

MIRA INFORM REPORT

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| Report No. : | 483870 |
| Report Date : | 05.01.2018 |

IDENTIFICATION DETAILS

| | |
|--------------------------------|--|
| Name : | SUN VALLEY INDUSTRIES CORP. |
| Formerly Known As : | B.C. LTD. |
| Registered Office : | 25th Floor, 700 West Georgia Street, Vancouver BC V7Y 1B3 |
| Country : | Canada |
| Date of Incorporation : | 29.08.2017 |
| Legal Form : | Corporation |
| Line of Business : | <ul style="list-style-type: none"> • Subject is precious metals focused investment fund with branch offices across the globe. • Gold Ores • Gold Ore Mining |
| No. of Employees : | 1 |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

| | |
|------------------------|----|
| MIRA's Rating : | NB |
|------------------------|----|

| Credit Rating | Explanation | Rating Comments |
|---------------|--------------|--|
| NB | New Business | No recommendation can be done due to business in infancy stage |

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| | |
|----------------------------|--------------|
| Status : | New Business |
| Payment Behaviour : | Unknown |
| Litigation : | Clear |

NOTES:

Any query related to this report can be made on e-mail: infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

| Country Name | Previous Rating (30.06.2017) | Current Rating (30.09.2017) |
|--------------|---------------------------------|--------------------------------|
| Canada | A1 | A1 |

| Risk Category | ECGC Classification |
|----------------------|------------------------|
| Insignificant | A1 |
| Low Risk | A2 |
| Moderately Low Risk | B1 |
| Moderate Risk | B2 |
| Moderately High Risk | C1 |
| High Risk | C2 |
| Very High Risk | D |

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CANADA - ECONOMIC OVERVIEW

Canada resembles the US in its market-oriented economic system, pattern of production, and high living standards. Since World War II, the impressive growth of the manufacturing, mining, and service sectors has transformed the nation from a largely rural economy into one primarily industrial and urban. Canada has a large oil and natural gas sector with the majority of crude oil production derived from oil sands in the western provinces, especially Alberta. Canada now ranks third in the world in proved oil reserves behind Venezuela and Saudi Arabia and is the world's sixth-largest oil producer.

The 1989 Canada-US Free Trade Agreement and the 1994 North American Free Trade Agreement (which includes Mexico) dramatically increased trade and economic integration between the US and Canada. Canada and the US enjoy the world's most comprehensive and highly balanced bilateral trade and investment relationship, with merchandise trade of \$544 billion in 2016, services trade of over \$80 billion, and two-way investment stocks of nearly \$700 billion. Over three-fourths of Canada's exports are destined for the US each year. Canada is the largest foreign supplier of energy to the US, including oil, natural gas, and electric power, and a top source of US uranium imports.

Given its abundant natural resources, highly skilled labor force, and modern capital stock, Canada enjoyed solid economic growth from 1993 through 2007. The global economic crisis of 2007-08 moved the Canadian economy into sharp recession by late 2008, and Ottawa posted its first fiscal deficit in 2009 after 12 years of surplus. Canada's major banks emerged from the financial crisis of 2008-09 among the strongest in the world, owing to the financial sector's tradition of conservative lending practices and strong capitalization. Since the fall in world oil prices in 2014, Canada has achieved modest economic growth.

Source : CIA

STATUTORY INFORMATION

Legal Name: SUN VALLEY INDUSTRIES CORP.
Trade Names: SUN VALLEY INDUSTRIES CORP.
ID: BC1131940
Date Created: 2017
Date Incorporated: Incorporated on August 29, 2017
10:01 AM Pacific Time
Legal Address: 25TH FLOOR
700 WEST GEORGIA STREET
VANCOUVER BC V7Y 1B3
CANADA
Operative Address: 25TH FLOOR
700 WEST GEORGIA STREET
VANCOUVER BC V7Y 1B3
CANADA
Telephone: 1 604 684 9151
Fax: NA
Legal Form: CORPORATION
Email: jeff@sunvalleyinv.com
Registered in: BRITISH COLUMBIA
Website: www.sunvalleyinv.com
Contact: Sodhi, Vikram
Staff: 1
Activity: SIC Code 1041, Gold Ores
NAICS Code 212221, Gold Ore Mining

BANKS

ROYAL BANK OF CANADA

HISTORY

The company was founded in 2017.
Previous Company Name Date of Company Name Change
1131940 B.C. LTD. September 08, 2017

PRINCIPAL ACTIVITY

Sun Valley Investments (SVI) is a precious metals focused investment fund with branch offices across the globe.

Products/Services description:

SVI leverages its deep capital markets expertise and longstanding relationships with mining companies to structure a broad range of financial products including precious metals streams, royalties, and offtakes. The fund finances the entire precious metals supply chain: mineral exploration, production, processing and refining.

Brands:

NA

Sales are:

Wholesale

Clients:

NA

Suppliers:

NA

Operations area:

National

The subject employs

1 employee

Payments:

NA

LOCATION

Headquarters :

25TH FLOOR
700 WEST GEORGIA STREET
VANCOUVER BC V7Y 1B3
CANADA

Comments on Address:

NA

Branches:

NA

Related Companies:

The company has operations in:

Sun Valley Investments LLC
1201 N, Orange Street, Suit-700
7144, Wilmington,
Delaware, United States

CIIGSA
Medellin, Colombia

India
DUBAI
PERU

GROUP STRUCTURE AND SUBSIDIARY COMPANIES

| | |
|-------------------------------|---|
| Listed at the stock exchange: | NO |
| Capital: | NA |
| Shareholders: | This is a private company. We were not able to confirm major holders. |
| Management: | DIRECTOR INFORMATION Sodhi, Vikram Mailing Address: 7002 WOODRIDGE DRIVE HOUSTON TX 77012 UNITED STATES Possible Agent: Firm Farris, Vaughan, Wills & Murphy LLP |

FINANCIAL INFORMATION

The company does not make its financial statements public.

LEGAL FILINGS

| | |
|-------------------------------|---|
| CASES | No found. |
| OFAC Sanctions List Search | The company is not listed in the OFAC list. |

SUMMARY

Sun Valley Investments (SVI) is a precious metals focused investment fund with branch offices across the globe.

The company operates as part of Sun Valley Investments LLC, located in USA.

It has only 4 months of experience in Canadian market; since its incorporation.

We suggest working with guarantees and monitoring the subject for the following 12 months.

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RISK INFORMATION

| | |
|-----------|---------|
| DEBTS | NA |
| PAYMENTS | Unknown |
| CASH FLOW | NA |
| STATUS | Active |

INTERVIEW

| | |
|----------|--|
| NAME | - |
| POSITION | - |
| COMMENTS | The person contacted was reluctant to provide any information. |

FOREIGN EXCHANGE RATES

| Currency | Unit | Indian Rupees |
|-----------|------|---------------|
| US Dollar | 1 | INR 63.39 |
| UK Pound | 1 | INR 85.74 |
| Euro | 1 | INR 76.25 |
| CAD | 1 | INR 50.71 |

Note: Above are approximate rates obtained from sources believed to be correct

INFORMATION DETAILS

| | |
|-----------------------------|-----|
| Analysis Done by : | PRI |
| Report Prepared by : | NIT |

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RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|--|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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