

## MIRA INFORM REPORT

Report No. :	544712
Report Date :	29.12.2018

### IDENTIFICATION DETAILS

Name :	A.A. AUTOTECH PRIVATE LIMITED (w.e.f. 19.04.2010)
Formerly Known As :	A.A. REALTY VENTURES PRIVATE LIMITED
Registered Office :	Flat No.-104,929/1, Naiwala, Faiz Road, Karol Bagh, New Delhi - 110005
Tel. No.:	91-11-28758433
Country :	India
Financials (as on) :	31.03.2018
Date of Incorporation :	10.02.2006
CIN No.: [Company Identification No.]	U34200DL2006PTC146147
Capital Investment / Paid-up Capital :	INR 3.200 Million
PAN No.: [Permanent Account No.]	AAGCA5257Q
GSTN : [Goods & Service Tax Registration No.]	06AAGCA5257Q1Z6
Legal Form :	Private Limited Liability Company
Line of Business :	Company is engaged in the business of manufacturing of auto components including pressure die casted, machined & painted components for automobile industry. [Registered Activity]
No. of Employees :	Information denied by the management

### RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

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<b>MIRA's Rating :</b>	<b>A</b>
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Maximum Credit Limit :</b>	USD 410000
<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2006 and it is having good track records.</p> <p>The company manufactures automotive components used in two-wheeler drum braking systems, including friction materials such as brake shoes, safety control cables and other aluminium pressure die-casted and machined components, such as brake panels, crank cases, and hubs.</p> <p>For the financial year 2018, the company has increased in its revenue from operations as compared to previous year and maintained average profitability margin during the year.</p> <p>Rating takes into consideration sound financial profile of the company marked by healthy net worth base and average debt balance sheet.</p> <p>Further, rating also derives strength from its extensive experience of promoters as well as leading market position in the two-wheeler friction-material segment and improvement in the revenue as well profitability profile during the year.</p> <p>However, rating strength is partially offset by inherent competition as well as cyclical nature associated with the automobile industry.</p> <p>Trade relations are reported as fair. Business is active. Payment terms are seems to be regular.</p> <p>In view of the aforesaid, the company can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating	Current Rating
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	<b>(30.06.2018)</b>	<b>(30.09.2018)</b>
India	A1	A1

<b>Risk Category</b>	<b>ECGC Classification</b>
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Long Term Rating = AA-
<b>Rating Explanation</b>	High degree of safety and very low credit risk
<b>Date</b>	17.05.2018

<b>Rating Agency Name</b>	CRISIL
<b>Rating</b>	Short Term Rating = A1+
<b>Rating Explanation</b>	Very strong degree of safety and carry lowest credit risk
<b>Date</b>	17.05.2018

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2018.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 29.12.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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**INFORMATION DENIED BY**

<b>Name :</b>	Mr. Vinay Sharma
<b>Designation :</b>	Compliance Department
<b>Contact No.:</b>	91-9205886797
<b>Date :</b>	11.12.2018

<b>Name :</b>	Mr. Vijay
<b>Designation :</b>	Accounts Department
<b>Contact No.:</b>	91-9717392799
<b>Date :</b>	11.12.2018

Management Non-Cooperative Tel. No. 91-11-28758433

**LOCATIONS**

<b>Registered Office :</b>	Flat No.-104,929/1, Naiwala, Faiz Road, Karol Bagh, New Delhi – 110005, India
<b>Tel. No.:</b>	91-11-28758433
<b>Mobile No.:</b>	91-9205886797 (Mr. Vinay Sharma) 91-9717392799 (Mr. Vijay Sharma)
<b>Fax No.:</b>	Not Available
<b>E-Mail :</b>	<a href="mailto:legalroc.corporate@gmail.com">legalroc.corporate@gmail.com</a>
<b>Website :</b>	<a href="http://www.aaautotech.co.in">http://www.aaautotech.co.in</a>
<b>Works :</b>	Plot No 157-158, Sector 5, IMT Manesar, Gurugram – 122052, Haryana, India
<b>Tel. No.:</b>	91-124-4232028
<b>Fax No.:</b>	91-124-4232029

**DIRECTORS**

AS ON 31.03.2018

<b>Name :</b>	Mr. Prashant Rathee
<b>Designation :</b>	Director
<b>Address :</b>	Farm no. 82, Road no. 4, Silver Oak Marg, Ghitorni, New Delhi - 110030, India
<b>Date of Birth/Age :</b>	22.06.1980
<b>Qualification :</b>	Graduation

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<b>Date of Appointment :</b>	20.05.2008		
<b>DIN No.:</b>	00041081		
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U34300DL1988PTC030342	ASK AUTOMOTIVE PRIVATE LIMITED	29/09/2018	-
U34300DL1999PTC101387	A.P. AUTOMOTIVES PVT. LTD.	01/09/1999	-
U45201DL2006PTC145002	L.Y. DEVELOPERS PRIVATE LIMITED	01/02/2016	-
U45201DL2006PTC146847	KSR LANDHOLDING PROJECTS PRIVATE LIMITED	29/09/2014	-
U55101DL2008PTC175998	KVP HOTELS & RESORTS PRIVATE LIMITED	27/03/2008	-
U45200DL2008PTC177581	AADHUNIK REALTY PRIVATE LIMITED	02/05/2008	-
U70200DL2012PTC243782	PLANET AGRO FARMS PRIVATE LIMITED	18/10/2012	-
U70200DL2012PTC243781	FRESH AIR FARMS PRIVATE LIMITED	18/10/2012	-
U34300DL2013PTC256056	A A FRICTION MATERIALS PRIVATE LIMITED	30/07/2013	-
<b>Name :</b> Mr. Aman Rathee			
<b>Designation :</b> Director			
<b>Address :</b> Farm no. 82, Road no. 4, Silver oak Marg, Ghitorni, New Delhi 110030, India			
<b>Date of Birth/Age :</b> 12.10.1982			
<b>Qualification :</b> POST Graduation			
<b>Date of Appointment :</b> 13.02.2012			
<b>DIN No.:</b> 00041130			
<b>Other Directorship:</b>			
<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>	<b>End Date</b>
U34300DL1988PTC030342	ASK AUTOMOTIVE PRIVATE LIMITED	29/09/2018	-
U45201DL2006PTC145002	L.Y. DEVELOPERS PRIVATE LIMITED	01/02/2016	-
U45201DL2006PTC146847	KSR LANDHOLDING PROJECTS PRIVATE LIMITED	27/02/2006	-
U55101DL2008PTC175998	KVP HOTELS & RESORTS PRIVATE LIMITED	30/09/2014	-
U70100DL2008PTC175988	KSR REALTY PRIVATE LIMITED	27/03/2008	-
U45200DL2008PTC177581	AADHUNIK REALTY PRIVATE LIMITED	30/09/2014	-
U34300DL2013PTC256056	A A FRICTION MATERIALS PRIVATE LIMITED	30/07/2013	-
U34300DL2017PTC324954	ASK FRAS-LE FRICTION PRIVATE LIMITED	25/09/2018	-
<b>Name :</b> Mr. Sunil Kumar Bisht			
<b>Designation :</b> Director			
<b>Address :</b> F-101, First Floor, Sector 47, Palladians Near Mayfield Garden, Nathupur(67) Gurgaon – 122002, Haryana, India			
<b>Date of Birth/Age :</b> 13.11.1964			
<b>Qualification :</b> B.TECH			
<b>Date of Appointment :</b> 02.12.2017			
<b>DIN No.:</b> 08007354			

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Vinay Sharma
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<b>Designation :</b>	Compliance Department
<b>Name :</b>	Mr. Vijay
<b>Designation :</b>	Accounts Department

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Equity Shareholders</b>	<b>No. of Shares</b>
Aman Rathee	1800
Prashant Rathee	317700
Ask Automotive Private Limited, India	500
<b>Total</b>	<b>320000</b>

<b>Names of Preference Shareholders</b>	<b>No. of Shares</b>
Aman Rathee	66000
K. S. Rathee and Sons (HUF)	14000
<b>Total</b>	<b>80000</b>

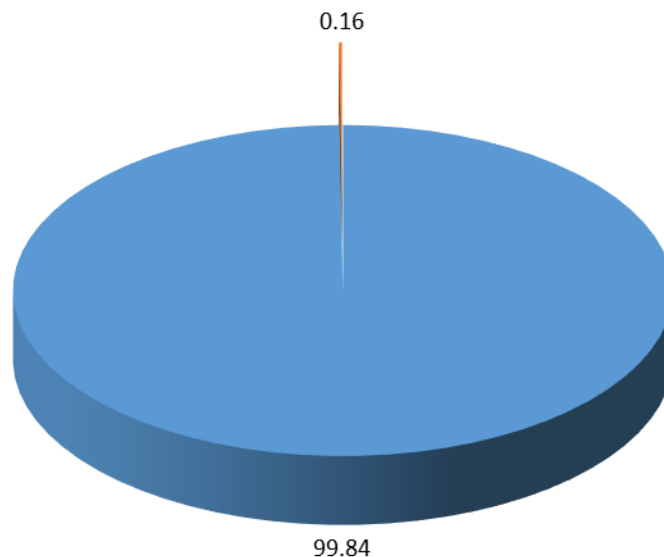
**Equity Share Break up (Percentage of Total Equity)**

**AS ON 29.09.2017**

<b>Category</b>	<b>Percentage</b>
Promoters- Individual/Hindu Undivided Family- Indian	99.84
Promoters- Body corporate	0.16
<b>Total</b>	<b>100.00</b>

### Share holding pattern

■ Promoters [Individual/Hindu Undivided Family (Indian)]    ■ Promoters [Bodies corporate]



### BUSINESS DETAILS

<b>Line of Business :</b>	Company is engaged in the business of manufacturing of auto components including pressure die casted, machined & painted components for automobile industry. [Registered Activity]	
<b>Products :</b>	<b>ITC Code</b>	<b>Name and Description of main products</b>
	87141900	Parts and accessories of motor vehicles
	<b>NIC Code</b>	<b>Name and Description of main products</b>
	29301	Manufacture of Parts and Accessories of Motor Vehicles
	29301	Die Casting Component
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	

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<b>Terms :</b>	Not Divulged
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**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Information denied by the management	
<b>Bankers :</b>	<b>Banker Name :</b>	Kotak Mahindra Bank Limited
	<b>Branch :</b>	1st Floor, Asset Area 9, IBIS Commercial Block hospitality District, Delhi Aero city, New Delhi -110037, India
	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	--
	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	--
	<b>Account Since (Date/Year of Account Opening) :</b>	--
	<b>Average Balance Maintained :</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--
	<b>Account Operation :</b>	--
<b>Remark :</b>	--	
<b>Facilities :</b>	<b>(INR In Million)</b>	
	<b>SECURED LOAN</b>	<b>As on      As on</b>

	31.03.2018	31.03.2017
<b>LONG TERM BORROWING</b>		
Term loans from Bank	0.000	12.225
<b>SHORT TERM BORROWING</b>		
Working capital loans from banks	101.014	94.295
<b>Total</b>	<b>101.014</b>	<b>106.520</b>

<b>Auditors :</b>	
<b>Name :</b>	Walker Chandiook and Company LLP Chartered Accountants
<b>Address :</b>	21st Floor, DLF Square, Jacaranda Marg, DLF Phase II, Gurgaon - 122002 Haryana, India
<b>PAN N Income-tax PAN of auditor or auditor's firm :</b>	AAAFW4298E
<b>Membership No. :</b>	062191
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives :</b>	<ul style="list-style-type: none"> <li>Ask Automotive Private Limited</li> </ul>

**CAPITAL STRUCTURE**

**AS ON 31.03.2018**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
400000	Equity Shares	INR 10/- each	INR 4.000 Million
100000	Preference Shares	INR 10/- each	INR 1.000 Million
	<b>Total</b>		<b>INR 5.000 Million</b>

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
320000	Equity Shares	INR 10/- each	INR 3.200 Million
80000	Preference Shares	INR 10/- each	INR 0.800 Million
	<b>Total</b>		<b>INR 4.000 Million</b>

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2018	31.03.2017	31.03.2016
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	3.200	3.200	4.000
(b) Reserves & Surplus	140.817	77.764	56.620
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>144.017</b>	<b>80.964</b>	<b>60.620</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	402.850	435.658	493.088
(b) Long term Provisions	21.151	18.052	14.130
(c) Other long term liabilities	4.155	2.742	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>428.156</b>	<b>456.452</b>	<b>507.218</b>
(4) Current Liabilities			
(a) Short term borrowings	101.014	94.295	91.667
(b) Trade payables	470.789	278.772	174.356
(c) Other current liabilities	62.919	122.741	116.291
(d) Short-term provisions	3.472	2.110	24.436
<b>Total Current Liabilities (4)</b>	<b>638.194</b>	<b>497.918</b>	<b>406.750</b>
<b>TOTAL</b>	<b>1210.367</b>	<b>1035.334</b>	<b>974.588</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	458.088	457.735	506.174
(ii) Intangible Assets	0.000	0.000	0.060
(iii) Capital work-in-progress	0.320	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	21.587	13.747	9.412
(d) Long-term Loan and Advances	0.000	0.000	8.673

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(e) Other Non-current assets	39.874	31.752	0.000
<b>Total Non-Current Assets</b>	<b>519.869</b>	<b>503.234</b>	<b>524.319</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000
(b) Inventories	137.101	101.139	93.011
(c) Trade receivables	549.351	404.983	300.847
(d) Cash and cash equivalents	0.728	2.766	7.936
(e) Short-term loans and advances	0.000	0.000	47.181
(f) Other current assets	3.318	23.212	1.294
<b>Total Current Assets</b>	<b>690.498</b>	<b>532.100</b>	<b>450.269</b>
<b>TOTAL</b>	<b>1210.367</b>	<b>1035.334</b>	<b>974.588</b>

**PROFIT & LOSS ACCOUNT**

	<b>PARTICULARS</b>	<b>31.03.2018</b>	<b>31.03.2017</b>	<b>31.03.2016</b>
	<b>SALES</b>			
	Income	3771.104	3127.181	2168.444
	Other Income	4.925	3.765	0.437
	<b>TOTAL</b>	<b>3776.029</b>	<b>3130.946</b>	<b>2168.881</b>
	<b>Less EXPENSES</b>			
	Cost of Materials Consumed	2681.891	1864.015	1353.309
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(13.627)	3.549	(5.765)
	Employees benefits expense	143.917	139.437	213.868
	Other expenses	753.873	885.526	408.508
	<b>TOTAL</b>	<b>3566.054</b>	<b>2892.527</b>	<b>1969.920</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>209.975</b>	<b>238.419</b>	<b>198.961</b>
	<b>Less FINANCIAL EXPENSES</b>	<b>42.597</b>	<b>59.711</b>	<b>67.295</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>167.378</b>	<b>178.708</b>	<b>131.666</b>
	<b>Less/ Add DEPRECIATION/ AMORTISATION</b>	<b>71.592</b>	<b>70.272</b>	<b>82.594</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>95.786</b>	<b>108.436</b>	<b>49.072</b>

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**A.A. AUTOTECH PRIVATE LIMITED - 544712**

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Less	TAX	33.089	39.508	15.746
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>62.697</b>	<b>68.928</b>	<b>33.326</b>
	<b>EARNINGS IN FOREIGN CURRENCY</b>			
	F.O.B. Value of Exports	0.000	0.000	3.608
	<b>TOTAL EARNINGS</b>	<b>0.000</b>	<b>0.000</b>	<b>3.608</b>
	<b>IMPORTS</b>			
	Capital Goods	0.000	0.000	1.708
	<b>TOTAL IMPORTS</b>	<b>0.000</b>	<b>0.000</b>	<b>1.708</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>195.93</b>	<b>215.4</b>	<b>104.14</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2018	31.03.2017	31.03.2016
Current Maturities of Long term debt	0.000	12.226	24.792
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	231.976	103.274	284.713
Net cash flows from (used in) operation activities	227.551	110.411	271.382

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Average Collection Days (Sundry Debtors / Income * 365 Days)	53.17	47.27	50.64
Account Receivables Turnover (Income / Sundry Debtors)	6.86	7.72	7.21
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	64.07	54.59	47.03
Inventory Turnover (Operating Income / Inventories)	1.53	2.36	2.14
Asset Turnover (Operating Income / Net Fixed Assets)	0.46	0.52	0.39

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**LEVERAGE RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.86	0.91	0.95
Debt Equity Ratio <i>(Total Liability / Networth)</i>	3.50	6.70	10.06
Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i>	4.43	6.15	6.71
Fixed Assets to Networth <i>(Net Fixed Assets / Networth)</i>	3.18	5.65	8.35
Interest Coverage Ratio <i>(PBIT / Financial Charges)</i>	4.93	3.99	2.96

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2018	31.03.2017	31.03.2016
Net Profit Margin <i>((PAT / Sales) * 100)</i>	%	1.66	2.20	1.54
Return on Total Assets <i>((PAT / Total Assets) * 100)</i>	%	5.18	6.66	3.42
Return on Investment (ROI) <i>((PAT / Networth) * 100)</i>	%	43.53	85.13	54.98

**SOLVENCY RATIOS**

PARTICULARS	31.03.2018	31.03.2017	31.03.2016
Current Ratio <i>(Current Assets / Current Liabilities)</i>	1.08	1.07	1.11
Quick Ratio <i>((Current Assets – Inventories) / Current Liabilities)</i>	0.87	0.87	0.88
G-Score Ratio Financial <i>(Networth / Total Assets)</i>	0.12	0.08	0.06
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>	157.46	169.43	152.39
G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i>	1.08	1.07	1.11

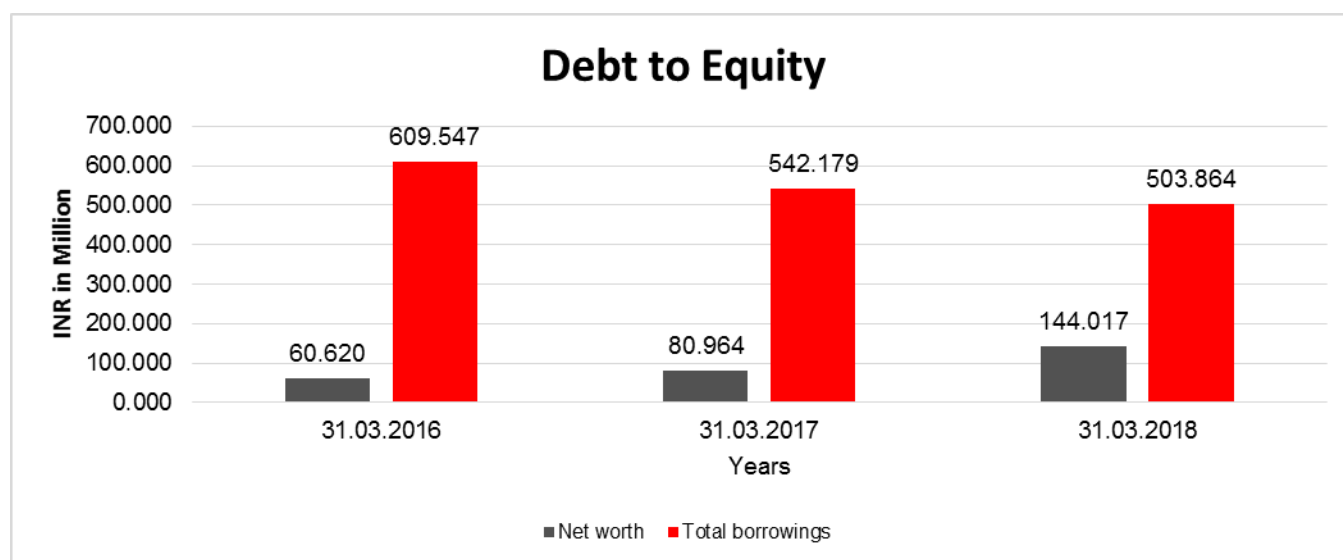
*Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts*

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**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

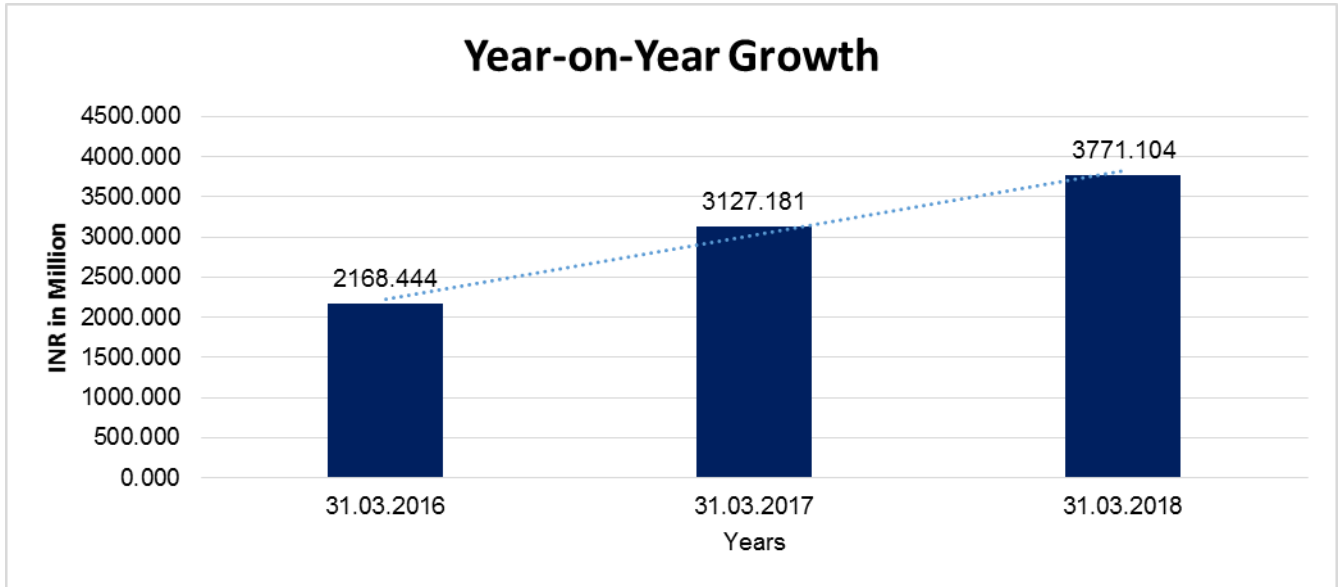
Particular	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Share Capital	4.000	3.200	3.200
Reserves & Surplus	56.620	77.764	140.817
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>60.620</b>	<b>80.964</b>	<b>144.017</b>
Long Term borrowings	493.088	435.658	402.850
Short Term borrowings	91.667	94.295	101.014
Current Maturities of Long term debt	24.792	12.226	0.000
<b>Total borrowings</b>	<b>609.547</b>	<b>542.179</b>	<b>503.864</b>
<b>Debt/Equity ratio</b>	<b>10.055</b>	<b>6.697</b>	<b>3.499</b>



**YEAR-ON-YEAR GROWTH**

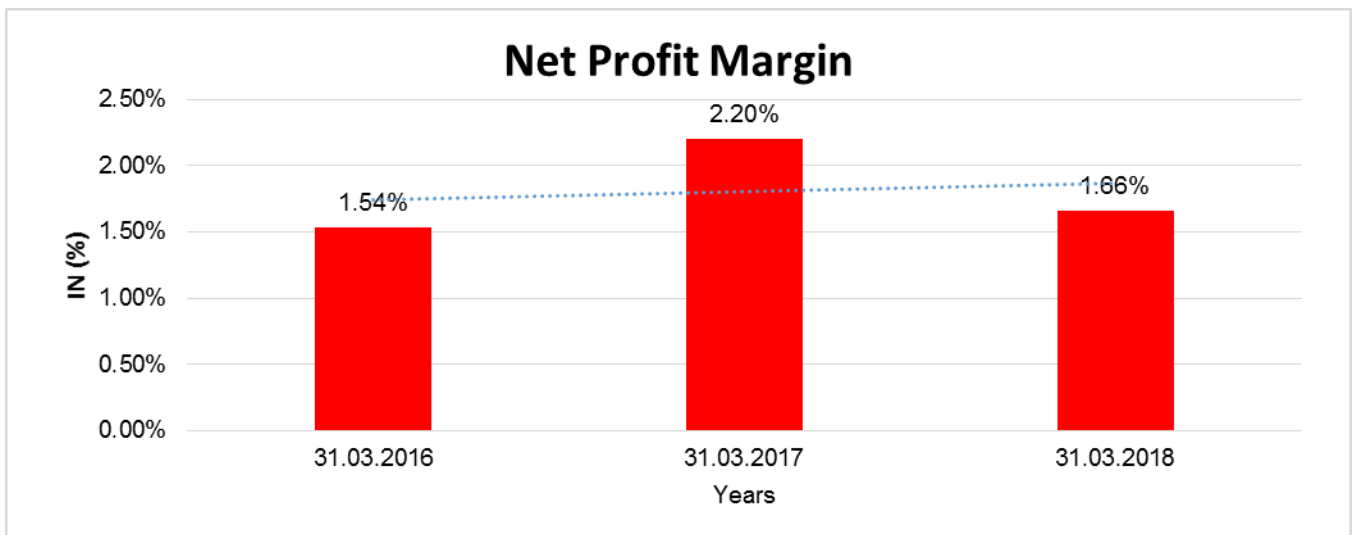
Year on Year Growth	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	2168.444	3127.181	3771.104
		<b>44.213</b>	<b>20.591</b>

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**NET PROFIT MARGIN**

Net Profit Margin	31.03.2016	31.03.2017	31.03.2018
	INR In Million	INR In Million	INR In Million
Sales	2168.444	3127.181	3771.104
Profit	33.326	68.928	62.697
	<b>1.54%</b>	<b>2.20%</b>	<b>1.66%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**REVIEW**

During the year the Paid-up Share Capital of the Company was decreased from INR 4.000 million (comprised of 3,20,000 equity shares of Rs. 10/- each and 80,000 preference shares of Rs. 10/- each) to INR 3.200 million (3,20,000 equity shares of Rs.10/- each) as a result of redemption of Zero % Redeemable Preference Shares on 21st March, 2018.

**OPERATIONAL RESULTS**

The company has recorded a turnover of INR 3771.104 million during this financial year as against INR 3127.181 million during the last financial year. The Net Profit before tax for the financial year is INR 95.786 million as compared to the Last year figure of INR 108.436 million. To further strengthen the financial status of the company, the management decided to retain the earnings and hence no dividend has been declared for the year.

**OPERATIONS**

During the year ended 31st March 2018, the Company's plant was operating smoothly and no major breakdown was reported.

**UNSECURED LOANS:**

Particulars	31.03.2018 INR In Million	31.03.2017 INR In Million
<b>LONG TERM BORROWINGS</b>		
Term loans from Banks	402.850	423.433
<b>Total</b>	<b>402.850</b>	<b>423.433</b>

**INDEX OF CHARGE:**

SN o	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Address
1	H14271746	100202678	KOTAK MAHINDRA BANK LIMITED	23/08/2018	-	-	402200000.0	1st Floor, Asset Area 9, IBIS Commercial Blockhospitallity Dist, Delhi Aerocitynew Delhid110037india
2	G49574387	100113416	HDFC BANK LIMITED	16/01/2017	-	-	100000000.0	Hdfc Bank Housesenapati Bapat Marglower Parel Wmumbaimh400013india
3	G06505457	10263176	AXIS BANK LTD.	30/12/2010	07/06/2016	-	100000000.0	2nd Floor, Red Fort Capital, Parsvnath Towers,Gole Market, Bhai Veer Singh

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								Marg,New Delhid110001india
4	G96056 478	103051 89	Citibank N.A	25/08/2 011	-	12/07/20 18	20000000.0	Jeevan Bharti Building, 4th Floor124 Connaught Circus, Connaught Placenew Delhid110001india
5	G63600 753	103772 96	KOTAK MAHIN DRA BANK LIMITE D	11/09/2 012	23/11/20 15	01/11/20 17	134100000.0	Kotak Aerocity, 1st Floor, Asset Area 9,IBIS Commercial Block ,Hospitality District,New Delhid110037india
6	G32884 405	102395 48	ICICI BANK LIMITE D	23/08/2 010	16/11/20 10	10/01/20 17	93300000.0	Landmarkrace Cource Circlealkapuribarodagj3 90015india
7	G13443 585	102395 49	ICICI BANK LIMITE D	23/08/2 010	-	19/09/20 16	10000000.0	Landmarkrace Cource Circlealkapuribarodagj3 90015india
8	C78098 464	102631 72	AXIS BANK LTD.	30/12/2 010	18/04/20 13	03/02/20 16	108300000.0	2nd Floor, Statesman House148, Barakhamba Roadnew Delhid110001india
9	C75828 434	102592 96	Citi Bank N.A.	03/01/2 011	-	06/01/20 16	50000000.0	Jeevan Bharti Building, 4th Floor124 Connaught Circus, Connaught Placenew Delhid110001india
10	C75828 558	102306 39	Citibank N.A	15/07/2 010	27/01/20 14	06/01/20 16	50000000.0	Jeevan Bharti Buiding, 4th Floor124, Connaught Circus, Connaught Placenew Delhid110001india

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No records exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 69.97
UK Pound	1	INR 88.65
Euro	1	INR 80.18

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHA
<b>Analysis Done by :</b>	NIS
<b>Report Prepared by :</b>	TJS

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	Yes
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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