

MIRA INFORM REPORT

Report No. :	483116
Report Date :	08.01.2018

IDENTIFICATION DETAILS

Name :	APEX HOMENEEDS PRIVATE LIMITED
Registered Office :	Plot No. G/1875, Kishan Gate No. 3, B/H. Shree Ram Hospital, G.I.D.C. Metoda, Rajkot-360021, Gujarat
Tel. No.:	91-2827-287741
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	10.03.2015
Com. Reg. No.:	04-082535
Capital Investment / Paid-up Capital :	INR 0.100 Million
CIN No.: [Company Identification No.]	U28910GJ2015PTC082535
IEC No.:	2415006157
GST No.:	Not Divulged
TAN No.: [Tax Deduction & Collection Account No.]	Not Available
PAN No.: [Permanent Account No.]	AANCA2976P

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Legal Form :	Private Limited Liability Company
Line of Business :	Manufacturing of Kitchenware Products. [Registered Activity]
No. of Employees :	Not Divulged

RATING & COMMENTS

(Mira Inform has adopted New Rating mechanism w.e.f. 23rd January 2017)

MIRA's Rating :

B

Credit Rating	Explanation	Rating Comments
B	Medium Risk	Business dealings permissible on a regular monitoring basis

Maximum Credit Limit :	USD 465
Status :	Moderate
Payment Behaviour :	Slow but correct
Litigation :	Clear
Comments :	<p>Subject was incorporated in the year 2015 having moderate track record.</p> <p>For the financial year 2017, the company has achieved top line growth in its revenue as compared to its previous year. However, it has reported very low profit margin during the year.</p> <p>Rating gets constrained on account of modest financial risk profile marked by weak net worth base and very small liquidity position.</p> <p>Rating further gets constrained by the company's limited track record of its business operation.</p> <p>Payments are reported to be slow but correct.</p> <p>In view of aforesaid, the company can be considered for business dealings with some caution.</p>

NOTES :

Any query related to this report can be made on e-mail : infodept@mirainform.com while quoting report number, name and date.

ECGC Country Risk Classification List

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Country Name	Previous Rating (30.06.2017)	Current Rating (30.09.2017)
India	A1	A1

Risk Category	ECGC Classification
Insignificant	A1
Low Risk	A2
Moderately Low Risk	B1
Moderate Risk	B2
Moderately High Risk	C1
High Risk	C2
Very High Risk	D

EXTERNAL AGENCY RATING

NOT AVAILABLE

RBI DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.01.2018.

IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

INFORMATION DECLINED

MANAGEMENT NON-COOPERATIVE

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[Contact No: 91-2827-287741]

LOCATIONS

Registered Office :	Plot No. G/1875, Kishan Gate No. 3, B/H. Shree Ram Hospital, G.I.D.C. Metoda, Rajkot-360021, Gujarat, India
Tel. No.:	91-2827-287741
Fax No.:	Not Available
E-Mail :	jtc.apex@gmail.com
Website :	http://www.apexkitchenware.com

DIRECTORS

AS ON: 31.03.2017

Name :	Mr. Bipinbhai Dayaljibhai Parekh		
Designation :	Director		
Address :	Block No. B-6-8, Vitrag Society, Nanavati Circle, Ghandhigram, Rajkot-360007, Gujarat, India		
Date of Birth/Age :	02.08.1970		
Date of Appointment :	10.03.2015		
PAN No.:	ABXPP1401C		
DIN No.:	06976513		
Name :	Mr. Tejasbhai Dayaljibhai Parekh		
Designation :	Director		
Address :	Block No.-B 10/1, Vitrag Society, Nanavati Chowk 150 Feet Ring Road, Raiya Road, Rajkot-360007, Gujarat, India		
Date of Birth/Age :	02.02.1975		
Date of Appointment :	10.03.2015		
PAN No.:	ACGPP8403L		
DIN No.:	06976519		
Other Directorship :			
	CIN/FCRN	Company Name	Begin Date
	U63030GJ2014PTC081233	JTC HOLIDAYS PRIVATE LIMITED	13/11/2014
Name :	Mr. Vijaybhai Dayaljibhai Parekh		
Designation :	Director		
Address :	Block No. B-2/11, Vitrag Society, Nanavati Chowk, Gandhigram, Raiya Road, Rajkot-360007, Gujarat, India		
Date of Birth/Age :	25.02.1967		
Date of Appointment :	10.03.2015		
PAN No.:	ABXPP1400D		
DIN No.:	06976523		

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Other Directorship :		
CIN/FCRN	Company Name	Begin Date
U63030GJ2014PTC081233	JTC HOLIDAYS PRIVATE LIMITED	13/11/2014

MAJOR SHAREHOLDERS / SHAREHOLDING PATTERN

AS ON: 30.09.2017

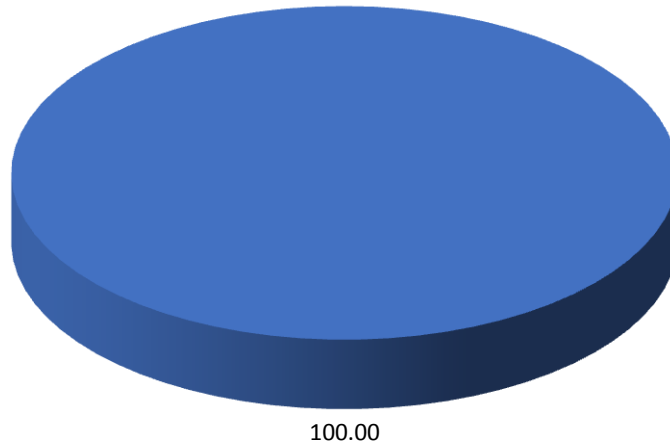
Names of Shareholders	No. of Shares	Percentage of Holding
Tejasbhai Dayaljibhai Parekh	3334	33.34
Vijaybhai Dayaljibhai Parekh	3333	33.33
Bipinbhai Dayaljibhai Parekh	3333	33.33
Total	10000	100.00

AS ON: 30.09.2017

Equity Share Breakup	Percentage of Holding
Category	
Promoters – Individual/ Hindu Undivided Family – Indian	100.00
Total	100.00

Share holding pattern

■ Promoters – Individual/ Hindu Undivided Family – Indian



BUSINESS DETAILS

Line of Business :	Manufacturing of Kitchenware Products. [Registered Activity]	
Products/ Services :	ITC Code No.	Product Descriptions
	82159100	Manufacturing of kitchen products
Brand Names :	Not Available	
Agencies Held :	Not Available	
Exports :	Not Divulged	
Imports :	Not Divulged	
Terms :		
Selling :	Not Divulged	
Purchasing :	Not Divulged	

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PRODUCTION STATUS: (NOT AVAILABLE)

GENERAL INFORMATION

Suppliers :	<ul style="list-style-type: none"> • JBS Industries • Rajesh Enterprise • Carewell Utensil Industries • Shree Raj Kitchen Products • Ganesh Enterprise • Sakariya Industries • Konvex Industries 																						
Customers :	<ul style="list-style-type: none"> • Bhubaneswar Rites Enterprise & Variety Store • Chitradurga Shri Laxmi Venkateshwar Metal Store • Sriganaganagar - Gautam Traders • Zirakpur- PCH Marketing • Vijaynagaram - Shree Ganesh Enterprises • Belgaum - Sachin Steel 																						
No. of Employees :	Not Divulged																						
Bankers :	<table border="1"> <tr> <td>Bank Name:</td> <td>ICICI Bank Limited</td> </tr> <tr> <td>Branch:</td> <td>--</td> </tr> <tr> <td>Person Name (with Designation):</td> <td>--</td> </tr> <tr> <td>Contact Number:</td> <td>--</td> </tr> <tr> <td>Name of Account Holder:</td> <td>--</td> </tr> <tr> <td>Account Number:</td> <td>--</td> </tr> <tr> <td>Account Since (Date/ Year of A/c Opening):</td> <td>--</td> </tr> <tr> <td>Average Balance Maintained (Optional):</td> <td>--</td> </tr> <tr> <td>Credit Facilities Enjoyed (CC/OD/Term Loan):</td> <td>--</td> </tr> <tr> <td>Account Operation:</td> <td>--</td> </tr> <tr> <td>Remarks:</td> <td>--</td> </tr> </table>	Bank Name:	ICICI Bank Limited	Branch:	--	Person Name (with Designation):	--	Contact Number:	--	Name of Account Holder:	--	Account Number:	--	Account Since (Date/ Year of A/c Opening):	--	Average Balance Maintained (Optional):	--	Credit Facilities Enjoyed (CC/OD/Term Loan):	--	Account Operation:	--	Remarks:	--
Bank Name:	ICICI Bank Limited																						
Branch:	--																						
Person Name (with Designation):	--																						
Contact Number:	--																						
Name of Account Holder:	--																						
Account Number:	--																						
Account Since (Date/ Year of A/c Opening):	--																						
Average Balance Maintained (Optional):	--																						
Credit Facilities Enjoyed (CC/OD/Term Loan):	--																						
Account Operation:	--																						
Remarks:	--																						
Facilities :	---																						
Auditors :																							
Name :	J N J and Associates Chartered Accountants																						
Address :	910-913, Top Floor, Star Plaza, Phulchhab Chowk, Rajkot-360001, Gujarat,																						

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	India
Tel. No.:	91-281-2454534/ 3046622
E-Mail :	info@jnassociates.in
PAN No.:	AAIFJ7805N
Memberships :	Not Available
Collaborators :	Not Available
Associates/Subsidiaries :	Not Available

CAPITAL STRUCTURE

AFTER: 31.03.2017

Authorised Capital : INR 1.500 Million

Issued, Subscribed & Paid-up Capital : INR 1.500 Million

AS ON: 31.03.2017

Authorised Capital :

No. of Shares	Type	Value	Amount
10000	Equity Shares	INR 10/- each	INR 0.100 Million

Issued, Subscribed & Paid-up Capital :

No. of Shares	Type	Value	Amount
10000	Equity Shares	INR 10/- each	INR 0.100 Million

FINANCIAL DATA
[all figures are in INR Million]

ABRIDGED BALANCE SHEET

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	0.100	0.100	0.100
(b) Reserves & Surplus	0.063	0.022	0.000
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
Total Shareholders' Funds (1) + (2)	0.163	0.122	0.100
(3) Non-Current Liabilities			
(a) Long-term borrowings	1.661	1.268	0.051
(b) Deferred tax liabilities (Net)	0.001	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
Total Non-current Liabilities (3)	1.662	1.268	0.051
(4) Current Liabilities			
(a) Short term borrowings	0.000	0.000	0.000
(b) Trade payables	4.136	0.659	0.250
(c) Other current liabilities	(0.099)	(0.053)	0.000
(d) Short-term provisions	0.026	0.009	0.000
Total Current Liabilities (4)	4.063	0.615	0.250
TOTAL	5.888	2.005	0.401
II. ASSETS			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	0.050	0.013	0.000
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	0.000	0.000	0.000
(c) Deferred tax assets (net)	0.000	0.000	0.000
(d) Long-term Loan and Advances	0.000	0.000	0.000
(e) Other Non-current assets	0.000	0.000	0.000
Total Non-Current Assets	0.050	0.013	0.000
(2) Current assets			

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(a) Current investments	0.000	0.000	0.000
(b) Inventories	1.860	1.260	0.278
(c) Trade receivables	3.611	0.545	0.000
(d) Cash and cash equivalents	0.133	0.141	0.123
(e) Short-term loans and advances	0.234	0.046	0.000
(f) Other current assets	0.000	0.000	0.000
Total Current Assets	5.838	1.992	0.401
TOTAL	5.888	2.005	0.401

PROFIT & LOSS ACCOUNT

	PARTICULARS	31.03.2017	31.03.2016	31.03.2015
	SALES			
	Revenue from Operations	11.047	2.172	0.011
	Other Income	0.774	0.379	0.000
	TOTAL	11.821	2.551	0.011
Less	EXPENSES			
	Cost of Materials Consumed	10.768	2.588	0.278
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(0.414)	(0.982)	(0.278)
	Other expenses	1.395	0.909	0.011
	TOTAL	11.749	2.515	0.011
	PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	0.072	0.036	0.000
Less	FINANCIAL EXPENSES	0.004	0.000	0.000
	PROFIT/ (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION	0.068	0.036	0.000
Less/ Add	DEPRECIATION/ AMORTISATION	0.009	0.005	0.000
	PROFIT/ (LOSS) BEFORE TAX	0.059	0.031	0.000
Less	TAX	0.017	0.010	0.000
	PROFIT/ (LOSS) AFTER TAX	0.042	0.021	0.000
	Earnings/ (Loss) Per Share (INR)	4.16	2.12	0.00

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CURRENT MATURITIES OF LONG TERM DEBT DETAILS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations	NA	NA	NA
Net Cash flow from (used in) Operations	NA	NA	NA

KEY RATIOS

EFFICIENCY RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days (Sundry Debtors / Income * 365 Days)	119.31	91.59	0.00
Account Receivables Turnover (Income / Sundry Debtors)	3.06	3.99	0.00
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	140.20	92.94	328.24
Inventory Turnover (Operating Income / Inventories)	0.04	0.03	0.00
Asset Turnover (Operating Income / Net Fixed Assets)	1.44	2.77	0.00

LEVERAGE RATIOS

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.97	0.94	0.75
Debt Equity Ratio (Total Liability / Networth)	10.19	10.39	0.51
Current Liabilities to Networth (Current Liabilities / Net Worth)	24.93	5.04	2.50
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.31	0.11	0.00

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Interest Coverage Ratio (PBIT / Financial Charges)	18.00	0.00	0.00
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PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Net Profit Margin (PAT / Sales) * 100	%	0.38	0.97	0.00
Return on Total Assets (PAT / Total Assets) * 100	%	0.71	1.05	0.00
Return on Investment (ROI) (PAT / Networth) * 100	%	25.77	17.21	0.00

SOLVENCY RATIOS

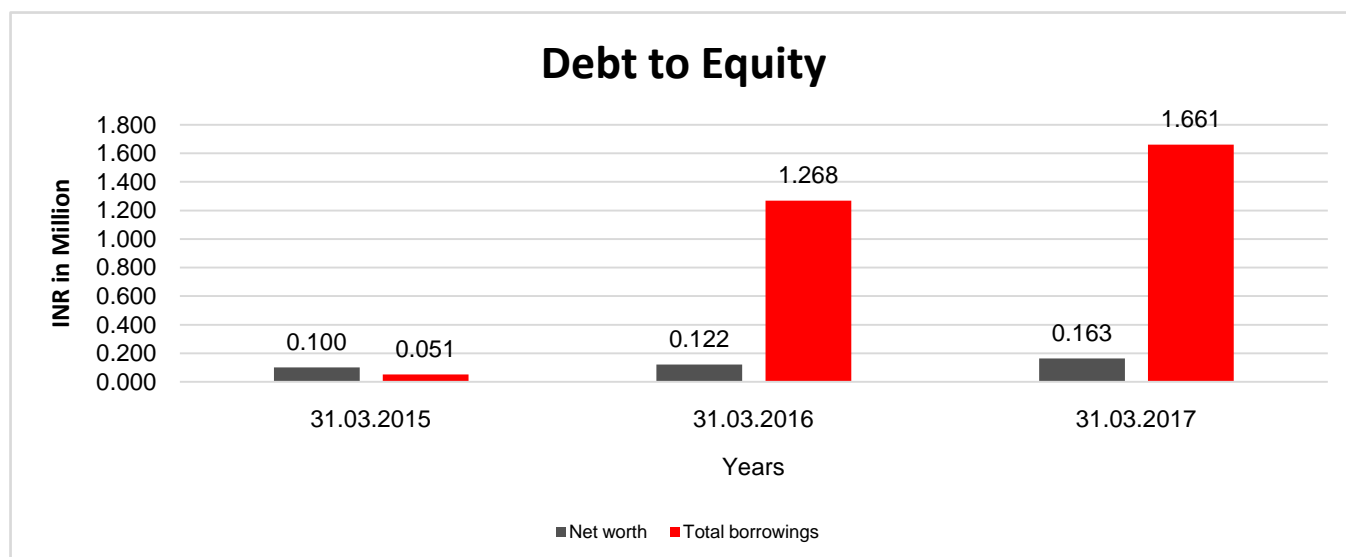
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		1.44	3.24	1.60
Quick Ratio (Current Assets – Inventories) / Current Liabilities)		0.98	1.19	0.49
G-Score Ratio Financial (Networth / Total Assets)		0.03	0.06	0.25
G-Score Ratio Debt (Debts / Equity Capital)		16.61	12.68	0.51
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		1.44	3.24	1.60

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

FINANCIAL ANALYSIS
[all figures are in INR Million]

DEBT EQUITY RATIO

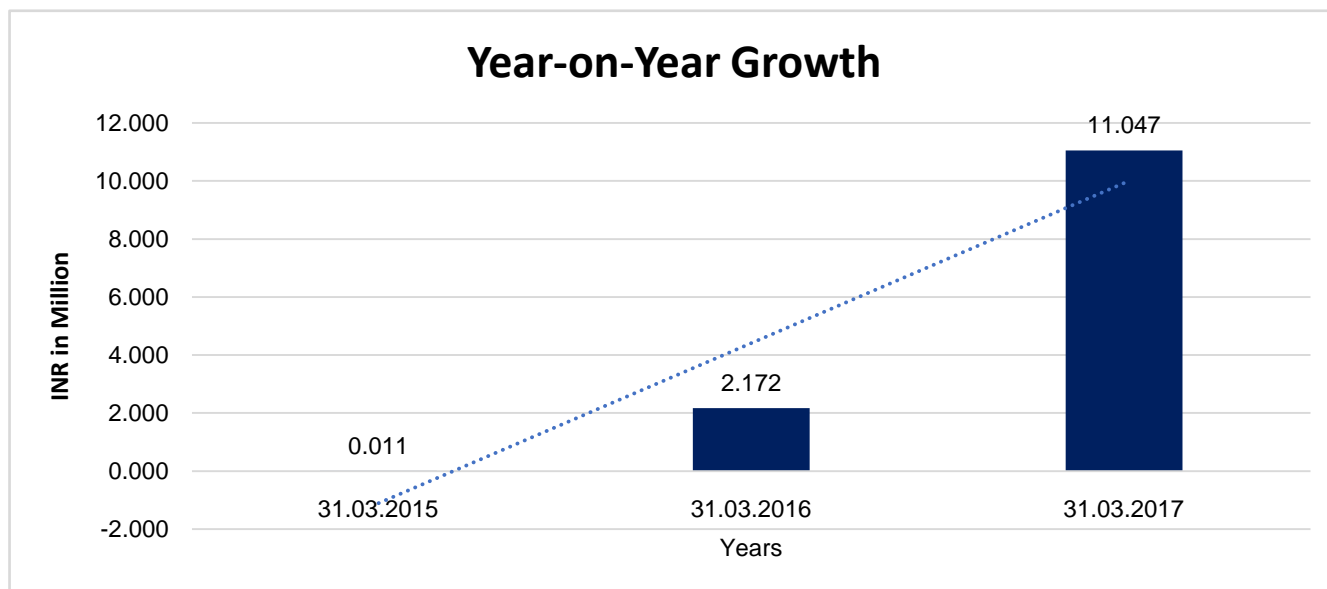
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	0.100	0.100	0.100
Reserves & Surplus	0.000	0.022	0.063
Share Application money pending allotment	0.000	0.000	0.000
Net worth	0.100	0.122	0.163
long-term borrowings	0.051	1.268	1.661
Short term borrowings	0.000	0.000	0.000
Total borrowings	0.051	1.268	1.661
Debt/Equity ratio	0.510	10.393	10.190



YEAR-ON-YEAR GROWTH

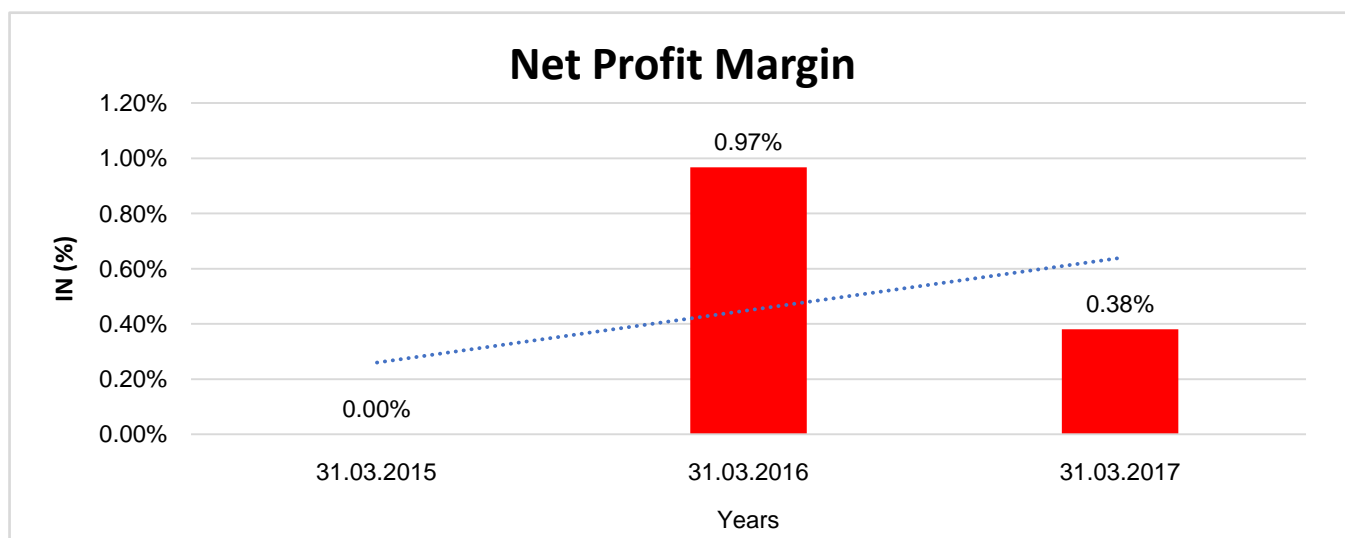
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	0.011	2.172	11.047
		19,645.455	408.610

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NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	0.011	2.172	11.047
Profit/ (Loss)	0.000	0.021	0.042
	0.00%	0.97%	0.38%



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LOCAL AGENCY FURTHER INFORMATION

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	No
8	Designation of contact person	No
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	No
18	Major suppliers	Yes
19	Major customers	Yes
20	Banking Details	Yes
21	Banking facility details	No
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

INDEX OF CHARGES: NO CHARGES EXISTS FOR COMPANY

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UNSECURED LOANS

PARTICULARS	31.03.2017 (INR In Million)	31.03.2016 (INR In Million)
LONG-TERM BORROWINGS		
Loan and advances from related parties		
Bipinbhai D. Parekh	0.666	0.446
Tejasbhai D. Parekh	0.460	0.240
Vijaybhai D. Parekh	0.400	0.180
Savitaben D Parekh	0.135	0.135
Advance from Customer		
Advanced by Customer	0.000	0.026
Aurangabad-Mahavir Agency	0.000	0.020
Jalaram Services	0.000	0.201
JTC Holidays Private Limited	0.000	0.020
Total	1.661	1.268

ACTIVITIES

The Company is registered in the Ministry of Corporate Affairs as a private limited company and is engaged in the manufacturing of kitchenware products. The Company is small company as per definition of Co Act.

STATE OF COMPANY'S AFFAIRS

During the period, the company achieved an operational gross income of INR 11.047 Million and having net profit after taxation provisions is INR 0.042 Million. The company has vision to develop in future.

FIXED ASSETS:

Tangible Assets

- Attendance System
- Lap Top
- Tally Accounting Software

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CMT REPORT (Corruption, Money Laundering & Terrorism]

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

1] INFORMATION ON DESIGNATED PARTY

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

2] Court Declaration :

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

3] Asset Declaration :

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

4] Record on Financial Crime :

Charges or conviction registered against subject: **None**

5] Records on Violation of Anti-Corruption Laws :

Charges or investigation registered against subject: **None**

6] Records on Int'l Anti-Money Laundering Laws/Standards :

Charges or investigation registered against subject: **None**

7] Criminal Records

No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.

8] Affiliation with Government :

No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.

9] Compensation Package :

Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.

10] Press Report :

No press reports / filings exists on the subject.

CORPORATE GOVERNANCE

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

CONTRAVENTION

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

FOREIGN EXCHANGE RATES

Currency	Unit	INR
US Dollar	1	INR 63.38
UK Pound	1	INR 86.02
Euro	1	INR 76.50

INFORMATION DETAILS

Information Gathered by :	GYT
Analysis Done by :	NIS
Report Prepared by :	IND

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SCORE FACTORS

DEMERIT POINTS		
--BANK CHARGES	YES/NO	NO
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

RATING EXPLANATIONS

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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