

**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 1**

**MIRA INFORM REPORT**

Report No. :	483165
Report Date :	01.01.2018

**IDENTIFICATION DETAILS**

Name :	AJNARA INFRASTRUCTURE PRIVATE LIMITED
Registered Office :	502, 5th Floor Sachdeva Corporate Towers, Plot No 17, Karkardooma, Community Centre, Delhi-110092
Tel. No.:	91-120-4166777
Country :	India
Financials (as on) :	31.03.2016
Date of Incorporation :	17.07.2006
Com. Reg. No.:	05-151053
Capital Investment / Paid-up Capital :	INR 4.105 Million
CIN No.: [Company Identification No.]	U70109DL2006PTC151053
IEC No.:	Not Divulged
GST No.:	Not Divulged
TAN No.: [Tax Deduction & Collection Account No.]	Not Available
PAN No.: [Permanent Account No.]	AAFCA8108H

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 2**

<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	Subject is predominately engaged in Real Estate Business. [Registered Activity]
<b>No. of Employees :</b>	Not Divulged

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

**MIRA's Rating :**

**A**

Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Satisfactory
<b>Payment Behaviour :</b>	Slow but correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 2006. It is engaged into construction business.</p> <p>As per available financials for the year 2016, the company has reported dip in revenue by 4.80% as compared to the previous year but has managed to maintain an average profit margin of 1.76%.</p> <p>The sound financial risk profile of the company is marked by adequate net worth base along with negligible debt level and vast experience of its promoters.</p> <p>The ratings, however, are constrained on account of intense competition in the civil construction sector due to the fragmented industry structure.</p> <p>Business is active. Payments are reported to be slow but correct.</p> <p>In view of the aforesaid, the company can be considered for business dealings with usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating	Current Rating
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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 3**

	<b>(30.06.2017)</b>	<b>(30.09.2017)</b>
India	A1	A1

<b>Risk Category</b>	<b>ECGC Classification</b>
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	ICRA
<b>Rating</b>	Long Term Borrowing = BB
<b>Rating Explanation</b>	Moderate risk of default
<b>Date</b>	09.01.2017

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 01.01.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DECLINED BY**

<b>Name :</b>	Mr. Rohit
<b>Designation :</b>	Finance Department

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 4**

<b>Contact No.:</b>	91-120-4166777
<b>Date :</b>	28.12.2017

**LOCATIONS**

<b>Registered Office :</b>	502, 5th Floor Sachdeva Corporate Towers, Plot No. 17, Karkardooma, Community Centre, Delhi-110092, India
<b>Tel. No.:</b>	91-11-43014555
<b>Fax No.:</b>	91-11-43014558
<b>E-Mail :</b>	<a href="mailto:contact@ajnara.com">contact@ajnara.com</a> <a href="mailto:sales@ajnara.com">sales@ajnara.com</a> <a href="mailto:roc_compliance@ajnara.com">roc_compliance@ajnara.com</a> <a href="mailto:ajnara@ajnara.com">ajnara@ajnara.com</a>
<b>Website :</b>	<a href="http://www.ajnara.com">http://www.ajnara.com</a>
<b>Branch Office :</b>	D-247/26, Sector-63, Noida-201301, Uttar Pradesh, India
<b>Corporate Office :</b>	Khasa No. 978, Noor Nagar, Raj Nagar Extension, Ghaziabad-201010, Uttar Pradesh, India
<b>Tel. No.:</b>	91-120-4166777
<b>Fax No.:</b>	91-120-4193953
<b>Project Offices :</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Noida</li> <li>• Greater Noida</li> <li>• Ghaziabad</li> </ul>

**DIRECTORS**

**AS ON: 31.03.2017**

<b>Name :</b>	Mr. Raj Deep Saxena		
<b>Designation :</b>	Director		
<b>Address :</b>	346B, GTB Enclave, DDA Flats, E-Block Nand Nagri, Delhi-110093, India		
<b>Date of Birth/Age :</b>	28.07.1968		
<b>Qualification :</b>	Graduate		
<b>Date of Appointment :</b>	23.03.2013		
<b>PAN No.:</b>	AIGPS3101C		
<b>DIN No.:</b>	03091072		
<b>Other Directorship :</b>			
	<b>CIN/FCRN</b>	<b>Company Name</b>	<b>Begin Date</b>
	U27209DL2003PTC123013	AJNARA MEGA STRUCTURE PRIVATE LIMITED	25/09/2013
	U45200DL2010PTC208279	PERFECT MEGASTRUCTURE PRIVATE LIMITED	23/09/2013

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 5**

U45200DL2013PLC255824	HI-CASTLE REALTECH LIMITED	25/07/2013
U45204DL2010PTC208086	AG REALTECH PRIVATE LIMITED	26/09/2013
U45204DL2011PLC216540	AJNARA REALTECH LIMITED	29/09/2016
U45400DL2013PTC250697	PRIMROSE CONSTECH PRIVATE LIMITED	12/04/2013
U45400DL2013PTC255127	ABODE REALTECH PRIVATE LIMITED	10/07/2013
U70100DL2010PTC205897	NG INFRACON PRIVATE LIMITED	28/09/2012
U70102DL2009PLC189458	PAV REALTY LIMITED	25/09/2015

<b>Name :</b>	Mr. Ranjeet Kumar Gupta
<b>Designation :</b>	Director
<b>Address :</b>	Flat No. G-01, Plot No. 260 Sector 4, Vaishali, Ghaziabad-201010, Uttar Pradesh, India
<b>Date of Birth/Age :</b>	12.10.1980
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	21.01.2012
<b>PAN No.:</b>	AWFPG3163K
<b>DIN No.:</b>	05177135

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date
U45204DL2010PTC208086	AG REALTECH PRIVATE LIMITED	23/09/2014
U45400DL1987PTC027251	ALPINE CONBUILD PRIVATE LIMITED	26/09/2013
U45400DL1990PLC039021	EXPERT CONBUILD LIMITED	27/09/2013
U45400DL2010PTC209508	ADONIS BUILDTECH PRIVATE LIMITED	22/09/2014
U70100DL2010PTC205897	NG INFRACON PRIVATE LIMITED	18/09/2014
U70102DL2009PTC189454	MPG REALTY PRIVATE LIMITED	25/09/2014
U70200DL2010PLC199165	APV REALTY LIMITED	25/09/2014

<b>Name :</b>	Mr. Lalit Kumar Tyagi
<b>Designation :</b>	Director
<b>Address :</b>	House No 201/20, Ramchandra Gali No. 1, Adarsh Mohalla, Maujpur, Delhi-110053, India
<b>Date of Birth/Age :</b>	25.07.1985
<b>Qualification :</b>	Graduate
<b>Date of Appointment :</b>	31.05.2014
<b>PAN No.:</b>	AKMPT1634R
<b>DIN No.:</b>	06885041

**Other Directorship :**

CIN/FCRN	Company Name	Begin Date
U45200DL2013PLC255824	HI-CASTLE REALTECH LIMITED	22/09/2014
U45204DL2011PLC216540	AJNARA REALTECH LIMITED	29/09/2016
U45400DL2014PTC270384	HIGH-TOUCH REALTY PRIVATE LIMITED	13/08/2014
U45400DL2014PTC270549	POISE REALTECH PRIVATE LIMITED	19/08/2014
U45400UP2014PTC064497	SUPERNAL INFRATECH PRIVATE LIMITED	26/06/2014
U70100DL2010PTC205897	NG INFRACON PRIVATE LIMITED	18/09/2014

**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 6**

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Rohit
<b>Designation :</b>	Finance Department

**MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN**

**AS ON: 31.03.2016**

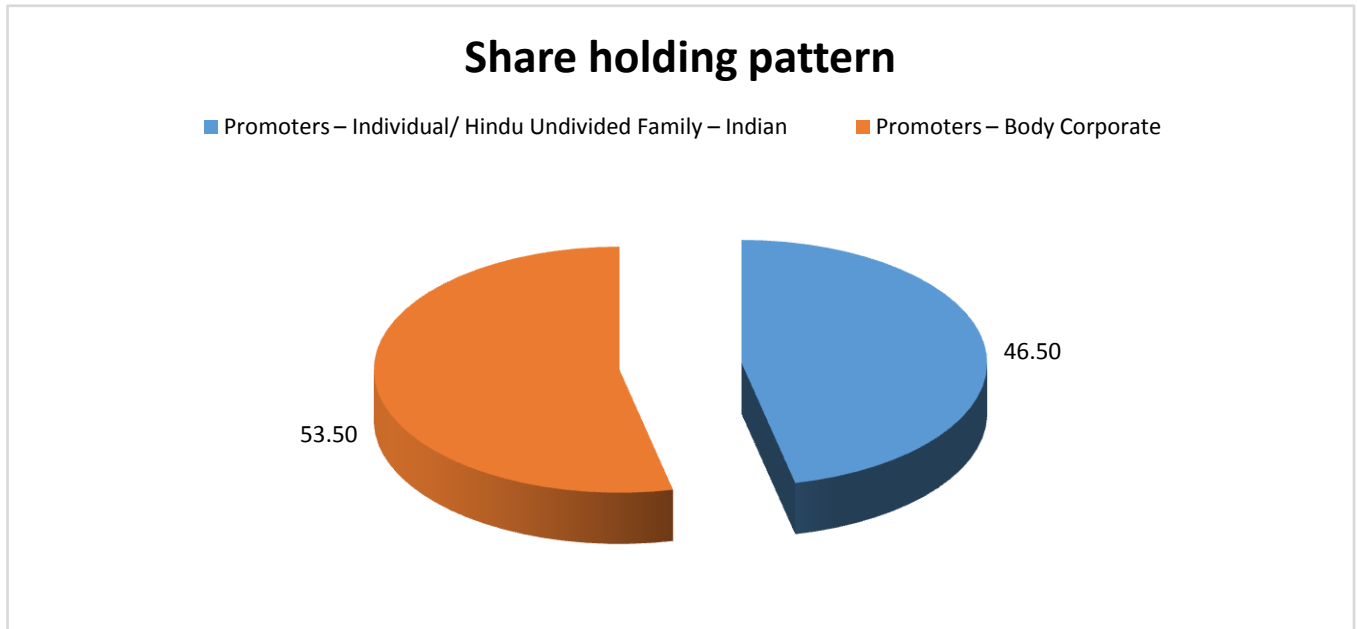
<b>Names of Shareholders</b>	<b>No. of Shares</b>	<b>Percentage of Holding</b>
Vinod Kumar Gupta	61575	15.00
Geeta Gupta	128925	31.42
Ajnara India Limited, India	219600	53.50
Ashok Kumar Gupta	100	0.02
Pramod Kumar Gupta	100	0.02
Padma Gupta	100	0.02
Mamta Gupta	100	0.02
<b>Total</b>	<b>410500</b>	<b>100.00</b>

**AS ON: 29.09.2016**

<b>Equity Share Breakup</b>	<b>Percentage of Holding</b>
<b>Category</b>	
Promoters – Individual/ Hindu Undivided Family – Indian	46.50
Promoters – Body Corporate	53.50
<b>Total</b>	<b>100.00</b>

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 7**



**BUSINESS DETAILS**

<b>Line of Business :</b>	Subject is predominately engaged in Real Estate Business. [Registered Activity]	
<b>Products :</b>	<b>ITC Code No.</b>	<b>Product Descriptions</b>
	99531129	Works contract
<b>Brand Names :</b>	Not Divulged	
<b>Agencies Held :</b>	Not Divulged	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>		
<b>Selling :</b>	Not Divulged	
<b>Purchasing :</b>	Not Divulged	

**PRODUCTION STATUS: [NOT AVAILABLE]**

**GENERAL INFORMATION**

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 8**

<b>Suppliers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>Customers :</b>	<b>Reference:</b>	Not Divulged	
	<b>Name of the Person (Designation):</b>	--	
	<b>Contact Number:</b>	--	
	<b>Since how long known:</b>	--	
	<b>Maximum limit dealt:</b>	--	
	<b>Experience:</b>	--	
	<b>Remark</b>	--	
<b>No. of Employees :</b>	Not Divulged		
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>• Axis Bank Limited</li> <li>• Dhanlaxmi Bank Limited</li> </ul>		
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2016 (INR In Million)</b>	<b>31.03.2015 (INR In Million)</b>
	<b>LONG-TERM BORROWINGS</b>		
	Rupee term loans from banks	37.858	22.908
	<b>SHORT TERM BORROWINGS</b>		
	Other loans and advances, others	38.452	79.603
	<b>Total</b>	<b>76.310</b>	<b>102.511</b>

<b>Auditors :</b>	
<b>Name :</b>	H.S. Rustagi and Company Chartered Accountants
<b>Address :</b>	806, 9th Floor, K.M. Trade Tower, Radisson Hotel, Kaushambi, Uttar Pradesh, India
<b>PAN No.:</b>	AAAFH1934Q
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 9**

<b>Holding Company:</b>	Ajnara India Limited [U01111DL1991PLC046358]
<b>Fellow Subsidiary companies :</b>	<ul style="list-style-type: none"> <li>• MPG Realty Private Limited [U70102DL2009PTC189454]</li> <li>• Ajnara Realtech Limited [U45204DL2011PLC216540]</li> <li>• Sequel Buildcon Private Limited [U70109DL2011PTC215615]</li> <li>• APV Realty Limited [U70200DL2010PLC199165]</li> </ul>

**CAPITAL STRUCTURE**

**AS ON: 31.03.2016**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
2000000	Equity Shares	INR 10/- each	INR 20.000 Million

**Issued Capital :**

No. of Shares	Type	Value	Amount
2000000	Equity Shares	INR 10/- each	INR 20.000 Million

**Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
410500	Equity Shares	INR 10/- each	INR 4.105 Million

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 10**

**FINANCIAL DATA**  
*[all figures are in INR Million]*

**ABRIDGED BALANCE SHEET**

<b>SOURCES OF FUNDS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	4.105	4.105	4.105
(b) Reserves and Surplus	157.855	123.557	85.777
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>161.960</b>	<b>127.662</b>	<b>89.882</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	37.858	22.908	57.417
(b) Deferred tax liabilities (Net)	10.801	7.170	3.377
(c) Other long-term liabilities	32.032	23.119	4.224
(d) long-term provisions	4.785	5.568	3.750
<b>Total Non-current Liabilities (3)</b>	<b>85.476</b>	<b>58.765</b>	<b>68.768</b>
(4) Current Liabilities			
(a) Short-term borrowings	38.452	79.603	101.323
(b) Trade payables	268.913	193.812	167.409
(c) Other current liabilities	565.170	756.963	777.208
(d) Short-term provisions	29.819	21.036	28.238
<b>Total Current Liabilities (4)</b>	<b>902.354</b>	<b>1051.414</b>	<b>1074.178</b>
<b>TOTAL</b>	<b>1149.790</b>	<b>1237.841</b>	<b>1232.828</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	217.254	229.381	231.149
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Tangible assets capital work-in-progress	14.229	1.350	7.637
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	105.781	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term loans and advances	0.305	0.387	13.031
(e) Other Non-current assets	31.472	31.826	28.998
<b>Total Non-Current Assets</b>	<b>263.260</b>	<b>368.725</b>	<b>280.815</b>
(2) Current assets			

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 11**

(a) Current investments	0.000	0.000	0.000
(b) Inventories	174.316	164.884	372.352
(c) Trade receivables	336.708	71.252	415.461
(d) Cash and bank balances	3.174	9.313	5.723
(e) Short-term loans and advances	371.293	622.581	157.649
(f) Other current assets	1.039	1.086	0.828
<b>Total Current Assets</b>	<b>886.530</b>	<b>869.116</b>	<b>952.013</b>
<b>TOTAL</b>	<b>1149.790</b>	<b>1237.841</b>	<b>1232.828</b>

**PROFIT & LOSS ACCOUNT**

	PARTICULARS	31.03.2016	31.03.2015	31.03.2014
	<b>SALES</b>			
	Total Revenue from operations	1952.202	2050.687	2017.941
	Other Income	50.989	54.022	41.945
	<b>TOTAL</b>	<b>2003.191</b>	<b>2104.709</b>	<b>2059.886</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	1240.092	1014.353	1495.090
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(9.431)	207.468	(214.489)
	Employee benefit expense	575.803	658.941	579.434
	CSR expenditure	1.430	0.000	0.000
	Other expenses	100.854	124.040	97.094
	<b>TOTAL</b>	<b>1908.748</b>	<b>2004.802</b>	<b>1957.129</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>94.443</b>	<b>99.907</b>	<b>102.757</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	<b>20.208</b>	<b>23.700</b>	<b>22.535</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>74.235</b>	<b>76.207</b>	<b>80.222</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	<b>21.968</b>	<b>21.304</b>	<b>29.377</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>52.267</b>	<b>54.903</b>	<b>50.845</b>
<b>Less</b>	<b>TAX</b>	<b>17.970</b>	<b>17.055</b>	<b>16.524</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>34.297</b>	<b>37.848</b>	<b>34.321</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>83.55</b>	<b>92.04</b>	<b>83.61</b>

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 12**

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2016	31.03.2015	31.03.2014
Current Maturities of Long term debt	57.883	56.149	63.554
Net cash flows from (used in) operations	(32.779)	220.817	77.758
Net cash flows from (used in) operating activities	(47.118)	207.555	62.647

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Average Collection Days (Sundry Debtors / Income * 365 Days)	62.95	12.68	75.15
Account Receivables Turnover (Income / Sundry Debtors)	5.80	28.78	4.86
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	79.15	69.74	40.87
Inventory Turnover (Operating Income / Inventories)	0.54	0.61	0.28
Asset Turnover (Operating Income / Net Fixed Assets)	0.41	0.43	0.43

**LEVERAGE RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.87	0.91	0.97
Debt Equity Ratio (Total Liability / Networth)	0.83	1.24	2.47
Current Liabilities to Networth (Current Liabilities / Net Worth)	5.57	8.24	11.95
Fixed Assets to Networth (Net Fixed Assets / Networth)	1.43	1.81	2.66

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 13**

Interest Coverage Ratio (PBIT / Financial Charges)	4.67	4.22	4.56
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**PROFITABILITY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Net Profit Margin (PAT / Sales) * 100	%	1.76	1.85	1.70
Return on Total Assets (PAT / Total Assets) * 100	%	2.98	3.06	2.78
Return on Investment (ROI) (PAT / Networth) * 100	%	21.18	29.65	38.18

**SOLVENCY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Current Ratio (Current Assets / Current Liabilities)		0.98	0.83	0.89
Quick Ratio (Current Assets – Inventories) / Current Liabilities)		0.79	0.67	0.54
G-Score Ratio Financial (Networth / Total Assets)		0.14	0.10	0.07
G-Score Ratio Debt (Debts / Equity Capital)		32.69	38.65	54.15
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		0.98	0.83	0.89

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
[all figures are in INR Million]

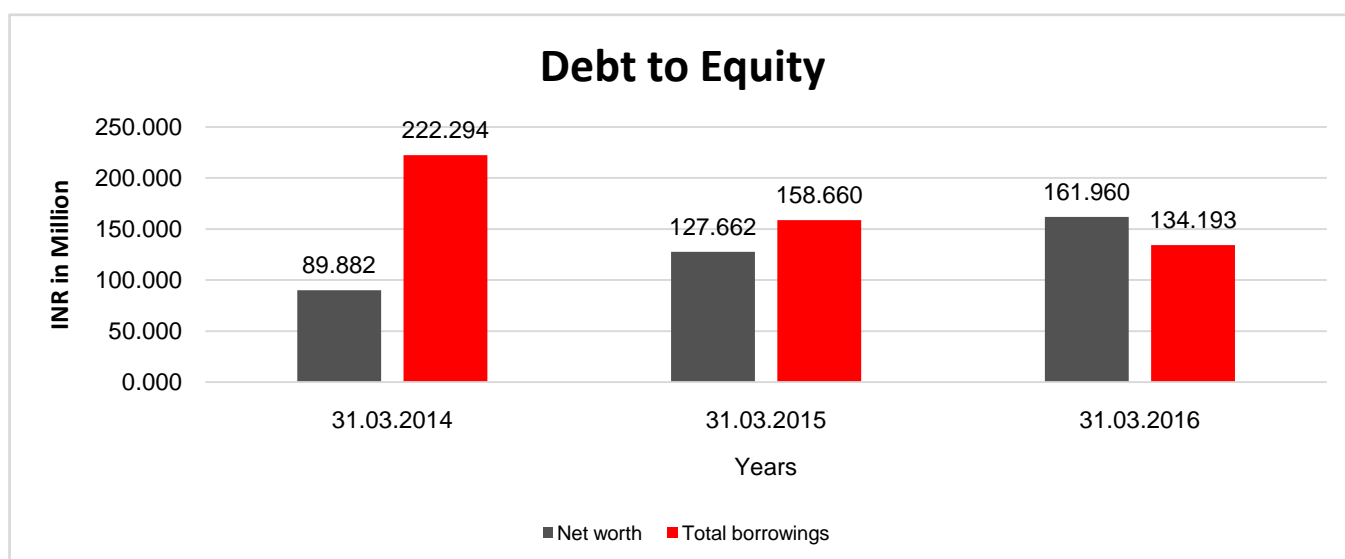
**DEBT EQUITY RATIO**

Particulars	31.03.2014 (INR In Million)	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)
Share Capital	4.105	4.105	4.105
Reserves & Surplus	85.777	123.557	157.855
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>89.882</b>	<b>127.662</b>	<b>161.960</b>

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***AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 14***

Long-term borrowings	57.417	22.908	37.858
Short term borrowings	101.323	79.603	38.452
Current maturities of long-term debts	63.554	56.149	57.883
<b>Total borrowings</b>	<b>222.294</b>	<b>158.660</b>	<b>134.193</b>
<b>Debt/Equity ratio</b>	<b>2.473</b>	<b>1.243</b>	<b>0.829</b>

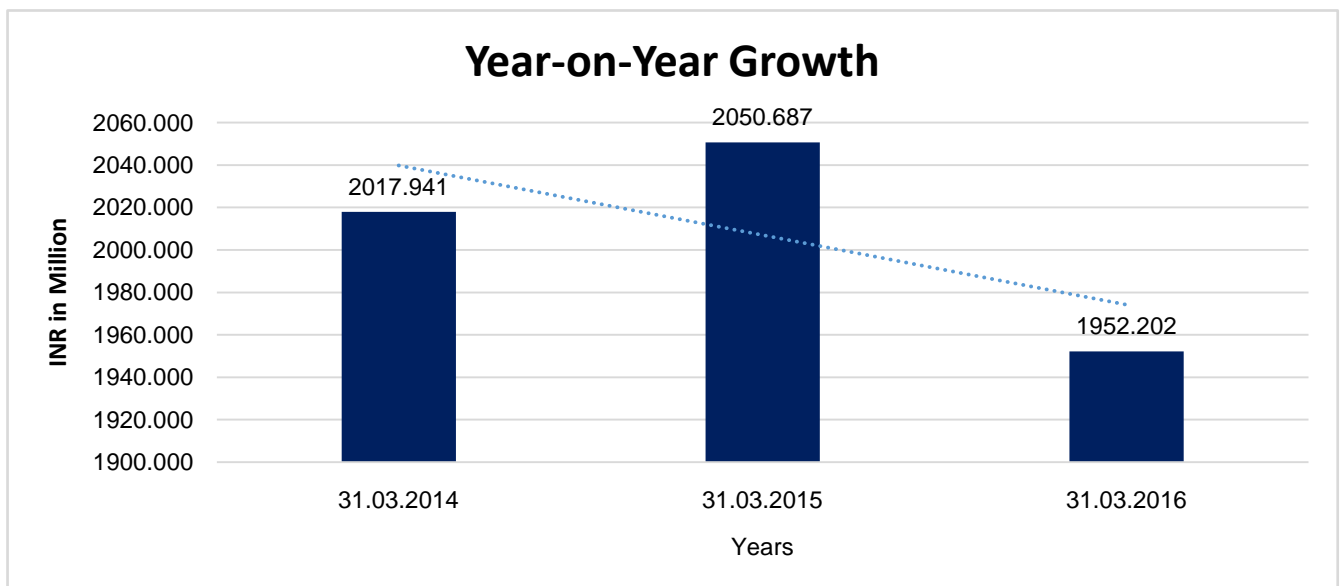


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***AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 15***

**YEAR-ON-YEAR GROWTH**

Year on Year Growth	31.03.2014	31.03.2015	31.03.2016
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	2017.941	2050.687	1952.202
		<b>1.623</b>	<b>(4.803)</b>

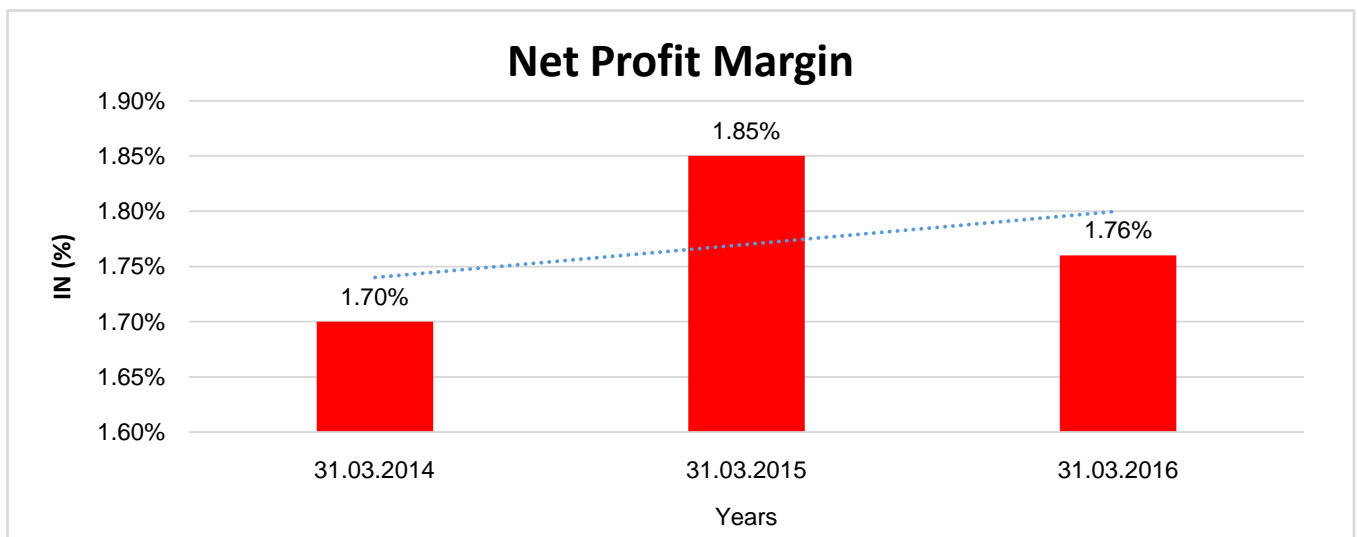


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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 16**

**NET PROFIT MARGIN**

Net Profit Margin	31.03.2014	31.03.2015	31.03.2016
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	2017.941	2050.687	1952.202
Profit/ (Loss)	34.321	37.848	34.297
	<b>1.70 %</b>	<b>1.85 %</b>	<b>1.76 %</b>



**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 17**

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 18**

**INDEX OF CHARGES**

CHARGES REGISTERED								
S N O	SRN	CHA RGE ID	CHARG E HOLDE R NAME	DATE OF CRE ATIO N	DAT E OF MOD IFIC ATIO N	DAT E OF SATI SFA CTIO N	AMOUNT	ADDRESS
1	G366 3984 7	1000 7915 8	COPOR ATION BANK LIMITED	03/12 /2016	-	-	100000000.0	F-14DILSHAD COLONYDELHIDL110 095IN
2	G316 3074 2	1000 7187 4	ICICI BANK LIMITED	28/09 /2016	-	-	14974636.0	ICICI BANK TOWER, NEAR CHAKLI CIRCLE,OLD PADRA ROADVADODARAGU3 90007IN
3	G234 3306 3	1000 9055 2	ICICI BANK LIMITED	28/09 /2016	-	-	14974636.0	ICICI BANK TOWER, NEAR CHAKLI CIRCLE,OLD PADRA ROADVADODARAGU3 90007IN
4	G003 6836 5	1000 1648 6	ICICI BANK LIMITED	16/02 /2016	-	-	17176500.0	LANDMARKRACE COURSE CIRCLEALKAPURIBA RODAGJ390015IN
5	C756 7363 2	1061 2557	ICICI BANK LIMITED	28/11 /2015	-	-	6994500.0	LANDMARKRACE COURSE CIRCLEALKAPURIBA RODAGJ390015IN
6	C711 8186 1	1060 4478	ICICI BANK LIMITED	30/10 /2015	-	-	23194000.0	LANDMARKRACE COURSE CIRCLEALKAPURIBA RODAGJ390015IN
7	C317 2967 6	1052 8345	ICICI BANK LIMITED	26/09 /2014	-	-	19850000.0	LANDMARKRACE COURSE CIRCLEALKAPURIBA RODAGJ390015IN
8	B921 1611 0	1046 6544	ICICI BANK LIMITED	23/11 /2013	-	-	3929000.0	LANDMARKRACE COURSE CIRCLEALKAPURIBA

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								RODAGJ390015IN
9	B203 1740 0	1030 5788	RELIGA RE FINVES T LIMITED	30/08 /2011	-	-	1012000.0	D3, P3B,DISTRICT CENTRE, SAKETNEW DELHIDL110017IN
1 0	G127 7039 2	1008 5401	CORPO RATION BANK	13/01 /2008	31/08 /2016	-	91000000.0	F-14DILSHAD COLONYDELHIDL110 095IN

**GENERAL INFORMATION**

The Company was formed on 17th July, 2006 vide Certificate of incorporation issued by the Registrar of Companies, NCT of Delhi and Haryana for doing the business of contracting.

**OPERATIONAL RESULTS**

During the year the company continued to carry on its business of Works contract service. As such the directors have nothing to report on the change in the nature of business.

During the year the Company has earned total income of INR 2003.200 million as compared to INR 2104.700 million of the previous year. The Profit before tax amounts to INR 52.200 million with respect to the corresponding previous year figure of INR 54.900 million. The profit after tax for the year ended 31.03.2016 also has been recorded at INR 34.300 million. No amount is proposed to carry to any reserves.

**FIXED ASSETS:**

- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments

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**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: ***The Courts, India Prisons Service, Interpol, etc.***

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 21**

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 63.93
UK Pound	1	INR 86.07
Euro	1	INR 76.39

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	SHA
<b>Analysis Done by :</b>	PRY
<b>Report Prepared by :</b>	RUP

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**AJNARA INFRASTRUCTURE PRIVATE LIMITED - 483165 01-JAN-2018.HTMPAGE NO. : 22**

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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