

## MIRA INFORM REPORT

Report No. :	546719
Report Date :	24.12.2018

### IDENTIFICATION DETAILS

Name :	ELECTRONICA PLASTIC MACHINES LIMITED (w.e.f.12.03.2008)
Formerly Known As :	ELECTRONICA PLASTIC MACHINES PRIVATE LIMITED
Registered Office :	Gat No. 399, Hissa No. 1 and 2, A/P Bhare, Pirangut, Taluka Mulshi, Pune – 412115, Maharashtra
Tel. No.:	91-20-66933535
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	28.12.2007
CIN No.: [Company Identification No.]	U25200PN2007PLC131189
Capital Investment / Paid-up Capital :	INR 2.560 Million
IEC No.: [Import-Export Code No.]	3109006570
GSTN : [Goods & Service Tax Registration No.]	27AACCE0874D1ZW
PAN No.: [Permanent Account No.]	AACCE0874D
Legal Form :	A Closely Held Public Limited Liability Company.
Line of Business :	Manufacturer, Exporter and Importer of variety of Plastic Injection Molding Machines. [Registered Activity and also Confirmed by Management]
No. of Employees :	220 (Approximately)

### RATING & COMMENTS

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(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

A+

Credit Rating	Explanation	Rating Comments
A+	Low Risk	Business dealings permissible with low risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2007 having fine track record. It is engaged as a manufacturer and exporter of moulding machines.</p> <p>As per registrar of companies the date of balance sheet i.e. financial filed is shown as 31.03.2018 but the documents related to the financial for the year 31.02.2018 are not available from any source.</p> <p>For the financial year 2017, the company has achieved decent sales growth of 24.02% compared to previous year along with stable profitability margin.</p> <p>Rating takes into consideration, the satisfactory financial risk profile marked by adequate net worth base along with strong debt coverage indicators.</p> <p>Rating further takes into account, the company's established track record along with extensive experience of its promoters in the industry.</p> <p>However, rating is strengths are partially offset by company being a capital good manufacturer exposed to inherent cyclicity associated with capex plans of end user industry and volatility in raw material prices and foreign exchange rates.</p> <p>Payment seems to be regular.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

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Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	<b>CRISIL RATING</b>
<b>Rating</b>	<b>Long Term Rating = BBB-</b>
<b>Rating Explanation</b>	<b>Moderate degree of safety and moderate credit risk</b>
<b>Date</b>	<b>11.12.2017</b>

<b>Rating Agency Name</b>	<b>CRISIL RATING</b>
<b>Rating</b>	<b>Short Term Rating = A3</b>
<b>Rating Explanation</b>	<b>Moderate degree of safety and higher credit risk</b>
<b>Date</b>	<b>11.12.2017</b>

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 24.12.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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**INFORMATION PARTED BY**

<b>Name :</b>	Mr. Amit
<b>Designation :</b>	Accounts Department
<b>Contact No.:</b>	91-20-66933535
<b>Date :</b>	22.12.2018

**LOCATIONS**

<b>Registered/ Head Office/ Works :</b>	Gat No. 399, Hissa No. 1 and 2, A/P, Bhare, Pirangut, Taluka Mulshi, Pune – 412115, Maharashtra, India
<b>Tel. No.:</b>	91-20-66933535
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:accfin@electronicapmd.com">accfin@electronicapmd.com</a> <a href="mailto:epml@electronicapmd.com">epml@electronicapmd.com</a>
<b>Website :</b>	<a href="http://www.elpml.com">http://www.elpml.com</a>
<b>Sales Office :</b>	Gat No. 399, Hissa No. 1&2, A/P Bhare, Taluka Mulshi, Pirangut, Pune- 412115, Maharashtra, India
<b>Other Sales Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Uttarakhand</li> <li>• Janakpuri, Delhi</li> <li>• Noida</li> </ul>
<b>Branch Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Mumbai</li> <li>• Ahmedabad</li> <li>• Delhi</li> <li>• Faridabad</li> <li>• Gurgaon</li> <li>• Chandigarh</li> <li>• Ludhiana</li> <li>• Kolkata</li> <li>• Chennai</li> <li>• Coimbatore</li> <li>• Bangalore</li> <li>• Hyderabad</li> </ul>

**DIRECTORS**

**As on 31.03.2018**

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<b>Name :</b>	Mr. Shirish Prakash Ratnaparkhi
<b>Designation :</b>	Additional Director
<b>Address :</b>	Plot No.8, Amar Co-Operative Housing Society S.No.44/2 Erandwana, Pune – 411004, Maharashtra, India
<b>Date of Appointment :</b>	23.10.2017
<b>DIN No.:</b>	00397997
<b>Name :</b>	Mr. Aditya Prakash Ratnaparkhi
<b>Designation :</b>	Wholetime Director
<b>Address :</b>	Shivam 8 Amar Society, Erandwane, Pune-411004, Maharashtra, India
<b>Date of Birth/Age :</b>	27.11.1985
<b>Qualification :</b>	Diploma Engineer in Electronics and Telecommunications
<b>Date of Appointment :</b>	01.04.2014
<b>PAN No.:</b>	AGKPR6388J
<b>DIN No.:</b>	02026855
<b>Name :</b>	Mr. Amit Vaijanath Pendse
<b>Designation :</b>	Managing Director
<b>Address :</b>	C- 303, 9 Green Park, Sahakar Nagar No. 2 Pravati Pune 411009, Maharashtra, India
<b>Date of Birth/Age :</b>	22.11.1963
<b>Qualification :</b>	B.E. (Polymers)
<b>Date of Appointment :</b>	01.04.2012
<b>PAN No.:</b>	ABGPP3171Q
<b>DIN No.:</b>	05143030

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

As on 31.03.2018

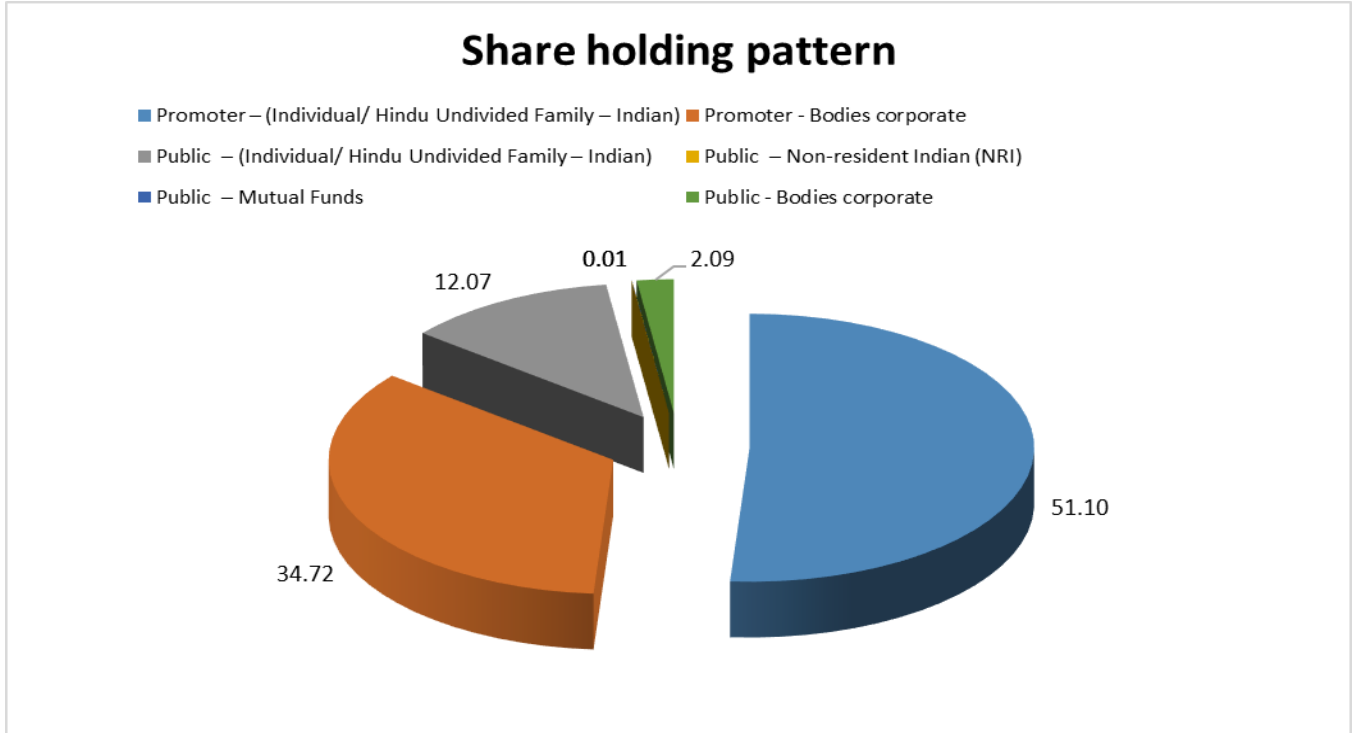
SHAREHOLDING DETAILS FILE ATTACHED.

Equity Share Break up (Percentage of Total Equity)

As on 30.09.2018

Category	Percentage
Promoter – (Individual/ Hindu Undivided Family – Indian)	51.10
Promoter - Bodies corporate	34.72
Public – (Individual/ Hindu Undivided Family – Indian)	12.07
Public – Non-resident Indian (NRI)	0.01
Public – Mutual Funds	0.01
Public - Bodies corporate	2.09
<b>Total</b>	<b>100.00</b>

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### BUSINESS DETAILS

<b>Line of Business :</b>	Manufacturer, Exporter and Importer of variety of Plastic Injection Molding Machines. [Registered Activity and also Confirmed by Management]	
<b>Products :</b>	<b>Item Code No.</b>	<b>Product Description</b>
	25939	Injection Moulding Machine
<b>Brand Names :</b>	Not Divulged	
<b>Agencies Held :</b>	Not Divulged	
<b>Exports :</b>	<b>Products :</b>	Variety of Plastic Injection Molding Machines
	<b>Countries :</b>	Nepal
<b>Imports :</b>	<b>Products :</b>	Variety of Plastic Injection Molding Machines
	<b>Countries :</b>	China
<b>Terms :</b>	<b>Selling :</b>	Cash and Credit (60/90 days)

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<b>Purchasing :</b>	Cash and Credit (60/90 days)
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**PRODUCTION STATUS NOT AVAILABLE**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	End Users	
	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
<b>Remark:</b>	--	
<b>No. of Employees :</b>	220 (Approximately)	
<b>Bankers :</b>	<b>Bank Name</b>	Axis Bank Limited
	<b>Branch</b>	Corporate Banking Branch, 214-215, City Mall, Near Pune University, Ganeshkhind Road, Pune – 411007, Maharashtra, India
	<b>Person Name (With Designation)</b>	--
	<b>Contact Number</b>	--
	<b>Name of Account Holder</b>	--
	<b>Account Number</b>	--
	<b>Account Since (Date/Year of Account Opening)</b>	--
	<b>Average Balance Maintained (If Possible)</b>	--
	<b>Credit Facilities Enjoyed (If any)</b>	--
	<b>Account Operation</b>	--
	<b>Remarks (If any)</b>	--

Facilities :	Secured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
		<b>Long-term Borrowings</b>	
	Rupee term loans from banks	33.870	42.524
	<b>Short-term borrowings</b>		
	Rupee term loans from banks	18.745	11.563
	<b>Total</b>	<b>52.615</b>	<b>54.087</b>

<b>Auditors :</b>	
<b>Name :</b>	HMA and Associates Chartered Accountants
<b>Address :</b>	H.O. 1, Runwal Pratishtha,1202/27, Shivajinagar, Apte Road, Behind Santosh Bakery, Pune – 411004, Maharashtra, India
<b>PAN No.:</b>	AABFA2928C
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives :</b>	<ul style="list-style-type: none"> <li>• Electronica Mechatronic Systems (India) Private Limited U31403MH1986PTC040814</li> <li>• EMS Technologies Private Limited U72200PN1998PTC012922</li> <li>• Electronica Finsmart Solutions Private Limited U74120PN2007PTC129476</li> <li>• Emst Marketing Private Limited U51909PN2007PTC130696</li> <li>• HMA and Associates</li> <li>• Inspecc Metrology (India) Private Limited U29196PN2003PTC018501</li> <li>• Labotek (India) Private Limited U74900PN2011PTC141690</li> </ul>
<b>Relatives of Key management personnel :</b>	Shirish Holding and Finance Private Limited U65993MH1990PTC057020

**CAPITAL STRUCTURE**

As on 31.03.2017

**Authorised Capital :**

No. of Shares	Type	Value	Amount
1000000	Equity Shares	INR 10/- each	INR 10.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
256042	Equity Shares	INR 10/- each	INR 2.560 Million

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	2.560	2.489	2.489
(b) Reserves & Surplus	215.776	165.956	144.237
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>218.336</b>	<b>168.445</b>	<b>146.726</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	33.870	46.724	16.496
(b) Deferred tax liabilities (Net)	12.334	11.913	3.138
(c) Other long term liabilities	0.000	0.008	0.050
(d) long-term provisions	6.290	5.294	3.973
<b>Total Non-current Liabilities (3)</b>	<b>52.494</b>	<b>63.939</b>	<b>23.657</b>
(4) Current Liabilities			
(a) Short term borrowings	18.745	11.563	42.887
(b) Trade payables	78.177	132.209	133.972
(c) Other current liabilities	34.913	35.805	57.295
(d) Short-term provisions	31.189	14.243	12.038
<b>Total Current Liabilities (4)</b>	<b>163.024</b>	<b>193.820</b>	<b>246.192</b>
<b>TOTAL</b>	<b>433.854</b>	<b>426.204</b>	<b>416.575</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	200.414	207.158	228.691
(ii) Intangible Assets	2.928	2.868	2.750
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.705	0.628	0.681
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	3.011	3.019	3.468

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(e) Other Non-current assets	0.801	0.739	15.404
<b>Total Non-Current Assets</b>	<b>207.859</b>	<b>214.412</b>	<b>250.994</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	96.362	154.329	133.572
(c) Trade receivables	47.764	29.034	14.058
(d) Cash and cash equivalents	69.949	18.548	2.849
(e) Short-term loans and advances	0.000	0.000	0.000
(f) Other current assets	11.920	9.881	15.102
<b>Total Current Assets</b>	<b>225.995</b>	<b>211.792</b>	<b>165.581</b>
<b>TOTAL</b>	<b>433.854</b>	<b>426.204</b>	<b>416.575</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SALES</b>			
	Income	818.100	659.676	520.676
	Other Income	7.017	5.584	6.454
	<b>TOTAL</b>	<b>825.117</b>	<b>665.260</b>	<b>527.130</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	566.567	474.571	383.431
	Purchases of Stock-in-Trade	3.661	2.983	7.253
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	27.373	7.661	(11.744)
	Employees benefits expense	96.485	83.587	78.109
	Other expenses	43.187	48.126	33.343
	Exceptional Items	(0.198)	(21.697)	(13.539)
	<b>TOTAL</b>	<b>737.075</b>	<b>595.231</b>	<b>476.853</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>88.042</b>	<b>70.029</b>	<b>50.277</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	9.907	15.467	23.202
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>78.135</b>	<b>54.562</b>	<b>27.075</b>
<b>Less</b>	<b>DEPRECIATION/ AMORTISATION</b>	14.333	14.509	16.953
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>63.802</b>	<b>40.053</b>	<b>10.122</b>

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<b>Less</b>	<b>TAX</b>	18.110	18.334	(1.476)
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>45.692</b>	<b>21.719</b>	<b>11.598</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	5.991	15.515	9.516
	<b>TOTAL EARNINGS</b>	<b>5.991</b>	<b>15.515</b>	<b>9.516</b>
	<b>IMPORTS</b>			
	Raw Materials	257.670	232.577	136.926
	<b>TOTAL IMPORTS</b>	<b>257.670</b>	<b>232.577</b>	<b>136.926</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>80.98</b>	<b>87.26</b>	<b>46.6</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	8.564	7.617	34.547
Cash generated from operations	NA	NA	NA
Net cash flow from operating activity	78.127	34.697	76.653

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	21.31	16.06	9.85
Account Receivables Turnover (Income / Sundry Debtors)	17.13	22.72	37.04
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	50.04	101.05	125.16
Inventory Turnover (Operating Income / Inventories)	0.91	0.45	0.38
Asset Turnover (Operating Income / Net Fixed Assets)	0.43	0.33	0.22

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**LEVERAGE RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.45	0.56	0.63
Debt Equity Ratio (Total Liability / Networth)	0.24	0.35	0.40
Current Liabilities to Networth (Current Liabilities / Net Worth)	0.75	1.15	1.68
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.93	1.25	1.58
Interest Coverage Ratio (PBIT / Financial Charges)	8.89	4.53	2.17

**PROFITABILITY RATIOS**

<b>PARTICULARS</b>		<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Net Profit Margin ((PAT / Sales) * 100)	%	5.59	3.29	2.23
Return on Total Assets ((PAT / Total Assets) * 100)	%	10.53	5.10	2.78
Return on Investment (ROI) ((PAT / Networth) * 100)	%	20.93	12.89	7.90

**SOLVENCY RATIOS**

<b>PARTICULARS</b>	<b>31.03.2017</b>	<b>31.03.2016</b>	<b>31.03.2015</b>
Current Ratio (Current Assets / Current Liabilities)	1.39	1.09	0.67
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)	0.80	0.30	0.13
G-Score Ratio Financial (Networth / Total Assets)	0.50	0.40	0.35

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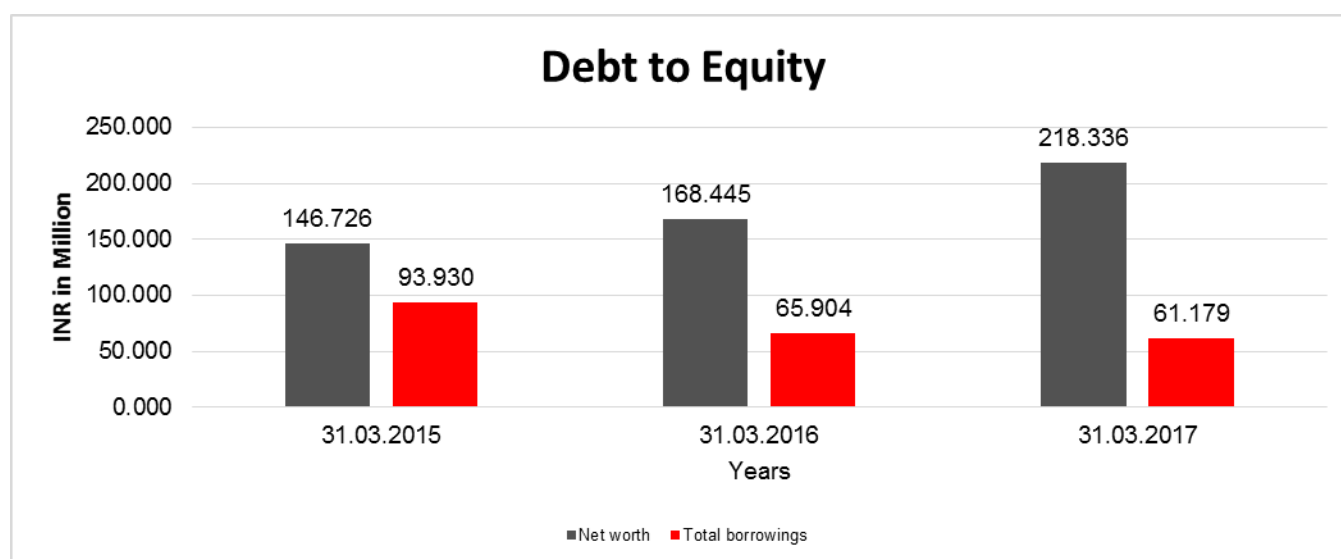
G-Score Ratio Debt (Debts / Equity Capital)	20.55	23.42	23.86
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)	1.39	1.09	0.67

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

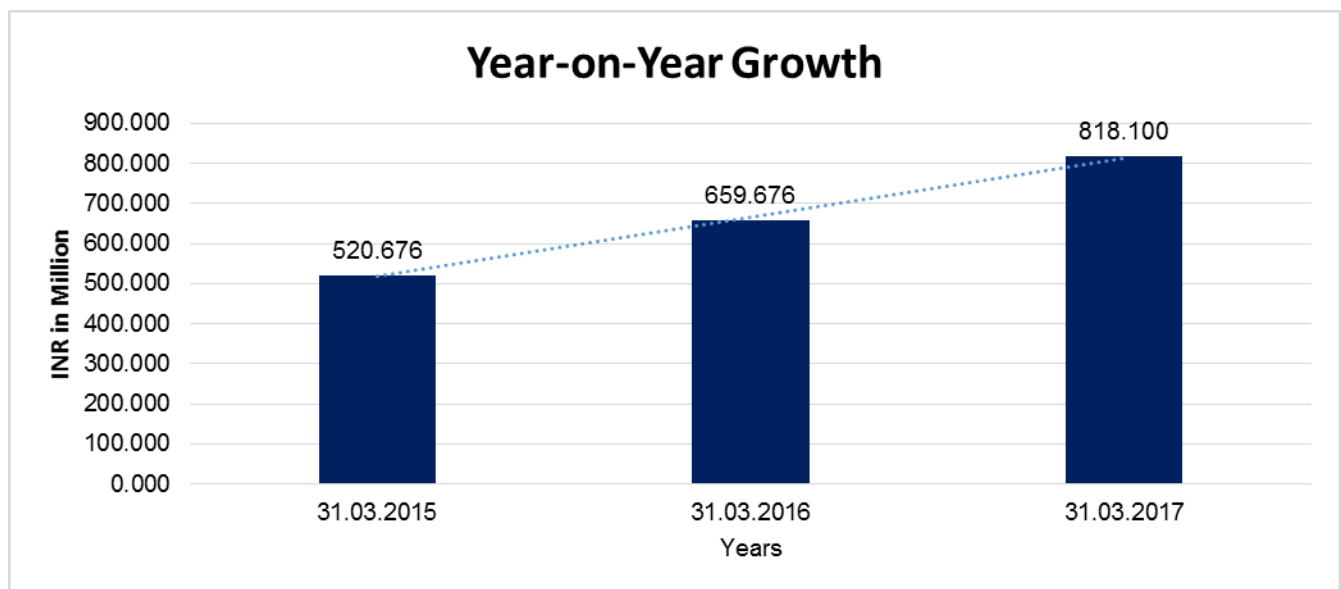
**DEBT EQUITY RATIO**

Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	2.489	2.489	2.560
Reserves & Surplus	144.237	165.956	215.776
<b>Net worth</b>	<b>146.726</b>	<b>168.445</b>	<b>218.336</b>
long-term borrowings	16.496	46.724	33.870
Short term borrowings	42.887	11.563	18.745
Current Maturities of Long term debt	34.547	7.617	8.564
<b>Total borrowings</b>	<b>93.930</b>	<b>65.904</b>	<b>61.179</b>
<b>Debt/Equity ratio</b>	<b>0.640</b>	<b>0.391</b>	<b>0.280</b>



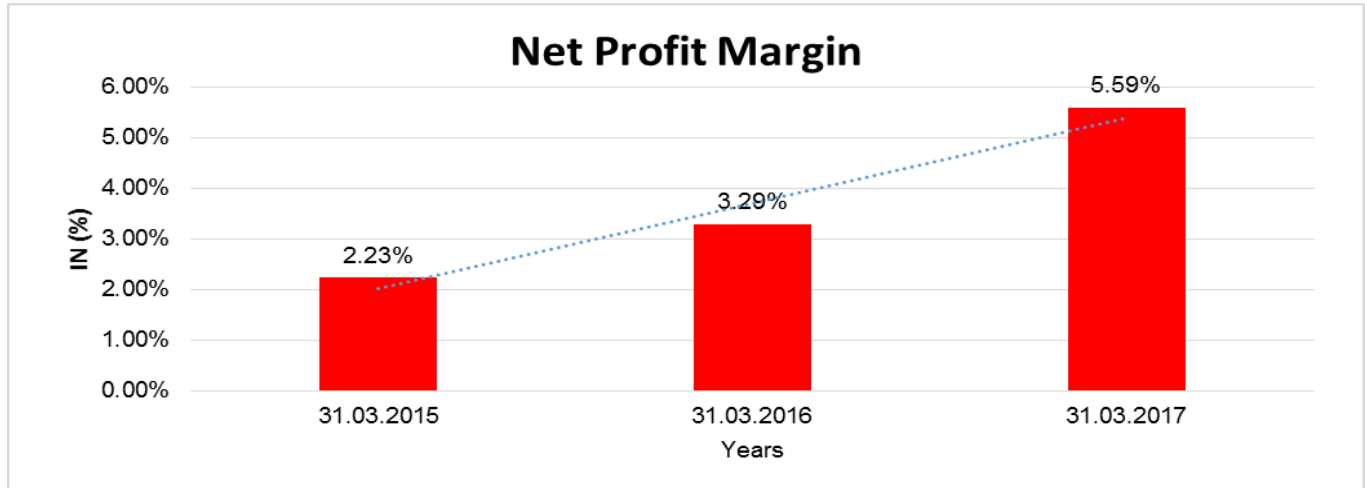
**YEAR-ON-YEAR GROWTH**

Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	520.676	659.676	818.100
		<b>26.696</b>	<b>24.015</b>



**NET PROFIT MARGIN**

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	520.676	659.676	818.100
Profit	11.598	21.719	45.692
	<b>2.23%</b>	<b>3.29%</b>	<b>5.59%</b>



**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	Yes
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes

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**ELECTRONICA PLASTIC MACHINES LIMITED - 546719**

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25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

**UNSECURED LOAN**

Unsecured Loan	31.03.2017 (INR in Million)	31.03.2016 (INR in Million)
<b>Long-term Borrowings</b>		
Intercorporate deposits	0.000	4.200
<b>Total</b>	<b>0.000</b>	<b>4.200</b>

**INDEX OF CHARGES:**

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	G47122569	100082179	Axis Bank Limited	29/12/2016	03/05/2017	-	125000000.0	Corporate Banking Branch, 214-215, City Mall, Near Pune University, Ganeshkhind Road, Pune MH411007IN
2	G01641794	100020857	Bhagini Nivedita Sahakari Bank Ltd(Sahakar Nagar Branch)	23/03/2016	-	-	50000000.0	387/388, Narayan Peth, Rashtrabhasha Bhavan Pune MH411030IN
3	G34653485	10213860	State Bank Of India-Lead	23/03/2010	21/11/2011	24/01/2017	160000000.0	Commercial Branch, 1548A Sadas hiv Peth, Tilak Road Pune MH41103

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			Bank					OIN
4	G009225 59	1028073 1	State Bank Of India- Lead Bank	25/03/20 11	21/11/20 11	28/03/2 016	120000000.0	Commercial Branch,1548A, Sadashiv Peth, Tilak RoadPuneMH41103 OIN
5	G009217 67	1021385 8	State Bank of India- Lead Bank	23/03/20 10	21/11/20 11	28/03/2 016	46500000.0	Commercial Branch,1548A, Sadashiv Peth, Tilak RoadPuneMH41103 OIN
6	B367931 15	1023318 0	THE COSMOS CO- OPERATI VE BANK LIMITED (PARVAT I BRANCH)	15/07/20 10	-	29/03/2 012	7000000.0	269/270,SHANIWAR PETH,PUNEMH411 030IN
7	B102890 64	1023318 1	THE COSMOS CO- OPERATI VE BANK LIMITED (PARVAT I BRANCH)	15/07/20 10	-	21/03/2 011	25000000.0	269/270,SHANIWAR PETH,PUNEMH411 030IN

**FIXED ASSETS**

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Office equipment

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 70.26
UK Pound	1	INR 88.99
Euro	1	INR 80.02

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	NGL
<b>Analysis Done by :</b>	NIS
<b>Report Prepared by :</b>	JYO

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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