisfying Overseas Private Limited • Alstonia Township Private Limited • Almond Infrabuild Private Limited • ATS Heights Private Limited • Umritha Infrastructure Development LLP

	<ul style="list-style-type: none"> • Amritbarth Infrastructure Development LLP • Anandvarnam Sprawls Developers LLP • Anand Ambrosia Inftablild LLP • Anand Lifespace Development LLP • Anand Rural Housing LLP • Ground-Reality Bio-Ventures Private Limited • AIS Development Private Limited • ATS Savvy Developers LLP • ATS Wishtown Private Limited • Deby Exim Limited • Domus Greens Private Limited • Homekraft Infra Private Limited • Nischaya Infrabuild Private Limited • Parametrique Electronic Solutions Private Limited • Piety Combine (General Partnership) • Tanu Medico Limited • Jetley Properties And Promoters Private Limited • Dreamland Estates Private Limited • ATS Projects Private Limited • ATS Township Private Limited • ATS Buildcon Private Limited • ATS Apartments Private Limited • Wonderworld Infratech Private Limited • ATS Promoters & Builders Private Limited • Kaanba Infrastructure Private Limited • Fusionnet Web Services Private Limited • Parametrque Smart Building Solution's Private Limited • Anand Rural Housing Infrastructure Development Private Limited • ATS Drearnzone Private Limited • ATS Exim Limited • ATS Infrastructure Limited • ATS Infratech Private Limited • ATS Maintenance Services Private Limited • Celerity Infrastructure Private Limited • Dynamic Colonizers Private Limited • Gul Properties Private Lilted • Prateek Resorts And Business Private Limited • RT E-Deal Private Limited • Adion Technologies Private Limited • All About Eve Private Limited • Anand Rural Buildline LLP • Anand Rural Buildworth Private Limited • Anand Rural Propbuild Private Limited • Anand Rural Superbullt Private Limited • Anandvarnam Sprawls Developers UP • ATS Buildworth Private limited • Valueworth Infratech Private limited
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	• Variant Combine (General Partnership)
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CAPITAL STRUCTURE

As on 27.09.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
10000	Equity Shares	INR 10/- each	INR 0.100 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
10000	Equity Shares	INR 10/- each	INR 0.100 Million

FINANCIAL DATA
[all figures are INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	0.100	0.100	0.100
(b) Reserves & Surplus	28.187	(17.212)	(0.214)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	28.287	(17.112)	(0.114)
(3) Non-Current Liabilities			
(a) long-term borrowings	15.176	8.853	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	1.290	0.000	0.000
Total Non-current Liabilities (3)	16.466	8.853	0.000
(4) Current Liabilities			
(a) Short term borrowings	310.628	690.029	500.000
(b) Trade payables	167.590	83.261	1.753
(c) Other current liabilities	305.635	15.327	0.232
(d) Short-term provisions	12.250	0.000	0.000
Total Current Liabilities (4)	796.103	788.617	501.985
TOTAL	840.856	780.358	501.871
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	157.260	32.468	1.380
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	1.112	8.922	0.044
(d) Long-term Loan and Advances	0.000	0.000	0.061
(e) Other Non-current assets	69.768	39.203	0.854
Total Non-Current Assets	228.140	80.593	2.339
(2) Current assets			

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(a) Current investments	0.000	0.000	40.169
(b) Inventories	91.230	182.657	1.188
(c) Trade receivables	14.371	0.000	0.000
(d) Cash and cash equivalents	6.155	2.055	0.750
(e) Short-term loans and advances	0.000	0.000	457.425
(f) Other current assets	500.960	515.053	0.000
Total Current Assets	612.716	699.765	499.532
TOTAL	840.856	780.358	501.871

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Income	809.127	0.000	0.000
	Other Income	2.274	0.347	0.240
	TOTAL	811.401	0.347	0.240
Less	EXPENSES			
	Cost of provision of services	684.375	0.000	0.000
	Employees benefits expense	4.775	1.020	0.000
	Other expenses	39.093	20.853	2.625
	TOTAL	728.243	21.873	2.625
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	83.158	(21.526)	(2.385)
Less	FINANCIAL EXPENSES	1.085	0.003	0.000
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	82.073	(21.529)	(2.385)
Less/ Add	DEPRECIATION/ AMORTISATION	17.527	4.692	0.142
	PROFIT/ (LOSS) BEFORE TAX	64.546	(26.221)	(2.527)
Less	TAX	19.147	(9.017)	(0.006)
	PROFIT/ (LOSS) AFTER TAX	45.399	(17.204)	(2.521)
	Earnings / (Loss) Per Share (INR)	4540.00	(1720.40)	(252.09)

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	11.669	4.794	0.000
Cash generated from operations	530.834	(202.310)	(458.017)
Net cash used in operating activities	519.497	(202.310)	(458.017)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	6.48	0.00	0.00
Account Receivables Turnover (Income / Sundry Debtors)	56.30	0.00	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	89.38	0.00	0.00
Inventory Turnover (Operating Income / Inventories)	0.91	(0.12)	(2.01)
Asset Turnover (Operating Income / Net Fixed Assets)	0.53	(0.66)	(1.73)

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.98	1.03	1.00
Debt Equity Ratio (Total Liability / Networth)	11.93	(41.12)	(4385.96)
Current Liabilities to Networth (Current Liabilities / Net Worth)	28.14	(46.09)	(4403.38)
Fixed Assets to Networth (Net Fixed Assets / Networth)	5.56	(1.90)	(12.11)
Interest Coverage Ratio (PBIT / Financial Charges)	76.64	(7175.33)	0.00

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PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin ((PAT / Sales) * 100)	%	5.61	0.00	0.00
Return on Total Assets ((PAT / Total Assets) * 100)	%	5.40	(2.20)	(0.50)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	160.49	100.54	2211.40

SOLVENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)	0.77	0.89	1.00
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.66	0.66	0.99
G-Score Ratio Financial (Networth / Total Assets)	0.03	(0.02)	0.00
G-Score Ratio Debt (Debts / Equity Capital)	3374.73	7036.76	5000.00
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	0.77	0.89	1.00

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

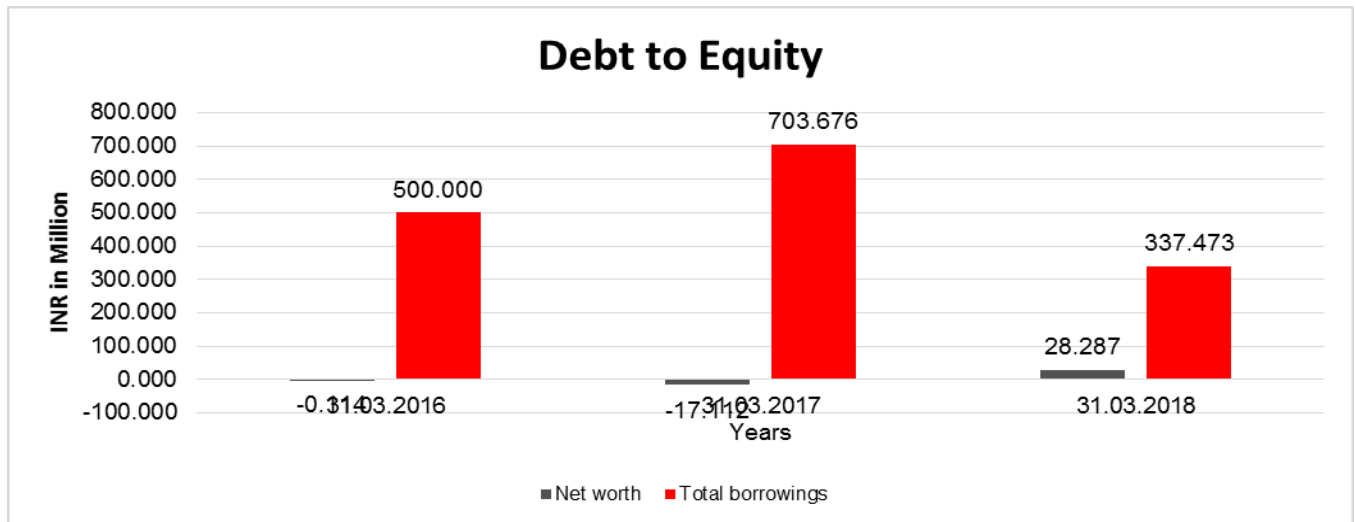
FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	0.100	0.100	0.100
Reserves & Surplus	(0.214)	(17.212)	28.187
Net worth	(0.114)	(17.112)	28.287
long-term borrowings	0.000	8.853	15.176

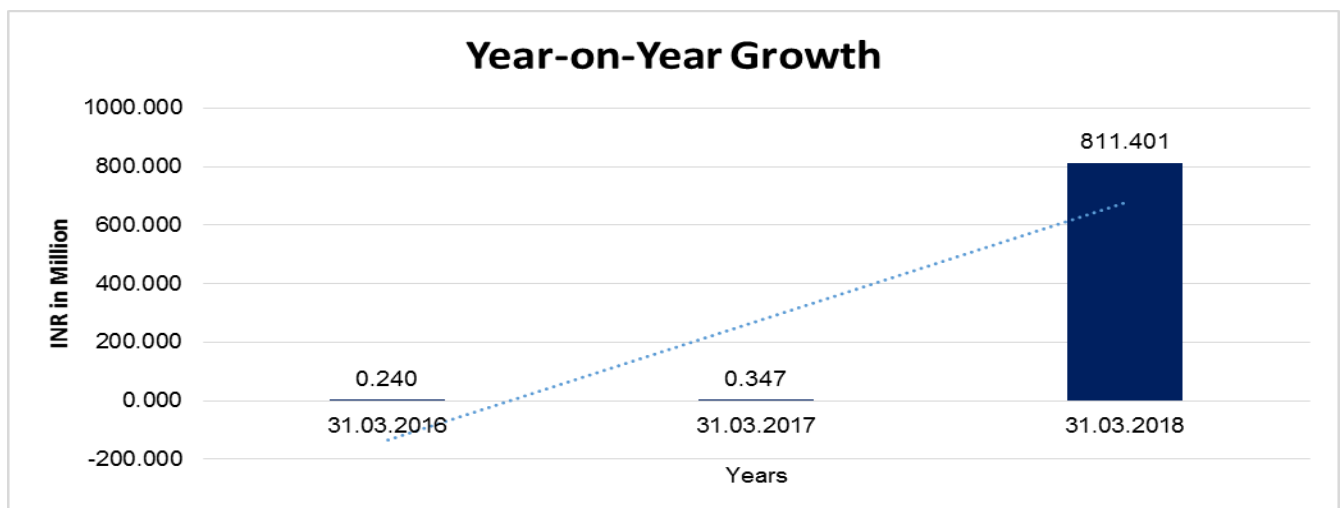
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Short term borrowings	500.000	690.029	310.628
Current maturities of long-term debts	0.000	4.794	11.669
Total borrowings	500.000	703.676	337.473
Debt/Equity ratio	(4385.965)	(41.122)	11.930



YEAR-ON-YEAR GROWTH

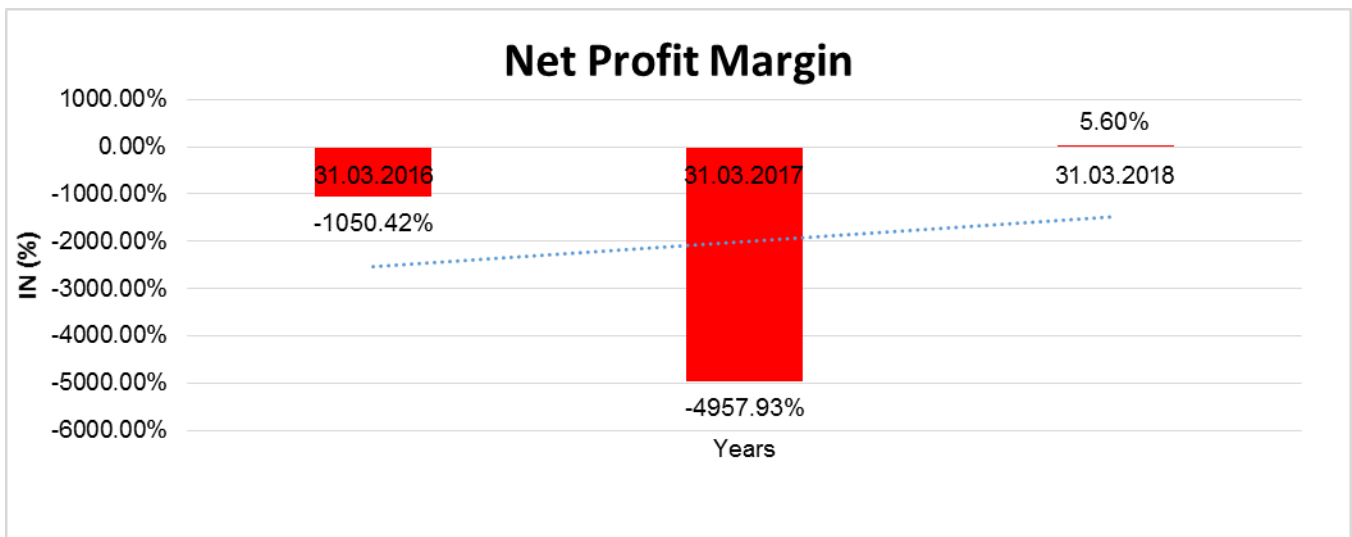
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Total Income	0.240	0.347	811.401
		44.583	233733.141



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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	0.240	0.347	811.401
Profit/ (Loss)	(2.521)	(17.204)	45.399
	(1050.42%)	(4957.93%)	5.60%



LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check List by Info Agents	Available in Report (Yes / No)
1]	Year of establishment	Yes
2]	Constitution of the entity Incorporation details	Yes
3]	Locality of the entity	Yes
4]	Premises details	No
5]	Buyer visit details	--
6]	Contact numbers	Yes
7]	Name of the person contacted	No
8]	Designation of contact person	No
9]	Promoter's background	Yes
10]	Date of Birth of Proprietor / Partners / Directors	Yes
11]	Pan Card No. of Proprietor / Partners	No

12]	Voter Id Card No. of Proprietor / Partners	No
13]	Type of business	Yes
14]	Line of Business	Yes
15]	Export/import details (if applicable)	No
16]	No. of employees	No
17]	Details of sister concerns	No
18]	Major suppliers	No
19]	Major customers	No
20]	Banking Details	Yes
21]	Banking facility details	Yes
22]	Conduct of the banking account	--
23]	Financials, if provided	Yes
24]	Capital in the business	Yes
25]	Last accounts filed at ROC, if applicable	Yes
26]	Turnover of firm for last three years	Yes
27]	Reasons for variation <> 20%	--
28]	Estimation for coming financial year	No
29]	Profitability for last three years	Yes
30]	Major shareholders, if available	Yes
31]	External Agency Rating, if available	No
32]	Litigations that the firm/promoter involved in	--
33]	Market information	--
34]	Payments terms	No
35]	Negative Reporting by Auditors in the Annual Report	No

GENERAL INFORMATION

The company registered under Indian Companies Act 1956, incorporated as on 10th May 1994, The company is primarily engaged in business of construction and development of real estate activities

UNSECURED LOAN

PARTICULARS	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Short term borrowing		
Loan from body corporate	250.000	250.000
Loans from related parties	10.015	435.150
Total	260.015	685.150

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INDEX OF CHARGES

S No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G92113 430	100187 056	YES BANK LIMIT ED	30/05/2 018	-	-	2071500.0	IFC 2, 5th Floor, Senapati Bapat MargElephinstone(W)M umbaiMH400013IN
2	G92566 280	100194 170	VIST RA ITCL (INDI A) LIMIT ED	10/05/2 018	-	-	1700000000.0	IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRAKURLA COMPLEX BANDRA EASTMUMBAIMa40005 1IN
3	H04753 968	100219 057	VIST RA ITCL (INDI A) LIMIT ED	10/05/2 018	-	-	1700000000.0	IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRAKURLA COMPLEX BANDRA EASTMUMBAIMa40005 1IN
4	G93078 368	100189 600	VIST RA ITCL (INDI A) LIMIT ED	10/05/2 018	-	-	1500000000.0	IL & FS FINANCIAL CENTREPLOT NO C22 G BLOCK BANDRAKURLA COMPLEX BANDRA EASTMUMBAIMa40005 1IN
5	G87800 389	100178 121	YES BANK LIMIT ED	23/02/2 018	-	-	5734800.0	IFC 2, 24th Floor, Senapati Bapat MargElephinstone(W)M UMBAlMH400013IN
6	G69960 920	100139 680	ICICI BANK LIMIT ED	20/11/2 017	-	-	2065000.0	ICICI Bank Tower, Near Chakli Circle,Old Padra RoadVadodaraGu39000 7IN
7	G78895 505	100159 201	HDFC BANK LIMIT ED	05/10/2 017	-	-	10900000.0	HDFC BANK HOUSE SENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH400013IN
8	G41990 433	100092 518	ICICI BANK LIMIT ED	13/04/2 017	-	-	1094716.0	ICICI Bank Tower, Near Chakli Circle,Old Padra RoadVadodaraGu39000 7IN
9	G39461	100086	YES	22/12/2	-	-	9548000.0	A-42, VISHAL

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	272	190	BANK LIMIT ED	016				ENCLAVERAJOURI GARDEDELHIDL1100 27IN
1 0	G39265 749	100085 698	YES BANK LIMIT ED	21/10/2 016	-	-	5445000.0	A-42, Vishal Enclave,Rajouri Garden,DELHIDL11002 7IN

FIXED ASSETS

- Vehicles
- Plant and equipment
- Office equipment
- Furniture & Fixtures
- Computers

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.04
UK Pound	1	INR 88.70
Euro	1	INR 80.21

INFORMATION DETAILS

Information Gathered by :	AKS
Analysis Done by :	VIVR
Report Prepared by :	JYTK

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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