

MIRA INFORM REPORT

Report No. :	546685
Report Date :	27.12.2018

IDENTIFICATION DETAILS

Name :	JANKI CORP LIMITED
Formerly Known As :	JANKI PROCESSORS PRIVATE LIMITED
Registered Office :	Mandpiya Chouraha, Chittor Road, Bhilwara - 311001, Rajasthan
Tel. No.:	91-8392-287704
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	16.09.1993
CIN No.: [Company Identification No.]	U17118RJ1993PLC023549
Capital Investment / Paid-up Capital :	INR 313.536 Million
PAN No.: [Permanent Account No.]	AAACJ3638A
GSTN : [Goods & Service Tax Registration No.]	29AAACJ3638A1ZV – Karnataka 08AAACJ3638A1ZZ – Rajasthan
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	Subject is engaged in Manufacturing of Sponge Iron & Power, Processing of Fabrics and Selling Fabrics under a reputed brand name of "JPL". (Registered Activity)
No. of Employees :	Information declined by the management

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

MIRA's Rating :	C
------------------------	----------

Credit Rating	Explanation	Rating Comments
C	Medium High Risk	Business dealings permissible preferably on secured basis

Status :	Moderate
Payment Behaviour :	Slow and delayed
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 1993. It is a manufacturer of sponge iron and power and processor and seller of fabrics.</p> <p>As per the financial records of 2018, the company has achieved a fair profit growth of 15.63% in its revenue as compared to the previous year but has incurred losses.</p> <p>Rating is constrained on account of huge accumulated losses which have eroded the networth base of the company and poor liquidity position.</p> <p>Business is active. Payment seems to be slow and delayed.</p> <p>In view of aforesaid, the company can be considered for business dealings on fully safe and secured trade terms and condition.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 27.12.2018.

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DENIED

MANAGEMENT NON-COOPERATIVE [Contact No: 91-8392-287704/ 287712]

Contact No. 91-1482-249010/ 249018 (Continuously Ringing)

LOCATIONS

Registered Office/ Textile Division:	Mandpiya Chouraha, Chittor Road, Bhilwara - 311001, Rajasthan, India
Tel. No.:	91-1482-249010/ 249018
Fax No.:	91-1482-249020
E-Mail :	jankicorp@yahoo.co.in textile@jankicorp.com rp@jcl.co.in mktg@jcl.co.in
Website :	http://jankicorp.com
Factory/ Steel Division :	Sidiginamola Village, District Bellary- 583138, Karnataka, India
Tel. No.:	91-8392-287704/ 287740/ 287712
Fax No.:	91-8392-261174/ 287720
Corporate Office :	No. 765, Second Floor, 100 Feet Road, Indirannagar, Bangalore - 560038, Karnataka, India

DIRECTORS

AS ON: 31.03.2018

Name :	Mr. Raghu Nath Mittal		
Designation :	Managing Director		
Address :	Laxmi Kunj, 229/2, Mohan Lal Sukahadia Nagar, Ajmer Road, Bhilwara - 311001, Rajasthan, India		
Date of Birth/Age :	19.02.1962		
Qualification :	B.Com		
Date of Appointment :	01.04.2008		
PAN No.:	AIMPM1347G		
DIN No.:	00175295		
Other Directorship :			
	CIN/FCRN	Company Name	Begin Date
	U26942ML2007PLC008276	NANOTECH CEMENT COMPANY LIMITED	04/09/2007
	End Date		
	-		
Name :	Mr. Rahul Mittal		
Designation :	Whole-Time Director		
Address :	Laxmi Kunj 229/2, Mohanlal Sukhadia Nagar, Ajmer Road, Bhilwara - 311001, Rajasthan, India		
Date of Birth/Age :	16.10.1984		
Qualification :	MBA		
Date of Appointment :	01.04.2012		
PAN No.:	AIMPM1347G		
DIN No.:	00808409		

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Other Directorship :			
CIN/FCRN	Company Name	Begin Date	End Date
U26942ML2007PLC008276	NANOTECH CEMENT COMPANY LIMITED	04/09/2007	-
Name : Mr. Ranu Porwal			
Designation : Director			
Address : Village Rased, Tehsil Kotri, Bhilwara - 311001, Rajasthan, India			
Date of Birth/Age : 18.01.1987			
Qualification : CA			
Date of Appointment : 30.03.2015			
PAN No.: ASRPP4340D			
DIN No.: 07141407			
Name : Mr. Arvind Singh			
Designation : Additional Director			
Address : S 13/256, Labour Colony, Bhilwara - 311001, Rajasthan, India			
Date of Appointment : 30.03.2018			
DIN No.: 08119475			
Name : Mr. Vikas Poddar			
Designation : Additional Director			
Address : 5-H-7 R C, Vyas Colony, Bhilwara - 311001, Rajasthan, India			
Date of Appointment : 13.11.2017			
DIN No.: 01880216			

KEY EXECUTIVES

Name :	Mr. Chandra Prakash Mantri
Designation :	Chief Financial Officer
Address :	4 - A – 10, R.C. Vyas Colony, Bhilwara-311001, Rajasthan, India
Date of Birth/Age :	14.06.1966
Qualification :	CA
Date of Appointment :	01.10.2016
PAN No.:	ADLPM6208L
Name :	Mrs. Rachna Kanwar Panwar
Designation :	Company Secretary
Address :	C-1, 132 Kv Gss Rseb Colony, Pur Road, Bhilwara-311001, Rajasthan, India
Date of Birth/Age :	21.03.1990
Qualification :	ACS
Date of Appointment :	08.02.2017
PAN No.:	BVKPP1301D

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 31.03.2018

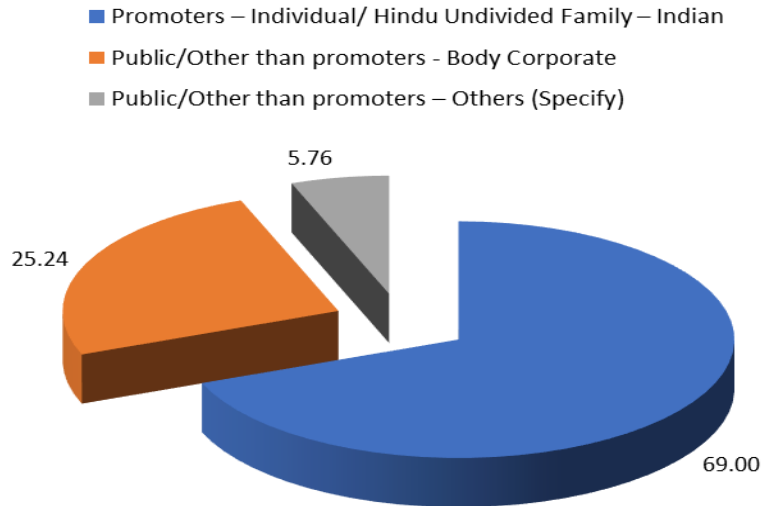
Names of Shareholders	No. of Shares
Raghu Nath Mittal	7926838
Dina Nath Mittal	25000
Madhu Mittal	795750
Santosh Devi	20000
Kunal Mittal	14000
Sunita Mittal	20000
Raghu Nath Mittal (HUF)	3935560
Rahul Mittal	4049852
Rohit Mittal	3725500
Rahul Mittal (HUF)	882700
Rohit Mittal (HUF)	258500
Dadha Engineering and Credit Private Limited, India	2468000
Sweety Vanijya Viniyog Private Limited, India	3500000
Om Prakash and Sons Private Limited, India	1869500
Laxmikanth Tradelink Private Limited, India	31800
Onkareshwar Holding and Credit Private Limited, India	26500
Maa Bagora Agro Products Private Limited, India	19100
Mahaveer Prasad Kothari	635000
Himalay Joshi	526500
Sanwar Mal Sharma	623500
Total	31353600

AS ON: 29.09.2018

Equity Share Breakup	Percentage of Holding
Category	
Promoters – Individual/ Hindu Undivided Family – Indian	69.00
Public/Other than promoters - Body Corporate	25.24
Public/Other than promoters – Others (Specify)	5.76
Total	100.00

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Share holding pattern



BUSINESS DETAILS

Line of Business :	Subject is engaged in Manufacturing of Sponge Iron & Power, Processing of Fabrics and Selling Fabrics under a reputed brand name of “JPL”. (Registered Activity)	
Products/ Services :	NIC Code	Product Descriptions
	24102	Sponge Iron
	13134	Processing of Synthetics Fabrics/ Synthetic Fabrics
	35106	Energy
Brand Names :	“JPL”	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :		
Selling :	Not Divulged	

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited (“MIPL”) has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber’s debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Purchasing :	Not Divulged
---------------------	--------------

PRODUCTION STATUS: (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--

Customers :	Reference :	Not Divulged
	Name of the Person :	--
	Contact No.:	--
	Since How Long Known :	--
	Maximum Limit Dealt :	--
	Experience :	--
	Remark:	--

No. of Employees :	Information declined by the management
---------------------------	--

Bankers :	<ul style="list-style-type: none"> State Bank of Bikaner and Jaipur Bhopalganj, Bhilwara - 311001, Rajasthan, India
------------------	---

Facilities :	SECURED LOANS	31.03.2018	31.03.2017
		(INR In Million)	(INR In Million)
	LONG-TERM BORROWINGS		
	Term loans from banks	0.000	114.550
	SHORT TERM BORROWINGS		
	Foreign currency term loans from others	0.000	201.812
	Loans repayable on demand	0.000	1514.936
	Total	0.000	1831.298

Financial Institution :	<ul style="list-style-type: none"> SBICAP Trustee Company Limited 202, Maker Tower, 'E', Cuffe Parade, Colaba, Mumbai-400005, Maharashtra, India
--------------------------------	--

Auditors 1 :	
---------------------	--

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Name :	Abhishek Dad and Associates Chartered Accountants
Address :	Chechani Chambers, A-77, R K Colony, Bhilwara – 311001, Rajasthan, India
PAN No.:	ABIFA2150Q
Auditors 2 :	
Name :	Ravi Sharma and Company Chartered Accountants
Address :	3580, MSB, 4 TH Crossing, Johari Bazar, Jaipur – 302003, Rajasthan, India
PAN No.:	AAPFR6587E
Memberships :	Not Available
Collaborators :	Not Available
Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives :	<ul style="list-style-type: none"> JPL Industries Limited, India [U24304RJ2000PLC016409]

CAPITAL STRUCTURE

AS ON: 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
50000000	Equity Shares	INR 10/- each	INR 500.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
31353600	Equity Shares	INR.10/- each	INR 313.536 Million

FINANCIAL DATA
[all figures are in Rupees Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	313.536	313.536	300.774
(b) Reserves and Surplus	(1878.209)	(644.509)	439.982
(c) Money received against share warrants	0.000	0.000	0.000
(d) Minority interest	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	(1564.673)	(330.973)	740.756
(3) Non-Current Liabilities			
(a) long-term borrowings	114.550	3664.734	3453.223
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	0.000	0.000	0.000
(d) long-term provisions	9.957	12.458	16.978
Total Non-current Liabilities (3)	124.507	3677.192	3470.201
(4) Current Liabilities			
(a) Short-term borrowings	0.000	1716.748	1730.146
(b) Trade payables	234.410	691.765	546.650
(c) Other current liabilities	6194.324	689.350	479.439
(d) Short-term provisions	5.284	4.609	4.727
Total Current Liabilities (4)	6434.018	3102.472	2760.962
TOTAL	4993.852	6448.691	6971.919
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	3252.722	3767.940	3949.815
(ii) Intangible Assets	0.415	0.798	1.354
(iii) Tangible assets capital work-in-progress	12.852	29.499	9.303
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.003	0.003	0.003
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	3.010	3.020	33.851
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	3269.002	3801.260	3994.326

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	972.468	1339.363	1346.355
(c) Trade receivables	437.278	513.765	693.390
(d) Cash and bank balances	22.215	82.315	95.575
(e) Short-term loans and advances	287.948	701.317	834.419
(f) Other current assets	4.941	10.671	7.854
Total Current Assets	1724.850	2647.431	2977.593
TOTAL	4993.852	6448.691	6971.919

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017	31.03.2016
	SALES			
	Total Revenue from operations	3723.981	3220.606	4334.541
	Other Income	130.558	17.113	15.467
	TOTAL	3854.539	3237.719	4350.008
Less	EXPENSES			
	Cost of Materials Consumed	3009.864	2258.306	2839.079
	Purchases of Stock-in-Trade	0.000	11.927	226.189
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	160.344	97.167	380.077
	Employee benefit expense	375.061	358.108	369.269
	Expenditure on production, transportation and Other expenditure pertaining to exploration and production activities	156.824	149.879	176.496
	CSR expenditure	0.025	0.261	0.000
	Other expenses	578.890	612.971	757.111
	TOTAL	4281.008	3488.619	4748.255
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	(426.469)	(250.900)	(398.247)
Less	FINANCIAL EXPENSES	20.016	611.527	626.732
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	(446.485)	(862.427)	(1024.979)
Less/ Add	DEPRECIATION/ AMORTISATION	590.352	250.806	259.176
	PROFIT/ (LOSS) BEFORE TAX	(1036.837)	(1113.233)	(1284.155)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

Less	TAX	196.863	0.000	(154.220)
	PROFIT/ (LOSS) AFTER TAX	(1233.700)	(1113.233)	(1129.935)
	IMPORTS			
	Raw Materials	429.822	677.325	757.008
	Components and spare parts	2.598	9.379	1.262
	Capital Goods	11.562	0.430	0.066
	TOTAL IMPORTS	443.982	687.134	758.336
	Earnings / (Loss) Per Share (INR)	(39.35)	(35.41)	(37.85)

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	0.000	464.709	359.981
Net cash flows from (used in) operations	20.892	420.691	100.082
Net cash flows from (used in) operating activities	20.892	407.294	(194.547)

KEY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin (PAT / Sales)	(%)	(33.13)	(34.57)	(26.07)
Operating Profit Margin (PBIDT/Sales)	(%)	(11.45)	(7.79)	(9.19)
Return on Total Assets (PBT/Total Assets)	(%)	(20.76)	(17.26)	(18.42)
Return on Investment (ROI) (PBT/Networth)		0.66	3.36	(1.73)
Debt Equity Ratio (Total Debt /Networth)		(0.07)	(17.66)	7.48
Current Ratio (Current Asset/Current Liability)		0.27	0.85	1.08

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

EFFICIENCY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days [Sundry Debtors / Income * 365]	42.86	58.23	58.39
Account Receivables Turnover [Income / Sunday Debtors]	8.52	6.27	6.25
Average Payment Days [Sundry Creditors / Purchases * 365]	28.43	111.22	65.09
Inventory Turnover [Operating Income / Inventories]	(0.44)	(0.19)	(0.30)
Asset Turnover [Operating Income / Net Fixed Assets]	(0.13)	(0.07)	(0.10)

LEVERAGE RATIOS

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio [(Borrowing + Current Liabilities) / Total Assets]	1.31	1.12	0.94
Debt Equity Ratio (Borrowings / NetWorth)	(0.07)	(17.66)	7.48
Current Liabilities to Networth (Current Liabilities / NetWorth)	(4.11)	(9.37)	3.73
Fixed Assets to NetWorth (Net Fixed Assets / NetWorth)	(2.09)	(11.48)	5.35
Interest Coverage Ratio [PBIT / Financial Charges]	(21.31)	(0.41)	(0.64)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

PROFITABILITY RATIOS

PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin [(PAT / Sales) * 100]	(%)	(33.13)	(34.57)	(26.07)
Return on Total Assets [(PAT / Total Assets) * 100]	(%)	(24.70)	(17.26)	(16.21)
Return on Investment (ROI) [(PAT / NetWorth) * 100]	(%)	78.85	336.35	(152.54)

SOLVENCY RATIO

SOLVENCY RATIO

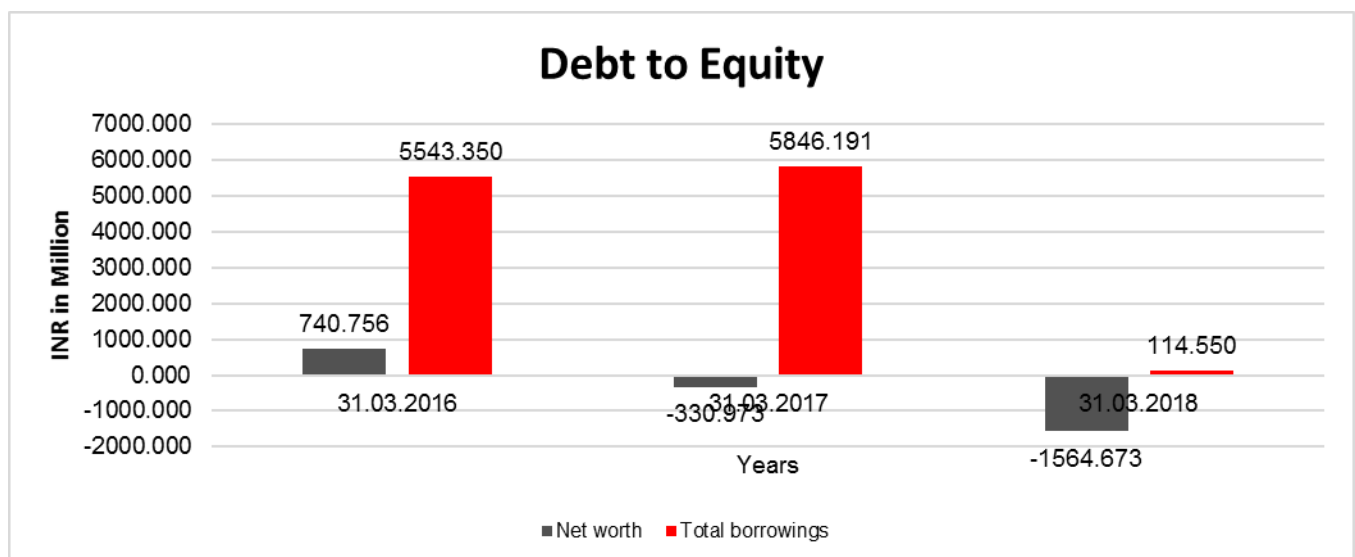
PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio [Current Assets / Current Liabilities]		0.27	0.85	1.08
Quick Ratio [(Current Assets - Inventories) / Current Liabilities]		0.12	0.42	0.59
G-Score Ratio Financial [NetWorth / Total Assets]		(0.31)	(0.05)	0.11
G-Score Ratio Debt [Debts / Equity Capital]		0.37	18.65	18.43
G-Score Ratio Liquidity [Total Current Assets / Total Current Liabilities]		0.27	0.85	1.08

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

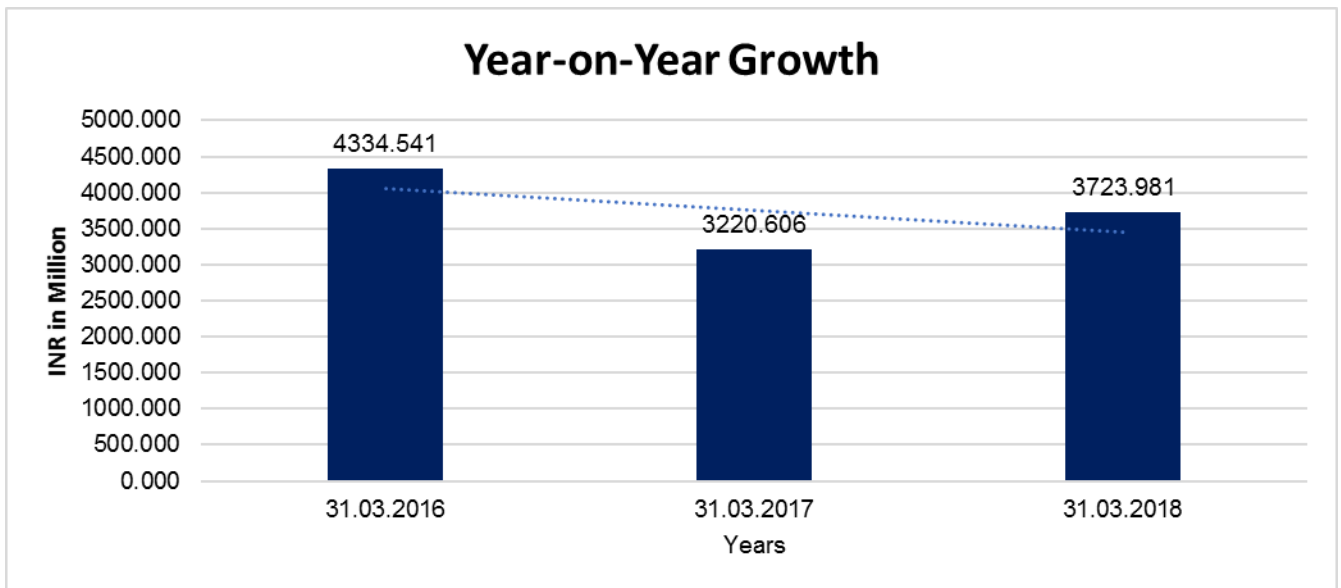
DEBT EQUITY RATIO

Particular	31.03.2016 (INR In Million)	31.03.2017 (INR In Million)	31.03.2018 (INR In Million)
Share Capital	300.774	313.536	313.536
Reserves & Surplus	439.982	(644.509)	(1878.209)
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	740.756	(330.973)	(1564.673)
Long-term borrowings	3453.223	3664.734	114.550
Short term borrowings	1730.146	1716.748	0.000
Current maturities of long-term debts	359.981	464.709	0.000
Total borrowings	5543.350	5846.191	114.550
Debt/Equity ratio	7.483	(17.664)	(0.073)



YEAR-ON-YEAR GROWTH

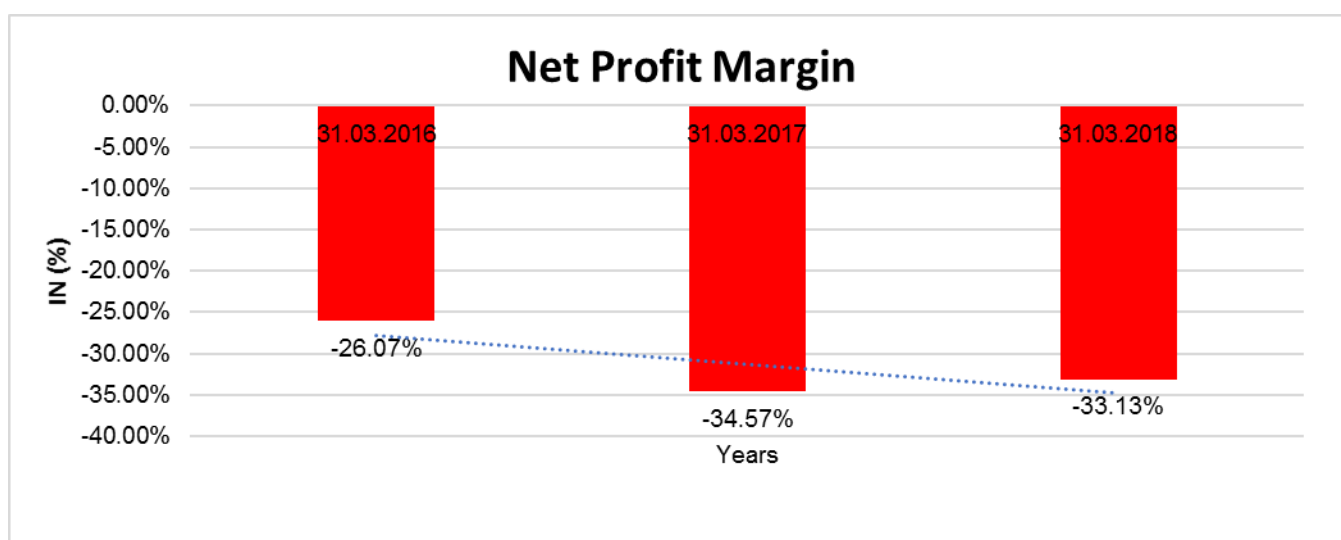
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	4334.541	3220.606	3723.981
	0.000	(25.699)	15.630



DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	4334.541	3220.606	3723.981
Profit/ (Loss)	(1129.935)	(1113.233)	(1233.700)
	(26.07 %)	(34.57 %)	(33.13 %)



DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	G00530378	10512456	SBICAP TRUSTEE COMPANY LIMITED	09/07/2014	10/03/2016	-	7276300000.0	202, MAKER TOWER, 'E', CUFFE PARADE, COLABA, MUMB AIMA400005IN
2	B69979656	10409521	STATE BANK OF HYDERABAD	15/02/2013	-	-	200000000.0	INDUSTRIAL FINANCE BRANCH85, RICHMAND ROADBENGALURUKA560025IN
3	B69090579	10406769	STATE BANK OF BIKANER AND JAIPUR	08/02/2013	-	-	670000000.0	BHOPALGANJBHILWARA RJ311001IN
4	B65299703	10395412	STATE BANK OF BIKANER AND JAIPUR	08/11/2012	-	-	619000.0	BHOPALGANJBHILWARA RJ311001IN
5	B58017237	10376308	STATE BANK OF BIKANER AND JAIPUR	24/08/2012	-	-	300000000.0	BHOPAL GANJBHILWARARJ311001IN
6	B58016106	10376301	STATE BANK OF BIKANER AND JAIPUR	24/08/2012	-	-	10000000.0	BHOPAL GANJBHILWARARJ311001IN
7	B34371856	10340693	STATE BANK OF HYDERABAD	15/02/2012	-	-	20000000.0	INDUSTRIAL FINANCE BRANCH85, RICHMOND ROADBENGALURUKA560025IN
8	B82177	10297	STATE	29/06/2012	06/08/2012	-	150000000.0	INDUSTRIAL FINANCE

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

	056	702	BANK OF HYDER ABAD	011	013			BRANCH85, RICHMOND ROADBANGALOREKA560 025IN
9	B02167 716	10256 389	STATE BANK OF BIKANE R AND JAIPUR	16/12/2 010	-	-	100000000.0	BHOPAL GANJBHILWARARJ31100 1IN
10	A93311 843	10235 977	STATE BANK OF BIKANE R AND JAIPUR	10/08/2 010	-	-	290000000.0	BHOPALGANJBHILWARA RJ311001IN

UNSECURED LOANS

PARTICULARS	31.03.2018 (INR In Million)	31.03.2017 (INR In Million)
LONG-TERM BORROWINGS		
Intercorporate borrowings	114.550	3550.184
Total	114.550	3550.184

GENERAL INFORMATION

“Janki Corp Limited” is a public limited Company domiciled in India and incorporated under the provision of the Companies Act, 1956. The Company is engaged in manufacturing of Sponge Iron & Power, Processing of Fabrics and selling fabrics under a reputed brand name of “JPL”. The Company is providing services of processing of fabrics that is largest in the region. Further Company caters huge demand of domestic market of sponge iron as well as fabrics.

COMPANY PERFORMANCE:

During the year, the Company’s financial performance has been badly affected due to unfavorable market of sponge iron. Also, slowdown in steel sector and impact of mining ban still continues in the year which hampered the profitability of the Company.

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited (“MIPL”) has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber’s debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

FUTURE OUTLOOK:

The market for sponge iron continues to be under stress. The restrictions imposed by Honorable Supreme Court subsequent to ban on mining of iron ore in July 2011 continues for 7th consecutive year. As a result of the same the availability and prices of iron ore which is the main raw material for Steel Division remains unfavorable. The company is hopeful of relaxations in these restrictions after which company's situation should improve.

FIXED ASSETS:

Tangible Assets

- Land
- Buildings
- Plant and Equipment
- Furniture and Fixtures
- Vehicles
- Office Equipment
- Computer Equipments
- Leasehold Improvements

PRESS RELEASE :

SBI LOOKING TO RECOVER INR 10190.000 MILLION WITH SALE OF 11 NPA ACCOUNTS

November 4, 2018

The country's largest lender said the e-auction of these NPA accounts will take place on November 22. Of these 11 accounts, Janki Corp Ltd has the highest outstanding dues of INR 5925.300 Million.

SBI has put up 11 non-performing assets (NPAs) for sale to ARCs and financial companies to recover dues of nearly INR 1,0190.000 Million.

"In terms of the bank's policy on sale of financial assets in line with the regulatory guidelines, we place these accounts for sale to ARCs/ Banks/ NBFCs/ FIs," SBI said in an auction notice on its website.

Of these 11 accounts, Janki Corp Ltd has the highest outstanding dues of INR 5925.300 Million.

Among others, Venus Remedies Ltd has to repay INR 830.100 Million, SBS Transpole Logistics Pvt Ltd INR 633.600 Million, R S Luth Education Trust INR 606.200 Million, Nilachal Iron & Power Ltd INR 524.100 Million and Sri Balmukund Polyplast INR 501.200 Million. The rest of the five companies owe the bank the remaining INR 1170.000 Million.

The interested asset reconstruction companies (ARCs)/ banks/ non-banking financial companies (NBFCs)/ financial institutions (FIs) can conduct due diligence of these assets with immediate effect, after submitting expression of interest and executing a Non-Disclosure Agreement (NDA) with the bank, State Bank of India (SBI) said.

Once the deal is finalised, the assignment deed and other legal formalities will be completed in the shortest possible time as mutually agreed upon, it added.

SBI's gross NPAs rose to 10.69 per cent of the total advances at the end of the first quarter ended June this fiscal year, as against 9.97 per cent a year ago. In value terms, they increased to INR 2128400.000 Million, from INR 1880680.000 Million.

SBI has reported a hefty loss of INR 4,8760.000 Million for the June quarter due to higher NPAs or bad loans.

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 70.33
UK Pound	1	INR 88.98
Euro	1	INR 80.02

INFORMATION DETAILS

Information Gathered by :	SUP
Analysis Done by :	NIY
Report Prepared by :	VINI

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

DISCLAIMER : This Report is **PRIVATE & CONFIDENTIAL** and it is prepared at the request of and for its use by the Subscriber only. The Subscriber shall use the contents of the Report merely as an aid to its business. Mira Inform Private Limited ("MIPL") has collated information/data in the Report, which have not been verified unless otherwise specifically mentioned in the Report. The Subscriber shall independently verify the accuracy and correctness of the information/data before in any way acting upon the same. MIPL shall not be liable for any harm, injury, loss or damage caused to the Subscriber due to default by the Subscriber's debtors/beneficiaries in fulfilling their obligations of any nature whatsoever. This Report or any of its portion shall not be used as a documentary evidence or otherwise before any investigative agencies or forum of law. This Report is confidential and proprietary to MIPL. The Subscriber and/or any other person(s) may not reproduce, publish or disclose any of the contents of the Report to others without the express authorization of MIPL. This Report is prepared and issued to the Subscriber without any risk, responsibility or liability on the part of MIPL or its officials.