

## MIRA INFORM REPORT

Report No. :	484177
Report Date :	03.01.2018

### IDENTIFICATION DETAILS

Name :	SUDHIR POWER LIMITED (w.e.f. 21.02.2015)
Formerly Known As :	SUDHIR GENSETS LIMITED
Registered Office:	507, International Trade Tower, Nehru Place, New Delhi – 110019
Tel. No.:	91-1923-221993
Country :	India
Financials (as on) :	31.03.2016
Date of Incorporation :	17.10.1995
Com. Reg. No.:	55-073261
Capital Investment / Paid-up Capital :	INR 47.287 Million
CIN No.:	U74899DL1995PLC073261
[Company Identification No.]	
IEC No.:	0599009918
GSTIN/UIN:	Not Divulged
TAN No.:	Not Available
[Tax Deduction & Collection Account No.]	
PAN No.:	AABCS6697K
[Permanent Account No.]	

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<b>Legal Form :</b>	A Closely Held Public Limited Liability Company
<b>Line of Business :</b>	Subject is mainly engaged in the business of manufacturing and supply of Diesel Generator Sets, Transformers, Panels, Packaged Sub- Stations and associate equipments and its parts. [Registered Activity]
<b>No. of Employees :</b>	Information denied by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	<b>A++</b>
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<b>Credit Rating</b>	<b>Explanation</b>	<b>Rating Comments</b>
A++	Minimum Risk	Business dealings permissible with minimum risk of default

<b>Maximum Credit Limit:</b>	USD 40000000
<b>Status :</b>	Excellent
<b>Payment Behaviour :</b>	Regular
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject is an established company incorporated in the year 1995 formerly known as Sudhir Gensets Limited, was promoted by Mr. Sudhir Seth. The company is an original equipment manufacturer (OEM) of Cummins and is one of the leading producers of DG sets in the range of 7.50 KVA to 3000 KVA and ancillary equipment's such as control panels and acoustics.</p> <p>The company is managed by the Seth family and has a dominant presence in the northern and north western states of India. SPL has three wholly owned subsidiaries, namely, Sudhir Power Projects Limited (the EPC business), Sudhir Transformers Limited (manufactures transformers of up to 20 MVA) and Sudhir Sales and Services Limited (services DG sets).</p> <p>Management of the company has not filed its financials of 2017 with government department.</p> <p>For the financial year 2016, the company has increased in the operational performances as compared to previous year and maintained decent profit margin of 11.20%.</p> <p>Rating takes into consideration strong financial profile of the company marked by healthy network base along with robust capital structure and debt protection metrics.</p>

	<p>The rating action takes into account the established position of Sudhir Power Limited (SPL) in the diesel generator (DG) industry. It manufactures DG sets, which are powered by Cummins India Limited's (Cummins) technology.</p> <p>The ratings derive comfort from the reputed and diverse client profile and the exclusive selling rights from Cummins in North India (except UP), Gujarat and Madhya Pradesh.</p> <p>The company's strong market position is supported by its access to the latest technology, diverse product portfolio and cost-competitive operations.</p> <p>Trade relations are fair. Business is active. Payments are reported to be regular and as per commitments.</p> <p>In a view of aforesaid, the company can be considered for business dealings with usual trade terms and conditions.</p>
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**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**ECGC Country Risk Classification List**

Country Name	Previous Rating (30.06.2017)	Current Rating (30.09.2017)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

**EXTERNAL AGENCY RATING**

<b>Rating Agency Name</b>	ICRA
<b>Rating</b>	Non Convertible debenture: AA-
<b>Rating Explanation</b>	High degree of safety and very low credit risk.

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Date	04.12.2017
Rating Agency Name	ICRA
Rating	Short term rating: A1+
Rating Explanation	Very strong degree of safety and carry lowest credit risk.
Date	04.12.2017

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 03.01.2018

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

Name :	Mr. Purshotam
Designation :	Not Divulged
Contact No.:	91-1923-221993
Date :	03.01.2018

**91-124-4168069/91-11-41608000/91-260-3291420 – CONTINUOUSLY RINGING**

**LOCATIONS**

Registered Office :	507, International Trade Tower, Nehru Place, New Delhi – 110019, India
Tel. No.:	91-11-41508000/41608000
Fax No.:	91-11-41608027
E-Mail :	<a href="mailto:kunnalmalhotra@sudhirssets.com">kunnalmalhotra@sudhirssets.com</a> <a href="mailto:ramcharan@sudhirpower.com">ramcharan@sudhirpower.com</a> <a href="mailto:info@sudhirssets.com">info@sudhirssets.com</a> <a href="mailto:ashwini@sudhirpower.com">ashwini@sudhirpower.com</a>
Website:	<a href="http://www.sudhirssets.com">http://www.sudhirssets.com</a>

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<b>Head / Corporate Office:</b>	Plot No. 1, Sector 34, E.H.T.P., Gurugram – 122001, Haryana, India
<b>Tel. No.:</b>	91-124-4168000
<b>Fax No.:</b>	91-124-4168010
<b>Factory 1 :</b>	Athal Unit: Plot No. 8, 9 &10, Survey No.144/1/2/1/2 &144/1/2/1/3 &144/1/2/10, Athal Industrial Estate, Village-Athal, Silvassa-396230, Dadra and Nagar U.T., India
<b>Tel. No.:</b>	91-260-3291420/21
<b>Fax No.:</b>	91-260-2632176
<b>E-Mail :</b>	<a href="mailto:info@sudhirpower.com">info@sudhirpower.com</a>
<b>Factory 2 :</b>	18 Road, Phase -II, Sidco Industrial Complex, Bari Brahmana, Dist;- Samba - 181133, Jammu and Kashmir -181133, India.
<b>Tel. No.:</b>	91-1923-221993
<b>Fax No.:</b>	91-1923 -221845
<b>Factory 3 :</b>	Epip Katholi, Baribrahmna Industrial Area, District Samba – 181133, Jammu and Kashmir -181133, India
<b>Factory 4 :</b>	Plot 92, Sector 8, IMT Manesar, Gurugram– 122052, Haryana, India
<b>Tel. No.:</b>	91-124-4869400
<b>Factory 5 :</b>	Plot No 8,9,10 Athal Industrial estate Village Athal, Silvassa -396230, Dadra and Nagar Haveli, India
<b>Tel. No.:</b>	91- 260-3291420/21
<b>Fax No.:</b>	91- 260-2632176
<b>International Offices:</b>	Located at  Dubai
<b>Branch Offices:</b>	<b>Located at:</b> <ul style="list-style-type: none"> <li>• Mumbai</li> <li>• Bangalore</li> <li>• Jaipur</li> <li>• Indore</li> <li>• Ahmedabad</li> <li>• Chandigarh</li> <li>• Jammu</li> <li>• Sri Nagar</li> <li>• Ludhiana</li> <li>• Surat</li> <li>• Ludhiana SSSL</li> <li>• Bopal SSL</li> <li>• Udaipur</li> </ul>

	<ul style="list-style-type: none"> <li>• Jodhpur</li> <li>• Amritsar</li> <li>• Alwar</li> </ul>
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**DIRECTORS**

**AS ON 31.03.2017**

<b>Name :</b>	Mr. Rahul Seth
<b>Designation :</b>	Managing Director
<b>Address :</b>	14 Chinar Drive, DLF Chattarpur Farms, New Delhi – 110074, India
<b>Date of Birth/Age :</b>	28.10.1977
<b>Date of Appointment :</b>	01.10.2007
<b>PAN No.:</b>	AASPS9459B
<b>DIN No. :</b>	00281028

CIN/FCRN	Company Name	Begin Date	End Date
U85110DL1993PLC308149	SUDHIR TRANSFORMERS LIMITED	20/09/2008	-
U74899DL1989PTC035027	PERFECT COMMERCIAL PRIVATE LIMITED	29/09/2014	-
U34103DL2004PTC128817	ALIVE AUTOMOTIVES PRIVATE LIMITED	25/09/2014	-
U72200DL2005PTC136020	MASTER INFRASTRUCTURE PRIVATE LIMITED	25/09/2014	-
U45201DL2005PTC136318	HEIGHTS INFRASTRUCTURE PRIVATE LIMITED	29/09/2014	-
U70102DL2007PLC160912	SUDHIR POWER PROJECTS LIMITED	10/12/2008	-
U45400DL2008PTC175280	SUNSHINE BUILDESTATE PRIVATE LIMITED	29/07/2011	-
U31200DL2009PLC190575	SUDHIR SALES & SERVICES LIMITED	25/05/2009	-
U31501DL2011PTC226928	SUDHIR CAST RESIN TRANSFORMERS PRIVATE LIMITED	02/11/2011	-
U18109DL2012PTC239929	KHLOE RETAIL PRIVATE LIMITED	07/08/2012	-
U70100DL2013PTC247867	A2Z INFRAHEIGHTS PRIVATE LIMITED	27/09/2014	-

<b>Name :</b>	Mr. Sudhir Seth
<b>Designation :</b>	Managing Director
<b>Address :</b>	14 Chinar Drive, DLF Chattarpur Farms, New Delhi – 110074, India
<b>Date of Birth/Age :</b>	01.05.1953
<b>Date of Appointment :</b>	27.09.2012
<b>PAN No.:</b>	ABBPS7543Q
<b>DIN No. :</b>	00281778

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CIN/FCRN	Company Name	Begin Date	End Date
U70100DL2013PTC248100	LIGHT INFRASTRUCTURE PRIVATE LIMITED	29/09/2017	-
U70100DL2013PTC247867	A2Z INFRAHEIGHTS PRIVATE LIMITED	27/09/2014	-
U31501DL2011PTC226928	SUDHIR CAST RESIN TRANSFORMERS PRIVATE LIMITED	02/11/2011	-
U31200DL2009PLC190575	SUDHIR SALES & SERVICES LIMITED	25/05/2009	-
U45400DL2008PTC175280	SUNSHINE BUILDESTATE PRIVATE LIMITED	29/09/2014	-
U70102DL2007PLC160912	SUDHIR POWER PROJECTS LIMITED	10/12/2008	-
U45203DL2005PTC140380	MAGNA INFRASTRUCTURE PRIVATE LIMITED	25/09/2014	-
U45201DL2005PTC136318	HEIGHTS INFRASTRUCTURE PRIVATE LIMITED	29/09/2014	-
U72200DL2005PTC136020	MASTER INFRASTRUCTURE PRIVATE LIMITED	15/03/2014	-
U45201DL2004PTC128188	AVYA DEVELOPERS PRIVATE LIMITED	25/09/2014	-
U65921DL1996PTC077710	PRUDENCE CAPITAL AND MONEY MARKETS PRIVATE LIMITED	29/09/2014	-
U74899DL1989PTC035027	PERFECT COMMERCIAL PRIVATE LIMITED	29/09/2014	-
U85110DL1993PLC308149	SUDHIR TRANSFORMERS LIMITED	20/09/2008	-

**Name :** Mr. Maharaj Kishen Trisal  
**Designation :** Whole-time Director  
**Address :** V-9/3, DLF City Phase – 3, Gurugram– 122002, Haryana, India  
**Date of Birth/Age :** 26.11.1953  
**PAN No.:** AABPT3496Q  
**Date of Appointment :** 16.12.2014  
**DIN No. :** 00059545

CIN/FCRN	Company Name	Begin Date	End Date
U85110DL1993PLC308149	SUDHIR TRANSFORMERS LIMITED	30/09/2014	-
L45201DL1983PLC016821	ANSAL HOUSING AND CONSTRUCTION LIMITED	24/09/2013	-
L52110HR1989PLC070351	KOHINOOR FOODS LIMITED.	30/09/2013	-
U40101DL1997PLC088255	RBC MOTORS INDIA LIMITED	02/11/2007	-
U70102DL2007PLC160912	SUDHIR POWER PROJECTS LIMITED	30/09/2010	-

U31200DL2009PLC190575	SUDHIR SALES & SERVICES LIMITED	29/09/2014	-
<b>Name :</b> Mrs. Indu Seth			
<b>Designation :</b> Director			
<b>Address :</b> 14 Chinar Drive, DLF Chattarpur Farms, New Delhi – 110074, India			
<b>Date of Birth/Age :</b> 25.10.1955			
<b>Qualification:</b> Graduate			
<b>Date of Appointment :</b> 29.09.2014			
<b>PAN No.:</b> AASPS9458A			
<b>DIN No. :</b> 00281711			
CIN/FCRN	Company Name	Begin Date	End Date
U65921DL1996PTC077710	PRUDENCE CAPITAL AND MONEY MARKETS PRIVATE LIMITED	29/09/2014	-
U34103DL2004PTC128817	ALIVE AUTOMOTIVES PRIVATE LIMITED	25/09/2014	-
U45203DL2005PTC140380	MAGNA INFRASTRUCTURE PRIVATE LIMITED	25/09/2014	-
U70102DL2007PLC160912	SUDHIR POWER PROJECTS LIMITED	10/12/2008	-
U45400DL2008PTC175280	SUNSHINE BUILDESTATE PRIVATE LIMITED	29/09/2014	-
U31200DL2009PLC190575	SUDHIR SALES & SERVICES LIMITED	25/05/2009	-
<b>Name :</b> Mr. Utsav Seth			
<b>Designation :</b> Director			
<b>Address :</b> Flat No. 501, 5 <sup>th</sup> Floor, Chitra Condominium, West Avenue, Santacruz (West), Mumbai – 400054, Maharashtra, India			
<b>Date of Birth/Age :</b> 24.07.1972			
<b>Date of Appointment :</b> 29.09.2014			
<b>DIN No. :</b> 01480780			
CIN/FCRN	Company Name	Begin Date	End Date
U31200DL2009PLC190575	SUDHIR SALES & SERVICES LIMITED	29/09/2014	-
U45400TN2007PTC063510	MODA LIVING SPACES PRIVATE LIMITED	28/09/2009	-
U85110DL1993PLC308149	SUDHIR TRANSFORMERS LIMITED	30/09/2014	-
U70102DL2007PLC160912	SUDHIR POWER PROJECTS LIMITED	29/09/2014	-
U74140TN2002PLC049617	SUPERSIGHT INDIA LIMITED	18/09/2002	-
U19201TN1997PLC039365	GTFC LIMITED	21/01/2014	-

<b>Name :</b>	Mr. Pankaj Renjhen
<b>Designation :</b>	Director
<b>Address :</b>	P-1/11, DLF City Phase – II, Gurugram– 122002, Haryana, India
<b>Date of Birth/Age :</b>	03.03.1976
<b>Qualification:</b>	MBA
<b>Date of Appointment :</b>	19.09.2008
<b>DIN No. :</b>	01809021

CIN/FCRN	Company Name	Begin Date	End Date
U85110DL1993PLC308149	SUDHIR TRANSFORMERS LIMITED	30/09/2014	-
U70102DL2007PLC160912	SUDHIR POWER PROJECTS LIMITED	30/09/2010	-
U31200DL2009PLC190575	SUDHIR SALES & SERVICES LIMITED	29/09/2014	-

**KEY EXECUTIVES**

<b>Name :</b>	Mr. Kunal Malhotra
<b>Designation :</b>	Secretary
<b>Address :</b>	59, Sahyog Apartments, Pitampura, Delhi – 110034, India
<b>Date of Birth/Age :</b>	25.06.1979
<b>Qualification:</b>	Company Secretary & LLB
<b>Date of Appointment :</b>	08.03.2006
<b>PAN No.:</b>	AIOPM1494N

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2016**

Names of Shareholders	No. of Shares
Sudhir Seth	4202079
Rahul Seth	1
Indu Seth	525525
Kritika Seth	525
Sudhir Seth HUF	525
Kamala Seth	10
Rahul Seth HUF	10
<b>Total</b>	<b>4728675</b>

**Equity Share Break up (Percentage of Total Equity)**

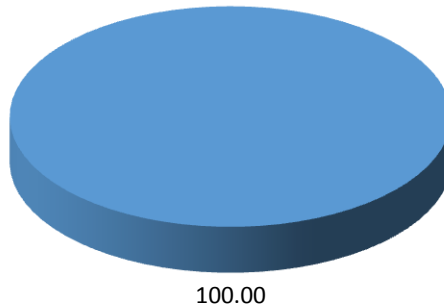
**AS ON 29.09.2016**

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Category	Percentage
Promoters- Individual/Hindu Undivided Family- Indian	100.00
<b>Total</b>	<b>100.00</b>

### Share holding pattern

■ Promoters- Individual/Hindu Undivided Family- Indian



### BUSINESS DETAILS

<b>Line of Business :</b>	Subject is mainly engaged in the business of manufacturing and supply of Diesel Generator Sets, Transformers, Panels, Packaged Sub- Stations and associate equipments and its parts. [Registered Activity]		
<b>Products / Services :</b>	<b>Name and Description of main products / services</b>	<b>NIC Code of the Product/service</b>	
	Manufacture of power generators (except battery charging alternators for internal combustion engines), motor generator sets (except turbine generator set units)	27101	
<b>Brand Names :</b>	Not Available		
<b>Agencies Held :</b>	Not Available		
<b>Exports :</b>	Not Divulged		
<b>Imports :</b>	Not Divulged		
<b>Terms :</b>	Not Divulged		

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**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark:</b>	--
<b>No. of Employees :</b>	Information denied by the management	
<b>Bankers :</b>	<b>Banker Name :</b>	State Bank of India
	<b>Branch :</b>	Industrial Finance Branch14th Floor, Jawahar Vyapar Bhawan, 1 Tolstoy Marg, New Delhi - 110001, India
	<b>Person Name (With Designation) :</b>	--
	<b>Contact Number :</b>	--
	<b>Name of Account Holder :</b>	--
	<b>Account Number :</b>	--
	<b>Account Since (Date/Year of Account Opening) :</b>	--
	<b>Average Balance Maintained :</b>	--
	<b>Credit Facilities Enjoyed (CC/OD/Term Loan) :</b>	--
	<b>Account Operation :</b>	--
	<b>Remark :</b>	--
<ul style="list-style-type: none"> <li>Citi Bank N.A., Jeevan Bharti Building, 4th Floor124 Connaught Circus, Connaught Place, New Delhi - 110001, India</li> </ul>		
<b>Facilities :</b>	<b>(INR In Million)</b>	
	<b>SECURED LOAN</b>	<b>As on      As on</b>

		<b>31.03.2016</b>	<b>31.03.2015</b>
	<b>SHORT TERM BORROWING</b>		
	Other loans and advances, others	41.183	76.490
	<b>Total</b>	<b>41.183</b>	<b>76.490</b>

<b>Auditors :</b>	
<b>Name :</b>	S.R. Batliboi and Associates LLP Chartered Accountants
<b>Address :</b>	Golf View Corporate Tower-B, Sector 42, Sector Road, Gurugram – 122002, Haryana, India
<b>Income-tax PAN of auditor or auditor's firm :</b>	AABFS3421N
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Subsidiary Companies:</b>	<ul style="list-style-type: none"> <li>• Sudhir Power Projects Limited</li> <li>• Sudhir Sales &amp; Services Limited</li> <li>• Sudhir Transformers Limited</li> <li>• Sudhir Gensets FZE, UAE</li> <li>• Double Ess Estates Private Limited</li> <li>• Sudhir Tesar Private Limited</li> </ul>
<b>Joint Ventures:</b>	<ul style="list-style-type: none"> <li>• Consortium of Sudhir Power Projects Limited and Sudhir Power Limited</li> </ul>
<b>Enterprises owned or significantly influenced by key management personnel or their relatives:</b>	<ul style="list-style-type: none"> <li>• S.R. Seth &amp; Sons</li> <li>• Master Infrastructure Private Limited</li> <li>• Sudhir Ready Gensets Consortium</li> <li>• Sunshine Buildestate Private Limited</li> <li>• Consortium of Sudhir Power Projects Limited and Cobra</li> <li>• Sudhir Foundation</li> </ul>

### CAPITAL STRUCTURE

**AS ON 31.03.2016**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
15000000	Equity Shares	INR 10/- each	INR 150.000 Million
260000000	Preference Shares	INR 10/- each	INR 2600.000 Million
	<b>Total</b>		<b>INR 2750.000</b>

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			<b>Million</b>
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**Issued Subscribed & Paid-up Capital :**

<b>No. of Shares</b>	<b>Type</b>	<b>Value</b>	<b>Amount</b>
4728675	Equity Shares	INR 10/- each	INR 47.287 Million

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**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET (STANDALONE)**

SOURCES OF FUNDS	31.03.2016	31.03.2015	31.03.2014
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	47.287	47.287	47.287
(b) Reserves and Surplus	13996.757	12974.402	11911.776
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>14044.044</b>	<b>13021.689</b>	<b>11959.063</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.000	0.000	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long-term liabilities	0.000	0.000	18.290
(d) long-term provisions	0.000	0.000	2.318
<b>Total Non-current Liabilities (3)</b>	<b>0.000</b>	<b>0.000</b>	<b>20.608</b>
(4) Current Liabilities			
(a) Short-term borrowings	41.183	76.490	21.590
(b) Trade payables	1514.994	1233.499	1286.366
(c) Other current liabilities	331.208	444.853	599.756
(d) Short-term provisions	19.750	17.826	58.344
<b>Total Current Liabilities (4)</b>	<b>1907.135</b>	<b>1772.668</b>	<b>1966.056</b>
<b>TOTAL</b>	<b>15951.179</b>	<b>14794.357</b>	<b>13945.727</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	1149.123	1244.174	1152.579
(ii) Intangible Assets	4.774	7.769	10.755
(iii) Tangible assets capital work-in-progress	879.560	0.000	178.902
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	756.627	890.021	967.146
(c) Deferred tax assets (net)	54.058	34.162	10.813
(d) Long-term loans and advances	1171.871	1894.693	1727.176
(e) Other Non-current assets	3.241	53.971	41.792
<b>Total Non-Current Assets</b>	<b>4019.254</b>	<b>4124.790</b>	<b>4089.163</b>

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(2) Current assets			
(a) Current investments	8273.428	7419.752	6046.112
(b) Inventories	1372.771	1256.274	1618.669
(c) Trade receivables	1147.098	813.378	1050.219
(d) Cash and bank balances	257.233	255.085	287.095
(e) Short-term loans and advances	820.501	808.103	754.411
(f) Other current assets	60.894	116.975	100.058
<b>Total Current Assets</b>	<b>11931.925</b>	<b>10669.567</b>	<b>9856.564</b>
<b>TOTAL</b>	<b>15951.179</b>	<b>14794.357</b>	<b>13945.727</b>

**PROFIT & LOSS ACCOUNT (STANDALONE)**

	<b>PARTICULARS</b>	<b>31.03.2016</b>	<b>31.03.2015</b>	<b>31.03.2014</b>
	<b>SALES</b>			
	Income	9125.236	7945.357	8993.565
	Other Income	399.767	696.487	605.218
	<b>TOTAL</b>	<b>9525.003</b>	<b>8641.844</b>	<b>9598.783</b>
<b>Less</b>	<b>EXPENSES</b>			
	Cost of Materials Consumed	7235.215	6164.578	7421.266
	Purchases of Stock-in-Trade	0.000	0.000	13.465
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(36.124)	117.170	(44.744)
	Employee benefit expense	362.387	329.496	312.894
	CSR expenditure	0.650	0.500	0.000
	Other expenses	570.064	556.761	484.808
	<b>TOTAL</b>	<b>8132.192</b>	<b>7168.505</b>	<b>8187.689</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>1392.811</b>	<b>1473.339</b>	<b>1411.094</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>	15.333	13.707	13.451
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>1377.478</b>	<b>1459.632</b>	<b>1397.643</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>	110.781	134.702	108.598
	<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>1266.697</b>	<b>1324.930</b>	<b>1289.045</b>
<b>Less</b>	<b>TAX</b>	244.342	262.304	229.169
	<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>1022.355</b>	<b>1062.626</b>	<b>1059.876</b>

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<b>EARNINGS IN FOREIGN CURRENCY</b>				
F.O.B. Value of Exports		91.143	85.848	71.605
<b>TOTAL EARNINGS</b>		<b>91.143</b>	<b>85.848</b>	<b>71.605</b>
<b>IMPORTS</b>				
Raw Materials		81.509	104.778	47.625
Components and spare parts		0.000	0.155	1.545
Capital Goods		24.181	0.000	5.333
<b>TOTAL IMPORTS</b>		<b>105.690</b>	<b>104.933</b>	<b>54.503</b>
<b>Earnings / (Loss) Per Share (INR)</b>		<b>216.20</b>	<b>224.72</b>	<b>224.14</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2016	31.03.2015	31.03.2014
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net cash flows from (used in) operations	1099.588	1062.225	1349.531
Net cash flows from (used in) operating activities	830.576	749.603	1053.404

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Average Collection Days (Sundry Debtors / Income * 365 Days)	45.88	37.37	42.62
Account Receivables Turnover (Income / Sundry Debtors)	7.96	9.77	8.56
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	76.43	73.03	63.15
Inventory Turnover (Operating Income / Inventories)	1.01	1.17	0.87
Asset Turnover (Operating Income / Net Fixed Assets)	0.68	1.18	1.05

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**LEVERAGE RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i>	0.12	0.12	0.14
Debt Equity Ratio <i>(Total Liability / Networth)</i>	0.00	0.01	0.00
Current Liabilities to Networth <i>(Current Liabilities / Net Worth)</i>	0.14	0.14	0.16
Fixed Assets to Networth <i>(Net Fixed Assets / Networth)</i>	0.14	0.10	0.11
Interest Coverage Ratio <i>(PBIT / Financial Charges)</i>	90.84	107.49	104.91

**PROFITABILITY RATIOS**

PARTICULARS		31.03.2016	31.03.2015	31.03.2014
Net Profit Margin <i>((PAT / Sales) * 100)</i>	%	11.20	13.37	11.78
Return on Total Assets <i>((PAT / Total Assets) * 100)</i>	%	6.41	7.18	7.60
Return on Investment (ROI) <i>((PAT / Networth) * 100)</i>	%	7.28	8.16	8.86

**SOLVENCY RATIOS**

PARTICULARS	31.03.2016	31.03.2015	31.03.2014
Current Ratio <i>(Current Assets / Current Liabilities)</i>	6.26	6.02	5.01
Quick Ratio <i>((Current Assets – Inventories) / Current Liabilities)</i>	5.54	5.31	4.19
G-Score Ratio Financial <i>(Networth / Total Assets)</i>	0.88	0.88	0.86
G-Score Ratio Debt <i>(Debts / Equity Capital)</i>	0.87	1.62	0.46
G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i>	6.26	6.02	5.01

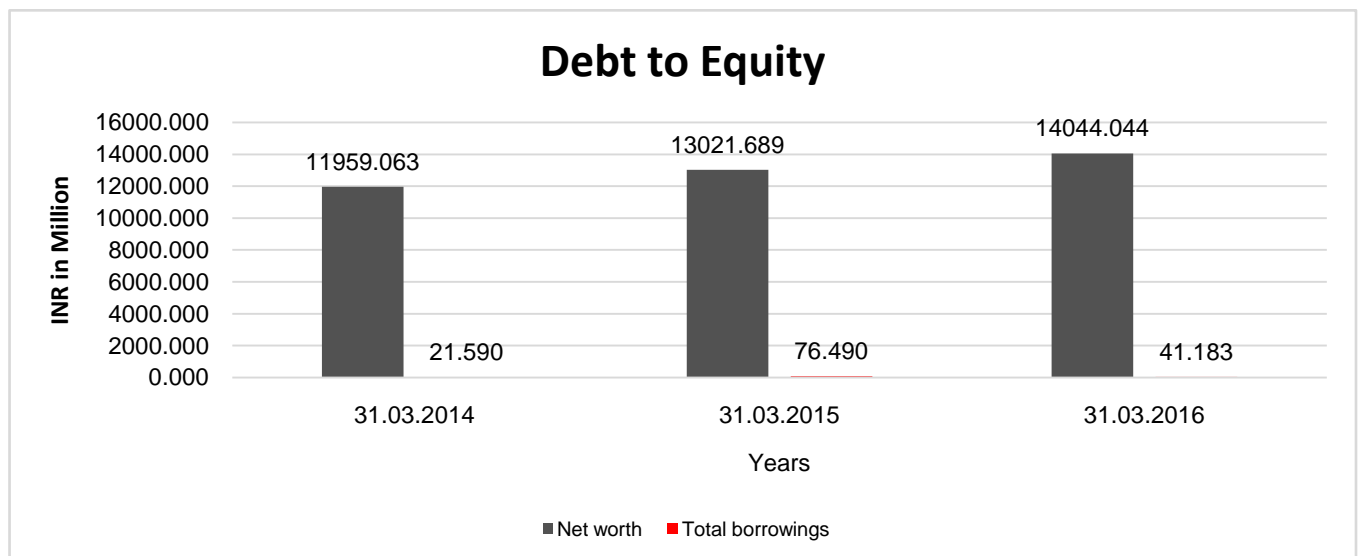
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Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

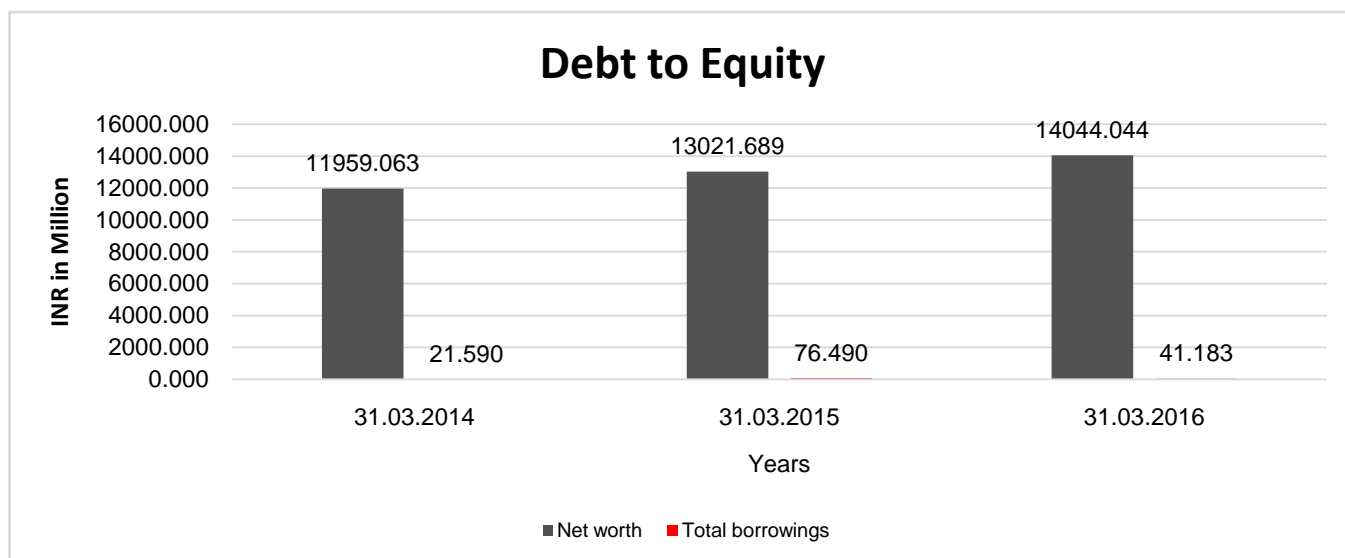
Particular	31.03.2014 (INR In Million)	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)
Share Capital	47.287	47.287	47.287
Reserves & Surplus	11911.776	12974.402	13996.757
Money received against share warrants	0.000	0.000	0.000
Share Application money pending allotment	0.000	0.000	0.000
<b>Net worth</b>	<b>11959.063</b>	<b>13021.689</b>	<b>14044.044</b>
Long-term borrowings	0.000	0.000	0.000
Short term borrowings	21.590	76.490	41.183
<b>Total borrowings</b>	<b>21.590</b>	<b>76.490</b>	<b>41.183</b>
<b>Debt/Equity ratio</b>	<b>0.002</b>	<b>0.006</b>	<b>0.003</b>



**YEAR-ON-YEAR GROWTH**

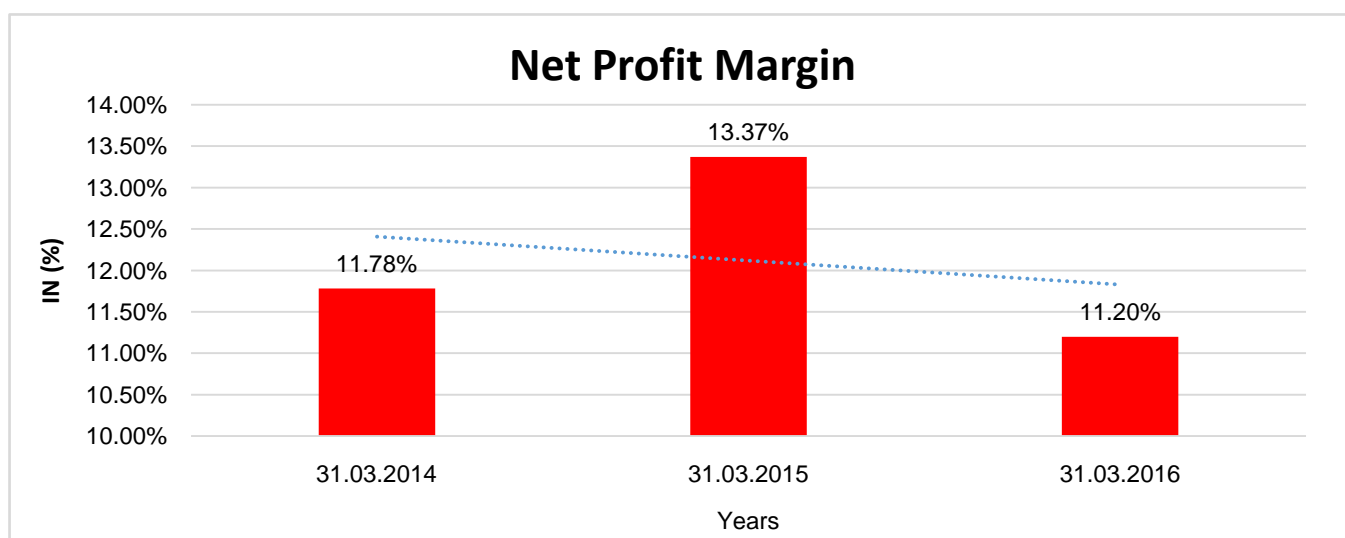
Year on Year Growth	31.03.2014 (INR In Million)	31.03.2015 (INR In Million)	31.03.2016 (INR In Million)
Sales	8993.565	7945.357	9125.236
		<b>(11.655)</b>	<b>14.850</b>

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#### NET PROFIT MARGIN

Net Profit Margin	31.03.2014	31.03.2015	31.03.2016
	(INR In Million)	(INR In Million)	(INR In Million)
Sales	8993.565	7945.357	9125.236
Profit/ (Loss)	1059.876	1062.626	1022.355
	<b>11.78 %</b>	<b>13.37 %</b>	<b>11.20 %</b>



**ABRIDGED BALANCE SHEET (CONSOLIDATED)**

<b>SOURCES OF FUNDS</b>			<b>31.03.2016</b>
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital			47.287
(b) Reserves & Surplus			14303.883
(c) Money received against share warrants			0.000
(2) Share Application money pending allotment			
Minority Interest			11.240
<b>Total Shareholders' Funds (1) + (2)</b>			<b>14362.410</b>
(3) Non-Current Liabilities			
(a) long-term borrowings			0.000
(b) Deferred tax liabilities (Net)			0.000
(c) Other long term liabilities			0.000
(d) long-term provisions			0.000
<b>Total Non-current Liabilities (3)</b>			<b>0.000</b>
(4) Current Liabilities			
(a) Short term borrowings			808.789
(b) Trade payables			2208.847
(c) Other current liabilities			745.094
(d) Short-term provisions			54.957
<b>Total Current Liabilities (4)</b>			<b>3817.687</b>
<b>TOTAL</b>			<b>18180.097</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets			1980.649
(ii) Intangible Assets			12.939
(iii) Capital work-in-progress			879.560
(iv) Intangible assets under development			0.000
(b) Non-current Investments			303.985
(c) Deferred tax assets (net)			82.457
(d) Long-term Loan and Advances			1261.870
(e) Other Non-current assets			35.995
<b>Total Non-Current Assets</b>			<b>4557.455</b>
(2) Current assets			
(a) Current investments			8396.299
(b) Inventories			1863.781
(c) Trade receivables			1843.806

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(d) Cash and cash equivalents			537.539
(e) Short-term loans and advances			434.445
(f) Other current assets			546.772
<b>Total Current Assets</b>			<b>13622.642</b>
<b>TOTAL</b>			<b>18180.097</b>

**PROFIT & LOSS ACCOUNT (CONSOLIDATED)**

	<b>PARTICULARS</b>		<b>31.03.2016</b>
	<b>SALES</b>		
	Income		11772.589
	Other Income		383.163
	<b>TOTAL</b>		<b>12155.752</b>
<b>Less</b>	<b>EXPENSES</b>		
	Cost of Materials Consumed		8287.303
	Project Execution Expenses		924.186
	Cost of material consumed in hotel operation		15.023
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade		(157.596)
	Employees benefits expense		605.393
	Other expenses		827.111
	<b>TOTAL</b>		<b>10501.420</b>
	<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>		<b>1654.332</b>
<b>Less</b>	<b>FINANCIAL EXPENSES</b>		<b>53.312</b>
	<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>		<b>1601.020</b>
<b>Less/ Add</b>	<b>DEPRECIATION/ AMORTISATION</b>		<b>238.603</b>
	<b>PROFIT/ (LOSS) BEFORE TAX</b>		<b>1362.417</b>
<b>Less</b>	<b>TAX</b>		<b>280.626</b>
	<b>PROFIT/ (LOSS) AFTER TAX</b>		<b>1081.791</b>
<b>Add</b>	<b>Share of PROFIT/ (LOSS) transferred to minority</b>		<b>2.355</b>
	<b>Net Profit for the year after minority interest</b>		<b>1084.146</b>

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	<b>Earnings / (Loss) Per Share (INR)</b>			<b>229.27</b>

**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	Yes
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	Yes
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

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**CORPORATE INFORMATION**

Subject is a closely held Company domiciled in India and incorporated under the provisions of the Companies Act, 1956. The Company is mainly engaged in the business of manufacturing and supply of diesel generating sets and associate equipments and its parts. The Company also runs a hotel at Gurgaon in the state of Haryana.

**INDEX OF CHARGE:**

S N O	SRN	CHA RGE ID	CHARGE HOLDER NAME	DATE OF CREA TION	DATE OF MODIFIC ATION	DATE OF SATISFA CTION	AMOU NT	ADDRESS
1	G0410 7702	10002 8248	STATE BANK OF INDIA	28/04/ 2016	-	-	600000 000.0	INDUSTRIAL FINANCE BRANCH14TH FLOOR, JAWAHAR VYAPAR BHAWAN, 1 TOLSTOY MARGNEW DELHIDL1100011 N
2	C4616 8878	10512 873	THE HONGK ONG AND SHANGH AI BANKIN G CORPOR ATION LIMITED	25/07/ 2014	04/03/20 15	-	250000 000.0	BIRLA TOWER25, BARAKHAMBHA ROADNEW DELHIDL1100011 N
3	G7098 7417	10443 757	THE HONGK ONG AND SHANGH AI BANKIN G CORPOR ATION LIMITED	01/08/ 2013	21/12/20 17	-	105000 0000.0	25 BARAKHAMBHA ROADNEW DELHIDL1100011 N
4	B8275	10444	YES	23/07/	-	-	500000	9TH FLOOR,

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	3237	364	BANK LIMITED	2013			000.0	NEHRU CENTRE, DISCOVERY OF INDIA, DR. ANNIE BESANT ROAD, WORLI, MUMBAI MH400018IN
5	B9556 9299	10161 097	KOTAK MAHINDRA BANK LIMITED	03/06/ 2009	17/01/20 14	-	100000 0000.0	7TH FLOOR, AMBADEEP BUILDING, K G MARG, NEW DELHIDL1100011N
6	B8736 2422	10159 748	HDFC BANK LIMITED	10/04/ 2009	24/09/20 13	-	700000 000.0	HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL WMUMBAIMH400013IN
7	C8168 9085	80013 566	CITI BANK N.A.	01/11/ 2002	19/02/20 16	-	174000 0000.0	JEEVAN BHARTI BUILDING, 4TH FLOOR 124 CONNAUGHT CIRCUS, CONNAUGHT PLACE NEW DELHIDL1100011N
8	B7914 0646	10077 158	ABN AMRO BANK N.V.	31/10/ 2007	28/12/20 09	04/07/20 13	300000 000.0	HANSALYA BUILDING 15 BARAKHAMB ROAD NEW DELHIDL1100011N
9	B1640 9559	10157 898	SYNDICATE BANK	30/03/ 2009	-	20/06/20 11	216000 000.0	29A/1, MADHO MANSION, ASAF ALI ROAD, NEW DELHIDL1100021N

**FIXED ASSETS:**

**Tangible assets**

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- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Computer equipments
- Office equipment

**Intangible assets**

- Computer software

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

**4] Record on Financial Crime :**

Charges or conviction registered against subject: **None**

**5] Records on Violation of Anti-Corruption Laws :**

Charges or investigation registered against subject: **None**

**6] Records on Int'l Anti-Money Laundering Laws/Standards :**

Charges or investigation registered against subject: **None**

**7] Criminal Records**

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

**8] Affiliation with Government :**

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

**9] Compensation Package :**

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

**10] Press Report :**

No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 63.67
UK Pound	1	INR 86.11
Euro	1	INR 76.59

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	PUJ
<b>Analysis Done by :</b>	PSD
<b>Report Prepared by :</b>	KVT

**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	YES
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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