

MIRA INFORM REPORT

Report No. :	546617
Report Date :	26.12.2018

IDENTIFICATION DETAILS

Name :	WONDER FIBROMATS LIMITED (w.e.f. 05.07.2018)
Formerly Known As :	WONDER FIBROMATS PRIVATE LIMITED
Registered Office :	45, Ground Floor, Okhla Industrial Estate, Phase-III, New Delhi – 110020
Mobile No.:	91-9811106669 (Mr. Siddhant Sahni)
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	13.10.2009
CIN No.: [Company Identification No.]	U31900DL2009PLC195174
Capital Investment / Paid-up Capital :	INR 20.505 Million
PAN No.: [Permanent Account No.]	AAACW8980E
GSTN : [Goods & Service Tax Registration No.]	05AAACW8980E2Z4
Legal Form :	A Closely Held Public Limited Liability Company
Line of Business :	Manufacturer of Fans, Electrical Machinery and Apparatus. (Registered Activity and also Confirmed by management)
No. of Employees :	700 (Approximately)

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating : A

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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

Status :	Satisfactory
Payment Behaviour :	Usually correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2009 and it is a manufacturer and supplier of Ceiling Fans.</p> <p>As per financials of March 2018, the company has registered a growth of 77.33% in its revenue as compared to its previous year's revenue and has reported average profit margin of 2.71%.</p> <p>Rating takes into consideration the company's satisfactory track record of business operations marked by sound net worth base along with comfortable debt coverage indicators and decent liquidity position.</p> <p>Rating also takes into account the promoters' extensive experience in the home appliances industry, and established relationships with prominent customers.</p> <p>Further, the company has reported a good earnings per share of INR 38.88 against its face value of INR 10.</p> <p>However, rating strength is partially offset by working capital-intensive operations and exposure to customer concentration risk.</p> <p>Payment seems to be usually correct.</p> <p>In view of aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

Country Name	Previous Rating (30.06.2018)	Current Rating (30.09.2018)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2

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Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

Rating Agency Name	CRISIL
Rating	Long Term Rating=BB+
Rating Explanation	Moderate risk of default.
Date	17.04.2018

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 26.12.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION PARTED BY

Name :	Mr. Siddhant Sahni
Designation :	Director
Contact No.:	91-9811106669
Date :	22.12.2018

LOCATIONS

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Registered Office :	45, Ground Floor, Okhla Industrial Estate, Phase-III, New Delhi – 110020, India
Tel. No.:	Not Available
Mobile No.:	91-9811106669 (Mr. Siddhant Sahni)
Fax No.:	Not Available
E-Mail :	info@wonderfibromats.com yogesh@wonderfibromats.com mca.ayk@gmail.com
Location :	Rented
Locality :	Commercial
Factory :	Khasra No. 105 - 106, Raipur Industrial Area, Bhagwanpur, Roorkee Road, Raipur - 247661, Uttarakhand, India

DIRECTORS

As on 31.03.2018

Name :	Mr. Harsh Kumar Anand
Designation :	Managing Director
Address :	E-279, Greater Kailash-II, Delhi – 110048, India
Date of Birth/Age :	03.11.1949
Date of Appointment :	07.06.2013
PAN No.:	AAHPA4957D
DIN No.:	00312438
Name :	Mr. Rohit Anand
Designation :	Director
Address :	E-279, Greater Kailash Part-II, Delhi – 110048, India
Date of Birth/Age :	07.07.1977
Date of Appointment :	12.05.2016
DIN No.:	00317492
Name :	Mr. Yogesh Anand
Designation :	Director
Address :	C-62, Sector-44, Noida Gautam Budh Nagar - 201301, Uttar Pradesh, India
Date of Birth/Age :	27.04.1954
Date of Appointment :	07.06.2013
PAN No.:	AAEPA6561A
DIN No.:	00425775
Name :	Mr. Praveen Chand Khanna
Designation :	Director
Address :	House No. 17, Alipur Road, Civil Lines, Delhi – 110054, India
Date of Appointment :	30.07.2018
DIN No.:	00535792

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Name :	Mr. Yogesh Sahni
Designation :	Director
Address :	8, Sri Ram Road, Civil Lines, Delhi – 110054, India
Date of Birth/Age :	09.04.1958
Date of Appointment :	07.06.2013
PAN No.:	AAXPS3626D
DIN No.:	00811667
Name :	Mr. Jugal Kishore Chugh
Designation :	Director
Address :	I-208, Plot No. E 8 B, Parsvnath Gardenia Sector-61, Gautam Buddha Nagar – 201301, Uttar Pradesh, India
Date of Appointment :	30.07.2018
DIN No.:	01254901
Name :	Mr. Karan Anand
Designation :	Director
Address :	E-279, Greater Kailash Part-2, Greater Kailash, Delhi – 110048, India
Date of Birth/Age :	06.10.1984
Date of Appointment :	12.05.2016
DIN No.:	05253410
Name :	Mr. Jatin Anand
Designation :	Director
Address :	C-62, Sector-44, Noida – 201301, Uttar Pradesh, India
Date of Birth/Age :	01.06.1983
Date of Appointment :	12.05.2016
DIN No.:	07507727
Name :	Mr. Siddhant Sahni
Designation :	Director
Address :	8 B, Shri Ram Road, Civil Line, Delhi – 110054, India
Date of Birth/Age :	12.12.1987
Date of Appointment :	12.05.2016
DIN No.:	07508004
Name :	Neerja Sahni
Designation :	Director
Address :	8 B, Shri Ram Road, Civil Line, Delhi – 110054, India
Date of Appointment :	30.07.2018
DIN No.:	08180342
Name :	Mr. Sunil Malhotra
Designation :	Director
Address :	Flat No.-402, Tower C-6, The Legend, Sushant Lok 3, Sector-57, Gurugram - 122011, Haryana, India

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Date of Appointment :	30.07.2018
DIN No.:	08183343
Name :	Mr. Amarbir Singh Bhatia
Designation :	Director
Address :	A-151, Defence Colony, Lajpat Nagar, Delhi – 110024, India
Date of Appointment :	30.07.2018
DIN No.:	08183825

KEY EXECUTIVES

Name :	Mr. Yogesh Anand
Designation :	Chief Financial Officer
Address :	C-62, Sector-44, Noida, Gautam Budh Nagar – 201301, Uttar Pradesh, India
Date of Appointment :	30.07.2018
PAN No.:	AAEPA6561A
Name :	Ms. Nikita
Designation :	Company Secretary
Address :	F-228, Gali No.10, Laxmi Nagar (East), Delhi – 110092, India
Date of Appointment :	10.09.2018
PAN No.:	AIUPN4751D

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MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

As on 31.03.2018

Names of Shareholders		No. of Shares
Yogesh Anand		329100
Harsh Kumar Anand		326100
Yogesh Sahni		196100
Jatin Anand		340000
Rohit Anand		170750
Karan Anand		170750
Sidhant Sahni		205000
Neerja Sahni		164000
Samarth Sahni		102500
Others		46200
Total		2050500

List of Allottees:

As on 10.08.2018

Names of Allottees		No. of Shares
Yogesh Anand		658200
Yogesh Sahni		392200
Harsh Kumar		652200
Jatin Anand		680000
Sidhant Sahni		410000
Neerja Sahni		328000
Samarth Sahni		205000
Karan Anand		341500
Rohit Anand		341500
Mediment Global Tour and Travels Services LLP		92400
Total		4101000

Equity Share Break up (Percentage of Total Equity)

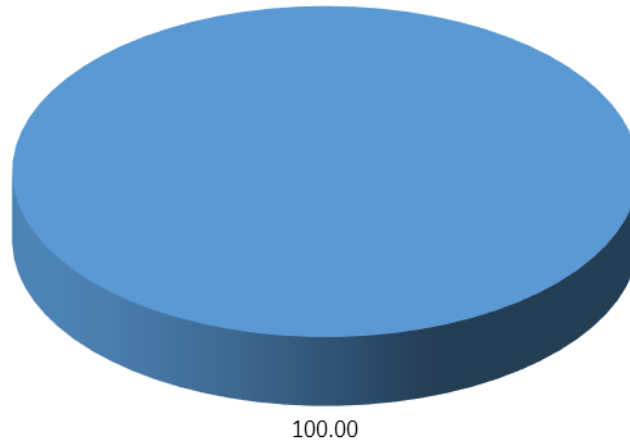
As on 28.09.2017

Category	Percentage
Promoters (Individual/Hindu Undivided Family-Indian)	100.00
Total	100.00

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Share holding pattern

■ Promoters (Individual/Hindu Undivided Family-Indian)



BUSINESS DETAILS

Line of Business :	Manufacturer of Fans, Electrical Machinery and Apparatus. (Registered Activity and also Confirmed by management)	
Products/ Services :	Item Code No.	Product/ Services Description
	99887590	Other electrical equipment Manufacturing services
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Available	
Imports :	Not Available	
Terms :		
Selling :	L/C and Credit (30 Days)	
Purchasing :	L/C and Credit (30 Days)	

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PRODUCTION STATUS NOT AVAILABLE

GENERAL INFORMATION

Suppliers :	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
	Remark:	--	
Customers :	End Users and Manufacturers		
	Reference :	Not Divulged	
	Name of the Person :	--	
	Contact No.:	--	
	Since How Long Known :	--	
	Maximum Limit Dealt :	--	
	Experience :	--	
Remark:	--		
No. of Employees :	700 (Approximately)		
Bankers :	Bank Name	HDFC Bank Limited	
	Branch	E-6, Greater Kailash-2, Delhi – 110048, India	
	Person Name (With Designation)	--	
	Contact Number	91-11-41435096 (Ringing)	
	Name of Account Holder	--	
	Account Number	--	
	Account Since (Date/Year of Account Opening)	--	
	Average Balance Maintained (If Possible)	--	
	Credit Facilities Enjoyed (If any)	--	
	Account Operation	--	
	Remarks (If any)	--	
Facilities :	Secured Loan	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
	Long-term Borrowings		
	Term Loan from Bank of India -Term Loan A/C-601970210000004	18.276	33.276

	WORKING Capital Limited from Bank of India -BOI A/C-601930110000055	80.849	49.048
	Car Loan from Banks		
	-HDFC Bank	0.000	2.227
	-Bank of India-Creta	0.526	0.909
	-Axis Bank-Cruze	1.079	0.000
	-Axis Bank-Tata Hexa	1.189	0.000
	-Axis Bank-XUV 500	1.199	0.000
	-HDFC Bank-Audit	0.860	0.000
	Short-term borrowings		
	Discounting of Bills of Exchange against LC	221.034	110.875
	Total	325.012	196.335

Auditors :	
Name :	A Y K and Associates Chartered Accountants
Address :	C 24, Ground Floor, Sector 2, Noida - 201301, Uttar Pradesh, India
E-Mail :	yogesh@aymanagement.in
Website :	www.aymanagement.in
Income-tax PAN of auditor or auditor's firm :	AAYFA6902F
Memberships :	Not Available
Collaborators :	Not Available
Other related parties :	<ul style="list-style-type: none"> • Uttaranchal Industries • Quality Components • GuruTech Industries LLP • Guru Technologies Private Limited • GSA International

CAPITAL STRUCTURE

After 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
10000000	Equity Shares	INR 10/- each	INR 100.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
6151500	Equity Shares	INR 10/- each	INR 61.515 Million

As on 31.03.2018

Authorised Capital :

No. of Shares	Type	Value	Amount
5000000	Equity Shares	INR 10/- each	INR 50.000 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
2050500	Equity Shares	INR 10/- each	INR 20.505 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	20.505	20.505	20.505
(b) Reserves & Surplus	118.237	38.507	(12.409)
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	138.742	59.012	8.096
(3) Non-Current Liabilities			
(a) Long-term borrowings	103.978	85.460	114.086
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) Long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	103.978	85.460	114.086
(4) Current Liabilities			
(a) Short term borrowings	229.825	123.025	138.481
(b) Trade payables	730.027	376.027	254.911
(c) Other current liabilities	0.000	0.000	0.000
(d) Short-term provisions	55.693	24.051	8.660
Total Current Liabilities (4)	1015.545	523.103	402.052
TOTAL	1258.265	667.575	524.234
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	155.430	137.935	133.075
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	2.401	2.643	2.427
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.063	0.127	0.190
Total Non-Current Assets	157.894	140.705	135.692

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(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	139.447	95.797	107.095
(c) Trade receivables	896.438	411.034	268.825
(d) Cash and cash equivalents	1.683	0.652	5.665
(e) Short-term loans and advances	0.759	1.191	6.957
(f) Other current assets	62.044	18.196	0.000
Total Current Assets	1100.371	526.870	388.542
TOTAL	1258.265	667.575	524.234

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2018	31.03.2017
	SALES		
	Income	2937.122	1656.295
	Other Income	11.563	0.195
	TOTAL	2948.685	1656.490
Less	EXPENSES		
	Raw Materials Consumed	2082.837	1275.417
	Accretion/ (Decretion) in closing stock	294.595	11.405
	Manufacturing Expenditure	322.095	196.594
	Wages, Salaries and Other Benefit to Employees	91.429	55.553
	Other expenses	29.707	12.874
	TOTAL	2820.663	1551.843
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	128.022	104.647
Less	FINANCIAL EXPENSES	1.787	19.170
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	126.235	85.477
Less/ Add	DEPRECIATION/ AMORTISATION	19.840	18.096
	PROFIT/ (LOSS) BEFORE TAX	106.395	67.381
Less	TAX	26.665	16.465
	PROFIT/ (LOSS) AFTER TAX	79.730	50.916
	EARNINGS IN FOREIGN CURRENCY		
	F.O.B. Value of Exports	0.878	0.000

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	TOTAL EARNINGS		0.878	0.000
	Earnings / (Loss) Per Share (INR)		38.88	24.83

	PARTICULARS			31.03.2016
	SALES			
	Income			1373.978
	Other Income			0.141
	TOTAL			1374.119
Less	EXPENSES			
	Cost of Materials Consumed			1074.918
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade			5.896
	Employees benefits expense			32.702
	Other expenses			201.375
	TOTAL			1314.891
	PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION			59.228
Less	FINANCIAL EXPENSES			23.965
	PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION			35.263
Less/ Add	DEPRECIATION/ AMORTISATION			18.843
	PROFIT/ (LOSS) BEFORE TAX			16.420
Less	TAX			0.046
	PROFIT/ (LOSS) AFTER TAX			16.374
	Earnings / (Loss) Per Share (INR)			7.99

Expected Sales (2018-2019) : INR 3500.000 Million (Due to business growth)

The above information has been part by Mr. Siddhant Sahni (Director)

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	NA	NA	0.000
Cash generated from operations	NA	NA	(66.590)
Net cash flow from operating activity	(86.952)	62.024	(66.590)

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	111.40	90.58	71.41
Account Receivables Turnover (Income / Sundry Debtors)	3.28	4.03	5.11
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	127.93	107.61	86.56
Inventory Turnover (Operating Income / Inventories)	0.92	1.09	0.55
Asset Turnover (Operating Income / Net Fixed Assets)	0.82	0.76	0.45

LEVERAGE RATIOS

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.89	0.91	0.98
Debt Equity Ratio (Total Liability / Networth)	2.41	3.53	31.20
Current Liabilities to Networth (Current Liabilities / Net Worth)	7.32	8.86	49.66
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.12	2.34	16.44
Interest Coverage Ratio (PBIT / Financial Charges)	71.64	5.46	2.47

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PROFITABILITY RATIOS

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin [(PAT / Sales) * 100]	%	2.71	3.07	1.19
Return on Total Assets ((PAT / Total Assets) * 100)	%	6.34	7.63	3.12
Return on Investment (ROI) ((PAT / Networth) * 100)	%	57.47	86.28	202.25

SOLVENCY RATIOS

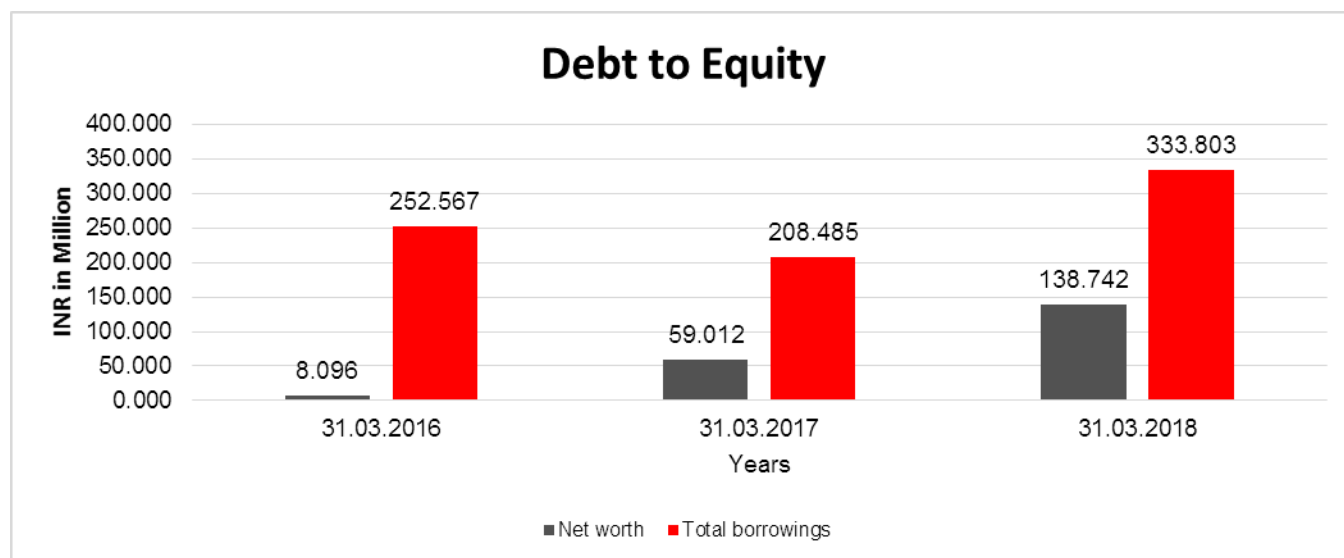
PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Current Ratio (Current Assets / Current Liabilities)		1.08	1.01	0.97
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		0.95	0.82	0.70
G-Score Ratio Financial (Networth / Total Assets)		0.11	0.09	0.02
G-Score Ratio Debt (Debts / Equity Capital)		16.28	10.17	12.32
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.08	1.01	0.97

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

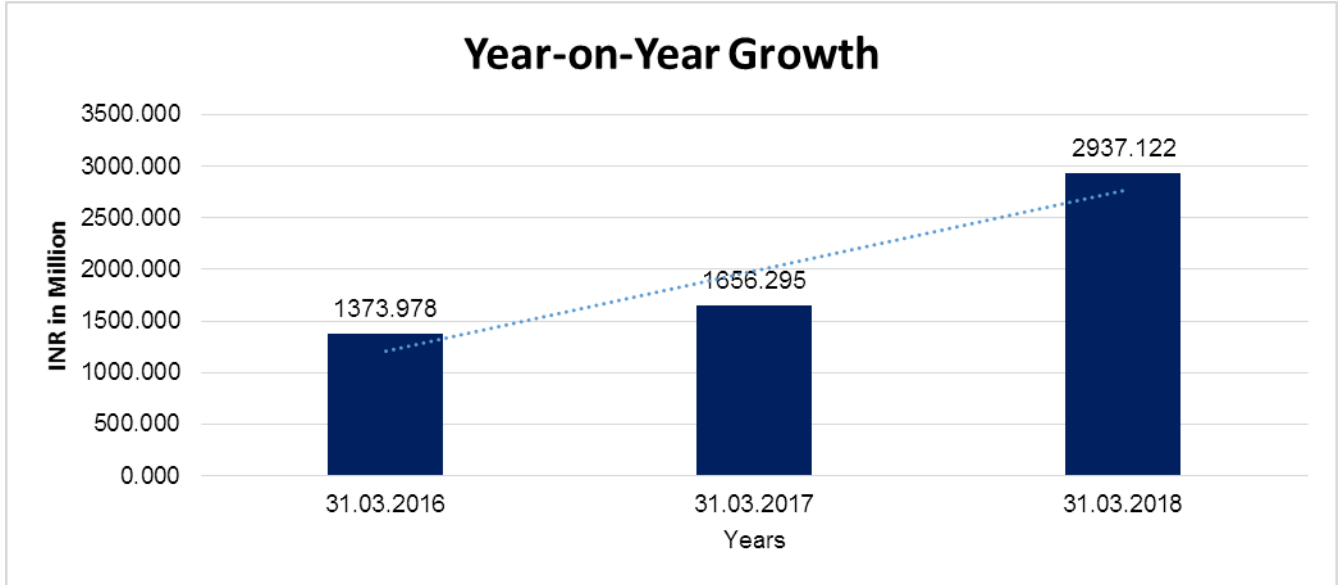
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	20.505	20.505	20.505
Reserves & Surplus	(12.409)	38.507	118.237
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
Net worth	8.096	59.012	138.742
long-term borrowings	114.086	85.460	103.978
Short term borrowings	138.481	123.025	229.825
Total borrowings	252.567	208.485	333.803
Debt/Equity ratio	31.197	3.533	2.406



YEAR-ON-YEAR GROWTH

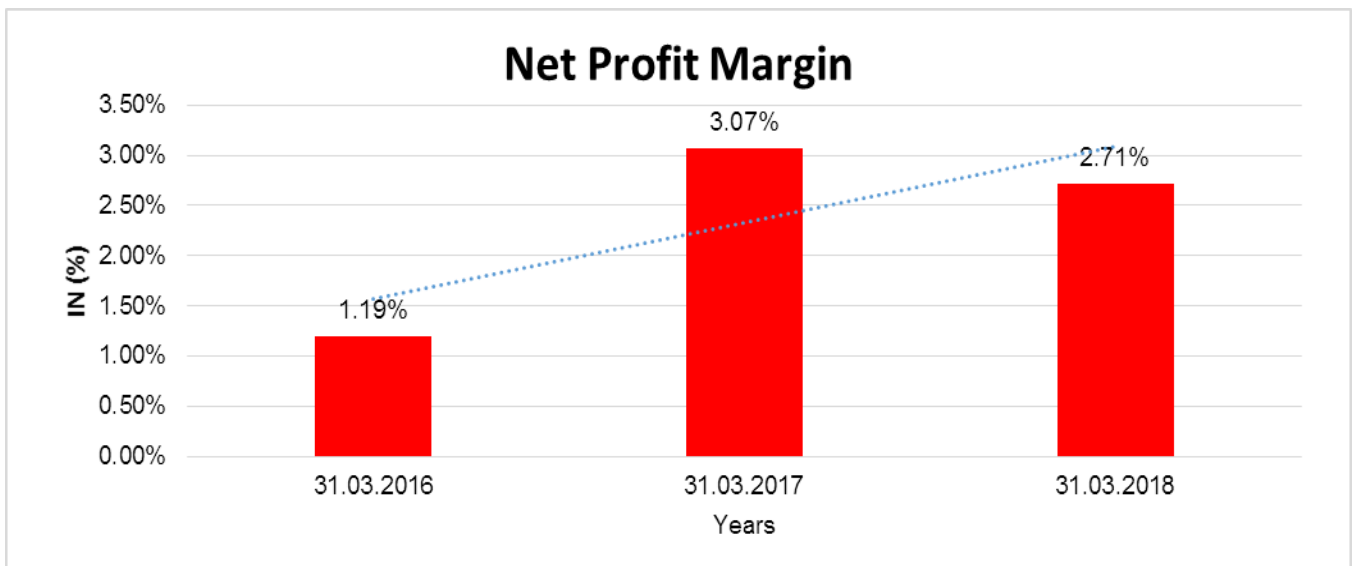
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	1373.978	1656.295	2937.122
		20.547	77.331

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NET PROFIT MARGIN

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	1373.978	1656.295	2937.122
Profit/(Loss)	16.374	50.916	79.730
	1.19%	3.07%	2.71%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	Yes
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	Yes
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	Yes
28	Estimation for coming financial year	Yes
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	Yes
35	Negative Reporting by Auditors in the Annual Report	No

NOTE: As confirmed by management that the registered office of the company has been shifted from "E-279, First Floor, Greater Kailash - II, New Delhi – 110048, India" to the present address

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UNSECURED LOAN

PARTICULARS	31.03.2018 (INR in Million)	31.03.2017 (INR in Million)
Short-term borrowings		
Loan from Related Parties	8.791	12.150
Total	8.791	12.150

INDEX OF CHARGES

Charges Registered								
SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H30313654	100215083	HDFC BANK LIMITED	11/10/2018	13/11/2018	-	82500000.0	HDFC BANK HOUSE, SENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH4000 13IN
2	G06459846	100035480	Bank of India	21/06/2016	-	-	1165000.0	Lajpat Nagar BranchTDI Mall, Feroze Gandhi Marg, Lajpat Nagar -IIINew DelhiDL110024IN
3	H26894014	10462174	Bank of India	19/11/2013	-	30/10/2018	75000000.0	Lajpat Nagar BranchTDI Mall, Feroze Gandhi Marg, Lajpat Nagar -IIINew DelhiDL110024IN
4	H26893743	10462260	Bank of India	19/11/2013	27/08/2014	30/10/2018	127500000.0	Lajpat Nagar BranchTDI Mall, Feroze Gandhi Marg, Lajpat Nagar -IIINew DelhiDL110024IN
5	H26894139	10466043	Bank of India	19/11/2013	03/04/2017	30/10/2018	50000000.0	Lajpat Nagar BranchTDI Mall, Feroze Gandhi Marg, Lajpat Nagar -IIINew

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WONDER FIBROMATS LIMITED - 546617

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								DelhiDL110024IN
6	C683732 40	1046217 1	Bank of India	19/11/20 13	-	16/10/2 015	525000000.0	Lajpat Nagar BranchTDI Mall, Feroze Gandhi Marg, Lajpat Nagar -IIINew DelhiDL110024IN

FIXED ASSETS

- Land
- Building
- Office Equipment
- Plant and Machinery
- Vehicle
- Computer and Software

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 69.96
UK Pound	1	INR 88.82
Euro	1	INR 79.75

INFORMATION DETAILS

Information Gathered by :	PTK
Analysis Done by :	VIV
Report Prepared by :	SUD

SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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