

MIRA INFORM REPORT

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| Report No. : | 484485 |
| Report Date : | 06.01.2018 |

IDENTIFICATION DETAILS

| | |
|-------------------------------------------------------------|--------------------------------------------------------------------|
| Name : | ALLANASONS PRIVATE LIMITED (w.e.f. 29.10.2014) |
| Formerly Known As : | ALLANASONS LIMITED |
| Registered Office : | Allana House, 4, Allana Road, Colaba, Mumbai – 400001, Maharashtra |
| Tel. No.: | 91-22-22811000 |
| Country : | India |
| Financials (as on) : | 31.03.2016 |
| Date of Incorporation : | 01.02.1973 |
| Com. Reg. No.: | 11-016285 |
| Capital Investment / Paid-up Capital : | INR 19.099 Million |
| CIN No.: [Company Identification No.] | U51990MH1973PTC016285 |
| TIN No.: | 27550246462 |
| IEC No.: | 0388078375 |
| TAN No.: [Tax Deduction & Collection Account No.] | Not Available |
| PAN No.: | AAACA4533D |

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| | |
|---------------------------|---------------------------------------------------------------------------------------|
| [Permanent Account No.] | |
| GST No.: | 27AAACA4533D1Z6 [Mumbai] 29AAACA4533D1Z2 [Bangalore] |
| Legal Form : | Private Limited Liability Company |
| Line of Business : | Manufacturing, Exporting, Trading and Processing of Foodstuffs. [Registered Activity] |
| No. of Employees : | Information declined by the management |

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

A+

| Credit Rating | Explanation | Rating Comments |
|---------------|-------------|--------------------------------------------------------|
| A+ | Low Risk | Business dealings permissible with low risk of default |

| | |
|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Status : | Good |
| Payment Behaviour : | Regular |
| Litigation : | Clear |
| Comments : | <p>Subject is a subsidiary of "Phoenicia Shipping Company Limited" and was incorporated on 01st February 1973. The company has a presence in domestic trade and export of frozen food, spices, oil seeds, edible oil, coffee, cereals and fruits most of which are exported primarily to South East nations Europe and Middle East.</p> <p>For the financial year ended 2016, the company has achieved 2.62% growth in its revenue as compared to previous year revenue and has maintained average profitability margin of 1.32% during the year under review.</p> <p>Rating continues to derive strength from experienced promoters in food processing business, increasing business scale, established brand name, wide international presence with diversified product portfolio, and long-standing customer's relations.</p> <p>Rating also takes into consideration company's established track record of business operations supported by its satisfactory financial profile along with sound net worth base and above average debt coverage indicators.</p> <p>Moreover, company also receives strong financial and managerial support from its holding entity.</p> |

| | |
|--|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | <p>However, rating strength is partially offset by trading nature of business operations along with susceptibility to fluctuation in commodity prices movement imparting volatility to profitability and intense competition in the industry.</p> <p>Trade relations are reported as fair. Payments are reported to be regular and as per commitments.</p> <p>In view of aforesaid, the company can be considered good for normal business dealings at usual trade terms and conditions.</p> <p>NOTE: As per Registrar of Companies date of balance sheet (i.e. financial filed) is shown as 31.03.2017 but documents related to financial for the year 31.03.2017 are not available from any sources.</p> |
|--|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

EXTERNAL AGENCY RATING

| | |
|---------------------------|------------------------------------------------------------|
| Rating Agency Name | CARE |
| Rating | Short term Bank Facilities : A1+ |
| Rating Explanation | Very strong degree of safety and carry lowest credit risk. |
| Date | 03.01.2018 |

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 06.01.2018

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

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INFORMATION DECLINED

MANAGEMENT NON-COOPERATIVE [91-22-22811000]

[91-22-22628000/ 66569000/ 22874455] Numbers are continuously ringing

LOCATIONS

| | |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Registered Office : | Allana House, 4, Allana Road, Colaba, Mumbai – 400001, Maharashtra, India |
| Tel. No.: | 91-22-22811000/ 22874455 |
| Fax No.: | 91-22-22044821/ 22047002 |
| E-Mail : | ankhan@allana.com allanasons@allana.com info@allana.com |
| Website : | http://www.allana.com www.allanagroup.in |
| Corporate Office : | Allana Centre, A. R. J. Allana Marg, 113 / 115 M.G Road, Fort, Mumbai - 400001, Maharashtra, India |
| Tel. No.: | 91-22-22628000/ 66569000 |
| Fax No.: | 91-22-22695700/ 22695701 |
| Branch Offices : | Located at: <ul style="list-style-type: none"> • Bangalore • Mangalore • New Delhi • Hyderabad • Kochi • Punjab • Uttar Pradesh • Madhya Pradesh • Telangana • Gujarat • Tamilnadu • Navi Mumbai • West Bengal |

DIRECTORS

AS ON: 31.03.2017

| | |
|---------------|--------------------------|
| Name : | Mr. Rashid Sohrab Kadimi |
|---------------|--------------------------|

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| | |
|------------------------------|------------------------------------------------------------------------------------------------------|
| Designation : | Director |
| Address : | 4C-14, Versova View, 4 Bungalow Road, Andheri (West), Mumbai – 400053, Maharashtra, India |
| Date of Birth/Age : | 17.07.1948 |
| Qualification : | BE, MBA, ICWA |
| PAN No.: | AALPK3031E |
| Date of Appointment : | 09.05.2011 |
| DIN No.: | 00212790 |
| Name : | Mr. Shaikh Khalil Shakil |
| Designation : | Director |
| Address : | Flat No. C-110, 1 st Floor, Liberty Comp, Vashi, Navi Mumbai – 400705, Maharashtra, India |
| Date of Birth/Age : | 19.08.1969 |
| Date of Appointment : | 01.09.2012 |
| DIN No.: | 01205080 |
| Name : | Mr. Fauzan Mustafa Alavi |
| Designation : | Director |
| Address : | 603-Carlton Court, Perry Cross Road, Bandra (West), Mumbai – 400050, Maharashtra, India |
| Date of Birth/Age : | 16.12.1969 |
| Qualification : | Post Graduate |
| Date of Appointment : | 14.06.2011 |
| DIN No.: | 03552053 |

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 31.03.2017

| Names of Shareholders | No. of Shares |
|----------------------------------------------------------------------------------------------|----------------------|
| Phoenicia Shipping Company Limited, India | 159628 |
| Allana Investments and Trading Company Limited, India | 31355 |
| S N Bhatni holding as nominee for Allana Investments and Trading Company Limited | 01 |
| Anwar Chauhan holding as nominee for Allana Investments and Trading Company Limited | 01 |
| M K Haridas holding as nominee for Allana Investments and Trading Company Limited | 01 |
| R S Kadimi holding as nominee for Allana Investments and Trading Company Limited | 01 |
| Iqbal Abdulgani Soorya holding as nominee for Allana Investments and Trading Company Limited | 01 |
| Total | 190988 |

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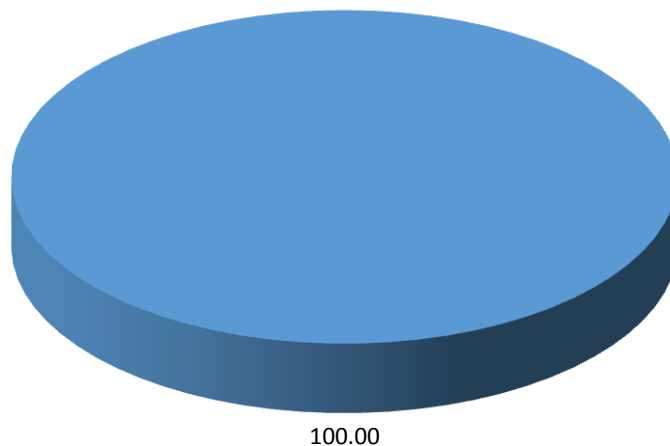
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| | | |
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AS ON: 30.09.2017

| Equity Share Breakup | Percentage of Holding |
|----------------------------|-----------------------|
| Category | |
| Promoters – Body Corporate | 100.00 |
| Total | 100.00 |

Share holding pattern

■ Promoters – Body Corporate



BUSINESS DETAILS

| | | |
|---------------------------|---------------------------------------------------------------------------------------|-----------------------------|
| Line of Business : | Manufacturing, Exporting, Trading and Processing of Foodstuffs. [Registered Activity] | |
| Products : | ITC Code No. | Product Descriptions |
| | 23011010 | Frozen Food Stuff |

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| | |
|------------------------|--------------|
| Brand Names : | Not Divulged |
| Agencies Held : | Not Divulged |
| Exports : | Not Divulged |
| Imports : | Not Divulged |
| Terms : | |
| Selling : | Not Divulged |
| Purchasing : | Not Divulged |

PRODUCTION STATUS: NOT AVAILABLE

GENERAL INFORMATION

| | | |
|---------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| Suppliers : | Reference: | Not Divulged |
| | Name of the Person (Designation): | -- |
| | Contact Number: | -- |
| | Since how long known: | -- |
| | Maximum limit dealt: | -- |
| | Experience: | -- |
| | Remark | -- |
| Customers : | Reference: | Not Divulged |
| | Name of the Person (Designation): | -- |
| | Contact Number: | -- |
| | Since how long known: | -- |
| | Maximum limit dealt: | -- |
| | Experience: | -- |
| | Remark | -- |
| No. of Employees : | Information denied by the management | |
| Bankers : | <ul style="list-style-type: none"> • Yes Bank Limited • Kotak Mahindra Bank Limited • HDFC Bank Limited • Union Bank of India Mumbai Samachar Marg Branch, 66/80 Mumbai Samachar Marg, Mumbai - 400023, Maharashtra, India | |

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| Facilities : | SECURED LOANS | 31.03.2016 INR In Million | 31.03.2015 INR In Million |
|--------------|----------------------------------|------------------------------|------------------------------|
| | | SHORT TERM BORROWINGS | |
| | Other loans and advances, others | 1656.250 | 0.000 |
| | Total | 1656.250 | 0.000 |

| | |
|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Auditors : | |
| Name : | Rajendra and Company Chartered Accountants |
| Address : | 1311, Dalamal Tower, 211 Nariman Point, Mumbai, Maharashtra, India |
| PAN No.: | AAAFB6405G |
| Memberships : | Not Available |
| Collaborators : | Not Available |
| Holding company: | <ul style="list-style-type: none"> Phoenicia Shipping Company Private Limited, India [U35110MH1976PTC019187] |
| Associates: | <ul style="list-style-type: none"> Indagro Foods Private Limited, India [U15100MH1992PTC068160] Allana Cold Storage Private Limited, India [U63020MH1973PTC016807] Alagro Trading Private Limited, India [U51900MH1984PTC033754] Allana Pharmachem Private Limited, India [U65990MH1984PTC032824] |
| Enterprises which are owned, or have significant influence of or are partners with Key management personnel and their relatives: | <ul style="list-style-type: none"> IVP Limited, India [L74999MH1929PLC001503] |

CAPITAL STRUCTURE

AS ON: 31.03.2016

Authorised Capital :

| No. of Shares | Type | Value | Amount |
|---------------|---------------|----------------|--------------------|
| 200000 | Equity Shares | INR 100/- each | INR 20.000 Million |

Issued, Subscribed & Paid-up Capital :

| No. of Shares | Type | Value | Amount |
|---------------|------|-------|--------|
|---------------|------|-------|--------|

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| | | | |
|--------|---------------|----------------|--------------------|
| 190988 | Equity Shares | INR 100/- each | INR 19.099 Million |
| | | | |

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

| SOURCES OF FUNDS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|------------------------------------------------|------------------|------------------|------------------|
| I. EQUITY AND LIABILITIES | | | |
| (1) Shareholders' Funds | | | |
| (a) Share Capital | 19.099 | 19.099 | 19.099 |
| (b) Reserves and Surplus | 5726.181 | 4673.451 | 4237.246 |
| (c) Money received against share warrants | 0.000 | 0.000 | 0.000 |
| (2) Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Total Shareholders' Funds (1) + (2) | 5745.280 | 4692.550 | 4256.345 |
| (3) Non-Current Liabilities | | | |
| (a) long-term borrowings | 0.000 | 0.000 | 0.000 |
| (b) Deferred tax liabilities (Net) | 0.000 | 0.000 | 0.000 |
| (c) Other long-term liabilities | 0.000 | 0.000 | 0.000 |
| (d) long-term provisions | 38.892 | 32.871 | 16.977 |
| Total Non-current Liabilities (3) | 38.892 | 32.871 | 16.977 |
| (4) Current Liabilities | | | |
| (a) Short-term borrowings | 1656.250 | 0.000 | 1249.998 |
| (b) Trade payables | 19595.025 | 18415.401 | 16826.195 |
| (c) Other current liabilities | 74.203 | 28.071 | 102.141 |
| (d) Short-term provisions | 48.304 | 40.822 | 37.768 |
| Total Current Liabilities (4) | 21373.782 | 18484.294 | 18216.102 |
| TOTAL | 27157.954 | 23209.715 | 22489.424 |
| II. ASSETS | | | |
| (1) Non-current assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible assets | 522.759 | 309.936 | 275.222 |
| (ii) Intangible Assets | 4.552 | 10.380 | 25.470 |
| (iii) Tangible assets capital work-in-progress | 16.703 | 59.844 | 2.002 |
| (iv) Intangible assets under development | 0.000 | 0.000 | 0.000 |
| (b) Non-current Investments | 817.028 | 817.028 | 817.035 |
| (c) Deferred tax assets (net) | 10.538 | 20.589 | 1.481 |
| (d) Long-term loans and advances | 26.083 | 13.423 | 54.062 |
| (e) Other Non-current assets | 0.000 | 0.000 | 0.000 |
| Total Non-Current Assets | 1397.663 | 1231.200 | 1175.272 |
| (2) Current assets | | | |

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| | | | |
|-----------------------------------|------------------|------------------|------------------|
| (a) Current investments | 0.000 | 0.000 | 0.000 |
| (b) Inventories | 6800.982 | 5875.911 | 6942.671 |
| (c) Trade receivables | 8443.072 | 7598.315 | 10023.781 |
| (d) Cash and bank balances | 9260.046 | 7302.863 | 3472.605 |
| (e) Short-term loans and advances | 776.400 | 767.636 | 455.204 |
| (f) Other current assets | 479.791 | 433.790 | 419.892 |
| Total Current Assets | 25760.291 | 21978.515 | 21314.153 |
| TOTAL | 27157.954 | 23209.715 | 22489.425 |

PROFIT & LOSS ACCOUNT

| | PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|-------------|-------------------------------------------------------------------------------|-------------------|-------------------|-------------------|
| | SALES | | | |
| | Revenue from Operations | 109150.953 | 106366.910 | 104781.679 |
| | Other Income | 90.162 | 39.581 | 3.296 |
| | TOTAL | 109241.115 | 106406.491 | 104784.975 |
| Less | EXPENSES | | | |
| | Cost of Materials Consumed | 2859.188 | 3498.222 | 2168.648 |
| | Purchases of Stock-in-Trade | 98283.690 | 93552.855 | 93916.214 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | (700.242) | 595.930 | (1296.087) |
| | Employee benefit expense | 418.577 | 469.958 | 228.316 |
| | CSR expenditure | 39.866 | 30.679 | 0.000 |
| | Other expenses | 6035.568 | 5963.029 | 7302.217 |
| | TOTAL | 106936.647 | 104110.673 | 102319.308 |
| | PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION | 2304.468 | 2295.818 | 2465.667 |
| Less | FINANCIAL EXPENSES | 0.000 | 0.000 | 0.000 |
| | PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION | 2304.468 | 2295.818 | 2465.667 |
| Less | DEPRECIATION/ AMORTISATION | 86.951 | 83.917 | 47.098 |
| | PROFIT/ (LOSS) BEFORE TAX | 2217.517 | 2211.901 | 2418.569 |
| Less | TAX | 771.711 | 779.262 | 826.282 |
| | PROFIT/ (LOSS) AFTER TAX | 1445.806 | 1432.639 | 1592.287 |

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| EARNINGS IN FOREIGN CURRENCY | | | | |
|------------------------------------------|--|----------------|-------------------|------------------|
| F.O.B. Value of Exports | | 0.000 | 100571.231 | 98882.411 |
| TOTAL EARNINGS | | 0.000 | 100571.231 | 98882.411 |
| IMPORTS | | | | |
| Raw Materials | | 0.000 | 0.000 | 275.845 |
| Components and Stores parts | | 0.000 | 0.662 | 0.000 |
| TOTAL IMPORTS | | 0.000 | 0.662 | 0.000 |
| Earnings / (Loss) Per Share (INR) | | 7570.14 | 11689.95 | 8337.11 |

CURRENT MATURITIES OF LONG TERM DEBT DETAILS

| Particulars | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|----------------------------------------------------|-------------------|-------------------|-------------------|
| Current Maturities of Long term debt | NA | NA | NA |
| Cash generated from operations | NA | NA | NA |
| Net cash flows from (used in) operations | 1282.960 | 6756.434 | (571.688) |
| Net cash flows from (used in) operating activities | 500.887 | 5954.661 | (1404.069) |

KEY RATIOS

EFFICIENCY RATIOS

| PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|-------------------------------------------------------------------|-------------------|-------------------|-------------------|
| Average Collection Days (Sundry Debtors / Income * 365 Days) | 28.23 | 26.07 | 34.92 |
| Account Receivables Turnover (Income / Sundry Debtors) | 12.93 | 14.00 | 10.45 |
| Average Payment Days (Sundry Creditors / Purchases * 365 Days) | 70.71 | 69.26 | 63.92 |
| Inventory Turnover (Operating Income / Inventories) | 0.34 | 0.39 | 0.36 |
| Asset Turnover (Operating Income / Net Fixed Assets) | 4.24 | 6.04 | 8.15 |

LEVERAGE RATIOS

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| PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|----------------------------------------------------------------------------|------------|------------|------------|
| Debt Ratio <i>((Borrowing + Current Liabilities) / Total Assets)</i> | 0.79 | 0.80 | 0.81 |
| Debt Equity Ratio <i>(Total Liability / Networth)</i> | 0.29 | 0.00 | 0.29 |
| Current Liabilities to Network <i>(Current Liabilities / Net Worth)</i> | 3.72 | 3.94 | 4.28 |
| Fixed Assets to Network <i>(Net Fixed Assets / Networth)</i> | 0.09 | 0.08 | 0.07 |
| Interest Coverage Ratio <i>(PBIT / Financial Charges)</i> | 0.00 | 0.00 | 0.00 |

PROFITABILITY RATIOS

| PARTICULARS | | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|---------------------------------------------------------------|---|------------|------------|------------|
| Net Profit Margin <i>((PAT / Sales) * 100)</i> | % | 1.32 | 1.35 | 1.52 |
| Return on Total Assets <i>((PAT / Total Assets) * 100)</i> | % | 5.32 | 6.17 | 7.08 |
| Return on Investment (ROI) <i>((PAT / Networth) * 100)</i> | % | 25.17 | 30.53 | 37.41 |

SOLVENCY RATIOS

| PARTICULARS | 31.03.2016 | 31.03.2015 | 31.03.2014 |
|--------------------------------------------------------------------------------------|------------|------------|------------|
| Current Ratio <i>(Current Assets / Current Liabilities)</i> | 1.21 | 1.19 | 1.17 |
| Quick Ratio <i>((Current Assets - Inventories) / Current Liabilities)</i> | 0.89 | 0.87 | 0.79 |
| G-Score Ratio Financial <i>(Networth / Total Assets)</i> | 0.21 | 0.20 | 0.19 |
| G-Score Ratio Debt <i>(Debts / Equity Capital)</i> | 86.72 | 0.00 | 65.45 |
| G-Score Ratio Liquidity <i>(Total Current Assets / Total Current Liabilities)</i> | 1.21 | 1.19 | 1.17 |

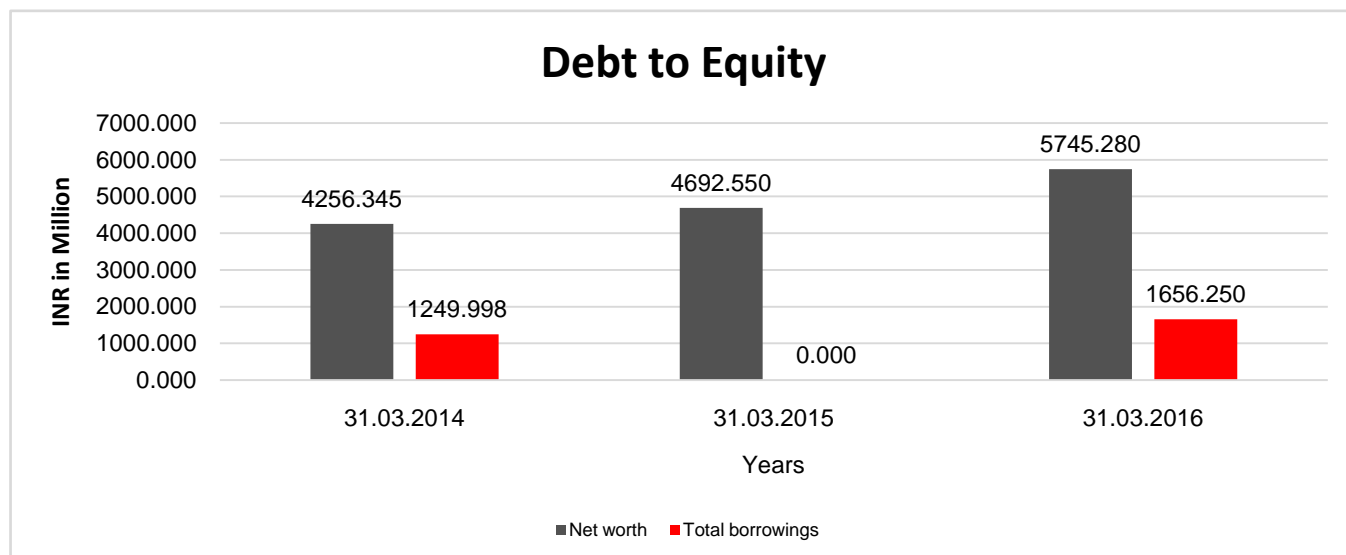
Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

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FINANCIAL ANALYSIS
[all figures are in INR Million]

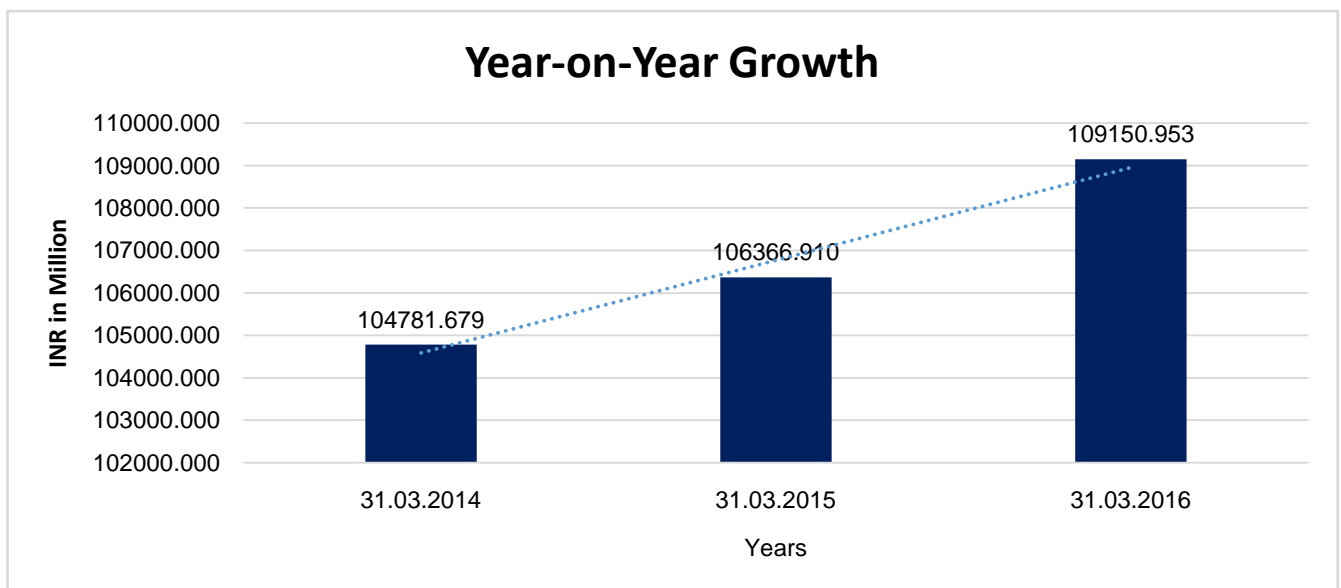
DEBT EQUITY RATIO

| Particular | 31.03.2014 | 31.03.2015 | 31.03.2016 |
|-------------------------------------------|-----------------|-----------------|-----------------|
| | INR In Million | INR In Million | INR In Million |
| Share Capital | 19.099 | 19.099 | 19.099 |
| Reserves & Surplus | 4237.246 | 4673.451 | 5726.181 |
| Share Application money pending allotment | 0.000 | 0.000 | 0.000 |
| Net worth | 4256.345 | 4692.550 | 5745.280 |
| long-term borrowings | 0.000 | 0.000 | 0.000 |
| Short term borrowings | 1249.998 | 0.000 | 1656.250 |
| Total borrowings | 1249.998 | 0.000 | 1656.250 |
| Debt/Equity ratio | 0.294 | 0.000 | 0.288 |



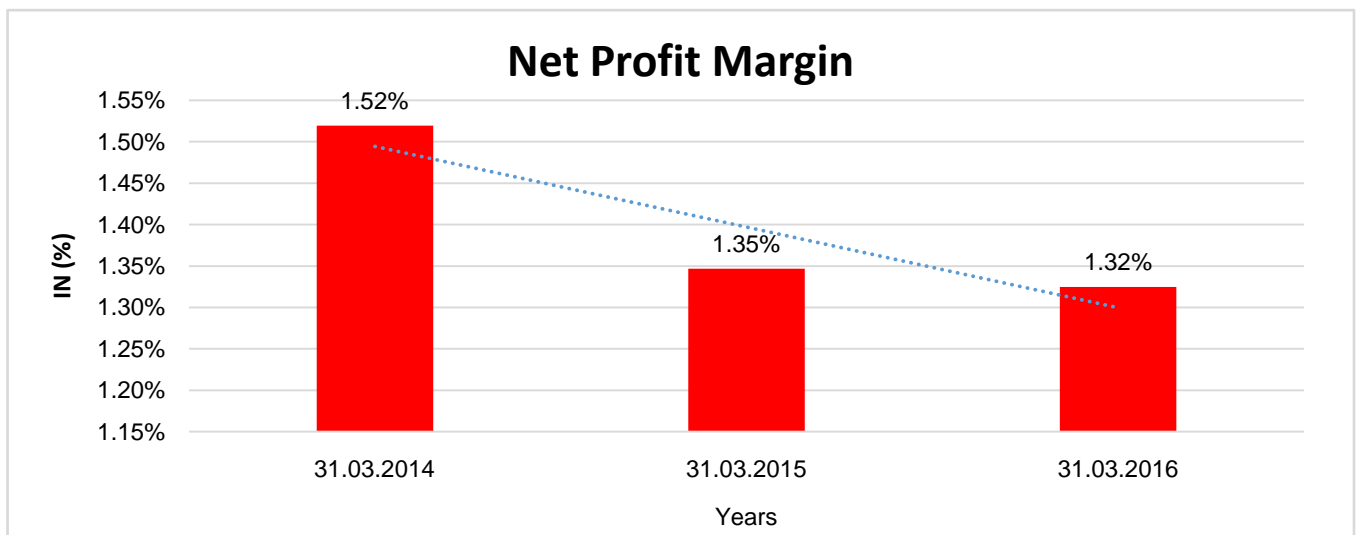
YEAR-ON-YEAR GROWTH

| Year on Year Growth | 31.03.2014 | 31.03.2015 | 31.03.2016 |
|---------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 104781.679 | 106366.910 | 109150.953 |
| | | 1.513 | 2.617 |



NET PROFIT MARGIN

| Net Profit Margin | 31.03.2014 | 31.03.2015 | 31.03.2016 |
|-------------------|----------------|----------------|----------------|
| | INR In Million | INR In Million | INR In Million |
| Sales | 104781.679 | 106366.910 | 109150.953 |
| Profit/ (Loss) | 1592.287 | 1432.639 | 1445.806 |
| | 1.52% | 1.35% | 1.32% |



LOCAL AGENCY FURTHER INFORMATION

| Sr. No. | Check list by info agents | Available in Report (Yes/No) |
|---------|-----------------------------------------------------|------------------------------|
| 1 | Year of establishment | Yes |
| 2 | Constitution of the entity -Incorporation details | Yes |
| 3 | Locality of the entity | Yes |
| 4 | Premises details | No |
| 5 | Buyer visit details | -- |
| 6 | Contact numbers | Yes |
| 7 | Name of the person contacted | No |
| 8 | Designation of contact person | No |
| 9 | Promoter's background | Yes |
| 10 | Date of Birth of Proprietor / Partners / Directors | Yes |
| 11 | Pan Card No. of Proprietor / Partners | No |
| 12 | Voter Id Card No. of Proprietor / Partners | No |
| 13 | Type of business | Yes |
| 14 | Line of Business | Yes |
| 15 | Export/import details (if applicable) | No |
| 16 | No. of employees | No |
| 17 | Details of sister concerns | Yes |
| 18 | Major suppliers | No |
| 19 | Major customers | No |
| 20 | Banking Details | Yes |
| 21 | Banking facility details | Yes |
| 22 | Conduct of the banking account | -- |
| 23 | Financials, if provided | Yes |
| 24 | Capital in the business | Yes |
| 25 | Last accounts filed at ROC, if applicable | No |
| 26 | Turnover of firm for last three years | Yes |
| 27 | Reasons for variation <> 20% | -- |
| 28 | Estimation for coming financial year | No |
| 29 | Profitability for last three years | Yes |
| 30 | Major shareholders, if available | Yes |
| 31 | External Agency Rating, if available | Yes |
| 32 | Litigations that the firm/promoter involved in | -- |
| 33 | Market information | -- |
| 34 | Payments terms | No |
| 35 | Negative Reporting by Auditors in the Annual Report | No |

INDEX OF CHARGES

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| CHARGES REGISTERED | | | | | | | | |
|--------------------|---------------|---------------|---------------------------------------------------------------------------------------------|----------------------------|-----------------------------------------|--------------------------------|--------------|-----------------------------------------------------------------------------------------------------|
| S N O | SRN | CHAR GE ID | CHAR GE HOLD ER NAME | DATE OF CREA TION | DAT E OF MOD IFIC ATI ON | DATE OF SATISF ACTION | AMOUNT | ADDRESS |
| 1 | G0160 5229 | 10002 0256 | YES BANK LIMIT ED | 24/03/ 2016 | - | - | 2000000000.0 | NEHRU CENTRE, 9TH FLOOR, DISCOVERY OF INDIADR. A. B. ROAD, WORLIMUMBAIM H400018IN |
| 2 | G0041 0779 | 10001 6596 | The Hongk ong and Shang hai Bankin g Corpor ation Limite d | 17/03/ 2016 | - | - | 7665000000.0 | 52/60M.G. Road, FortMumbaiMH400 001IN |
| 3 | C6589 3190 | 10594 368 | HDFC BANK LIMIT ED | 07/09/ 2015 | - | - | 5000000000.0 | HDFC BANK HOUSEENAPATI BAPAT MARGLOWER PAREL WMUMBAIMH4000 13IN |
| 4 | C6482 7959 | 10592 279 | KOTA K MAHI NDRA BANK LIMIT ED | 04/09/ 2015 | - | - | 3000000000.0 | 27BKC, C 27, G BlockBandra Kurla Complex, Bandra (E),MumbaiMH400 051IN |
| 5 | C5984 6360 | 10362 020 | UNIO N BANK | 19/06/ 2012 | 17/0 7/20 15 | - | 3400000000.0 | MUMBAI SAMACHAR MARG |

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| | | | | | | | | |
|---|---------------|--------------|--------------------|----------------|---|---|--------------|-------------------------------------------------------------------------|
| | | | OF INDIA | | | | | BRANCH66/80 MUMBAI SAMACHAR MARG BRANCHMUMBAI MH400023IN |
| 6 | B3486 8836 | 10341 799 | VIJAY A BANK | 14/03/ 2012 | - | - | 1600000000.0 | OVERSEAS BRANCHNARIMA N POINTMUMBAIMH 400021IN |

CONTINGENT LIABILITIES:

| Particulars | 31.03.2016 (INR In Million) | 31.03.2015 (INR In Million) |
|------------------------------------------------------|--------------------------------|--------------------------------|
| Guarantees | 123.918 | 9.600 |
| Other money for which company is contingently liable | 58.367 | 81.197 |

REVIEW OF OPERATIONS:

During the year the Company achieved a turnover of INR 109150.900 Million as compared to INR.106366.900 Million in the previous year. The profit after tax for the current year is INR.1445.800 Million as compared to INR 1432.600 Million for the previous year.

FIXED ASSETS:

Tangible assets

- Land
- Buildings
- Plant and equipment
- Furniture and fixtures
- Vehicles
- Office equipment
- Computer equipments
- Office equipment

Intangible assets

- Computer software

CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

| Currency | Unit | INR |
|-----------|------|-----------|
| US Dollar | 1 | INR 63.38 |
| UK Pound | 1 | INR 86.02 |
| Euro | 1 | INR 76.50 |

INFORMATION DETAILS

| | |
|----------------------------------|-----|
| Information Gathered by : | SUP |
| Analysis Done by : | PRY |
| Report Prepared by : | RUP |

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SCORE FACTORS

| | | |
|-----------------------------|--------|-----|
| DEMERIT POINTS | | |
| --BANK CHARGES | YES/NO | YES |
| --LITIGATION | YES/NO | NO |
| --OTHER ADVERSE INFORMATION | YES/NO | NO |
| MERIT POINTS | | |
| --SOLE DISTRIBUTORSHIP | YES/NO | NO |
| --EXPORT ACTIVITIES | YES/NO | NO |
| --AFFILIATION | YES/NO | YES |
| --LISTED | YES/NO | NO |
| --OTHER MERIT FACTORS | YES/NO | YES |

RATING EXPLANATIONS

| Credit Rating | Explanation | Rating Comments |
|---------------|------------------|----------------------------------------------------------------|
| A++ | Minimum Risk | Business dealings permissible with minimum risk of default |
| A+ | Low Risk | Business dealings permissible with low risk of default |
| A | Acceptable Risk | Business dealings permissible with moderate risk of default |
| B | Medium Risk | Business dealings permissible on a regular monitoring basis |
| C | Medium High Risk | Business dealings permissible preferably on secured basis |
| D | High Risk | Business dealing not recommended or on secured terms only |
| NB | New Business | No recommendation can be done due to business in infancy stage |
| NT | No Trace | No recommendation can be done as the business is not traceable |

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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