

## MIRA INFORM REPORT

Report No. :	484783
Report Date :	08.01.2018

### IDENTIFICATION DETAILS

Name :	KIMBERLEY ENGINEERS PRIVATE LIMITED
Registered Office :	402, Konark Shramm, M Malaviya Road, Tardeo, Mumbai – 400034, Maharashtra
Tel. No.:	91-22-23514240
Country :	India
Financials (as on) :	31.03.2017
Date of Incorporation :	29.06.1994
Com. Reg. No.:	11-079302
Capital Investment / Paid-up Capital :	INR 1.350 Million
CIN No.: [Company Identification No.]	U28920MH1994PTC079302
IEC No.:	Not Divulged
GSTIN No.:	Not Divulged
TAN No.: [Tax Deduction & Collection Account No.]	Not Available
PAN No.: [Permanent Account No.]	AABCK2908F

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<b>Legal Form :</b>	Private Limited Liability Company
<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Manufacturing of Machine Tools for working stone, ceramics, concrete, asbestos-cement or like mineral materials or for cold working glass.[Registered Activity]</li> <li>Manufacturing, Designing, casting, fabricating, assembling, constructing and trading of metals, alloys, tools, equipments, carbides etc. [As per Memorandum of Association].</li> </ul>
<b>No. of Employees :</b>	Information denied by the management

**RATING & COMMENTS**

(Mira Inform has adopted New Rating mechanism w.e.f. 23<sup>rd</sup> January 2017)

<b>MIRA's Rating :</b>	A
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Credit Rating	Explanation	Rating Comments
A	Acceptable Risk	Business dealings permissible with moderate risk of default

<b>Status :</b>	Good
<b>Payment Behaviour :</b>	Usually correct
<b>Litigation :</b>	Clear
<b>Comments :</b>	<p>Subject was incorporated in the year 1994. It is a manufacturer of cutting tools.</p> <p>For the financial year 2017, the company has achieved revenue growth of 9.26% as compared to the previous year along with an average profit margin.</p> <p>The sound financial risk profile of the company is marked by adequate network base along with negligible debt balance sheet profile.</p> <p>Rating takes into consideration the subject's healthy Earning Per Share of INR 265.46 against the Face Value of INR 100.00.</p> <p>Payments are reported to be usually correct.</p> <p>In view of aforesaid, the subject can be considered for business dealings at usual trade terms and conditions.</p>

**NOTES :**

Any query related to this report can be made on e-mail : [infodept@mirainform.com](mailto:infodept@mirainform.com) while quoting report number, name and date.

**EXTERNAL AGENCY RATING**

NOT AVAILABLE

**RBI DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available RBI Defaulters' list.

**EPF (Employee Provident Fund) DEFAULTERS' LIST STATUS**

Subject's name is not enlisted as a defaulter in the publicly available EPF (Employee Provident Fund) Defaulters' list as of 31-03-2016.

**BIFR (Board for Industrial & Financial Reconstruction) LISTING STATUS**

Subject's name is not listed as a Sick Unit in the publicly available BIFR (Board for Industrial & Financial Reconstruction) list as of 08.01.2018.

**IBBI (Insolvency and Bankruptcy Board of India) LISTING STATUS**

Subject's name is not listed in the publicly available IBBI (Insolvency and Bankruptcy Board of India) list as of report date.

**INFORMATION DENIED BY**

<b>Name :</b>	Ms. Archana
<b>Designation :</b>	Accountant
<b>Contact No.:</b>	91-9819840175
<b>Date :</b>	06.01.2018

**LOCATIONS**

<b>Registered Office :</b>	402, Konark Shramm, M Malaviya Road, Tardeo, Mumbai – 400034, Maharashtra, India
<b>Tel. No.:</b>	91-22-23514240
<b>Mobile No.:</b>	91-9819840175 [Ms. Archana]
<b>Fax No.:</b>	91-22-23514240
<b>E-Mail :</b>	<a href="mailto:kimberleyengrs@rediffmail.com">kimberleyengrs@rediffmail.com</a>

**DIRECTORS**

AS ON 31.03.2017

<b>Name :</b>	Mr. Manoj Khinji Katira
<b>Designation :</b>	Managing Director

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<b>Address :</b>	23 Bhaveshwar Shikhar R B Mehta Road, Ghatkopar, Mumbai – 400077, Maharashtra, India
<b>Date of Birth/Age :</b>	21.11.1959
<b>Date of Appointment :</b>	13.12.2011
<b>DIN No.:</b>	00003746
<b>Name :</b>	Liladhar Sharma
<b>Designation :</b>	Director
<b>Address :</b>	Hatdol 2, Shaeli Marg, Udaipur – 313001, Rajasthan, India
<b>Date of Birth/Age :</b>	03.03.1949
<b>Date of Appointment :</b>	29.06.1994
<b>DIN No.:</b>	00003750
<b>Name :</b>	Mr. Narendra Sharma
<b>Designation :</b>	Director
<b>Address :</b>	11, Modern complex, Bhuwana, Udaipur – 313004, Rajasthan, India
<b>Date of Birth/Age :</b>	16.12.1972
<b>Date of Appointment :</b>	18.01.2013
<b>DIN No.:</b>	01380061
<b>Name :</b>	Mrs. Bhavana Manoj Katira
<b>Designation :</b>	Director
<b>Address :</b>	23 Bhaveshwar Shikhar R B Mehta Road, Ghatkopar, Mumbai – 400077, Maharashtra, India
<b>Date of Birth/Age :</b>	20.10.1963
<b>Date of Appointment :</b>	18.01.2013
<b>DIN No.:</b>	06498903

**KEY EXECUTIVES**

<b>Name :</b>	Ms. Archana
<b>Designation :</b>	Accountant

**MAJOR SHAREHOLDERS**

**AS ON 31.03.2017**

<b>Names of Shareholders</b>	<b>No. of Shares</b>
Manoj Khimji Katira	6615
Liladhar Sharma	6000
Narendra Sharma	615
Ahura Exports Private Limited Jointly With Mr. Narendra Sharma	135
Ahura Exports Private Limited Jointly With Mr. Manoj Katira	135
<b>Total</b>	<b>13500</b>

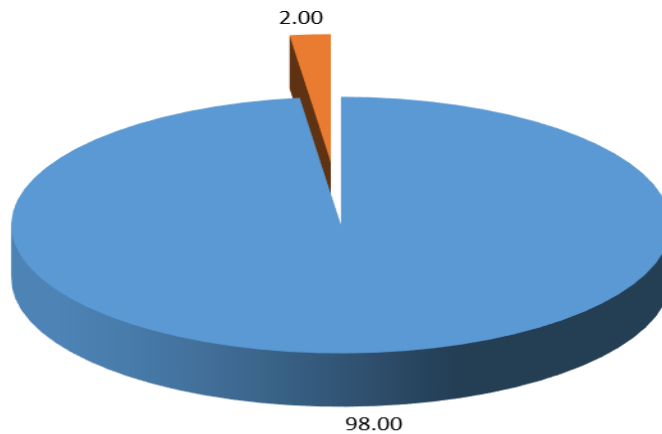
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AS ON 30.09.2017

Equity Share Break up Category	Percentage
Promoters – [Individual/Hindu Undivided Family – Indian]	98.00
Promoters – [Bodies corporate]	2.00
<b>Total</b>	<b>100.00</b>

### Share holding pattern

■ Promoters – [Individual/Hindu Undivided Family – Indian] ■ Promoters – [Bodies corporate]



**BUSINESS DETAILS**

<b>Line of Business :</b>	<ul style="list-style-type: none"> <li>Manufacturing of Machine Tools for working stone, ceramics, concrete, asbestos-cement or like mineral materials or for cold working glass.[Registered Activity]</li> <li>Manufacturing, Designing, casting, fabricating, assembling, constructing and trading of metals, alloys, tools, equipments, carbides etc. [As per Memorandum of Association].</li> </ul>	
<b>Products / Services :</b>	<b>ITC Code</b>	<b>Product/ Services Description</b>
	84641010	Segment used in Cutting Tools
<b>Brand Names :</b>	Not Available	
<b>Agencies Held :</b>	Not Available	
<b>Exports :</b>	Not Divulged	
<b>Imports :</b>	Not Divulged	
<b>Terms :</b>	Not Divulged	

**PRODUCTION STATUS – (NOT AVAILABLE)**

**GENERAL INFORMATION**

<b>Suppliers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>Customers :</b>	<b>Reference :</b>	Not Divulged
	<b>Name of the Person :</b>	--
	<b>Contact No.:</b>	--
	<b>Since How Long Known :</b>	--
	<b>Maximum Limit Dealt :</b>	--
	<b>Experience :</b>	--
	<b>Remark :</b>	--
<b>No. of Employees :</b>	Information denied by the management	
<b>Bankers :</b>	<ul style="list-style-type: none"> <li>IDBI Bank Limited</li> </ul>	

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	<b>Bank Name</b>	Bank of India	
	<b>Branch</b>	Not Divulged	
	<b>Person Name (With Designation)</b>	--	
	<b>Contact Number</b>	--	
	<b>Name of Account Holder</b>	--	
	<b>Account Number</b>	--	
	<b>Account Since (Date/Year of Account Opening)</b>	--	
	<b>Average Balance Maintained (If Possible)</b>	--	
	<b>Credit Facilities Enjoyed (If any)</b>	--	
	<b>Account Operation</b>	--	
	<b>Remarks (If any)</b>	--	
<b>Facilities :</b>	<b>SECURED LOANS</b>	<b>31.03.2017 INR In Million</b>	<b>31.03.2016 INR In Million</b>
	<b>LONG TERM BORROWINGS</b>		
	Volkswagen Finance [Secured against Volkswagen Car]	0.605	0.987
	<b>SHORT TERM BORROWINGS</b>		
	<b>From Bank</b>		
	Over Draft From Bank of India	0.000	0.221
	Over Draft From IDBI Bank	0.036	0.000
	<b>Total</b>	<b>0.641</b>	<b>1.208</b>

<b>Auditors :</b>	
<b>Name :</b>	B B Shah And Company Chartered Accountants
<b>Address :</b>	Rajguru Apartment, Ground Floor, Baburao Parulekar Road, Dadar (West), Mumbai – 400028, Maharashtra, India
<b>Tel. No.:</b>	91-22-24376525/ 24316815
<b>Fax No.:</b>	91-22-24224259
<b>E-Mail :</b>	<a href="mailto:bipin@bipinshah.com">bipin@bipinshah.com</a>
<b>E-Mail :</b>	<a href="http://www.bipinshah.com">www.bipinshah.com</a>
<b>PAN No.:</b>	AAIFB7481L
<b>Memberships :</b>	Not Available
<b>Collaborators :</b>	Not Available
<b>Associates/Subsidiaries :</b>	Not Divulged

**CAPITAL STRUCTURE**

**AS ON 30.09.2017**

**Authorised Capital :**

No. of Shares	Type	Value	Amount
30000	Equity Shares	INR 100/- each	INR 3.000 Million

**Issued, Subscribed & Paid-up Capital :**

No. of Shares	Type	Value	Amount
13500	Equity Shares	INR 100/- each	INR 1.350 Million

**FINANCIAL DATA**  
*[all figures are INR Million]*

**ABRIDGED BALANCE SHEET**

SOURCES OF FUNDS	31.03.2017	31.03.2016	31.03.2015
<b>I. EQUITY AND LIABILITIES</b>			
(1) Shareholders' Funds			
(a) Share Capital	1.350	1.350	1.350
(b) Reserves & Surplus	62.662	59.078	54.836
(c) Money received against share warrants	0.000	0.000	0.000
(2) Share Application money pending allotment	0.000	0.000	0.000
<b>Total Shareholders' Funds (1) + (2)</b>	<b>64.012</b>	<b>60.428</b>	<b>56.186</b>
(3) Non-Current Liabilities			
(a) long-term borrowings	0.605	0.987	0.000
(b) Deferred tax liabilities (Net)	0.000	0.000	0.000
(c) Other long term liabilities	0.000	0.000	0.000
(d) long-term provisions	0.000	0.000	0.000
<b>Total Non-current Liabilities (3)</b>	<b>0.605</b>	<b>0.987</b>	<b>0.000</b>
(4) Current Liabilities			
(a) Short term borrowings	0.036	0.221	2.089
(b) Trade payables	6.219	6.456	3.647
(c) Other current liabilities	1.835	1.659	0.749
(d) Short-term provisions	0.000	0.000	0.000
<b>Total Current Liabilities (4)</b>	<b>8.090</b>	<b>8.336</b>	<b>6.485</b>
<b>TOTAL</b>	<b>72.707</b>	<b>69.751</b>	<b>62.671</b>
<b>II. ASSETS</b>			
(1) Non-current assets			
(a) Fixed Assets			
(i) Tangible assets	16.473	17.133	15.601
(ii) Intangible Assets	0.000	0.000	0.000
(iii) Capital work-in-progress	0.000	0.000	0.000
(iv) Intangible assets under development	0.000	0.000	0.000
(b) Non-current Investments	17.408	4.090	0.000
(c) Deferred tax assets (net)	1.672	3.747	5.187
(d) Long-term Loan and Advances	-0.224	1.213	1.207
(e) Other Non-current assets	0.000	0.000	0.000
<b>Total Non-Current Assets</b>	<b>35.329</b>	<b>26.183</b>	<b>21.995</b>
(2) Current assets			
(a) Current investments	0.000	0.000	0.000

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(b) Inventories	6.810	6.852	7.046
(c) Trade receivables	25.521	31.461	27.993
(d) Cash and cash equivalents	3.773	4.056	4.227
(e) Short-term loans and advances	1.059	1.038	1.375
(f) Other current assets	0.215	0.161	0.035
<b>Total Current Assets</b>	<b>37.378</b>	<b>43.568</b>	<b>40.676</b>
<b>TOTAL</b>	<b>72.707</b>	<b>69.751</b>	<b>62.671</b>

**PROFIT & LOSS ACCOUNT**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
<b>SALES</b>			
Income	43.705	40.000	36.947
Other Income	2.295	4.089	1.333
<b>TOTAL</b>	<b>46.000</b>	<b>44.089</b>	<b>38.280</b>
<b>Less EXPENSES</b>			
Cost of Materials Consumed	19.746	16.158	17.309
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(1.509)	1.465	(0.872)
Employees benefits expense	9.189	8.649	8.666
Other expenses	10.189	10.092	9.674
Extraordinary Items	0.290	-0.139	(0.034)
<b>TOTAL</b>	<b>37.905</b>	<b>36.225</b>	<b>34.743</b>
<b>PROFIT/ (LOSS) BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION</b>	<b>8.095</b>	<b>7.864</b>	<b>3.537</b>
<b>Less FINANCIAL EXPENSES</b>	0.194	0.117	0.135
<b>PROFIT / (LOSS) BEFORE TAX, DEPRECIATION AND AMORTISATION</b>	<b>7.901</b>	<b>7.747</b>	<b>3.402</b>
<b>Less DEPRECIATION/ AMORTISATION</b>	0.722	1.435	6.411
<b>PROFIT/ (LOSS) BEFORE TAX</b>	<b>7.179</b>	<b>6.312</b>	<b>(3.009)</b>
<b>Less TAX</b>	3.595	2.070	(0.921)
<b>PROFIT/ (LOSS) AFTER TAX</b>	<b>3.584</b>	<b>4.242</b>	<b>(2.088)</b>
<b>Add PREVIOUS YEARS' BALANCE BROUGHT FORWARD</b>	<b>55.935</b>	<b>52.116</b>	<b>54.204</b>
<b>Less APPROPRIATIONS</b>			

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	Transfer to General Reserve	0.357	0.423	0.000
	<b>Balance Carried to the B/S</b>	<b>59.162</b>	<b>55.935</b>	<b>52.116</b>
	<b>Earnings / (Loss) Per Share (INR)</b>	<b>265.46</b>	<b>314.20</b>	<b>(154.68)</b>

**CURRENT MATURITIES OF LONG TERM DEBT DETAILS**

Particulars	31.03.2017	31.03.2016	31.03.2015
Current Maturities of Long term debt	NA	NA	NA
Cash generated from operations before tax	13.612	9.699	(6.096)
Net cash flow from operating after tax	13.310	9.266	(6.096)

**KEY RATIOS**

**EFFICIENCY RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Average Collection Days [Sundry Debtors / Income * 365]	213.14	287.08	276.54
Account Receivables Turnover [Income / Sunday Debtors]	1.71	1.27	1.32
Average Payment Days (Sundry Creditors / Purchases * 365 Days)	114.95	145.84	76.91
Inventory Turnover (Operating Income / Inventories)	1.19	1.15	0.50
Asset Turnover (Operating Income / Net Fixed Assets)	0.49	0.46	0.23

**LEVERAGE RATIOS**

PARTICULARS	31.03.2017	31.03.2016	31.03.2015
Debt Ratio ((Borrowing + Current Liabilities) / Total Assets)	0.11	0.12	0.10
Debt Equity Ratio (Total Liability / Networth)	0.00	0.00	0.04
Current Liabilities to Networth	0.13	0.14	0.12

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(Current Liabilities / Net Worth)			
Fixed Assets to Networth (Net Fixed Assets / Networth)	0.26	0.28	0.28
Interest Coverage Ratio (PBIT / Financial Charges)	41.73	67.21	26.20

### PROFITABILITY RATIOS

PARTICULARS		31.03.2017	31.03.2016	31.03.2015
PAT to Sales ((PAT / Sales) * 100)	%	8.20	10.61	(5.65)
Return on Total Assets ((PAT / Total Assets) * 100)	%	4.93	6.08	(3.33)
Return on Investment (ROI) ((PAT / Networth) * 100)	%	5.60	7.02	(3.72)

### SOLVENCY RATIOS

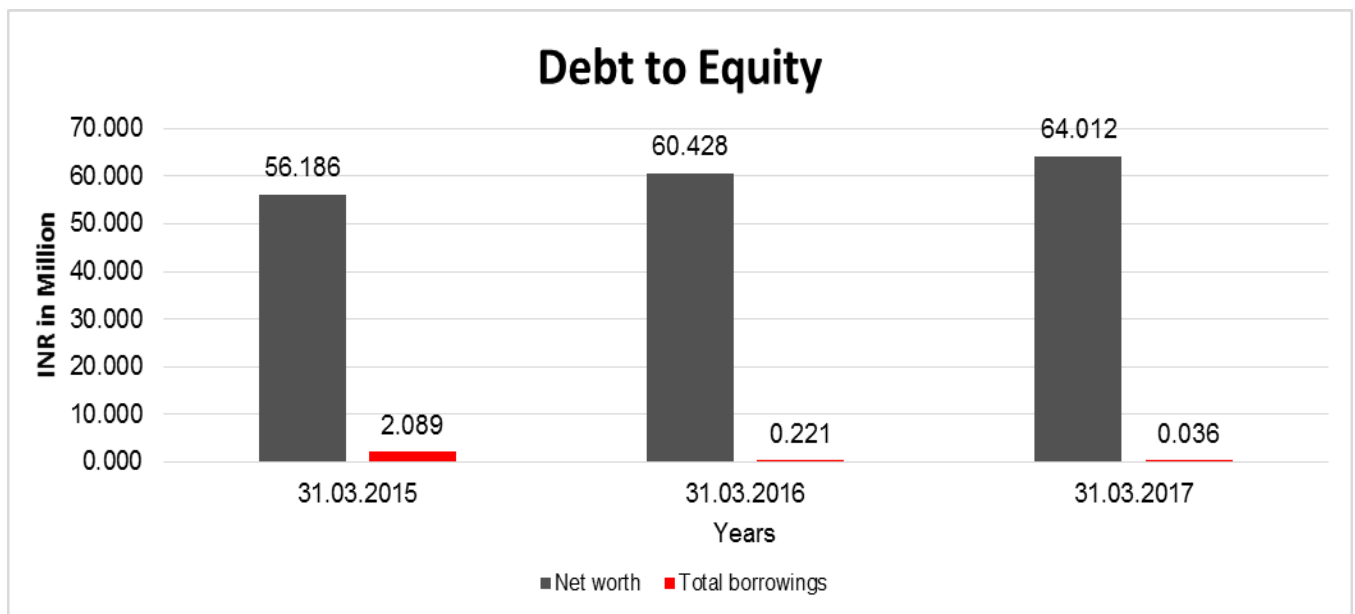
PARTICULARS		31.03.2017	31.03.2016	31.03.2015
Current Ratio (Current Assets / Current Liabilities)		4.62	5.23	6.27
Quick Ratio ((Current Assets – Inventories) / Current Liabilities)		3.78	4.40	5.19
G-Score Ratio Financial (Networth / Total Assets)		0.88	0.87	0.90
G-Score Ratio Debt (Debts / Equity Capital)		0.03	0.16	1.55
G-Score Ratio Liquidity (Total Current Assets / Total Current Liabilities)		4.62	5.23	6.27

Total Liability = Short-term Debt + Long-term Debt + Current Maturities of Long-term debts

**FINANCIAL ANALYSIS**  
*[all figures are INR Million]*

**DEBT EQUITY RATIO**

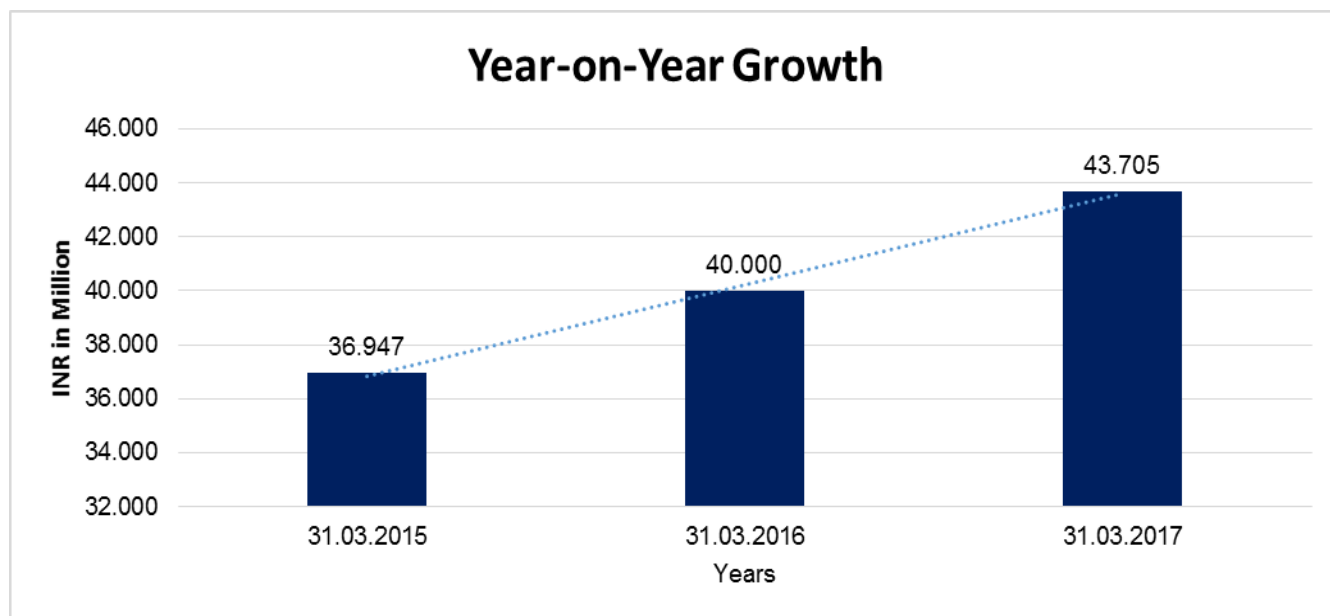
Particular	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Share Capital	1.350	1.350	1.350
Reserves & Surplus	54.836	59.078	62.662
<b>Net worth</b>	<b>56.186</b>	<b>60.428</b>	<b>64.012</b>
Long Term borrowings	0.000	0.000	0.000
Short Term borrowings	2.089	0.221	0.036
<b>Total borrowings</b>	<b>2.089</b>	<b>0.221</b>	<b>0.036</b>
<b>Debt/Equity ratio</b>	<b>0.037</b>	<b>0.004</b>	<b>0.001</b>



**YEAR-ON-YEAR GROWTH**

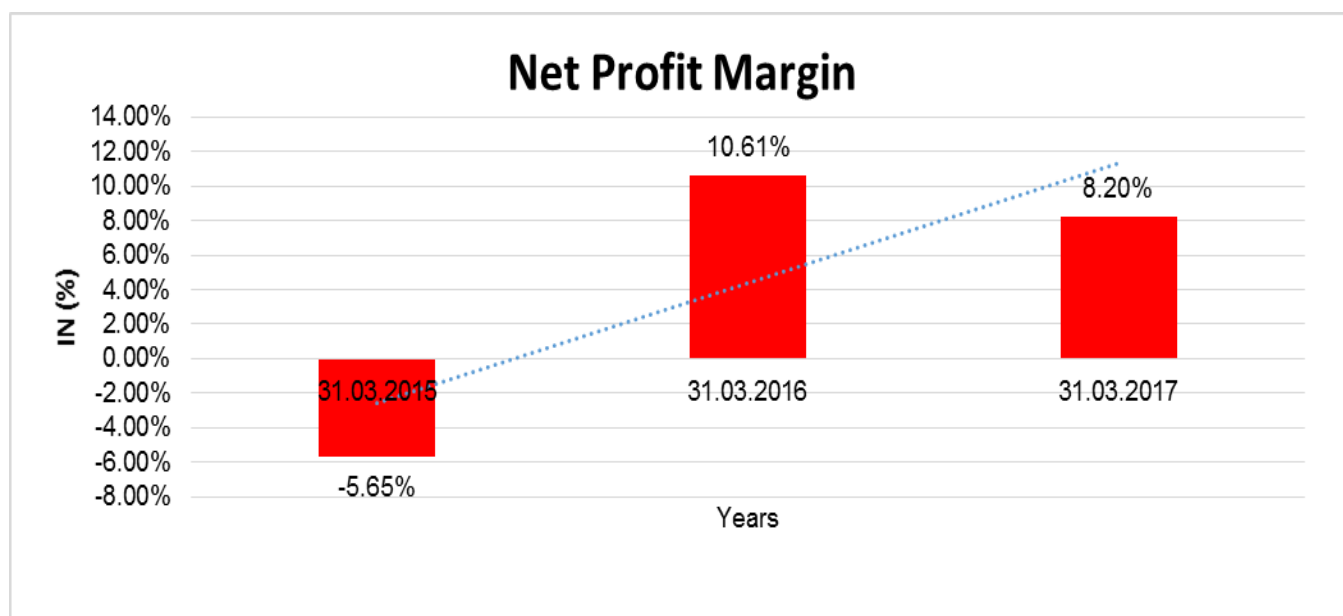
Year on Year Growth	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	36.947	40.000	43.705
		<b>8.263</b>	<b>9.263</b>

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#### NET PROFIT MARGIN

Net Profit Margin	31.03.2015	31.03.2016	31.03.2017
	INR In Million	INR In Million	INR In Million
Sales	36.947	40.000	43.705
Profit/ (Loss)	(2.088)	4.242	3.584
	<b>(5.65%)</b>	<b>10.61%</b>	<b>8.20%</b>



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**LOCAL AGENCY FURTHER INFORMATION**

Sr. No.	Check list by info agents	Available in Report (Yes/No)
1	Year of establishment	Yes
2	Constitution of the entity -Incorporation details	Yes
3	Locality of the entity	Yes
4	Premises details	No
5	Buyer visit details	--
6	Contact numbers	Yes
7	Name of the person contacted	Yes
8	Designation of contact person	Yes
9	Promoter's background	Yes
10	Date of Birth of Proprietor / Partners / Directors	Yes
11	Pan Card No. of Proprietor / Partners	No
12	Voter Id Card No. of Proprietor / Partners	No
13	Type of business	Yes
14	Line of Business	Yes
15	Export/import details (if applicable)	No
16	No. of employees	No
17	Details of sister concerns	Yes
18	Major suppliers	No
19	Major customers	No
20	Banking Details	Yes
21	Banking facility details	Yes
22	Conduct of the banking account	--
23	Financials, if provided	Yes
24	Capital in the business	Yes
25	Last accounts filed at ROC, if applicable	Yes
26	Turnover of firm for last three years	Yes
27	Reasons for variation <> 20%	--
28	Estimation for coming financial year	No
29	Profitability for last three years	Yes
30	Major shareholders, if available	Yes
31	External Agency Rating, if available	No
32	Litigations that the firm/promoter involved in	--
33	Market information	--
34	Payments terms	No
35	Negative Reporting by Auditors in the Annual Report	No

**INDEX OF CHARGES**

SN O	SRN	CHARGE ID	CHARGE HOLDER NAME	DATE OF CREATION	DATE OF MODIFICATION	DATE OF SATISFACTION	AMOUNT	ADDRESS
1	Y102647 92	901635 45	BANK OF INDIA	31/05/19 97	01/09/2004	-	600000 0.0	NANA CHOWK BRANCH, 296/296A TARDEO ROAD P.B. NO. 4025, MUMBAI – 400007, MAHARASHTRA, INDIA
2	Y102684 23	901671 76	BANK OF INDIA	12/02/19 96	-	-	250000 0.0	NANA CHOWK BRANCH, 296/296A TARDEO ROAD P.B. NO. 4025, MUMBAI – 400007, MAHARASHTRA, INDIA
3	Y102681 44	901668 97	BANK OF INDIA LIMITED	22/01/19 96	20/06/2006	-	400000 0.0	ORIENTAL BUILDING, ESPANADE ROAD, MUMBAI – 400007, MAHARASHTRA, INDIA
4	Y102644 10	901631 63	BANK OF INDIA	10/05/19 95	07/02/1997	-	250000 0.0	NANA CHOWK BRANCH, 296/296A TARDEO ROAD P.B. NO. 4025, MUMBAI – 400007, MAHARASHTRA, INDIA
5	A413434 68	901663 61	MAHARASHTRA STATE	31/03/19 95	20/07/1995	05/03/2008	220000 0.0	NEW EXCELSSIO

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			FINANCIAL CORP.					R BUILD.AMRIT KESHAV NAYAK MARG, MUMBAI - 400001, MAHARASHT RA, INDIA
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**FIXED ASSETS:**

**Tangible Assets**

- Land
- Factory Building
- Plant and Machinery and Moulds
- Furniture and Fixture
- Computers
- Vehicles
- Office Premises
- Office Equipment
- Motor Car
- Electrical Installation

**CMT REPORT (Corruption, Money Laundering & Terrorism]**

The Public Notice information has been collected from various sources including but not limited to: **The Courts, India Prisons Service, Interpol, etc.**

**1] INFORMATION ON DESIGNATED PARTY**

No exist designating subject or any of its beneficial owners, controlling shareholders or senior officers as terrorist or terrorist organization or whom notice had been received that all financial transactions involving their assets have been blocked or convicted, found guilty or against whom a judgement or order had been entered in a proceedings for violating money-laundering, anti-corruption or bribery or international economic or anti-terrorism sanction laws or whose assets were seized, blocked, frozen or ordered forfeited for violation of money laundering or international anti-terrorism laws.

**2] Court Declaration :**

No records exist to suggest that subject is or was the subject of any formal or informal allegations, prosecutions or other official proceeding for making any prohibited payments or other improper payments to government officials for engaging in prohibited transactions or with designated parties.

**3] Asset Declaration :**

No records exist to suggest that the property or assets of the subject are derived from criminal conduct or a prohibited transaction.

- 4] **Record on Financial Crime :**  
Charges or conviction registered against subject: **None**
- 5] **Records on Violation of Anti-Corruption Laws :**  
Charges or investigation registered against subject: **None**
- 6] **Records on Int'l Anti-Money Laundering Laws/Standards :**  
Charges or investigation registered against subject: **None**
- 7] **Criminal Records**  
No available information exist that suggest that subject or any of its principals have been formally charged or convicted by a competent governmental authority for any financial crime or under any formal investigation by a competent government authority for any violation of anti-corruption laws or international anti-money laundering laws or standard.
- 8] **Affiliation with Government :**  
No record exists to suggest that any director or indirect owners, controlling shareholders, director, officer or employee of the company is a government official or a family member or close business associate of a Government official.
- 9] **Compensation Package :**  
Our market survey revealed that the amount of compensation sought by the subject is fair and reasonable and comparable to compensation paid to others for similar services.
- 10] **Press Report :**  
No press reports / filings exists on the subject.

**CORPORATE GOVERNANCE**

MIRA INFORM as part of its Due Diligence do provide comments on Corporate Governance to identify management and governance. These factors often have been predictive and in some cases have created vulnerabilities to credit deterioration.

Our Governance Assessment focuses principally on the interactions between a company's management, its Board of Directors, Shareholders and other financial stakeholders.

**CONTRAVENTION**

Subject is not known to have contravened any existing local laws, regulations or policies that prohibit, restrict or otherwise affect the terms and conditions that could be included in the agreement with the subject.

**FOREIGN EXCHANGE RATES**

Currency	Unit	INR
US Dollar	1	INR 63.38

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UK Pound	1	INR 86.02
Euro	1	INR 76.50

**INFORMATION DETAILS**

<b>Information Gathered by :</b>	PNM
<b>Analysis Done by :</b>	PRI
<b>Report Prepared by :</b>	GEET

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**SCORE FACTORS**

DEMERIT POINTS		
--BANK CHARGES	YES/NO	YES
--LITIGATION	YES/NO	NO
--OTHER ADVERSE INFORMATION	YES/NO	NO
MERIT POINTS		
--SOLE DISTRIBUTORSHIP	YES/NO	NO
--EXPORT ACTIVITIES	YES/NO	NO
--AFFILIATION	YES/NO	NO
--LISTED	YES/NO	NO
--OTHER MERIT FACTORS	YES/NO	YES

**RATING EXPLANATIONS**

Credit Rating	Explanation	Rating Comments
A++	Minimum Risk	Business dealings permissible with minimum risk of default
A+	Low Risk	Business dealings permissible with low risk of default
A	Acceptable Risk	Business dealings permissible with moderate risk of default
B	Medium Risk	Business dealings permissible on a regular monitoring basis
C	Medium High Risk	Business dealings permissible preferably on secured basis
D	High Risk	Business dealing not recommended or on secured terms only
NB	New Business	No recommendation can be done due to business in infancy stage
NT	No Trace	No recommendation can be done as the business is not traceable

NB is stated where there is insufficient information to facilitate rating. However, it is not to be considered as unfavourable.

This score serves as a reference to assess SC's credit risk and to set the amount of credit to be extended. It is calculated from a composite of weighted scores obtained from each of the major sections of this report. The assessed factors are as follows:

- Financial condition covering various ratios
- Company background and operations size
- Promoters / Management background
- Payment record
- Litigation against the subject
- Industry scenario / competitor analysis
- Supplier / Customer / Banker review (wherever available)

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